### **FORM ADV**

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

|      | nary Business Name: NEUBERGER BERMAI  | N INVESTMENT ADVISERS LLC  |   | CRD Numb   |            |
|------|---|--|---|--|------------|
|      | nual Amendment - All Sections   |  |   | Re   | v. 10/2017 |
| 3/30 | 0/2020 6:52:06 PM   |  |   |  |            |
|      |   |  |   |  |            |
| WA   | ARNING: Complete this form truthfully. False keep this form updated by filing per   | <u>-</u>   |   | on of your registration, or criminal prosecution. You  | must       |
|      | n 1 Identifying Information   |  |   |  |            |
|      | sponses to this Item tell us who you are, whe wided for the <i>filing adviser</i> only. General Instr   | •  | , ,   | n <i>umbrella registration</i> , the information in Item 1 sh<br>on.   | ould be    |
| A.   | Your full legal name (if you are a sole propine NEUBERGER BERMAN INVESTMENT ADVIS   | -  | ames):  |  |            |
| B.   | (1) Name under which you primarily conduct NEUBERGER BERMAN INVESTMENT ADVIS  | -  | ent from Item 1.A.                                |  |            |
|      | List on Section 1.B. of Schedule D any add  | litional names under which you cor   | nduct your advisory business.                     |  |            |
|      | (2) If you are using this Form ADV to regist  | ter more than one investment advis   | ser under an <i>umbrella registration</i> , check | this box 🗆   |            |
|      | If you check this box, complete a Schedule  | R for each relying adviser.  |   |  |            |
| C.   | If this filing is reporting a change in your leg  ☐ your legal name or ☐ your primary busi  |  | siness name (Item 1.B.(1)), enter the nev         | v name and specify whether the name change is of   |            |
| D.   | <ul><li>(1) If you are registered with the SEC as an</li><li>(2) If you report to the SEC as an exempt re</li><li>(3) If you have one or more Central Index K</li></ul> | eporting adviser, your SEC file num  | nber:   | s:   |            |
|      | CIK Number<br>1230440   |  |   |  |            |
|      | 1200110   |  |   |  |            |
| E.   | (1) If you have a number ("CRD Number") a   | assigned by the FINRA's CRD syst   | tem or by the IARD system, your <i>CRD</i> nu     | mber: <b>124687</b>  |            |
|      | If your firm does not have a CRD number,  | skip this Item 1.E. Do not provide t   | the CRD number of one of your officers, o         | employees, or affiliates.  |            |
|      | (2) If you have additional <i>CRD</i> Numbers, you  | our additional <i>CRD</i> numbers:   |   |  |            |
|      |   |  | No Information Filed                              |  |            |
|      |   |  |   |  |            |
| F.   | Principal Office and Place of Business (1) Address (do not use a P.O. Box): Number and Street 1:  |  | Number and Street 2:                              |  |            |
|      | 1290 AVENUE OF THE AMERICAS   | _  |   |  |            |
|      | City:<br>NEW YORK   | State:<br>New York   | Country:<br>United States                         | ZIP+4/Postal Code:<br>10104  |            |
|      | If this address is a private residence, of  | check this box:  |   |  |            |
|      | registration, or are registered, with one whom you are registered. If you are ap  | e or more state securities authorities<br>oplying for SEC registration, if you a | s, you must list all of your offices in the st    | conduct investment advisory business. If you are ap<br>ate or states to which you are applying for registration<br>are reporting to the SEC as an exempt reporting ac<br>cal year. | on or with |
|      | (2) Days of week that you normally conductor (2) Monday - Friday Other:   | ct business at your principal office   | and place of business:                            |  |            |
|      | Normal business hours at this location 8:30A.M 5:00P.M.   | n:   |   |  |            |
|      | <ul><li>(3) Telephone number at this location:</li><li>212-476-9000</li><li>(4) Facsimile number at this location, if an</li></ul>                                      | nv:  |   |  |            |
|      | 212-476-9862  | •,   |   |  |            |

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of the end of your most

recently completed fiscal year?

\$50 billion or more

| For purposes of Item 1.O. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.  |  |                                   |   |  |  |  |
|--|--|-----------------------------------|---|--|--|--|
| Provide your Legal Entity Identifier if you have one:  8PSZVUUKYGCPW2RDO373  |  |                                   |   |  |  |  |
| A legal entity identifier is a unique number that compani  | A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier. |                                   |   |  |  |  |
| SECTION 1.B. Other Business Names  |  |                                   |   |  |  |  |
|  | No   | Information Filed                 |   |  |  |  |
| SECTION 1.F. Other Offices   |  |                                   |   |  |  |  |
|  | are applying for SEC regis   |                                   | ou conduct investment advisory business. You must complete a with the SEC, or if you are an exempt reporting adviser, list only |  |  |  |
| Number and Street 1:<br>10100 SANTA MONICA BOULEVARD   |  | Number and Street 2:<br>SUITE 975 |   |  |  |  |
| City: LOS ANGELES  | State:<br>California   | Country:<br>United States         | ZIP+4/Postal Code:<br>90067   |  |  |  |
| If this address is a private residence, check this box:  |  |                                   |   |  |  |  |
| Telephone Number:<br>310 595 9107  | Facsimile Number, if 310 564 2061  | any:                              |   |  |  |  |
| If this office location is also required to be registered with Fl<br>Branch Office Registration Form (Form BR), please provide<br>104651   |  |                                   | ation for a broker-dealer or investment adviser on the Uniform  |  |  |  |
| How many <i>employees</i> perform investment advisory function 3   | ns from this office locatio  | n?                                |   |  |  |  |
| Are other business activities conducted at this office locatio  (1) Broker-dealer (registered or unregistered)   | n? (check all that apply)  |                                   |   |  |  |  |
| (2) Bank (including a separately identifiable department (3) Insurance broker or agent   | or division of a bank)   |                                   |   |  |  |  |
| (4) Commodity pool operator or commodity trading advis   | sor (whether registered or   | r exempt from registration)       |   |  |  |  |
| ☐ (6) Accountant or accounting firm ☐ (7) Lawyer or law firm   |  |                                   |   |  |  |  |
| Describe any other <i>investment-related</i> business activities of  | conducted from this office   | location:                         |   |  |  |  |
|  |  |                                   |   |  |  |  |
| Complete the following information for each office, other than your <i>principal office and place of business</i> , at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an <i>exempt reporting adviser</i> , list only the largest twenty-five offices (in terms of numbers of <i>employees</i> ). |  |                                   |   |  |  |  |
| Number and Street 1:<br>3414 PEACHTREE ROAD N.E.   |  | Number and Street 2:<br>SUITE 225 |   |  |  |  |
| City:<br>ATLANTA   | State:<br>Georgia  | Country:<br>United States         | ZIP+4/Postal Code:<br>30326   |  |  |  |
| If this address is a private residence, check this box:  |  |                                   |   |  |  |  |
| Telephone Number: 4042624924   | Facsimile Number, if ar 4042624927   | ny:                               |   |  |  |  |

| f this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here: |  |                                   |   |  |  |  |  |  |  |  |
|--|--|-----------------------------------|---|--|--|--|--|--|--|--|
| How many <i>employees</i> perform investment advisory functions  | ow many employees perform investment advisory functions from this office location? |                                   |   |  |  |  |  |  |  |  |
| re other business activities conducted at this office location? (check all that apply)   |  |                                   |   |  |  |  |  |  |  |  |
| (1) Broker-dealer (registered or unregistered)   |  |                                   |   |  |  |  |  |  |  |  |
| (2) Bank (including a separately identifiable department or division of a bank)  |  |                                   |   |  |  |  |  |  |  |  |
| (3) Insurance broker or agent  |  |                                   |   |  |  |  |  |  |  |  |
| (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |  |                                   |   |  |  |  |  |  |  |  |
| (5) Registered municipal advisor   |  |                                   |   |  |  |  |  |  |  |  |
| (6) Accountant or accounting firm  |  |                                   |   |  |  |  |  |  |  |  |
| (7) Lawyer or law firm   |  |                                   |   |  |  |  |  |  |  |  |
| Describe any other investment-related business activities co   | enducted from this offic   | e location:                       |   |  |  |  |  |  |  |  |
| -  | e applying for SEC reg   | ·                                 | ch you conduct investment advisory business. You must complete a donly with the SEC, or if you are an exempt reporting adviser, list only |  |  |  |  |  |  |  |
| Number and Street 1: 525 OKEECHOBEE BLVD.  |  | Number and Street 2:<br>SUITE 850 |   |  |  |  |  |  |  |  |
| City:  | State:   | Country:                          | ZIP+4/Postal Code:  |  |  |  |  |  |  |  |
| WEST PALM BEACH  | Florida  | United States                     | 33401   |  |  |  |  |  |  |  |
| If this address is a private residence, check this box: $\Box$   |  |                                   |   |  |  |  |  |  |  |  |
| Telephone Number: 5618056001   | Facsimile Number, if   | any:                              |   |  |  |  |  |  |  |  |
| If this office location is also required to be registered with FIN Branch Office Registration Form (Form BR), please provide t 104653  |  |                                   | e location for a broker-dealer or investment adviser on the Uniform   |  |  |  |  |  |  |  |
| How many <i>employees</i> perform investment advisory functions 2  | s from this office locati  | on?                               |   |  |  |  |  |  |  |  |
| Are other business activities conducted at this office location  | ? (check all that apply)   |                                   |   |  |  |  |  |  |  |  |
| ☑ (1) Broker-dealer (registered or unregistered)   | ,  |                                   |   |  |  |  |  |  |  |  |
| $\square$ (2) Bank (including a separately identifiable department o   | r division of a bank)  |                                   |   |  |  |  |  |  |  |  |
| (3) Insurance broker or agent  |  |                                   |   |  |  |  |  |  |  |  |
| $\square$ (4) Commodity pool operator or commodity trading advisor   | or (whether registered   | or exempt from registration)      |   |  |  |  |  |  |  |  |
| (5) Registered municipal advisor   |  |                                   |   |  |  |  |  |  |  |  |
| (6) Accountant or accounting firm  |  |                                   |   |  |  |  |  |  |  |  |
| (7) Lawyer or law firm   |  |                                   |   |  |  |  |  |  |  |  |
| Describe any other investment-related business activities co   | enducted from this offic   | e location:                       |   |  |  |  |  |  |  |  |
|  |  |                                   |   |  |  |  |  |  |  |  |
| · · · · · · · · · · · · · · · · · · ·  | e applying for SEC reg   | •                                 | ch you conduct investment advisory business. You must complete a donly with the SEC, or if you are an exempt reporting adviser, list only |  |  |  |  |  |  |  |
| Number and Street 1:   |  | Number and Street 2:              |   |  |  |  |  |  |  |  |
| 190 SOUTH LASALLE STREET   |  | SUITE 2400                        |   |  |  |  |  |  |  |  |
| City:<br>CHICAGO   | State:<br>Illinois   | Country:<br>United States         | ZIP+4/Postal Code:<br>60603   |  |  |  |  |  |  |  |
|  |  | JJu J.u.00                        |   |  |  |  |  |  |  |  |

| il tills address is a private residence, check tills box.  |                                 |                                    |  |  |  |  |  |
|--|---------------------------------|------------------------------------|--|--|--|--|--|
| Telephone Number: 3123257700   | Facsimile Number, if 3128969430 | any:                               |  |  |  |  |  |
| this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here: |                                 |                                    |  |  |  |  |  |
| ow many <i>employees</i> perform investment advisory functions from this office location? 5  |                                 |                                    |  |  |  |  |  |
| Are other business activities conducted at this office location? (   | check all that apply)           |                                    |  |  |  |  |  |
| (1) Broker-dealer (registered or unregistered)   |                                 |                                    |  |  |  |  |  |
| (2) Bank (including a separately identifiable department or division of a bank)  |                                 |                                    |  |  |  |  |  |
| (3) Insurance broker or agent  |                                 |                                    |  |  |  |  |  |
| lackipsize (4) Commodity pool operator or commodity trading advisor (v   | whether registered or e         | exempt from registration)          |  |  |  |  |  |
| (5) Registered municipal advisor   |                                 |                                    |  |  |  |  |  |
| (6) Accountant or accounting firm  |                                 |                                    |  |  |  |  |  |
| (7) Lawyer or law firm   |                                 |                                    |  |  |  |  |  |
| Describe any other investment-related business activities conducted from this office location:   |                                 |                                    |  |  |  |  |  |
| Complete the following information for each office, other than yo separate Schedule D Section 1.F. for each location. If you are a the largest twenty-five offices (in terms of numbers of <i>employee</i>   | pplying for SEC registr         |                                    |  |  |  |  |  |
| Number and Street 1: 190 SOUTH LASALLE STREET  |                                 | Number and Street 2:<br>SUITE 2400 |  |  |  |  |  |
| City:  | State:                          | Country:                           | ZIP+4/Postal Code:                                 |  |  |  |  |
| CHICAGO  | Illinois                        | United States                      | 60603  |  |  |  |  |
| If this address is a private residence, check this box: $\ \square$  |                                 |                                    |  |  |  |  |  |
| Telephone Number: 3123257700   | Facsimile Number, if 3128969430 | any:                               |  |  |  |  |  |
| If this office location is also required to be registered with FINRA Branch Office Registration Form (Form BR), please provide the 104652  |                                 |                                    | broker-dealer or investment adviser on the Uniform |  |  |  |  |
| How many <i>employees</i> perform investment advisory functions from 7   | om this office location         | ?                                  |  |  |  |  |  |
| Are other business activities conducted at this office location? (  ✓ (1) Broker-dealer (registered or unregistered)   | check all that apply)           |                                    |  |  |  |  |  |
| ☐ (2) Bank (including a separately identifiable department or di   | vision of a bank)               |                                    |  |  |  |  |  |
| ☐ (3) Insurance broker or agent  |                                 |                                    |  |  |  |  |  |
| ✓ (4) Commodity pool operator or commodity trading advisor (v  | whether reaistered or e         | exempt from registration)          |  |  |  |  |  |
| (5) Registered municipal advisor   | - 9                             |                                    |  |  |  |  |  |
| (6) Accountant or accounting firm  |                                 |                                    |  |  |  |  |  |
| (7) Lawyer or law firm   |                                 |                                    |  |  |  |  |  |
| Describe any other investment-related business activities condi-   | ucted from this office l        | ocation:                           |  |  |  |  |  |
|  |                                 |                                    |  |  |  |  |  |

#### **SECTION 1.I. Website Addresses**

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each website or account on a publicly available social media platform.

| Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.NB.COM  |                            |                                       |  |  |  |
|--|----------------------------|---------------------------------------|--|--|--|
| Address of Website/Account on Publicly Available Social Media Platform: HTTPS://TWITTER.COM/NEUBERGERBERMAN  |                            |                                       |  |  |  |
| Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LINKEDIN.COM/COMPANY/NEUBERGER-BERMAN  |                            |                                       |  |  |  |
| SECTION 1.L. Location of Books and Records   |                            |                                       |  |  |  |
| Complete the following information for each location at which Schedule D, Section 1.L. for each location.  | ch you keep your books and | records, other than your <i>princ</i> | cipal office and place of business. You must complete a separate |  |  |
| Name of entity where books and records are kept: INTERNATIONAL FUND SERVICES (N.A.) L.L.C.   |                            |                                       |  |  |  |
| Number and Street 1:<br>1290 AVENUE OF THE AMERICAS  |                            | Number and Street 2:                  |  |  |  |
| City:<br>NEW YORK  | State:<br>New York         | Country:<br>United States             | ZIP+4/Postal Code:<br>10104                                      |  |  |
| If this address is a private residence, check this box:  |                            |                                       |  |  |  |
| Telephone Number: 212-339-2700   | Facsimile number, if any:  |                                       |  |  |  |
| This is (check one):  O one of your branch offices or affiliates.  |                            |                                       |  |  |  |
| a third-party unaffiliated recordkeeper.   |                            |                                       |  |  |  |
| O other.  Briefly describe the books and records kept at this location.  ACCOUNTING AND FUND ADMINISTRATION RECORDS; I   |                            |                                       |  |  |  |
| Name of entity where books and records are kept: GLOBAL RELAY COMMUNICATIONS INC.  |                            |                                       |  |  |  |
| Number and Street 1:<br>220 CAMBIE STREET  |                            | Number and Street 2: 2ND FLOOR        |  |  |  |
| City:<br>VANCOUVER   | State:                     | Country:<br>Canada                    | ZIP+4/Postal Code:<br>V6B 2M9                                    |  |  |
| If this address is a private residence, check this box: $\Box$   |                            |                                       |  |  |  |
| Telephone Number:<br>866-484-6630  | Facsimile number,          | if any:                               |  |  |  |
| This is (check one):  O one of your branch offices or affiliates.  |                            |                                       |  |  |  |
| a third-party unaffiliated recordkeeper.   |                            |                                       |  |  |  |
| C other.   |                            |                                       |  |  |  |
| Briefly describe the books and records kept at this location. BOOKS AND RECORDS NECESSARY TO COMPLY WITH THE INVESTMENT ADVISERS ACT ARE MAINTAINED ON GLOBAL RELAY COMMUNICATIONS'S SYSTEMS |                            |                                       |  |  |  |
| Name of entity where books and records are kept: NEUBERGER BERMAN ASIA LIMITED   |                            |                                       |  |  |  |

| City:<br>HONG KONG   | State:                    | Country:<br>Hong Kong             | ZIP+4/Postal Code:          |  |
|--|---------------------------|-----------------------------------|-----------------------------|--|
| HONO RONO  |                           | Florig Rollig                     |                             |  |
| If this address is a private residence, check this box:  |                           |                                   |                             |  |
| Telephone Number:  | Facsimile number          | , if any:                         |                             |  |
| 852 3664 8800  |                           |                                   |                             |  |
| This is (check one):   |                           |                                   |                             |  |
| one of your branch offices or affiliates.  |                           |                                   |                             |  |
| a third-party unaffiliated recordkeeper.   |                           |                                   |                             |  |
| O other.   |                           |                                   |                             |  |
| Briefly describe the books and records kept at this lo<br>BOOKS AND RECORDS NECESSARY TO COMPLY  |                           | ERS ACT ARE KEPT AT THE LO        | OCATION INDICATED           |  |
| Name of entity where books and records are kept:<br>U.S. BANK GLOBAL FUND SERVICES, LLC          |                           |                                   |                             |  |
| Number and Street 1:<br>777 E. WISCONSIN AVENUE  |                           | Number and Street 2:<br>MK-WI-J1S |                             |  |
| City:  | State:                    | Country:                          | ZIP+4/Postal Code:          |  |
| MILWAUKEE  | Wisconsin                 | United States                     | 53202                       |  |
| If this address is a private residence, check this box:  |                           |                                   |                             |  |
| Telephone Number:<br>414-765-5237  | Facsimile number, if any: |                                   |                             |  |
| This is (check one): $_{f C}$ one of your branch offices or affiliates.                          |                           |                                   |                             |  |
| a third-party unaffiliated recordkeeper.   |                           |                                   |                             |  |
| O other.   |                           |                                   |                             |  |
| Briefly describe the books and records kept at this lo<br>PURCHASE AND SALES RECORDS; STOCK RECO |                           | O ADMINISTRATION RECORDS          | ; INVESTOR RECORDS          |  |
| Name of entity where books and records are kept:<br>IRON MOUNTAIN                                |                           |                                   |                             |  |
| Number and Street 1:<br>745 ATLANTIC AVENUE  |                           | Number and Street 2               | 2:                          |  |
| City:<br>BOSTON  | State:<br>Massachusetts   | Country:<br>United States         | ZIP+4/Postal Code:<br>02111 |  |
| BOSTON   | Massachusells             | Officed States                    | 02111                       |  |
| If this address is a private residence, check this box:  |                           |                                   |                             |  |
| Telephone Number:<br>800-935-6966  | Facsimile number, if any: |                                   |                             |  |
| This is (check one):  One of your branch offices or affiliates.                                  |                           |                                   |                             |  |
| a third-party unaffiliated recordkeeper.   |                           |                                   |                             |  |
| C other.   |                           |                                   |                             |  |
| Briefly describe the books and records kept at this lo   | cation.                   |                                   |                             |  |

BOOKS AND RECORDS NECESSARY TO COMPLY WITH THE INVESTMENT ADVISERS ACT ARE KEPT AT THE IRON MOUNTAIN OFFICE INDICATED.

Number and Street 2:

1 CONNAUGHT PLACE, CENTRAL

Number and Street 1:

20TH FLOOR, JARDINE HOUSE

| Name of entity where books and records are kept:<br>NEUBERGER BERMAN SINGAPORE PTE LIMITED           |                           |  |   |                           |
|--|---------------------------|--|---|---------------------------|
| Number and Street 1:<br>SUITE 15-05/06/07, OCEAN FINANCIAL CENTRE<br>City:                           |                           | State:                                 | Number and Street 2:<br>10 COLLYER QUAY<br>Country: | ZIP+4/Postal Code:        |
| SINGAPORE  |                           | State.                                 | Singapore   | 049315                    |
| If this address is a private residence, check this box:  |                           |  |   |                           |
| Telephone Number: 65-6645-3760   |                           | Facsimile number, if any: 65-6645-3761 |   |                           |
| This is (check one):  one of your branch offices or affiliates.                                      |                           |  |   |                           |
| O a third-party unaffiliated recordkeeper.   |                           |  |   |                           |
| O other.   |                           |  |   |                           |
| Briefly describe the books and records kept at this loca<br>BOOKS AND RECORDS NECESSARY TO COMPLY WI |                           | ISERS ACT ARE KEPT AT                  | THE LOCATION INDICA                                 | TED                       |
| Name of entity where books and records are kept:<br>STATE STREET BANK AND TRUST COMPANY              |                           |  |   |                           |
| Number and Street 1:<br>225 FRANKLIN STREET  |                           | Number and S                           | Street 2:   |                           |
| City:<br>BOSTON  | State:<br>Massachusetts   | Country:<br>United States              |   | IP+4/Postal Code:<br>2110 |
| If this address is a private residence, check this box:  |                           |  |   |                           |
| Telephone Number:<br>617-786-3000  | Facsimile number, if any: |  |   |                           |
| This is (check one):  One of your branch offices or affiliates.                                      |                           |  |   |                           |
| a third-party unaffiliated recordkeeper.   |                           |  |   |                           |
| O other.   |                           |  |   |                           |
| Briefly describe the books and records kept at this loca<br>PURCHASE AND SALES RECORDS; STOCK RECORD |                           | ND ADMINISTRATION REC                  | ORDS; INVESTOR REC                                  | CORDS                     |
| Name of entity where books and records are kept:<br>INTERNATIONAL FUND SERVICES (IRELAND) LIMITE     | :D                        |  |   |                           |
| Number and Street 1:<br>CHESTNUT HOUSE   |                           | Number and Street<br>MILLENNIUM PARK   |   |                           |
| City:  | State:                    | Country:                               | ZIP+4/Postal  | Code:                     |
| KILDARE  |                           | Ireland                                |   |                           |
| If this address is a private residence, check this box:  |                           |  |   |                           |
| Telephone Number:<br>3531 776 5000   | Facsimile num             | nber, if any:                          |   |                           |
| This is (check one):  One of your branch offices or affiliates.                                      |                           |  |   |                           |
| a third-party unaffiliated recordkeeper.   |                           |  |   |                           |

| O other.  | C other.   |                             |   |                               |  |  |  |
|---|--|-----------------------------|---|-------------------------------|--|--|--|
| Briefly describe the books and records kept at this location. ACCOUNTING AND FUND ADMINISTRATION RECORDS; INVESTOR RECORDS  |  |                             |   |                               |  |  |  |
| Name of entity where books and records are kept:<br>NEUBERGER BERMAN EUROPE LIMITED   |  |                             |   |                               |  |  |  |
| Number and Street 1:<br>LANSDOWNE HOUSE   |  | Number and S<br>57 BERKELEY |   |                               |  |  |  |
| City:<br>LONDON   | State:   | Country:<br>United Kingdo   | m   | ZIP+4/Postal Code:<br>W1J 6ER |  |  |  |
| If this address is a private residence, check this box:   |  |                             |   |                               |  |  |  |
| Telephone Number: 44203-214-9000  | Facsimile number 44203-214-9141  | , if any:                   |   |                               |  |  |  |
| This is (check one):  |  |                             |   |                               |  |  |  |
| a third-party unaffiliated recordkeeper.  |  |                             |   |                               |  |  |  |
| O other.  |  |                             |   |                               |  |  |  |
|   | Briefly describe the books and records kept at this location. BOOKS AND RECORDS NECESSARY TO COMPLY WITH THE INVESTMENT ADVISERS ACT ARE KEPT AT THE LOCATION INDICATED. |                             |   |                               |  |  |  |
| Name of entity where books and records are kept: INTERNATIONAL FUND SERVICES (IRELAND) LIMITE   | D  |                             |   |                               |  |  |  |
|   |  |                             |   |                               |  |  |  |
| Number and Street 1:<br>78 SIR JOHN ROGERSON'S QUAY   |  |                             | Number and Street 2:  |                               |  |  |  |
|   | State  | :                           | Number and Street 2:  Country: Ireland                          | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY<br>City:  | _  | :                           | Country:  | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY City: DUBLIN  |  | :<br>imile number, if       | Country:<br>Ireland   | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY City: DUBLIN  If this address is a private residence, check this box: Telephone Number:   |  |                             | Country:<br>Ireland   | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY City: DUBLIN  If this address is a private residence, check this box:  Telephone Number: 3531 7768000  This is (check one):   |  |                             | Country:<br>Ireland   | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY City: DUBLIN  If this address is a private residence, check this box:  Telephone Number: 3531 7768000  This is (check one): O one of your branch offices or affiliates.   |  |                             | Country:<br>Ireland   | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY  City: DUBLIN  If this address is a private residence, check this box:   Telephone Number: 3531 7768000  This is (check one):   | Facsi  | imile number, if            | Country:<br>Ireland   | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY City: DUBLIN  If this address is a private residence, check this box:  Telephone Number: 3531 7768000  This is (check one): One of your branch offices or affiliates. One of your branch offices or affiliates. Other.  Briefly describe the books and records kept at this local   | Facsi  | imile number, if            | Country:<br>Ireland   | ZIP+4/Postal Code:            |  |  |  |
| City: DUBLIN  If this address is a private residence, check this box:  Telephone Number: 3531 7768000  This is (check one): One of your branch offices or affiliates.  a third-party unaffiliated recordkeeper. Other.  Briefly describe the books and records kept at this local ACCOUNTING AND FUND ADMINISTRATION RECORD.  | Facsi  | imile number, if            | Country:<br>Ireland   | ZIP+4/Postal Code:            |  |  |  |
| City: DUBLIN  If this address is a private residence, check this box: Telephone Number: 3531 7768000  This is (check one): one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. other.  Briefly describe the books and records kept at this local ACCOUNTING AND FUND ADMINISTRATION RECORD.  Name of entity where books and records are kept: ALLEGO   | Facsi  | imile number, if            | Country: Ireland any:   | ZIP+4/Postal Code:            |  |  |  |
| City: DUBLIN  If this address is a private residence, check this box:  Telephone Number: 3531 7768000  This is (check one): one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. other.  Briefly describe the books and records kept at this local ACCOUNTING AND FUND ADMINISTRATION RECORD  Name of entity where books and records are kept: ALLEGO  Number and Street 1: 117 KENDRICK STREET City:                                   | tion. DS; INVESTOR RECORI  | imile number, if            | Country: Ireland  any:  Number and Street 2: SUITE 800 Country: | ZIP+4/Postal Code:            |  |  |  |
| 78 SIR JOHN ROGERSON'S QUAY City: DUBLIN  If this address is a private residence, check this box: Telephone Number: 3531 7768000  This is (check one): one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. other.  Briefly describe the books and records kept at this local ACCOUNTING AND FUND ADMINISTRATION RECORD Name of entity where books and records are kept: ALLEGO  Number and Street 1: 117 KENDRICK STREET City: NEEDHAM | tion. DS; INVESTOR RECORI  | imile number, if            | Country: Ireland  any:  Number and Street 2: SUITE 800          |                               |  |  |  |
| City: DUBLIN  If this address is a private residence, check this box:  Telephone Number: 3531 7768000  This is (check one): one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. other.  Briefly describe the books and records kept at this local ACCOUNTING AND FUND ADMINISTRATION RECORD  Name of entity where books and records are kept: ALLEGO  Number and Street 1: 117 KENDRICK STREET City:                                   | tion. DS; INVESTOR RECORI  | imile number, if            | Country: Ireland  any:  Number and Street 2: SUITE 800 Country: | ZIP+4/Postal Code:            |  |  |  |

| This is (check one):   |  |                               |                             |
|--|--|-------------------------------|-----------------------------|
| <ul><li>one of your branch offices or affiliates.</li><li>a third-party unaffiliated recordkeeper.</li></ul>         |  |                               |                             |
| other.   |  |                               |                             |
| O other.   |  |                               |                             |
| Briefly describe the books and records kept at this locati<br>BOOKS AND RECORDS NECESSARY TO COMPLY WIT              |  | ACT ARE MAINTAINED ON ALLEGO  | o'S SYSTEMS.                |
| Name of entity where books and records are kept:<br>VRI - ROXBURY  |  |                               |                             |
| Number and Street 1:<br>95 PATRICIA DRIVE  |  | Number and Street 2:          |                             |
| City:  | State:                                 | Country:                      | ZIP+4/Postal Code:          |
| FLANDERS   | New Jersey                             | United States                 | 07836                       |
| If this address is a private residence, check this box:  |  |                               |                             |
| Telephone Number: 973-927-0405   | Facsimile number, if any: 908-369-7319 |                               |                             |
| This is (check one):  One of your branch offices or affiliates.  |  |                               |                             |
| a third-party unaffiliated recordkeeper.   |  |                               |                             |
| O other.   |  |                               |                             |
| BOOKS AND RECORDS NECESSARY TO COMPLY WIT  Name of entity where books and records are kept:  SS&C TECHNOLOGIES, INC. | TH THE INVESTMENT ADVISERS             | ACT ARE KEPT AT THE VRI-ROXBU | JRY OFFICE INDICATED        |
| Number and Street 1:<br>80 LAMBERTON ROAD  |  | Number and Street 2:          |                             |
| City:<br>WINDSOR   | State:<br>Connecticut                  | Country:<br>United States     | ZIP+4/Postal Code:<br>06095 |
| If this address is a private residence, check this box:  | 1                                      |                               |                             |
| Telephone Number:<br>845-612-0011  | Facsimile number, if any: 845-612-0059 |                               |                             |
| This is (check one):  O one of your branch offices or affiliates.  |  |                               |                             |
| a third-party unaffiliated recordkeeper.   |  |                               |                             |
| O other.   |  |                               |                             |
| Briefly describe the books and records kept at this locati<br>ACCOUNTING AND FUND ADMINISTRATION RECORD              |  |                               |                             |
| Name of entity where books and records are kept:<br>CONYERS TRUST COMPANY (CAYMAN) LIMITED                           |  |                               |                             |
| Number and Street 1:   |  | Number and Street 2:          |                             |

City: GRAND CAYMAN

CRICKET SQUARE, HUTCHINS DRIVE

State:

Number and Street 2:

P. O. BOX 2681

Country: Cayman Islands ZIP+4/Postal Code:

KY1-1111

| If this address is a private residence, check this box:  |  |                           |                             |  |
|--|--|---------------------------|-----------------------------|--|
| Telephone Number:<br>345-949-1040  | Facsimile n<br>345-949-10              | number, if any:<br>048    |                             |  |
| This is (check one):  One of your branch offices or affiliates.                                      |  |                           |                             |  |
| <ul><li>a third-party unaffiliated recordkeeper.</li></ul>   |  |                           |                             |  |
| C other.   |  |                           |                             |  |
| Briefly describe the books and records kept at this loca FUND RECORDS                                | tion.                                  |                           |                             |  |
| Name of entity where books and records are kept:<br>UMB FUND SERVICES                                |  |                           |                             |  |
| Number and Street 1:   |  | Number and Street 2:      |                             |  |
| 2225 WASHINGTON BLVD   |  | SUITE 300                 |                             |  |
| City:  | State:                                 | Country:                  | ZIP+4/Postal Code:          |  |
| OGDEN  | Utah                                   | United States             | 84401-1409                  |  |
| If this address is a private residence, check this box:  |  |                           |                             |  |
| Telephone Number:<br>801-737-4000  | Facsimile number,                      | , if any:                 |                             |  |
| This is (check one):  One of your branch offices or affiliates.                                      |  |                           |                             |  |
| <ul><li>a third-party unaffiliated recordkeeper.</li></ul>   |  |                           |                             |  |
| C other.   |  |                           |                             |  |
| Briefly describe the books and records kept at this loca PURCHASE AND SALES RECORDS; STOCK RECORD    |  |                           |                             |  |
| Name of entity where books and records are kept:<br>STATE STREET BANK AND TRUST COMPANY              |  |                           |                             |  |
| Number and Street 1:   |  | Number and Stree          | rt 2:                       |  |
| ONE LINCOLN STREET   |  |                           |                             |  |
| City:<br>BOSTON  | State:<br>Massachusetts                | Country:<br>United States | ZIP+4/Postal Code:<br>02111 |  |
| If this address is a private residence, check this box:  |  |                           |                             |  |
| Telephone Number:<br>617-662-2114  | Facsimile number, if any: 617-937-0449 |                           |                             |  |
| This is (check one):  one of your branch offices or affiliates.                                      |  |                           |                             |  |
| a third-party unaffiliated recordkeeper.   |  |                           |                             |  |
| other.   |  |                           |                             |  |
| Briefly describe the books and records kept at this loca<br>PURCHASE AND SALES RECORDS; STOCK RECORD |  |                           |                             |  |

Name of entity where books and records are kept: CITCO FUND SERVICES (CAYMAN ISLANDS) LIMITED

| 84 NEXUS WAY, CAMANA BAY   |                | P.O. BO                           | X 31106                    |                                |  |
|--|----------------|-----------------------------------|----------------------------|--------------------------------|--|
| City:<br>GRAND CAYMAN  | State:         | Country:<br>Caymar                | Islands                    | ZIP+4/Postal Code:<br>KY1-1205 |  |
| If this address is a private residence, check this box:  |                |                                   |                            |                                |  |
| Telephone Number:<br>1-345-949-3977  | Facsimi        | e number, if any:                 |                            |                                |  |
| This is (check one):  one of your branch offices or affiliates.                                    |                |                                   |                            |                                |  |
| a third-party unaffiliated recordkeeper.   |                |                                   |                            |                                |  |
| O other.   |                |                                   |                            |                                |  |
| Briefly describe the books and records kept at this loc<br>ACCOUNTING AND FUND ADMINISTRATION RECO |                | RECORDS                           |                            |                                |  |
| Name of entity where books and records are kept:<br>CACEIS IRELAND LIMITED                         |                |                                   |                            |                                |  |
| Number and Street 1: ONE CUSTOM HOUSE PLAZA  |                | Number and Street INTERNATIONAL F | 2:<br>NANCIAL SERVICES CEN | TRE                            |  |
| City:  | State:         | Country:                          | ZIP+4/Pos                  | stal Code:                     |  |
| DUBLIN 1   |                | Ireland                           |                            |                                |  |
| If this address is a private residence, check this box:  |                |                                   |                            |                                |  |
| Telephone Number: F 353 016721609  | acsimile numbe | r, if any:                        |                            |                                |  |
| This is (check one):  one of your branch offices or affiliates.                                    |                |                                   |                            |                                |  |
| a third-party unaffiliated recordkeeper.   |                |                                   |                            |                                |  |
| O other.   |                |                                   |                            |                                |  |
| Briefly describe the books and records kept at this loc<br>ACCOUNTING AND FUND ADMINISTRATION RECO |                | RECORDS                           |                            |                                |  |
| Name of entity where books and records are kept: INTERNATIONAL FUND SERVICES (N.A.) LLC            |                |                                   |                            |                                |  |
| Number and Street 1:<br>600 COLLEGE ROAD EAST  |                |                                   | Number and Street 2:       |                                |  |
| City:  | State:         |                                   | Country:                   | ZIP+4/Postal Code:             |  |
| PRINCETON  | New Jerse      | y                                 | United States              | 08540                          |  |
| If this address is a private residence, check this box:  |                |                                   |                            |                                |  |
| Telephone Number: 609-580-6074   | Facsimile r    | number, if any:                   |                            |                                |  |
| This is (check one):  one of your branch offices or affiliates.                                    |                |                                   |                            |                                |  |
| a third-party unaffiliated recordkeeper.   |                |                                   |                            |                                |  |
| O other.   |                |                                   |                            |                                |  |
| Briefly describe the books and records kept at this loc  | cation.        |                                   |                            |                                |  |

ACCOUNTING AND FUND ADMINISTRATION RECORDS; INVESTOR RECORDS

Number and Street 2:

Number and Street 1:

| Name of entity where books and records are kept:<br>U.S. BANK, NATIONAL ASSOCIATION                         |                   |                               |                                     |                              |                    |
|---|-------------------|-------------------------------|-------------------------------------|------------------------------|--------------------|
| Number and Street 1:<br>1555 NORTH RIVERCENTER DRIVE  |                   |                               | Number and Street 2:<br>SUITE 302   |                              |                    |
| City:   | State:            |                               | Country:                            |                              | Postal Code:       |
| MILWAUKEE   | Wisconsin         |                               | United States                       | 53212                        |                    |
| If this address is a private residence, check this box: $\ \square$   |                   |                               |                                     |                              |                    |
| Telephone Number: 414-276-3737  | Facsimile number  | er, if any:                   |                                     |                              |                    |
| This is (check one):  one of your branch offices or affiliates.   |                   |                               |                                     |                              |                    |
| a third-party unaffiliated recordkeeper.  |                   |                               |                                     |                              |                    |
| O other.  |                   |                               |                                     |                              |                    |
| Briefly describe the books and records kept at this location. PURCHASE AND SALES RECORDS; STOCK RECORDS     |                   |                               |                                     |                              |                    |
| Name of entity where books and records are kept: NEUBERGER BERMAN ASSET MANAGEMENT IRELAND LIN              | MITED             |                               |                                     |                              |                    |
| Number and Street 1:  |                   | Nu                            | mber and Street 2:                  |                              |                    |
| 32 MOLESWOTH STREET   |                   |                               |                                     |                              |                    |
| City:<br>DUBLIN 2   | State:            |                               | untry:<br>and                       | ZIP+4/Postal Cod<br>D02 Y512 | le:                |
| DOBLIN 2  |                   | 116                           | anu                                 | D02 1312                     |                    |
| If this address is a private residence, check this box: $\ \square$   |                   |                               |                                     |                              |                    |
| Telephone Number:<br>353 1 571 9640   | Facsimile         | number, if any                |                                     |                              |                    |
| This is (check one):  one of your branch offices or affiliates.   |                   |                               |                                     |                              |                    |
| O a third-party unaffiliated recordkeeper.  |                   |                               |                                     |                              |                    |
| C other.  |                   |                               |                                     |                              |                    |
| Briefly describe the books and records kept at this location. BOOKS AND RECORDS NECESSARY TO COMPLY WITH TH | HE INVESTMENT A   | ADVISERS ACT                  | TARE KEPT AT THE LOCA               | ATION INDICATED              |                    |
| Name of entity where books and records are kept:<br>NEUBERGER BERMAN TAIWAN (SITE) LIMITED                  |                   |                               |                                     |                              |                    |
| Number and Street 1: 20/F, CATHAY LANDMARK SQUARE   |                   | Number and S<br>NO.68, SEC. 5 | street 2:<br>, ZHONGXIAO E. RD. XIN | YI DIST.                     |                    |
| •   | State:            | Country:                      |                                     |                              | ZIP+4/Postal Code: |
| TAIPEI  |                   | Taiwan, Repu                  | blic of China                       |                              | 11065              |
| If this address is a private residence, check this box: $\ \square$   |                   |                               |                                     |                              |                    |
| Telephone Number: F 886 2 87268280  | Facsimile number, | if any:                       |                                     |                              |                    |
| This is (check one):  one of your branch offices or affiliates.   |                   |                               |                                     |                              |                    |
| O a third-party unaffiliated recordkeeper.  |                   |                               |                                     |                              |                    |

| O other.  |                        |  |                                  |  |
|---|------------------------|--|----------------------------------|--|
| Briefly describe the books and records kept at this location. BOOKS AND RECORDS NECESSARY TO COMPLY WITH THE INVEST | TMENT ADVISERS ACT     | ARE KEPT AT THE LOCATION               | ON INDICATED                     |  |
| Name of entity where books and records are kept: NEUBERGER BERMAN INVESTMENT MANAGEMENT (SHANGHAI) LII              | MITED                  |  |                                  |  |
| Number and Street 1:<br>UNITS 2805-2806, HKRI CENTRE TWO, HKRI TAIKOO HUI   |                        | Number and Str<br>288 SHI MEN YI       | eet 2:<br>ROAD, JING'AN DISTRICT |  |
| City:<br>SHANGHAI   | State:                 | Country:<br>China                      | ZIP+4/Postal Code:<br>200041     |  |
| If this address is a private residence, check this box: $\ \square$   |                        |  |                                  |  |
| Telephone Number:<br>86 21 52037700   | Facsimile num          | nber, if any:                          |                                  |  |
| This is (check one):  one of your branch offices or affiliates.   |                        |  |                                  |  |
| O a third-party unaffiliated recordkeeper.  |                        |  |                                  |  |
| O other.  |                        |  |                                  |  |
| Briefly describe the books and records kept at this location. BOOKS AND RECORDS NECESSARY TO COMPLY WITH THE INVEST | TMENT ADVISERS ACT     | ARE KEPT AT THE LOCATION               | ON INDICATED                     |  |
| Name of entity where books and records are kept: NEUBERGER BERMAN BRETON HILL ULC                                   |                        |  |                                  |  |
| Number and Street 1:<br>2 BLOOR ST. EAST, SUITE 2830  |                        | Number and Street 2:                   |                                  |  |
| City:<br>TORONTO, ONTARIO   | State:                 | Country:<br>Canada                     | ZIP+4/Postal Code:<br>M4W 1A8    |  |
| If this address is a private residence, check this box:   |                        |  |                                  |  |
| Telephone Number:<br>416 883 6903   | Facsimile number, if a | ny:                                    |                                  |  |
| This is (check one): one of your branch offices or affiliates.  |                        |  |                                  |  |
| O a third-party unaffiliated recordkeeper.  |                        |  |                                  |  |
| O other.  |                        |  |                                  |  |
| Briefly describe the books and records kept at this location. BOOKS AND RECORDS NECESSARY TO COMPLY WITH THE INVEST | TMENT ADVISERS ACT     | ARE KEPT AT THE LOCATION               | ON INDICATED                     |  |
| Name of entity where books and records are kept: INTERNATIONAL FUNDS SERVICES (IRELAND) LIMITED                     |                        |  |                                  |  |
| Number and Street 1:<br>THIRD FLOOR, BISHOP'S SQUARE  |                        | Number and Street 2:<br>REDMOND'S HILL |                                  |  |
| City:   | State:                 | Country:                               | ZIP+4/Postal Code:               |  |
| DUBLIN 2  |                        | Ireland                                |                                  |  |
| If this address is a private residence, check this box: $\ \square$   |                        |  |                                  |  |
| lephone Number: Facsimile number, if any:   |                        |  |                                  |  |

3531-7075235

| This is (check one):  O one of your branch offices or affiliates.               |                           |   |                  |                             |                    |
|---|---------------------------|---|------------------|-----------------------------|--------------------|
| <ul> <li>a third-party unaffiliated recordkeeper.</li> </ul>                    |                           |   |                  |                             |                    |
| O other.  |                           |   |                  |                             |                    |
| C   |                           |   |                  |                             |                    |
| Briefly describe the books and records kept ACCOUNTING AND FUND ADMINISTRATIO   |                           | ECORDS                                      |                  |                             |                    |
| Name of entity where books and records are SS&C FUND SERVICES (CAYMAN) LTD.     | kept:                     |   |                  |                             |                    |
| Number and Street 1:<br>39 MARKET STREET, SUITE 3205, 2ND FLO                   | OOR                       |   | Number and Stree |                             |                    |
| City:   |                           | State:                                      | Country:         |                             | ZIP+4/Postal Code: |
| GRAND CAYMAN  |                           |   | Cayman Islands   |                             | KY1-9003           |
| If this address is a private residence, check                                   | this box:                 |   |                  |                             |                    |
| Telephone Number:<br>812-213-3051   |                           | Facsimile number, if an                     | y:               |                             |                    |
| This is (check one):  O one of your branch offices or affiliates.               |                           |   |                  |                             |                    |
| a third-party unaffiliated recordkeeper.  |                           |   |                  |                             |                    |
| C other.  |                           |   |                  |                             |                    |
| Briefly describe the books and records kept ACCOUNTING AND FUND ADMINISTRATIO   |                           | ECORDS                                      |                  |                             |                    |
| Name of entity where books and records are UMB FUND SERVICES                    | kept:                     |   |                  |                             |                    |
| Number and Street 1: GATEWAY CORPORATE CENTER                                   |                           | Number and Street 2:<br>223 WILMINGTON WEST | CHESTER PIKE, SI | UITE 303                    |                    |
| City:<br>CHADDS FORD  | State:                    | Country:<br>United States                   |                  | ZIP+4/Postal Code:<br>19317 |                    |
| CHADDS FORD   | Pennsylvania              | Officed States                              | ı                | 9317                        |                    |
| If this address is a private residence, check                                   | this box:                 |   |                  |                             |                    |
| Telephone Number: 610-358-6100  | Facsimile number, if any: |   |                  |                             |                    |
| This is (check one):  One of your branch offices or affiliates.                 |                           |   |                  |                             |                    |
| a third-party unaffiliated recordkeeper.  |                           |   |                  |                             |                    |
| C other.  |                           |   |                  |                             |                    |
| Briefly describe the books and records kept<br>PURCHASE AND SALES RECORDS; STOC |                           |   |                  |                             |                    |
| Name of entity where books and records are U.S. BANK GLOBAL FUND SERVICES (GUE  | -                         |   |                  |                             |                    |
| Number and Street 1:  |                           |   | Number and       | Street 2:                   |                    |

City: ST PETER PORT

1ST FLOOR, TUDOR HOUSE, LE BORDAGE

State:

rambor and offoot 2.

Country: Guernsey ZIP+4/Postal Code:

GY1 1DB

| If this address is a private residence, check this box:   |              |                           |                      |                               |  |
|---|--------------|---------------------------|----------------------|-------------------------------|--|
| Telephone Number:<br>44 01481741900   | 1            | Facsimile number, if any: |                      |                               |  |
| This is (check one):  One of your branch offices or affiliates.   |              |                           |                      |                               |  |
| a third-party unaffiliated recordkeeper.  |              |                           |                      |                               |  |
| O other.  |              |                           |                      |                               |  |
| Briefly describe the books and records kept at this location.  ACCOUNTING AND FUND ADMINISTRATION RECORDS; INVES  | TOR RECORDS  | 6                         |                      |                               |  |
| Name of entity where books and records are kept:<br>U.S. BANK GLOBAL FUND SERVICES (IRELAND) LIMITED              |              |                           |                      |                               |  |
| Number and Street 1:  |              | Number and Str            | eet 2:               |                               |  |
| 24 - 26 CITY QUAY<br>City:<br>DUBLIN 2  | State:       | Country:<br>Ireland       | ZIP+4/Posta          | al Code:                      |  |
| If this address is a private residence, check this box:   |              |                           |                      |                               |  |
| Telephone Number:<br>353 1 523 8000   | Facsimile nu | mber, if any:             |                      |                               |  |
| This is (check one):  O one of your branch offices or affiliates.   |              |                           |                      |                               |  |
| a third-party unaffiliated recordkeeper.  |              |                           |                      |                               |  |
| O other.  |              |                           |                      |                               |  |
| Briefly describe the books and records kept at this location.  ACCOUNTING AND FUND ADMINISTRATION RECORDS; INVEST | TOR RECORDS  | 3                         |                      |                               |  |
| Name of entity where books and records are kept: CAREY COMMERCIAL LIMITED   |              |                           |                      |                               |  |
| Number and Street 1:  |              |                           | Number and Street 2: |                               |  |
| 1ST AND 2ND FLOORS, ELIZABETH HOUSE   |              |                           | LES RUETTES BRAYES   | 3                             |  |
| City:<br>ST PETER PORT  |              | State:                    | Country:<br>Guernsey | ZIP+4/Postal Code:<br>GY1 1EW |  |
| If this address is a private residence, check this box:   |              |                           |                      |                               |  |
| Telephone Number:<br>44 01481700300   |              | Facsimile number, if any  | :                    |                               |  |
| This is (check one):  O one of your branch offices or affiliates.   |              |                           |                      |                               |  |
| a third-party unaffiliated recordkeeper.  |              |                           |                      |                               |  |
| O other.  |              |                           |                      |                               |  |
| Briefly describe the books and records kept at this location. FUND RECORDS  |              |                           |                      |                               |  |
|   |              |                           |                      |                               |  |

Name of entity where books and records are kept: U.S. BANK GLOBAL FUND SERVICES (CAYMAN) LIMITED

| GOVERNORS SQUARE, PO BOX 10555  |                        | 23 LIME TREE BAY AVE              | NUE                            |
|---|------------------------|-----------------------------------|--------------------------------|
| City:<br>WEST BAY, GRAND CAYMAN   | State:                 | Country:<br>Cayman Islands        | ZIP+4/Postal Code:<br>KY1 1005 |
| If this address is a private residence, check this box: $\ \square$                                       |                        |                                   |                                |
| Telephone Number: 345-946-2630  | Facsin                 | nile number, if any:              |                                |
| This is (check one):  one of your branch offices or affiliates.   |                        |                                   |                                |
| a third-party unaffiliated recordkeeper.  |                        |                                   |                                |
| O other.  |                        |                                   |                                |
| Briefly describe the books and records kept at this location. ACCOUNTING AND FUND ADMINISTRATION RECORDS; |                        |                                   |                                |
| Name of entity where books and records are kept: MAPLES CORPORATE SERVICES LIMITED                        |                        |                                   |                                |
| Number and Street 1:<br>PO BOX 309, UGLAND HOUSE  |                        | Number and Street 2:              |                                |
| City:   | State:                 | Country:                          | ZIP+4/Postal Code:             |
| GRAND CAYMAN  |                        | Cayman Islands                    | KY1 1104                       |
| If this address is a private residence, check this box: $\ \square$                                       |                        |                                   |                                |
| Telephone Number: 345-945-7099  | Facsimile number, i    | if any:                           |                                |
| This is (check one):  O one of your branch offices or affiliates.   |                        |                                   |                                |
| a third-party unaffiliated recordkeeper.  |                        |                                   |                                |
| O other.  |                        |                                   |                                |
| Briefly describe the books and records kept at this location. FUND RECORDS                                |                        |                                   |                                |
| Name of entity where books and records are kept:<br>ESSENTIAL FUND SERVICES LLC                           |                        |                                   |                                |
| Number and Street 1:<br>560 WHITE PLAINS ROAD   |                        | Number and Street 2:<br>SUITE 425 |                                |
| City:   | State:                 | Country:                          | ZIP+4/Postal Code:             |
| TARRYTOWN   | New York               | United States                     | 10591                          |
| If this address is a private residence, check this box: $\ \square$                                       |                        |                                   |                                |
| Telephone Number: 914-712-9700  | Facsimile number, if a | any:                              |                                |
| This is (check one):  O one of your branch offices or affiliates.   |                        |                                   |                                |
| a third-party unaffiliated recordkeeper.  |                        |                                   |                                |
| other.  |                        |                                   |                                |
| Briefly describe the books and records kept at this location.   |                        |                                   |                                |

ACCOUNTING AND FUND ADMINISTRATION RECORDS; INVESTOR RECORDS

Number and Street 2:

Number and Street 1:

| Name of entity where books and records are kept: JPMORGAN CHASE & CO |         |   |                                       |                               |   |  |  |
|--|---------|---|---------------------------------------|-------------------------------|---|--|--|
|  |         | Street 1:<br>ETROTECH CENTER  |                                       | Number and Street 2:          |   |  |  |
| City:<br>BROO  | KLYN    |   | State:<br>New York                    | Country:<br>United States     | ZIP+4/Postal Code:<br>11245   |  |  |
| If this a  | addres  | ss is a private residence, check this box:  |                                       |                               |   |  |  |
| Teleph<br>718-24   |         | lumber:<br>09   | Facsimile number, if any              | c:                            |   |  |  |
|  |         | k one):<br>our branch offices or affiliates.  |                                       |                               |   |  |  |
| o atl  | nird-pa | arty unaffiliated recordkeeper.   |                                       |                               |   |  |  |
| C oth  | er.     |   |                                       |                               |   |  |  |
| _  |         | ibe the books and records kept at this location AND SALES RECORDS; STOCK RECORDS                |                                       |                               |   |  |  |
| SECTIO   | N 1.M.  | Registration with Foreign Financial Regulato  | ry Authorities                        |                               |   |  |  |
|  |         |   |                                       |                               |   |  |  |
|  |         | e and country, in English, of each foreign financial regulatory authority with whom you are req |                                       | th which you are registered   | I. You must complete a separate Schedule D Section 1.M. for each  |  |  |
| Name<br>Other  | of Cou  | untry/Foreign Financial Regulatory Authority:   |                                       |                               |   |  |  |
|  |         |   |                                       |                               |   |  |  |
| Other:<br>COLOI  | MBIA -  | FINANCIAL SUPERINTENDENCE OF COLOM  | 1BIA                                  |                               |   |  |  |
|  |         |   |                                       |                               |   |  |  |
| Item 2 S   | EC Re   | egistration/Reporting   |                                       |                               |   |  |  |
| Respon   | ses to  | this Item help us (and you) determine whether   |                                       | ·                             | this Item 2.A. only if you are applying for SEC registration or submitting in Item 2 should be provided for the <i>filing adviser</i> only. |  |  |
| you  | ır SEC  |   |                                       | · · · · <del>-</del>          | .(12), below. If you are submitting an annual updating amendment to struction 2 provides information to help you determine whether you ma   |  |  |
|  |         | adviser):   |                                       |                               |   |  |  |
| V  | •       | are a large advisory firm that either:  |                                       |                               |   |  |  |
|  | •       | (a) has regulatory assets under managemer   | nt of \$100 million (in U.S. d        | lollars) or more; or          |   |  |  |
|  |         |   | ·                                     | ·                             | f filing its most recent annual updating amendment and is registered  |  |  |
|  | (2)     |   | atory assets under manage             | ement of \$25 million (in U.S | S. dollars) or more but less than \$100 million (in U.S. dollars) and you   |  |  |
|  |         | (a) not required to be registered as an adviso  | er with the <i>state securities</i> a | authority of the state where  | you maintain your principal office and place of business; or  |  |  |
|  |         | (b) not subject to examination by the <i>state</i> se   |                                       | -                             |   |  |  |
|  |         |   | -                                     | •                             | of to examination by the state securities authority.  |  |  |
|  | (3)     | Reserved  | r invocamoni davisor, ii rogi         | otorou, would not be dubjec   | it to oxanimation by the state cocanilos authority.   |  |  |
|  | (3)     | have your principal office and place of busine  | accouteida tha Unitad Ctat            | tos:                          |   |  |  |
|  | ( - )   |   |                                       |                               | etmont Company Act of 1040.   |  |  |
|  | (-)     | are an investment adviser (or subadviser) to  |                                       |                               |   |  |  |
|  | ( )     | and has not withdrawn the election, and you   | have at least \$25 million of         | f regulatory assets under m   | -   |  |  |
|  | (7)     | are a pension consultant with respect to ass  | sets of plans having an agg           | regate value of at least \$20 | 00,000,000 that qualifies for the exemption in rule 203A-2(a);  |  |  |

|                     | (8)                     | are a <b>related adviser</b> under rule 20 your <i>principal office and place of be</i> | • •  |   | an investment adviser that is registered with the S  | SEC, and              |  |
|---------------------|-------------------------|---|--|---|--|-----------------------|--|
|                     |                         | If you check this box, complete Se  | ction 2.A.(8) of Schedule D.   |   |  |                       |  |
|                     | (9)                     |   |  |   |  |                       |  |
|                     | (0)                     | If you check this box, complete Section 2.A.(9) of Schedule D.                          |  |   |  |                       |  |
|                     |                         |   |  |   |  |                       |  |
|                     | (10)                    | are a <b>multi-state adviser</b> that is re   | quired to register in 15 or mo   | re states and is relying on rule 203A-2(d);   |  |                       |  |
|                     |                         | If you check this box, complete Se  | ction 2.A.(10) of Schedule D.  |   |  |                       |  |
|                     | (11)                    | are an Internet adviser relying on  | rule 203A-2(e);  |   |  |                       |  |
|                     | (12)                    | have received an SEC order exem   | pting you from the prohibition   | against registration with the SEC;  |  |                       |  |
|                     |                         | If you check this box, complete Se  | ction 2.A.(12) of Schedule D.  |   |  |                       |  |
|                     | (13)                    | are <b>no longer eligible</b> to remain re  | gistered with the SEC.   |   |  |                       |  |
|                     |                         |   |  |   |  |                       |  |
|                     |                         | ties Authority Notice Filings and Sta   |  | -   | m ADV and any amendments they file with the SE   |                       |  |
| SE0<br>the<br>all s | C. If t<br>SEC<br>subse | his is an initial application or report, on this is an amendment to direct yo           | check the box(es) next to the sur notice filings or reports to a to the SEC. If this is an amend | state(s) that you would like to receive notice additional state(s), check the box(es) next to | with a copy of reports and any amendments they of this and all subsequent filings or reports you the state(s) that you would like to receive notice the filings or reports from going to state(s) that curre | submit to of this and |  |
| Ju                  | risdic                  | etions  |  |   |  |                       |  |
| F                   | <b>A</b> L              |   | <b>☑</b> IL  | <b>☑</b> NE   | <b>☑</b> sc  |                       |  |
|                     | Z AK                    |   | <b>☑</b> IN  | <b>₽</b> NV   | <b>☑</b> SD  |                       |  |
| F                   | <b>A</b> Z              |   | <b>₽</b> A   | <b>☑</b> NH   | <b>☑</b> TN  |                       |  |
| E                   | Z AR                    |   | <b>☑</b> KS  | <b>☑</b> NJ   | <b>☑</b> TX  |                       |  |
| E                   | Z CA                    |   | ☑ KY   | <b>☑</b> NM   | <b>☑</b> UT  |                       |  |
| E                   | CC                      |   | <b>☑</b> LA  | <b>☑</b> NY   | VT ∨T  |                       |  |
|                     | СТ                      |   | ☑ ME   | <b>▼</b> NC   | <b>☑</b> ∨ı  |                       |  |
|                     | DE                      |   | ₩D   | ₩ ND  | <br>✓ VA   |                       |  |
|                     | DC                      |   | ☑ MA   | <b>☑</b> OH   | ₩A   |                       |  |
|                     | FL                      |   | ☑ M  | <b>☑</b> OK   | ₩ w  |                       |  |
|                     | GA                      |   | ₩ MN   | ☑ OR  | ₩ WI   |                       |  |
|                     | GL                      |   | ₩ MS   | ₽ PA  | □ w  |                       |  |
|                     | i GC                    |   | ₩ MO   | ₽ PR  | VVI  |                       |  |
|                     | ID                      |   | ₩ MT   | ₽ RI  |  |                       |  |
| 12                  | טו ב                    |   | IVII   | EK  |  |                       |  |
|                     |                         |   |  | from going to a state that currently receives e the end of the year (December 31).            | them and you do not want to pay that state's notic   | ce filing or          |  |
| SECTION             | l 2.A.                  | (8) Related Adviser   |  |   |  |                       |  |
| If you ar           | e rely                  | ring on the exemption in rule 203A-2  | •  | gistration because you control, are controlle is the same as that of the registered advise    | d by, or are under common <i>control</i> with an investing, provide the following information:   | ment adviser          |  |
| Name of             | f Reg                   | istered Investment Adviser  |  |   |  |                       |  |
| <i>CRD</i> Nu       | ımber                   | of Registered Investment Adviser  |  |   |  |                       |  |
| SEC Nu<br>-         | mber                    | of Registered Investment Adviser  |  |   |  |                       |  |
| SECTION             | 1 2.A                   | (9) Investment Adviser Expecting to   | be Eligible for Commission   | Registration within 120 Days  |  |                       |  |
| If you ar required  | e rely<br>I to m        | ring on rule 203A-2(c), the exemption   | n from the prohibition on regis  | stration available to an adviser that expects t   | to be eligible for SEC registration within 120 days.  I will be deemed to have made the required repre   | -                     |  |
| <pre>I am</pre>     | not r                   | egistered or required to be registere   | d with the SEC or a state sec  | urities authority and I have a reasonable exp   | pectation that I will be eligible to register with the   | SEC within            |  |

I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act

120 days after the date my registration with the SEC becomes effective.

from registering with the SEC.

| SEC  | CTION 2.A.(10) Multi-State Adviser  |          |     |  |  |  |  |  |
|------|---|----------|-----|--|--|--|--|--|
| -    | ou are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibilit jistration. By checking the appropriate boxes, you will be deemed to have made the required representations. | ty for S | SEC |  |  |  |  |  |
| If y | ou are applying for registration as an investment adviser with the SEC, you must make both of these representations:  |          |     |  |  |  |  |  |
|      | I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the securities authorities in those states.  | state    |     |  |  |  |  |  |
|      | I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.                                 |          |     |  |  |  |  |  |
| If y | ou are submitting your annual updating amendment, you must make this representation:  |          |     |  |  |  |  |  |
|      | Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least attest o register as an investment adviser with the state securities authorities in those states.              | ıst 15   |     |  |  |  |  |  |
| SEC  | CTION 2.A.(12) SEC Exemptive <i>Order</i>   |          |     |  |  |  |  |  |
| If y | ou are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:   |          |     |  |  |  |  |  |
| Ар   | plication Number:   |          |     |  |  |  |  |  |
| 80   | 3-  |          |     |  |  |  |  |  |
| Da   | te of order.  |          |     |  |  |  |  |  |
| lton | n 3 Form of Organization  |          |     |  |  |  |  |  |
|      | bu are filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.  |          |     |  |  |  |  |  |
| A.   | How are you organized?  |          |     |  |  |  |  |  |
|      | C Corporation   |          |     |  |  |  |  |  |
|      | C Sole Proprietorship   |          |     |  |  |  |  |  |
|      | C Limited Liability Partnership (LLP)   |          |     |  |  |  |  |  |
|      | O Partnership   |          |     |  |  |  |  |  |
|      | € Limited Liability Company (LLC)   |          |     |  |  |  |  |  |
|      | C Limited Partnership (LP)  |          |     |  |  |  |  |  |
|      | Other (specify):  |          |     |  |  |  |  |  |
|      | If you are changing your response to this Item, see Part 1A Instruction 4.  |          |     |  |  |  |  |  |
| B.   | In what month does your fiscal year end each year? DECEMBER   |          |     |  |  |  |  |  |
| C.   | Under the laws of what state or country are you organized?  |          |     |  |  |  |  |  |
|      | State Country   |          |     |  |  |  |  |  |
|      | Delaware United States  |          |     |  |  |  |  |  |
|      | If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state country where you reside.  | e or     |     |  |  |  |  |  |
|      | If you are changing your response to this Item, see Part 1A Instruction 4.  |          |     |  |  |  |  |  |
|      |   |          |     |  |  |  |  |  |
| Iten | n 4 Successions   |          |     |  |  |  |  |  |
|      |   | Yes      | No  |  |  |  |  |  |
| A.   | Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?  | 0        | •   |  |  |  |  |  |
|      | If "yes", complete Item 4.B. and Section 4 of Schedule D.   |          |     |  |  |  |  |  |
| B.   | Date of Succession: (MM/DD/YYYY)  |          |     |  |  |  |  |  |

If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.

| SECTION 4 Successions   |
|---|
| No Information Filed  |
| Hom 5 Information About Vour Advisory Business - Employees Clients and Compensation |

#### Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

#### **Employees**

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.

  1337
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

  475
  - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer? 644
  - (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?
  - (4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you?
    584
  - (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
  - (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

#### Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?
  - (2) Approximately what percentage of your *clients* are non-*United States persons*? 2%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (d)(1) or (d)(3) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

| Type of Client  | (1) Number of<br>Client(s) | (2) Fewer than 5<br>Clients | (3) Amount of Regulatory Assets under Management |
|---|----------------------------|-----------------------------|--|
| (a) Individuals (other than high net worth individuals) | 21320                      |                             | \$ 8,206,669,204                                 |
| (b) High net worth individuals                          | 11579                      |                             | \$ 38,062,311,937                                |
| (c) Banking or thrift institutions                      | 1                          |                             | \$ 52,951,354                                    |

| (0       | d) Investment companies  | 68                         |           |                 | \$ 51,184,765,297                                      |  |
|----------|--|----------------------------|-----------|-----------------|--|--|
| (6       | e) Business development companies  | 0                          |           |                 | \$ O   |  |
| Ι,       | ) Pooled investment vehicles (other than investment companies and business evelopment companies)   | 210                        |           |                 | \$ 103,653,398,819                                     |  |
| l "      | g) Pension and profit sharing plans (but not the plan participants or government ension plans)   | 735                        |           |                 | \$ 28,910,013,467                                      |  |
| (1       | n) Charitable organizations  | 840                        |           |                 | \$ 4,178,773,043                                       |  |
| (i       | ) State or municipal government entities (including government pension plans)  | 32                         |           |                 | \$ 21,750,343,967                                      |  |
| (j       | ) Other investment advisers  | 11                         |           |                 | \$ 3,356,039,907                                       |  |
| (I       | () Insurance companies   | 24                         |           |                 | \$ 11,270,239,587                                      |  |
| (I       | ) Sovereign wealth funds and foreign official institutions   | 10                         |           |                 | \$ 2,477,242,832                                       |  |
| (1       | m) Corporations or other businesses not listed above   | 1645                       |           |                 | \$ 9,930,178,732                                       |  |
| (r       | n) Other: PROPRIETARY ACCOUNT, US FEDERAL AGENCY   | 34                         |           |                 | \$ 820,861,994   |  |
| -        | (2) Hourly charges (3) Subscription fees (for a newsletter or periodical) (4) Fixed fees (other than subscription fees) (5) Commissions (6) Performance-based fees   |                            |           |                 |  |  |
|          | nformation About Your Advisory Business - Regulatory Assets Under Managemen  | t                          |           |                 |  |  |
| Regula   | atory Assets Under Management  |                            |           |                 | Yes No   |  |
| F. (1    | ) Do you provide continuous and regular supervisory or management services to se   | curities portfolios?       |           |                 | • O  |  |
| •        | ) If yes, what is the amount of your regulatory assets under management and total n  | •                          |           |                 | • 0  |  |
| •        | U.S. Dollar Amount   |                            |           | Total Numbe     | er of Accounts   |  |
|          | Discretionary: (a) \$ 279,601,237,124  |                            | (d)       | 36,505          |  |  |
|          | Non-Discretionary: (b) \$ 4,252,553,016  |                            | (e)       | 4               |  |  |
|          | Total: (c) \$ 283,853,790,140  |                            | (f)       | 36,509          |  |  |
|          | Part 1A Instruction 5.b. explains how to calculate your regulatory assets under ma   | nagement. You must fo      | llow thes | se instructions | s carefully when completing this Item.                 |  |
| (3       | What is the approximate amount of your total regulatory assets under management persons?   | t (reported in Item 5.F.(2 | 2)(c) abo | ve) attributab  | le to <i>clients</i> who are non- <i>United States</i> |  |
|          | \$ 104,932,081,625   |                            |           |                 |  |  |
| Item 5 I | nformation About Your Advisory Business - Advisory Activities  |                            |           |                 |  |  |
| Adviso   | ory Activities   |                            |           |                 |  |  |
| _        | hat type(s) of advisory services do you provide? Check all that apply.   |                            |           |                 |  |  |
| [        | _ ` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '  |                            |           |                 |  |  |
|          | <ul> <li>(2) Portfolio management for individuals and/or small businesses</li> <li>(3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment</li> </ul> |                            |           |                 |  |  |
| F        | Company Act of 1940)  (4) Portfolio management for pooled investment vehicles (other than investment companies)  |                            |           |                 |  |  |
| <u> </u> | (5) Portfolio management for businesses (other than small businesses) or instruction vehicles)   |                            | han regi  | stered investr  | ment companies and other pooled investment             |  |
| [<br>[   | (-,  |                            |           |                 |  |  |
|          | <ul> <li>(7) Selection of other advisers (including <i>private fund</i> managers)</li> <li>(8) Publication of periodicals or newsletters</li> </ul>  |                            |           |                 |  |  |
| Г        | (9) Security ratings or pricing services   |                            |           |                 |  |  |
| [<br>[   |  |                            |           |                 |  |  |
| [5       |  | IC INVESTMENT MODE         | LS        |                 |  |  |
| 8.5      |  |                            |           |                 |  |  |

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice

H. If you provide financial planning services, to how many *clients* did you provide these services during your last fiscal year?

in Section 5.G.(3) of Schedule D.

|    | 1-10 11-25 26-50 51-100 51-250 251-500 More than 500 If more than 500, how many? (round to the nearest 500)   |          |         |
|----|---|----------|---------|
|    | In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those inve   | ∍stors.  |         |
| I. | (1) Do you participate in a wrap fee program?   | Yes<br>• | No<br>O |
|    | (2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:  | ~        |         |
|    | (a) sponsor to a wrap fee program \$ 0  |          |         |
|    | (b) portfolio manager for a <i>wrap fee program</i> ? \$ 4,366,896,985  |          |         |
|    | (c) sponsor to and portfolio manager for the same wrap fee program?  \$ 0   |          |         |
|    | If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).  |          |         |
|    | If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule D.   |          |         |
|    | If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee programs to not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).   | orograi  | m,      |
|    |   | Yes      | No      |
| J. | (1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?  |          | ⊙       |
|    | (2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?  | 0        | •       |
| K. | Separately Managed Account Clients  | Yes      | No      |
|    | (1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i> )?  |          | 0       |
|    | If yes, complete Section 5.K.(1) of Schedule D.   |          |         |
|    | (2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?   | •        | 0       |
|    | If yes, complete Section 5.K.(2) of Schedule D.   |          |         |
|    | (3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?  | •        | 0       |
|    | If yes, complete Section 5.K.(2) of Schedule D.   |          |         |
|    | (4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?  | •        | 0       |
|    | If yes, complete Section 5.K.(3) of Schedule D for each custodian.  |          |         |
|    | CTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies  |          |         |
| as | you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business development companies to which an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each registered investment company and business development to which you act as an adviser. | -        | ict     |

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development

 $^{\circ}$ 

SEC File Number 811 - 00582

company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000007839 | \$ 0  |
| S000007840 | \$ 4,983,634  |
| S000007841 | \$ 4,449,606,374  |
| S000007842 | \$ 1,793,913,264  |
| S000007843 | \$ 314,640,532  |
| S000007846 | \$ 578,634,630  |
| S000007847 | \$ 2,101,348,070  |
| S000007848 | \$ 0  |
| S000007849 | \$ 1,297,750,564  |
| S000007850 | \$ 729,333,944  |
| S000012721 | \$ 2,291,486,385  |
| S000013716 | \$ 1,116,941,404  |
| S000013718 | \$ 996,598,327  |
| S000023609 | \$ 5,498,665,603  |
| S000028676 | \$ 1,133,459,367  |
| S000033189 | \$ 0  |
| S000041658 | \$ 858,647,271  |
| S000047777 | \$ 67,681,795   |
| S000052017 | \$ 4,781,278  |
| S000055729 | \$ 14,998,982   |

#### SEC File Number 811 - 03213

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000021032 | \$ 3,536,748,500  |
| S000021033 | \$ 2,058,163,322  |
| S000021036 | \$ 1,955,371,691  |
| S000021038 | \$ 1,910,647,361  |

# SEC File Number

811 - 03447

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000006430 | \$ 275,105,532  |

### SEC File Number 811 - 03459

Series ID

S000006726

Parallel Managed Account Regulatory assets under management

\$ 548,177,534

#### SEC File Number 811 - 03618

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Ш |            |   |
|---|------------|---|
|   | Series ID  | Parallel Managed Account Regulatory assets under management |
|   | S000006535 | \$ 13,912,638,334   |

#### SEC File Number 811 - 03623

011 00020

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000002210 | \$ 2,453,817,456  |

### SEC File Number

811 - 03802

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000007831 | \$ 168,026,483  |
| S000007832 | \$ 0  |
| S000007833 | \$ 0  |
| S000007834 | \$ 3,478,905,047  |
| S000007835 | \$ 4,821,056,399  |
| S000027216 | \$ 1,352,696,977  |
| S000037674 | \$ 1,691,061,989  |
| S000039521 | \$ 9,772,884  |
| S000041689 | \$ 1,709,019,417  |
| S000044035 | \$ 134,525,447  |
| S000049669 | \$ 0  |

### SEC File Number 811 - 03940

Series ID

S000024356

Parallel Managed Account Regulatory assets under management
\$ 1,685,390,726

#### SEC File Number 811 - 04255

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000008197 | \$ 3,714,604,253  |
| S000008198 | \$ 253,988,625  |
| S000008199 | \$ 1,692,775,006  |
| S000008201 | \$ 527,092,152  |
| S000008202 | \$ 3,342,054,557  |
| S000008998 | \$ 0  |
| S000045168 | \$ 885,759,458  |

### SEC File Number

811 - 05141

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000038268 | \$ 411,224,278  |

#### SEC File Number 811 - 05186

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000001985 | \$ 1,735,181,260  |
| S000002008 | \$ 356,392,116  |
| S000050070 | \$ 2,398,250,541  |

## SEC File Number

811 - 05601

| П | Series ID  | Parallel Managed Account Regulatory assets under management |
|---|------------|---|
|   | S000006418 | \$ 2,396,657,734  |

| S000006420 | \$ 6,563,563,586 |  |
|------------|------------------|--|
| S000006421 | \$ 1,143,535,597 |  |

#### SEC File Number 811 - 06318

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000008433 | \$ 1,743,186,697  |

# SEC File Number

811 - 07257

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000006764 | \$ 1,339,708,540  |

## SEC File Number

811 - 07763

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000033728 | \$ 0  |

#### SEC File Number

811 - 08236

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000026479 | \$ 5,009,580,522  |

# SEC File Number

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000002698 | \$ 6,302,346,870  |

#### SEC File Number

811 - 08894

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000036382 | \$ 5,559,908,184  |

#### SEC File Number

811 - 10263

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000014481 | \$ 389,352,026  |
| S000057426 | \$ 70,073,745   |

#### SEC File Number

811 - 10385

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000039141 | \$ 24,685,034   |

### SEC File Number

811 - 10401

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000018035 | \$ 3,544,540,711  |

SEC File Number 811 - 21167

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number

811 - 21168

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number

811 - 21169

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number

811 - 21421

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID | Parallel Managed Account Regulatory assets under management |  |
|-----------|---|--|
|           | \$ 7,794,145  |  |

#### SEC File Number

811 - 21715

| Series ID  | Parallel Managed Account Regulatory assets under management |  |
|------------|---|--|
| S000015112 | \$ O  |  |
| S000030909 | \$ O  |  |
| S000035445 | \$ 109,185,771  |  |
| S000035446 | \$ 191,627,789  |  |
| S000036681 | \$ 54,906,565   |  |
| S000048377 | \$ O  |  |
| S000055088 | \$ 7,794,145  |  |

| SEC File Number<br>811 - 22069   |
|--|
| Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed   |
|  |
|  |
| SEC File Number 811 - 22396  |
| Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed   |
|  |
| SEC File Number  |
| 811 - 22474  |
| Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed   |
|  |
| SEC File Number 811 - 22475  |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development                                 |
| company that you advise.  No Information Filed   |
|  |
|  |
| SEC File Number 811 - 22476  |
| Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed   |
|  |

SEC File Number 811 - 22613

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

| Series ID  | Parallel Managed Account Regulatory assets under management |
|------------|---|
| S000037900 | \$ 56,883,439   |
| S000045525 | \$ 174,465,014  |

SEC File Number

811 - 22770

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number

811 - 22814

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number

811 - 22815

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number

811 - 22816

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

| SEC File Number  |
|--|
| 811 - 23170  |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.        |
| No Information Filed   |
| No information riled   |
|  |
|  |
|  |
| SEC File Number 811 - 23171  |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development                                 |
| company that you advise.   |
| No Information Filed   |
|  |
|  |
|  |
|  |
| SEC File Number 811 - 23176  |
|  |
| Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise. |
|  |
| No Information Filed   |
|  |
|  |
|  |
| SEC File Number  |
| 811 - 23245  |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development                                 |
| company that you advise.   |
| No Information Filed   |
|  |
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|  |
| SEC File Number  |
| 811 - 23290  |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development                                 |
| company that you advise.   |
| No Information Filed   |
|  |
|  |
|  |
|  |
| SEC File Number  |

811 - 23291

| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. |
|---|
| No Information Filed  |
|   |
|   |
|   |
| SEC File Number 811 - 23292   |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed  |
|   |
|   |
|   |
| SEC File Number 811 - 23315   |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed  |
|   |
|   |
|   |
| SEC File Number 811 - 23365   |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed  |
|   |
|   |
|   |
| SEC File Number<br>811 - 23436  |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. |
| No Information Filed  |
|   |
|   |
|   |
| SEC File Number<br>811 - 23441  |
| Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development                          |
| company that you advise.  |

No Information Filed

SEC File Number 811 - 23442

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

#### SECTION 5.I.(2) Wrap Fee Programs

If you are a portfolio manager for one or more *wrap fee programs*, list the name of each program and its *sponsor*. You must complete a separate Schedule D Section 5.I.(2) for each *wrap fee program* for which you are a portfolio manager.

Name of Wrap Fee Program

ADHESION WEALTH ADVISOR SOLUTIONS PROGRAM

Name of Sponsor

ADHESION WEALTH ADVISOR SOLUTIONS

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):

801 - 67829

Sponsor's CRD Number (if any):

143593

Name of Wrap Fee Program

ADVISORPORT SEPARATELY MANAGED ACCOUNT PROGRAM

Name of Sponsor

LOCKWOOD ADVISORS INC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):

801 - 52378

Sponsor's CRD Number (if any):

106108

Name of Wrap Fee Program

AMC PREMIER PROGRAM

Name of Sponsor

SUNTRUST ADVISORY SERVICES, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):

801 - 107729

Sponsor's CRD Number (if any):

283390

Name of Wrap Fee Program

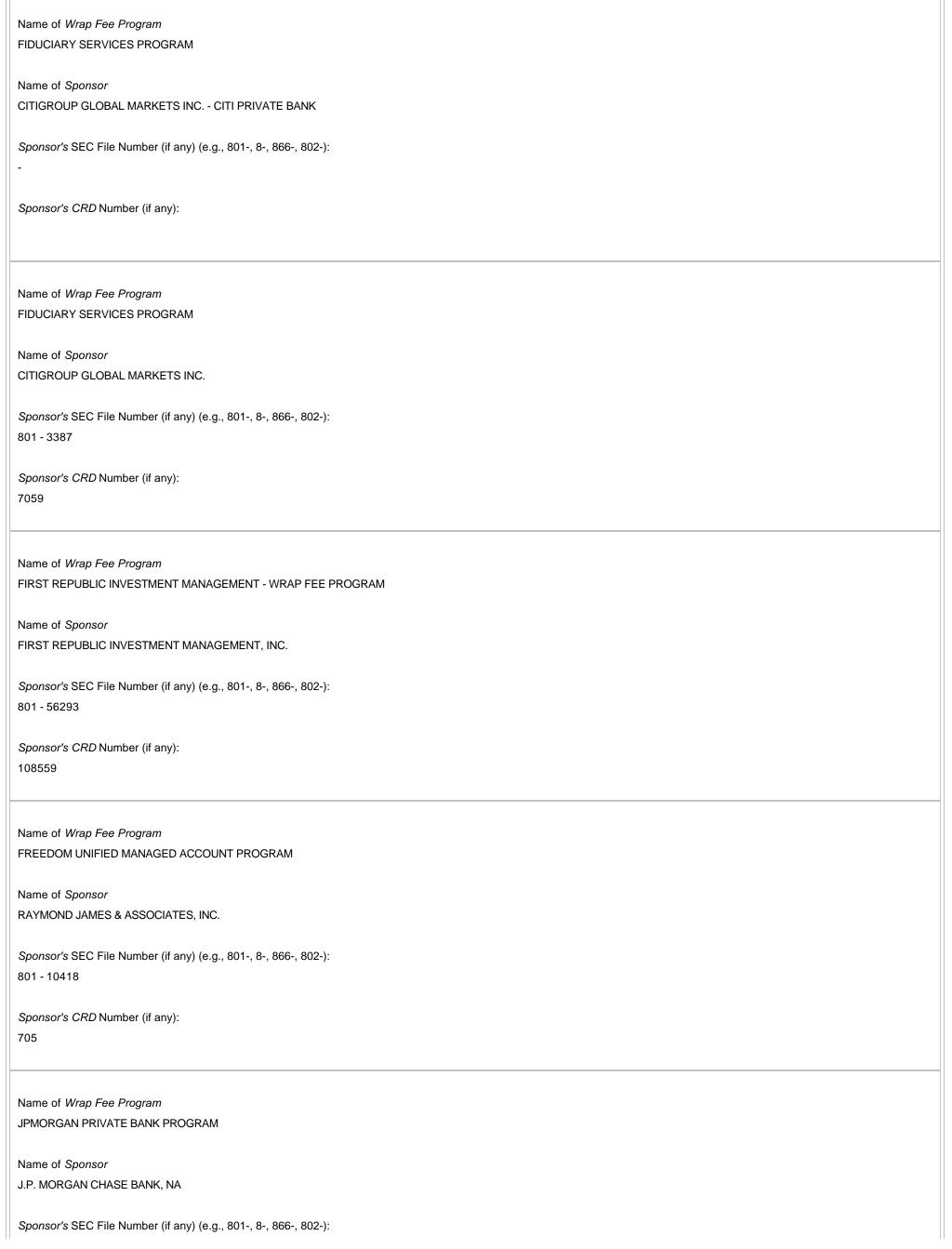
| AMERIPRISE SELECT SEPARATE ACCOUNT   |
|--|
| Name of Sponsor  |
| AMERIPRISE FINANCIAL SERVICES, LLC.  |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                   |
| 801 - 28543  |
| Sponsor's CRD Number (if any):   |
| 6363   |
|  |
| Name of Wrap Fee Program   |
| BAIRD RECOMMENDED MANAGER PROGRAM  |
|  |
| Name of Sponsor  |
| ROBERT W. BAIRD & CO. INCORPORATED   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                   |
| 801 - 7571   |
|  |
| Sponsor's CRD Number (if any):   |
| 8158   |
|  |
| Name of Wrap Fee Program   |
| BANK WEALTH PROGRAM (BWP)  |
| Name of Sponsor  |
| LPL FINANCIAL LLC  |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10970       |
| 001 - 10970  |
| Sponsor's CRD Number (if any):   |
| 6413   |
|  |
| Name of Wrap Fee Program   |
| CALLAN UMA PROGRAM   |
|  |
| Name of Sponsor CALLAN   |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                   |
| 801 - 9219   |
| Sponsor's CRD Number (if any):   |
| 107687   |
|  |
|  |
| Name of Wrap Fee Program  CGMI DYNAMIC ALLOCATIONS PORTFOLIOS - UMA - CITI PRIVATE |
| OGIVIL DITVAIVILO ALLOCATIONO I OIXTI OLICO - OIVIA - OTTI IXIVATL                 |
| Name of Sponsor  |
| CITIGROUP GLOBAL MARKETS INC.  |
|  |

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):

801 - 3387

| Sponsor's CRD Number (if any): 7059  |
|--|
| Name of Wrap Fee Program  CGMI DYNAMIC ALLOCATIONS PORTFOLIOS - UMA - CITI PRIVATE     |
| Name of <i>Sponsor</i> CITIGROUP GLOBAL MARKETS INC CITI PRIVATE BANK                  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                       |
| Sponsor's CRD Number (if any):   |
| Name of Wrap Fee Program DIVERSIFIED MANAGED ALLOCATION PROGRAM (DMA)                  |
| Name of <i>Sponsor</i> WELLS FARGO ADVISORS FINANCIAL NETWORK, LLC                     |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57434           |
| Sponsor's CRD Number (if any): 11025   |
| Name of Wrap Fee Program  DYNASTY WRAP FEE PROGRAM                                     |
| Name of Sponsor DYNASTY WEALTH MANAGEMENT, LLC   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 71301           |
| Sponsor's CRD Number (if any): 153377  |
| Name of Wrap Fee Program EDWARD JONES ADVISORY SOLUTIONS UNIFIED MANAGED ACCOUNT MODEL |
| Name of Sponsor EDWARD JONES   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 3297            |
| Sponsor's CRD Number (if any): 250   |
| Name of Wrap Fee Program ENVESTNET PLATFORM  |
| Name of Sponsor  |

| ENVESTNET PMC  |
|--|
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):   |
| 801 - 57260  |
|  |
| Sponsor's CRD Number (if any):   |
| 111694   |
|  |
| Name of Wrap Fee Program   |
| ENVESTNET PLATFORM - OBERON  |
| Name of Sponsor  |
| ENVESTNET PMC  |
|  |
| <i>Sponsor's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>801 - 57260   |
| 001 - 37200  |
| Sponsor's CRD Number (if any):   |
| 111694   |
|  |
| Name of Wrap Fee Program   |
| ENVESTNET PRIVATE WEALTH MANAGEMENT  |
|  |
| Name of Sponsor  |
| ENVESTNET PMC  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):   |
| 801 - 57260  |
| Sponsor's CRD Number (if any):   |
| 111694   |
|  |
|  |
| Name of Wrap Fee Program  ENVESTNET THIRD PARTY MODELS PROGRAM   |
| ENVESTMENT INITIAL PARTITION DELIGITATION OF THE PROPERTY OF T |
| Name of Sponsor  |
| ENVESTNET PMC  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):   |
| 801 - 57260  |
|  |
| Sponsor's CRD Number (if any):   |
| 111694   |
|  |
| Name of Wrap Fee Program   |
| FIDUCIARY SERVICES PROGRAM   |
| Name of Sponsor  |
| MORGAN STANLEY   |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):   |
| 801 - 70103  |
| Sponsor's CRD Number (if any):   |
| 149777   |
|  |



| Sponsor's CRD Number (if any):  |
|---|
| Name of <i>Wrap Fee Program</i> MANAGED ACCOUNT ACCESS                          |
| MANAGED ACCOUNT ACCESS  |
| Name of <i>Sponsor</i><br>CHARLES SCHWAB & CO., INC.                            |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>301 - 29938 |
| Sponsor's CRD Number (if any):<br>5393  |
| Name of <i>Wrap Fee Program</i><br>MANAGED ACCOUNT COMMAND                      |
| Name of Sponsor<br>LOCKWOOD ADVISORS INC  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>301 - 52378 |
| Sponsor's CRD Number (if any): 106108   |
| Name of <i>Wrap Fee Program</i><br>MANAGED ACCOUNT LINK                         |
| Name of Sponsor<br>LOCKWOOD ADVISORS INC  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>301 - 52378 |
| Sponsor's CRD Number (if any):<br>106108  |
| Name of <i>Wrap Fee Program</i><br>MANAGED ACCOUNT PROGRAM                      |
| Name of <i>Sponsor</i><br>SAWTOOTH SOLUTIONS, LLC                               |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>301 - 81008 |
| Sponsor's CRD Number (if any):<br>175009  |
| Name of <i>Wrap Fee Program</i> MANAGED ACCOUNT SELECT                          |

| Name of Sponsor  |
|--|
| CHARLES SCHWAB & CO., INC.   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 29938 |
| Sponsor's CRD Number (if any): 5393  |
| Name of Wrap Fee Program MANAGED ACCOUNT STRATEGIES                          |
| Name of Sponsor GOLDMAN SACHS & CO. LLC                                      |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 16048 |
| Sponsor's CRD Number (if any): 361   |
| Name of Wrap Fee Program  MANAGED INVESTMENT WRAP PROGRAM                    |
| Name of Sponsor TD ASSET MANAGEMENT  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 50261 |
| Sponsor's CRD Number (if any): 110088  |
| Name of <i>Wrap Fee Program</i> MANAGED PORTFOLIO ACCOUNT (MPA) PROGRAM      |
| Name of Sponsor HSBC GLOBAL ASSET MANAGEMENT (USA) INC.                      |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 25999 |
| Sponsor's CRD Number (if any): 105686  |
| Name of Wrap Fee Program  MANAGED PORTFOLIO ADVISORS (MPA)                   |
| Name of <i>Sponsor</i> NATIXIS ADVISORS, L.P.                                |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 48408 |
| Sponsor's CRD Number (if any):   |

| 106800  |
|---|
|   |
| Name of Wrap Fee Program  |
| MANAGER ACCESS SELECT   |
| Name of Sponsor   |
| LPL FINANCIAL LLC   |
|   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                                    |
| 801 - 10970   |
| Sponsor's CRD Number (if any):  |
| 6413  |
|   |
|   |
| Name of Wrap Fee Program  |
| MANAGER MODEL SLEEVE (MM SLEEVE)  |
| Name of Sponsor   |
| SUNTRUST ADVISORY SERVICES, INC.  |
| Spangar's SEC File Number (if any) (e.g. 904 9, 966 902).   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 107729                       |
|   |
| Sponsor's CRD Number (if any):  |
| 283390  |
|   |
| Name of Wrap Fee Program  |
| MANAGER SELECT  |
| News of Consum  |
| Name of Sponsor  LPL FINANCIAL LLC  |
|   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                                    |
| 801 - 10970   |
| Sponsor's CRD Number (if any):  |
| 6413  |
|   |
| N (W 5 5  |
| Name of Wrap Fee Program  MANAGER SELECT MODEL PORTFOLIO - MANAGER SELECT AND MANAGER ACCESS SELECT |
| WARRELT GEELEST MOSELET GITT GEES INVIOLET GEELEST / WAS INVIOLET / NOSELEST GEELEST                |
| Name of Sponsor   |
| LPL FINANCIAL LLC   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                                    |
| 801 - 10970   |
|   |
| Sponsor's CRD Number (if any):  |
| 6413  |
|   |
| Name of Wrap Fee Program  |
| MANAGER-OF-MANAGERS PROGRAM   |
| Name of Sponsor   |
| BRINKER CAPITAL INC   |

| Name of Wrap Fee Program  MSSB CONSULTING GROUP SELECT UMA                   |
|--|
| Name of Sponsor  |
| MORGAN STANLEY   |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 70103 |
| Sponsor's CRD Number (if any): 149777  |
| Name of Wrap Fee Program MULTI-MANAGER ACCOUNT PROGRAM                       |
| Name of Sponsor ENVESTNET PMC  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57260 |
| Sponsor's CRD Number (if any): 111694  |
| Name of Wrap Fee Program  NORTHERN TRUST PROGRAM                             |
| Name of Sponsor NORTHERN TRUST INVESTMENTS, INCORPORATED                     |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 33358 |
| Sponsor's CRD Number (if any): 105780  |
| Name of Wrap Fee Program PERSONAL WEALTH PORTFOLIOS                          |
| Name of Sponsor LPL FINANCIAL LLC  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10970 |
| Sponsor's CRD Number (if any): 6413  |
| Name of Wrap Fee Program PNC MANAGED ACCOUNT PROGRAM                         |
| Name of Sponsor PNC BANK, NATIONAL ASSOCIATION                               |

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):

| Sponsor's CRD Number (if any):  |
|---|
| Name of <i>Wrap Fee Program</i><br>PRECIPIO WEALTH MANAGEMENT PROGRAM                   |
| Name of <i>Sponsor</i><br>PRECIPIO WEALTH MANAGEMENT LLC                                |
| <i>Sponsor'</i> s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>801 - 70369 |
| Sponsor's CRD Number (if any):<br>150310  |
| Name of <i>Wrap Fee Program</i><br>PRIVATE BANK MANAGED ACCOUNT PROGRAM                 |
| Name of <i>Sponsor</i> UBS SWISS FINANCIAL ADVISERS                                     |
| <i>Sponsor'</i> s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>801 - 63660 |
| Sponsor's CRD Number (if any): 130668   |
| Name of <i>Wrap Fee Program</i><br>RAYMOND JAMES CONSULTING SERVICES PROGRAM (RJCS)     |
| Name of <i>Sponsor</i> RAYMOND JAMES & ASSOCIATES, INC.                                 |
| <i>Sponsor'</i> s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>801 - 10418 |
| Sponsor's CRD Number (if any):<br>705   |
| Name of <i>Wrap Fee Program</i> RBC CONSULTING SOLUTIONS                                |
| Name of <i>Sponsor</i> RBC CAPITAL MARKETS, LLC   |
| <i>Sponsor'</i> s SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):<br>801 - 13059 |
| Sponsor's CRD Number (if any):<br>31194   |
| Name of <i>Wrap Fee Program</i> RBC TOTAL PORTFOLIO PROGRAM                             |

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RBC CAPITAL MARKETS, LLC
Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):
801 - 13059
Sponsor's CRD Number (if any):
31194
Name of Wrap Fee Program
SEI INTEGRATED MANAGED ACCOUNT PROGRAM (IMAP)
Name of Sponsor
SEI INVESTMENTS MANAGEMENT CORP
Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):
801 - 24593
Sponsor's CRD Number (if any):
105146
Name of Wrap Fee Program
SEI INTEGRATED MANAGED ACCOUNT PROGRAM (MAP)
Name of Sponsor
SEI INVESTMENTS MANAGEMENT CORP
Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):
801 - 24593
Sponsor's CRD Number (if any):
105146
Name of Wrap Fee Program
SEI INTEGRATED MANAGED ACCOUNT PROGRAM (SMAP)
Name of Sponsor
SEI INVESTMENTS MANAGEMENT CORP
Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):
801 - 24593
Sponsor's CRD Number (if any):
105146
Name of Wrap Fee Program
SEPARATELY MANAGED ACCOUNTS
Name of Sponsor
ASSETMARK, INC.
Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):
801 - 56323
Sponsor's CRD Number (if any):
109018
```

Name of Sponsor

| Name of <i>Wrap Fee Program</i>                                  |
|--|
| SEPARATELY MANAGED ACCOUNTS PROGRAM - ACCESS                     |
| SEFARATELT WANAGED ACCOUNTS FROGRAW - ACCESS                     |
|  |
| Name of Sponsor  |
| UBS FINANCIAL SERVICES INC.                                      |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): |
| 801 - 7163   |
|  |
| Sponsor's CRD Number (if any):                                   |
| 8174   |
|  |
|  |
| N  |
| Name of Wrap Fee Program   |
| SMARTLEAF PROGRAM  |
|  |
| Name of Sponsor  |
| SMARTLEAF ASSET MANAGEMENT LLC                                   |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): |
| 801 - 80910  |
|  |
| Spanoar's CRD Number (if any):                                   |
| Sponsor's CRD Number (if any):                                   |
| 172273   |
|  |
|  |
| Name of <i>Wrap Fee Program</i>                                  |
| SMARTX ADVISORY SOLUTIONS  |
|  |
| Name of Sponsor  |
| SMARTX ADVISORY SOLUTIONS  |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): |
|  |
| 801 - 113795   |
|  |
| Sponsor's CRD Number (if any):                                   |
| 297680   |
|  |
|  |
| Name of <i>Wrap Fee Program</i>                                  |
| STEPHENS UMA   |
|  |
| Name of Sponsor  |
|  |
| STEPHENS   |
|  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): |
| 801 - 15510  |
|  |
| Sponsor's CRD Number (if any):                                   |
| 3496   |
|  |
|  |
| Name of <i>Wrap Fee Program</i>                                  |
| STIFEL OPPORTUNITY PROGRAM                                       |
| STIFEL OFF ON TUNIT I FROUGRAIM                                  |
|  |
| Name of Sponsor  |

STIFEL, NICOLAUS & COMPANY, INCORPORATED

| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10746                     |
|--|
| Sponsor's CRD Number (if any): 793   |
| Name of Wrap Fee Program STIFEL OPPORTUNITY PROGRAM - CUSTOM ADVISORY PORTFOLIOS (CAP)           |
| Name of <i>Sponsor</i> STIFEL, NICOLAUS & COMPANY, INCORPORATED                                  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10746                     |
| Sponsor's CRD Number (if any): 793   |
| Name of Wrap Fee Program STRATEGIC PORTFOLIO   |
| Name of <i>Sponsor</i> WELLS FARGO BANK, N.A.  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):                                 |
| Sponsor's CRD Number (if any):   |
| Name of Wrap Fee Program U.S. TRUST SPS PROGRAM  |
| Name of Sponsor  MANAGED ACCOUNT ADVISORS LLC  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 67569                     |
| Sponsor's CRD Number (if any): 142558  |
| Name of Wrap Fee Program UNIFIED MANAGED ACCOUNTS PROGRAM - UBS STRATEGIC WEALTH PORTFOLIO (SWP) |
| Name of Sponsor UBS FINANCIAL SERVICES INC.  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 7163                      |
| Sponsor's CRD Number (if any): 8174  |
| Name of Wrap Fee Program   |

| FDX ADVISORS, INC.   |
|--|
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 29775   |
| Sponsor's CRD Number (if any): 104601  |
| Name of Wrap Fee Program  VESTMARK ADVISORY SOLUTIONS PROGRAM  |
| Name of Sponsor VESTMARK ADVISORY SOLUTIONS, INC.  |
| Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 114077  |
| Sponsor's CRD Number (if any): 221518  |
| SECTION 5.K.(1) Separately Managed Accounts  |
| After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the |

remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

| Ass    | et Type  | Mid-year | End of year |
|--------|--|----------|-------------|
| (i)    | Exchange-Traded Equity Securities  | 39 %     | 39 %        |
| (ii)   | Non Exchange-Traded Equity Securities  | 0 %      | 0 %         |
| (iii)  | U.S. Government/Agency Bonds   | 17 %     | 16 %        |
| (iv)   | U.S. State and Local Bonds   | 7 %      | 7 %         |
| (v)    | Sovereign Bonds  | 3 %      | 4 %         |
| (vi)   | Investment Grade Corporate Bonds   | 13 %     | 13 %        |
| (vii)  | Non-Investment Grade Corporate Bonds   | 12 %     | 12 %        |
| (viii) | Derivatives  | 0 %      | 0 %         |
| (ix)   | Securities Issued by Registered Investment Companies or Business Development Companies   | 1 %      | 1 %         |
| (x)    | Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies) | 4 %      | 4 %         |
| (xi)   | Cash and Cash Equivalents  | 3 %      | 3 %         |
| (xii)  | Other  | 1 %      | 1 %         |
| (xii)  | <u>`</u>   |          |             |

Generally describe any assets included in "Other"

UNIFIED OVERLAY MANAGEMENT PROGRAM (UOMP)

Name of Sponsor

BANK LOANS, RESI LOANS

| Ass    | et Type  | End of year |
|--------|--|-------------|
| (i)    | Exchange-Traded Equity Securities  | %           |
| (ii)   | Non Exchange-Traded Equity Securities  | %           |
| (iii)  | U.S. Government/Agency Bonds   | %           |
| (iv)   | U.S. State and Local Bonds   | %           |
| (v)    | Sovereign Bonds  | %           |
| (vi)   | Investment Grade Corporate Bonds   | %           |
| (vii)  | Non-Investment Grade Corporate Bonds   | %           |
| (viii) | Derivatives  | %           |
| (ix)   | Securities Issued by Registered Investment Companies or Business Development Companies   | %           |
| (x)    | Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies) | %           |
| (xi)   | Cash and Cash Equivalents  | %           |
| (xii)  | Other  | %           |

Generally describe any assets included in "Other"

(b)

## SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional* value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

## (i) Mid-Year

| Gross Notional Exposure | (1) Regulatory Assets Under Management | (2)<br>Borrowings | (3) Derivative Exposures        |                                    |                          |                          |                             |                         |
|-------------------------|--|-------------------|---------------------------------|------------------------------------|--------------------------|--------------------------|-----------------------------|-------------------------|
|                         |  |                   | (a) Interest Rate<br>Derivative | (b) Foreign Exchange<br>Derivative | (c) Credit<br>Derivative | (d) Equity<br>Derivative | (e) Commodity<br>Derivative | (f) Other<br>Derivative |
| Less than 10%           | \$ 29,923,700,188                      | \$ 173,711,612    | 1 %                             | 0 %                                | 0 %                      | 0 %                      | 0 %                         | 2 %                     |
| 10-149%                 | \$ 4,707,753,223                       | \$ 14,794,870     | 4 %                             | 26 %                               | 0 %                      | 23 %                     | 0 %                         | 11 %                    |
| 150% or more            | \$ 6,986,643,030                       | \$ 61,603,291     | 21 %                            | 161 %                              | 1 %                      | 14 %                     | 0 %                         | 43 %                    |

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

## (ii) End of Year

| Gross Notional Exposure | (1) Regulatory Assets Under Management | (2)<br>Borrowings | (3) Derivative Exposures        |                                    |                          |                          |                             |                         |
|-------------------------|--|-------------------|---------------------------------|------------------------------------|--------------------------|--------------------------|-----------------------------|-------------------------|
|                         |  |                   | (a) Interest Rate<br>Derivative | (b) Foreign Exchange<br>Derivative | (c) Credit<br>Derivative | (d) Equity<br>Derivative | (e) Commodity<br>Derivative | (f) Other<br>Derivative |
| Less than 10%           | \$ 20,212,988,440                      | \$ 135,907,006    | 2 %                             | 0 %                                | 0 %                      | 0 %                      | 0 %                         | 0 %                     |
| 10-149%                 | \$ 14,304,975,703                      | \$ 138,106,031    | 1 %                             | 32 %                               | 0 %                      | 3 %                      | 0 %                         | 20 %                    |
| 150% or more            | \$ 6,819,122,921                       | \$ 59,111,332     | 22 %                            | 81 %                               | 1 %                      | 55 %                     | 0 %                         | 51 %                    |

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

| Gross Notional Exposure | (1) Regulatory Assets Under Management | (2) Borrowings |
|-------------------------|--|----------------|
| Less than 10%           | \$                                     | \$             |
| 10-149%                 | \$                                     | \$             |
| 150% or more            | \$                                     | \$             |

| $\alpha$ | F 1/ /0\ O. |              | r Separately | B4        | A        |
|----------|-------------|--------------|--------------|-----------|----------|
| SECTION  | 5 K (3) (3  | istodians to | r Senarateiv | IVIANAMEM | ACCOUNTS |
|          |             |              |              |           |          |

| -      | tional: Use the space below to parately managed accounts that | •  | anner in which borrowings and derivatives are used in the managemer  | nt of the |
|--------|---|--|--|-----------|
|        |   |  |  |           |
| SECTIO | N 5.K.(3) Custodians for Separ                                | ately Managed Accounts   |  |           |
| -      | ete a separate Schedule D Sec<br>gement.                      | tion 5.K.(3) for each custodian that holds ten percent or r      | nore of your aggregate separately managed account regulatory assets  | s under   |
| (a)    | Legal name of custodian:                                      |  |  |           |
|        | NATIONAL FINANCIAL SE   | ERVICES LLC  |  |           |
| (b)    | Primary business name of                                      | f custodian:   |  |           |
|        | NATIONAL FINANCIAL SE   | ERVICES LLC  |  |           |
| (c)    | The location(s) of the cus                                    | todian's office(s) responsible for <i>custody</i> of the assets: |  |           |
|        | City:<br>BOSTON   | State:<br>Massachusetts  | Country: United States   |           |
|        |   |  |  | Yes No    |
| (d)    | Is the custodian a related                                    | person of your firm?   |  | 0 0       |
| (e)    | If the custodian is a broke                                   | r-dealer, provide its SEC registration number (if any)           |  |           |
|        | 8 - 26740   |  |  |           |
| (f)    | If the custodian is not a bi                                  | oker-dealer, or is a broker-dealer but does not have an S        | EC registration number, provide its legal entity identifier (if any) |           |
| (g)    | What amount of your regu                                      | ulatory assets under management attributable to separate         | ely managed accounts is held at the custodian?                       |           |
|        | \$ 45,461,872,373   |  |  |           |
|        |   |  |  |           |
| (a)    | Legal name of custodian:                                      |  |  |           |
|        |   |  |  |           |

| ` ' |                             |  |  |        |
|-----|-----------------------------|--|--|--------|
| (g) | What amount of your regu    | latory assets under management attributable to separatel         | y managed accounts is held at the custodian? |        |
|     | \$ 45,461,872,373           |  |  |        |
|     |                             |  |  |        |
|     |                             |  |  |        |
| (a) | Legal name of custodian:    |  |  |        |
| ( ) | STATE STREET BANK AN        | D TRUST COMPANY  |  |        |
| (b) | Primary business name o     | f custodian:   |  |        |
|     | STATE STREET BANK AN        | D TRUST COMPANY  |  |        |
| (c) | The location(s) of the cust | codian's office(s) responsible for <i>custody</i> of the assets: |  |        |
|     | City:                       | State:   | Country:                                     |        |
|     | BOSTON                      | Massachusetts  | United States                                |        |
|     |                             |  |  | Yes No |
| (d) | Is the custodian a related  | person of your firm?   |  | 0 0    |
| (e) | If the custodian is a broke | r-dealer, provide its SEC registration number (if any)           |  |        |
|     | -                           |  |  |        |
|     |                             |  |  |        |

If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

| (g)           | What amount of your regulatory assets under \$ 28,776,518,248            | management attributable to separat          | ely managed accounts is held at the custodian?                        |        |
|---------------|--|---|---|--------|
|               | . , , ,  |   |   |        |
|               |  |   |   |        |
| (a)           | Legal name of custodian: THE BANK OF NEW YORK MELLON                     |   |   |        |
| (b)           | Primary business name of custodian: THE BANK OF NEW YORK MELLON          |   |   |        |
| (c)           | The location(s) of the custodian's office(s) res                         | sponsible for <i>custody</i> of the assets: |   |        |
|               | City:  | State:                                      | Country:  |        |
|               | NEW YORK   | New York                                    | United States   |        |
| , n           |  |   |   | Yes No |
| (d)           | Is the custodian a related person of your firm?                          |   |   | 0 0    |
| (e)           | If the custodian is a broker-dealer, provide its                         | SEC registration number (if any)            |   |        |
| (f)           | If the custodian is not a broker-dealer, or is a HPFHU0OQ28E4N0NFVK49    | broker-dealer but does not have an          | SEC registration number, provide its legal entity identifier (if any) |        |
| (g)           | What amount of your regulatory assets under \$ 14,265,572,862            | management attributable to separa           | tely managed accounts is held at the custodian?                       |        |
|               |  |   |   |        |
| (a)           | Legal name of custodian: THE NORTHERN TRUST COMPANY                      |   |   |        |
| (b)           | Primary business name of custodian: NORTHERN TRUST                       |   |   |        |
| (c)           | The location(s) of the custodian's office(s) res                         | sponsible for custody of the assets:        |   |        |
|               | City:<br>CHICAGO   | State:<br>Illinois                          | Country: United States  |        |
|               | CHICAGO  | IIIIIOIS                                    | Officed States  | Yes No |
| (d)           | Is the custodian a <i>related person</i> of your firm?                   | •   |   |        |
| (e)           | If the custodian is a broker-dealer, provide its                         |   |   | 0 0    |
| (0)           | -  | ozo registration namber (ii any)            |   |        |
| (f)           | If the custodian is not a broker-dealer, or is a 6PTKHDJ8HDUF78PFWH30    | broker-dealer but does not have an          | SEC registration number, provide its legal entity identifier (if any) |        |
| (g)           |  | management attributable to separa           | tely managed accounts is held at the custodian?                       |        |
|               | \$ 14,634,783,066  |   |   |        |
|               |  |   |   |        |
| Item 6 Othe   | Business Activities  |   |   |        |
| In this Item, | we request information about your firm's other                           | business activities.                        |   |        |
|               | e actively engaged in business as a (check all th                        | nat apply):                                 |   |        |
| □ (1<br>□ (2  |  |   |   |        |
| <b>☑</b> (3   | ) commodity pool operator or commodity trad                              |   | xempt from registration)  |        |
| □ (4<br>□ (5  |  |   |   |        |
| ☐ (6          | ·  |   |   |        |
| <u> </u>      | <del>-</del>   | partment or division of a bank)             |   |        |
| (8<br>(9      |  |   |   |        |
| `             | ) registered municipal advisor  0) registered security-based swap dealer |   |   |        |
| □ (1          | major security-based swap participant                                    |   |   |        |
| <u> </u>      | 2) accountant or accounting firm   |   |   |        |
|               | 3) lawyer or law firm  | ۸.  |   |        |
| <b>□</b> (1   | other financial product salesperson (specify                             | ):  |   |        |
| If you e      | engage in other business using a name that is di                         | ifferent from the names reported in I       | tems 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.            |        |

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| B.   | (1)                       | Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?   | •      | $\circ$ |
|------|---------------------------|---|--------|---------|
|      | (2)                       | If yes, is this other business your primary business?   | 0      | •       |
|      |                           | If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.  |        |         |
|      |                           |   | Yes    | No      |
|      | (3)                       | Do you sell products or provide services other than investment advice to your advisory clients?   | •      | 0       |
|      |                           | If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.  |        |         |
| SEC  | TION                      | N 6.A. Names of Your Other Businesses   |        |         |
|      |                           | No Information Filed  |        |         |
| SEC  | TION                      | N 6.B.(2) Description of Primary Business   |        |         |
| Des  | scribe                    | e your primary business (not your investment advisory business):  |        |         |
| If y | ou en                     | ngage in that business under a different name, provide that name:   |        |         |
| SEC  | TION                      | N 6.B.(3) Description of Other Products and Services  |        |         |
|      |                           | e other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above.  RANT ALSO PROVIDES ADMINISTRATIVE SERVICES TO CERTAIN ADVISORY CLIENTS.   |        |         |
| If y | ou en                     | ngage in that business under a different name, provide that name:   |        |         |
|      |                           |   |        |         |
| Item | 7 Fir                     | nancial Industry Affiliations   |        |         |
|      | nis Ite<br>r <i>cliei</i> | em, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between y ents.  | ou and |         |
| A.   |                           | s part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates   | es and | any     |
|      | •                         | rson that is under common control with you.   |        |         |
|      |                           | u have a <i>related person</i> that is a (check all that apply):  |        |         |
|      | マ                         | <ul><li>(1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)</li><li>(2) other investment adviser (including financial planners)</li></ul>  |        |         |
|      | V                         | (3) registered municipal advisor  |        |         |
|      |                           | (4) registered security-based swap dealer   |        |         |
|      | V                         | <ul><li>(5) major security-based swap participant</li><li>(6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li></ul>   |        |         |
|      |                           | <ul><li>(6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li><li>(7) futures commission merchant</li></ul>   |        |         |
|      |                           | (8) banking or thrift institution   |        |         |
|      | V                         | (9) trust company   |        |         |
|      |                           | <ul><li>(10) accountant or accounting firm</li><li>(11) lawyer or law firm</li></ul>  |        |         |
|      | ▽                         | (12) insurance company or agency  |        |         |
|      |                           | (13) pension consultant   |        |         |
|      |                           | (14) real estate broker or dealer   |        |         |
|      | V                         | <ul><li>(15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li><li>(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li></ul>   |        |         |
|      | nur                       | ote that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dea<br>mber of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are regoresentatives of a broker-dealer should be disclosed under Item 5.B.(2).  |        |         |
|      |                           | ote that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. thedule D for your relying advisers. You should complete a Schedule R for each relying adviser.  | in     |         |
|      | For                       | r each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.  |        |         |
|      | you<br>doe                | ou do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory to provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related es not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe the related person otherwise creates a conflict of interest with your clients. | d pers | on      |
|      |                           | ou must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (oth<br>y mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under ru   |        | า       |

206(4)-2 of the Advisers Act.

| SEC | TION              | 7.A. Financial Industry Affiliations   |     |    |
|-----|-------------------|--|-----|----|
| Cor | nplete            | e a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.  |     |    |
| 1.  | _                 | Il Name of <i>Related Person</i> :<br>BERGER BERMAN ASSET MANAGEMENT IRELAND LIMITED   |     |    |
| 2.  |                   | ary Business Name of <i>Related Person</i> : BERGER BERMAN ASSET MANAGEMENT IRELAND LIMITED  |     |    |
| 3.  |                   | ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)<br>- 114869   |     |    |
|     | Othe              | r  |     |    |
| 4.  | (a)               | ted Person's  CRD Number (if any): 300727  CIK Number(s) (if any):   |     |    |
|     | (b)               | No Information Filed   |     |    |
|     |                   |  |     |    |
| 5.  | (a)<br>(b)<br>(c) | ted Person is: (check all that apply)  □ broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer   |     |    |
|     | (e)               | major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |     |    |
|     | (g)<br>(h)<br>(i) | futures commission merchant banking or thrift institution trust company  |     |    |
|     |                   | <ul> <li>□ accountant or accounting firm</li> <li>□ lawyer or law firm</li> <li>□ insurance company or agency</li> </ul>   |     |    |
|     | (I)<br>(m)        | pension consultant   |     |    |
|     | (n)               | real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   |     |    |
|     | ( - )             | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |    |
|     | /                 |  | Yes | No |
| 6.  | Do y              | ou control or are you controlled by the related person?  | 0   | •  |
| 7.  | Are y             | ou and the related person under common control?  | •   | 0  |
| 8.  | (a)               | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | •  |
|     |                   | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0   | 0  |
|     | (c)               | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  |     |    |
|     |                   | Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:   |     |    |
|     |                   | If this address is a private residence, check this box:  |     |    |
| 9.  | (a)               | If the <i>related person</i> is an investment adviser, is it exempt from registration?   | Yes |    |
|     |                   | If the answer is yes, under what exemption?  | U   | ٠  |
| 10. | (a)               | Is the related person registered with a foreign financial regulatory authority?  | _   | _  |
| 10. | ` '               | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  | •   | 0  |
|     | ` '               | Name of Country/English Name of Foreign Financial Regulatory Authority   |     |    |
|     |                   | France - Financial Markets Authority   |     |    |
|     |                   | Germany - German Federal Financial Supervisory Agency  |     |    |
|     |                   | Ireland - Central Bank of Ireland  |     |    |
|     |                   | Italy - National Stock Exchange Commission   |     |    |
|     |                   | Netherlands - The Netherlands Authority for the Financial Markets  |     |    |
|     |                   | Other - ITALY - BANK OF ITALY  |     |    |

|     | Spain - National Commission of Securities Markets  |        |   |
|-----|--|--------|---|
|     | Sweden - Swedish Financial Supervisory Authority   |        |   |
| 11. | Do you and the related person share any supervised persons?  | •      | 0 |
| 12. | Do you and the <i>related person</i> share the same physical location?   | 0      | • |
| 1.  | Legal Name of <i>Related Person</i> :  NB EMERGING MARKETS EQUITY SELECT FUND GP LLC   |        |   |
| 2.  | Primary Business Name of <i>Related Person</i> :  NB EMERGING MARKETS EQUITY SELECT FUND GP LLC  |        |   |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |        |   |
|     | or<br>Other  |        |   |
| 4.  | Related Person's  (a) CRD Number (if any):   |        |   |
|     | (b) CIK Number(s) (if any):  No Information Filed  |        |   |
|     |  | Yes    |   |
|     | Do you control or are you controlled by the related person?  | 0      | • |
| 7.  | Are you and the related person under common control?   | •      | 0 |
| 8.  | <ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' assets:</li></ul> | C<br>C | 0 |
| 9.  | <ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>   | 0      |   |
| 10. | <ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>   | 0      | • |
| 11. | Do you and the related person share any supervised persons?  | •      | 0 |
| 12. | Do you and the <i>related person</i> share the same physical location?   | •      | 0 |

| 1.  | Legal Name of <i>Related Person</i> :  NEUBERGER BERMAN AIFM SARL   |          |   |
|-----|---|----------|---|
| 12. | Do you and the <i>related person</i> share the same physical location?  | •        | 0 |
| 11. | No Information Filed  Do you and the <i>related person</i> share any <i>supervised persons</i> ?  | •        | 0 |
|     | (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.   |          |   |
| 10. | (a) Is the related person registered with a foreign financial regulatory authority?   | 0        | • |
|     | (b) If the answer is yes, under what exemption?   |          |   |
| 9.  | (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?  | Yes<br>O |   |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:  |          |   |
| 0.  | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?  | 0        |   |
| _   |   |          |   |
|     | Are you and the <i>related person</i> under common <i>control</i> ?   | •        |   |
| 6.  | Do you control or are you controlled by the related person?   | Yes      |   |
|     | (c) ☐ registered municipal advisor (d) ☐ registered security-based swap dealer (e) ☐ major security-based swap participant (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company (j) ☐ accountant or accounting firm (k) ☐ lawyer or law firm (l) ☐ insurance company or agency (m) ☐ pension consultant (n) ☐ real estate broker or dealer (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles |          |   |
| 5.  | Related Person is: (check all that apply)  (a)  broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)  other investment adviser (including financial planners)   |          |   |
|     | (b) CIK Number(s) (if any):  No Information Filed   |          |   |
| 4.  | Related Person's  (a) CRD Number (if any):  |          |   |
|     | or<br>Other   |          |   |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |          |   |
| 2.  | Primary Business Name of <i>Related Person</i> :  NB OPPORTUNISTIC CAPITAL SOLUTIONS FUND GP LLC  |          |   |
|     | Legal Name of <i>Related Person</i> :  NB OPPORTUNISTIC CAPITAL SOLUTIONS FUND GP LLC   |          |   |
|     |   |          |   |

2. Primary Business Name of Related Person:

| 3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 802 - 118524 or Other  |            |
|--|------------|
|  |            |
|  |            |
| <ul> <li>4. Related Person's</li> <li>(a) CRD Number (if any):</li> <li>300813</li> <li>(b) CIK Number(s) (if any):</li> </ul>   |            |
| No Information Filed   |            |
| 5. Related Person is: (check all that apply)  (a)  |            |
| (m) ☐ pension consultant (n) ☐ real estate broker or dealer  |            |
| <ul> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>   |            |
| (p) sponsor, general partner, managing member (or equivalent) of pooled investment venicles  | Yes No     |
| 6. Do you control or are you controlled by the related person?   | ○ ⊙        |
| 7. Are you and the related person under common control?  | ⊙ 0        |
| 8. (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  | 0 0        |
| (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> further or securities that are maintained at the <i>related person</i> ? | nds C C    |
| (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:  |            |
| City: State: Country: ZIP+4/Postal Code:   |            |
| If this address is a private residence, check this box:  | Yes No     |
| 9. (a) If the related person is an investment adviser, is it exempt from registration?   | 0 0        |
| (b) If the answer is yes, under what exemption?  |            |
| 10. (a) Is the related person registered with a foreign financial regulatory authority?  | <b>0</b> 0 |
| (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |            |
| Name of Country/English Name of Foreign Financial Regulatory Authority   |            |
| Italy - National Stock Exchange Commission  Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector  |            |
| Other - ITALY - BANK OF ITALY  |            |
| 11. Do you and the related person share any supervised persons?  | 0 0        |
|  |            |
| 12. Do you and the <i>related person</i> share the same physical location?   | 0 0        |
| 1. Legal Name of <i>Related Person</i> : NEUBERGER BERMAN KARNAK GP LLC  2. Primary Business Name of <i>Related Person</i> : NEUBERGER BERMAN KARNAK GP LLC  |            |

| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |         |          |
|-----|---|---------|----------|
|     | or  |         |          |
|     | Other   |         |          |
|     |   |         |          |
| 4.  | Related Person's  (a) CRD Number (if any):  |         |          |
|     | (a) CRD Number (if any):  |         |          |
|     | (b) CIK Number(s) (if any):   |         |          |
|     | No Information Filed  |         |          |
|     |   |         |          |
| 5.  | Related Person is: (check all that apply)  (a)  |         |          |
|     | <ul> <li>(g) ☐ futures commission merchant</li> <li>(h) ☐ banking or thrift institution</li> <li>(i) ☐ trust company</li> <li>(j) ☐ accountant or accounting firm</li> <li>(k) ☐ lawyer or law firm</li> <li>(l) ☐ insurance company or agency</li> </ul> |         |          |
|     | (m) pension consultant  |         |          |
|     | (n)  real estate broker or dealer   |         |          |
|     | (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   |         |          |
|     | (p) Sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   | Yes     | Na       |
| 6.  | Do you control or are you controlled by the related person?   | O       | <b>⊙</b> |
| 7.  | Are you and the related person under common control?  | •       | 0        |
| 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  | 0       | 6        |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not  | 0       |          |
|     | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?     | ~       | ~        |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:  |         |          |
|     | Number and Street 1: Number and Street 2:   |         |          |
|     | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   |         |          |
|     |   | Yes     | No       |
| 9.  | (a) If the related person is an investment adviser, is it exempt from registration?   | 0       | 0        |
|     | (b) If the answer is yes, under what exemption?   |         |          |
|     |   |         |          |
| 10. | (a) Is the related person registered with a foreign financial regulatory authority?   | 0       | $\odot$  |
|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed   |         |          |
| 11. | Do you and the related person share any supervised persons?   | $\odot$ | 0        |
| 12  | Do you and the <i>related person</i> share the same physical location?  | _       | _        |
| 12. | Do you and the related person share the same physical location:   | •       | 0        |
|     |   |         |          |
| 1.  | Legal Name of <i>Related Person</i> : NEUBERGER BERMAN PRINCIPAL STRATEGIES MERGER FUND GP (NZSF), LLC  |         |          |
| 2.  | Primary Business Name of <i>Related Person</i> : NEUBERGER BERMAN PRINCIPAL STRATEGIES MERGER FUND GP (NZSF), LLC   |         |          |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |         |          |
|     | or<br>Other   |         |          |
| 4.  | Related Person's  |         |          |

|     | (b)   | CIK Number(s) (if any):  No Information Filed   |    |      |
|-----|---|---|----|------|
| 5.  | (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o) | other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   |    |      |
|     | (p)   | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   | Ye | s No |
| 6.  | Do y  | you control or are you controlled by the related person?  | 0  | •    |
| 7.  | Are   | you and the related person under common control?  | •  | 0    |
| 8.  | (a)<br>(b)<br>(c)                                       | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' fun or securities that are maintained at the <i>related person</i> ?  If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:  City:  State:  Country:  ZIP+4/Postal Code: | 0  |      |
|     |   | If this address is a private residence, check this box:   | Ye | s No |
| 9.  | (a)   | ,   |    | C    |
|     | (b)   | If the answer is yes, under what exemption?   |    |      |
| 10. |   | Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed   | 0  | •    |
| 11. | Do y  | you and the related person share any supervised persons?  | •  | 0    |
| 12. | Do y  | you and the <i>related person</i> share the same physical location?   | •  | C    |
|     | NEU<br>Prim   | gal Name of <i>Related Person</i> :  UBERGER BERMAN SPECIAL SITUATIONS ASSOCIATES LP  mary Business Name of <i>Related Person</i> :  UBERGER BERMAN SPECIAL SITUATIONS ASSOCIATES LP  |    |      |
| 3.  | Rela  | lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |    |      |
|     | or<br>Othe  |   |    |      |
| 4.  | Rela<br>(a)   | lated Person's  CRD Number (if any):  |    |      |
|     | (b)   | CIK Number(s) (if any):   |    |      |
|     |   | No Information Filed  |    |      |

(a) CRD Number (if any):

|      | 5.  | Related Person is: (check all that apply)  |         |         |
|------|---|--|---------|---------|
|      |   | (a) broker-dealer, municipal securities dealer, or government securities broker or dealer  |         |         |
|      |   | (b) other investment adviser (including financial planners)  |         |         |
|      |   | (c) registered municipal advisor   |         |         |
|      |   | (d) registered security-based swap dealer  |         |         |
|      |   | (e) major security-based swap participant  |         |         |
|      |   | (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |         |         |
|      |   | (g) futures commission merchant  |         |         |
|      |   | (h) banking or thrift institution  |         |         |
|      |   | (i) trust company  |         |         |
|      |   | (j) accountant or accounting firm  |         |         |
|      |   | (k) lawyer or law firm   |         |         |
|      |   | (I) insurance company or agency  |         |         |
|      |   | (m) pension consultant   |         |         |
|      |   | (n) real estate broker or dealer   |         |         |
|      |   | <ul> <li>(o)</li></ul>   |         |         |
|      |   |  | Yes     | No      |
|      | 6.  | Do you control or are you controlled by the related person?  |         |         |
|      | 0.  | bo you control of are you controlled by the related person:  | $\circ$ | ⊙       |
|      | _   |  |         |         |
|      | 7.  | Are you and the related person under common control?   | $\odot$ | $\circ$ |
|      |   |  |         |         |
|      | 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | $\circ$ | $\odot$ |
|      |   | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not   | $\circ$ | $\circ$ |
|      |   | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds   |         |         |
|      |   | or securities that are maintained at the <i>related person</i> ?   |         |         |
|      |   | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  |         |         |
|      |   | Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:   |         |         |
|      |   | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:  |         |         |
| - 11 |   |  | Yes     | No      |
|      |   |  |         |         |
|      | 9.  |  | _       | $\sim$  |
|      |   | (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?   | 0       | $\circ$ |
|      |   |  | 0       | 0       |
|      |   | <ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>   |         |         |
|      | 10.   | <ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li><li>(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li></ul>   | 0       |         |
|      | 10.   | <ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>   |         |         |
|      | 10.   | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed</li> </ul>   | 0       | •       |
|      | 10.   | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> </ul>   |         | •       |
|      | 10.<br>11.  | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed</li> <li>Do you and the related person share any supervised persons?</li> </ul>  | o<br>•  | ©<br>0  |
|      | 10.<br>11.  | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed</li> </ul>   | 0       | ©<br>0  |
|      | 10.<br>11.  | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed</li> <li>Do you and the related person share any supervised persons?</li> </ul>  | o<br>•  | ©<br>0  |
|      | 10.<br>11.  | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed</li> <li>Do you and the related person share any supervised persons?</li> </ul>  | o<br>•  | ©<br>0  |
|      | 11.<br>11.  | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed</li> <li>Do you and the related person share any supervised persons?</li> </ul>  | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.   | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed</li> <li>Do you and the related person share any supervised persons?</li> <li>Do you and the related person share the same physical location?</li> </ul>   | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.   | (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC   | o<br>•  | ©<br>0  |
|      | 11.<br>12.  | (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  | o<br>•  | ©<br>0  |
|      | 11.<br>12.  | (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC   | o<br>•  | ©<br>0  |
|      | 11.<br>12.<br>1.  | (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  | o<br>•  | ©<br>0  |
|      | 11.<br>12.<br>1.  | (a) If the related person is an investment adviser, is it exempt from registration?  (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority?  (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  | o<br>•  | ©<br>0  |
|      | 11.<br>12.<br>1.<br>2.  | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - """  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.   | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or  | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.   | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - """  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   | o<br>•  | ©<br>0  |
|      | 11.<br>12.<br>1.<br>2.  | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  COTHER OF THE PROPERTY OF | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.<br>3.                                       | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - Gr Other  Related Person's  | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.<br>3.                                       | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  COTHER OF THE PROPERTY OF | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.<br>3.                                       | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - Gr Other  Related Person's  | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.<br>3.                                       | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person: NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person: NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - GO Other  Related Person's  (a) CRD Number (if any):   | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.<br>3.                                       | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>2.<br>3.                                       | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>3.   | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  | o<br>•  | ©<br>0  |
|      | <ul><li>10.</li><li>11.</li><li>12.</li><li>3.</li><li>4.</li></ul> | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or Other  Related Person's  (a) CRD Number (if any):  No Information Filed  Related Person is: (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer  | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>3.   | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - "Other"  Related Person's  (a) CRD Number (if any):  No Information Filed  Related Person is: (check all that apply)  (b) CIK Number(s) (if any):  No Information Filed  Related Person is: (check all that apply)  (b) Droker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)   | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>3.   | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or  Other  Related Person's  (a) CRD Number (if any):  No Information Filed  Related Person is: (check all that apply)  (b) CIK Number(s) (if any):  No Information Filed  Related Person is: (check all that apply)  (a) or broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  (b) driver investment adviser (including financial planners)   | o<br>•  | ©<br>0  |
|      | 10.<br>11.<br>12.<br>3.   | (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption?  (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  Do you and the related person share any supervised persons?  Do you and the related person share the same physical location?  Legal Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Primary Business Name of Related Person:  NB EQUITY MANAGEMENT GP LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - "Other"  Related Person's  (a) CRD Number (if any):  No Information Filed  Related Person is: (check all that apply)  (b) CIK Number(s) (if any):  No Information Filed  Related Person is: (check all that apply)  (b) Droker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)   | o<br>•  | ©<br>0  |

|     | (f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |     |      |
|-----|--|-----|------|
|     | (g)  futures commission merchant   |     |      |
|     | (h) banking or thrift institution  |     |      |
|     | (i)  trust company   |     |      |
|     | (j) accountant or accounting firm  |     |      |
|     | (k)  awyer or law firm   |     |      |
|     | (I) Insurance company or agency  |     |      |
|     | (m) pension consultant   |     |      |
|     | (n) real estate broker or dealer   |     |      |
|     | (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |     |      |
|     | (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |      |
|     |  | Yes | s No |
| 6.  | Do you control or are you controlled by the related person?  | 0   | •    |
|     |  |     |      |
| 7.  | Are you and the related person under common control?   | •   | 0    |
|     |  |     |      |
| 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | •    |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not   |     | 0    |
|     | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> function or securities that are maintained at the <i>related person</i> ? |     |      |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |     |      |
|     | Number and Street 1: Number and Street 2:  |     |      |
|     | City: State: Country: ZIP+4/Postal Code:   |     |      |
|     | If this address is a private residence, check this box:  |     |      |
|     |  | Yes | s No |
| 9.  | (a) If the related person is an investment adviser, is it exempt from registration?  | 0   | 0    |
|     | (b) If the answer is yes, under what exemption?  |     |      |
|     |  |     |      |
| 10. | (a) Is the related person registered with a foreign financial regulatory authority?  | 0   | •    |
|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |     |      |
|     | No Information Filed   |     |      |
| 11. | Do you and the related person share any supervised persons?  | •   | 0    |
|     |  | ~   | ~    |
| 12. | Do you and the <i>related person</i> share the same physical location?   | •   | 0    |
|     |  |     |      |
|     |  |     |      |
|     |  |     |      |
| 1.  | Legal Name of <i>Related Person</i> :  NB ALTERNATIVE INVESTMENT MANAGEMENT GP LLC   |     |      |
|     | NB ALTERNATIVE INVESTMENT MANAGEMENT GP LLC  |     |      |
| 2   | Primary Business Name of Related Person:   |     |      |
| ۷.  | NB ALTERNATIVE INVESTMENT MANAGEMENT GP LLC  |     |      |
|     | NO METERIAL TIME INVESTIGENT OF LES  |     |      |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |     |      |
|     | -  |     |      |
|     | or   |     |      |
|     | Other  |     |      |
|     |  |     |      |
| 4.  | Related Person's   |     |      |
|     | (a) CRD Number (if any):   |     |      |
|     |  |     |      |
|     | (b) CIK Number(s) (if any):  |     |      |
|     | No Information Filed   |     |      |
|     |  |     |      |
| E   | Related Person is: (check all that apply)  |     |      |
| Э.  |  |     |      |
|     | <ul> <li>(a)  broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b)  other investment adviser (including financial planners)</li> </ul>   |     |      |
|     |  |     |      |
|     | (c) registered municipal advisor   |     |      |
|     | (d) registered security-based swap dealer  |     |      |
|     | (e) major security-based swap participant  (f) segmedity ped approtor or commodity trading advisor (whether registered or exempt from registration)  |     |      |
|     | <ul> <li>(f)  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g)  futures commission merchant</li> </ul>   |     |      |
|     |  |     |      |
|     | <ul> <li>(h) □ banking or thrift institution</li> <li>(i) □ trust company</li> </ul>   |     |      |
|     | (i) accountant or accounting firm  |     |      |
|     | (k)  accountant of accounting min  |     |      |

|     | (I)        |       | insurance company or agency  |         |         |
|-----|------------|-------|--|---------|---------|
|     | (m)        |       | pension consultant   |         |         |
|     | (n)        |       | real estate broker or dealer   |         |         |
|     | (o)        |       | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|     | (p)        | V     | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |         |         |
|     |            |       |  | Yes     | No      |
| 6.  | Do         | you   | control or are you controlled by the related person?   | $\circ$ | $\odot$ |
|     |            |       |  |         |         |
| 7.  | Are        | you   | and the related person under common control?   | $\odot$ | $\circ$ |
|     |            |       |  |         |         |
| 8.  | (a)        | Do    | ses the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  | $\circ$ | $\odot$ |
|     | (b)        | _     | you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not  | $\circ$ | $\circ$ |
|     |            | -     | erationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds securities that are maintained at the related person? |         |         |
|     | (0)        |       | rou have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:   |         |         |
|     | (c)        | -     | umber and Street 1:  Number and Street 2:  |         |         |
|     |            | Cit   |  |         |         |
|     |            |       | this address is a private residence, check this box:   |         |         |
|     |            |       |  | Yes     | No      |
| 9.  | (a)        | If th | ne related person is an investment adviser, is it exempt from registration?  | 0       | 0       |
|     | (b)        | If t  | he answer is yes, under what exemption?  |         |         |
|     |            |       |  |         |         |
| 10. | (a)        | ls t  | the related person registered with a foreign financial regulatory authority?   | 0       | •       |
|     | (b)        | If t  | he answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |         |         |
|     |            |       | No Information Filed   |         |         |
| 11. | Do         | you   | and the related person share any supervised persons?   | $\odot$ | 0       |
|     |            |       |  |         |         |
| 12. | Do         | you   | and the <i>related person</i> share the same physical location?  | $\odot$ | $\circ$ |
|     |            |       |  |         |         |
|     |            |       |  |         |         |
| 1.  | Lec        | ıal N | lame of Related Person:  |         |         |
|     | _          |       | VARD GP LLC  |         |         |
|     |            |       |  |         |         |
| 2.  |            | -     | Business Name of Related Person:   |         |         |
|     | НО         | MEV   | VARD GP LLC  |         |         |
| 2   | Dal        | 0400  | A Paragrala SEC File Number (if any) (a.g. 904, 9, 966, 902)   |         |         |
| ა.  | -          | aleu  | <i>I Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |         |         |
|     | or         |       |  |         |         |
|     | Oth        | er    |  |         |         |
|     |            |       |  |         |         |
| 4.  | Rel        |       | l Person's   |         |         |
|     | (a)        | CF    | RD Number (if any):  |         |         |
|     | (h)        | CIL   | K Number(s) (if any):  |         |         |
|     | (b)        | Cir   | No Information Filed   |         |         |
|     |            |       |  |         |         |
|     |            |       |  |         |         |
| 5.  | Rel        | ated  | Person is: (check all that apply)  |         |         |
|     | (a)        |       | broker-dealer, municipal securities dealer, or government securities broker or dealer  |         |         |
|     | (b)        |       | other investment adviser (including financial planners)  |         |         |
|     | (c)        |       | registered municipal advisor   |         |         |
|     | (d)        |       | registered security-based swap dealer  |         |         |
|     | (e)        |       | major security-based swap participant  |         |         |
|     | (I)        |       | commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant  |         |         |
|     | (g)<br>(h) |       | banking or thrift institution  |         |         |
|     | (i)        |       | trust company  |         |         |
|     | (i)        |       | accountant or accounting firm  |         |         |
|     | (k)        |       | lawyer or law firm   |         |         |
|     | (I)        |       | insurance company or agency  |         |         |
|     | (m)        |       | pension consultant   |         |         |
|     | (n)        |       | real estate broker or dealer   |         |         |
|     | (o)        |       | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|     | (p)        | ~     | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |         |         |

|   | 6. I  | Do you control or are you controlled by the related person?  | •   | 0    |   |
|---|-------|--|-----|------|---|
|   | 7. /  | Are you and the related person under common control?   | •   | 0    |   |
|   | 8. (  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | •    |   |
|   |       | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?   | 0   |      |   |
|   | (     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |     |      |   |
|   |       | Number and Street 1: Number and Street 2:  |     |      |   |
|   |       | City: State: Country: ZIP+4/Postal Code:   |     |      |   |
|   |       | If this address is a private residence, check this box:  | Yes | s No |   |
|   | 9. (  | (a) If the related person is an investment adviser, is it exempt from registration?  | 0   |      |   |
|   | (     | (b) If the answer is yes, under what exemption?  |     |      |   |
|   |       |  |     |      |   |
|   | 10. ( | (a) Is the related person registered with a foreign financial regulatory authority?  | 0   | •    |   |
|   | (     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  |     |      |   |
|   | 11. [ | Do you and the related person share any supervised persons?  | •   | 0    |   |
|   | 4.5   |  |     |      |   |
|   | 12. l | Do you and the <i>related person</i> share the same physical location?   | •   | 0    |   |
| L |       |  |     |      | 4 |
|   |       |  |     |      | 1 |
|   |       | Legal Name of Related Person:  |     |      |   |
|   | ŀ     | HOMEWARD OFFSHORE GP LTD   |     |      |   |
|   | 2. I  | Primary Business Name of <i>Related Person</i> :   |     |      |   |
|   |       | HOMEWARD OFFSHORE GP LTD   |     |      |   |
|   |       |  |     |      |   |
|   | 3.    | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |     |      |   |
|   | -     |  |     |      |   |
|   |       | Other State of the Control of the Co |     |      |   |
|   |       |  |     |      |   |
|   |       | Related Person's   |     |      |   |
|   | (     | (a) CRD Number (if any):   |     |      |   |
|   | (     | (b) CIK Number(s) (if any):  |     |      |   |
|   |       | No Information Filed   |     |      |   |
|   |       |  |     |      |   |
|   | 5. 1  | Related Person is: (check all that apply)  |     |      |   |
|   |       | (a) Droker-dealer, municipal securities dealer, or government securities broker or dealer  |     |      |   |
|   | (     | (b)  other investment adviser (including financial planners)   |     |      |   |
|   | (     | (c) registered municipal advisor   |     |      |   |
|   |       | (d) registered security-based swap dealer  |     |      |   |
|   |       | (e) major security-based swap participant  (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)   |     |      |   |
|   |       | f) U commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  [g] I futures commission merchant  |     |      |   |
|   |       | (h) anking or thrift institution   |     |      |   |
|   | (     | i)   |     |      |   |
|   | (     | j) accountant or accounting firm   |     |      |   |
|   |       | (k) lawyer or law firm   |     |      |   |
|   |       | insurance company or agency  m) pension consultant   |     |      |   |
|   |       | (n) real estate broker or dealer   |     |      |   |
|   | (     | o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   |     |      |   |
|   | (     | p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   | _   |      |   |
|   | · .   | Do you control or are you controlled by the related in a reason  |     | s No |   |
|   | 6. I  | Do you control or are you controlled by the related person?  | •   | 0    |   |
|   | 7. /  | Are you and the <i>related person</i> under common <i>control</i> ?  | _   | _    |   |
|   | . ,   |  | ⊙   | 0    |   |
|   | 8. (  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | •    |   |

|     | (b)  | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0   | С       | ) |
|-----|------|--|-----|---------|---|
|     | (c)  | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |     |         |   |
|     | . ,  | Number and Street 1: Number and Street 2:  |     |         |   |
|     |      | City: State: Country: ZIP+4/Postal Code:   |     |         |   |
|     |      | If this address is a private residence, check this box:  |     |         |   |
|     |      |  | Yes | s No    | ) |
| 9.  | (a)  | If the related person is an investment adviser, is it exempt from registration?  | 0   | C       | ) |
|     | (b)  | If the answer is yes, under what exemption?  |     |         |   |
|     |      |  |     |         |   |
| 10. | (a)  | Is the related person registered with a foreign financial regulatory authority?  | 0   | $\odot$ | j |
|     | (b)  | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |     |         |   |
|     |      | No Information Filed   |     |         |   |
| 11. | Do y | you and the related person share any supervised persons?   | •   | С       | 5 |
|     |      |  |     |         |   |
| 12. | Do y | you and the <i>related person</i> share the same physical location?  | •   | С       | 5 |
|     |      |  |     |         |   |
|     |      |  |     | _       | Ξ |
|     |      |  |     |         |   |
| 1.  | •    | al Name of Related Person:   |     |         |   |
|     | NEU  | JBERGER BERMAN SPECIAL SITUATIONS ASSOCIATES GP LLC  |     |         |   |
| 2   | Drim | namy Business Name of Polated Paragra  |     |         |   |
| 2.  |      | nary Business Name of <i>Related Person</i> :<br>JBERGER BERMAN SPECIAL SITUATIONS ASSOCIATES GP LLC   |     |         |   |
|     | 1120 | DENOLIN BLINWING OF COME OF CONTROL ACCOUNTED OF LEG   |     |         |   |
| 3.  | Rela | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |     |         |   |
|     | -    |  |     |         |   |
|     | or   |  |     |         |   |
|     | Othe | er e   |     |         |   |
|     |      |  |     |         |   |
| 4.  | Rela | ated Person's  |     |         |   |
|     | (a)  | CRD Number (if any):   |     |         |   |
|     | (1.) |  |     |         |   |
|     | (b)  | CIK Number(s) (if any):  No Information Filed  |     |         |   |
|     |      | No information i fled  |     |         |   |
|     |      |  |     |         |   |
| 5.  | Rela | ated Person is: (check all that apply)   |     |         |   |
| ٠.  |      | broker-dealer, municipal securities dealer, or government securities broker or dealer  |     |         |   |
|     |      | other investment adviser (including financial planners)  |     |         |   |
|     | (c)  | registered municipal advisor   |     |         |   |
|     | (d)  | registered security-based swap dealer  |     |         |   |
|     | (e)  | major security-based swap participant  |     |         |   |
|     | (f)  | commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |     |         |   |
|     | (g)  | futures commission merchant  |     |         |   |
|     | (h)  | banking or thrift institution  |     |         |   |
|     | (i)  | □ trust company  |     |         |   |
|     | (j)  | accountant or accounting firm  |     |         |   |
|     | (k)  | □ lawyer or law firm   |     |         |   |
|     | (I)  | insurance company or agency  |     |         |   |
|     | (m)  | pension consultant   |     |         |   |
|     | (n)  | real estate broker or dealer   |     |         |   |
|     | (o)  | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |     |         |   |
|     | (p)  | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |         |   |
|     |      |  | Yes | s No    | ) |
| 6.  | Do y | you control or are you controlled by the related person?   | 0   | •       | j |
|     |      |  |     |         |   |
| 7.  | Are  | you and the related person under common control?   | •   | С       | 5 |
|     |      |  | _   | _       |   |
| 8.  | (a)  | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | •       | j |
|     | (b)  | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not   |     | o       |   |
|     |      | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds   | •   |         | ř |
|     |      | or securities that are maintained at the related person?   |     |         |   |
|     | (c)  | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |     |         |   |
|     |      | Number and Street 1: Number and Street 2:  |     |         |   |
|     |      | City: State: Country: ZIP+4/Postal Code:   |     |         |   |

|    |            | If this address is a private residence, check this box:  | <b>V</b> |         |
|----|------------|--|----------|---------|
| 9. | (a)        | If the <i>related person</i> is an investment adviser, is it exempt from registration?   | Yes      | No      |
|    | , ,        | If the answer is yes, under what exemption?  |          |         |
|    |            |  |          |         |
| 10 |            | Is the related person registered with a foreign financial regulatory authority?  | 0        | ⊙       |
|    | (b)        | If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed  |          |         |
| 11 | . Do y     | rou and the related person share any supervised persons?   | •        | 0       |
|    |            |  |          |         |
| 12 | . Do y     | ou and the <i>related person</i> share the same physical location?   | $\odot$  | $\circ$ |
|    |            |  |          |         |
|    |            |  |          |         |
| 1. | _          | al Name of <i>Related Person</i> :<br>MEWARD OFFSHORE GP I LTD   |          |         |
|    |            |  |          |         |
| 2. |            | nary Business Name of <i>Related Person</i> :  MEWARD OFFSHORE GP I LTD  |          |         |
|    | ПОК        | NEWARD OFFSHORE GFILTD   |          |         |
| 3. | Rela       | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |          |         |
|    | -<br>or    |  |          |         |
|    | Othe       |  |          |         |
|    | D-4-       | to d Demonts   |          |         |
| 4. |            | ated Person's  CRD Number (if any):  |          |         |
|    |            |  |          | 1       |
|    | (b)        | CIK Number(s) (if any):  No Information Filed  |          |         |
|    |            |  |          |         |
| 5. | (a)        | <ul> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>other investment adviser (including financial planners)</li> </ul>   |          |         |
|    | . ,        | registered municipal advisor   |          |         |
|    | (d)        | registered security-based swap dealer  |          |         |
|    |            | major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |          |         |
|    | ` '        | futures commission merchant  |          |         |
|    | ` '        | banking or thrift institution  |          |         |
|    | ` '        | trust company accountant or accounting firm  |          |         |
|    | .,         | lawyer or law firm   |          |         |
|    | ` '        | insurance company or agency  |          |         |
|    | (m)<br>(n) | pension consultant real estate broker or dealer  |          |         |
|    | ` '        | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |          |         |
|    | (p)        | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |          |         |
| 6  | Do v       | rou control or are you controlled by the related person?   | Yes      | _       |
|    | _          |  | ⊙        | 0       |
| 7. | Are        | you and the related person under common control?   | •        | 0       |
| 8. | ` ,        | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?   | 0        | ⊙       |
|    | (b)        | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0        | 0       |
|    | (c)        | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |          |         |
|    |            | Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:   |          |         |
|    |            | If this address is a private residence, check this box:  |          |         |
|    |            |  | Yes      | No      |
| 9. | (a)        | If the related person is an investment adviser, is it exempt from registration?  | 0        | 0       |
|    | (b)        | If the answer is yes, under what exemption?  |          |         |
| 10 | . (a)      | Is the related person registered with a foreign financial regulatory authority?  | 0        | 0       |

|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  |              |         |
|-----|--|--------------|---------|
| 11. | Do you and the <i>related person</i> share any <i>supervised persons</i> ?   | •            | 0       |
| 12  | Do you and the <i>related person</i> share the same physical location?   |              | _       |
| 12. | Do you and the related person share the same physical location:  | •            | 0       |
|     |  |              |         |
| 1.  | Legal Name of <i>Related Person</i> :  U.S. ROF II GP LLC  |              |         |
| 2.  | Primary Business Name of <i>Related Person</i> : U.S. ROF II GP LLC  |              |         |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |              |         |
|     | -<br>or  |              |         |
|     | Other  |              |         |
| 4.  | Related Person's   |              |         |
|     | (a) CRD Number (if any):   |              |         |
|     | (b) CIK Number(s) (if any):  No Information Filed  |              |         |
|     |  |              |         |
| 5.  | Related Person is: (check all that apply)  |              |         |
|     | <ul> <li>(a)  broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b)  other investment adviser (including financial planners)</li> </ul>   |              |         |
|     | (c) registered municipal advisor   |              |         |
|     | <ul> <li>(d) registered security-based swap dealer</li> <li>(e) major security-based swap participant</li> </ul>   |              |         |
|     | (f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |              |         |
|     | (g)  utures commission merchant  |              |         |
|     | (h)  banking or thrift institution   |              |         |
|     | <ul><li>(i) ☐ trust company</li><li>(j) ☐ accountant or accounting firm</li></ul>  |              |         |
|     | (k)  awyer or law firm   |              |         |
|     | (I) Insurance company or agency  |              |         |
|     | (m) pension consultant   |              |         |
|     | <ul> <li>(n)  real estate broker or dealer</li> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> </ul>  |              |         |
|     | (p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |              |         |
|     |  | Yes          | No      |
| 6.  | Do you control or are you controlled by the related person?  | 0            | •       |
| 7.  | Are you and the related person under common control?   | •            | 0       |
| 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0            | •       |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0            | 0       |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  |              |         |
|     | Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:   |              |         |
|     | If this address is a private residence, check this box:  |              |         |
| 9.  | (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?   |              | No<br>O |
|     | (b) If the answer is yes, under what exemption?  | ~            | ~       |
| 10. | (a) Is the related person registered with a foreign financial regulatory authority?  | 0            | •       |
|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  | -            | -07     |
| 11. | No Information Filed  Do you and the <i>related person</i> share any <i>supervised persons</i> ?   | •            | 0       |
| 12  | Do you and the <i>related person</i> share the same physical location?   |              |         |
| ٠   | = 7 = mile nile relation person and the came physical recallent  | ( <b>•</b> ) | 0       |

| ١.         | Legal Name of <i>Related Person</i> : HOMEWARD GP I LLC  |     |    |
|------------|--|-----|----|
| <u>)</u> . | Primary Business Name of <i>Related Person</i> : HOMEWARD GP I LLC   |     |    |
| 3.         | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |     |    |
|            | or<br>Other  |     |    |
| l.         | Related Person's (a) CRD Number (if any):  |     |    |
|            | (b) CIK Number(s) (if any):  No Information Filed  |     |    |
|            |  |     |    |
| 5.         | Related Person is: (check all that apply)  (a)  broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)  other investment adviser (including financial planners)  (c)  registered municipal advisor   |     |    |
|            | <ul> <li>(d)  registered security-based swap dealer</li> <li>(e)  major security-based swap participant</li> <li>(f)  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>   |     |    |
|            | (g) futures commission merchant (h) banking or thrift institution  |     |    |
|            | <ul> <li>(i) □ trust company</li> <li>(j) □ accountant or accounting firm</li> <li>(k) □ lawyer or law firm</li> </ul>   |     |    |
|            | (I) insurance company or agency (m) pension consultant (c) The real extents harden and declars   |     |    |
|            | <ul> <li>(n)  real estate broker or dealer</li> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>  |     |    |
| 3          | Do you control or are you controlled by the related person?  | Yes |    |
| •          |  | 0   | •  |
| <b>7</b> . | Are you and the related person under common control?   | •   | 0  |
| 3.         | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | •  |
|            | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0   | 0  |
|            | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number 2:   |     |    |
|            | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: □  |     |    |
| ).         | (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?   | Yes | No |
|            | (b) If the answer is yes, under what exemption?  |     |    |
| 0.         | (a) Is the related person registered with a foreign financial regulatory authority?  | 0   | •  |
|            | (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed  |     |    |
| 1.         | Do you and the related person share any supervised persons?  | •   | 0  |
| 2.         | Do you and the <i>related person</i> share the same physical location?   | •   | 0  |
|            | Land Name of Deleted Deman   |     |    |
|            | Legal Name of <i>Related Person</i> :  NEUBERGER BERMAN TRUST COMPANY N.A.   |     |    |

2. Primary Business Name of Related Person:

|     | NEUBERGER BERMAN TRUST COMPANY N.A.  |   |         |
|-----|--|---|---------|
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |   |         |
|     | or<br>Other  |   |         |
| 4.  | Related Person's  (a) CRD Number (if any):   |   |         |
|     | (b) CIK Number(s) (if any):  No Information Filed  |   |         |
| 5.  | Related Person is: (check all that apply)  (a)   |   |         |
|     | <ul> <li>(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>   |   |         |
| 6.  | Do you control or are you controlled by the related person?  |   | No<br>⊙ |
| 7.  | Are you and the related person under common control?   | • | 0       |
| 8.  | (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?   | 0 | •       |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? |   | 0       |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   |   |         |
| 0   | (a) If the related negroup is an investment advisor is it exempt from registration?  |   | No      |
| 9.  | <ul> <li>(a) If the related person is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>SECTION 202 (A)(2) OF THE INVESTMENT ADVISERS ACT OF 1940</li> </ul>  | • | 0       |
| 10. | <ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>   | 0 | •       |
| 11. | Do you and the related person share any supervised persons?  | • | 0       |
| 12. | Do you and the <i>related person</i> share the same physical location?   | 0 | •       |
| 2.  | Legal Name of <i>Related Person</i> :  NB ALTERNATIVES ADVISERS LLC  Primary Business Name of <i>Related Person</i> :  NB ALTERNATIVES ADVISERS LLC  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 70009  |   |         |
|     | or   |   |         |

|     | Othe       | er er   |         |         |
|-----|------------|---|---------|---------|
| 4.  | Rela       | ated Person's   |         |         |
|     | (a)        | CRD Number (if any):  |         |         |
|     | (h)        | 149822<br>CIK Number(a) (if any):   |         |         |
|     | (b)        | CIK Number(s) (if any):  CIK Number   |         |         |
|     |            | 1469000   |         |         |
|     |            |   |         |         |
|     | Dala       | ated Davison is, (shoots all that analy)  |         |         |
| 5.  |            | ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer   |         |         |
|     | ` '        | other investment adviser (including financial planners)   |         |         |
|     | ` '        | registered municipal advisor  |         |         |
|     | ` ,        | registered security-based swap dealer   |         |         |
|     | (e)<br>(f) | major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |         |         |
|     | (g)        | futures commission merchant   |         |         |
|     | (h)        | banking or thrift institution   |         |         |
|     | (i)<br>(i) | trust company accountant or accounting firm   |         |         |
|     | (J)<br>(k) | lawyer or law firm  |         |         |
|     | (I)        | insurance company or agency   |         |         |
|     |            |   |         |         |
|     | (n)<br>(o) | real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|     | (p)        | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   |         |         |
|     |            |   | Yes     | No      |
| 6.  | Do y       | you control or are you controlled by the related person?  | $\circ$ | $\odot$ |
| 7   | Δre        | you and the <i>related person</i> under common <i>control</i> ?   | _       | _       |
|     | 7110       | you and the rolated portion and of common common.   | •       | 0       |
| 8.  | (a)        | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  | 0       | •       |
|     | (b)        | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not  | 0       | 0       |
|     |            | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? |         |         |
|     | (c)        | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:   |         |         |
|     |            | Number and Street 1: Number and Street 2:   |         |         |
|     |            | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: □   |         |         |
|     |            |   | Yes     | No      |
| 9.  | (a)        | If the <i>related person</i> is an investment adviser, is it exempt from registration?  | 0       | $\odot$ |
|     | (b)        | If the answer is yes, under what exemption?   |         |         |
| 10  | (a)        | Is the related person registered with a foreign financial regulatory authority?   | _       | _       |
| 10. |            | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.   | ⊙       | 0       |
|     | (5)        | Name of Country/English Name of Foreign Financial Regulatory Authority  |         |         |
|     |            | Other - COLOMBIA - FINANCIAL SUPERINTENDENCE OF COLOMBIA  |         |         |
|     |            | Other - OTHER- CHILE - RISK RATING COMMISSION   |         |         |
| 11. | Do y       | you and the <i>related person</i> share any <i>supervised persons</i> ?   | $\odot$ | 0       |
| 12  | Dov        | you and the <i>related person</i> share the same physical location?   | _       | _       |
| 12. | . Бо у     | you and the related person share the same physical location:  | •       | 0       |
|     |            |   |         |         |
|     | Log        | al Name of Palatad Paragra  |         |         |
| 1.  | _          | al Name of <i>Related Person</i> :<br>EENE STREET FUNDING LLC   |         |         |
|     |            |   |         |         |
| 2.  |            | nary Business Name of <i>Related Person</i> :   |         |         |
|     | GKE        | EENE STREET FUNDING LLC   |         |         |
| 3.  | Rela       | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |         |         |
|     | -          |   |         |         |
|     | or<br>Othe | er  |         |         |
| 11  |            |   |         |         |

| 4.    | Rela  | ated Person's  |     |     |
|-------|---|--|-----|-----|
|       | (a)   | CRD Number (if any):   |     |     |
|       | (b)   | CIK Number(s) (if any):  No Information Filed  |     |     |
|       |   | No illiothation i lled   |     |     |
| 5.    | (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) | real estate broker or dealer   |     |     |
|       | (o)   | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |     |
|       | (P)   | Sponsor, general partner, managing member (or equivalent) or pooled investment venicles  | Yes | ١   |
| 6.    | Doy   | you control or are you controlled by the related person?   |     | 6   |
| 7.    | Are   | you and the related person under common control?   | •   | (   |
| 8.    | (a)   | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   |     | 6   |
|       | (b)   | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0   |     |
|       | (c)   | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |     |     |
|       |   | Number and Street 1: Number and Street 2:  City: State: Country: ZIP+4/Postal Code:  |     |     |
|       |   | If this address is a private residence, check this box:  |     |     |
|       |   |  | Yes | ; N |
| 9.    | (a)   | If the related person is an investment adviser, is it exempt from registration?  | 0   | (   |
|       | (b)   | If the answer is yes, under what exemption?  |     |     |
| 10.   | (a)   | Is the related person registered with a foreign financial regulatory authority?  | 0   | 6   |
|       | (b)   | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |     |     |
| 11    | Dox   | No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?   | _   |     |
| ' ' ' | D0 ;  | you and the related person shall any supervised persons:   | •   | (   |
| 12.   | Doy   | you and the <i>related person</i> share the same physical location?  | •   | (   |
|       | GRE   | al Name of <i>Related Person</i> :<br>EAT LAKE FUNDING I LLC   |     |     |
| 2.    |   | nary Business Name of <i>Related Person</i> :<br>EAT LAKE FUNDING I LLC  |     |     |
| 3.    | Rela  | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |     |     |
|       | or<br>Othe  | er   |     |     |
| 4.    | Rela<br>(a)   | ated Person's  CRD Number (if any):  |     |     |
|       | (b)   | CIK Number(s) (if any):  No Information Filed  |     |     |

| 5.  | . Related Person is: (check all that apply)   |         |     |         |
|-----|---|---------|-----|---------|
|     | (a) Droker-dealer, municipal securities dealer, or government securities broker or dealer   |         |     |         |
|     | (b)  other investment adviser (including financial planners)  |         |     |         |
|     | (c) registered municipal advisor  |         |     |         |
|     | (d) registered security-based swap dealer   |         |     |         |
|     | (e) major security-based swap participant   |         |     |         |
|     | (f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)   |         |     |         |
|     | (g) futures commission merchant   |         |     |         |
|     | (h) Description banking or thrift institution   |         |     |         |
|     | (i) trust company   |         |     |         |
|     | (j) accountant or accounting firm   |         |     |         |
|     | (k) lawyer or law firm  |         |     |         |
|     | (I) insurance company or agency   |         |     |         |
|     | <ul><li>(m) □ pension consultant</li><li>(n) □ real estate broker or dealer</li></ul>   |         |     |         |
|     | (ii) leaf estate bloker of dealer  (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |     |         |
|     | (p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles   |         |     |         |
|     | (p) E spender, general partitor, managing member (or equivalent) or posted invosament venicles  | Y       | ⁄es | No      |
| 6.  | . Do you control or are you controlled by the related person?   |         |     |         |
|     |   | ,       | 0   | ٠       |
| 7.  | . Are you and the related person under common control?  |         | _   | _       |
| •   | The year and the relation person and or comment control.  | ,       | ⊙   | O       |
| 8.  | . (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  |         | _   | _       |
| 0.  |   |         | 0   | _       |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>client</i> | ,       | 0   | 0       |
|     | or securities that are maintained at the related person?  | o rando |     |         |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:   |         |     |         |
|     | Number and Street 1: Number and Street 2:   |         |     |         |
|     | City: State: Country: ZIP+4/Postal Code:  |         |     |         |
|     | If this address is a private residence, check this box: $\Box$  |         |     |         |
|     |   | Y       | es/ | No      |
| 9.  | . (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?  |         | O   | $\circ$ |
|     | (b) If the answer is yes, under what exemption?   |         |     |         |
|     |   |         |     |         |
| 10. | 0. (a) Is the related person registered with a foreign financial regulatory authority?  | (       | 0   | $\odot$ |
|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.   |         |     |         |
|     | No Information Filed  |         |     |         |
| 11. | 1. Do you and the related person share any supervised persons?  | (       | •   | 0       |
|     |   |         |     |         |
| 12. | 2. Do you and the <i>related person</i> share the same physical location?   | (       | 0   | $\circ$ |
|     |   |         |     |         |
|     |   |         |     |         |
|     |   |         |     |         |
| 1.  | . Legal Name of <i>Related Person</i> :  NEUBERGER BERMAN INVESTMENT MANAGEMENT (SHANGHAI) LIMITED  |         |     |         |
|     | NEOBERGER BERNIAN INVESTIMENT MANAGEMENT (STANGLIA) EIMITED   |         |     |         |
| 2   | . Primary Business Name of <i>Related Person</i> :  |         |     |         |
| ۷.  | NEUBERGER BERMAN INVESTMENT MANAGEMENT (SHANGHAI) LIMITED   |         |     |         |
|     |   |         |     |         |
| 3.  | . Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |         |     |         |
|     | -   |         |     |         |
|     | or  |         |     |         |
|     | Other   |         |     |         |
|     |   |         |     |         |
| 4.  |   |         |     |         |
|     | (a) CRD Number (if any):  |         |     |         |
|     | (b) CIK Number(s) (if any):   |         |     |         |
|     | (b) CIK Number(s) (if any):  No Information Filed   |         |     |         |
|     | To mornaustri nod   |         |     |         |
|     |   |         |     |         |
| 5.  | . Related Person is: (check all that apply)   |         |     |         |
|     | (a) Droker-dealer, municipal securities dealer, or government securities broker or dealer   |         |     |         |
|     | (b) vother investment adviser (including financial planners)  |         |     |         |
|     | (c) $\square$ registered municipal advisor  |         |     |         |
|     | (d)  registered security-based swap dealer  |         |     |         |

|     |     | e) 🗖 major security-based swap participant  |          |     |    |
|-----|-----|---|----------|-----|----|
|     |     | f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |          |     |    |
|     |     | g)  |          |     |    |
|     |     | h)  banking or thrift institution   |          |     |    |
|     |     | i) □ trust company<br>i) □ accountant or accounting firm  |          |     |    |
|     |     | k)  |          |     |    |
|     |     | insurance company or agency   |          |     |    |
|     |     | m) Dension consultant   |          |     |    |
|     |     | n)  |          |     |    |
|     |     | o)  |          |     |    |
|     |     | p)  | V        |     |    |
|     | 6.  | Oo you control or are you controlled by the related person?   | Yes<br>© |     |    |
|     | 7.  | are you and the related person under common control?  | •        | )   | 0  |
|     | 8.  | a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0        | ,   | •  |
|     |     | b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clies</i> or securities that are maintained at the <i>related person</i> ?  | t o      |     | 0  |
|     |     | c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |          |     |    |
|     |     | Number and Street 1: Number and Street 2:   |          |     |    |
|     |     | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:   |          |     |    |
|     |     | II this address is a private residence, check this box.   | Yes      | s I | No |
|     | 9.  | a) If the related person is an investment adviser, is it exempt from registration?  | •        |     |    |
|     |     | b) If the answer is yes, under what exemption? FOREIGN PRIVATE FUND ADVISER   |          |     | ~  |
|     | 10. |   | •        | )   | 0  |
|     |     | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority   |          |     |    |
|     |     | China, People's Republic of - China Securities Regulatory Commission  |          |     |    |
|     | 11. | Do you and the <i>related person</i> share any <i>supervised persons</i> ?  | •        |     | _  |
|     |     |   | •        | 2   | 0  |
|     | 12. | Do you and the <i>related person</i> share the same physical location?  | 0        | )   | •  |
|     |     |   |          |     |    |
|     |     | egal Name of <i>Related Person</i> :<br>IB SPECIALTY FINANCE ASSOCIATES LP  |          |     |    |
|     |     |   |          |     |    |
|     |     | Primary Business Name of <i>Related Person</i> :<br>NB SPECIALTY FINANCE ASSOCIATES LP  |          |     |    |
|     | 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |          |     |    |
|     |     | or  |          |     |    |
|     |     | Other Control of the |          |     |    |
|     |     | Related Person's a) CRD Number (if any):  |          |     |    |
|     |     |   |          |     |    |
|     |     | b) CIK Number(s) (if any):  No Information Filed  |          |     |    |
|     |     |   |          |     |    |
|     | 5.  | Related Person is: (check all that apply)   |          |     |    |
|     |     | a) Droker-dealer, municipal securities dealer, or government securities broker or dealer  |          |     |    |
|     |     | b)  |          |     |    |
|     |     | c)  |          |     |    |
| 1.7 |     | d) 🗖 registered security-based swap dealer  |          |     |    |
|     |     | a) The section accounts to be and accompany distinct to   |          |     |    |
|     |     | e)  |          |     |    |
|     |     | e)  major security-based swap participant f)  commodity pool operator or commodity trading advisor (whether registered or exempt from registration) g)  futures commission merchant   |          |     |    |

|                                    | (i)  | trust company  |         |         |
|------------------------------------|--|--|---------|---------|
|                                    | (j)  | accountant or accounting firm  |         |         |
|                                    | (k)  | ☐ lawyer or law firm   |         |         |
|                                    | (I)  | insurance company or agency  |         |         |
|                                    | (m)  | pension consultant   |         |         |
|                                    | (n)  | real estate broker or dealer   |         |         |
|                                    | (o)  | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|                                    | (p)  | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |         |         |
|                                    |  |  | Yes     | No      |
| 6.                                 | Do y   | you control or are you controlled by the related person?   | 0       | •       |
|                                    |  |  |         |         |
| 7.                                 | Are  | you and the related person under common control?   | •       | 0       |
|                                    | •  |  | ٠       | 0       |
| 8.                                 | (a)  | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | _       | _       |
|                                    | ` ,  |  | 0       | ⊙       |
|                                    | (b)  | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?   | 0       | 0       |
|                                    | (c)  | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |         |         |
|                                    | (-)  | Number and Street 1: Number and Street 2:  |         |         |
|                                    |  | City: State: Country: ZIP+4/Postal Code:   |         |         |
|                                    |  | If this address is a private residence, check this box:  |         |         |
|                                    |  |  | Yes     | No      |
| 9.                                 | (a)  | If the related person is an investment adviser, is it exempt from registration?  | 0       | 0       |
|                                    | (b)  | If the answer is yes, under what exemption?  |         | •       |
|                                    | (D)  | if the answer is yes, under what exemption:  |         |         |
| 10.                                | (2)  | Is the related person registered with a foreign financial regulatory authority?  | _       |         |
|                                    |  |  | О       | ⊙       |
|                                    | (b)  | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |         |         |
|                                    | _  | No Information Filed   |         |         |
| 11.                                | Do y   | you and the related person share any supervised persons?   | ⊙       | $\circ$ |
|                                    |  |  |         |         |
| 12.                                | Do y   | you and the <i>related person</i> share the same physical location?  | $\odot$ | $\circ$ |
|                                    |  |  |         |         |
|                                    |  |  |         |         |
|                                    | NEU  | pal Name of <i>Related Person</i> :  JBERGER BERMAN BD LLC  pary Business Name of <i>Related Person</i> :  |         |         |
| 2.                                 | NEU  |  |         |         |
| 2.                                 | Prim<br>NEU<br>Rela  | UBERGER BERMAN BD LLC mary Business Name of <i>Related Person</i> :  |         |         |
| 2.                                 | Prim<br>NEU<br>Rela<br>801<br>or   | JBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908   |         |         |
| 2.                                 | Prim<br>NEU<br>Rela  | JBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908   |         |         |
| 2.                                 | Prim<br>NEU<br>Rela<br>801<br>or<br>Othe   | JBERGER BERMAN BD LLC mary Business Name of <i>Related Person</i> :  JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim<br>NEU<br>Rela<br>801<br>or<br>Other  | JBERGER BERMAN BD LLC mary Business Name of <i>Related Person</i> : JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim<br>NEU<br>Rela<br>801<br>or<br>Other  | UBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  UBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim<br>NEU<br>Relation<br>Or Other<br>Relation  | UBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  UBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any): 2908   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim<br>NEU<br>Relation<br>Or Other<br>Relation  | UBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  UBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim<br>NEU<br>Relation<br>Or Other<br>Relation  | JBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim<br>NEU<br>Relation<br>Or Other<br>Relation  | UBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  UBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim<br>NEU<br>Relation<br>Or Other<br>Relation  | JBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Rela 801 or Other Rela (a) (b)  | JBERGER BERMAN BD LLC  mary Business Name of <i>Related Person</i> :  JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):  CIK Number(s) (if any):  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Related NEU Related NEU Related NEU Related NEU Related NEU NEU Related NEU NEU Related NEU   | JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any):  CIK Number  71110  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Rela 801 or Other Rela (a) (b)  | JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):  CIK Number(s) (if any):  CIK Number(s) (if any):  Discrept Section 1.110  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Relation or Other Relation (a) (b) Relation (b)   | UBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any):  CIK Number  71110  ated Person is: (check all that apply)  iv broker-dealer, municipal securities dealer, or government securities broker or dealer  iv other investment adviser (including financial planners)  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Relation NEU Relation NEU Relation NEU Relation (a) (b) Relation (b) (c)  | JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any):  CIK Number  71110  ated Person is: (check all that apply)  ✓ broker-dealer, municipal securities dealer, or government securities broker or dealer  ✓ other investment adviser (including financial planners)  registered municipal advisor  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Relation or Other Relation (a) (b) Relation (b) (c) (d)   | JBERGER BERMAN BD LLC  ared Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 390 8  er  ated Person's  CRD Number (if any): 290 8  CIK Number  71110  ated Person is: (check all that apply)  ▼ broker-dealer, municipal securities dealer, or government securities broker or dealer  ▼ other investment adviser (including financial planners)  registered security-based swap dealer  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Related N | JBERGER BERMAN BD LLC  mary Business Name of Related Person:  JBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):  CIK Number  71110  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | NELU Prim NEU Rela 801 or Other Rela (a) (b) (c) (d) (e) (f)   | JBERGER BERMAN BD LLC  ared Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any):  CIK Number(s) (if any):  Other investment adviser (including financial planners) or registered municipal advisor registered municipal advisor registered municipal advisor registered municipal advisor registered security-based swap dealer major security-based swap participant own modity pool operator or commodity trading advisor (whether registered or exempt from registration)   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Related N | UBERGER BERMAN BD LLC  mary Business Name of Related Person:  UBERGER BERMAN BD LLC  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 3908  er  ated Person's  CRD Number (if any):  2908  CIK Number(s) (if any):  CIK Number  71110  ated Person is: (check all that apply)  ✓ broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  ✓ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | NELU Prim NEU Rela 801 or Other Rela (a) (b) (c) (d) (e) (f)   | JBERGER BERMAN BD LLC  ared Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any):  CIK Number(s) (if any):  Other investment adviser (including financial planners) or registered municipal advisor registered municipal advisor registered municipal advisor registered municipal advisor registered security-based swap dealer major security-based swap participant own modity pool operator or commodity trading advisor (whether registered or exempt from registration)   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Related N | JBERGER BERMAN BD LLC  aread Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any): 2908  CIK Number 71110  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or their investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Related N | JBERGER BERMAN BD LLC  ared Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any):  CIK Number(s) (if any):  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  of their investment adviser (including financial planners) registered security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution   |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | Prim NEU Related N | JBERGER BERMAN BD LLC  aread Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any): 2908  CIK Number 71110  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or their investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company  |         |         |
| <ol> <li>3.</li> <li>4.</li> </ol> | NELL Prim NELL Rela 801 or Other Rela (a) (b) (c) (d) (e) (f) (g) (h) (i) (j)  | JBERGER BERMAN BD LLC  ared Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3908  er  ated Person's  CRD Number (if any): 2908  CIK Number(s) (if any):  CIK Number(s) (if any):  CIK Number(s) (if any):  CIC Number(s) (if any):  C |         |         |

|     | (n)  | real estate broker or dealer   |         |         |
|-----|------|--|---------|---------|
|     | (o)  | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|     | (p)  | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |         |         |
|     |      |  | Yes     | No      |
| 6.  | Do y | you control or are you controlled by the related person?   | •       | 0       |
|     |      |  |         | ~       |
| 7   | Are  | you and the related person under common control?   | _       | _       |
|     | ,    | you and the relation person and of comment control.  | ⊙       | 0       |
|     | (0)  | Does the related person set as a qualified quatedien for your alients in connection with advisory convices you provide to alients?   | _       |         |
| 8.  | (a)  | Does the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?                                    | 0       | ⊙       |
|     | (b)  | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not                           | $\circ$ | $\circ$ |
|     |      | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds |         |         |
|     |      | or securities that are maintained at the related person?   |         |         |
|     | (c)  | If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:                             |         |         |
|     |      | Number and Street 1: Number and Street 2:  |         |         |
|     |      | City: State: Country: ZIP+4/Postal Code:   |         |         |
|     |      | If this address is a private residence, check this box: □  |         |         |
| _   | , ,  |  | Yes     | No      |
| 9.  | (a)  | If the related person is an investment adviser, is it exempt from registration?  | $\circ$ | ⊙       |
|     | (b)  | If the answer is yes, under what exemption?  |         |         |
|     |      |  |         |         |
| 10. | (a)  | Is the related person registered with a foreign financial regulatory authority?  | $\odot$ | $\circ$ |
|     | (b)  | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.                              |         |         |
|     |      | Name of Country/English Name of Foreign Financial Regulatory Authority   |         |         |
|     |      | Other - COLOMBIA - FINANCIAL SUPERINTENDENCE OF COLOMBIA   |         |         |
| 11. | Do y | you and the <i>related person</i> share any <i>supervised persons</i> ?  | •       | 0       |
|     |      |  | •       | ~       |
| 12. | Dον  | you and the related person share the same physical location?   | _       | _       |
|     | ,    |  | ⊙       | 0       |
|     |      |  |         |         |
|     |      |  |         |         |
| 1.  | Leg  | al Name of Related Person:   |         |         |
|     | _    | JBERGER BERMAN ASIA LIMITED  |         |         |
|     |      |  |         |         |
| 2.  | Prim | nary Business Name of Related Person:  |         |         |
|     | NEU  | JBERGER BERMAN ASIA LIMITED  |         |         |
|     |      |  |         |         |
| 3.  | Rela | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |         |         |
|     | 801  | -71669   |         |         |
|     | or   |  |         |         |
|     | Othe | er er  |         |         |
|     |      |  |         |         |
| 4.  |      | ated Person's  |         |         |
|     | (a)  | CRD Number (if any):   |         |         |
|     |      | 154286   |         | 1       |
|     | (b)  | CIK Number(s) (if any):  |         |         |
|     |      | CIK Number   |         |         |
|     |      | 1640762  |         |         |
|     |      |  |         | ı       |
|     |      |  |         |         |
| 5.  |      | ated Person is: (check all that apply)   |         |         |
|     | (a)  | broker-dealer, municipal securities dealer, or government securities broker or dealer  |         |         |
|     | (b)  | other investment adviser (including financial planners)  |         |         |
|     | (c)  | registered municipal advisor   |         |         |
|     | (d)  | registered security-based swap dealer  |         |         |
|     | (e)  | major security-based swap participant  |         |         |
|     | (f)  | commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |         |         |
|     | (g)  | futures commission merchant  |         |         |
|     | (h)  | banking or thrift institution  |         |         |
|     | (i)  | trust company  |         |         |
|     | (j)  | accountant or accounting firm  |         |         |
|     | (k)  | lawyer or law firm   |         |         |
|     | (l)  | insurance company or agency  |         |         |
|     | (m)  | ·  |         |         |
|     | (n)  | real estate broker or dealer   |         |         |
|     | (o)  | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|     | (p)  | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |         |         |

|     |            |  | Yes     | No      |
|-----|------------|--|---------|---------|
| 6.  | Do y       | ou control or are you controlled by the related person?  | 0       | •       |
| 7.  | Are y      | you and the related person under common control?   | •       | 0       |
| 8.  | (a)        | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0       | •       |
|     |            | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0       | 0       |
|     | (c)        | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number 2:   |         |         |
|     |            | City: State: Country: ZIP+4/Postal Code:   |         |         |
|     |            | If this address is a private residence, check this box:  | Yes     | No      |
| 9.  | (a)        | If the <i>related person</i> is an investment adviser, is it exempt from registration?   |         | •       |
|     | (b)        | If the answer is yes, under what exemption?  |         |         |
|     |            |  |         |         |
| 10. |            | Is the related person registered with a foreign financial regulatory authority?  | $\odot$ | $\circ$ |
|     | (b)        | If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  |         |         |
|     |            | Hong Kong - Securities and Futures Commission  |         |         |
| 11. | Do v       | rou and the <i>related person</i> share any <i>supervised persons</i> ?  | •       |         |
|     | _ ,        |  | •       |         |
| 12. | Do y       | rou and the related person share the same physical location?   | 0       | •       |
|     |            |  |         |         |
| 1   | Leas       | al Name of <i>Related Person</i> :   |         |         |
|     | •          | CHARD SQUARE PARTNERS GP LLC   |         |         |
| 2.  |            | ary Business Name of <i>Related Person</i> : CHARD SQUARE PARTNERS GP LLC  |         |         |
| 3.  | Rela       | nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |         |         |
|     | or<br>Othe | er –   |         |         |
|     |            |  |         |         |
| 4.  |            | nted Person's  |         |         |
|     | (a)        | CRD Number (if any):   |         |         |
|     | (b)        | CIK Number(s) (if any):  |         |         |
|     |            | No Information Filed   |         |         |
|     |            |  |         | ı       |
| 5.  | Rela       | ated Person is: (check all that apply)   |         |         |
| 0.  |            | broker-dealer, municipal securities dealer, or government securities broker or dealer  |         |         |
|     | (b)        | other investment adviser (including financial planners)  |         |         |
|     | (c)        | registered municipal advisor   |         |         |
|     | (d)        | registered security-based swap dealer major security-based swap participant  |         |         |
|     | (e)<br>(f) | major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)   |         |         |
|     | (g)        | futures commission merchant  |         |         |
|     | (h)        | banking or thrift institution  |         |         |
|     | (i)        | trust company  |         |         |
|     | (F)<br>(l) | accountant or accounting firm  lawyer or law firm  |         |         |
|     | (k)<br>(l) | insurance company or agency  |         |         |
|     | (m)        | pension consultant   |         |         |
|     | (n)        | real estate broker or dealer   |         |         |
|     | ( - )      | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|     | (p)        | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  | Yes     | No      |
| 6.  | Do y       | ou control or are you controlled by the related person?  | 0       |         |
|     | ,          |  | 0       | **/     |
| 7.  | Are v      | you and the related person under common control?   | ~       |         |

| 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  | 0   | )   | •  |
|-----|---|-----|-----|----|
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that y operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for or securities that are maintained at the <i>related person</i> ? | •   | )   | 0  |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets   | 3:  |     |    |
|     | Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:  |     |     |    |
|     | If this address is a private residence, check this box:   |     |     |    |
|     |   | Yes | s I | No |
| 9.  | (a) If the related person is an investment adviser, is it exempt from registration?   | 0   | )   | 0  |
|     | (b) If the answer is yes, under what exemption?   |     |     |    |
| 10. | (a) Is the related person registered with a foreign financial regulatory authority?   | 0   | ,   | 6  |
|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed   |     |     |    |
| 11. | Do you and the <i>related person</i> share any <i>supervised persons</i> ?  | •   | )   | 0  |
| 12. | . Do you and the <i>related person</i> share the same physical location?  | •   | )   | 0  |
|     |   |     |     |    |
|     | Legal Name of <i>Related Person</i> :  U.S. ROF IV GP LLC   |     |     |    |
|     | Primary Business Name of <i>Related Person</i> : U.S. ROF IV GP LLC   |     |     |    |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |     |     |    |
|     | or<br>Other   |     |     |    |
|     | Related Person's  (a) CRD Number (if any):  |     |     |    |
|     | (b) CIK Number(s) (if any):  No Information Filed   |     |     |    |
|     |   |     |     |    |
| _   | Deleted Bernstrike (shook all that annih)   |     |     |    |
| 5.  | Related Person is: (check all that apply)  (a)  broker-dealer, municipal securities dealer, or government securities broker or dealer   |     |     |    |
|     | (b) ☐ other investment adviser (including financial planners)   |     |     |    |
|     | (c) registered municipal advisor  |     |     |    |
|     | (d) registered security-based swap dealer   |     |     |    |
|     | <ul> <li>(e)  major security-based swap participant</li> <li>(f)  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>  |     |     |    |
|     | (g)  futures commission merchant  |     |     |    |
|     | (h) banking or thrift institution   |     |     |    |
|     | (i) trust company   |     |     |    |
|     | <ul> <li>(j) □ accountant or accounting firm</li> <li>(k) □ lawyer or law firm</li> </ul>   |     |     |    |
|     | (I) insurance company or agency   |     |     |    |
|     | (m) pension consultant  |     |     |    |
|     | (n) real estate broker or dealer  |     |     |    |
|     | <ul> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>  |     |     |    |
|     |   | Yes | s I | No |
| 6.  | Do you control or are you controlled by the related person?   | 0   | )   | •  |
| _   |   |     |     |    |
| 1.  | Are you and the related person under common control?  | •   | )   | 0  |
| 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?  | 0   | )   | •  |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that y operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for or securities that are maintained at the <i>related person</i> ? | •   | )   | 0  |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets   | 3:  |     |    |

|     |            | Number and Street 1: Number and   |                                 |    |
|-----|------------|---|---------------------------------|----|
|     |            | City: State: Country:   | ZIP+4/Postal Code:              |    |
|     |            | If this address is a private residence, check this box: $\square$   | Yes                             | Nο |
| 9.  | (a)        | If the <i>related person</i> is an investment adviser, is it exempt from registration?  | O                               |    |
|     |            | If the answer is yes, under what exemption?   |                                 | •  |
|     | (-)        |   |                                 |    |
| 10. | (a)        | Is the related person registered with a foreign financial regulatory authority?   | 0                               | •  |
|     | (b)        | If the answer is yes, list the name and country, in English of each foreign financial regula  |                                 |    |
|     |            | No Informa  | ation Filed                     |    |
| 11. | Do y       | you and the related person share any supervised persons?  | •                               | 0  |
|     |            |   |                                 |    |
| 12. | Do y       | you and the related person share the same physical location?  | •                               | 0  |
|     |            |   |                                 |    |
|     |            |   |                                 |    |
| 1.  | Lega       | al Name of Related Person:  |                                 |    |
|     | NEU        | JBERGER BERMAN RISK PARITY GP LLC   |                                 |    |
| _   | D=:        | nam, Business Name of Delated Develop   |                                 |    |
|     |            | nary Business Name of <i>Related Person</i> :<br>JBERGER BERMAN RISK PARITY GP LLC  |                                 |    |
|     | 1120       | SELICEN SERVING ATTION TO SEE   |                                 |    |
| 3.  | Rela       | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |                                 |    |
|     | -          |   |                                 |    |
|     | or         |   |                                 |    |
|     | Othe       | er  |                                 |    |
| 4.  | Rela       | ated Person's   |                                 |    |
|     |            | CRD Number (if any):  |                                 |    |
|     |            |   |                                 |    |
|     | (b)        | CIK Number(s) (if any):   | wise Filad                      |    |
|     |            | No Informa  | ation Filed                     |    |
|     |            |   |                                 |    |
| 5.  | Rela       | ated Person is: (check all that apply)  |                                 |    |
|     | (a)        | broker-dealer, municipal securities dealer, or government securities broker or deal   | er                              |    |
|     | (b)        | other investment adviser (including financial planners)   |                                 |    |
|     | (-)        | registered municipal advisor  |                                 |    |
|     | . ,        | registered security-based swap dealer   |                                 |    |
|     | (e)<br>(f) | <ul> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered or exen</li> </ul>   | ant from registration)          |    |
|     | (i)<br>(g) | futures commission merchant   | ipt nom registration)           |    |
|     | (h)        | banking or thrift institution   |                                 |    |
|     | (i)        | □ trust company   |                                 |    |
|     | (j)        | accountant or accounting firm   |                                 |    |
|     |            | lawyer or law firm  |                                 |    |
|     | (l)        | insurance company or agency   |                                 |    |
|     | (m)<br>(n) | pension consultant real estate broker or dealer   |                                 |    |
|     | (o)        | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled inve  | stment vehicles                 |    |
|     | (p)        | sponsor, general partner, managing member (or equivalent) of pooled investment  |                                 |    |
|     |            |   | Yes                             | No |
| 6.  | Do y       | you control or are you controlled by the related person?  | c                               | •  |
|     |            |   |                                 |    |
| 7.  | Are y      | you and the related person under common control?  | •                               | 0  |
|     |            |   |                                 |    |
|     |            | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with a  |                                 |    |
|     |            | If you are registering or registered with the SEC and you have answered "yes," to questic operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and or securities that are maintained at the <i>related person</i> ? |                                 | 0  |
|     |            | If you have answered "yes" to question 8.(a) above, provide the location of the related pe  |                                 |    |
|     |            | Number and Street 1: Number and City: State: Country:   | d Street 2:  ZIP+4/Postal Code: |    |
|     |            | City: State: Country: If this address is a private residence, check this box: □   | ZIF+4/FUSIAI CUUE.              |    |
|     |            |   | Yes                             | No |
| 9.  | (a)        | If the related person is an investment adviser, is it exempt from registration?   | 0                               | 0  |
|     | (b)        | If the answer is yes, under what exemption?   |                                 |    |

| 0.         |   | Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed   | 0        | •       |
|------------|---|---|----------|---------|
| 1.         | Do y  | ou and the related person share any supervised persons?   | •        | 0       |
| 2.         | Do y  | ou and the <i>related person</i> share the same physical location?  | •        | 0       |
|            | _   | al Name of <i>Related Person</i> :<br>IBERGER BERMAN SINGAPORE PTE. LIMITED   |          |         |
| <u>2</u> . |   | nary Business Name of <i>Related Person</i> :  IBERGER BERMAN SINGAPORE PTE. LIMITED  |          |         |
| 3.         |   | nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)<br>- 78988  |          |         |
|            | Othe  | er en   |          |         |
| l.         | (a)   | ated Person's  CRD Number (if any):  167947  CIK Number(s) (if any):  |          |         |
|            | ,   | CIK Number  |          |         |
|            |   | 1603422   |          |         |
|            | (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o) (p) | broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles | Yes<br>O | No ⊙    |
| <b>7</b> . | Are y   | you and the related person under common control?  | •        | 0       |
| 3.         | (a)   | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  | 0        | _       |
| •          | (b)   | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?  | 0        | 0       |
|            | (c)   | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:   | Vac      | Nia     |
| ).         | (a)   | If the <i>related person</i> is an investment adviser, is it exempt from registration?  | Yes      | NO<br>⊙ |
|            | (b)   | If the answer is yes, under what exemption?   |          |         |
| 0.         | (a)<br>(b)  | Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.   | •        | 0       |
|            |   | Name of Country/English Name of Foreign Financial Regulatory Authority  |          |         |

Singapore - Monetary Authority of Singapore

| 11. | Do y                            | ou and the <i>related person</i> share any <i>supervised persons</i> ?   | •   | 0       |
|-----|---------------------------------|--|-----|---------|
| 12. | Do y                            | ou and the <i>related person</i> share the same physical location?   | 0   | •       |
| 1.  | _                               | al Name of <i>Related Person</i> :<br>BERGER BERMAN BRETON HILL ULC  |     |         |
| 2.  |                                 | ary Business Name of <i>Related Person</i> : BERGER BERMAN BRETON HILL ULC   |     |         |
| 3.  |                                 | nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)<br>- 108509  |     |         |
|     | or<br>Othe                      | er en  |     |         |
| 4.  | (a)                             | oted Person's  CRD Number (if any): 284803  CIK Number(s) (if any):  |     |         |
|     | (-)                             | CIK Number   |     |         |
|     |                                 | 1531987  |     |         |
| 5.  | (a)<br>(b)<br>(c)               | ted Person is: (check all that apply)  □ broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer   |     |         |
|     | (f)<br>(g)                      | <ul> <li>major security-based swap participant</li> <li>✓ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>futures commission merchant</li> <li>banking or thrift institution</li> <li>trust company</li> <li>accountant or accounting firm</li> </ul>   |     |         |
|     | (k)<br>(l)<br>(m)<br>(n)<br>(o) | lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |         |
| 6   |                                 | ou control or are you controlled by the related person?  | Yes |         |
| 0.  | Бо у                            | ou control of are you controlled by the related person:  | 0   | •       |
| 7.  | Are y                           | you and the related person under common control?   | •   | 0       |
| 8.  | (a)                             | Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | $\odot$ |
|     |                                 | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0   | 0       |
|     | (c)                             | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:   |     |         |
|     |                                 | If this address is a private residence, check this box:  | Yes | No      |
| 9.  | (a)                             | If the <i>related person</i> is an investment adviser, is it exempt from registration?   | 0   |         |
|     | (b)                             | If the answer is yes, under what exemption?  |     |         |
| 10. | (a)                             | Is the related person registered with a foreign financial regulatory authority?  | •   | 0       |
|     | (b)                             | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |     |         |
|     |                                 | Name of Country/English Name of Foreign Financial Regulatory Authority  Connede: Alberta Securities Commission   |     |         |
|     |                                 | Canada - Alberta Securities Commission  Canada - British Columbia Securities Commission  |     |         |
|     |                                 | Canada - British Columbia Securities Commission  Canada - Manitoba Securities Commission   |     |         |
|     |                                 | Canada - New Brunswick Securities Commission   |     |         |

|    |   | Canada - Nova Scotia Securities Commission   |   |   |     |    |
|----|---|--|---|---|-----|----|
|    |   | Canada - Ontario Securities Commission   |   |   |     |    |
|    |   | Canada - Quebec, Financial Markets Authority   |   |   |     |    |
|    |   | Canada - Saskatchewan Financial Services Commission  |   |   |     |    |
| 1. | Do yo   | ou and the related person share any supervised persons?  |   |   | 0   | 0  |
| 2. | Do yo   | ou and the <i>related person</i> share the same physical location?   |   |   | 0   | •  |
|    |   |  |   |   |     |    |
|    | _   | I Name of <i>Related Person</i> :<br>BERGER BERMAN TRUST COMPANY OF DELAWARE N.A.  |   |   |     |    |
|    |   | ary Business Name of <i>Related Person</i> : BERGER BERMAN TRUST COMPANY OF DELAWARE N.A.  |   |   |     |    |
|    | Relat   | ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |   |   |     |    |
|    | or<br>Other   |  |   |   |     |    |
|    |   | ted Person's  CRD Number (if any):   |   |   |     |    |
|    | (b)   | CIK Number(s) (if any):  | No Information Filed  |   |     |    |
|    |   |  | No Information Filed  |   |     |    |
|    | (a)   (b)   (c)   (d)   (e)   (f)   (f)   (i)   (i)   (i)   (i)   (i)   (n)   (o)   (p)   (f)   (f) | broker-dealer, municipal securities dealer, or government securities brother investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether register futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding sponsor, general partner, managing member (or equivalent) of pooled | ered or exempt from registrati                                      | on)   | Yes |    |
|    | ро ус   | ou control or are you controlled by the related person?  |   |   | 0   | •  |
|    | Are y   | ou and the related person under common control?  |   |   | •   | С  |
|    | (a)   | Does the related person act as a qualified custodian for your clients in conn  | ection with advisory services                                       | you provide to <i>clients</i> ?   | 0   | •  |
|    |   | If you are registering or registered with the SEC and you have answered "ye operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related</i> or securities that are maintained at the <i>related person</i> ?   |   |   | 0   | С  |
|    |   | City: State:   | ne related person's office resp<br>Number and Street 2:<br>Country: | consible for <i>custody</i> of your <i>clients'</i> assets:  ZIP+4/Postal Code: |     |    |
|    |   | If this address is a private residence, check this box: $\square$  |   |   | Yes | No |
|    |   | If the <i>related person</i> is an investment adviser, is it exempt from registration?   | ?   |   |     | С  |
|    |   | If the answer is yes, under what exemption? SECTION 202 (A)(2) OF THE INVESTMENT ADVISERS ACT  |   |   |     |    |
| 0. | (a)   | Is the related person registered with a foreign financial regulatory authority   | ?   |   | 0   | •  |
|    | (b)   | If the answer is yes, list the name and country, in English of each foreign fin  | nancial regulatory authority wit<br>No Information Filed            | th which the <i>related person</i> is registered.                               |     |    |

| 11. | . Do you and the related person share any supervised persons?  | •   | 0       |
|-----|--|-----|---------|
| 12. | . Do you and the <i>related person</i> share the same physical location?   | 0   | •       |
|     |  |     |         |
| 1.  | Legal Name of <i>Related Person</i> :  NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC  |     |         |
| 2.  | Primary Business Name of <i>Related Person</i> : NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC  |     |         |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |     |         |
|     | or<br>Other  |     |         |
| 4.  | Related Person's  (a) CRD Number (if any):   |     |         |
|     | (b) CIK Number(s) (if any):  |     |         |
|     | No Information Filed   |     |         |
|     |  |     |         |
| 5.  | Related Person is: (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer  (b) other investment adviser (including financial planners)  |     |         |
|     | (c) ☐ registered municipal advisor (d) ☐ registered security-based swap dealer   |     |         |
|     | <ul> <li>(e) major security-based swap participant</li> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> </ul>  |     |         |
|     | <ul> <li>(g) ☐ futures commission merchant</li> <li>(h) ☐ banking or thrift institution</li> <li>(i) ☐ trust company</li> </ul>  |     |         |
|     | <ul> <li>(j) □ accountant or accounting firm</li> <li>(k) □ lawyer or law firm</li> </ul>  |     |         |
|     | <ul> <li>(I) ☐ insurance company or agency</li> <li>(m) ☐ pension consultant</li> <li>(n) ☐ real estate broker or dealer</li> </ul>  |     |         |
|     | (i) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |     |         |
|     | (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |         |
| 6.  | Do you control or are you controlled by the related person?  | Yes | No<br>© |
| 7.  | Are you and the related person under common control?   | •   | 0       |
| 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | •       |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> fun or securities that are maintained at the <i>related person</i> ? |     | 0       |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number 2:   |     |         |
|     | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:  |     |         |
|     |  | Yes | No      |
| 9.  | <ul><li>(a) If the related person is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>  | 0   | 0       |
|     | (b) If the answer is yes, under what exemption:  |     |         |
| 10. | (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  | 0   | •       |
| 11. | No Information Filed  . Do you and the <i>related person</i> share any <i>supervised persons</i> ?   | •   | 0       |
| 12. | . Do you and the <i>related person</i> share the same physical location?   | •   | 0       |
|     |  |     |         |

| 1.  | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT OFFSHORE ASSOCIATES LTD  |     |       |
|-----|--|-----|-------|
| 2.  | Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT OFFSHORE ASSOCIATES LTD   |     |       |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |     |       |
| J.  | -  |     |       |
|     | or<br>Other  |     |       |
|     |  |     |       |
| 4.  | Related Person's  (a) CRD Number (if any):   |     |       |
|     | (a) CRD Number (if any):   |     |       |
|     | (b) CIK Number(s) (if any):  No Information Filed  |     |       |
|     |  |     |       |
| 5.  | Related Person is: (check all that apply)  (a)  broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)  other investment adviser (including financial planners)  (c)  registered municipal advisor  (d)  registered security-based swap dealer  (e)  major security-based swap participant   |     |       |
|     | <ul> <li>(f)</li></ul>   |     |       |
|     | (j) accountant or accounting firm  (k) lawyer or law firm  (l) insurance company or agency  (m) pension consultant   |     |       |
|     | <ul> <li>(n)  real estate broker or dealer</li> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> </ul>  |     |       |
|     | (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |       |
| _   | De very analysis and a second self-allow the contest of manager  | Yes |       |
| э.  | Do you control or are you controlled by the related person?  | 0   | •     |
| 7.  | Are you and the related person under common control?   | •   | С     |
| 3.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0   | 0     |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0   | С     |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  |     |       |
|     | Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:   |     |       |
|     | If this address is a private residence, check this box:  | Yes | , KI- |
| 9.  | (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?   | O   |       |
|     | (b) If the answer is yes, under what exemption?  | ~   | ~     |
| 10. | (a) Is the related person registered with a foreign financial regulatory authority?  | 0   | -     |
|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  |     | ٠     |
| 11. | Do you and the related person share any supervised persons?  | •   | С     |
| 12. | Do you and the <i>related person</i> share the same physical location?   | •   | С     |
|     |  |     |       |
| 1.  | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES GP LLC  |     |       |
| 2.  | Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES GP LLC   |     |       |

| 3.    | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |         |         |
|-------|--|---------|---------|
|       | or   |         |         |
|       | Other  |         |         |
|       |  |         |         |
| 4.    | Related Person's  (a) CRD Number (if any):   |         |         |
|       | (a) CRD Number (if any):   |         |         |
|       | (b) CIK Number(s) (if any):  |         |         |
|       | No Information Filed   |         |         |
|       |  |         |         |
| 5.    | Related Person is: (check all that apply)  (a)  broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)  other investment adviser (including financial planners)  (c)  registered municipal advisor  (d)  registered security-based swap dealer  (e)  major security-based swap participant  (f)  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)  futures commission merchant |         |         |
|       | (h) □ banking or thrift institution  (i) □ trust company  (j) □ accountant or accounting firm  (k) □ lawyer or law firm  |         |         |
|       | (I) insurance company or agency  |         |         |
|       | <ul><li>(m) □ pension consultant</li><li>(n) □ real estate broker or dealer</li></ul>  |         |         |
|       | (o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   |         |         |
|       | (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |         |         |
|       |  | Yes     | No      |
| 6.    | Do you control or are you controlled by the related person?  | $\circ$ | ⊙       |
| 7.    | Are you and the related person under common control?   | •       | 0       |
| 8.    | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0       | _       |
|       | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not   | 0       |         |
|       | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?  | ~       | ~       |
|       | (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |         |         |
|       | Number and Street 1: Number and Street 2:  |         |         |
|       | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:  |         |         |
|       |  | Yes     | No      |
| 9.    | (a) If the related person is an investment adviser, is it exempt from registration?  | 0       | 0       |
|       | (b) If the answer is yes, under what exemption?  |         |         |
|       |  |         |         |
| 10.   | (a) Is the related person registered with a foreign financial regulatory authority?  | $\circ$ | $\odot$ |
|       | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |         |         |
| 11    | No Information Filed  Do you and the <i>related person</i> share any <i>supervised persons</i> ?   | _       | _       |
| ' ' ' | Do you and the related person share any supervised persons:  | ⊙       | О       |
| 12.   | Do you and the <i>related person</i> share the same physical location?   | •       | 0       |
|       |  |         | ~       |
|       |  |         |         |
| 1.    | Legal Name of <i>Related Person</i> : U.S. ROF III GP LLC  |         |         |
| 2.    | Primary Business Name of <i>Related Person</i> : U.S. ROF III GP LLC   |         |         |
| 3.    | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |         |         |
|       | or<br>Other  |         |         |
| 4     | Deleted Develople  |         |         |
| 4.    | Related Person's   |         |         |

|     | (b)         | CIK Number(s) (if any):  No Information Filed  |     |   |
|-----|-------------|--|-----|---|
| 5.  | (a)         | other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |     |   |
|     | (p)         | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  | Yes | N |
| 6.  | Do y        | you control or are you controlled by the related person?   | 0   |   |
| 7.  | Are         | you and the <i>related person</i> under common <i>control</i> ?  | •   | C |
| 8.  | (a)<br>(b)  | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1: | 0   |   |
|     |             | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:  |     |   |
| 9.  | (a)         | If the <i>related person</i> is an investment adviser, is it exempt from registration?   | Yes |   |
|     | (b)         | If the answer is yes, under what exemption?  |     | • |
| 10. |             | Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed  | 0   | G |
| 11. | Do y        | you and the related person share any supervised persons?   | •   | c |
| 12. | Do y        | you and the <i>related person</i> share the same physical location?  | •   |   |
| 1.  | _           | al Name of <i>Related Person</i> :<br>MF ASSOCIATES LLC  |     |   |
| 2.  |             | nary Business Name of <i>Related Person</i> :<br>MF ASSOCIATES LLC   |     |   |
| 3.  | Rela<br>-   | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |     |   |
|     | or<br>Othe  | er   |     |   |
| 4.  | Rela<br>(a) | ated Person's  CRD Number (if any):  |     |   |
|     | (b)         | CIK Number(s) (if any):  |     |   |
|     |             | No Information Filed   |     |   |

(a) CRD Number (if any):

| 5.             | Related Person is: (check all that apply)  |         |         |
|----------------|--|---------|---------|
|                | (a) Droker-dealer, municipal securities dealer, or government securities broker or dealer  |         |         |
|                | (b) other investment adviser (including financial planners)  |         |         |
|                | (c) registered municipal advisor   |         |         |
|                | (d) registered security-based swap dealer  |         |         |
|                | (e) amajor security-based swap participant   |         |         |
|                | (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |         |         |
|                | (g) futures commission merchant  |         |         |
|                | (h) banking or thrift institution  |         |         |
|                | (i) trust company  |         |         |
|                | (j) accountant or accounting firm  |         |         |
|                | (k) lawyer or law firm   |         |         |
|                | (I) insurance company or agency  |         |         |
|                | (m) pension consultant   |         |         |
|                | (n) real estate broker or dealer   |         |         |
|                | (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |         |         |
|                | (p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |         |         |
| 0              | Do you control or one you controlled by the veleted mercen?  |         | No      |
| 6.             | Do you control or are you controlled by the related person?  | 0       | $\odot$ |
|                |  |         |         |
| 7.             | Are you and the related person under common control?   | $\odot$ | $\circ$ |
|                |  |         |         |
| 8.             | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | 0       | $\odot$ |
|                | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds  | 0       | 0       |
|                | or securities that are maintained at the related person?   |         |         |
|                | (c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:   |         |         |
|                | Number and Street 1: Number and Street 2:  |         |         |
|                | City: State: Country: ZIP+4/Postal Code:   |         |         |
|                | If this address is a private residence, check this box:  |         |         |
| _              |  | Yes     |         |
| 9.             | (a) If the related person is an investment adviser, is it exempt from registration?  | 0       | $\circ$ |
|                | (b) If the answer is yes, under what exemption?  |         |         |
|                |  |         |         |
| 10.            | (a) Is the related person registered with a foreign financial regulatory authority?  | 0       | $\odot$ |
|                | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |         |         |
|                | No Information Filed   |         |         |
| 11.            | Do you and the related person share any supervised persons?  | ⊙       | $\circ$ |
| 40             |  |         |         |
| 12.            |  |         | 0       |
|                | Do you and the <i>related person</i> share the same physical location?   | •       |         |
|                | Do you and the <i>related person</i> share the same physical location?   | •       |         |
|                | Do you and the <i>related person</i> share the same physical location?  Legal Name of <i>Related Person</i> :  | •       |         |
|                |  | •       |         |
|                | Legal Name of <i>Related Person</i> :  | •       |         |
| 1.             | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  | •       |         |
| 1.             | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  | •       |         |
| 1.             | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  | •       |         |
| 1.             | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  | •       |         |
| 1.             | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -   | •       |         |
| 1.             | Legal Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or   | •       |         |
| 1.             | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -   | •       |         |
| 1. 2. 3.       | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP <i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or  Other   | •       |         |
| 1. 2. 3.       | Legal Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) or Other  Related Person's   | •       |         |
| 1. 2. 3.       | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP <i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or  Other   | •       |         |
| 1. 2. 3.       | Legal Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) or Other  Related Person's   | •       |         |
| 1. 2. 3.       | Legal Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of <i>Related Person</i> :  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or Other  Related Person's  (a) CRD Number (if any):  | •       |         |
| 1. 2. 3.       | Legal Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or Other  Related Person's  (a) CRD Number (if any):  | •       |         |
| 1.<br>2.<br>3. | Legal Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or Other  Related Person's  (a) CRD Number (if any):  No Information Filed  | •       |         |
| 1.<br>2.<br>3. | Legal Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  No Information Filed   | •       |         |
| 1.<br>2.<br>3. | Legal Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - or  Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  No Information Filed  | •       |         |
| 1.<br>2.<br>3. | Legal Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) or Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  No Information Filed  Related Person is: (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer  (b) other investment adviser (including financial planners)                                 | •       |         |
| 1.<br>2.<br>3. | Legal Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person:  NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  or Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  No Information Filed  Related Person is: (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer  (b) drivestment adviser (including financial planners)  (c) registered municipal advisor | •       |         |
| 1.<br>2.<br>3. | Legal Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Primary Business Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP  Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) or Other  Related Person's  (a) CRD Number (if any):  (b) CIK Number(s) (if any):  No Information Filed  Related Person is: (check all that apply)  (a) broker-dealer, municipal securities dealer, or government securities broker or dealer  (b) other investment adviser (including financial planners)                                 | •       |         |

|     | (f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |     |      |
|-----|--|-----|------|
|     | (g)  futures commission merchant   |     |      |
|     | (h) banking or thrift institution  |     |      |
|     | (i)  trust company   |     |      |
|     | (j) accountant or accounting firm  |     |      |
|     | (k)  awyer or law firm   |     |      |
|     | (I) Insurance company or agency  |     |      |
|     | (m) pension consultant   |     |      |
|     | (n) real estate broker or dealer   |     |      |
|     | (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |     |      |
|     | (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |      |
|     |  | Yes | s No |
| 6.  | Do you control or are you controlled by the related person?  | 0   | •    |
|     |  |     |      |
| 7.  | Are you and the related person under common control?   | 0   | 0    |
|     |  |     | ~    |
| 8.  | (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?   | _   | •    |
|     | (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not   |     |      |
|     | operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> fundor or securities that are maintained at the <i>related person</i> ?   |     | 0    |
|     | (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  |     |      |
|     | Number and Street 1: Number and Street 2:  |     |      |
|     | City: State: Country: ZIP+4/Postal Code:   |     |      |
|     | If this address is a private residence, check this box:  |     |      |
|     |  | Yes | s No |
| 9.  | (a) If the related person is an investment adviser, is it exempt from registration?  | 0   | 0    |
|     | (b) If the answer is yes, under what exemption?  |     |      |
|     |  |     |      |
| 10. | (a) Is the related person registered with a foreign financial regulatory authority?  | _   | •    |
|     | (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  |     | •    |
|     | No Information Filed   |     |      |
| 11. | Do you and the related person share any supervised persons?  |     | 0    |
|     |  | ·   | -    |
| 12. | Do you and the <i>related person</i> share the same physical location?   |     | 0    |
|     | and the second of the second o | •   | 0    |
|     |  |     |      |
|     |  |     |      |
| 1.  | Legal Name of Related Person:  |     |      |
|     | NEUBERGER BERMAN LOAN ADVISERS LLC   |     |      |
|     |  |     |      |
| 2.  | Primary Business Name of Related Person:   |     |      |
|     | NEUBERGER BERMAN LOAN ADVISERS LLC   |     |      |
|     | Deleted Demonto 050 5th Number (form) (a.g. 004 0, 000 000)  |     |      |
| 3.  | Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 108750  |     |      |
|     | or   |     |      |
|     | Other  |     |      |
|     |  |     |      |
| 4.  | Related Person's   |     |      |
|     | (a) CRD Number (if any):   |     |      |
|     | 285579   |     |      |
|     | (b) CIK Number(s) (if any):  |     |      |
|     | No Information Filed   |     |      |
|     |  |     |      |
|     |  |     |      |
| 5.  | Related Person is: (check all that apply)  |     |      |
|     | (a) broker-dealer, municipal securities dealer, or government securities broker or dealer  |     |      |
|     | (b) other investment adviser (including financial planners)  |     |      |
|     | (c) registered municipal advisor   |     |      |
|     | (d) registered security-based swap dealer  |     |      |
|     | (e) amajor security-based swap participant   |     |      |
|     | (f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |     |      |
|     | (g)  futures commission merchant   |     |      |
|     | (h) banking or thrift institution  |     |      |
|     | (i)  |     |      |
|     | (j) accountant or accounting firm  |     |      |
|     | (k) lawyer or law firm   |     |      |

|     | (I)         | insurance company or agency  |     |     |
|-----|-------------|--|-----|-----|
|     | (m)         |  |     |     |
|     | (n)         | real estate broker or dealer   |     |     |
|     | (o)         | sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  |     |     |
|     | (p)         | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  | V   | NI. |
| 6.  | Do          | you control or are you controlled by the related person?   |     | No  |
| 7.  | Are         | you and the related person under common control?   | •   | 0   |
| 8.  | (a)         | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?   | _   | •   |
|     | (b)         | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? |     | 0   |
|     | (c)         | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:  |     |     |
|     |             | City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:  |     |     |
|     |             | II tills address is a private residence, check tills box.  | Yes | No  |
| 9.  | (a)         | If the related person is an investment adviser, is it exempt from registration?  |     | •   |
|     | (b)         | If the answer is yes, under what exemption?  |     |     |
| 10. | (a)         | Is the related person registered with a foreign financial regulatory authority?  | 0   | •   |
|     | (b)         | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed  |     |     |
| 11. | Do          | you and the related person share any supervised persons?   | •   | 0   |
| 12. | Do          | you and the <i>related person</i> share the same physical location?  | •   | 0   |
|     | NB<br>Prin  | gal Name of <i>Related Person</i> : INTERNATIONAL SMALL CAP FUND GP LLC mary Business Name of <i>Related Person</i> : INTERNATIONAL SMALL CAP FUND GP LLC  |     |     |
| 3.  | Rel         | lated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)   |     |     |
|     | or          |  |     |     |
|     | Oth         | ner  |     |     |
| 4.  | Rela<br>(a) | lated Person's  CRD Number (if any):   |     |     |
|     | (b)         | CIK Number(s) (if any):  No Information Filed  |     |     |
|     |             |  |     |     |
| 5.  |             | lated Person is: (check all that apply)  Display broker-dealer, municipal securities dealer, or government securities broker or dealer   |     |     |
|     | (a)<br>(b)  | other investment adviser (including financial planners)  |     |     |
|     | (c)         | registered municipal advisor   |     |     |
|     | (d)         |  |     |     |
|     | (e)         | major security-based swap participant  |     |     |
|     | (f)         | commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |     |     |
|     | (g)         | futures commission merchant  |     |     |
|     | (h)         | banking or thrift institution  |     |     |
|     | (i)         | trust company  |     |     |
|     | (j)         | accountant or accounting firm  |     |     |
|     | (k)         | lawyer or law firm   |     |     |
|     | (I)         | insurance company or agency  |     |     |
|     |             | pension consultant   |     |     |
|     | (n)         |  |     |     |
|     | (o)         |  |     |     |
|     | (p)         | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |     |

| 6. | Do y       | you control or are you controlled by the related person?   | 0   | •  |
|----|------------|--|-----|----|
| 7. | Are        | you and the related person under common control?   | •   | 0  |
| 8. | (a)        | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?   | 0   | •  |
|    | (b)        | If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? | 0   |    |
|    | (c)        | If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  |     |    |
|    | (-)        | Number and Street 1: Number and Street 2:  |     |    |
|    |            | City: State: Country: ZIP+4/Postal Code:   |     |    |
|    |            | If this address is a private residence, check this box: $\square$  |     |    |
|    |            |  | Yes | No |
| 9. | (a)        | If the <i>related person</i> is an investment adviser, is it exempt from registration?   | 0   | 0  |
|    | (b)        | If the answer is yes, under what exemption?  |     |    |
| 1  | D. (a)     | Is the related person registered with a foreign financial regulatory authority?  | _   |    |
|    | (b)        | If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  | 0   | •  |
|    | (2)        | No Information Filed   |     |    |
| 1  | 1. Do y    | ou and the related person share any supervised persons?  | •   | 0  |
|    |            |  |     |    |
| 1: | 2. Do y    | vou and the related person share the same physical location?   | ⊙   | 0  |
| Ļ  |            |  |     |    |
|    |            |  |     |    |
| 1. | Lega       | al Name of Related Person:   |     |    |
|    | NEU        | JBERGER BERMAN EUROPE LIMITED  |     |    |
| 2. | Drim       | nary Business Name of <i>Related Person</i> :  |     |    |
|    |            | JBERGER BERMAN EUROPE LIMITED  |     |    |
|    |            |  |     |    |
| 3. |            | ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  |     |    |
|    | 801<br>or  | - 78140  |     |    |
|    | Othe       | er<br>-  |     |    |
|    |            |  |     |    |
| 4. | Rela       | ated Person's  |     |    |
|    | (a)        | CRD Number (if any): 162267  |     |    |
|    | (b)        | CIK Number(s) (if any):  |     |    |
|    |            | No Information Filed   |     |    |
|    |            |  |     |    |
| 5. | Pol        | ated Person is: (check all that apply)   |     |    |
|    |            | broker-dealer, municipal securities dealer, or government securities broker or dealer  |     |    |
|    | ()         | other investment adviser (including financial planners)  |     |    |
|    | (c)        | registered municipal advisor   |     |    |
|    | (d)        | registered security-based swap dealer  |     |    |
|    | (e)        | major security-based swap participant  |     |    |
|    | (f)        | commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  |     |    |
|    | (g)<br>(h) | futures commission merchant  banking or thrift institution   |     |    |
|    | (i)        | trust company  |     |    |
|    | (j)        | accountant or accounting firm  |     |    |
|    | (k)        | □ lawyer or law firm   |     |    |
|    | (I)        | insurance company or agency  |     |    |
|    | (m)        | <u> </u>   |     |    |
|    | (n)<br>(o) | real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles   |     |    |
|    | (b)<br>(p) | sponsor, general partner, managing member (or equivalent) of pooled investment vehicles  |     |    |
|    | /          |  | Yes | No |
| 6. | Do y       | you control or are you controlled by the related person?   | 0   | •  |
|    |            |  |     |    |
| 7. | Are        | you and the <i>related person</i> under common <i>control</i> ?  | ⊙   | 0  |
| p  | (2)        | Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?   | -   |    |
| 8. | (a)        | Does the related person act as a qualified custodian for your clients in confidential with advisory services you provide to clients?   | 0   | ⊙  |

|     | (b)  | If you are registering or registered with the SEC and you have answered "yes," to operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related perso</i> or securities that are maintained at the <i>related person</i> ? | question 8.(a) above, have you overcome the presumption that you are not and thus are not required to obtain a surprise examination for your <i>clients'</i> funds | 0       |
|-----|------|--|--|---------|
|     | (c)  | If you have answered "yes" to question 8.(a) above, provide the location of the rela   | ted person's office responsible for custody of your clients' assets:   |         |
|     |      | Number and Street 1: Numb  | er and Street 2:   |         |
|     |      | City: State: Count If this address is a private residence, check this box: $\square$   | ry: ZIP+4/Postal Code:   |         |
|     |      |  | Yes  | No      |
| 9.  | (a)  | If the <i>related person</i> is an investment adviser, is it exempt from registration?   | 0  | $\odot$ |
|     | (b)  | If the answer is yes, under what exemption?  |  |         |
| 10. | (a)  | Is the related person registered with a foreign financial regulatory authority?  | ⊙  | 0       |
|     | (b)  | If the answer is yes, list the name and country, in English of each foreign financial  | regulatory authority with which the related person is registered.  |         |
|     |      | Name of Country/English Name of Foreign Financial Regulatory Authority   |  |         |
|     |      | Dubai - Dubai Financial Services Authority   |  |         |
|     |      | Other - COLOMBIA - FINANCIAL SUPERINTENDENCE OF COLOMBIA   |  |         |
|     |      | South Africa - Financial Services Board  |  |         |
|     |      | United Kingdom - Financial Conduct Authority   |  |         |
| 11. | Do y | you and the related person share any supervised persons?   | •  | 0       |
| 12. | Do y | you and the related person share the same physical location?   | o  | 0       |
|     |      |  |  |         |
|     |      |  |  |         |

| _       |   |       |       |
|---------|---|-------|-------|
| Item 7  | Private Fund Reporting  |       |       |
|         |   | Yes   | s No  |
| D A ==  | a you an advisor to any private fund?   |       |       |
| B. Are  | e you an adviser to any <i>private fund</i> ?   | ⊙     | 0     |
|         |   |       |       |
| If "    | yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and i     | in    |       |
|         | truction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-  |       | tered |
| ad      | viser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a sul | badvi | ser), |
| do      | not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.                                      |       |       |
|         |   |       |       |
| In (    | either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or simil | lar   |       |
| de      | signation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's | s nan | ıе.   |
|         |   |       |       |
|         |   |       |       |
|         |   |       |       |
| SECTION | ON 7.B.(1) <i>Private Fund</i> Reporting  |       |       |
|         |   |       |       |
|         |   |       |       |
| A. P    | RIVATE FUND   |       |       |
|         |   |       |       |
| Info    | rmation About the Private Fund  |       |       |
|         |   |       |       |
|         |   |       |       |
| 1.      | (a) Name of the private fund:   |       |       |
|         | 590 PARTNERS LP   |       |       |
|         | (b) Private fund identification number:   |       |       |
|         | (include the "805-" prefix also)  |       |       |
|         | 805-9800415597  |       |       |
|         |   |       |       |
|         |   |       |       |
|         | He deaths have at what state an accordance the products found annual and  |       |       |
| 2.      | Under the laws of what state or country is the <i>private fund</i> organized:   |       |       |
|         | State: Country:   |       |       |
|         | Delaware United States  |       |       |
|         |   |       |       |
| 3.      | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  |       |       |
|         | Name of General Partner, Manager, Trustee, or Director  |       |       |
|         | NB EQUITY MANAGEMENT GP LLC   |       |       |
|         |   |       |       |
|         |   |       |       |
|         | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.                                 |       |       |
|         | No Information Filed  |       |       |
|         |   |       |       |
|         |   |       |       |
| 4.      | The private fund (check all that apply; you must check at least one):   |       |       |
|         | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |       |       |
|         | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |       |       |
|         |   |       |       |
| 5.      | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |       |       |
| J.      |   |       | _     |
|         | No Information Filed  |       |       |
|         | Ye  | es N  | lo    |
| 6.      | (a) Is this a "master fund" in a master-feeder arrangement?   |       | _     |
| 0.      |   |       | •     |
|         | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  |       |       |
|         | No Information Filed  |       |       |
|         |   |       |       |
|         | V   | es N  | lo.   |
|         |   | 62 I  | Ю     |
|         | (c) Is this a "feeder fund" in a master-feeder arrangement?   |       | ⊙     |
|         | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?   |       |       |
|         | Name of private fund:   |       |       |
|         |   |       |       |
|         | Private fund identification number:   |       |       |
|         | Private fund identification number:   |       |       |
|         | (include the "805-" prefix also)  |       |       |
|         |   |       |       |
|         |   |       |       |
|         | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fee            | eder  |       |

|           | No Information Filed  |            |                |
|-----------|---|------------|----------------|
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | intere     | sts,           |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  | Yes        |                |
| 0.        | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.   | C<br>wheth | <b>⊙</b><br>er |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0          | 0              |
|           |   |            |                |
|           |   | Yes        | No             |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | 0          | •              |
| 10.       | What type of fund is the <i>private fund</i> ?  |            |                |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund: LONG ONLY PF FUND WITH REDEMPTION RIGHTS   | RIVATI     | E              |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |            |                |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 33,280,891  |            |                |
| <u>Ow</u> | nership   |            |                |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 25,000   |            |                |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).   | ts of th   | he             |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners: 40   |            |                |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%   |            |                |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |            |                |
|           | 0%  | V          | NI-            |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  |            | No<br>O        |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |            |                |
| <u>Yo</u> | ur Advisory Services  |            |                |
|           |   | Yes        | No             |
| 17.       | (a) Are you a subadviser to this <i>private fund</i> ?  (b) If the answer to question 17 (a) is "yes " provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17 (a) is "no."  | O          | • this         |
|           | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  | ieave      | this           |
|           | No Information Filed  |            |                |
|           |   | Yes        | No             |
| 18.       | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0          | •              |

arrangement or reporting on the funds separately.

|             | leave this question blank.   | ,        |         |
|-------------|--|----------|---------|
|             | No Information Filed   |          |         |
|             |  | Yes      | No      |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | ⊙        | 0       |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |          |         |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  1%   |          |         |
| <u>Priv</u> | vate Offering  |          |         |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes<br>• | No<br>O |
| 22          | If yes, provide the <i>private fund's</i> Form D file number (if any):   |          | ~       |
| 22.         | Form D file number   |          |         |
|             | 021-195623   |          |         |
|             | ERVICE PROVIDERS  ditors   |          |         |
| 23          | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  | _        | No      |
| 20.         | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •        | 0       |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | •        | 0       |
|             | Additional Auditor Information : 1 Record(s) Filed.  |          |         |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.  | te       |         |
|             | (b) Name of the auditing firm:  RAICH ENDE MALTER & CO. LLP  |          |         |
|             | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |          |         |
|             | City: State: Country:  NEW YORK New York United States   |          |         |
|             |  | res N    | 10      |
|             | (d) Is the auditing firm an independent public accountant?   | ⊙ (      | 0       |
|             | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | ·        | 0       |
|             | If yes, Public Company Accounting Oversight Board-Assigned Number: 50  |          |         |
|             | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | ·        | 0       |
|             |  | Yes      | No      |
|             | (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | •        | 0       |
|             | (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |          |         |
|             | ⊙ Yes O No O Report Not Yet Received   |          |         |
|             | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |          |         |
| <u>Prir</u> | me Broker  | V.       | , NI    |
| 24.         | (a) Does the <i>private fund</i> use one or more prime brokers?  | res      | No      |
| -           | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker. | an or    | •<br>ne |

| No Information Filed |  |  |  |
|----------------------|--|--|--|
| No Information Filed |  |  |  |
|                      |  |  |  |

| _  |    |    |    |    |   |
|----|----|----|----|----|---|
| Cι | 16 | tم | di | ia | r |

| If th                       | es the <i>private fund</i> use any custodians (i   |   |   | Yes              |             |
|-----------------------------|--|---|---|------------------|-------------|
|                             |  | ncluding the prime brokers listed above) to   | hold some or all of its assets?   | •                |             |
| cusi                        |  | pond to questions (b) through (g) below for<br>through (g) separately for each custodian  | reach custodian the <i>private fund</i> uses. If the <i>private fund</i> uses m   | nore than one    |             |
| Ad                          | ditional Custodian Information : 1 Reco  | rd(s) Filed.  |   |                  |             |
|                             |  | respond to questions (b) through g) below f (b) through (g) separately for each custodi   | or each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses an.   | more than on     | е           |
| (t                          | b) Legal name of custodian:<br>NATIONAL FINANCIAL SERVICES LL  | .c  |   |                  |             |
| (0                          | c) Primary business name of custodian NATIONAL FINANCIAL SERVICES LL   |   |   |                  |             |
| (0                          | d) The location of the custodian's office  | responsible for <i>custody</i> of the <i>private fund</i>   | s assets (city, state and country):   |                  |             |
|                             | City:  | State:  | Country:  |                  |             |
|                             | JERSEY CITY  | New Jersey  | United States   | V                | <b>N</b> I- |
| (4                          | e) Is the custodian a <i>related person</i> of y   | our firm?   |   | Yes              | _           |
|                             | of the dustocial a rolated percent of y  | our min.  |   | 0                | ⊙           |
| (f                          | ) If the custodian is a broker-dealer, pro<br>8 - 26740  | ovide its SEC registration number (if any):   |   |                  |             |
|                             | CRD Number (if any):<br>13041  |   |   |                  |             |
| (9                          | g) If the custodian is not a broker-dealer   | r, or is a broker-dealer but does not have a  | n SEC registration number, provide its <i>legal entity identifier</i> (if ar  | ny)              |             |
| istrate                     | <u>or</u>  |   |   | Ye:              | s N         |
|                             |  | other than your firm?   |   |                  |             |
| Doe                         | es the <i>private fund</i> use an administrator of   | ,   |   | •                | -           |
| If th                       |  | pond to questions (b) through (f) below. If t   | he <i>private fund</i> uses more than one administrator, you must con   | _                |             |
| If th                       | e answer to question 26.(a) is "yes," res  | pond to questions (b) through (f) below. If t<br>ator.  | he <i>private fund</i> uses more than one administrator, you must con   | _                |             |
| If th (b) t                 | e answer to question 26.(a) is "yes," respectively for each administration and the ditional Administrator Information: 1 Respectively.   | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below.  | the <i>private fund</i> uses more than one administrator, you must constitute the private fund uses more than one administrator, you must one   | mplete questic   |             |
| If th (b) t                 | e answer to question 26.(a) is "yes," respectively for each administrator additional Administrator Information: 1 Respectively.  The answer to question 26.(a) is "yes," respectively.   | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below.  |   | mplete questic   |             |
| If th (b) t                 | e answer to question 26.(a) is "yes," respectively for each administrator additional Administrator Information: 1 Respectively.  The answer to question 26.(a) is "yes," respectively.   | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below.  |   | mplete questic   |             |
| If th (b) t                 | e answer to question 26.(a) is "yes," respectively.  Through (f) separately for each administrate ditional Administrator Information: 1 Respectively.  The answer to question 26.(a) is "yes," respectively.  The answer to question 26.(b) is "yes," respectively.  | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below.  |   | mplete questic   |             |
| If th (b) t                 | e answer to question 26.(a) is "yes," respectively for each administrator additional Administrator Information: 1 Results answer to question 26.(a) is "yes," respectively for each administrator (b) through (f) separately for each on the property of the separate of the property of the p | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below. ach administrator.   | If the <i>private fund</i> uses more than one administrator, you must o   | mplete questic   |             |
| If th (b) t  Add            | e answer to question 26.(a) is "yes," respectively for each administrator additional Administrator Information: 1 Research the answer to question 26.(a) is "yes," respectively for each administrator (b) through (f) separately for each one of administrator:  SS&C TECHNOLOGIES, INC.  | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below. arch administrator.  | If the <i>private fund</i> uses more than one administrator, you must o   | mplete questic   |             |
| If th (b) t  Add            | e answer to question 26.(a) is "yes," respectively for each administrator and the companies of the each administrator and the each administrator and the each and the each administrator and the e | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below. ach administrator.   | If the <i>private fund</i> uses more than one administrator, you must o   | mplete questic   | ons         |
| If th (b) t  Add            | e answer to question 26.(a) is "yes," respectively for each administrator additional Administrator Information: 1 Research the answer to question 26.(a) is "yes," respectively for each administrator (b) through (f) separately for each one of administrator:  SS&C TECHNOLOGIES, INC.  | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below. ach administrator.  and country):  State:  Connecticut                 | If the <i>private fund</i> uses more than one administrator, you must o   | complete         | o           |
| If th (b) t  Add  If q  (c) | e answer to question 26.(a) is "yes," respectively for each administrator and the answer to question 26.(a) is "yes," respectively for each administrator answer to question 26.(a) is "yes," respectively for each administrator (b) through (f) separately for each administrator:  SS&C TECHNOLOGIES, INC.  C) Location of administrator (city, state and City:  WINDSOR  d) Is the administrator a related person  | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below. arch administrator.  and country):  State:  Connecticut  of your firm? | If the <i>private fund</i> uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses more than one administrator, you must of the private fund uses the | complete  Yes No | o           |
| If th (b) t  Add  If q  (c) | e answer to question 26.(a) is "yes," respectively for each administrator and the companients of the answer to question 26.(a) is "yes," respectively for each administrator and the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectiv | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below. arch administrator.  and country):  State:  Connecticut  of your firm? | If the private fund uses more than one administrator, you must of Country: United States  | complete  Yes No | o           |
| If th (b) t  Add  If q  (c) | e answer to question 26.(a) is "yes," respectively for each administrator and the companients of the answer to question 26.(a) is "yes," respectively for each administrator and the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectively for each of the answer to question 26.(a) is "yes," respectiv | pond to questions (b) through (f) below. If the ator.  ecord(s) Filed.  espond to questions (b) through (f) below. arch administrator.  and country):  State:  Connecticut  of your firm? | If the private fund uses more than one administrator, you must of Country: United States  | complete  Yes No | o           |

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account

statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

| 27.   | 100%         |   |     |        |
|-------|--------------|---|-----|--------|
|       |              | de only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by son.   |     |        |
| Mar   | keter        | <u>s</u>  | γ   | 'es No |
| 28.   | (a) [        | Does the private fund use the services of someone other than you or your employees for marketing purposes?  |     | © 0    |
|       | t            | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one manual complete questions (b) through (g) separately for each marketer. |     | nswer  |
|       |              | Additional Marketer Information : 1 Record(s) Filed.  |     |        |
|       |              | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more to questions (b) through (g) separately for each marketer.                   |     | ;      |
|       |              | Y   | 'es | No     |
|       |              | (b) Is the marketer a <i>related person</i> of your firm?   | •   | 0      |
|       |              | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |     |        |
|       |              | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  |     |        |
|       |              | 801 - 3908  |     |        |
|       |              | and CRD Number (if any): 2908   |     |        |
|       |              | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  |     |        |
|       |              | City: State: Country:  NEW YORK New York United States  |     |        |
|       |              | Y   | 'es | No     |
|       |              | (f) Does the marketer market the <i>private fund</i> through one or more websites?  | 0   | •      |
|       |              | (g) If the answer to question 28.(f) is "yes," list the website address(es):  |     |        |
|       |              | No Information Filed  |     |        |
| A. PF | RIVAT        | E FUND  |     |        |
| Infor | matio        | n About the <i>Private Fund</i>   |     |        |
| 1.    | (b) <i>H</i> | Name of the <i>private fund</i> : AMADEUS PARTNERS, L.P.  Private fund identification number: include the "805-" prefix also) 305-7250496095  |     |        |
| 2.    |              | er the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  |     |        |
|       |              | Delaware United States  |     |        |
| 3.    | (a) N        | Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |     |        |
|       | Nam          | ne of General Partner, Manager, Trustee, or Director  |     |        |
|       | NB E         | EQUITY MANAGEMENT GP LLC  |     |        |

|           | (b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |        |            |
|-----------|---|--------|------------|
|           | No Information Filed  |        |            |
| 4.        | The <i>private fund</i> (check all that apply; you must check at least one):  |        |            |
|           | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |        |            |
|           | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |        |            |
| 5.        | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |        |            |
|           | No Information Filed  |        |            |
|           |   | Yes    | No         |
| 6.        | (a) Is this a "master fund" in a master-feeder arrangement?   | 0      | $\odot$    |
|           | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   |        |            |
|           | No Information Filed  |        |            |
|           |   | Yes    | No         |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0      | $\odot$    |
|           | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :  |        |            |
|           | Name of private fund.   |        |            |
|           | Private fund identification number:   |        |            |
|           | (include the "805-" prefix also)  |        |            |
|           | NOTE: You must complete question 6 for each master feeder arrangement regardless of whether you are filing a single Schedule D. Section 7 P. (1) for the master   | foods  |            |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.  | -reede | <b>:</b> r |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function following questions:  | ds ans | wer        |
|           | No Information Filed  |        |            |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or | -      |            |
|           | and each class (or series) invests substantially all of its assets in a single master fund.   |        |            |
| 8.        | (a) Is this private fund a "fund of funds"?   | Yes    | No<br>©    |
|           | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.   |        |            |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0      | 0          |
|           |   | Vas    | No         |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  |        | 0          |
| 10.       | What type of fund is the <i>private fund</i> ?  |        |            |
|           | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:  |        |            |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |        |            |
| 11.       | Current gross asset value of the <i>private fund</i> :  |        |            |
|           | \$ 63,293,800   |        |            |
| <u>Ow</u> | nership   |        |            |
| 40        | Minimum investment commitment required of an investor in the <i>private fund</i> :  |        |            |

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

fund).

|             | 29   |             |         |
|-------------|--|-------------|---------|
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  23%   |             |         |
| 15.         | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   |             |         |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes         | No<br>⊙ |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |             |         |
| <u> Υοι</u> | ur Advisory Services   |             |         |
|             |  | Yes         | No      |
| 17.         | <ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," le</li></ul> | C<br>eave   | • this  |
|             | question blank.  |             | uns     |
|             | No Information Filed   |             |         |
| 18          | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | Yes         |         |
| 10.         | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | ©<br>s "no, | . ⊙     |
|             | No Information Filed   |             |         |
| 10          |  | Yes         | _       |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.   | 0           | ⊙       |
|             |  |             |         |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  1%   |             |         |
|             | 1 /0   |             |         |
| <u>Priv</u> | vate Offering  |             |         |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes<br>⊙    | No      |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):   |             |         |
|             | Form D file number   |             |         |
|             | 021-837383   |             |         |
| B. SI       | ERVICE PROVIDERS   |             |         |
| Διια        | litors_  |             |         |
| 7144        |  | Yes         | No.     |
| 23.         | (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | $\odot$     | 0       |
|             | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •           | 0       |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.                                |             |         |
|             | Additional Auditor Information : 1 Record(s) Filed.  |             |         |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.                                | e           |         |
|             | (b) Name of the auditing firm:  RAICH ENDE MALTER & CO, LLP  |             |         |
|             | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |             |         |
|             | City: State: Country:  |             |         |

13. Approximate number of the *private fund's* beneficial owners:

| NEW YORK  | New York   | United States   |                      |           |
|---|--|---|----------------------|-----------|
| (d) Is the auditing firm an independ  | lent nublic accountant?  |   | Yes                  |           |
| (a) is the additing initial independ  | on public accountains  |   | •                    | 0         |
| (e) Is the auditing firm registered w   | ith the Public Company Accounting Oversight  | Board?  | •                    | 0         |
| If yes, Public Company Account  | ing Oversight Board-Assigned Number:   |   |                      |           |
| 50  |  |   |                      |           |
| (f) If "yes" to (e) above, is the audit   | ing firm subject to regular inspection by the Pu   | blic Company Accounting Oversight Board in accordance   | with its rules?   •  | 0         |
|   |  |   |                      |           |
| Are the <i>private fund's</i> audited financial   | statements for the most recently completed fi  | scal year distributed to the <i>private fund</i> 's investors?  |                      | s No      |
| ·   |  | annual updating amendment contain unqualified opinions  | <b>⊙</b><br>s?       | 0         |
|   |  | , , ,   |                      |           |
| ·   |  | ur Form ADV to update your response when the report is a  | available.           |           |
|   |  |   |                      |           |
| <u>roker</u>  |  |   | Vas                  | a Na      |
| Does the <i>private fund</i> use one or more  | e prime brokers?   |   | res                  | s No<br>⊙ |
| •   |  | or each prime broker the <i>private fund</i> uses. If the <i>private f</i>  | ~                    | _         |
| prime broker, you must complete ques  | stions (b) through (e) separately for each prime   | e broker.   |                      |           |
|   | No Inform  | ation Filed   |                      |           |
|   |  |   |                      |           |
|   |  |   |                      |           |
|   |  |   |                      |           |
| a <u>n</u>  |  |   | Yes                  | s No      |
| _   | ans (including the prime brokers listed above)   | to hold some or all of its assets?  | Yes                  |           |
| Does the <i>private fund</i> use any custodi  | ," respond to questions (b) through (g) below the  | or each custodian the private fund uses. If the private fund  | •                    | 0         |
| Does the <i>private fund</i> use any custodi  If the answer to question 25.(a) is "yes custodian, you must complete question"   | ," respond to questions (b) through (g) below the control of through (g) separately for each custodians (b) through (g) below the control of the custodians (b) through (g) below the custodians (b) through (g) t | or each custodian the private fund uses. If the private fund  | •                    | 0         |
| Does the <i>private fund</i> use any custodi f the answer to question 25.(a) is "yes custodian, you must complete question  | ," respond to questions (b) through (g) below the control of through (g) separately for each custodians (b) through (g) below the control of the custodians (b) through (g) below the custodians (b) through (g) t | or each custodian the private fund uses. If the private fund  | •                    | 0         |
| Does the <i>private fund</i> use any custodilf the answer to question 25.(a) is "yes custodian, you must complete question  | respond to questions (b) through (g) below the first (b) through (g) separately for each custodians (b) Filed.   | or each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  | d uses more than one |           |
| Does the <i>private fund</i> use any custodi  If the answer to question 25.(a) is "yes custodian, you must complete questio  Additional Custodian Information: 1  If the answer to question 25.(a) is "y  | respond to questions (b) through (g) below the first (b) through (g) separately for each custodians (b) Filed.   | for each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If the <i>private fund</i> uses, if the <i>private fund</i> uses. If the <i>private fund</i> uses.   | d uses more than one | 0         |
| Does the <i>private fund</i> use any custodi f the answer to question 25.(a) is "yes custodian, you must complete question."  Additional Custodian Information: 1  If the answer to question 25.(a) is "you custodian, you must complete question."   | respond to questions (b) through (g) below the first (b) through (g) separately for each custodians (b) Filed.  The ses," respond to questions (b) through g) below  | for each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If the <i>private fund</i> uses, if the <i>private fund</i> uses. If the <i>private fund</i> uses.   | d uses more than one |           |
| Does the <i>private fund</i> use any custodilif the answer to question 25.(a) is "yes custodian, you must complete question Additional Custodian Information: 1   | respond to questions (b) through (g) below the first (b) through (g) separately for each custodians (b) through (g) separately for each custodians (s) Filed.  The set of the first (b) through (g) below the first (b) through (g) separately for each custodians (c) through (g) separately for each custodians (c) through (g) separately for each custodians (c) through (g) th | for each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If the <i>private fund</i> uses, if the <i>private fund</i> uses. If the <i>private fund</i> uses.   | d uses more than one |           |
| Does the <i>private fund</i> use any custodi f the answer to question 25.(a) is "yes custodian, you must complete question."  Additional Custodian Information: 1  If the answer to question 25.(a) is "you custodian, you must complete question."  (b) Legal name of custodian:  NATIONAL FINANCIAL SERVICE.  | respond to questions (b) through (g) below the solutions (b) through (g) separately for each custodians (b) through (g) separately for each custodians (es," respond to questions (b) through (g) below tions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (b) through (g) separately for each custoes the solutions (g) through (g) separately for each custoes (g) through  | for each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If the <i>private fund</i> uses, if the <i>private fund</i> uses. If the <i>private fund</i> uses.   | d uses more than one |           |
| Does the <i>private fund</i> use any custodi f the answer to question 25.(a) is "yes custodian, you must complete question."  Additional Custodian Information: 1  If the answer to question 25.(a) is "you custodian, you must complete question."  (b) Legal name of custodian:   | respond to questions (b) through (g) below the first (b) through (g) separately for each custodians (b) through (g) separately for each custodians.  Record(s) Filed.  res," respond to questions (b) through g) below tions (b) through (g) separately for each custodians.   | for each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If the <i>private fund</i> uses, if the <i>private fund</i> uses. If the <i>private fund</i> uses.   | d uses more than one |           |
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| Does the <i>private fund</i> use any custodi If the answer to question 25.(a) is "yes custodian, you must complete question  Additional Custodian Information: 1  If the answer to question 25.(a) is "yes custodian, you must complete question 25.(b) Legal name of custodian:  NATIONAL FINANCIAL SERVIC  (c) Primary business name of custodian:  NATIONAL FINANCIAL SERVIC  (d) The location of the custodian's  | "respond to questions (b) through (g) below the second (s) Filed.  Record(s) Filed.  res," respond to questions (b) through g) below tions (b) through (g) separately for each custo the second (s) through (g) separately for each custo the second (s) through (g) separately for each custo dian:  ES LLC office responsible for custody of the private functions.  | or each custodian the private fund uses. If the private fund an.  If for each custodian the private fund uses. If the private fund dian.  | d uses more than one |           |
| Does the <i>private fund</i> use any custodi f the answer to question 25.(a) is "yest custodian, you must complete question."  Additional Custodian Information: 1  If the answer to question 25.(a) is "yest custodian, you must complete question."  (b) Legal name of custodian:  NATIONAL FINANCIAL SERVIC.  (c) Primary business name of cust NATIONAL FINANCIAL SERVIC.  (d) The location of the custodian's City:  | "respond to questions (b) through (g) below the solutions (b) through (g) separately for each custodians (b) through (g) separately for each custodians," respond to questions (b) through g) below tions (b) through (g) separately for each custodians.  ES LLC odian: ES LLC State:   | or each custodian the private fund uses. If the private fund an.  of for each custodian the private fund uses. If the private fund dian.  of sassets (city, state and country):  Country:   | d uses more than one |           |
| oes the <i>private fund</i> use any custodi the answer to question 25.(a) is "yes ustodian, you must complete question Additional Custodian Information: 1  If the answer to question 25.(a) is "yes custodian, you must complete question 25.(b) Legal name of custodian:  NATIONAL FINANCIAL SERVIC  (c) Primary business name of custodian:  NATIONAL FINANCIAL SERVIC  (d) The location of the custodian's  | "respond to questions (b) through (g) below the second (s) Filed.  Record(s) Filed.  res," respond to questions (b) through g) below tions (b) through (g) separately for each custo the second (s) through (g) separately for each custo the second (s) through (g) separately for each custo dian:  ES LLC office responsible for custody of the private functions.  | or each custodian the private fund uses. If the private fund an.  If for each custodian the private fund uses. If the private fund dian.  | d uses more than one | C         |
| oes the <i>private fund</i> use any custodi the answer to question 25.(a) is "yes ustodian, you must complete question Additional Custodian Information: 1  If the answer to question 25.(a) is "y custodian, you must complete ques  (b) Legal name of custodian: NATIONAL FINANCIAL SERVIC  (c) Primary business name of cust NATIONAL FINANCIAL SERVIC  (d) The location of the custodian's City:  | respond to questions (b) through (g) below the solutions (b) through (g) separately for each custodians (b) through (g) separately for each custodians, respond to questions (b) through (g) below tions (b) through (g) separately for each custodians.  ES LLC codian:  ES LLC codian:  State:  New Jersey   | or each custodian the private fund uses. If the private fund an.  of for each custodian the private fund uses. If the private fund dian.  of sassets (city, state and country):  Country:   | d uses more than one | C         |
| the answer to question 25.(a) is "yes ustodian, you must complete question Additional Custodian Information: 1  If the answer to question 25.(a) is "yes custodian, you must complete question       | respond to questions (b) through (g) below the state:  Note:  Not | or each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  If the private fund uses are constant to the private fund uses. If the private fund dian. | d uses more than one | No        |
| Does the <i>private fund</i> use any custodi f the answer to question 25.(a) is "yes custodian, you must complete question."  Additional Custodian Information: 1  If the answer to question 25.(a) is "you custodian, you must complete question."  (b) Legal name of custodian:  NATIONAL FINANCIAL SERVIC.  (c) Primary business name of cust NATIONAL FINANCIAL SERVIC.  (d) The location of the custodian's City:  JERSEY CITY  (e) Is the custodian a <i>related perso</i>  | respond to questions (b) through (g) below the solutions (b) through (g) separately for each custodians (b) through (g) separately for each custodians, respond to questions (b) through (g) below tions (b) through (g) separately for each custodians.  ES LLC codian:  ES LLC codian:  State:  New Jersey   | or each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  If the private fund uses are constant to the private fund uses. If the private fund dian. | d uses more than one | No        |
| Does the <i>private fund</i> use any custodi f the answer to question 25.(a) is "yes custodian, you must complete question."  Additional Custodian Information: 1  If the answer to question 25.(a) is "yes custodian, you must complete question.  (b) Legal name of custodian:  NATIONAL FINANCIAL SERVIC.  (c) Primary business name of custodian is NATIONAL FINANCIAL SERVIC.  (d) The location of the custodian's City:  JERSEY CITY  (e) Is the custodian a <i>related perso</i> .  (f) If the custodian is a broker-deal.   | respond to questions (b) through (g) below the state:  Note:  Not | or each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  If the private fund uses are constant to the private fund uses. If the private fund dian. | d uses more than one | No        |
| Does the <i>private fund</i> use any custodi If the answer to question 25.(a) is "yes custodian, you must complete question  Additional Custodian Information: 1  If the answer to question 25.(a) is "yes custodian, you must complete question 25.(a) i | respond to questions (b) through (g) below the state:  Note:  Not | or each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  If the private fund uses are constant to the private fund uses. If the private fund dian. | d uses more than one | No        |
| Does the <i>private fund</i> use any custodi If the answer to question 25.(a) is "yes custodian, you must complete question  Additional Custodian Information: 1  If the answer to question 25.(a) is "ye custodian, you must complete quese  (b) Legal name of custodian: NATIONAL FINANCIAL SERVIC  (c) Primary business name of custodian: NATIONAL FINANCIAL SERVIC  (d) The location of the custodian's City: JERSEY CITY  (e) Is the custodian a <i>related perso</i> (f) If the custodian is a broker-deal 8 - 26740  CRD Number (if any): 13041   | respond to questions (b) through (g) below the state.  Record(s) Filed.  res," respond to questions (b) through g) below the stions (b) through (g) separately for each custo the stions (b) through (g) separately for each custo the state.  State:  New Jersey  respond to questions (b) through g) below the stions (b) through (g) separately for each custo the stions.  ES LLC  office responsible for custody of the private further state:  New Jersey  respond to questions (b) through g) below the stions (c) through g) thr | or each custodian the <i>private fund</i> uses. If the <i>private fund</i> an.  If for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  If the private fund uses are constant to the private fund uses. If the private fund dian. | d uses more than one | No        |

| Additional Administrator Informati   | on : 1 Record(s) Filed.  |  |   |
|--|--|--|---|
| If the answer to question 26.(a) is questions (b) through (f) separate   |  | elow. If the <i>private fund</i> uses more than one administrator, you must com  | nplete                                  |
| (b) Name of administrator:   |  |  |   |
| SS&C TECHNOLOGIES, INC   |  |  |   |
| (c) Location of administrator (city  | state and country).  |  |   |
| City:  | State:   | Country:   |   |
| WINDSOR  | Connecticut  | United States  |   |
| (d) Is the administrator a <i>related</i>  | person of your firm?   |  | Yes<br>O                                |
| (a) Doos the administrator property  |  |  |   |
|  | are and send investor account statements to ors) Some (provided to some but not all ir   | ·  |   |
| (Provided to all lineself  | 000, 00000 (6000000000000000000000000000   | Control (provided to the introductor)  |   |
| statements are not sent to the   | e (rest of the) private fund's investors, respon   | account statements to the (rest of the) <i>private fund's</i> investors? If investord "not applicable."  RMAN'S SHAREHOLDER OPERATIONAL TEAM SENDS THE STATEMEN  |   |
|  |  |  |   |
| on.  | subscriptions, redemptions of distributions,   | and fee calculations (including allocations) was the valuation determined  | l by sucl                               |
| <u>rs</u>  |  |  |   |
| r <u>s</u><br>Does the <i>private fund</i> use the servic  | ces of someone other than you or your <i>emplo</i>   | yees for marketing purposes?   |   |
| r <u>s</u><br>Does the <i>private fund</i> use the servic<br>You must answer "yes" whether the   | ces of someone other than you or your <i>emplo</i> person acts as a placement agent, consulta to questions (b) through (g) below for each s  |  | <i>n</i> . If the                       |
| Does the <i>private fund</i> use the service You must answer "yes" whether the to question 28.(a) is "yes," respond  | ces of someone other than you or your <i>emplot</i> person acts as a placement agent, consulta to questions (b) through (g) below for each so the (g) separately for each marketer.  | vees for marketing purposes?<br>ot, finder, introducer, municipal advisor or other solicitor, or similar <i>perso</i> .  | <i>n</i> . If the                       |
| Does the <i>private fund</i> use the service You must answer "yes" whether the to question 28.(a) is "yes," responded must complete questions (b) through Additional Marketer Information:  You must answer "yes" whether the answer to question 28.(a) is "yes,"  | person acts as a placement agent, consulta to questions (b) through (g) below for each sh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultation in the person acts as a placement agent agent.   | yees for marketing purposes?  Int, finder, introducer, municipal advisor or other solicitor, or similar personatch marketer the private fund uses. If the private fund uses more than on the tend uses more than on the tend uses more than on the tend uses. If the private fund uses more than on the tend uses more than on the tend uses. If the private fund uses more than on the tend uses are the private fund uses. If the private fund uses more than on the tend uses are the private fund uses.  | n. If the<br>e marke                    |
| Does the <i>private fund</i> use the service You must answer "yes" whether the to question 28.(a) is "yes," responded must complete questions (b) through Additional Marketer Information:  You must answer "yes" whether the answer to question 28.(a) is "yes,"  | ces of someone other than you or your <i>emplot person</i> acts as a placement agent, consultate to questions (b) through (g) below for each such (g) separately for each marketer.  1 Record(s) Filed.  The <i>person</i> acts as a placement agent, consultate person acts as a placement agent, consultate person to questions (b) through (g) below a questions (b) through (g) separately for each  | yees for marketing purposes?  Int, finder, introducer, municipal advisor or other solicitor, or similar personatch marketer the private fund uses. If the private fund uses more than on the tend uses more than on the tend uses more than on the tend uses. If the private fund uses more than on the tend uses more than on the tend uses. If the private fund uses more than on the tend uses are the private fund uses. If the private fund uses more than on the tend uses are the private fund uses.  | n. If the<br>e marke<br>son. If the     |
| Does the <i>private fund</i> use the service You must answer "yes" whether the to question 28.(a) is "yes," respondemust complete questions (b) throug  Additional Marketer Information: 1  You must answer "yes" whether the answer to question 28.(a) is "yes, one marketer, you must complete   | ces of someone other than you or your employmerson acts as a placement agent, consultate to questions (b) through (g) below for each such (g) separately for each marketer.  1 Record(s) Filed.  The person acts as a placement agent, consultate person acts are person acts as a placement agent, consultate person acts are person acts as a placement agent, consultate person acts are person acts as a placement agent acts are person acts are person acts as a placement agent acts are person acts are p | yees for marketing purposes?  It, finder, introducer, municipal advisor or other solicitor, or similar personatch marketer the private fund uses. If the private fund uses more than on the tender, introducer, municipal advisor or other solicitor, or similar personatch such marketer the private fund uses. If the private fund uses more than one than the tender, introducer, municipal advisor or other solicitor, or similar personatch such marketer the private fund uses. If the private fund uses more than the tender than the t | n. If the ee marke                      |
| Does the <i>private fund</i> use the service You must answer "yes" whether the to question 28.(a) is "yes," respondements complete questions (b) throug  Additional Marketer Information: 1  You must answer "yes" whether the answer to question 28.(a) is "yes, one marketer, you must complete (b) Is the marketer a <i>related pers</i> (c) Name of the marketer:  NEUBERGER BERMAN BD L                             | ces of someone other than you or your employmerson acts as a placement agent, consultate to questions (b) through (g) below for each such (g) separately for each marketer.  1 Record(s) Filed.  The person acts as a placement agent, consultate person acts are person acts as a placement agent, consultate person acts are person acts as a placement agent, consultate person acts are person acts as a placement agent acts are person acts are person acts as a placement agent acts are person acts are p | yees for marketing purposes?  It, finder, introducer, municipal advisor or other solicitor, or similar persoluch marketer the private fund uses. If the private fund uses more than on the solicitor, or similar personant, finder, introducer, municipal advisor or other solicitor, or similar personant for each such marketer the private fund uses. If the private fund uses marketer.  | n. If the ee markerson. If the pre than |
| Does the <i>private fund</i> use the service You must answer "yes" whether the to question 28.(a) is "yes," respondent to complete questions (b) through the Additional Marketer Information:  You must answer "yes" whether the answer to question 28.(a) is "yes, one marketer, you must complete (b) Is the marketer a <i>related pers</i> (c) Name of the marketer:  NEUBERGER BERMAN BD L                           | ces of someone other than you or your employmerson acts as a placement agent, consultant to questions (b) through (g) below for each such (g) separately for each marketer.  1 Record(s) Filed.  The person acts as a placement agent, consultant respond to questions (b) through (g) below a questions (b) through (g) separately for each son of your firm?   | yees for marketing purposes?  It, finder, introducer, municipal advisor or other solicitor, or similar persoluch marketer the private fund uses. If the private fund uses more than on the solicitor, or similar personant, finder, introducer, municipal advisor or other solicitor, or similar personant for each such marketer the private fund uses. If the private fund uses marketer.  | n. If the ne marke                      |
| Soes the <i>private fund</i> use the service of our must answer "yes" whether the organism question 28.(a) is "yes," respondent to complete questions (b) through the answer to question 28.(a) is "yes, one marketer, you must complete (b) Is the marketer a <i>related pers</i> (c) Name of the marketer:  NEUBERGER BERMAN BD L  (d) If the marketer is registered with 801 - 3908  and CRD Number (if any): 2908    | ces of someone other than you or your <i>employerson</i> acts as a placement agent, consulta to questions (b) through (g) below for each sh (g) separately for each marketer.  1 Record(s) Filed.  The person acts as a placement agent, consultant respond to questions (b) through (g) below a questions (b) through (g) separately for each son of your firm?  LCC  with the SEC, its file number (e.g., 801-, 8-, or   | yees for marketing purposes?  It, finder, introducer, municipal advisor or other solicitor, or similar persoluch marketer the private fund uses. If the private fund uses more than on the private fund uses more than on the private fund uses more than on the private fund uses. If the private fund uses more than on the private fund uses. If the private fund uses more than one than the private fund uses. If the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses more than the private fund uses.  | n. If the ee marke                      |
| Coes the <i>private fund</i> use the service of you must answer "yes" whether the organism of question 28.(a) is "yes," respondent to complete questions (b) through the answer to question 28.(a) is "yes, one marketer, you must complete (b) Is the marketer a <i>related pers</i> (c) Name of the marketer:  NEUBERGER BERMAN BD L  (d) If the marketer is registered with 801 - 3908  and CRD Number (if any): 2908 | ces of someone other than you or your employmerson acts as a placement agent, consultant to questions (b) through (g) below for each such (g) separately for each marketer.  1 Record(s) Filed.  The person acts as a placement agent, consultant respond to questions (b) through (g) below a questions (b) through (g) separately for each son of your firm?   | yees for marketing purposes?  It, finder, introducer, municipal advisor or other solicitor, or similar persoluch marketer the private fund uses. If the private fund uses more than on the private fund uses more than on the private fund uses more than on the private fund uses. If the private fund uses more than on the private fund uses. If the private fund uses more than one than the private fund uses. If the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses more than the private fund uses.  | n. If the ne marke                      |

O

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

|                    | (f) Does the marketer market the <i>private fund</i> through one o  | r more websites?   | 0 0                     |
|--------------------|---|--|-------------------------|
|                    | (g) If the answer to question 28.(f) is "yes," list the website a   |  |                         |
|                    |   | No Information Filed   |                         |
| PRIVA <sup>*</sup> | E FUND  |  |                         |
|                    |   |  |                         |
| <u>tormati</u>     | on About the Private Fund   |  |                         |
| 1. (a)             | Name of the private fund:   |  |                         |
| (b)                | CAPITAL GROUP OPPORTUNISTIC FUND LLC  Private fund identification number:   |  |                         |
| (2)                | (include the "805-" prefix also)  |  |                         |
|                    | 805-2138363223  |  |                         |
| 2. Und             | er the laws of what state or country is the <i>private fund</i> organized   |  |                         |
|                    | State:  | Country:   |                         |
|                    | Delaware  | United States  |                         |
|                    | Name(s) of General Partner, Manager, Trustee, or Directors (or  | persons serving in a similar capacity):  |                         |
|                    | ne of General Partner, Manager, Trustee, or Director EQUITY MANAGEMENT GP LLC   |  |                         |
| IND                | EQUIT MANAGEMENT OF LLC   |  |                         |
| (b)                | If filing an umbrella registration, identify the filing adviser and/or  | relying adviser(s) that sponsor(s) or manage(s) this private fund.   |                         |
|                    |   | No Information Filed   |                         |
|                    |   |  |                         |
|                    | private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment or | ompany under section 3(c)(1) of the Investment Company Act of 1940   |                         |
|                    |   | ompany under section 3(c)(7) of the Investment Company Act of 1940   |                         |
| 5. List            | the name and country, in English, of each foreign financial regul   | atory authority with which the private fund is registered.   |                         |
|                    |   | No Information Filed   |                         |
| 6 (a)              | le this a "monter fund" in a monter feeder arrangement?   |  | Yes No                  |
|                    | Is this a "master fund" in a master-feeder arrangement?  If yes, what is the name and <i>private fund</i> identification number (i      | fany) of the feeder funds investing in this private fund?  | ○ ⊙                     |
| (D)                | in yes, what is the name and <i>private rund</i> identification number (i   | No Information Filed   |                         |
|                    |   |  |                         |
|                    |   |  | Yes No                  |
|                    | Is this a "feeder fund" in a master-feeder arrangement?   |  | 0 @                     |
| (a)                | If yes, what is the name and <i>private fund</i> identification number (in Name of <i>private fund</i> :                                | r any) of the master fund in which this <i>private fund</i> invests?   |                         |
|                    | Private fund identification number:   |  |                         |
|                    | (include the "805-" prefix also)  |  |                         |
| NO.                | E. Vou must complete question 6 for each master-feeder arran  | gement regardless of whether you are filing a single Schedule D, Section 7.B.(1)   | ) for the master-feeder |
|                    | ngement or reporting on the funds separately.   | gement regardless of whether you are filling a single ochedule D, dection 7.b.(1)  | ) for the master-reeder |
|                    | u are filing a single Schedule D, Section 7.B.(1) for a master-fee ollowing questions:  | eder arrangement according to the instructions to this Section 7.B.(1), for each of  | the feeder funds answer |
|                    |   | No Information Filed   |                         |
|                    |   |  |                         |
|                    |   |  |                         |
|                    |   | gement, one or more funds ("feeder funds") invest all or substantially all of their<br>master fund" for purposes of this question if it issued multiple classes (or series |                         |

|           | and each class (or series) invests substantially all of its assets in a single master fund.   |          |         |
|-----------|---|----------|---------|
|           |   | Yes      | No      |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  | _        | •       |
|           | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.   | whethe   | ər      |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0        | 0       |
|           |   | Yes      | No      |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | 0        | 0       |
| 10.       | What type of fund is the <i>private fund</i> ?  |          |         |
|           | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:  |          |         |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |         |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 9,363,006   |          |         |
| <u>Ow</u> | nership   |          |         |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  |          |         |
|           | \$ 500,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen  | ts of th | ne      |
|           | fund).  |          | 10      |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  |          |         |
|           | 8   |          |         |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |          |         |
| 15.       | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>  |          |         |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes<br>⊙ | No<br>O |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |          |         |
| Voi       | ır Advisory Services  |          |         |
| <u></u>   | THATISHY SOLVIOUS   | Yes      | No      |
| 17.       | (a) Are you a subadviser to this <i>private fund</i> ?  | $\circ$  | $\odot$ |
|           | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  | leave    | this    |
|           | No Information Filed  |          |         |
| 40        | (a) De annique de deise au (athem them the inventor at a deise as liete die Ocation 7 D (4) A O (b)) a deise the antique (a form the  | Yes      | No      |
| 18.       | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a)</li></ul> | is "no   | ⊙       |
|           | leave this question blank.  |          |         |
|           | No Information Filed  |          |         |
| 19.       | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | Yes      |         |
|           | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  | •        | 0       |
| 20.       | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |          |         |
|           | 1%  |          |         |

**Private Offering** 

| 22. It<br>_ | yes, provide the <i>private fund's</i> Form D file number (if any):  |       |             |
|-------------|--|-------|-------------|
|             | orm D file number  |       |             |
|             | 21-141606  |       |             |
| . SER       | VICE PROVIDERS   |       |             |
| Audito      | <u>ors</u>   | v     | 'es l       |
| 23. (a      | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  |       | es i<br>⊙ ∈ |
|             | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  |       | •           |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.  | te    |             |
|             | Additional Auditor Information : 1 Record(s) Filed.  |       |             |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compute questions (b) through (f) separately for each auditing firm.                                       | olete |             |
|             | (b) Name of the auditing firm:  RAICH ENDE MALTER & CO. LLP  |       |             |
|             | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |       |             |
|             | City: State: Country:  NEW YORK New York United States   |       |             |
|             | New York Critical States   | Yes   | . No        |
|             | (d) Is the auditing firm an independent public accountant?   | •     | 0           |
|             | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •     | 0           |
|             | If yes, Public Company Accounting Oversight Board-Assigned Number: 50  |       |             |
|             | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •     | 0           |
|             |  | Y     | 'es l       |
| (9          | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | (     | •           |
| (h          | ) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |       |             |
|             |  |       |             |
|             | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |       |             |
| Prime       | <u>Broker</u>  | Y     | 'es l       |
| 24. (a      | Does the <i>private fund</i> use one or more prime brokers?  |       | 0. (        |
|             | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker. | than  | one         |
|             | No Information Filed   |       |             |
| Custo       | <u>dian</u>  |       |             |
|             |  | Y     | 'es l       |
| .5. (a      | Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?   |       | •           |

Additional Custodian Information : 1 Record(s) Filed.

Yes No

| /L\   | Land name of sustadion.   |  |   |                     |
|---|---|--|---|---------------------|
| (a)   | Legal name of custodian:<br>NATIONAL FINANCIAL SERV   | ICES LLC   |   |                     |
| (c)   | Primary business name of cu<br>NATIONAL FINANCIAL SERV  |  |   |                     |
| (d)   | The location of the custodian   | 's office responsible for custody of the private fu  | nd's assets (city, state and country):  |                     |
|   | City:   | State:   | Country:  |                     |
|   | JERSEY CITY   | New Jersey   | United States   |                     |
| (e)   | Is the custodian a related per  | rson of your firm?   |   | <b>`</b>            |
|   | ·   | •  |   |                     |
| (f)   | If the custodian is a broker-de 8 - 26740   | ealer, provide its SEC registration number (if any   | ·):   |                     |
|   | CRD Number (if any):  |  |   |                     |
|   | 13041   |  |   |                     |
| (a)   | If the custodian is not a broke   | er-dealer, or is a broker-dealer but does not bew  | e an SEC registration number, provide its <i>legal entity id</i>  | lentifier (if any)  |
|   |   |  |   |                     |
| Does<br>f the                                 | the private fund use an admin   | ves," respond to questions (b) through (f) below.  | If the <i>private fund</i> uses more than one administrator, y  | ou must complete qu |
| Does<br>f the<br>(b) thr                      | the <i>private fund</i> use an admin<br>answer to question 26.(a) is "y<br>rough (f) separately for each ac   | ves," respond to questions (b) through (f) below. dministrator.  | If the <i>private fund</i> uses more than one administrator, y  | ou must complete qu |
| Does<br>f the<br>b) thr                       | the <i>private fund</i> use an admin answer to question 26.(a) is "y  | ves," respond to questions (b) through (f) below. dministrator.  | If the <i>private fund</i> uses more than one administrator, y  | ou must complete qu |
| Does f the b) thr  Addi                       | the <i>private fund</i> use an admin<br>answer to question 26.(a) is "y<br>rough (f) separately for each ac<br>tional Administrator Informati   | ves," respond to questions (b) through (f) below. dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) belo  | If the <i>private fund</i> uses more than one administrator, y  |                     |
| Does f the (b) thr  Addit                     | the <i>private fund</i> use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Information answer to question 26.(a) is estions (b) through (f) separate   | ves," respond to questions (b) through (f) below. dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) belo  |   |                     |
| Does  f the  (b) thr  Addit                   | the <i>private fund</i> use an admin<br>answer to question 26.(a) is "y<br>rough (f) separately for each ac<br>tional Administrator Informati   | ves," respond to questions (b) through (f) below.  dministrator.  fon: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  |   |                     |
| Does  f the (b) thr  Addit  If the que (b)    | the <i>private fund</i> use an adminanswer to question 26.(a) is "yrough (f) separately for each actional Administrator Informatione answer to question 26.(a) is estions (b) through (f) separated.  Name of administrator:  | ves," respond to questions (b) through (f) below. dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) belowely for each administrator.  |   |                     |
| Does If the (b) thr  Addit  If the que (b)    | the private fund use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Informatione answer to question 26.(a) is estions (b) through (f) separate Name of administrator:  SS&C TECHNOLOGIES, INC  | ves," respond to questions (b) through (f) below. dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) belowely for each administrator.  |   |                     |
| Does  f the (b) thr  Addit  If the que (b)    | the private fund use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Information e answer to question 26.(a) is estions (b) through (f) separate Name of administrator:  SS&C TECHNOLOGIES, INC   | res," respond to questions (b) through (f) below.  dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) belowely for each administrator.  on: 1 Record(s) Filed.   | w. If the <i>private fund</i> uses more than one administrator  |                     |
| Does  f the  (b) thr  Addit  If th  que  (b)  | the private fund use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Information answer to question 26.(a) is estions (b) through (f) separated Name of administrator:  SS&C TECHNOLOGIES, INC Location of administrator (city City:  WINDSOR   | ves," respond to questions (b) through (f) below. dministrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowely for each administrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowely for each administrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowed to the property of the pr | w. If the <i>private fund</i> uses more than one administrator  Country:  | , you must complete |
| Does  f the  (b) thr  Addit  If th  que  (b)  | the private fund use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Informatione answer to question 26.(a) is estions (b) through (f) separate Name of administrator:  SS&C TECHNOLOGIES, INC Location of administrator (city City:  | ves," respond to questions (b) through (f) below. dministrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowely for each administrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowely for each administrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowed to the property of the pr | w. If the <i>private fund</i> uses more than one administrator  Country:  | , you must complete |
| Adding lf the (b) three (b) (c)               | the private fund use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Information answer to question 26.(a) is estions (b) through (f) separated Name of administrator:  SS&C TECHNOLOGIES, INC Location of administrator (city City:  WINDSOR  Is the administrator a related   | ves," respond to questions (b) through (f) below. dministrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowely for each administrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowely for each administrator.  ion: 1 Record(s) Filed.  is "yes," respond to questions (b) through (f) belowed to the property of the pr | w. If the <i>private fund</i> uses more than one administrator  Country: United States                            | , you must complete |
| Does f the b) thr Addit If the que (b) (c)    | the private fund use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Information answer to question 26.(a) is estions (b) through (f) separated Name of administrator:  SS&C TECHNOLOGIES, INC Location of administrator (city City: WINDSOR  Is the administrator a related Does the administrator preparated                                  | ves," respond to questions (b) through (f) below. dministrator.  fon: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) belowely for each administrator.  "yes," state and country):  State:  Connecticut  "person of your firm?   | w. If the <i>private fund</i> uses more than one administrator  Country: United States  private fund's investors? | , you must complete |
| Does  f the (b) thr  Addit  If th que (b) (c) | the private fund use an admin answer to question 26.(a) is "y rough (f) separately for each actional Administrator Information answer to question 26.(a) is estions (b) through (f) separated Name of administrator:  SS&C TECHNOLOGIES, INC  Location of administrator (city) City: WINDSOR  Is the administrator a related Does the administrator preparated Yes (provided to all invested) | res," respond to questions (b) through (f) below.  dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) belowely for each administrator.  ", state and country):  State:  Connecticut  " person of your firm?  are and send investor account statements to the ors)  Some (provided to some but not all investors)   | w. If the <i>private fund</i> uses more than one administrator  Country: United States  private fund's investors? | you must complete   |

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

| 28. | (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?   |          | •       | 0 |
|-----|--|----------|---------|---|
|     | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one must complete questions (b) through (g) separately for each marketer.               |          |         |   |
|     | Additional Marketer Information : 1 Record(s) Filed.   |          |         |   |
|     | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more one marketer, you must complete questions (b) through (g) separately for each marketer. |          |         |   |
|     | (b) Is the marketer a <i>related person</i> of your firm?  | Yes<br>ⓒ | No<br>C |   |
|     | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC   |          |         |   |
|     | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908  |          |         |   |
|     | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country:  |          |         |   |
|     | NEW YORK New York United States  |          |         |   |
|     | (f) Does the marketer market the <i>private fund</i> through one or more websites?   | Yes      | No<br>⊙ |   |
|     | (g) If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed   |          |         |   |
|     |  |          |         | _ |
|     | mation About the Private Fund  (a) Name of the private fund:  FIXED INCOME OPPORTUNITIES NB LLC  (b) Private fund identification number:  (include the "805-" prefix also)  805-6637727456   |          |         |   |
| 2.  | Under the laws of what state or country is the <i>private fund</i> organized:  State:  New York  Country:  United States   |          |         |   |
| 3.  | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |          |         |   |
|     | Name of General Partner, Manager, Trustee, or Director   |          |         |   |
|     | NEUBERGER BERMAN INVESTMENT ADVISERS LLC   |          |         | _ |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |          |         |   |
|     | No Information Filed   |          |         |   |
| 4.  | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |          |         |   |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |          |         |   |
|     | No Information Filed   |          |         | _ |

| 6.        | (a) Is this a "master fund" in a master-feeder arrangement?   | 0         | $\odot$ |
|-----------|---|-----------|---------|
|           | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  |           |         |
|           | No Information Filed  |           |         |
|           |   |           |         |
|           |   | Yes       | No      |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0         | $\odot$ |
|           | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?   |           |         |
|           | Name of private fund:   |           |         |
|           | Private fund identification number:   |           |         |
|           | (include the "805-" prefix also)  |           |         |
|           |   |           |         |
|           |   |           |         |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.  | :-feede   | r       |
|           | arrangement or reporting on the funds separately.   |           |         |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund   | ds ans    | wer     |
|           | the following questions:  |           |         |
|           |   |           |         |
|           | No Information Filed  |           |         |
|           |   |           |         |
|           |   |           |         |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single   | -         |         |
|           | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | interes   | sts,    |
|           | and each class (or series) invests substantially all of its assets in a single master fund.   | Yes       | No      |
| 8.        | (a) Is this private fund a "fund of funds"?   | 0         | •       |
|           | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of  |           |         |
|           | they are also private funds or registered investment companies.   |           |         |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0         | 0       |
|           |   |           |         |
|           |   | Yes       | No      |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  | 0         | $\odot$ |
|           | than "money market funds," to the extent provided in Instruction 6.e.)?   |           |         |
| 10.       | What type of fund is the <i>private fund</i> ?  |           |         |
|           | • hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :  |           |         |
|           | Theage fund of inquidity fund of private equity fund of fear estate fund of securitized asset fund of venture capital fund of other private fund.   |           |         |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |           |         |
|           |   |           |         |
| 11.       | Current gross asset value of the private fund:  |           |         |
|           | \$ 1,954,631,412  |           |         |
|           |   |           |         |
| <u>Ow</u> | <u>mership</u>  |           |         |
| 12        | Minimum investment commitment required of an investor in the <i>private fund</i> :  |           |         |
|           | \$ 100,000  |           |         |
|           | NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document  | nts of th | ne      |
|           | fund).  |           |         |
|           |   |           |         |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  |           |         |
|           | 2   |           |         |
| 14        | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |           |         |
| . →.      | 1%  |           |         |
|           |   |           |         |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |           |         |
|           | 00/   |           |         |

Yes No

| (1            | of the fund limited to <i>qualified clients</i> ?   | if investment company under s  | ection 3(c)(1) of the Investment Comp  | any Act of 1940, are sales     | 0       | 0        |
|---------------|---|--|--|--------------------------------|---------|----------|
|               | hat is the approximate percentage of the <i>private fund</i> beneficially on  | owned by non- <i>United States pe</i>  | ersons:  |                                |         |          |
| Your          | Advisory Services   |  |  |                                |         |          |
|               |   |  |  |                                | Yes     | No       |
| 17. (         | a) Are you a subadviser to this private fund?   |  |  |                                | 0       | •        |
| (1            | o) If the answer to question 17.(a) is "yes," provide the name and S  | SEC file number, if any, of the a  | adviser of the <i>private fund</i> . If the answe  | er to question 17.(a) is "no," | leave   | this     |
|               | question blank.   | No Information File  | 4  |                                |         |          |
|               |   | No information File  | u .  |                                |         |          |
| 18 (:         | a) Do any investment advisers (other than the investment advisers   | listed in Section 7 B (1) A 3 (h   | )) advise the private fund?  |                                | _       | No       |
| •             | b) If the answer to question 18.(a) is "yes," provide the name and S  |  |  | answer to guestion 18.(a)      | is "no. | _O       |
| (.            | leave this question blank.  | see me named, it any, or the   | and advisors to the private rand. If the   | anower to quotien renay        | 10 110, | ,        |
|               | Name of Other Adviser to private fund   |  | SEC file number  | CRD number                     |         |          |
|               | NEUBERGER BERMAN EUROPE LIMITED   |  | 801-78140  | 162267                         |         |          |
|               | NEUBERGER BERMAN SINGAPORE PTE. LIMITED   |  | 801-78988  | 167947                         |         |          |
|               |   |  |  |                                | Yes     | No       |
|               | re your <i>clients</i> solicited to invest in the <i>private fund</i> ?   |  |  |                                | 0       | $\odot$  |
| ٨             | IOTE: For purposes of this question, do not consider feeder funds of  | f the private fund.  |  |                                |         |          |
| 20. A         | pproximately what percentage of your <i>clients</i> has invested in the <i>pr</i>   | ivate fund?  |  |                                |         |          |
|               | %   |  |  |                                |         |          |
|               |   |  |  |                                |         |          |
| <u>Privat</u> | e Offering  |  |  |                                |         |          |
| 21 L          | as the private fund ever relied on an exemption from registration o   | f ita accuriting under Regulatio   | n D of the Cognition Act of 10222  |                                | _       | No       |
| Z1. I         | as the private fund ever relied on all exemption from registration of   | i its securities under ivegulation   | in D of the Securities Act of 1955:  |                                | ⊙       | 0        |
|               |   |  |  |                                |         |          |
| 22. If        | yes, provide the <i>private fund's</i> Form D file number (if any):   |  |  |                                |         |          |
|               | yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number   |  |  |                                |         |          |
| I             | Form D file number<br>021-248552  |  |  |                                |         |          |
| I             | Form D file number  |  |  |                                |         |          |
| I             | Form D file number<br>021-248552  |  |  |                                |         |          |
|               | Form D file number<br>021-248552  |  |  |                                |         |          |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  |  |  |                                |         |          |
|               | Form D file number 021-248552 021-316789  VICE PROVIDERS  |  |  |                                | Yes     |          |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  Ors   | ual audit?   |  |                                | _       | i No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  |  | ance with U.S. GAAP?   |                                | •       | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  ors  a) (1) Are the <i>private fund's</i> financial statements subject to an annumber (2) If the answer to question 23.(a)(1) is "yes," are the financial statements and the statements of the statement of the  | statements prepared in accorda   |  | ng firm, you must complete     | ⊙<br>⊙  | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  ors  a) (1) Are the <i>private fund's</i> financial statements subject to an annumber   | statements prepared in accorda   |  | ng firm, you must complete     | ⊙<br>⊙  | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  a) (1) Are the <i>private fund's</i> financial statements subject to an annu (2) If the answer to question 23.(a)(1) is "yes," are the financial statements for the financial statements of the answer to question 23.(a)(1) is "yes," respond to questions questions (b) through (f) separately for each auditing firm.  | statements prepared in accorda   |  | ng firm, you must complete     | ⊙<br>⊙  | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  a) (1) Are the <i>private fund's</i> financial statements subject to an annu (2) If the answer to question 23.(a)(1) is "yes," are the financial statements and the financial statements of the answer to question 23.(a)(1) is "yes," respond to questions questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  | statements prepared in accordance in accordance (b) through (h) below. If the p  | rivate fund uses more than one auditi  |                                | 0       | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  a) (1) Are the <i>private fund's</i> financial statements subject to an annu (2) If the answer to question 23.(a)(1) is "yes," are the financial statements for the financial statements of the answer to question 23.(a)(1) is "yes," respond to questions questions (b) through (f) separately for each auditing firm.  | statements prepared in accordance in accordance (b) through (h) below. If the p  | rivate fund uses more than one auditi  |                                | 0       | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  a) (1) Are the <i>private fund</i> 's financial statements subject to an annual (2) If the answer to question 23.(a)(1) is "yes," are the financial statements for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions questions (b) through (f) separately for each auditing firm.  If the answer to question 23.(a)(1) is "yes," respond to question questions (b) through (f) separately for each auditing firm.   | statements prepared in accordance in accordance (b) through (h) below. If the p  | rivate fund uses more than one auditi  |                                | 0       | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  A) (1) Are the <i>private fund's</i> financial statements subject to an annual (2) If the answer to question 23.(a)(1) is "yes," are the financial statements (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:   | statements prepared in accordance in accordance (b) through (h) below. If the p  | rivate fund uses more than one auditi  |                                | 0       | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  a) (1) Are the <i>private fund</i> 's financial statements subject to an annual (2) If the answer to question 23.(a)(1) is "yes," are the financial statements for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions questions (b) through (f) separately for each auditing firm.  If the answer to question 23.(a)(1) is "yes," respond to question questions (b) through (f) separately for each auditing firm.   | statements prepared in accordance in accordance (b) through (h) below. If the p  | rivate fund uses more than one auditi  |                                | 0       | s No     |
| B. SEF        | Form D file number 021-248552 021-316789  VICE PROVIDERS  A) (1) Are the <i>private fund's</i> financial statements subject to an annual (2) If the answer to question 23.(a)(1) is "yes," are the financial statements (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:   | statements prepared in accordance (b) through (h) below. If the property of th | e private fund uses more than one audition   |                                | 0       | s No     |
| B. SEF        | Form D file number  021-248552  021-316789  VICE PROVIDERS  a) (1) Are the <i>private fund's</i> financial statements subject to an annumber (2) If the answer to question 23.(a)(1) is "yes," are the financial statements (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the City:   | statements prepared in accordance (b) through (h) below. If the property of th | e private fund uses more than one audition of the private fund uses more audition of the p |                                | 0       | s No     |
| B. SEF        | Form D file number 121-248552 121-316789  VICE PROVIDERS  a) (1) Are the <i>private fund's</i> financial statements subject to an annual (2) If the answer to question 23.(a)(1) is "yes," are the financial statements (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the state of th | statements prepared in accordance (b) through (h) below. If the parents (b) through (h) below.   | e private fund uses more than one audition of the private fund uses more fund uses fund | liting firm, you must comple   | ⊙<br>⊙  | S No C C |
| B. SEF        | Corm D file number 1/21-248552 1/21-316789  VICE PROVIDERS  1/21 (1) Are the <i>private fund's</i> financial statements subject to an annual (2) If the answer to question 23.(a)(1) is "yes," are the financial statements are the financial statements of questions (a) (b) through (c) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to question questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the City:  GRAND CAYMAN  | statements prepared in accordance (b) through (h) below. If the parents (b) through (h) below.   | e private fund uses more than one audition of the private fund uses more audition of the p | liting firm, you must comple   | ete     | No C     |
| B. SEF        | Form D file number  021-248552  021-316789  VICE PROVIDERS  a) (1) Are the <i>private fund's</i> financial statements subject to an annumber (2) If the answer to question 23.(a)(1) is "yes," are the financial statements (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the City:   | statements prepared in accordance (b) through (h) below. If the parents (b) through (h) below.   | e private fund uses more than one audition of the private fund uses more audition of the p | liting firm, you must comple   | ete     | S No C C |

|         | If yes, Public Company Accounting Oversight Board-Assig  | gned Number:  |           |
|---------|--|---|-----------|
|         | 1000   |   |           |
|         | (f) If "yes" to (e) above, is the auditing firm subject to regular   | inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | 0         |
|         |  |   |           |
| (g)     | Are the private fund's audited financial statements for the most re  |   | es No     |
|         |  | fund since your last annual updating amendment contain unqualified opinions?  | ⊙ C       |
| (h)     |  | runa since your last annual updating amenament contain unqualmed opinions?  |           |
|         | Yes  No  Report Not Yet Received    Second   Second |   |           |
|         | ii you check Report Not Yet Received, you must promptiy iile a   | an amendment to your Form ADV to update your response when the report is available.   |           |
| Prime E | <u>Broker</u>  | •   | res No    |
| 24. (a) | Does the <i>private fund</i> use one or more prime brokers?  |   | 0 0       |
|         | If the answer to question 24.(a) is "yes," respond to questions (b prime broker, you must complete questions (b) through (e) separations   | b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than arately for each prime broker. | one       |
|         |  | No Information Filed  |           |
|         |  |   |           |
| Custodi | <u>lian</u>  |   |           |
| 05 (-)  |  |   | es No     |
| 25. (a) | Does the <i>private fund</i> use any custodians (including the prime be<br>If the answer to question 25.(a) is "yes," respond to questions (b<br>custodian, you must complete questions (b) through (g) separat  | b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than or                                | ⊙ C<br>ne |
|         | Additional Custodian Information : 2 Record(s) Filed.  |   |           |
|         |  |   |           |
|         | If the answer to question 25.(a) is "yes," respond to questions custodian, you must complete questions (b) through (g) separations   | s (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than carately for each custodian.    | one       |
|         | (b) Legal name of custodian:  JPMORGAN CHASE BANK, N.A.  |   |           |
|         | (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A.  |   |           |
|         | (d) The location of the custodian's office responsible for <i>custo</i>  | tody of the private fund's assets (city, state and country):  |           |
|         | City: State:   | Country:  |           |
|         | NEW YORK New Yo  |   | NI-       |
|         | (e) Is the custodian a <i>related person</i> of your firm?   | Yes   | s No      |
|         |  |   |           |
|         | (f) If the custodian is a broker-dealer, provide its SEC registre  | ration number (if any):   |           |
|         | CRD Number (if any):   |   |           |
|         | (g) If the custodian is not a broker-dealer, or is a broker-dealer   | er but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)  |           |
|         | 7H6GLXDRUGQFU57RNE97   |   |           |
|         | If the answer to question 25.(a) is "yes," respond to questions custodian, you must complete questions (b) through (g) separations   | s (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than carately for each custodian.    | one       |
|         | (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  |   |           |
|         | (c) Primary business name of custodian:  |   |           |

| City:<br>FLOR           | ENCE   | State:<br>South Carolina  | Country: United States  |                            |
|-------------------------|--|---|---|----------------------------|
| FLOR                    | ENCE   | South Carolina  | Office States   | Yes No                     |
| (e) Is the              | custodian a related perso                                  | on of your firm?  |   | ○ ●                        |
| (f) If the o            | custodian is a broker-dea                                  | aler, provide its SEC registration number (if any):   |   |                            |
| CRD N                   | lumber (if any):   |   |   |                            |
|                         | custodian is not a broker-<br>GQZYBDK8S7L73M02             | dealer, or is a broker-dealer but does not have a   | an SEC registration number, provide its <i>legal entity ide</i>   | entifier (if any)          |
| istrator                |  |   |   |                            |
|                         |  |   |   | Yes I                      |
| If the answer           | to question 26.(a) is "yes                                 |   | the <i>private fund</i> uses more than one administrator, yo  | ou must complete questions |
| (b) through (f          | ) separately for each adn                                  | ninistrator.  |   |                            |
| Additional A            | dministrator Information                                   | n : 1 Record(s) Filed.  |   |                            |
|                         | rer to question 26.(a) is "y<br>(b) through (f) separately | · · · · · · · · · · · · · · · · · · ·   | If the <i>private fund</i> uses more than one administrator,  | you must complete          |
| (b) Name                | of administrator:  |   |   |                            |
| U.S. B                  | ANCORP FUND SERVIC   | ES, LLC   |   |                            |
| (c) Location            | on of administrator (city, s                               | state and country):   |   |                            |
| City:                   | N. IIZEE   | State:  | Country:  |                            |
| MILWA                   | AUKEE  | Wisconsin   | United States   | Yes No                     |
| (d) Is the              | administrator a related p                                  | erson of your firm?   |   | 0 0                        |
| (a) Dagg                | the administrator propers                                  | and and investor account statements to the  | rivota fundia invastora?  |                            |
|                         |  | e and send investor account statements to the $p$ s) $\Box$ Some (provided to some but not all investor |   |                            |
|                         |  | ~   | ~   |                            |
| 11                      |  |   | unt statements to the (rest of the) private fund's invest   | ors? If investor account   |
| Staten                  | ients are not sent to the (                                | (rest of the) private fund's investors, respond "no   | т аррпсавіе.  |                            |
|                         |  |   |   |                            |
| ıring your last f<br>0% | scal year, what percenta                                   | ge of the private fund's assets (by value) was val  | ued by a <i>person</i> , such as an administrator, that is not  | your related person?       |
| clude only thos         |  | ·   | lished for that asset, if any, including obtaining any re<br>see calculations (including allocations) was the valuation |                            |
| <u>ters</u>             |  |   |   |                            |
|                         | vata fundusa tha sarvica                                   | s of someone other than you or your <i>employees</i>  | for marketing nurnoses?   | Yes I                      |
| Does the priv           |  |   | der, introducer, municipal advisor or other solicitor, or   | •                          |
| You must an             | 8.(a) is "yes," respond to                                 | questions (b) through (g) below for each such n   | narketer the <i>private fund</i> uses. If the <i>private fund</i> uses  | more than one marketer yo  |
| You must an             | 8.(a) is "yes," respond to                                 |   | narketer the <i>private fund</i> uses. If the <i>private fund</i> uses  | more than one marketer yc  |

answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than

U.S. BANK

|        | one marketer, you must complete questions (b) through (g) separately for each marketer.  |        |
|--------|--|--------|
|        |  | Yes No |
|        | (b) Is the marketer a related person of your firm?   | • c    |
|        |  |        |
|        | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC   |        |
|        |  |        |
|        | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):   |        |
|        | 801 - 3908   |        |
|        | and CRD Number (if any): 2908  |        |
|        |  |        |
|        | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):   |        |
|        | City: State: Country:  NEW YORK New York United States   |        |
|        | NEW FORK States  | Yes No |
|        | (f) Does the marketer market the <i>private fund</i> through one or more websites?   | 0 0    |
|        |  |        |
|        | (g) If the answer to question 28.(f) is "yes," list the website address(es):   |        |
|        | No Information Filed   |        |
|        |  |        |
| A P    | PRIVATE FUND   |        |
| / \. I | THE TOTAL STATE OF THE STATE OF |        |
| Info   | ormation About the Private Fund  |        |
|        |  |        |
| 1.     | (a) Name of the private fund:  |        |
|        | GREAT LAKE FUNDING I LP  |        |
|        | (b) Private fund identification number:  |        |
|        | (include the "805-" prefix also)   |        |
|        | 805-3042930246   |        |
|        |  |        |
| 2.     | Under the laws of what state or country is the <i>private fund</i> organized:  |        |
|        | State: Country:  |        |
|        | Delaware United States   |        |
| •      |  |        |
| 3.     | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  Name of General Partner, Manager, Trustee, or Director  |        |
|        | GREAT LAKE FUNDING I LLC   |        |
|        |  |        |
|        | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |        |
|        | No Information Filed   |        |
|        |  |        |
| 4.     | The private fund (check all that apply; you must check at least one):  |        |
|        | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |        |
|        | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |        |
| _      |  |        |
| 5.     | List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.   |        |
|        | No Information Filed   |        |
| 6.     | (a) Is this a "master fund" in a master-feeder arrangement?  | Yes No |
| 0.     | (a) Is this a master fund in a master-reeder arrangement?  (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   | 0 0    |
|        | No Information Filed   |        |
|        | THO IIIIOTHIALIOTT HOA   |        |
|        |  | Yes No |
|        | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0 0    |
|        | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |        |

Name of private fund:

|            | (include the "805-" prefix also)  |         |         |  |  |
|------------|---|---------|---------|--|--|
|            |   |         |         |  |  |
|            | IOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder rrangement or reporting on the funds separately.  |         |         |  |  |
| 7.         | ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer following questions:  |         |         |  |  |
|            | No Information Filed  |         |         |  |  |
|            | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Yes No |         |         |  |  |
| 8.         | (a) Is this <i>private fund</i> a "fund of funds"?  |         |         |  |  |
| 0.         | IOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether ney are also private funds or registered investment companies.   |         |         |  |  |
|            | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | $\circ$ | $\circ$ |  |  |
|            |   |         |         |  |  |
| 9.         | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | Yes     | No<br>⊙ |  |  |
| 10.        | What type of fund is the <i>private fund</i> ?  |         |         |  |  |
|            | • hedge fund □ liquidity fund □ private equity fund □ real estate fund □ securitized asset fund □ venture capital fund □ Other private fund:  |         |         |  |  |
|            | neage tand inquality tand equity tand lead estate tand essentially tentale supride tand.  |         |         |  |  |
|            | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |         |         |  |  |
| 11.        | Current gross asset value of the <i>private fund</i> : \$ 587,986,199   |         |         |  |  |
| <u>Owi</u> | nership   |         |         |  |  |
| 12.        | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 0  |         |         |  |  |
|            | NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).   |         |         |  |  |
| 13.        | Approximate number of the <i>private fund's</i> beneficial owners:  |         |         |  |  |
| 14.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |         |         |  |  |
| 15.        | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%   |         |         |  |  |
|            | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes     | No<br>O |  |  |
| 16.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |         |         |  |  |
|            |   |         |         |  |  |
| <u>You</u> | r Advisory Services   | Yes     | No      |  |  |

Private fund identification number:

17. (a) Are you a subadviser to this *private fund*?

|       | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question question blank. |   |          |         |  |  |  |
|-------|--|---|----------|---------|--|--|--|
|       |  | No Information Filed  |          |         |  |  |  |
| _     |  |   | Yes      | No.     |  |  |  |
| 8.    |  | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is | O<br>"no | . ⊙     |  |  |  |
|       |  | leave this question blank.  | 110      | ,       |  |  |  |
|       |  | No Information Filed  |          |         |  |  |  |
|       |  |   | Yes      | No.     |  |  |  |
| 9.    |  | your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | ⊙        | 0       |  |  |  |
|       | NO   | TE: For purposes of this question, do not consider feeder funds of the private fund.  |          |         |  |  |  |
|       |  | proximately what percentage of your clients has invested in the private fund?   |          |         |  |  |  |
|       | 1%   |   |          |         |  |  |  |
| riv   | ate (  | Offering  |          |         |  |  |  |
| 1     | ⊔مد  | s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   |          | No.     |  |  |  |
| . 1 . | паѕ  | the private rund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | ⊙        | 0       |  |  |  |
| 22.   | If ye  | es, provide the <i>private fund's</i> Form D file number (if any):  |          |         |  |  |  |
|       | For  | rm D file number  |          |         |  |  |  |
|       | 021  | 1-332614  |          |         |  |  |  |
| 3.    |  | <ul><li>(1) Are the <i>private fund</i>'s financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>  | •        | s N     |  |  |  |
|       |  | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   |          |         |  |  |  |
|       |  | Additional Auditor Information : 1 Record(s) Filed.   |          |         |  |  |  |
|       |  | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  | e        |         |  |  |  |
|       |  | (b) Name of the auditing firm:  |          |         |  |  |  |
|       |  | ERNST & YOUNG LTD.  |          |         |  |  |  |
|       |  | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |          |         |  |  |  |
|       |  | City: State: Country:   |          |         |  |  |  |
|       |  | GRAND CAYMAN Cayman Islands   | ,        |         |  |  |  |
|       |  | (d) le the auditing firm an independent public accountant?  | es       | No<br>C |  |  |  |
|       |  |   |          |         |  |  |  |
|       |  | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •        | 0       |  |  |  |
|       |  | If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  |          |         |  |  |  |
|       |  | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •        | 0       |  |  |  |
|       |  |   | ٧a       | , NI-   |  |  |  |
|       | (a)  | Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?  |          | s No    |  |  |  |
|       |  |   | •        | С       |  |  |  |
|       | (h)  | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?  |          |         |  |  |  |
|       |  | C Yes C No € Report Not Yet Received  |          |         |  |  |  |

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

| the answer to question 25 (e) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than astodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than astodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK KATIONAL ASSOCIATION  (d) Primary business name of austodian:  U.S. BANK  (d) The location of the custodians office responsible for custody of the private fund's assets (city, state and country):  City:  ST. PAUL Minnesota United States  (e) Is the custodian a related person of your firm?  (g) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) (SEYLGOZYSOKSSTLTSMO2)  Interest of question 75 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  U.S. BANCORP FUND SERVICES LLC  (b) Name of administrator (city, state and country):  City: State: Country:  |  | an aritan harlana                            |   | Yes                        |
|--|--|--|---|----------------------------|
| No information Filed  ose the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  the answer to question 25,(a) sizes, respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than acceptable, over must complete question (b) through (g) separately for each custodian.  Use answer to question 25,(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  Use SANK KATIONAL ASSOCIATION  (c) Primary business name of outstodian.  US EANK (ATIONAL ASSOCIATION  (d) The location of the outstodians office responsible for outstody of the private fund's assets (city, state and country):  C(y):  ST, PAUL Minnesota United States  (e) Is the custodian a related person of your tirm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  C(RD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) influence to question 26,(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, undestinal Administrator Information : 1 Record(s) Filed.  If the answer to question 26,(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, undestinator (in the private fund uses more than one administrator, you must complete questions (b) through (f) below of administrator of administrator (in the private fund uses more than one administrator, you must complete questions (b) through (f) below of administrator of | f the answer to question 24.(a) is "ye     | es," respond to questions (b) through (e) be |   | ate fund uses more than or |
| be answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than actodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  If the custodian is often responsible for custody of the private fund's assets (only, state and country):  City of the fund to the custodian of the extendian of the extendian is often responsible for custody of the private fund's assets (only, state and country):  City of the custodian a related person of your firm?  (g) If the custodian is not a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, provide its SEC registration number (if any):  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  If the answer to question 26.(a) is "yes," respond to qu | rime broker, you must complete que         | stions (b) through (e) separately for each   | prime broker.   |                            |
| the answer to question 25 (e) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than astodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than astodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK KATIONAL ASSOCIATION  (d) Primary business name of austodian:  U.S. BANK  (d) The location of the custodians office responsible for custody of the private fund's assets (city, state and country):  City:  ST. PAUL Minnesota United States  (e) Is the custodian a related person of your firm?  (g) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) (SEYLGOZYSOKSSTLTSMO2)  Interest of question 75 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  U.S. BANCORP FUND SERVICES LLC  (b) Name of administrator (city, state and country):  City: State: Country:  |  | No Ir  | nformation Filed  |                            |
| the answer to question 25 (e) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than astodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than astodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK KATIONAL ASSOCIATION  (d) Primary business name of austodian:  U.S. BANK  (d) The location of the custodians office responsible for custody of the private fund's assets (city, state and country):  City:  ST. PAUL Minnesota United States  (e) Is the custodian a related person of your firm?  (g) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) (SEYLGOZYSOKSSTLTSMO2)  Interest of question 75 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  U.S. BANCORP FUND SERVICES LLC  (b) Name of administrator (city, state and country):  City: State: Country:  |  |  |   |                            |
| the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than actodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  ST. FAUL  Minnesota  United States  (e) It the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)  68YL6GZY/BDK8STL73M02   More than answer to question 25 (a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questional Administrator Information : 1 Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and administrator)  City:  State:  Country:   | 1  |  |   | Yes                        |
| Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  Str. FAUL  Minnesota  United States  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) obsylications of the custodian is and administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below if the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below if the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below if the private fund uses more than one administrator, you must complete questio |  |  | ·   | •                          |
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| custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: City: Strate: Country: ST. PAUL Minnesota  (e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) (BBYLEOZYBDKBS7L73M02)  atter  best the private fund use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  (b) Name of administrator Information: 1 Record(e) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (ii) separately for each administrator.  (c) Name of administrator (iii), state and country): CITY State: Country:  | Additional Custodian Information :         | Record(s) Filed.                             |   |                            |
| U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: US BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: ST. PAUL Minnesota United States  Y  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |  |  |   | te fund uses more than one |
| US BANK   City: State: Country: City: State: Country: City: State: Country: City: State: Country: United States   Country: City: State: Country: City: State: Country: United States   Country: City: State: Country: Country: City: State: Country: Country: City: State: Country: Country: Country: City: State: Country: Country: Country: City: State: Country: Country: Country: Country: City: State: Country: Country: Country: Country: Country: Country: Country: Country: Country: City: State: Country: Country: Country: Country: Country: Country: Country: Country: City: State: Country: Count   |  | ATION  |   |                            |
| City: St. PAUL Minnesota United States  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 68YL5OZYBDK8S7L73M02  atter  ces the private fund use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  |  | itodian:                                     |   |                            |
| ST. PAUL Minnesota United States  Y  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 68YL5OZYBDK8S7L73M02  ator  ator  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete que by through (f) separately for each administrator.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  | (d) The location of the custodian's        | office responsible for custody of the priva  | te fund's assets (city, state and country):                         |                            |
| (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  8BYL5QZYBDK8S7L73M02   atter  coes the private fund use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questionally (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:   |  |  | •   |                            |
| (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 6BYL5QZYBDK8S7L73M02  atter  ces the private fund use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete que to through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:   | 01.17.02                                   | Wiiiiiooota                                  | Office States   | Yes M                      |
| CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 6BYL5QZYBDK8S7L73M02  ator  oes the private fund use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:   | (e) Is the custodian a related personal    | on of your firm?                             |   | 0 (                        |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 6BYL5QZYBDK8S7L73M02  attor  oes the <i>private fund</i> use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  | (f) If the custodian is a broker-de        | aler, provide its SEC registration number (i | f any):   |                            |
| attor  oes the private fund use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  | -<br>CRD Number (if any):                  |  |   |                            |
| attor  oes the private fund use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  | (a) If the custodian is not a broke        | -dealer, or is a broker-dealer but does not  | have an SEC registration number, provide its <i>legal entity in</i> | dentifier (if anv)         |
| oes the <i>private fund</i> use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questional Administrator Information: 1 Record(s) Filed.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  |  | addict, of to a protor addict par adde flor  | navo an obo regionation number, previde ne regar entity re          | zorumor (ii uriy)          |
| oes the <i>private fund</i> use an administrator other than your firm?  the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questional Administrator Information: 1 Record(s) Filed.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  |  |  |   |                            |
| the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  | rator                                      |  |   |                            |
| Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  | Does the <i>private fund</i> use an admini | strator other than your firm?                |   | Yes                        |
| Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:  |  |  | low. If the private fund uses more than one administrator, y        | you must complete questio  |
| If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:   |  |  |   |                            |
| questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:   | Additional Administrator Informatio        | n : 1 Record(s) Filed.                       |   |                            |
| U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City: State: Country:   |  |  | below. If the <i>private fund</i> uses more than one administrator  | r, you must complete       |
| (c) Location of administrator (city, state and country): City: State: Country:   | (b) Name of administrator:                 |  |   |                            |
| City: State: Country:  | U.S. BANCORP FUND SERVI                    | CES, LLC                                     |   |                            |
| City: State: Country:  | (c) Location of administrator (city,       | state and country):                          |   |                            |
| MILWALIKEE Wisconsin Linited States  | City:                                      | State:                                       | -   |                            |
|  | MILWAUKEE                                  | Wisconsin                                    | United States   | Yes No                     |

Prime Broker

|              | (e) Does the administrator prepar                                      | e and send investor account statements to t   | ne private runu s investors:   |   |      |
|--------------|--|---|--|---|------|
|              | Yes (provided to all investor  | ors) O Some (provided to some but not all in  | vestors) No (provided to no investors)   |   |      |
|              |  | e) is "no" or "some," who sends the investor a<br>(rest of the) <i>private fund</i> 's investors, respond | account statements to the (rest of the) private fund's i   | nvestors? If investor account               |      |
|              | Statements are not sent to the   | (lest of the) private rand's investors, respond   | пот аррпсавте.   |   |      |
|              |  | age of the <i>private fund's</i> assets (by value) wa   | s valued by a <i>person</i> , such as an administrator, that   | is not your related person?                 |      |
| va           | clude only those assets where (i) such                                 |   | stablished for that asset, if any, including obtaining and fee calculations (including allocations) was the v                        |   | !    |
| <u>Marke</u> | <u>ters</u>  |   |  |   |      |
| 28. (a       | Does the <i>private fund</i> use the service                           | es of someone other than you or your <i>emplo</i> y   | vees for marketing purposes?   |   | s No |
| (            | You must answer "yes" whether the                                      | person acts as a placement agent, consultan<br>o questions (b) through (g) below for each su              | t, finder, introducer, municipal advisor or other solici<br>ch marketer the <i>private fund</i> uses. If the <i>private fund</i>     | itor, or similar <i>person</i> . If the ans |      |
|              | Additional Marketer Information : 1                                    | Record(s) Filed.  |  |   |      |
|              | answer to question 28.(a) is "yes,"                                    | •   | ant, finder, introducer, municipal advisor or other solor each such marketer the <i>private fund</i> uses. If the <i>p</i> marketer. | ·   |      |
|              |  |   |  | Yes No                                      | o    |
|              | (b) Is the marketer a related pers                                     | on of your firm?  |  | ⊚ 0   | ,    |
|              | (c) Name of the marketer:  NEUBERGER BERMAN BD L                       | LC  |  |   |      |
|              | (d) If the marketer is registered w 801 - 3908                         | ith the SEC, its file number (e.g., 801-, 8-, or  | 366-):   |   |      |
|              | and CRD Number (if any):<br>2908                                       |   |  |   |      |
|              | (e) Location of the marketer's office                                  | ce used principally by the <i>private fund</i> (city, st  | ate and country):  |   |      |
|              | City:  | State:  | Country:   |   |      |
|              | NEW YORK   | New York  | United States  | Yes No.                                     | 0    |
|              | (f) Does the marketer market the                                       | private fund through one or more websites?  |  | 0 @   |      |
|              | (a) If the answer to question 28 (f                                    | i) is "yes," list the website address(es):  |  |   |      |
|              | (g) It also allowed to queenen 20.(c                                   |   | ormation Filed   |   |      |
|              |  |   |  |   |      |
| A. PRIV      | ATE FUND   |   |  |   |      |
|              |  |   |  |   |      |
| nforma       | tion About the Private Fund  |   |  |   |      |
| 1. (a        | Name of the private fund:  |   |  |   |      |
|              | GREENE STREET FUNDING LP   |   |  |   |      |
| (b           | ) Private fund identification number: (include the "805-" prefix also) |   |  |   |      |
|              | 805-1289645832   |   |  |   |      |

State: Delaware

2. Under the laws of what state or country is the *private fund* organized:

Country:

United States

| 3.  | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |         |         |
|-----|--|---------|---------|
|     | Name of General Partner, Manager, Trustee, or Director   |         |         |
|     | GREENE STREET FUNDING LLC  |         |         |
|     | (b) If file a constant to the distriction is leastful to file and is a constant to a constant to the constant for the file and the constant to find  |         |         |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |         |         |
|     | No Information Filed   |         |         |
| 4.  | The <i>private fund</i> (check all that apply; you must check at least one):   |         |         |
|     | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |         |         |
|     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |         |         |
| _   |  |         |         |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed   |         |         |
|     | 140 mormation rined  | Yes     | No      |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | 0       | (O      |
|     | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  |         | ٠       |
|     | No Information Filed   |         |         |
|     |  |         |         |
|     |  | Yes     | No      |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | $\circ$ | $\odot$ |
|     | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |         |         |
|     | Name of private fund:  |         |         |
|     | Private fund identification number:  |         |         |
|     | (include the "805-" prefix also)   |         |         |
| 7.  | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions: |         |         |
|     | the following questions:   |         |         |
|     | No Information Filed   |         |         |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("seeder funds"). A fund would also be a "feeder fund" investigating in a "seeder fund" for purposes of this greating if it is part of my line and a single fund.  |         |         |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.   | neres   | ιδ,     |
|     |  | Yes     | No      |
| 8.  | (a) Is this <i>private fund</i> a "fund of funds"?   | 0       | $\odot$ |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w they are also <i>private funds</i> or registered investment companies.  | hethe   | er      |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0       | 0       |
|     |  |         |         |
|     |  | Yes     | No      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0       | ⊙       |
| 10. | What type of fund is the <i>private fund</i> ?   |         |         |
|     | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |         |         |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |         |
| 11  | Current gross asset value of the <i>private fund</i> :   |         |         |
|     | \$ 806,890,725   |         |         |

<u>Ownership</u>

| 12.  | \$ 0       | informativestment commitment required of an investor in the <i>private rund</i> .  |         |      |
|------|------------|--|---------|------|
|      |            | TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents).                                       | of th   | ıe   |
| 13.  | Appı<br>2  | proximate number of the <i>private fund's</i> beneficial owners:   |         |      |
| 14.  | Wha        | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |         |      |
| 15.  | (a)<br>0%  | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |         |      |
|      |            | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ? | Yes     |      |
| 16.  | Wha        | at is the approximate percentage of the private fund beneficially owned by non-United States persons:  |         |      |
| Υοι  | ır Adı     | visory Services  | Yes     | No   |
| 17.  | (a)        | Are you a subadviser to this private fund?   | 0       | •    |
|      |            | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.                   | eave    | this |
|      |            | No Information Filed   |         |      |
|      |            |  | Yes     | No   |
| 10.  | (a)        | שט any investinent auvisers (other than the investinent auvisers hateu in section יוסט. ( יו).א.ט. ( יו).א.ט. ( יו).א.ט. ( יו).א.ט. ( יו) auvise the private turio:  | 0       | •    |
|      |            | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.         | ; "no,' | "    |
|      |            | No Information Filed   |         |      |
|      |            |  | Yes     | No   |
| 19.  | Are        | your clients solicited to invest in the private fund?  | $\odot$ | 0    |
|      | NOT        | TE: For purposes of this question, do not consider feeder funds of the private fund.   |         |      |
| 20.  | Аррі<br>1% | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |         |      |
| Priv | rate C     | Offering   |         |      |
|      | <u> </u>   |  | Yes     | No   |
| 21.  | Has        | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •       | 0    |
| 22.  | If ye      | es, provide the <i>private fund's</i> Form D file number (if any):   |         |      |
|      | For        | m D file number  |         |      |
|      | 021        | 1-320201   |         |      |
| . SI | ERVIO      | CE PROVIDERS   |         |      |
| Auc  | litors     |  |         |      |
| 23   | (2)        | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  |         | No   |
| _0.  |            | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  |         | 0    |
|      |            | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   | •       | 0    |
|      |            | questions (b) through (f) separately for each auditing firm.   |         |      |
|      |            | Additional Auditor Information : 1 Record(s) Filed.  |         |      |
|      |            | If the answer to question 23 (a)(1) is "yes " respond to questions (b) through (b) below. If the private fund uses more than one auditing firm, you must complete  | Δ       |      |

questions (b) through (f) separately for each auditing firm.

|          | (b) Name of the auditing firm: ERNST & YOUNG LTD.  |          |             |     |
|----------|--|----------|-------------|-----|
|          | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |          |             |     |
|          | City: State: Country:  |          |             |     |
|          | GRAND CAYMAN Cayman Islands  | Vor      | s No        |     |
|          | (d) Is the auditing firm an independent public accountant?   | o res    | 0           |     |
|          | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •        | 0           | ,   |
|          | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  |          |             |     |
|          | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rule   | es? o    | 0           |     |
|          |  | Y        | 'es         | No  |
| (g)      | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | 1        | •           | 0   |
| (h)      | ) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |          |             |     |
|          | C Yes C No S Report Not Yet Received   |          |             |     |
|          | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |          |             |     |
| Prime B  | Broker   |          |             |     |
| Fillie B | <u>DIOREI</u>  | Y        | 'es         | No  |
| 24. (a)  | ) Does the <i>private fund</i> use one or more prime brokers?  | ı        | 0           | •   |
|          | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses no prime broker, you must complete questions (b) through (e) separately for each prime broker.         | ore than | one         |     |
|          | No Information Filed   |          |             |     |
|          |  |          |             |     |
| Custodia | <u>Jian</u>  | ,        | <b>/</b> 00 | Nia |
| 25. (a)  | ) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  |          | ′es<br>⊙    |     |
| ( )      | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mor custodian, you must complete questions (b) through (g) separately for each custodian.                 |          |             |     |
|          | Additional Custodian Information : 1 Record(s) Filed.  |          |             |     |
|          | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more custodian, you must complete questions (b) through (g) separately for each custodian.                 | ore than | one         |     |
|          |  |          |             |     |
|          | (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  |          |             |     |
|          |  |          |             |     |
|          | U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  |          |             |     |
|          | U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: US BANK  |          |             |     |
|          | U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States |          | s No        | 1   |
|          | U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:                                  | Yes<br>O | s No<br>⊚   |     |
|          | U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States |          |             |     |

| <u>Admir</u>  | nistrator  |   |  |                                  |
|---------------|--|---|--|----------------------------------|
| 26. (a        | a) Does the <i>private fund</i> use an administra                                    | tor other than your firm?   |  | Yes No                           |
|               | If the answer to question 26.(a) is "yes," (b) through (f) separately for each admin |   | f the <i>private fund</i> uses more than one administrate  |                                  |
|               | Additional Administrator Information :   | 1 Record(s) Filed.  |  |                                  |
|               | If the answer to question 26.(a) is "yes questions (b) through (f) separately for    |   | v. If the <i>private fund</i> uses more than one administra  | ator, you must complete          |
|               | (b) Name of administrator: U.S. BANCORP FUND SERVICES                                | 3, LLC  |  |                                  |
|               | (c) Location of administrator (city, sta   | ite and country):   |  |                                  |
|               | City:<br>MILWAUKEE   | State:<br>Wisconsin   | Country:<br>United States  |                                  |
|               | (d) Is the administrator a related personal  | con of your firm?   |  | Yes No                           |
|               | (u) is the autilitistrator a related pers  | son or your mine  |  | 0 0                              |
|               |  | nd send investor account statements to the Some (provided to some but not all inves                 |  |                                  |
|               |  | s "no" or "some," who sends the investor accest of the) <i>private fund's</i> investors, respond "r | count statements to the (rest of the) private fund's in not applicable."   | vestors? If investor account     |
| 0<br>Ir<br>va | %<br>nclude only those assets where (i) such <i>per</i>                              | rson carried out the valuation procedure esta   | alued by a <i>person</i> , such as an administrator, that is ablished for that asset, if any, including obtaining an fee calculations (including allocations) was the va | ny relevant quotes, and (ii) the |
| Marke         | eters  |   |  | V                                |
| 28. (a        | Does the <i>private fund</i> use the services of                                     | of someone other than you or your <i>employee</i>   | es for marketing purposes?   | Yes No                           |
| 20. (6        | You must answer "yes" whether the pers   | son acts as a placement agent, consultant, fuestions (b) through (g) below for each such            | inder, introducer, municipal advisor or other solicitor marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.  |                                  |
|               | Additional Marketer Information : 1 Re   | cord(s) Filed.  |  |                                  |
|               | answer to question 28.(a) is "yes," res  |   | t, finder, introducer, municipal advisor or other solid<br>each such marketer the <i>private fund</i> uses. If the <i>pri</i><br>arketer.                                | -                                |
|               | (b) Is the marketer a related person of  | of your firm?   |  | Yes No                           |
|               | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC                                   |   |  |                                  |
|               | 801 - 3908   | the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866   | ;-):   |                                  |
|               | and CRD Number (if any):   |   |  |                                  |

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

6BYL5QZYBDK8S7L73M02

|      | (e) Location of the marketer's office   | used principally by the <i>private fund</i> (city, s | state and country):   |  |  |  |  |  |  |  |
|------|---|--|---|--|--|--|--|--|--|--|
|      | City:   | State:   | Country:  |  |  |  |  |  |  |  |
|      | NEW YORK  | New York   | United States   |  |  |  |  |  |  |  |
|      | (f) Doos the marketer market the pr   | ingto fund through one or more websites              |   | Yes No   |  |  |  |  |  |  |
|      | (f) Does the marketer market the pr   | ivate fund through one or more websites              | <i>)</i>  | 0 0  |  |  |  |  |  |  |
|      | (g) If the answer to question 28.(f) is   | "yes," list the website address(es):                 |   |  |  |  |  |  |  |  |
|      |   | No Ir  | nformation Filed  |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
| . P  | RIVATE FUND   |  |   |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
| ıfoı | rmation About the Private Fund  |  |   |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
| 1.   | (a) Name of the <i>private fund</i> :  HAS PARTNERS FUND, L.P.  |  |   |  |  |  |  |  |  |  |
|      | (b) <i>Private fund</i> identification number:  |  |   |  |  |  |  |  |  |  |
|      | (include the "805-" prefix also)  |  |   |  |  |  |  |  |  |  |
|      | 805-2145475791  |  |   |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
| 2    | Under the laws of what state or country is th   | e private fund organized:                            |   |  |  |  |  |  |  |  |
| ۷.   | State:  | Country:   |   |  |  |  |  |  |  |  |
|      | Delaware  | United State   | es  |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
| 3.   | (a) Name(s) of General Partner, Manager,  |  | in a similar capacity):   |  |  |  |  |  |  |  |
|      | Name of General Partner, Manager, Truston NB EQUITY MANAGEMENT GP LLC   | e, or Director                                       |   |  |  |  |  |  |  |  |
|      | 115 Zq011 115 W W 10 ZIMZINI 01 ZI  |  |   |  |  |  |  |  |  |  |
|      | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. |  |   |  |  |  |  |  |  |  |
|      |   |  | rmation Filed   |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
| 4.   | The private fund (check all that apply; you m   | ust check at least one):                             |   |  |  |  |  |  |  |  |
|      | (1) qualifies for the exclusion from the d  | efinition of investment company under se             | ection 3(c)(1) of the Investment Company Act of 1940                      |  |  |  |  |  |  |  |
|      | $\square$ (2) qualifies for the exclusion from the d  | efinition of investment company under se             | ection 3(c)(7) of the Investment Company Act of 1940                      |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
| 5.   | List the name and country, in English, of each  |  | <u> </u>  |  |  |  |  |  |  |  |
|      |   | No Infor   | rmation Filed   |  |  |  |  |  |  |  |
| 2    | (a) In this a "manter fund" in a manter food  | or orrangement?                                      |   | Yes No   |  |  |  |  |  |  |
| 3.   | <ul><li>(a) Is this a "master fund" in a master-feed</li><li>(b) If yes, what is the name and <i>private fund</i></li></ul>                   | -  | der funds investing in this private fund?                                 | 0 0  |  |  |  |  |  |  |
|      | (b) If yes, what is the name and private rund   |  | rmation Filed   |  |  |  |  |  |  |  |
|      |   | THO IIIIOI   | matter rice   |  |  |  |  |  |  |  |
|      |   |  |   | Yes No   |  |  |  |  |  |  |
|      | (c) Is this a "feeder fund" in a master-feede   | er arrangement?                                      |   | 0 0  |  |  |  |  |  |  |
|      | (d) If yes, what is the name and private fund   | d identification number (if any) of the mas          | ster fund in which this private fund invests?                             |  |  |  |  |  |  |  |
|      | Name of private fund:   |  |   |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
|      | Private fund identification number: (include the "805-" prefix also)  |  |   |  |  |  |  |  |  |  |
|      | (measure ess premiales)   |  |   |  |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
|      |   |  | ess of whether you are filing a single Schedule D, Section 7.B.(1)        | for the master-feeder  |  |  |  |  |  |  |
|      | arrangement or reporting on the funds sepa  | гатегу.  |   |  |  |  |  |  |  |  |
| 7.   | If you are filing a single Schedule D. Section  | n 7.B.(1) for a master-feeder arrangemen             | at according to the instructions to this Section 7.B.(1), for each of the | he feeder funds answer   |  |  |  |  |  |  |
| -    | the following questions:  | , sasts. roods, dirangonion                          | 2000 01 01 01   | The state of the s |  |  |  |  |  |  |
|      |   |  |   |  |  |  |  |  |  |  |
|      |   | No Infor   | rmation Filed   |  |  |  |  |  |  |  |

|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | -        |         |
|-----------|---|----------|---------|
|           |   | Yes      | No      |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  | 0        | $\odot$ |
|           | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.   | whethe   | )r      |
|           | (b) If yes, does the private fund invest in funds managed by you or by a related person?  | 0        | 0       |
|           |   |          |         |
|           |   | Yes      | No      |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | 0        | •       |
| 10.       | What type of fund is the <i>private fund</i> ?  |          |         |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund V venture capital fund C Other private fund: LONG ONLY PF FUND WITH REDEMPTION RIGHTS   | RIVATE   | Ē       |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |         |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 15,547,078  |          |         |
| <u>Ow</u> | <u>rnership</u>   |          |         |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  |          |         |
|           | \$ 25,000   |          |         |
|           | NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documen fund).  | ts of th | е       |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  21  |          |         |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%   |          |         |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%   |          |         |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes      | No<br>⊙ |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |          |         |
| You       | ur Advisory Services  | Yes      | Na      |
| 17.       | (a) Are you a subadviser to this <i>private fund</i> ?  | O        | ⊙       |
|           | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  | _        | _       |
|           | No Information Filed  |          |         |
|           |   | Yes      | No      |
| 18.       | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0        | $\odot$ |
|           | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.   | is "no,  | •       |
|           | No Information Filed  |          |         |
|           |   | Yes      | No      |
| 19.       | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | •        | 0       |

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

|             | 1%   |        |      |   |
|-------------|--|--------|------|---|
| <u>Priv</u> | ate Offering   |        |      |   |
| 24          | Lies the private fundaver relied as an examption from registration of its acquirities under Degulation D of the Cognities Act of 10222   | Ye     | s No |   |
| ۷۱.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •      | 0    |   |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):   |        |      |   |
|             | Form D file number   |        |      |   |
|             | 021-207923   |        |      |   |
| R SE        | RVICE PROVIDERS  |        |      |   |
| D. O.       | INVIOLI NOVIDENO   |        |      |   |
| Aud         | <u>itors</u>   |        |      |   |
| 23          | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  | _      | s No | 1 |
| 20.         | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •      | _    |   |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple  |        |      |   |
|             | questions (b) through (f) separately for each auditing firm.   |        |      | 1 |
|             | Additional Auditor Information : 1 Record(s) Filed.  |        |      |   |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comp  | lete   |      |   |
|             | questions (b) through (f) separately for each auditing firm.   |        |      |   |
|             | (b) Name of the auditing firm:   |        |      |   |
|             | RAICH ENDE MALTER & CO. LLP  |        |      |   |
|             | (a) The leasting of the qualities finale office year ancible for the gritter finally qualities and country).   |        |      |   |
|             | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City: State: Country:   |        |      |   |
|             | NEW YORK New York United States  |        |      |   |
|             | (d) Is the auditing firm an independent public accountant?   | Yes    |      |   |
|             | (a) to the additing min air masperiaent pashe assessment.  | •      | 0    |   |
|             | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •      | 0    |   |
|             | If you Public Commons Association Oversight Decord Assigned Numbers  |        |      |   |
|             | If yes, Public Company Accounting Oversight Board-Assigned Number:  50   |        |      |   |
|             |  |        |      |   |
|             | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •      | 0    |   |
|             |  |        |      |   |
|             | (g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?   | Ye     | s No |   |
|             | (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   | ٠      | 0    |   |
|             |  |        |      |   |
|             | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |        |      |   |
|             |  |        |      |   |
| <u>Prir</u> | ne Broker  | Υe     | s No | , |
| 24.         | (a) Does the <i>private fund</i> use one or more prime brokers?  | С      | _    |   |
|             | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker. | than o | one  |   |
|             | No Information Filed   |        |      |   |
|             |  |        |      |   |

20. Approximately what percentage of your *clients* has invested in the *private fund*?

| Additional Custodian Information  | : 1 Record(s) Filed.   |  |              |
|---|--|--|--------------|
|   | s "yes," respond to questions (b) through g) below<br>lestions (b) through (g) separately for each custo   | for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.  | ses more th  |
| (b) Legal name of custodian:<br>NATIONAL FINANCIAL SERV   | /ICES LLC  |  |              |
| (c) Primary business name of control NATIONAL FINANCIAL SERV  |  |  |              |
| (d) The location of the custodian   | s's office responsible for <i>custody</i> of the <i>private fun</i>  | d's assets (city, state and country):  |              |
| City:   | State:   | Country:   |              |
| JERSEY CITY   | New Jersey   | United States  |              |
|   |  |  |              |
| (e) Is the custodian a related pe   | rson of your firm?   |  |              |
|   |  |  |              |
|   | ealer, provide its SEC registration number (if any)  |  |              |
| 8 - 26740   |  |  |              |
| CRD Number (if any):  |  |  |              |
| 13041   |  |  |              |
| (g) If the custodian is not a broke   | er-dealer. or is a broker-dealer but does not have   | an SEC registration number, provide its legal entity identifier (  | if anv)      |
| the answer to question 26 (a) is "  |  | the <i>private fund</i> uses more than one administrator, you must   | t complete o |
|   |  |  |              |
| b) through (f) separately for each a  |  |  |              |
| b) through (f) separately for each a  | ion: 1 Record(s) Filed. s "yes," respond to questions (b) through (f) below  | . If the <i>private fund</i> uses more than one administrator, you mu  | ust complete |
| Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  | . If the <i>private fund</i> uses more than one administrator, you mu  | ust complete |
| b) through (f) separately for each a  Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  | . If the <i>private fund</i> uses more than one administrator, you mu  | ust complete |
| b) through (f) separately for each a  Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC.   | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  | . If the <i>private fund</i> uses more than one administrator, you mu  | ust complete |
| Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC.  (c) Location of administrator (city)   | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  |  | ust complete |
| b) through (f) separately for each a  Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC.   | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  | . If the <i>private fund</i> uses more than one administrator, you mu<br>Country:<br>United States   | ust complete |
| b) through (f) separately for each a  Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC.  (c) Location of administrator (city:  City:  WINDSOR   | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  c.  y, state and country):  State: Connecticut  | Country:   | Y            |
| b) through (f) separately for each a  Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC.  (c) Location of administrator (city.   | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  c.  y, state and country):  State: Connecticut  | Country:   |              |
| b) through (f) separately for each a  Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC  (c) Location of administrator (city:  WINDSOR  (d) Is the administrator a related                                       | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  c.  y, state and country):  State: Connecticut  | Country:<br>United States  | Y            |
| b) through (f) separately for each a  Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC  (c) Location of administrator (city:  WINDSOR  (d) Is the administrator a related  (e) Does the administrator preparate | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowely for each administrator.  c.  y, state and country):  State: Connecticut  d person of your firm?  | Country: United States  private fund's investors?  | Y            |
| Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate  (b) Name of administrator:  SS&C TECHNOLOGIES, INC  (c) Location of administrator (city:  WINDSOR  (d) Is the administrator a related  (e) Does the administrator preparety (provided to all investions).         | ion: 1 Record(s) Filed.  s "yes," respond to questions (b) through (f) belowed by for each administrator.  c.  y, state and country):  State:  Connecticut  d person of your firm?  are and send investor account statements to the person of your firm? | Country: United States  private fund's investors?  ors) O No (provided to no investors)  pount statements to the (rest of the) private fund's investors? If in | Y            |

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

|              |   |   | Yes     | No |
|--------------|---|---|---------|----|
| 28.          | 28. (a) Does the private fund use the services of someone other than you or your employees for marketing  | g purposes?                             | •       | 0  |
|              | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduct to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the must complete questions (b) through (g) separately for each marketer.             |   |         |    |
|              | Additional Marketer Information : 1 Record(s) Filed.  |   |         |    |
|              |   |   |         |    |
|              | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introd answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such ma one marketer, you must complete questions (b) through (g) separately for each marketer. | ·                                       |         |    |
|              |   | Yes                                     | No      |    |
|              | (b) Is the marketer a <i>related person</i> of your firm?   | •                                       | 0       |    |
|              | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |   |         |    |
|              | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  |   |         |    |
|              | 801 - 3908  |   |         |    |
|              | and CRD Number (if any): 2908   |   |         |    |
|              |   |   |         |    |
|              | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State:  | Country:                                |         |    |
|              |   | United States                           |         |    |
|              | (f) Does the marketer market the <i>private fund</i> through one or more websites?  | Yes<br>C                                | No<br>⊙ |    |
|              | (g) If the answer to question 28.(f) is "yes," list the website address(es):  |   |         |    |
|              | No Information Filed  |   |         |    |
|              |   |   |         |    |
| A. PF        | A. PRIVATE FUND   |   |         | =  |
|              |   |   |         |    |
| <u>Infor</u> | Information About the Private Fund  |   |         |    |
| 1.           | 1. (a) Name of the <i>private fund</i> :  |   |         |    |
|              | HAS PARTNERS RETIREMENT FUND, L.P.  |   |         |    |
|              | (b) Private fund identification number:  (include the "805-" prefix also)   |   |         |    |
|              | 805-9427526771  |   |         |    |
|              |   |   |         |    |
| 2.           | Under the laws of what state or country is the <i>private fund</i> organized:   |   |         |    |
|              | State: Country:   |   |         |    |
|              | Delaware United States  |   |         |    |
| 3.           | 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity  | ity):                                   |         |    |
|              | Name of General Partner, Manager, Trustee, or Director  |   |         |    |
|              | NB EQUITY MANAGEMENT GP LLC   |   |         |    |
|              | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s)   | or manage(s) this <i>private fund</i> . |         |    |
|              | No Information Filed  |   |         |    |
|              |   |   |         |    |
|              | <ul> <li>The private fund (check all that apply; you must check at least one):</li> <li>✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the</li> </ul>   | a Investment Company Act of 1040        |         |    |
|              | (1) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ of the  |   |         |    |

<u>Marketers</u>

| 5.        | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |          |            |  |  |  |  |  |
|-----------|---|----------|------------|--|--|--|--|--|
|           | No Information Filed  |          |            |  |  |  |  |  |
| 6.        | (a) Is this a "master fund" in a master-feeder arrangement?   | Yes      |            |  |  |  |  |  |
|           | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   |          | ٠          |  |  |  |  |  |
|           | No Information Filed  |          |            |  |  |  |  |  |
|           |   | Vaa      | NI         |  |  |  |  |  |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?   | Yes      |            |  |  |  |  |  |
|           | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?   | ~        | •          |  |  |  |  |  |
|           | Name of private fund:   |          |            |  |  |  |  |  |
|           | Private fund identification number: (include the "805-" prefix also)  |          |            |  |  |  |  |  |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.  | -feede   | r          |  |  |  |  |  |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:  | ls ans   | wer        |  |  |  |  |  |
|           | No Information Filed  |          |            |  |  |  |  |  |
| 8.        | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"? | Yes      | sts,<br>No |  |  |  |  |  |
|           | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.   | whethe   | ∍r         |  |  |  |  |  |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0        | С          |  |  |  |  |  |
|           |   | <b>V</b> |            |  |  |  |  |  |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | Yes<br>C |            |  |  |  |  |  |
| 10.       | What type of fund is the <i>private fund</i> ?  |          |            |  |  |  |  |  |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund: LONG ONLY PF FUND WITH REDEMPTION RIGHTS   | RIVATE   | Ξ          |  |  |  |  |  |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |            |  |  |  |  |  |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 24,267,087  |          |            |  |  |  |  |  |
| <u>Ow</u> | <u>vnership</u>   |          |            |  |  |  |  |  |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  |          |            |  |  |  |  |  |
|           | \$ 25,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).  | ts of th | ıe         |  |  |  |  |  |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners: 40   |          |            |  |  |  |  |  |
| 4.4       | What is the approximate percentage of the private fund handficially owned by you and your related percent   |          |            |  |  |  |  |  |

0%

|                       | 0%            |  |          |           |
|-----------------------|---------------|--|----------|-----------|
|                       |               | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?   | Yes<br>O | No<br>⊙   |
| 16.                   | Wha           | it is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |          |           |
| <u>You</u>            | ır Adv        | visory Services  |          |           |
| 17                    | (a) <i>i</i>  | Are you a subadviser to this <i>private fund</i> ?   | Yes      | _         |
|                       | (b) I         | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lequestion blank.   | eave     | •<br>this |
|                       |               | No Information Filed   |          |           |
|                       |               |  | Yes      | No        |
| 18.                   | . ,           | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | 0        | •         |
|                       |               | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is leave this question blank.   | "no,     |           |
|                       |               | No Information Filed   | .,       |           |
| 19.                   | Are v         | our clients solicited to invest in the private fund?   | Yes      |           |
|                       | _             | E: For purposes of this question, do not consider feeder funds of the private fund.  | •        | О         |
| 20.                   | Appr          | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |          |           |
| Priv                  | ate O         | Offering Control of the Control of t |          |           |
|                       |               |  | Yes      | No        |
| 21.                   | Has           | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | ⊙        | 0         |
| 22.                   | If yes        | s, provide the <i>private fund's</i> Form D file number (if any):  |          |           |
|                       | Forr          | m D file number  |          |           |
|                       | 021           | -199227  |          |           |
| B. S                  | ERVIC         | CE PROVIDERS   |          |           |
| <b>D</b> . <b>O</b> . |               |  |          |           |
| Aud                   | <u>litors</u> |  |          |           |
| 00                    | (=)           | (4) And the universe free the fire and interest and the contract of the contra | Yes      | No        |
| 23.                   |               | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | ⊙        | 0         |
|                       |               | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete  | ⊙        | 0         |
|                       |               | questions (b) through (f) separately for each auditing firm.   |          |           |
|                       |               | Additional Auditor Information : 1 Record(s) Filed.  |          |           |
|                       |               | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.   | e        |           |
|                       |               | (b) Name of the auditing firm:  RAICH ENDE MALTER & CO. LLP  |          |           |
|                       |               | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |          |           |
|                       |               | City: State: Country:  |          |           |
|                       |               | NEW YORK New York United States  |          |           |
|                       |               | (d) le the qualities figure on independent mublic accounts at 0  | es M     | _         |
|                       |               | (d) is the auditing firm an <i>independent public accountant?</i>  | 9 (      |           |
|                       |               |  |          | 1.1       |

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

|          | If yes, Public Company Accounting Oversight Board-Assigne 50   | ed Number:                          |   |          |
|----------|--|-------------------------------------|---|----------|
|          | 30   |                                     |   |          |
|          | (f) If "yes" to (e) above, is the auditing firm subject to regular ins   | spection by the Public C            | ompany Accounting Oversight Board in accordance with its rules?                         | ⊙ ○      |
|          |  |                                     |   | Yes N    |
| (g)      | Are the <i>private fund's</i> audited financial statements for the most reco   | ently completed fiscal v            | ear distributed to the private fund's investors?  | • (es iv |
|          | Do all of the reports prepared by the auditing firm for the <i>private fur</i>   |                                     |   | • (      |
| (11)     | • Yes • No • Report Not Yet Received   | a onico your last armae             | rapading amenanen centain anquained opinione.   |          |
|          | If you check "Report Not Yet Received," you must promptly file an  | amendment to your For               | m ADV to undate your response when the report is available                              |          |
|          |  | amenument to your For               | וו אטע נט upuate your response when the report is available.                            |          |
| Prime B  | <u>roker</u>   |                                     |   | Yes N    |
| 24. (a)  | Does the <i>private fund</i> use one or more prime brokers?  |                                     |   | 0 0      |
|          | If the answer to question 24.(a) is "yes," respond to questions (b) the prime broker, you must complete questions (b) through (e) separate |                                     | ch prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more ter. | than one |
|          |  | No Information                      | Filed   |          |
|          |  |                                     |   |          |
| Custodia | <u>an</u>  |                                     |   | Yes N    |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime bro   | kers listed above) to ho            | ld some or all of its assets?   | © (      |
|          | If the answer to question 25.(a) is "yes," respond to questions (b) the custodian, you must complete questions (b) through (g) separately  |                                     | ch custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that    |          |
|          | Additional Custodian Information : 2 Record(s) Filed.  |                                     |   |          |
|          |  |                                     |   |          |
|          | If the answer to question 25.(a) is "yes," respond to questions (b custodian, you must complete questions (b) through (g) separat          |                                     | ach custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more th     | ian one  |
|          | (b) Legal name of custodian: CHARLES SCHWAB & CO., INC.  |                                     |   |          |
|          | (c) Primary business name of custodian: CHARLES SCHWAB & CO., INC.   |                                     |   |          |
|          | (d) The location of the custodian's office responsible for <i>custod</i>   | ly of the <i>private fund</i> 's as | sets (city, state and country):   |          |
|          | City:  | State:                              | Country:  |          |
|          | SAN FRANCISCO  | California                          | United States   |          |
|          | (e) Is the custodian a <i>related person</i> of your firm?   |                                     |   | Yes No   |
|          | (e) is the custodian a related person of your min:   |                                     |   | • o      |
|          | (f) If the custodian is a broker-dealer, provide its SEC registrati  | on number (if any):                 |   |          |
|          | 8 - 16514  |                                     |   |          |
|          | CRD Number (if any):<br>5393   |                                     |   |          |
|          | (g) If the custodian is not a broker-dealer, or is a broker-dealer   | but does not have an Sl             | EC registration number, provide its legal entity identifier (if any)                    |          |
|          |  |                                     |   |          |
|          | If the answer to question 25.(a) is "yes," respond to questions (b custodian, you must complete questions (b) through (g) separat          |                                     | ach custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more th     | nan one  |
|          | (b) Legal name of custodian:  NATIONAL FINANCIAL SERVICES LLC  |                                     |   |          |
|          | (c) Primary business name of custodian:  NATIONAL FINANCIAL SERVICES LLC   |                                     |   |          |

|                |                 | City:<br>JERSEY CITY  | State:<br>New Jersey  | Country:<br>United States  |  |   |
|----------------|-----------------|---|---|--|--|---|
|                | (e)             | Is the custodian a related p                                      |   | Yes No<br>○ ⊙  |  |   |
|                | (f)             | If the custodian is a broker 8 - 26740 CRD Number (if any): 13041 | -dealer, provide its SEC registration number (if an   | ny):   |  |   |
|                | (g)             | If the custodian is not a bro                                     | oker-dealer, or is a broker-dealer but does not hav   | ve an SEC registration number, provide its legal entity id   | dentifier (if any)   |   |
| <u>Admir</u>   | <u>istrator</u> |   |   |  |  |   |
| 26. (a         | If the          |   |   | . If the <i>private fund</i> uses more than one administrator, y   | Yes No.  Output  Outpu |   |
|                | Addi            | tional Administrator Inform                                       | ation : 1 Record(s) Filed.  |  |  |   |
|                |                 | ne answer to question 26.(a) estions (b) through (f) separa       |   | ow. If the <i>private fund</i> uses more than one administrator  | ·, you must complete   |   |
|                | (b)             | Name of administrator:<br>SS&C TECHNOLOGIES, IN                   | IC.   |  |  |   |
|                | (c)             | Location of administrator (c                                      | city, state and country): State:  | Country:   |  |   |
|                | (4)             | WINDSOR  Is the administrator a <i>relati</i>                     | Connecticut   | United States  | Yes No   |   |
|                |                 |   | epare and send investor account statements to the   | e private fund's investors?  | ○ <b>⊙</b>   |   |
|                |                 |   | estors) ${}^{igcoloredown}_{igcoloredown}$ Some (provided to some but not all inve                            | estors) O No (provided to no investors)  |  |   |
|                | (f)             | •   | 6.(e) is "no" or "some," who sends the investor at the (rest of the) <i>private fund's</i> investors, respond | ccount statements to the (rest of the) private fund's inves "not applicable."  | stors? If investor account   |   |
| 10<br>In<br>Va | 00%<br>clude or | nly those assets where (i) su                                     | uch <i>person</i> carried out the valuation procedure es  | valued by a <i>person</i> , such as an administrator, that is no<br>stablished for that asset, if any, including obtaining any read fee calculations (including allocations) was the valua   | elevant quotes, and (ii) the   |   |
| Marke          | <u>ters</u>     |   |   |  | Yes No   | ) |
| 28. (a         | You n           | nust answer "yes" whether the stion 28.(a) is "yes," respor       | · · · · · · · · · · · · · · · · · · ·   | ees for marketing purposes? , finder, introducer, municipal advisor or other solicitor, on the solicitor is solicitor. |  |   |
|                | Addi            | tional Marketer Information                                       | : 1 Record(s) Filed.  |  |  |   |

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than

one marketer, you must complete questions (b) through (g) separately for each marketer.

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

|      | (b) Is the marketer a <i>related person</i> of your firm?   | Yes<br><b>⊙</b> | No    |    |
|------|---|-----------------|-------|----|
|      | (c) Name of the marketer:   |                 |       |    |
|      | NEUBERGER BERMAN BD LLC   |                 |       |    |
|      | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908   |                 |       |    |
|      | and CRD Number (if any):<br>2908  |                 |       |    |
|      | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  |                 |       |    |
|      | City: State: Country:  NEW YORK New York United States  |                 |       |    |
|      |   | Yes             | No    |    |
|      | (f) Does the marketer market the <i>private fund</i> through one or more websites?  | 0               | •     |    |
|      | (g) If the answer to question 28.(f) is "yes," list the website address(es):  |                 |       |    |
|      | No Information Filed  |                 |       |    |
|      |   |                 |       |    |
| A. P | RIVATE FUND   |                 |       |    |
| Info | rmation About the Private Fund  |                 |       |    |
| 4    | (a) Name of the private founds  |                 |       |    |
| 1.   | (a) Name of the private fund:  HOMEWARD OPPORTUNITIES FUND I LP   |                 |       |    |
|      | (b) Private fund identification number:   |                 |       |    |
|      | (include the "805-" prefix also)  |                 |       |    |
|      | 805-9284172800  |                 |       |    |
|      |   |                 |       |    |
| 2.   | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:   |                 |       |    |
|      | Delaware United States  |                 |       |    |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |                 |       |    |
|      | Name of General Partner, Manager, Trustee, or Director  |                 |       |    |
|      | HOMEWARD GP I LLC   |                 |       |    |
|      | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |                 |       |    |
|      | No Information Filed  |                 |       |    |
|      |   |                 |       | -  |
| 4.   | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 |                 |       |    |
|      | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |                 |       |    |
| _    |   |                 |       |    |
| 5.   | List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.  No Information Filed  |                 |       |    |
|      |   | Υ               | res l | No |
| 6.   | (a) Is this a "master fund" in a master-feeder arrangement?   | I               | •     | 0  |
|      | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  |                 |       | _  |
|      | Name of private fund  Private fund identification number  |                 |       |    |
|      | HOMEWARD OPPORTUNITIES OFFSHORE FUND I LP  805-5576872328   |                 |       |    |
|      |   | Y               | es l  | No |
|      | (c) Is this a "feeder fund" in a master-feeder arrangement?   | ,               | 0     | ⊙  |
|      | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :                                    |                 |       |    |

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

| dditional    | Feeder Fund Information : 1 Record(s) Filed.  |         |
|--------------|---|---------|
| 7. If you    | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feede  | r funds |
| answe        | er the following questions:   |         |
| (a)          | Name of the private fund:   |         |
|              | HOMEWARD OPPORTUNITIES OFFSHORE FUND I LP   |         |
| (b)          | Private fund identification number: (include the "805-" prefix also)  |         |
|              | 805-5576872328  |         |
| (c)          | Under the laws of what state or country is the <i>private fund</i> organized:   |         |
|              | State: Country: Cayman Islands  |         |
| (d) (1)      | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  |         |
|              | Name of General Partner, Manager, Trustee or Director   |         |
|              | HOMEWARD OFFSHORE GP I LTD  |         |
| (d) (2)      | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :  No Information Filed   |         |
| (e)          | The <i>private fund</i> (check all that apply; you must check at least one):  ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |         |
| (f)          | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed  |         |
| master fun   | purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a singnd"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or illuss (or series) invests substantially all of its assets in a single master fund. |         |
| a) Is this p | private fund a "fund of funds"?   | 0 6     |
| IOTE: For p  | purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vortical private funds or registered investment companies.   |         |
| ) If yes, d  | does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0 0     |
|              | last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other y market funds," to the extent provided in Instruction 6.e.)?  | Yes N   |
| /hat type o  | of fund is the private fund?  |         |
| hedge fu     | und $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private fund</i> :   |         |
|              |   |         |

11. Current gross asset value of the private fund:

9.

10.

|        | \$ 2,888,737,312  |          |         |
|--------|---|----------|---------|
| Ow     | nership   |          |         |
| 12.    | Minimum investment commitment required of an investor in the <i>private fund</i> :  |          |         |
|        | \$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).   | s of th  | ne      |
| 13.    | Approximate number of the <i>private fund's</i> beneficial owners:  5   |          |         |
| 14.    | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |          |         |
| 15.    | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%   |          |         |
|        | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                | Yes      | No<br>O |
| 16.    | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  15%  |          |         |
| You    | r Advisory Services   | V        |         |
| 17     | (a) Are you a subadviser to this <i>private fund</i> ?  | Yes      | No      |
|        | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.                                    | leave    | this    |
|        | No Information Filed  |          |         |
|        |   | Yes      | No      |
| 18.    | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  | 0        | •       |
|        | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                        |          |         |
|        | No Information Filed  |          |         |
|        |   | Yes      | No      |
| 19.    | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | •        | 0       |
|        | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |          |         |
| 20.    | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  1%  |          |         |
| Priv   | ate Offering  |          |         |
| 21.    | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes<br>⊙ | No<br>O |
| 22.    | If yes, provide the <i>private fund's</i> Form D file number (if any):  |          |         |
|        | Form D file number  |          |         |
|        | 021-300821  |          |         |
| D 0    | 021-300824  |          |         |
| ال . ت | ERVICE PROVIDERS  |          |         |
| Auc    | <u>itors</u>  | Yes      | No      |
| 23.    | (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | ©        | 0       |
|        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •        | 0       |
|        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |          | ~       |

| (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  Yes  Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  O yes O No Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  Broker  Yes  O Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed   | Additi        | onal Auditor Information : 1 Record(s         | s) Filed.                             |                                |  |          |      |         |
|---|---------------|---|---------------------------------------|--------------------------------|--|----------|------|---------|
| Control   Cont  |               |   |                                       | through (h) below. If the      | e <i>private fund</i> uses more than one auditing firm, you must o           | omplet   | te   |         |
| Control   Cont  | (b)           | Name of the auditing firm:                    |                                       |                                |  |          |      |         |
| Cerr CRAND CAMMAN  (d) Is the auditing firm an independent public accountant?  (e) Is the auditing firm an independent public accountant?  (f) Is the auditing firm an independent public accountant?  (f) Is the auditing firm registered with the Public Company Accounting Oversight Board?  (f) If 'yes, Public Company Accounting Oversight Board-Assigned Number:  1666  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm for the provate fund since your feather fund your feath fund in accordance with its rules?  (g) If yes to feel and the provate fund is accordance with its rules?  (g) If yes to feel and the provate fund your feath fund is accordance with its rules?  (g) If yes to feel and your feeling firm for the private fund yes and in accordance with its rules?  (g) If the answer to question 24 (a) is 'yes.' respond to questions (b) through (a) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questi  |               | -   |                                       |                                |  |          |      |         |
| Cerr CRAND CAMMAN  (d) Is the auditing firm an independent public accountant?  (e) Is the auditing firm an independent public accountant?  (f) Is the auditing firm an independent public accountant?  (f) Is the auditing firm registered with the Public Company Accounting Oversight Board?  (f) If 'yes, Public Company Accounting Oversight Board-Assigned Number:  1666  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If 'yes' to (e) above, is the auditing firm for the provate fund since your feather fund your feath fund in accordance with its rules?  (g) If yes to feel and the provate fund is accordance with its rules?  (g) If yes to feel and the provate fund your feath fund is accordance with its rules?  (g) If yes to feel and your feeling firm for the private fund yes and in accordance with its rules?  (g) If the answer to question 24 (a) is 'yes.' respond to questions (b) through (a) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questi  |               |   |                                       |                                |  |          |      |         |
| CRAND CAYMAN  Cayman Islands  Yes I  (ii) Is the auditing firm an independent public accountant?  (iii) It is the auditing firm an independent public accountant?  (iv) It is the auditing firm registered with the Public Company Accounting Oversight Board?  (ii) If yes, Public Company Accounting Oversight Board Assigned Number:  1666  (iii) If yes, Yo (iv) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (iv) If yes, Yo (iv) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  Yes  Are the private Annu's audited financial statements for the most recembly completed fiscal year distributed to the private Annu's investors?  O Yes O No O Report Not Yet Received.  You will have a memority and an amendment to your Form ADV to update your response when the regard is available.  Broker  Yes  Broker  Yes  The amewor to question 24 (a) is Yes, "respond to questions (b) through (a) below for each prime broker the private fund uses. If the private fund uses more than on prime broker, you must complete questions (b) through (a) separately for each custodian the private fund uses. If the private fund uses more than on custodian Custodian Information: 1 Record(s) Filed.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25. (a) is "yes," respond to questions (b) through (a) below for each custodian the private fund uses. If the private fund uses more than on custodian, you must complete questions (b) through (a) separately for each custodian the private fund uses. If the private fund uses more than on custodian, you must complete questions (b) through (a) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (a) separately for each custodian:  U.S. BANK  (ii) The location of the custodians:  U.S. BANK  (iii) The location of the custodians:   |               | -   | ce responsible for the <i>priva</i>   |                                |  |          |      |         |
| (c) Is the auditing firm an independent public accountant?  (d) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number: 1855  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) If "yes" to (e) above, is the auditing firm to the private fund since your last annual updating amendment contain unqualified opinions?  (h) On all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  (h) On all of the reports prepared by the auditing firm for the private fund since your form ADV to update your response when the report is available.  Broker  Yes  On So Report Not Yet Received, "you must promptly the an amendment to your Form ADV to update your response when the report is available.  Broker  Yes  On Does the private fund use one or morte prime brokers?  (If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than on prime broker, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than on custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the c  |               | -   |                                       | State.                         | •  |          |      |         |
| If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   Vex Are the private fund's audited financial statements for the most recently completed fascal year distributed to the private fund's investors?  Co all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  Cyes C No © Report Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  If you check, "Report Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  It he answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (including the prime brokers itself above) to hold some or all of its assets?  No Information Filed  Yes  Does the private fund use any custodians (including the prime brokers itself above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one outcodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(g) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one outcodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for custody of the private fund's asse  | (d)           | s the auditing firm an <i>independent p</i> e | ublic accountant?                     |                                |  |          |      | No      |
| 1655  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   Vest  Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   © Doal of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   © Yes © No © Report Not Yet Received. "you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Total**  Total**  Total**  The private fund use one or more prime brokers?  No Information Filed  **Yes*  **Does the private fund use one or more prime brokers?  No Information Filed  **Yes*  **Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  © If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  U.S. BANK NATIONAL ASSOCIATION  (a) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  ST. PAUL  National St. St. St. Country  United States  | (e)           | s the auditing firm registered with the       | Public Company Accounti               | ng Oversight Board?            |  | e        | •    | 0       |
| Yes  Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  © Yes ○ No ○ Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  Yes  Does the private fund use one or more prime brokers?  C If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than on prime broker, you must complete questions (b) through (e) separately for each prime broker.  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  Yes  Additional Custodian Information : 1 Record(e) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(e) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you  |               |   | versight Board-Assigned N             | umber:                         |  |          |      |         |
| Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  © Yes © No ® Report Not Yet Received  If you check "Report Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  Toket  Yes  Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each oustodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each oustodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) se  | (f)           | If "yes" to (e) above, is the auditing fir    | m subject to regular inspec           | tion by the Public Com         | pany Accounting Oversight Board in accordance with its rule                  | s? (     | •    | 0       |
| Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  © Yes © No ® Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Tokket**  **Toket**  **Does the private fund use one or more prime brokers?  Does the private fund use one or more prime brokers?  **Does the private fund use one or more prime brokers?  **No Information Filed**  **Toket**  **No Information Filed**  **Toket**  **Possor**  **Does the private fund use one or more prime brokers?  **No Information Filed**  **Toket**  **Possor**  **No Information Filed**  **Toket**  **Possor**  **No Information Filed**  **Toket**  **Possor**  **Possor**  **Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  © If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g)   |               |   |                                       |                                |  |          | Va   | - N     |
| Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?  Or yes Ono Report Not Yet Received.  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  Toket  Ves  Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24 (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than on prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  The answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more tha | Are the       | private fund's audited financial stater       | ments for the most recently           | completed fiscal year          | distributed to the <i>private fund's</i> investors?                          |          |      | 5 N     |
| If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  Yes  Does the private fund use one or more prime brokers?  C iff the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  © If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  United States   | Do all        | of the reports prepared by the auditing       | g firm for the <i>private fund</i> si | nce your last <i>annual u</i>  | pdating amendment contain unqualified opinions?                              |          | _    | ~       |
| Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian Information: 1 Record(s) Filed.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fun  | O Ye          | S O No O Report Not Yet Received              |                                       |                                |  |          |      |         |
| Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses in the private fund use  | If you        | check "Report Not Yet Received," you          | ı must promptly file an ame           | endment to your Form           | ADV to update your response when the report is available.                    |          |      |         |
| Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses if the private fund uses. If the private fund uses if the private fund uses. If the private f  |               |   |                                       |                                |  |          |      |         |
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| If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (c) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses is the private fund uses is the private fund uses. If the private fund uses is the private fund uses. If the private fund uses is the private fund uses is the private fund uses. If the private fund uses is the private f  | ) Does t      | ne <i>private fund</i> use one or more prim   | e brokers?                            |                                |  |          | re   | s No    |
| If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States   |               |   |                                       | gh (e) below for each          | prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses n | nore tha | an o |         |
| Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes." respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States   | prime l       | proker, you must complete questions           | (b) through (e) separately            | for each prime broker.         |  |          |      |         |
| Yes  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (▼)  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  St. PAUL Minnesota United States   |               |   |                                       | No Information File            | ed   |          |      |         |
| Yes  Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States  |               |   |                                       |                                |  |          |      |         |
| Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  United States  | <u>dian</u>   |   |                                       |                                |  |          | Ye   | s No    |
| Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  Minnesota  United States   | Does t        | ne <i>private fund</i> use any custodians (in | ncluding the prime brokers            | listed above) to hold          | some or all of its assets?   |          | _    | _       |
| If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  United States   |               |   |                                       |                                | custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mor  | e than   | one  |         |
| custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States  | Additi        | onal Custodian Information : 1 Reco           | rd(s) Filed.                          |                                |  |          |      |         |
| U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States  |               |   |                                       |                                | n custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mo | ore than | n on | ie      |
| U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States  | 11            | _   |                                       |                                |  |          |      |         |
| City: State: Country: ST. PAUL Minnesota United States  | 11            |   | :                                     |                                |  |          |      |         |
| City: State: Country: ST. PAUL Minnesota United States  | (d)           | The location of the custodian's office        | responsible for <i>custody</i> of t   | the <i>private fund's</i> asse | s (city, state and country):   |          |      |         |
|   |               | City:   | •                                     |                                | Country:   |          |      |         |
| Yes I   |               | ST. PAUL                                      | Minnesota                             |                                | United States  | \.       | ·    | Nie     |
| (e) Is the custodian a <i>related person</i> of your firm?  | (0)           | e the custodian a related nersen of w         | our firm?                             |                                |  |          |      | No<br>© |

|               | (f) If the custodian is a broker-dealer, provide its SI   | EC registration number (if a        | any):  |                  |       |
|---------------|---|-------------------------------------|--|------------------|-------|
|               | CRD Number (if any):  |                                     |  |                  |       |
|               | (g) If the custodian is not a broker-dealer, or is a broker-dealer, or is a broker-dealer.  | oker-dealer but does not ha         | ave an SEC registration number, provide its <i>legal entity identifier</i> (if a   | any)             |       |
|               |   |                                     |  |                  |       |
| <u>Admini</u> | <u>strator</u>  |                                     |  | Ye               | es No |
| 26. (a)       | Does the <i>private fund</i> use an administrator other than  If the answer to question 26.(a) is "yes," respond to qu (b) through (f) separately for each administrator.   |                                     | w. If the <i>private fund</i> uses more than one administrator, you must c   | omplete questi   |       |
|               | Additional Administrator Information : 1 Record(s) Fi   | iled.                               |  |                  |       |
|               | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each adminis   |                                     | elow. If the <i>private fund</i> uses more than one administrator, you must  | complete         |       |
|               | (b) Name of administrator: U.S. BANCORP FUND SERVICES, LLC  |                                     |  |                  |       |
|               | (c) Location of administrator (city, state and country  | <b>'</b> ):                         |  |                  |       |
|               | City:<br>MILWAUKEE  | State:<br>Wisconsin                 | Country: United States   |                  |       |
|               | IVIII IVII IVII IVII IVII IVII IVII IV  | essileii                            | omica ciatos   | Yes N            | lo    |
|               | (d) Is the administrator a <i>related person</i> of your firm   | n?                                  |  | 0 0              | •     |
|               | (e) Does the administrator prepare and send investors  Yes (provided to all investors)  Some (provided to all investors)  If the answer to question 26.(e) is "no" or "some | vided to some but not all inv       |  | estor account    |       |
|               | statements are not sent to the (rest of the) priva  | <u> </u>                            |  |                  |       |
| 27. Du        |   | fund's assets (by value) wa         | as valued by a <i>person</i> , such as an administrator, that is not your <i>rela</i>  | ted person?      |       |
| va            |   | •                                   | established for that asset, if any, including obtaining any relevant quo<br>and fee calculations (including allocations) was the valuation determ                        |                  | е     |
| Market        | <u>ers</u>  |                                     |  | V                |       |
| 28. (a)       | Does the <i>private fund</i> use the services of someone oth  | ner than you or your <i>emplo</i> y | yees for marketing purposes?   | re<br>©          | s No  |
|               | ·   | rough (g) below for each su         | nt, finder, introducer, municipal advisor or other solicitor, or similar <i>p</i> such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more that  | erson. If the an | swer  |
|               | Additional Marketer Information : 1 Record(s) Filed.  |                                     |  |                  |       |
|               |   | tions (b) through (g) below f       | tant, finder, introducer, municipal advisor or other solicitor, or simila for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> usen marketer. | -                |       |
|               | (b) Is the marketer a <i>related person</i> of your firm?   |                                     |  | Yes N            |       |
|               | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |                                     |  |                  |       |

|      |   | he SEC, its file number (e.g., 801-, 8-, or         | 866-):  |                       |  |  |  |  |  |  |
|------|---|---|---|-----------------------|--|--|--|--|--|--|
|      | 801 - 3908  |   |   |                       |  |  |  |  |  |  |
|      | and CRD Number (if any):<br>2908  |   |   |                       |  |  |  |  |  |  |
|      |   | sed principally by the <i>private fund</i> (city, s |   |                       |  |  |  |  |  |  |
|      | City:<br>NEW YORK   | State:<br>New York                                  | Country:<br>United States   |                       |  |  |  |  |  |  |
|      | (f) Does the marketer market the <i>pri</i> v   | vate fund through one or more websites              | ?   | Yes No                |  |  |  |  |  |  |
|      |   |   |   |                       |  |  |  |  |  |  |
|      | (g) If the answer to question 28.(f) is   |   | formation Filed   |                       |  |  |  |  |  |  |
|      |   | NO II   | ilomation Filed   |                       |  |  |  |  |  |  |
|      |   |   |   |                       |  |  |  |  |  |  |
| 4. P | PRIVATE FUND  |   |   |                       |  |  |  |  |  |  |
| nfo  | rmation About the Private Fund  |   |   |                       |  |  |  |  |  |  |
|      |   |   |   |                       |  |  |  |  |  |  |
| 1.   | <ul><li>(a) Name of the private fund:</li><li>HOMEWARD OPPORTUNITIES FUND LI</li></ul>                            | P   |   |                       |  |  |  |  |  |  |
|      | (b) Private fund identification number:   | •   |   |                       |  |  |  |  |  |  |
|      | (include the "805-" prefix also)  |   |   |                       |  |  |  |  |  |  |
|      | 805-2359537361  |   |   |                       |  |  |  |  |  |  |
|      |   |   |   |                       |  |  |  |  |  |  |
| 2.   | Under the laws of what state or country is the State:   | e private fund organized:  Country:                 |   |                       |  |  |  |  |  |  |
|      | Delaware  | United State  | S   |                       |  |  |  |  |  |  |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): |   |   |                       |  |  |  |  |  |  |
|      | Name of General Partner, Manager, Trustee, or Director  |   |   |                       |  |  |  |  |  |  |
|      | HOMEWARD GP LLC   |   |   |                       |  |  |  |  |  |  |
|      | (b) If filing an <i>umbrella registration</i> , identify t  | he filing adviser and/or relving adviser(s          | ) that sponsor(s) or manage(s) this <i>private fund</i> .   |                       |  |  |  |  |  |  |
|      | (a) It mining an amazona region autori, recining a  |   | mation Filed  |                       |  |  |  |  |  |  |
|      |   |   |   |                       |  |  |  |  |  |  |
| 4.   | ,   |   |   |                       |  |  |  |  |  |  |
|      |   |   | ction 3(c)(1) of the Investment Company Act of 1940 ction 3(c)(7) of the Investment Company Act of 1940 |                       |  |  |  |  |  |  |
|      |   |   | (-)(·) (·)  |                       |  |  |  |  |  |  |
| 5.   | List the name and country, in English, of each  |   | <u> </u>  |                       |  |  |  |  |  |  |
|      |   | No Infor  | mation Filed  |                       |  |  |  |  |  |  |
| 6.   | (a) Is this a "master fund" in a master-feede   | er arrangement?                                     |   | Yes No                |  |  |  |  |  |  |
|      | (b) If yes, what is the name and private fund   | -   | er funds investing in this <i>private fund</i> ?  | • 0                   |  |  |  |  |  |  |
|      | Name of private fund  |   | Private fund identification number  |                       |  |  |  |  |  |  |
|      | HOMEWARD OPPORTUNITIES OFFSHORE   | E FUND LP   | 805-6805090550  |                       |  |  |  |  |  |  |
|      |   |   |   | Yes No                |  |  |  |  |  |  |
|      | (c) Is this a "feeder fund" in a master-feeder  | r arrangement?                                      |   | 0 0                   |  |  |  |  |  |  |
|      | (d) If yes, what is the name and private fund   | identification number (if any) of the mas           | ter fund in which this private fund invests?  |                       |  |  |  |  |  |  |
|      | Name of private fund:   |   |   |                       |  |  |  |  |  |  |
|      | Private fund identification number:   |   |   |                       |  |  |  |  |  |  |
|      | (include the "805-" prefix also)  |   |   |                       |  |  |  |  |  |  |
|      |   |   |   |                       |  |  |  |  |  |  |
|      | NOTE: You must complete question 6 for ea   | ch master-feeder arrangement regardle               | ss of whether you are filing a single Schedule D, Section 7.B.(1)                                       | for the master-feeder |  |  |  |  |  |  |

arrangement or reporting on the funds separately.

|   | Additional                   | Feeder Fund Information : 1 Record(s) Filed.  |            |    |
|---|------------------------------|---|------------|----|
|   | -                            | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder represents the following questions:   | r func     | S  |
|   | (a)                          | Name of the <i>private fund</i> :   |            |    |
|   |                              | HOMEWARD OPPORTUNITIES OFFSHORE FUND LP   |            |    |
|   | (b)                          | Private fund identification number:   |            |    |
|   |                              | (include the "805-" prefix also) 805-5699956840   |            |    |
|   | (-)                          | Under the laws of what atotal an assumption in the private found associated.  |            |    |
|   | (c)                          | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:   |            |    |
|   |                              | State: Country: Cayman Islands  |            |    |
|   | (d) (1)                      | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  |            |    |
|   |                              | Name of General Partner, Manager, Trustee or Director   |            |    |
|   |                              | HOMEWARD OFFSHORE GP LTD.   |            |    |
|   | (d) (2)                      | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :  No Information Filed   |            |    |
|   | (e)                          | The <i>private fund</i> (check all that apply; you must check at least one):  |            |    |
|   |                              | □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |            |    |
|   |                              | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |            |    |
|   | (f)                          | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed  |            |    |
|   | ("master fun                 | ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing d"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it ass (or series) invests substantially all of its assets in a single master fund. |            |    |
|   | (a) la thia :-               |   | Yes        |    |
|   |                              | rivate fund a "fund of funds"?<br>ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v  | C<br>wheth | •r |
|   | -                            | o private funds or registered investment companies.   |            |    |
|   | (b) If yes, d                | oes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0          | C  |
|   |                              |   | Yes        | N  |
|   |                              | last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?   | 0          | •  |
|   | What type of                 | fund is the <i>private fund</i> ?   |            |    |
|   | • hedge fu                   | and $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private fund</i> :   |            |    |
|   | NOTE: For o                  | definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |            |    |
|   | Current gros<br>\$ 642,497,3 | ss asset value of the <i>private fund</i> :   |            |    |
| 1 | ership                       |   |            |    |
|   | <u>*-</u>                    |   |            |    |

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer

\$0

12. Minimum investment commitment required of an investor in the private fund:

|             | NOT<br>fund | TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents d).   | of th    | е       |  |  |  |  |
|-------------|-------------|--|----------|---------|--|--|--|--|
| 13.         | App<br>4    | proximate number of the <i>private fund's</i> beneficial owners:   |          |         |  |  |  |  |
| 14.         | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |          |         |  |  |  |  |
| 15.         | (a)<br>0%   | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |          |         |  |  |  |  |
|             |             | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes<br>O | No<br>O |  |  |  |  |
| 16.         | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |          |         |  |  |  |  |
| <u>You</u>  | ır Ad       | visory Services  | Yes      | No      |  |  |  |  |
| 17.         | (a)         | Are you a subadviser to this <i>private fund</i> ?   |          | •       |  |  |  |  |
|             |             | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lequestion blank.   |          |         |  |  |  |  |
|             |             | No Information Filed   |          |         |  |  |  |  |
|             |             |  | Yes      | No      |  |  |  |  |
| 18.         | (a)         | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | 0        | •       |  |  |  |  |
|             |             | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | "no,"    | '       |  |  |  |  |
|             |             | No Information Filed   |          |         |  |  |  |  |
|             |             |  | Yes      | No      |  |  |  |  |
| 19.         |             | your <i>clients</i> solicited to invest in the <i>private fund</i> ?<br>TE: For purposes of this question, do not consider feeder funds of the private fund.   | •        | 0       |  |  |  |  |
| 20.         | App<br>1%   | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |          |         |  |  |  |  |
| <u>Priv</u> | /ate (      | Offering Control of the Control of t | Vaa      | Na      |  |  |  |  |
| 21.         | Has         | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes<br>⊙ | O       |  |  |  |  |
| 22.         | If ye       | es, provide the <i>private fund's</i> Form D file number (if any):   |          |         |  |  |  |  |
|             | For         | m D file number  |          |         |  |  |  |  |
|             | 021         | 1-300821   |          |         |  |  |  |  |
|             | 021         | 1-300824   |          |         |  |  |  |  |
| B. S        | ERVI        | CE PROVIDERS   |          |         |  |  |  |  |
| <u>Aud</u>  | ditors      | <u>3</u>   | Yes      | No      |  |  |  |  |
| 23.         | (a)         | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | •        | 0       |  |  |  |  |
|             |             | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •        | 0       |  |  |  |  |
|             |             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  |          |         |  |  |  |  |
|             |             | Additional Auditor Information : 1 Record(s) Filed.  |          |         |  |  |  |  |
|             |             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.   | •        |         |  |  |  |  |
|             |             | (b) Name of the auditing firm:   |          |         |  |  |  |  |

|         | ERNST & YOUNG LTD.   |   |  |                      |
|---------|--|---|--|----------------------|
|         | (c) The location of the auditing firm's office r   | espansible for the private fund's a         | udit (city, state and country):  |                      |
|         | City:  | State:                                      | Country:   |                      |
|         | GRAND CAYMAN   |   | Cayman Islands   |                      |
|         | (d) Is the auditing firm an independent public   | c accountant?                               |  | Yes No               |
|         | (a) is the additing initial independent public   | o doodanant:                                |  | • c                  |
|         | (e) Is the auditing firm registered with the Pu  | blic Company Accounting Oversig             | ht Board?  | © 0                  |
|         | If yes, Public Company Accounting Overs  | sight Board-Assigned Number:                |  |                      |
|         | (f) If "yes" to (e) above, is the auditing firm s  | ubject to regular inspection by the         | Public Company Accounting Oversight Board in accordance w                                | ith its rules? ⊙ O   |
|         |  |   |  | Yes No               |
| (g)     | Are the private fund's audited financial statemer  | ts for the most recently complete           | I fiscal year distributed to the private fund's investors?                               | ⊙ ○                  |
| (h)     | Do all of the reports prepared by the auditing firm  | n for the <i>private fund</i> since your la | st annual updating amendment contain unqualified opinions?                               |                      |
|         | C Yes C No € Report Not Yet Received   |   |  |                      |
|         | If you check "Report Not Yet Received," you mu   | st promptly file an amendment to            | your Form ADV to update your response when the report is ava                             | ailable.             |
| Prime E | <u>Broker</u>  |   |  |                      |
| 24 (a)  | Does the private funduos one or more prime h   | rakara?                                     |  | Yes No               |
| 24. (a) | Does the <i>private fund</i> use one or more prime b   |   | w for each prime broker the <i>private fund</i> uses. If the <i>private fur</i>          | C ©                  |
|         | prime broker, you must complete questions (b)  |   |  | d dses more than one |
|         |  | No Infe                                     | rmation Filed  |                      |
|         |  |   |  |                      |
|         |  |   |  |                      |
| Custodi | <u>an</u>  |   |  |                      |
| ,       |  |   |  | Yes No               |
| 25. (a) | Does the <i>private fund</i> use any custodians (inclu                                       |   |  | 0 0                  |
|         | custodian, you must complete questions (b) three   |   | w for each custodian the <i>private fund</i> uses. If the <i>private fund</i> udian.     | uses more than one   |
|         | Additional Custodian Information : 1 Record(s  | ) Filed.                                    |  |                      |
|         |  |   |  |                      |
|         | If the answer to question 25.(a) is "yes," resp custodian, you must complete questions (b) t |   | low for each custodian the <i>private fund</i> uses. If the <i>private fund</i> stodian. | uses more than one   |
|         | (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION                                  |   |  |                      |
|         | (c) Primary business name of custodian: U.S. BANK  |   |  |                      |
|         | (d) The location of the custodian's office res   | consible for custody of the private         | fund's assets (city, state and country):   |                      |
|         | City:<br>ST. PAUL  | State:<br>Minnesota                         | Country: United States   |                      |
|         | OI.TAGE  | WillingSota                                 | Simed States   | Yes No               |
|         | (e) Is the custodian a <i>related person</i> of your   | firm?                                       |  | 0 0                  |
|         | (f) If the custodian is a broker-dealer, provid  | e its SEC registration number (if a         | ny):   |                      |
|         | -<br>CRD Number (if any):  |   |  |                      |
|         |  |   |  |                      |
|         | (g) If the custodian is not a broker-dealer, or  | is a broker-dealer but does not h           | ve an SEC registration number, provide its legal entity identifie                        | er (if any)          |

| <u>irator</u>  |  |  |  |
|--|--|--|--|
|  |  |  | Yes N  |
| •  | •  | the material formation of the control of the contro | ⊙ (  |
|  |  | the <i>private fund</i> uses more than one administrator, y  | ou must complete questions   |
| Additional Administrator Information   | : 1 Record(s) Filed.   |  |  |
|  |  | If the <i>private fund</i> uses more than one administrator  | , you must complete  |
| (b) Name of administrator: U.S. BANCORP FUND SERVIC  | ES, LLC  |  |  |
| (c) Location of administrator (city, s   | state and country):  |  |  |
| City:  | State:   | Country:   |  |
| MILWAUKEE  | Wisconsin  | United States  | Yes No   |
| (d) Is the administrator a <i>related pe</i>   | e <i>rson</i> of your firm?  |  | res no   |
|  |  |  |  |
|  | ·  |  |  |
|  |  |  | tors? If investor account  |
| ation used for purposes of investor su<br>con.   | bscriptions, redemptions or distributions, and f   | ee calculations (including allocations) was the valuat   | . , , ,  |
|  |  | ce calculations (including allocations) was the valuat   |  |
| <u>rs</u>  |  | ce calculations (including allocations) was the valuat   | ion determined by such   |
|  | of someone other than you or your <i>employees</i>   |  | ion determined by such Yes N   |
| Does the <i>private fund</i> use the services You must answer "yes" whether the <i>pe</i>  | questions (b) through (g) below for each such r  |  | Yes Now similar person. If the answe   |
| Does the <i>private fund</i> use the services You must answer "yes" whether the <i>pe</i> to question 28.(a) is "yes," respond to  | erson acts as a placement agent, consultant, fir questions (b) through (g) below for each such r (g) separately for each marketer.   | s for marketing purposes?<br>nder, introducer, municipal advisor or other solicitor, o   | Yes Now similar person. If the answe   |
| Does the <i>private fund</i> use the services You must answer "yes" whether the pet to question 28.(a) is "yes," respond to must complete questions (b) through a  Additional Marketer Information: 1 F  You must answer "yes" whether the answer to question 28.(a) is "yes," respond to  | erson acts as a placement agent, consultant, fir questions (b) through (g) below for each such r (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultant,  | s for marketing purposes?  Inder, introducer, municipal advisor or other solicitor, of marketer the <i>private fund</i> uses. If the <i>private fund</i> uses finder, introducer, municipal advisor or other solicitor each such marketer the <i>private fund</i> uses. If the <i>private</i>  | Yes Now a similar person. If the answers, or similar person. If the  |
| Does the <i>private fund</i> use the services You must answer "yes" whether the peto question 28.(a) is "yes," respond to must complete questions (b) through (a)  Additional Marketer Information: 1 For You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q   | erson acts as a placement agent, consultant, fir questions (b) through (g) below for each such regions (g) separately for each marketer.  Record(s) Filed.  Person acts as a placement agent, consultant, respond to questions (b) through (g) below for equestions (b) through (g) separately for each material series.   | s for marketing purposes?  Inder, introducer, municipal advisor or other solicitor, of marketer the <i>private fund</i> uses. If the <i>private fund</i> uses finder, introducer, municipal advisor or other solicitor each such marketer the <i>private fund</i> uses. If the <i>private</i>  | Yes No  Testion determined by such  Yes No  Testion are similar person. If the answer service than one marketer you are similar person. If the efund uses more than  |
| Does the <i>private fund</i> use the services You must answer "yes" whether the pet to question 28.(a) is "yes," respond to must complete questions (b) through a  Additional Marketer Information: 1 F  You must answer "yes" whether the answer to question 28.(a) is "yes," respond to  | erson acts as a placement agent, consultant, fir questions (b) through (g) below for each such regions (g) separately for each marketer.  Record(s) Filed.  Person acts as a placement agent, consultant, respond to questions (b) through (g) below for equestions (b) through (g) separately for each material series.   | s for marketing purposes?  Inder, introducer, municipal advisor or other solicitor, of marketer the <i>private fund</i> uses. If the <i>private fund</i> uses finder, introducer, municipal advisor or other solicitor each such marketer the <i>private fund</i> uses. If the <i>private</i>  | Yes Now a similar person. If the efund uses more than  |
| Does the <i>private fund</i> use the services You must answer "yes" whether the peto question 28.(a) is "yes," respond to must complete questions (b) through (a)  Additional Marketer Information: 1 For You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q   | erson acts as a placement agent, consultant, fir questions (b) through (g) below for each such responding to the consultant, fir questions (b) filed.  Person acts as a placement agent, consultant, respond to questions (b) through (g) below for equestions (b) through (g) separately for each material professional professions.  | s for marketing purposes?  Inder, introducer, municipal advisor or other solicitor, of marketer the <i>private fund</i> uses. If the <i>private fund</i> uses finder, introducer, municipal advisor or other solicitor each such marketer the <i>private fund</i> uses. If the <i>private</i>  | Yes No  Testion determined by such  Yes No  Testion are similar person. If the answer service than one marketer you are similar person. If the efund uses more than  |
| Does the <i>private fund</i> use the services You must answer "yes" whether the peto question 28.(a) is "yes," respond to must complete questions (b) through (a)  Additional Marketer Information: 1 For the peto question 28.(a) is "yes," respond to must answer "yes" whether the answer to question 28.(a) is "yes," respond to must answer to question 28.(b) is "yes," responding to the marketer, you must complete question 28.(a) is "yes," responding to the marketer a related person (b) Is the marketer a related person (c) Name of the marketer:  NEUBERGER BERMAN BD LLC (d) If the marketer is registered with   | erson acts as a placement agent, consultant, fir questions (b) through (g) below for each such responding to the consultant, fir questions (b) filed.  Person acts as a placement agent, consultant, respond to questions (b) through (g) below for equestions (b) through (g) separately for each material professional professions.  | s for marketing purposes?  Inder, introducer, municipal advisor or other solicitor, of marketer the private fund uses. If the private fund uses finder, introducer, municipal advisor or other solicitor each such marketer the private fund uses. If the private triketer.  | Yes No  Testion determined by such  Yes No  Testion are similar person. If the answer service than one marketer you are similar person. If the efund uses more than  |
| Does the <i>private fund</i> use the services You must answer "yes" whether the peto question 28.(a) is "yes," respond to must complete questions (b) through (a)  Additional Marketer Information: 1 For the Additional Marketer Information: 1 For | erson acts as a placement agent, consultant, fir questions (b) through (g) below for each such regions (g) separately for each marketer.  Record(s) Filed.  Person acts as a placement agent, consultant, respond to questions (b) through (g) below for equestions (b) through (g) separately for each material professional | s for marketing purposes?  Inder, introducer, municipal advisor or other solicitor, of marketer the private fund uses. If the private fund uses finder, introducer, municipal advisor or other solicitor each such marketer the private fund uses. If the private triketer.  | Yes No  Testion determined by such  Yes No  Testion are similar person. If the answer service than one marketer you are similar person. If the efund uses more than  |
| r  | Additional Administrator Information  If the answer to question 26.(a) is "yes (b) through (f) separately for each adm  Additional Administrator Information  If the answer to question 26.(a) is "y questions (b) through (f) separately  (b) Name of administrator:  U.S. BANCORP FUND SERVICE  (c) Location of administrator (city, somethy)  City:  MILWAUKEE  (d) Is the administrator a related performance of the provided to all investors  (f) If the answer to question 26.(e) statements are not sent to the (content of the performance of the perfor | Does the <i>private fund</i> use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City:  MILWAUKEE  Wisconsin  (d) Is the administrator a <i>related person</i> of your firm?  (e) Does the administrator prepare and send investor account statements to the <i>p</i> Per (provided to all investors)  Some (provided to some but not all investor statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not only your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by your last fiscal year.  | Does the <i>private fund</i> use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, y (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator questions (b) through (f) separately for each administrator.  (b) Name of administrator:  U.S. BANCORP FUND SERVICES, LLC  (c) Location of administrator (city, state and country):  City:  State:  Country:  MILWAUKEE  Wisconsin  United States  (d) Is the administrator a <i>related person</i> of your firm?  (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) |

|      |        | City:   | State:   | Country:  |                              |
|------|--------|---|--|---|------------------------------|
|      |        | NEW YORK                                      | New York   | United States   |                              |
|      |        |   |  |   | Yes No                       |
|      |        | (f) Does the marketer market                  | the private fund through one or more websites?       |   | 0 0                          |
|      |        |   |  |   |                              |
|      |        | (a) If the answer to guestion 28              | 8.(f) is "yes," list the website address(es):        |   |                              |
|      |        | (g) If the diswer to question 20              |  | formation Filed   |                              |
|      |        |   | 140 111  | omation i neu   |                              |
|      |        |   |  |   |                              |
|      |        |   |  |   |                              |
| A. P | RIVAT  | E FUND  |  |   |                              |
|      |        |   |  |   |                              |
| Into | rmatio | n About the Private Fund                      |  |   |                              |
|      |        |   |  |   |                              |
| 1.   |        | Name of the <i>private fund</i> :             |  |   |                              |
|      | ŀ      | KARNAK PARTNERS, L.P.                         |  |   |                              |
|      | ` '    | Private fund identification number            | :  |   |                              |
|      |        | include the "805-" prefix also)               |  |   |                              |
|      | 8      | 305-4084237485                                |  |   |                              |
|      |        |   |  |   |                              |
|      |        |   |  |   |                              |
| 2.   | Unde   | er the laws of what state or country          | •  |   |                              |
|      |        | State:  | Country:   |   |                              |
|      | L      | Delaware                                      | United States  | S   |                              |
| _    |        |   |  |   |                              |
| 3.   |        |   | ager, Trustee, or Directors (or persons serving in   | n a similar capacity):  |                              |
|      |        | e of General Partner, Manager,                |  |   |                              |
|      | INEU   | IBERGER BERMAN KARNAK GP                      | LLC  |   |                              |
|      |        |   |  |   |                              |
|      | (b) I  | f filing an <i>umbrella registration</i> , id | lentify the filing adviser and/or relying adviser(s) | that sponsor(s) or manage(s) this private fund.                 |                              |
|      |        |   | No Inforr  | nation Filed  |                              |
|      |        |   |  |   |                              |
| 4.   | The /  | orivate fund (check all that apply;           | voir must check at least one).                       |   |                              |
|      |        |   |  | ction 3(c)(1) of the Investment Company Act of 1940             |                              |
|      |        |   |  | etion 3(c)(7) of the Investment Company Act of 1940             |                              |
|      | - (    | 2) qualifies for the exclusion from           | the definition of investment company under sec       | and s(c)(7) of the investment company Act of 1940               |                              |
| 5.   | Lict t | he name and country in English                | of each foreign financial regulatory authority with  | th which the private fund is registered                         |                              |
| 5.   | LIST   | The Harrie and Country, in English,           |  | <u> </u>  |                              |
|      |        |   | No Inform  | nation Filed  |                              |
|      |        |   |  |   | Yes No                       |
| 6.   | (a) I  | s this a "master fund" in a master            | r-feeder arrangement?                                |   | 0 0                          |
|      | (b) I  | f yes, what is the name and priva             | te fund identification number (if any) of the feed   | er funds investing in this private fund?                        |                              |
|      |        |   | No Inforr  | nation Filed  |                              |
|      |        |   |  |   |                              |
|      |        |   |  |   | Yes No                       |
|      | (c) I  | s this a "feeder fund" in a master            | -feeder arrangement?                                 |   | 0.0                          |
|      |        |   | te fund identification number (if any) of the mast   | er fund in which this private fund invests?                     | 0 0                          |
|      |        | Name of <i>private fund</i> :                 | e rund identification number (if any) of the mast    | er rund in which this <i>private rund</i> invests:              |                              |
|      | '      | value of private fund.                        |  |   |                              |
|      | ,      | Private fund identification number            |  |   |                              |
|      |        | include the "805-" prefix also)               | •  |   |                              |
|      | `      | ,   |  |   |                              |
|      |        |   |  |   |                              |
|      | NOT    | F: You must complete guestion 6               | for each master-feeder arrangement regardles         | ss of whether you are filing a single Schedule D, Section 7.B.  | (1) for the master-feeder    |
|      |        | gement or reporting on the funds              |  |   | (1) 101 1110 11110101 100001 |
|      |        | -   |  |   |                              |
| 7.   | If you | ı are filing a single Schedule D. S           | section 7.B.(1) for a master-feeder arrangement      | according to the instructions to this Section 7.B.(1), for each | of the feeder funds answer   |
| -    |        | ollowing questions:                           | , ,  | 5   |                              |
|      |        |   |  |   |                              |
|      |        |   | No Infor   | nation Filed  |                              |
|      |        |   |  |   |                              |

|            | ("ma       | TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing aster fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in leach class (or series) invests substantially all of its assets in a single master fund. |             |         |
|------------|------------|--|-------------|---------|
|            |            |  | Yes         | No      |
| 8.         | NOT        | Is this private fund a "fund of funds"?  TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of way are also private funds or registered investment companies.   | C<br>whethe |         |
|            | _          | If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0           | 0       |
|            |            |  | Yes         | No      |
|            |            | ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other n "money market funds," to the extent provided in Instruction 6.e.)?   | 0           | •       |
| 10.        | Wha        | at type of fund is the private fund?   |             |         |
|            | <b>⊙</b> i | hedge fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private fund</i> :   |             |         |
|            | NOT        | TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |             |         |
| 11.        |            | rent gross asset value of the <i>private fund</i> : 85,510,237   |             |         |
| <u>Owi</u> | nersl      | <u>hip</u>   |             |         |
|            |            | imum investment commitment required of an investor in the <i>private fund</i> :<br>,000,000  |             |         |
|            |            | TE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document   | s of th     | ie      |
| 13.        | Арр<br>23  | proximate number of the <i>private fund's</i> beneficial owners:   |             |         |
| 14.        | Wha        | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |             |         |
| 15.        | (a)<br>0%  | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |             |         |
|            |            | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes<br>©    |         |
| 16.        | Wha        | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |             |         |
| You        | r Ad       | lvisory Services   |             |         |
| 17.        | (a)        | Are you a subadviser to this <i>private fund</i> ?   | Yes         | No<br>© |
|            |            | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.   | _           | _       |
|            |            | No Information Filed   |             |         |
| 12         | (2)        | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | Yes         |         |
| 10.        | (b)        | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   |             | •       |
|            |            | No Information Filed   |             |         |
|            |            |  | Yes         | No      |
| 19.        |            | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | $\circ$     | •       |
|            | NOT        | TE: For purposes of this question, do not consider feeder funds of the private fund.   |             |         |

20. Approximately what percentage of your *clients* has invested in the *private fund*?

| <u>Priv</u> | rate Offering  | Υe    | es No |
|-------------|--|-------|-------|
| 21.         | Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •     |       |
| 22.         | If yes, provide the <i>private fund</i> 's Form D file number (if any):  |       |       |
|             | Form D file number   |       |       |
|             | 021-901295   |       |       |
| B. SE       | ERVICE PROVIDERS   |       |       |
| Aud         | litor <u>s</u>   |       |       |
| 23          | (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   |       | es N  |
| 20.         | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  |       |       |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.   |       | , .   |
|             | Additional Auditor Information : 1 Record(s) Filed.  |       |       |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | ete   |       |
|             | (b) Name of the auditing firm:   |       |       |
|             | RAICH ENDE MALTER & CO. LLP  |       |       |
|             |  |       |       |
|             | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |       |       |
|             | City: State: Country:  NEW YORK New York United States   |       |       |
|             |  | Yes   | No    |
|             | (d) Is the auditing firm an independent public accountant?   | •     | 0     |
|             | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •     | 0     |
|             | If yes, Public Company Accounting Oversight Board-Assigned Number: 50  |       |       |
|             | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •     | 0     |
|             |  | Υє    | es N  |
|             | (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | •     | 9 (   |
|             | (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |       |       |
|             |  |       |       |
|             | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |       |       |
| <u>Prir</u> | ne Broker  | V     | N     |
| 24.         | (a) Does the <i>private fund</i> use one or more prime brokers?  |       | es N  |
|             | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.     |       |       |
|             | Additional Prime Broker Information : 1 Record(s) Filed.   |       |       |
|             |  |       |       |
|             | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more one prime broker, you must complete questions (b) through (e) separately for each prime broker. | e tha | ın    |
|             | (b) Name of the prime broker:  NATIONAL FINANCIAL SERVICES LLC   |       |       |

|          | (c)           |  | with the SEC, its registration number:   |  |                    |
|----------|---------------|--|--|--|--------------------|
|          |               | 8 - 26740  |  |  |                    |
|          |               | CRD Number (if any):<br>13041  |  |  |                    |
|          | (d)           | Location of prime broker's office City:                              | e used principally by the <i>private fund</i> (city,                                     | state and country):  Country:  |                    |
|          |               | BOSTON   | Massachusetts  | United States  | V. N               |
|          | (e)           | Does this prime broker act as cu                                     | ustodian for some or all of the <i>private fun</i>                                       | d's assets?  | Yes No<br>⊙ ○      |
|          |               |  |  |  |                    |
| Custodia | <u>ın</u>     |  |  |  | Voc. No            |
| 25. (a)  | Does          | the private fund use any custodia                                    | ans (including the prime brokers listed ab   | ove) to hold some or all of its assets?  | Yes No<br>⊙ C      |
|          |               |  | ," respond to questions (b) through (g) be<br>ns (b) through (g) separately for each cus | elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> ustodian. | ses more than one  |
|          | Addi          | tional Custodian Information : 1                                     | Record(s) Filed.   |  |                    |
|          | If th         | ne answer to question 25 (a) is "v                                   | es " respond to auestions (h) through a) h   | pelow for each custodian the <i>private fund</i> uses. If the <i>private fund</i>          | uses more than one |
|          |               |  | tions (b) through (g) separately for each c  |  | ases more than one |
|          | (b)           | Legal name of custodian:<br>NATIONAL FINANCIAL SERVICE               | ES LLC   |  |                    |
|          | (c)           | Primary business name of custon NATIONAL FINANCIAL SERVICE           |  |  |                    |
|          | (d)           | The location of the custodian's of                                   | office responsible for custody of the privat   | te fund's assets (city, state and country):  |                    |
|          |               | City:<br>BOSTON  | State:<br>Massachusetts  | Country: United States   |                    |
|          |               |  |  |  | Yes No             |
|          | (e)           | Is the custodian a related perso                                     | <i>n</i> of your firm?   |  | ○ ⊙                |
|          | (f)           | If the custodian is a broker-deale 8 - 26740                         | er, provide its SEC registration number (if  | any):  |                    |
|          |               | CRD Number (if any):   |  |  |                    |
|          |               | 13041  |  |  |                    |
|          | (g)           | If the custodian is not a broker-o                                   | lealer, or is a broker-dealer but does not   | have an SEC registration number, provide its legal entity identifie                        | r (if any)         |
|          |               |  |  |  |                    |
| Administ | <u>trator</u> |  |  |  | Voc. No            |
| 26. (a)  | Does          | the private fund use an administr                                    | rator other than your firm?  |  | Yes No             |
|          |               | answer to question 26.(a) is "yes rough (f) separately for each adm  |  | ow. If the private fund uses more than one administrator, you mu                           |                    |
|          | Addi          | tional Administrator Information                                     | : 1 Record(s) Filed.   |  |                    |
|          |               | ne answer to question 26.(a) is "yestions (b) through (f) separately |  | pelow. If the <i>private fund</i> uses more than one administrator, you r                  | nust complete      |
|          | (b)           | Name of administrator:<br>ESSENTIAL FUND SERVICES L                  | .IMITED  |  |                    |
|          | (c)           | Location of administrator (city, st                                  | tate and country):   |  |                    |
|          |               | City:  | State:   | Country:   |                    |
|          |               | TARRYTOWN  | New York   | United States  | V N-               |

|       |              | (d) Is the administrator a <i>related person</i> of your firm?  | •      |         |
|-------|--------------|---|--------|---------|
|       |              | (a) Does the administrator propers and and investor account atotements to the private fund's investors?   |        |         |
|       |              | (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)   |        |         |
|       |              |   |        |         |
|       |              | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."   | t      |         |
|       |              |   |        |         |
| 27.   | Dur          | ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ?  |        |         |
|       | valu         | ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the particular of the purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such son. |        |         |
| Ma    | rkete        |   |        |         |
| 28.   | (a)          | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  | es     | NO<br>① |
|       | ()           | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the a  | answ   | er      |
|       |              | to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one market must complete questions (b) through (g) separately for each marketer.   | ter yo | u       |
|       |              | No Information Filed  |        |         |
|       |              |   |        |         |
|       |              |   |        |         |
| A. PI | RIVA         | TE FUND   |        |         |
| Info  | rmati        | ion About the <i>Private Fund</i>   |        |         |
|       |              |   |        |         |
| 1.    | (a)          | Name of the private fund:   |        |         |
|       | (h)          | LIGHTPOINT PAN-EUROPEAN CLO 2006 P.L.C.  Private fund identification number:  |        |         |
|       | (5)          | (include the "805-" prefix also)  |        |         |
|       |              | 805-2775611482  |        |         |
|       |              |   |        |         |
| 2.    | Unc          | der the laws of what state or country is the <i>private fund</i> organized:   |        |         |
|       | 0.1.0        | State: Country:   |        |         |
|       |              | Ireland   |        |         |
| 3.    | (a)          | Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |        |         |
| Э.    |              | me of General Partner, Manager, Trustee, or Director  |        |         |
|       |              | RGUS O'DONNELL AND SHENGJIE XU  |        |         |
|       |              |   |        |         |
|       | (b)          | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |        |         |
|       |              | No Information Filed  |        |         |
|       | <b>T</b> L - |   |        |         |
| 4.    |              | e private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |        |         |
|       |              | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |        |         |
|       |              |   |        |         |
| 5.    | List         | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |        |         |
|       |              | No Information Filed  | _      |         |
| G     | (0)          | Your Is this a "master fund" in a master-feeder arrangement?  | es l   |         |
| 6.    | . ,          | If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   | O      | •       |
|       | (0)          | No Information Filed  |        | _       |
|       |              |   |        |         |

|           | (c) Is this a "feeder fund" in a master-feeder arrangement?  | $\circ$ | $\odot$        |
|-----------|--|---------|----------------|
|           | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :   |         |                |
|           | Private fund identification number: (include the "805-" prefix also)   |         |                |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  | feede   | ;r             |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | s ans   | wer            |
|           | No Information Filed   |         |                |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. | nteres  | sts,           |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?   |         | No             |
| 0.        | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w they are also <i>private funds</i> or registered investment companies.  |         | <b>⊙</b><br>er |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0       | 0              |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | Yes     | No<br>⊙        |
| 10.       | What type of fund is the <i>private fund</i> ?   |         |                |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund escuritized asset fund venture capital fund C Other private fund:   |         |                |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |                |
| 11.       | Current gross asset value of the <i>private fund</i> :  \$ 0   |         |                |
| <u>Ow</u> | nership  |         |                |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 500,000  |         |                |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).  | s of th | 16             |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners: 0   |         |                |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%  |         |                |
| 15.       | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   |         |                |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | _       | No<br>O        |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |         |                |

(c) Is this a "feeder fund" in a master-feeder arrangement?

Your Advisory Services

| 17.  | (a)       | Are you a subadviser to this <i>private fund</i> ?   | O        | œ             |
|--|-----------|--|----------|---------------|
|  | (b)       | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"   |          |               |
|  |           | question blank.  No Information Filed  |          |               |
|  |           |  | Yes      | No            |
| 18.  | (a)       | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | •        | 0             |
|  |           | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is leave this question blank.   | s "no,"  | 1             |
|  |           | Name of Other Adviser to <i>private fund</i> SEC file number  CRD number   |          |               |
|  |           | NEUBERGER BERMAN EUROPE LIMITED 801-78140 162267   |          |               |
| 19.  | Are '     | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | Yes      | NO<br>②       |
|  |           | TE: For purposes of this question, do not consider feeder funds of the private fund.   |          |               |
| 20.  | Арр<br>0% | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |          |               |
| Priv   | ate C     | Offering   |          |               |
| 21. Has the private fund ever relied an an examption from registration of its ensurities under Degulation D of the Securities Act of 10222 |           |  | Yes      | No            |
| 21.  | Has       | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | 0        | ⊙             |
| 22.  | If ye     | s, provide the <i>private fund</i> 's Form D file number (if any):   |          |               |
|  |           | No Information Filed   |          |               |
|  |           | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. | Yes<br>C | No<br>⊙<br>○  |
|  |           | No Information Filed   |          |               |
|  |           |  | Yes      | No            |
|  | (g)       | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | 0        | 0             |
|  | (h)       | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |          |               |
|  |           | C Yes C No C Report Not Yet Received   |          |               |
|  |           | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |          |               |
| <u>Prir</u>  | ne B      | <u>roker</u>   |          |               |
| 24.  | (a)       | Does the <i>private fund</i> use one or more prime brokers?  | Yes      |               |
|  | . ,       | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.   | nan on   | <b>⊙</b><br>e |
|  |           | No Information Filed   |          |               |
| Cus  | todia     | <u>ın</u>  |          |               |
|  |           |  | Yes      | No            |
| 25.  |           | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | •        | $\circ$       |
|  |           | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than   | one      |               |

custodian, you must complete questions (b) through (g) separately for each custodian.

|  |  | s," respond to questions (b) through gons (b) through (g) separately for each  | <ul> <li>below for each custodian the private fund uses. If the private fund uses. If the private fund uses.</li> </ul> | te fund uses more tha |
|--|--|--|---|-----------------------|
| (b)  | Legal name of custodian:<br>U.S. BANK, N.A.  |  |   |                       |
| (c)  | Primary business name of custod<br>U.S. BANK   | lian:  |   |                       |
| (d)  |  |  | vate fund's assets (city, state and country):   |                       |
|  | City:<br>CHICAGO   | State:<br>Illinois   | Country:<br>United States   |                       |
|  |  |  |   |                       |
| (e)  | Is the custodian a related person  | of your firm?  |   |                       |
| (f)  | If the custodian is a broker-dealer  | , provide its SEC registration number  | (if any):   |                       |
|  | -<br>CRD Number (if any):  |  |   |                       |
| (g)  | If the custodian is not a broker-de 6BYL5QZYBDK8S7L73M02   | aler, or is a broker-dealer but does no  | ot have an SEC registration number, provide its legal entity id   | dentifier (if any)    |
| f the  | the <i>private fund</i> use an administrate  | respond to questions (b) through (f) b   | pelow. If the <i>private fund</i> uses more than one administrator, y   | you must complete q   |
| Does<br>f the a  | the <i>private fund</i> use an administration answer to question 26.(a) is "yes,"  | respond to questions (b) through (f) b istrator.   | pelow. If the <i>private fund</i> uses more than one administrator, y   | you must complete q   |
| Does  f the s b) thr  Addit  | the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestestions (b) through (f) separately for Name of administrator:  | respond to questions (b) through (f) b istrator.  1 Record(s) Filed.  s," respond to questions (b) through (for each administrator.                                  | below. If the <i>private fund</i> uses more than one administrator, y   |                       |
| Does  f the s b) thr  Addit  | the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestestions (b) through (f) separately for   | respond to questions (b) through (f) b istrator.  1 Record(s) Filed.  s," respond to questions (b) through (for each administrator.                                  |   |                       |
| of the should be | the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestestions (b) through (f) separately for Name of administrator:  | respond to questions (b) through (f) be istrator.  1 Record(s) Filed.  s," respond to questions (b) through (for each administrator.                                 |   |                       |
| of the should be | the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  titional Administrator Information:  the answer to question 26.(a) is "yestestions (b) through (f) separately for Name of administrator:  VISTRA ALTERNATIVE INVESTME  Location of administrator (city, state City:  | respond to questions (b) through (f) be istrator.  1 Record(s) Filed.  s," respond to questions (b) through (for each administrator.                                 | f) below. If the <i>private fund</i> uses more than one administrator   |                       |
| of the should be | the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestestions (b) through (f) separately for Name of administrator:  VISTRA ALTERNATIVE INVESTME   | respond to questions (b) through (f) be istrator.  1 Record(s) Filed.  s," respond to questions (b) through (for each administrator.  ENTS  te and country):         | f) below. If the <i>private fund</i> uses more than one administrator   | r, you must complete  |
| of the book through the state of the state o | the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  titional Administrator Information:  the answer to question 26.(a) is "yestestions (b) through (f) separately for Name of administrator:  VISTRA ALTERNATIVE INVESTME  Location of administrator (city, state City:  | respond to questions (b) through (f) be istrator.  1 Record(s) Filed.  s," respond to questions (b) through (for each administrator.  ENTS  te and country):  State: | f) below. If the <i>private fund</i> uses more than one administrator   |                       |
| Addid  If the que  (b)   | answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  VISTRA ALTERNATIVE INVESTME  Location of administrator (city, state City:  DUBLIN  Is the administrator a related person  | respond to questions (b) through (f) be istrator.  1 Record(s) Filed.  s," respond to questions (b) through (for each administrator.  ENTS  te and country):  State: | f) below. If the <i>private fund</i> uses more than one administrator  Country: Ireland                                 | r, you must complete  |
| Addid  If the que  (b)   | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestestions (b) through (f) separately for Name of administrator:  VISTRA ALTERNATIVE INVESTME  Location of administrator (city, state City:  DUBLIN  Is the administrator a related personal possible administrator prepare and the property of the prop | respond to questions (b) through (f) be istrator.  1 Record(s) Filed.  5," respond to questions (b) through (for each administrator.  ENTS  te and country):  State: | f) below. If the <i>private fund</i> uses more than one administrator  Country: Ireland                                 | r, you must complete  |

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

| ivia  | Kele  |   | Yes    | No      |
|-------|-------|---|--------|---------|
| 28.   | (a)   | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  | 0      | •       |
|       |       | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer complete questions (b) through (g) separately for each marketer. | e ansv | ver     |
|       |       | mater semiprote queenene (e) ameagn (g) coparatory iso each manater.  |        |         |
|       |       | No Information Filed  |        |         |
|       |       |   |        |         |
| A. PI | RIVAT | TE FUND   |        |         |
| nfo   | matic | on About the <i>Private Fund</i>  |        |         |
| 1.    |       | Name of the private fund:   |        |         |
|       | (b)   | LIGHTPOINT PAN-EUROPEAN CLO 2007-1 P.L.C.  Private fund identification number: (include the "805-" prefix also)   |        |         |
|       |       | 805-1045888894  |        |         |
| 2.    | Und   | ler the laws of what state or country is the <i>private fund</i> organized:   |        |         |
|       |       | State: Country: Ireland   |        |         |
| 2     | (0)   | Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |        |         |
| 3.    | , ,   | me of General Partner, Manager, Trustee, or Director  |        |         |
|       |       | RGUS O'DONNELL AND CARMEL NAUGHTON  |        |         |
|       |       |   |        |         |
|       | (b)   | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |        |         |
|       |       | No Information Filed  |        |         |
|       |       |   |        |         |
| 4.    | The   | private fund (check all that apply; you must check at least one):   |        |         |
|       |       | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |        |         |
|       | V     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |        |         |
| 5.    | List  | the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.  No Information Filed   |        |         |
|       |       | No information Filed  |        |         |
| 6     | (2)   | Is this a "master fund" in a master-feeder arrangement?   | Yes    |         |
| 6.    |       | If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   | 0      | •       |
|       | (D)   | No Information Filed  |        |         |
|       |       |   |        |         |
|       |       |   | Yes    | No      |
|       | (c)   | Is this a "feeder fund" in a master-feeder arrangement?   | 0      | $\odot$ |
|       |       | If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :  |        |         |
|       |       | Private fund identification number: (include the "805-" prefix also)  |        |         |
|       |       | TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-<br>ingement or reporting on the funds separately.   | feedei |         |
| 7.    | -     | ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fundation following questions:   | s ansv | ver     |
|       |       |   |        |         |

No Information Filed

|           | ("ma        | aster fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or each class (or series) invests substantially all of its assets in a single master fund. | •         |         |
|-----------|-------------|--|-----------|---------|
|           |             |  | Yes       | No      |
| 8.        | (a)         | Is this <i>private fund</i> a "fund of funds"?   | $\circ$   | $\odot$ |
|           | they        | TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of are also private funds or registered investment companies.                                | whethe    | r       |
|           | (b)         | If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0         | 0       |
|           |             |  | Yes       | No      |
| 9.        |             | ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other money market funds," to the extent provided in Instruction 6.e.)?                      | 0         | •       |
| 10.       | Wha         | at type of fund is the <i>private fund</i> ?   |           |         |
|           | O I         | hedge fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private fund</i> :   |           |         |
|           | ПОИ         | TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |           |         |
| 11.       |             | rent gross asset value of the <i>private fund</i> :<br>840,301   |           |         |
| <u>Ow</u> | nersh       | hip  |           |         |
| 12.       | Mini        | imum investment commitment required of an investor in the <i>private fund</i> :  |           |         |
|           |             | 00,000   |           |         |
|           | NOT<br>fund | TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documer d).   | its of th | е       |
| 13.       | App<br>0    | roximate number of the <i>private fund's</i> beneficial owners:  |           |         |
| 14.       | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |           |         |
| 15.       | (a)<br>0%   | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |           |         |
|           |             | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes<br>C  |         |
| 16.       | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |           |         |
| You       | ur Adv      | visory Services  |           |         |
| 17.       | (a)         | Are you a subadviser to this <i>private fund</i> ?   | Yes       | No<br>② |
|           | (b)         | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.   | _         | _       |
|           |             | No Information Filed   |           |         |
|           |             |  | Yes       | No      |
| 18.       | (a)         | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | •         | 0       |
|           |             | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.  | is "no,'  |         |
|           |             | Name of Other Adviser to <i>private fund</i> CRD number  CRD number  |           |         |
|           |             | NEUBERGER BERMAN EUROPE LIMITED 801-78140 162267   |           |         |
|           |             |  | Yes       | No      |
| 19.       | Are         | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0         | 0       |

 ${\it NOTE: For purposes of this question, do not consider feeder funds of the private fund.}$ 

| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0% |  |          |    |  |  |
|-------------|--|--|----------|----|--|--|
| <u>Priv</u> | ate (  | Offering Control of the Control of t |          |    |  |  |
| 21.         | Has  | s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes      |    |  |  |
| 22          | If ve  | es, provide the <i>private fund's</i> Form D file number (if any):   | ~        | ~  |  |  |
| ۷۷.         | ıı ye  | No Information Filed   |          |    |  |  |
| R SE        | -D\/Ι.   | ICE PROVIDERS  |          |    |  |  |
| D. OL       | -1 X V I   | OL FROVIDERO   |          |    |  |  |
| Aud         | itors  |  | Yes      | No |  |  |
| 23.         | (a)  | (1) Are the private fund's financial statements subject to an annual audit?  | 0        | ©  |  |  |
|             |  | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | 0        | O  |  |  |
|             |  | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  |          |    |  |  |
|             |  | No Information Filed   |          |    |  |  |
|             |  |  |          |    |  |  |
|             | (a)  |  | Yes      |    |  |  |
|             |  |  | 0        | С  |  |  |
|             | (h)  | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |          |    |  |  |
|             |  | C Yes C No C Report Not Yet Received   |          |    |  |  |
|             |  | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |          |    |  |  |
| <u>Prin</u> | ne B   | <u>Broker</u>  |          |    |  |  |
| 24          | (a)  | Does the <i>private fund</i> use one or more prime brokers?  | Yes      |    |  |  |
| <b>2</b> 4. |  | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more that prime broker, you must complete questions (b) through (e) separately for each prime broker.  | _        | .e |  |  |
|             |  | prime broker, you must complete questions (b) through (c) separately for each prime broker.  |          |    |  |  |
|             |  | No Information Filed   |          |    |  |  |
|             |  |  |          |    |  |  |
| Cus         | <u>todi</u>  |  | Yes      | Nk |  |  |
| 25.         | (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | <b>⊙</b> |    |  |  |
|             |  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.   | _        |    |  |  |
|             |  | Additional Custodian Information : 1 Record(s) Filed.  |          |    |  |  |
|             |  |  |          |    |  |  |
|             |  | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  | one      |    |  |  |
|             |  | (b) Legal name of custodian: U.S. BANK, N.A.   |          |    |  |  |
|             |  | (c) Primary business name of custodian: U.S. BANK  |          |    |  |  |
|             |  | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):   |          |    |  |  |
|             |  | City: State: Country:  |          |    |  |  |
|             |  | CHICAGO Illinois United States   |          |    |  |  |

|          | (e) Is the custodian a <i>related person</i> of your firm?   | 0     | •            |
|----------|--|-------|--------------|
|          | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |       |              |
|          | - CRD Number (if any):   |       |              |
|          | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 6BYL5QZYBDK8S7L73M02  |       |              |
|          |  |       |              |
| Adminis  | <u>strator</u>   | Y     | es No        |
| 26. (a)  | Does the <i>private fund</i> use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete of (b) through (f) separately for each administrator.   |       | ⊙ O<br>tions |
|          | Additional Administrator Information : 1 Record(s) Filed.  |       |              |
|          | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.   | !     |              |
|          | (b) Name of administrator:  VISTRA ALTERNATIVE INVESTMENTS   |       |              |
|          | (c) Location of administrator (city, state and country):  City: State: Country:  DUBLIN Ireland  |       |              |
|          | (d) Is the administrator a <i>related person</i> of your firm?   | es I  | No<br>⊙      |
|          | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  Or Yes (provided to all investors) Or Some (provided to some but not all investors) Or No (provided to no investors)  |       |              |
|          | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS. |       |              |
| 0%       |  |       |              |
| val      | lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and uation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by serson.  |       |              |
| Markete  | <u>ers</u>   | v     | 'aa Na       |
| 28. (a)  | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?   |       | es No<br>○ ⊙ |
|          | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one manust complete questions (b) through (g) separately for each marketer.                                      | ne ai | nswer        |
|          | No Information Filed   |       |              |
|          |  |       |              |
| A. PRIVA | ATE FUND   |       |              |

|            | MMBB DISTRESSED CREDIT OPPORTUNITY FUND LTD.  |         |      |
|------------|---|---------|------|
|            | (b) Private fund identification number:   |         |      |
|            | (include the "805-" prefix also)  |         |      |
|            | 805-3248591092  |         |      |
|            |   |         |      |
|            |   |         |      |
| 2.         | . Under the laws of what state or country is the <i>private fund</i> organized:   |         |      |
|            | State: Country:   |         |      |
|            | Cayman Islands  |         |      |
| 3.         | . (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |         |      |
| •          | Name of General Partner, Manager, Trustee, or Director  |         |      |
|            | ANTHONY D. TUTRONE & HEATHER ZUCKERMAN  |         |      |
|            |   |         |      |
|            | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |         |      |
|            | No Information Filed  |         |      |
|            |   |         |      |
| L          | . The <i>private fund</i> (check all that apply; you must check at least one):  |         |      |
| ••         | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |         |      |
|            | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |         |      |
|            | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment company Act of 1940   |         |      |
| 5.         | . List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |         |      |
| •          | Name of Country/English Name of Foreign Financial Regulatory Authority  |         |      |
|            | Cayman Islands - Cayman Islands Monetary Authority  |         |      |
|            |   | Yes     | No   |
| :          | . (a) Is this a "master fund" in a master-feeder arrangement?   | res     | _    |
| ,.         |   | О       | ⊚    |
|            | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   |         |      |
|            | No Information Filed  |         |      |
|            |   | V       | Na   |
|            | (a) In this a "feeder found" in a secretar feeder over an ant?  | Yes     |      |
|            | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0       | ⊙    |
|            | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?   |         |      |
|            | Name of private fund:   |         |      |
|            |   |         |      |
|            | Private fund identification number: (include the "805-" prefix also)  |         |      |
|            | (include the ood prefix disc)   |         |      |
|            |   |         |      |
|            | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master  | -feede  | r    |
|            | arrangement or reporting on the funds separately.   |         |      |
|            |   |         |      |
| <b>7</b> . | . If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function the following questions:  | ds ansv | wer  |
|            | the following questions.  |         |      |
|            | N. 1.6  |         |      |
|            | No Information Filed  |         |      |
|            |   |         |      |
|            |   |         |      |
|            | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single-stantially. A final world also have all feeder funds ("feeder funds") invest all or substantially all of their assets in a single-stantially. | -       |      |
|            | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.   | interes | Sts, |
|            | and each class (of series) invests substantially all of its assets in a single master fund.   | Yes     | No   |
| 3.         | . (a) Is this <i>private fund</i> a "fund of funds"?  | •       |      |
|            | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of  |         |      |
|            | they are also private funds or registered investment companies.   |         |      |
|            | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0       | 0    |
|            |   | -       | -01  |
|            |   | Yes     | Nο   |
| ).         | . During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  |         |      |
|            | than "money market funds," to the extent provided in Instruction 6.e.)?   | 0       | •    |

1. (a) Name of the private fund:

| 10.         | What type of fund is the <i>private fund</i> ?  |            |           |
|-------------|---|------------|-----------|
|             | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:  |            |           |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |            |           |
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 91,120,933  |            |           |
| <u>Ow</u>   | nership   |            |           |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 5,000,000  |            |           |
|             | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).  | ts of th   | ıe        |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  1   |            |           |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%   |            |           |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |            |           |
|             | 0%  | Yes        | No        |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | 0          | 0         |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |            |           |
| <u>Υοι</u>  | ur Advisory Services  |            |           |
| 17          | (a) Are you a subadviser to this private fund   | Yes        |           |
| 17.         | <ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," question blank.</li></ul> | C<br>leave | •<br>this |
|             | No Information Filed  |            |           |
|             |   | Yes        | No        |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  | 0          | •         |
|             | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.  | s no,      |           |
|             | No Information Filed  |            |           |
|             |   | Yes        | No        |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  NOTE: For purposes of this greation, do not consider fooder funds of the private fund.  | 0          | •         |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |            |           |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%  |            |           |
| <u>Priv</u> | vate Offering   |            |           |
|             |   | Yes        | No        |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | 0          | •         |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):  |            |           |
|             | No Information Filed  |            |           |
| B. SI       | ERVICE PROVIDERS  |            |           |

Auditors

|     | ) Are the <i>private fund's</i> financial statements subject to an annual audit?   | (    | • |
|-----|--|------|---|
| (2  | 2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   |      | • |
|     | the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete uestions (b) through (f) separately for each auditing firm.  | !    |   |
| 1   | Additional Auditor Information : 1 Record(s) Filed.  |      |   |
|     | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.   | ete  |   |
|     | (b) Name of the auditing firm: ERNST & YOUNG LTD.  |      |   |
|     | <ul><li>(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):</li><li>City: State: Country:</li></ul>  |      |   |
|     | CAYMAN ISLANDS Cayman Islands  |      |   |
|     |  | Yes  |   |
|     | (d) Is the auditing firm an independent public accountant?   | •    |   |
|     | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •    |   |
|     | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  |      |   |
|     | (f) If the all to (c) above is the equilibrium flow policy to account a policy by the Doublin Common Accounting Conscient Decading account in the second a | •    |   |
| L   |  |      | - |
|     |  | Υ    |   |
| Α   | re the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  |      |   |
| С   | o all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |      |   |
| (   | O Yes O No   |      |   |
| li  | you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |      |   |
| 3rc | oker   |      |   |
|     |  | Y    | • |
|     | oes the <i>private fund</i> use one or more prime brokers?   | •    |   |
|     | the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.  | nan  |   |
|     | No Information Filed   |      |   |
|     |  |      |   |
| ian |  | Y    | • |
| D   | oes the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | (    | 3 |
|     | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than ustodian, you must complete questions (b) through (g) separately for each custodian.   | on   | • |
|     | Additional Custodian Information : 1 Record(s) Filed.  |      |   |
| 1   |  |      |   |
|     | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  | an c | ) |
|     |  | an c | ) |
|     | custodian, you must complete questions (b) through (g) separately for each custodian.  | an c | ) |

| (0                  |   | stodian's office responsible for <i>cu</i>                                | stody of the private fund's as        |   |   |
|---------------------|---|---|---------------------------------------|---|---|
|                     | City:<br>BOSTON   | State:<br>Massachusetts   |                                       | Country:<br>United States   |   |
|                     | BOOTON  | Massachusetts   |                                       | officed States  | Yes No  |
| (6                  | e) Is the custodian a rela                              | ted person of your firm?  |                                       |   | ○ ⊙   |
| (f                  | ) If the custodian is a br                              | oker-dealer, provide its SEC regis  | stration number (if any):             |   |   |
|                     | -<br>CRD Number (if any):                               |   |                                       |   |   |
| (6                  | g) If the custodian is not a 571474TGEMMWANR            |   | aler but does not have an SE          | EC registration number, provide its <i>legal</i> e  | ntity identifier (if any)                       |
| dministrate         | <u>or</u>   |   |                                       |   |   |
|                     |   |   |                                       |   | Yes No  |
| 6. (a) Doe          | es the <i>private fund</i> use an                       | administrator other than your firm  | n?                                    |   | ⊙ 0   |
|                     | e answer to question 26.(<br>through (f) separately for |   | (b) through (f) below. If the p       | rivate fund uses more than one administ   | ator, you must complete questions               |
| Ad                  | ditional Administrator Inf                              | formation : 1 Record(s) Filed.  |                                       |   |   |
|                     | · · · · · · · · · · · · · · · · · · ·                   | 6.(a) is "yes," respond to question eparately for each administrator.     | ns (b) through (f) below. If the      | e <i>private fund</i> uses more than one admini   | strator, you must complete                      |
| (                   | o) Name of administrator                                | <b>.</b> .  |                                       |   |   |
| (1                  | •   | ·<br>ID SERVICES (IRELAND) LIMITE[  | D                                     |   |   |
|                     |   |   | -                                     |   |   |
| (0                  |   | tor (city, state and country):  |                                       |   |   |
|                     | City:<br>DUBLIN 2                                       |   | State:                                | Country:<br>Ireland   |   |
|                     | 20222   |   |                                       |   | Yes No  |
| (0                  | d) Is the administrator a                               | related person of your firm?  |                                       |   | ○ ⊙   |
| (6                  | e) Does the administrato                                | r prepare and send investor acco  | ount statements to the <i>private</i> | e fund's investors?   |   |
|                     |   | investors) Some (provided to  | -                                     |   |   |
|                     | •   | · ·   | ·                                     | O .   |   |
| (f                  | •   | on 26.(e) is "no" or "some," who sent to the (rest of the) private fund's |                                       | tatements to the (rest of the) private fund   | s investors? If investor account                |
| 7. During y         | our last fiscal year, what                              | percentage of the <i>private fund</i> 's a                                | ussets (by value) was valued          | by a <i>person</i> , such as an administrator, tha  | at is not your <i>related person</i> ?          |
|                     | =   |   | •                                     | d for that asset, if any, including obtaining   |   |
| valuatio<br>person. |   | vestor subscriptions, redemption  | s or distributions, and fee ca        | alculations (including allocations) was the   | valuation determined by such                    |
| <u>arketers</u>     |   |   |                                       |   |   |
| 3. (a) Doe          | es the <i>private fund</i> use the                      | e services of someone other than  | you or your <i>employees</i> for n    | narketing purposes?   | Yes No  |
| to q                | uestion 28.(a) is "yes," re                             |   | g) below for each such marke          | introducer, municipal advisor or other soleter the <i>private fund</i> uses. If the <i>private fu</i> | citor, or similar <i>person</i> . If the answer |
|                     | ditional Marketer Informa                               |   |                                       |   |   |
|                     |   |   |                                       |   |   |
| Y                   | ou must answer "yes" wh                                 | ether the <i>person</i> acts as a placen                                  | ment agent, consultant, finde         | r, introducer, municipal advisor or other s   | solicitor, or similar <i>person</i> . If the    |

answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than

one marketer, you must complete questions (b) through (g) separately for each marketer.

|             |  | Yes M  | No   |  |  |  |
|-------------|--|--|------|--|--|--|
|             | (b) Is the marketer a <i>related person</i> of your firm?  | <b>⊙</b> (   | 0    |  |  |  |
|             | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC   |  |      |  |  |  |
|             | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):   |  |      |  |  |  |
|             | 801 - 3908   |  |      |  |  |  |
|             | and CRD Number (if any): 2908  |  |      |  |  |  |
|             | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):   |  |      |  |  |  |
|             |  | Country:<br>United States  |      |  |  |  |
|             | NEW FORK   | Yes N  | No   |  |  |  |
|             | (f) Does the marketer market the <i>private fund</i> through one or more websites?   |  | •    |  |  |  |
|             | (g) If the answer to question 28.(f) is "yes," list the website address(es):   |  |      |  |  |  |
|             | No Information Filed   |  |      |  |  |  |
|             |  |  |      |  |  |  |
| PRIV        | /ATE FUND  |  |      |  |  |  |
| <u>orma</u> | ation About the <i>Private Fund</i>  |  |      |  |  |  |
| (a)         | a) Name of the private fund:   |  |      |  |  |  |
| /h.         | NB ALL CAP ALPHA MASTER FUND, LTD.   |  |      |  |  |  |
| (b)         | p) Private fund identification number: (include the "805-" prefix also)  |  |      |  |  |  |
|             | 805-3563247141   |  |      |  |  |  |
|             |  |  |      |  |  |  |
| . Un        | Inder the laws of what state or country is the <i>private fund</i> organized:  |  |      |  |  |  |
|             | State: Country:  |  |      |  |  |  |
|             | Cayman Islands   |  |      |  |  |  |
|             | a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacit  | y):  |      |  |  |  |
|             | Name of General Partner, Manager, Trustee, or Director<br>JOSEPH AMATO, HEATHER ZUCKERMAN, STEPHEN WRIGHT, ROBERT EASON, LAWRENCE KOHN   |  |      |  |  |  |
|             |  |  |      |  |  |  |
| (b)         | b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) o   | r manage(s) this <i>private fund</i> .   |      |  |  |  |
|             |  |  |      |  |  |  |
|             | The private fund (check all that apply; you must check at least one):  |  |      |  |  |  |
|             |  |  |      |  |  |  |
|             | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the   |  |      |  |  |  |
|             | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the   |  |      |  |  |  |
| <b>V</b>    | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the   | Investment Company Act of 1940   |      |  |  |  |
| . Lis       | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private</i> Name of Country/English Name of Foreign Financial Regulatory Authority   | Investment Company Act of 1940   |      |  |  |  |
| Lis         | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private</i>  | Investment Company Act of 1940  e fund is registered.  |      |  |  |  |
| Lis<br>Na   | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private</i> Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY   | Investment Company Act of 1940 e fund is registered. Ye  | es N |  |  |  |
| . Lis Na O  | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private</i> Name of Country/English Name of Foreign Financial Regulatory Authority  Other - CAYMAN ISLANDS MONETARY AUTHORITY  a) Is this a "master fund" in a master-feeder arrangement?  | Investment Company Act of 1940  e fund is registered.  Ye                                      | es N |  |  |  |
| . Lis Na O  | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private Name of Country/English Name of Foreign Financial Regulatory Authority</i> Other - CAYMAN ISLANDS MONETARY AUTHORITY  a) Is this a "master fund" in a master-feeder arrangement?  b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing                             | Investment Company Act of 1940  e fund is registered.  Ye  in this private fund?               |      |  |  |  |
| . Lis Na O  | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private</i> Name of Country/English Name of Foreign Financial Regulatory Authority  Other - CAYMAN ISLANDS MONETARY AUTHORITY  a) Is this a "master fund" in a master-feeder arrangement?  | Investment Company Act of 1940  e fund is registered.  Ye  in this private fund?               |      |  |  |  |
| . Lis Na O  | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each foreign financial regulatory authority with which the private Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY  a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing Name of private fund  Private fund identification | Investment Company Act of 1940  e fund is registered.  Ye  in this private fund?               |      |  |  |  |
| Liss Na O   | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the ist the name and country, in English, of each foreign financial regulatory authority with which the private Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY  a) Is this a "master fund" in a master-feeder arrangement? b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing Name of private fund  Private fund identification | Investment Company Act of 1940  e fund is registered.  Ye  in this private fund?  ation number |      |  |  |  |

Name of private fund:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: Additional Feeder Fund Information: 1 Record(s) Filed. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: Name of the private fund: NB ALL CAP ALPHA FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-2794095542 (c) Under the laws of what state or country is the private fund organized: Country: Delaware **United States** (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Director NB EQUITY MANAGEMENT GP LLC (d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed The *private fund* (check all that apply; you must check at least one): (e) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No (a) Is this private fund a "fund of funds"? 0 0 NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person?  $\circ$ Yes No During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  $\odot$ -0 than "money market funds," to the extent provided in Instruction 6.e.)?

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:

10. What type of fund is the private fund?

|             | \$ 52,983,291   |         |         |
|-------------|---|---------|---------|
| <u>Ow</u>   | nership   |         |         |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  |         |         |
|             | \$ 1,000,000  |         |         |
|             | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).   | s of th | ne      |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  |         |         |
|             | 6   |         |         |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |         |         |
|             | 1%  |         |         |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |         |         |
|             | 2%  |         |         |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales  | Yes     |         |
|             | of the fund limited to <i>qualified clients</i> ?   | 0       | 0       |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |         |         |
|             | 0%  |         |         |
| You         | ır Advisory Services  |         |         |
| 100         | I Advisory dervices   | Yes     | No      |
| 17.         | (a) Are you a subadviser to this <i>private fund</i> ?  | 0       | •       |
|             | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.                                  | leave   | this    |
|             | No Information Filed  |         |         |
|             |   | Yes     | No      |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  |         | $\odot$ |
|             | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                        | s "no,' | "       |
|             | No Information Filed  |         |         |
|             |   | Yes     | No      |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.  | ⊙       | 0       |
|             | NOTE. For purposes of this question, do not consider leeder funds of the private fund.  |         |         |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |         |         |
|             | 1%  |         |         |
| <u>Priv</u> | vate Offering   |         |         |
| 0.4         |   | Yes     | No      |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | ⊙       | 0       |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):  |         |         |
|             | Form D file number  |         |         |
|             | 021-118567  |         |         |
| B. S        | ERVICE PROVIDERS  |         |         |
|             |   |         |         |
| Aud         | <u>litors</u>   | Yes     | No      |
| 23.         | (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  |         | 0       |
|             | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •       | 0       |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |         |         |

11. Current gross asset value of the *private fund*:

| l i          | If the answer to question 23.(a)(1) is "yes," respondential questions (b) through (f) separately for each automatical actions.  |  | below. If the <i>private fund</i> uses more than one auditing firm, you mus                            | st complete |      |     |
|--------------|---|--|--|-------------|------|-----|
|              | (b) Name of the auditing firm: ERNST & YOUNG  |  |  |             |      |     |
|              | (c) The location of the auditing firm's office res<br>City:<br>HAMILTON   | ponsible for the <i>private fund</i> 's au<br>State:   | dit (city, state and country):  Country:  Bermuda  |             |      |     |
|              | (d) Is the auditing firm an independent public a  | accountant?  |  | Yes<br>⊙    | s No |     |
|              | (e) Is the auditing firm registered with the Publ   | ic Company Accounting Oversigh   | nt Board?  | •           | C    | ı   |
|              | If yes, Public Company Accounting Oversion 1277   | ght Board-Assigned Number:   |  |             |      |     |
|              | (f) If "yes" to (e) above, is the auditing firm sub   | eject to regular inspection by the F   | Public Company Accounting Oversight Board in accordance with its                                       | rules? 👩    | C    | ı   |
|              |   |  |  | ١           | Yes  | No  |
| (g) <i>F</i> | are the private fund's audited financial statements   | for the most recently completed  | fiscal year distributed to the <i>private fund's</i> investors?  |             | •    | 0   |
|              | oo all of the reports prepared by the auditing firm  Yes O No O Report Not Yet Received   | for the <i>private fund</i> since your las   | st annual updating amendment contain unqualified opinions?   |             |      |     |
|              | ·   | t nromntly file an amendment to y  | our Form ADV to update your response when the report is available                                      |             |      |     |
| •            | you oncor report for recreation, you mus  | . promptly me arramenament to y  | our rolling to apace your response when the report is available  | •           |      |     |
| Prime Bro    | <u>oker</u>   |  |  | ,           | Yes  | Nic |
| 4. (a) [     | Does the <i>private fund</i> use one or more prime bro  | kers?  |  |             |      |     |
| If           |   | to questions (b) through (e) below   | v for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses<br>me broker.    |             | _    | 0   |
|              |   | rough (e) separately for each pri  |  |             |      |     |
|              | Additional Prime Broker Information : 1 Record  |  |  |             |      |     |
|              |   | (s) Filed.  Indicate to desire the desire th | low for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> usech prime broker. | ses more th | nan  |     |
|              | If the answer to question 24.(a) is "yes," respon   | (s) Filed.  Indicate to desire the desire th |  | ses more th | nan  |     |
|              | If the answer to question 24.(a) is "yes," resport one prime broker, you must complete question (b) Name of the prime broker:   | (s) Filed.  Ind to questions (b) through (e) be s (b) through (e) separately for each  |  | ses more th | nan  |     |
|              | If the answer to question 24.(a) is "yes," responding one prime broker, you must complete question  (b) Name of the prime broker:  GOLDMAN SACHS & CO. LLC  (c) If the prime broker is registered with the SE   | (s) Filed.  Ind to questions (b) through (e) be s (b) through (e) separately for each  |  | ses more th | nan  |     |
|              | If the answer to question 24.(a) is "yes," responsione prime broker, you must complete question  (b) Name of the prime broker: GOLDMAN SACHS & CO. LLC  (c) If the prime broker is registered with the SE 8 - 129 CRD Number (if any):  | (s) Filed.  Ind to questions (b) through (e) be s (b) through (e) separately for each of the second  | ach prime broker.  | ses more th | nan  |     |
|              | If the answer to question 24.(a) is "yes," responsione prime broker, you must complete question  (b) Name of the prime broker: GOLDMAN SACHS & CO. LLC  (c) If the prime broker is registered with the SE 8 - 129 CRD Number (if any): 361  | (s) Filed.  Ind to questions (b) through (e) be s (b) through (e) separately for each of the second  | ach prime broker.  | ses more th | nan  |     |
|              | If the answer to question 24.(a) is "yes," responsione prime broker, you must complete question  (b) Name of the prime broker: GOLDMAN SACHS & CO. LLC  (c) If the prime broker is registered with the SE 8 - 129 CRD Number (if any): 361  (d) Location of prime broker's office used princing City:   | (s) Filed.  Ind to questions (b) through (e) be so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) be so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) throu | ate and country):  Country: United States  | Yes         | nan  | 1   |
|              | If the answer to question 24.(a) is "yes," responding one prime broker, you must complete question  (b) Name of the prime broker: GOLDMAN SACHS & CO. LLC  (c) If the prime broker is registered with the SE 8 - 129 CRD Number (if any): 361  (d) Location of prime broker's office used princing City: NEW YORK   | (s) Filed.  Ind to questions (b) through (e) be so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) be so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) throu | ate and country):  Country: United States  |             |      | 1   |
| Custodiar    | If the answer to question 24.(a) is "yes," responsione prime broker, you must complete question  (b) Name of the prime broker:    GOLDMAN SACHS & CO. LLC  (c) If the prime broker is registered with the SE 8 - 129    CRD Number (if any):    361  (d) Location of prime broker's office used princing City:    NEW YORK  (e) Does this prime broker act as custodian for | (s) Filed.  Ind to questions (b) through (e) be so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) be so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) separately for each of the so (b) through (e) throu | ate and country):  Country: United States  | Yes         |      |     |

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one

custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

|                                 | Legal name of custodian:<br>GOLDMAN SACHS & CO. I  | LC  |  |                                |   |                          |                 |
|---------------------------------|--|---|--|--------------------------------|---|--------------------------|-----------------|
| (c)                             | Primary business name of GOLDMAN SACHS & CO. I   |   |  |                                |   |                          |                 |
| (d)                             | The location of the custodia   | an's office responsible f   | for custody of the private f   | und's assets (city, sta        | te and country):                              |                          |                 |
|                                 | City:<br>NEW YORK  |   | State:<br>New York   |                                | untry:<br>ted States                          |                          |                 |
|                                 | NEW FORK   |   | THOW TOTAL   | O.I                            | iou Ciaioo                                    |                          | Yes             |
| (e)                             | Is the custodian a related p   | person of your firm?  |  |                                |   |                          | 0               |
| (f)                             | If the custodian is a broker-  | -dealer, provide its SEC  | registration number (if ar   | ny):                           |   |                          |                 |
|                                 | 8 - 129  |   |  |                                |   |                          |                 |
|                                 | CRD Number (if any): 361   |   |  |                                |   |                          |                 |
|                                 |  |   |  |                                |   |                          |                 |
| (g)                             | If the custodian is not a bro  | oker-dealer, or is a broke  | er-dealer but does not hav   | e an SEC registration          | n number, provide its                         | s legal entity identifie | er (if any)     |
| lf th                           | an analysis allocation 25 (a)  | is "yes " respond to gu   | actions (h) through a) hal   | ow for each custodian          | a the private fundua                          | oo If the private fund   | lugge mare than |
|                                 | ne answer to question 25.(a)<br>stodian, you must complete o   |   |  |                                | i tile <i>private fund</i> use                | es. II the private rund  | uses more man   |
| cus                             |  |   |  |                                |   |                          |                 |
|                                 | Legal name of custodian:   |   |  |                                |   |                          |                 |
|                                 | Legal name of custodian:<br>STATE STREET BANK AND  | O TRUST COMPANY   |  |                                |   |                          |                 |
| (b)                             | •  |   |  |                                |   |                          |                 |
| (b)                             | STATE STREET BANK AND  | custodian:  |  |                                |   |                          |                 |
| (c)                             | STATE STREET BANK AND Primary business name of   | custodian:<br>D TRUST COMPANY   | ior <i>custody</i> of the <i>private</i> f                                   | <i>und's</i> assets (city, sta | te and country):                              |                          |                 |
| (c)                             | Primary business name of STATE STREET BANK AND The location of the custodia City:  | custodian:<br>D TRUST COMPANY<br>an's office responsible f<br>State:  |  | und's assets (city, sta        | Country:                                      |                          |                 |
| (c)                             | Primary business name of STATE STREET BANK AND The location of the custodia  | custodian:<br>D TRUST COMPANY<br>an's office responsible f  |  | <i>und's</i> assets (city, sta |   |                          | Ye              |
| (b)<br>(c)<br>(d)               | Primary business name of STATE STREET BANK AND The location of the custodia City:  | custodian:<br>D TRUST COMPANY<br>an's office responsible f<br>State:<br>Massachuse  |  | und's assets (city, sta        | Country:                                      |                          | Ye              |
| (b)<br>(c)<br>(d)               | Primary business name of STATE STREET BANK AND The location of the custodia City: BOSTON  Is the custodian a <i>related p</i>  | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?   | etts   |                                | Country:                                      |                          |                 |
| (b)<br>(c)                      | Primary business name of STATE STREET BANK AND The location of the custodia City: BOSTON   | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?   | etts   |                                | Country:                                      |                          | Ye:<br>O        |
| (b)<br>(c)<br>(d)               | Primary business name of STATE STREET BANK AND The location of the custodial City: BOSTON  Is the custodian a <i>related p</i> If the custodian is a broker-   | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?   | etts   |                                | Country:                                      |                          | _               |
| (b)<br>(c)<br>(d)               | Primary business name of STATE STREET BANK AND The location of the custodia City: BOSTON  Is the custodian a <i>related p</i>  | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?   | etts   |                                | Country:                                      |                          |                 |
| (b)<br>(c)<br>(d)<br>(e)<br>(f) | Primary business name of STATE STREET BANK AND The location of the custodial City: BOSTON  Is the custodian a <i>related p</i> If the custodian is a broker-   | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?  dealer, provide its SEC                                | etts<br>registration number (if ar   | ny):                           | Country:<br>United States                     | s legal entity identifie | 0               |
| (b)<br>(c)<br>(d)<br>(e)<br>(f) | Primary business name of STATE STREET BANK AND The location of the custodial City: BOSTON  Is the custodian a related put of the custodian is a broker-CRD Number (if any):  | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?  dealer, provide its SEC                                | etts<br>registration number (if ar   | ny):                           | Country:<br>United States                     | s legal entity identifie | 0               |
| (b)<br>(c)<br>(d)<br>(e)<br>(f) | Primary business name of STATE STREET BANK AND The location of the custodial City: BOSTON  Is the custodian a related put of the custodian is a broker-CRD Number (if any):  | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?  dealer, provide its SEC                                | etts<br>registration number (if ar   | ny):                           | Country:<br>United States                     | s legal entity identifie | 0               |
| (b)<br>(c)<br>(d)<br>(e)<br>(f) | Primary business name of STATE STREET BANK AND The location of the custodial City: BOSTON  Is the custodian a related put of the custodian is a broker-CRD Number (if any):  If the custodian is not a broker-571474TGEMMWANRLN5 | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?  dealer, provide its SEC                                | etts<br>registration number (if ar   | ny):                           | Country:<br>United States                     | s legal entity identifie | er (if any)     |
| (b) (c) (d) (f) (g)             | Primary business name of STATE STREET BANK AND The location of the custodial City: BOSTON  Is the custodian a related put of the custodian is a broker-CRD Number (if any):  If the custodian is not a broker-571474TGEMMWANRLN5 | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?  dealer, provide its SEC  oker-dealer, or is a broke    | erts<br>registration number (if ar   | ny):                           | Country:<br>United States                     | s legal entity identifie | 0               |
| (b) (c) (d) (f) (g)             | Primary business name of STATE STREET BANK AND The location of the custodial City: BOSTON  Is the custodian a related put of the custodian is a broker-CRD Number (if any):  If the custodian is not a broker-571474TGEMMWANRLN5 | custodian: D TRUST COMPANY  an's office responsible f State: Massachuse  person of your firm?  dealer, provide its SEC  oker-dealer, or is a broke 72 | erts<br>registration number (if ar<br>er-dealer but does not hav<br>ur firm? | ny):<br>ve an SEC registration | Country: United States  n number, provide its |                          | er (if any)     |

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

INTERNATIONAL FUND SERVICES (N.A.) L.L.C.

(b) Name of administrator:

questions (b) through (f) separately for each administrator.

|                 | (c)          | Location of administrator (city, state  | and country):   |   |                               |
|-----------------|--------------|---|---|---|-------------------------------|
|                 |              | City:   | State:  | Country:  |                               |
|                 |              | NEW YORK  | New York  | United States   |                               |
|                 |              |   |   |   | Yes No                        |
|                 | (d)          | Is the administrator a related person   | of your firm?   |   | ○ ●                           |
|                 | (e)          | Does the administrator prepare and  | send investor account statements to the   | ne private fund's investors?  |                               |
|                 |              | Yes (provided to all investors)   | Some (provided to some but not all inv  | restors) O No (provided to no investors)  |                               |
|                 | (f)          |   | o" or "some," who sends the investor a of the) <i>private fund's</i> investors, respond | ccount statements to the (rest of the) private fund's inverse "not applicable."   | estors? If investor account   |
|                 |              | he answer to question 26.(a) is "yes," estions (b) through (f) separately for e |   | ow. If the <i>private fund</i> uses more than one administrate  | or, you must complete         |
|                 | (b)          | Name of administrator:  |   |   |                               |
|                 |              | INTERNATIONAL FUND SERVICES   | IRELAND LIMITED   |   |                               |
|                 |              |   |   |   |                               |
|                 | (c)          | Location of administrator (city, state  | and country):   |   |                               |
|                 |              | City:   | State:  | Country:  |                               |
|                 |              | DUBLIN  |   | Ireland   | V. N.                         |
|                 | (-1)         | Le the endorinistant of a male test and a sur-                                  | t t   |   | Yes No                        |
|                 | (d)          | Is the administrator a related person   | of your firm?   |   | ○ ●                           |
|                 | (-)          | Dane that a decinistant on a second and   |   |   |                               |
|                 | (e)          | • •   | send investor account statements to the   | •   |                               |
|                 |              | • Yes (provided to all investors)   | Some (provided to some but not all inv  | restors) No (provided to no investors)  |                               |
|                 | (f)          |   | o" or "some," who sends the investor a of the) private fund's investors, respond        | account statements to the (rest of the) private fund's inverse "not applicable."  | estors? If investor account   |
| 97<br>Ind<br>va | %<br>clude o | nly those assets where (i) such <i>perso</i>                                    | n carried out the valuation procedure es  | s valued by a <i>person</i> , such as an administrator, that is restablished for that asset, if any, including obtaining any and fee calculations (including allocations) was the value | relevant quotes, and (ii) the |
| Market          | ers          |   |   |   |                               |
|                 |              |   |   |   | Yes No                        |
| 28. (a)         | Does         | the <i>private fund</i> use the services of s                                   | omeone other than you or your <i>employ</i>   | ees for marketing purposes?   | • c                           |
|                 | to qu        |   | stions (b) through (g) below for each su  | t, finder, introducer, municipal advisor or other solicitor, ch marketer the <i>private fund</i> uses. If the <i>private fund</i> us  | ·                             |
|                 | Add          | itional Marketer Information : 1 Reco   | rd(s) Filed.  |   |                               |
|                 | an           | swer to question 28.(a) is "yes," respo   | •   | ant, finder, introducer, municipal advisor or other solicit or each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.  | •                             |
|                 |              |   |   |   | Yes No                        |
|                 | (b)          | Is the marketer a related person of y   | our firm?   |   | <b>⊙</b> ○                    |
|                 | (c)          | Name of the marketer:<br>NEUBERGER BERMAN BD LLC                                |   |   |                               |
|                 | (d)          | If the marketer is registered with the 801 - 3908                               | SEC, its file number (e.g., 801-, 8-, or 8  | 66-):   |                               |

and CRD Number (if any):

|      | (e) Location of the marketer's office us   | sed principally by the <i>private fund</i> (city, sta | ate and country):  |                               |  |  |
|------|--|---|--|-------------------------------|--|--|
|      | City:  | State:  | •  |                               |  |  |
|      | NEW YORK   | New York  | United States  |                               |  |  |
|      | (f) Does the marketer market the <i>priv</i>                                       | ate fund through one or more websites?                |  | Yes No<br>○ ⊙                 |  |  |
|      | (g) If the answer to question 28.(f) is "  | ves." list the website address(es):                   |  |                               |  |  |
|      | (9) 201(1)   |   | ormation Filed   |                               |  |  |
|      |  |   |  |                               |  |  |
| A. P | RIVATE FUND  |   |  |                               |  |  |
| Info | rmation About the Private Fund   |   |  |                               |  |  |
| _    |  |   |  |                               |  |  |
| 1.   | (a) Name of the <i>private fund</i> :  NB ALPHA OPPORTUNITIES LTD.                 |   |  |                               |  |  |
|      | (b) Private fund identification number:  |   |  |                               |  |  |
|      | (include the "805-" prefix also)   |   |  |                               |  |  |
|      | 805-7892189191   |   |  |                               |  |  |
|      |  |   |  |                               |  |  |
| 0    | I landon the clause of substantial and account with the                            | muivata fivad annanima di                             |  |                               |  |  |
| 2.   | Under the laws of what state or country is the State:                              | Country:  |  |                               |  |  |
|      | State.   | Cayman Islands  |  |                               |  |  |
| 2    | (a) Name(s) of General Partner, Manager, Ti  | rustae, or Directors (or persons serving in           | a similar canacity):   |                               |  |  |
| 3.   | Name of General Partner, Manager, Trustee  | <u> </u>  | a similar capacity).   |                               |  |  |
|      | NEUBERGER BERMAN INVESTMENT ADVIS  |   |  |                               |  |  |
|      |  |   |  |                               |  |  |
|      | (b) If filing an umbrella registration, identify the                               | ne filing adviser and/or relying adviser(s)           | that sponsor(s) or manage(s) this private fund.                |                               |  |  |
|      |  | No Inform   | ation Filed  |                               |  |  |
|      |  |   |  |                               |  |  |
| 4.   | The private fund (check all that apply; you mu                                     | st check at least one):                               |  |                               |  |  |
|      | $\square$ (1) qualifies for the exclusion from the def                             | inition of investment company under sect              | tion 3(c)(1) of the Investment Company Act of 1940             |                               |  |  |
|      | (2) qualifies for the exclusion from the def                                       | inition of investment company under sect              | tion 3(c)(7) of the Investment Company Act of 1940             |                               |  |  |
| 5.   | List the name and country, in English, of each                                     | o foreign financial regulatory authority with         | n which the <i>private fund</i> is registered                  |                               |  |  |
| 0.   | List the hame and esamy, in English, or east                                       |   | nation Filed   |                               |  |  |
|      |  |   |  | Yes No                        |  |  |
| 6.   | (a) Is this a "master fund" in a master-feede                                      | r arrangement?  |  | 0.0                           |  |  |
|      | (b) If yes, what is the name and private fund                                      | identification number (if any) of the feede           | r funds investing in this private fund?                        |                               |  |  |
|      |  | No Inform   | ation Filed  |                               |  |  |
|      |  |   |  |                               |  |  |
|      |  |   |  | Yes No                        |  |  |
|      | (c) Is this a "feeder fund" in a master-feeder                                     | -   |  | 0 0                           |  |  |
|      | (d) If yes, what is the name and <i>private fund</i> Name of <i>private fund</i> : | dentification number (if any) of the maste            | er fund in which this <i>private fund</i> invests?             |                               |  |  |
|      | Private fund identification number:  |   |  |                               |  |  |
|      | (include the "805-" prefix also)   |   |  |                               |  |  |
|      |  |   |  |                               |  |  |
|      | NOTE: You must complete question 6 for each  | ch master-feeder arrangement regardles                | s of whether you are filing a single Schedule D, Section 7.    | .B.(1) for the master-feeder  |  |  |
|      | arrangement or reporting on the funds separa                                       | -   | , <u>J</u>   | ,,                            |  |  |
| 7.   | If you are filing a single Schedule D. Section                                     | 7 R (1) for a master-feeder arrangement (             | according to the instructions to this Section 7.B.(1), for eac | ch of the feeder funds answer |  |  |
|      | the following questions:   | 17 101 a master recuer arrangement a                  | to the mondonone to the occupin r.b.(1), for each              | or the record fullus allower  |  |  |

| No Information Filed | formation Filed | No |  |
|----------------------|-----------------|----|--|
|----------------------|-----------------|----|--|

|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. |         |         |
|-----|--|---------|---------|
|     |  | Yes     | No      |
| 8.  | (a) Is this private fund a "fund of funds"?  | •       |         |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of what they are also <i>private funds</i> or registered investment companies.   | hethe   | ŧr      |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | •       | 0       |
|     |  | Yes     | No      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0       | •       |
| 10. | What type of fund is the <i>private fund</i> ?   |         |         |
|     | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |         |         |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |         |
| 11. | Current gross asset value of the <i>private fund</i> :   |         |         |
|     | \$ 29,541,543  |         |         |
| Ow  | <u>rnership</u>  |         |         |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 0   |         |         |
|     | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).  | of th   | е       |
| 13. | Approximate number of the <i>private fund's</i> beneficial owners:  6  |         |         |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  100%  |         |         |
| 15. | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   |         |         |
|     |  | Yes     | No      |
|     | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?   | 0       | 0       |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 94%  |         |         |
| Υοι | ur Advisory Services   |         |         |
| 17. | (a) Are you a subadviser to this <i>private fund</i> ?   | Yes     | No<br>② |
|     | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.  |         |         |
|     | No Information Filed   |         |         |
|     |  | Yes     | No      |
| 18. | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | $\circ$ | •       |
|     | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | "no,    | ,<br>   |
|     | No Information Filed   |         |         |
|     |  | Yes     | No      |
| 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0       | 0       |

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

| 20.         | App<br>100 | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %  |     |         |  |  |
|-------------|------------|--|-----|---------|--|--|
|             |            |  |     |         |  |  |
| <u>Priv</u> | ate (      | Offering .   | es  | No      |  |  |
| 21.         | Has        | Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   |     |         |  |  |
| 22.         | If ye      | es, provide the <i>private fund's</i> Form D file number (if any):   |     |         |  |  |
|             |            | No Information Filed   |     |         |  |  |
| р сп        | ED\/I      | CE PROVIDERS   |     |         |  |  |
| D. 31       | -IX V IV   | CEFROVIDERS  |     |         |  |  |
| Aud         | litors     |  |     |         |  |  |
| 22          | (2)        | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | es  |         |  |  |
| 23.         |            | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | _   | ⊙       |  |  |
|             |            | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   | 0   | 0       |  |  |
|             |            | questions (b) through (f) separately for each auditing firm.   |     |         |  |  |
|             |            |  |     |         |  |  |
|             |            | No Information Filed   |     |         |  |  |
|             |            |  |     |         |  |  |
|             | (a)        | Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?   | es  |         |  |  |
|             |            |  | 0   | 0       |  |  |
|             | (n)        | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |     |         |  |  |
|             |            | ○ Yes ○ No ○ Report Not Yet Received   |     |         |  |  |
|             |            | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |     |         |  |  |
| <u>Prin</u> | ne B       | <u>roker</u>   |     |         |  |  |
| 24          | (2)        | Does the <i>private fund</i> use one or more prime brokers?  | es  |         |  |  |
| 24.         | . ,        | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more that  | _   | •       |  |  |
|             |            | prime broker, you must complete questions (b) through (e) separately for each prime broker.  |     |         |  |  |
|             |            | N. I. C  |     |         |  |  |
|             |            | No Information Filed   |     |         |  |  |
|             |            |  |     |         |  |  |
| Cus         | todia      | a <u>n</u>   |     |         |  |  |
|             |            |  | es  | No      |  |  |
| 25.         |            | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  |     | $\circ$ |  |  |
|             |            | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian. | ie  |         |  |  |
|             |            | Additional Custodian Information : 1 Record(s) Filed.  |     |         |  |  |
|             |            |  |     |         |  |  |
|             |            | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than  | one |         |  |  |
|             |            | custodian, you must complete questions (b) through (g) separately for each custodian.  |     |         |  |  |
|             |            | (b) Legal name of custodian:   |     |         |  |  |
|             |            | STATE STREET BANK AND TRUST CO.  |     |         |  |  |
|             |            | (c) Primary business name of custodian:  |     |         |  |  |
|             |            | STATE STREET BANK AND TRUST CO.  |     |         |  |  |
|             |            | (d) The leastion of the quatediania office was ancible for quateduat the maintain formula and the state and an incident  |     |         |  |  |
|             |            | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  City: State: Country:  |     |         |  |  |
|             |            | BOSTON Massachusetts United States   |     |         |  |  |

|                    |  | Yes       | No    |
|--------------------|--|-----------|-------|
|                    | (e) Is the custodian a <i>related person</i> of your firm?   | 0         | •     |
|                    | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |           |       |
|                    |  |           |       |
|                    | CRD Number (if any):   |           |       |
|                    | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 571474TGEMMWANRLN572  |           |       |
| A almainia         |  |           |       |
| Adminis            |  | Ye        | es No |
| 26. (a)            | Does the <i>private fund</i> use an administrator other than your firm?  If the apparent a question 26 (a) is "year" reappend to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete a  | ©<br>ooti |       |
|                    | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete q (b) through (f) separately for each administrator.   | uesti     | ons   |
|                    | Additional Administrator Information : 1 Record(s) Filed.  |           |       |
|                    | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.   | ;         |       |
|                    | (b) Name of administrator:  INTERNATIONAL FUND SERVICES  |           |       |
|                    | (c) Location of administrator (city, state and country):   |           |       |
|                    | City: State: Country:  |           |       |
|                    | DUBLIN   |           |       |
|                    | (d) Is the administrator a <i>related person</i> of your firm?   | es N      | _     |
|                    | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)   |           |       |
|                    | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  | ount      |       |
| 0%<br>Incl<br>valu | uring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> of the private fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> that the private only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and luation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by surson. | (ii) the  | e     |
| <u>Markete</u>     | <u>ters</u>  |           |       |
|                    |  | Ye        | es No |
| 28. (a)            | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?   | С         |       |
|                    | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one mature that the private questions (b) through (g) separately for each marketer.  |           |       |
|                    | No Information Filed   |           |       |
|                    |  |           |       |
| A. PRIVA           | ATE FUND   |           |       |
|                    |  |           |       |

Information About the Private Fund

1. (a) Name of the private fund:

|    | (b) Private fund identification number:  |       |        |
|----|--|-------|--------|
|    | (include the "805-" prefix also)<br>805-1901493757   |       |        |
|    | 005-1901493757   |       |        |
| 2. | Under the laws of what state or country is the <i>private fund</i> organized:  |       |        |
|    | State: Country:  |       |        |
|    | Cayman Islands   |       |        |
| 3. | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |       |        |
|    | Name of General Partner, Manager, Trustee, or Director   |       |        |
|    | ANTHONY D. TUTRONE & HEATHER ZUCKERMAN   |       |        |
|    | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |       |        |
|    | No Information Filed   |       |        |
| 4. | The <i>private fund</i> (check all that apply; you must check at least one):   |       |        |
| ٦. | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |       |        |
|    | ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |       |        |
| 5. | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |       |        |
|    | Name of Country/English Name of Foreign Financial Regulatory Authority   |       |        |
|    | Cayman Islands - Cayman Islands Monetary Authority   |       | $\neg$ |
|    |  | Yes   | No     |
| 6. | (a) Is this a "master fund" in a master-feeder arrangement?  |       | •      |
|    | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  |       | ٠      |
|    | No Information Filed   |       |        |
|    | The intermation Finds  |       |        |
|    |  | Yes   | No     |
|    | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0     | •      |
|    | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  | 0     | ٠      |
|    | Name of private fund:  |       |        |
|    |  |       |        |
|    | Private fund identification number: (include the "805-" prefix also)   |       |        |
|    | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-ferrangement or reporting on the funds separately.  | eedeı | r      |
| 7. | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | ansv  | ver    |
|    | No Information Filed   |       |        |
|    | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. |       | sts,   |
| 8. | (a) Is this <i>private fund</i> a "fund of funds"?   | _     | 0      |
|    | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w   |       |        |
|    | they are also <i>private funds</i> or registered investment companies.   | _     | _      |
|    | (b) If yes, does the private fund invest in funds managed by you or by a related person?   | 0     | •      |
|    |  | Yes   | No     |
| 9. | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0     | •      |

NB ALTERNATIVES DISTRESSED CREDIT FUND LTD.

|      | What type of fund is the <i>private fund</i> ?   |           |         |
|------|--|-----------|---------|
|      | • hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:   |           |         |
|      | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |           |         |
|      | Current gross asset value of the <i>private fund</i> : \$ 13,687,825   |           |         |
| Own  | nership.   |           |         |
| 12.  | Minimum investment commitment required of an investor in the <i>private fund</i> :   |           |         |
|      | \$ 1,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documer fund).                                  | nts of th | he      |
|      | Approximate number of the <i>private fund's</i> beneficial owners:   |           |         |
|      | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |           |         |
|      | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |           |         |
|      | <ul><li>(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?</li></ul> |           | No<br>O |
|      | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |           |         |
| You  | Advisory Services  | Vaa       | N.      |
| 17.  | (a) Are you a subadviser to this <i>private fund</i> ?   | O         | No<br>© |
|      | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.                               |           | _       |
|      | No Information Filed   |           |         |
|      |  | Yes       | No      |
| 18.  | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | 0         | •       |
|      | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.                      | is "no,   | "       |
|      | No Information Filed   |           |         |
|      |  | Yes       | No      |
| 19.  | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0         | •       |
|      | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |           |         |
|      | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |           |         |
| Priv | ate Offering   |           |         |
| 21.  | Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes<br>⊙  | No      |
| 22.  | If yes, provide the <i>private fund</i> 's Form D file number (if any):  |           |         |
|      | Form D file number   |           |         |
|      |  |           |         |

Auditors

| . ,  | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •    |     |
|------|---|------|-----|
|      | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete  | •    | 9 ( |
|      | questions (b) through (f) separately for each auditing firm.  |      |     |
|      | Additional Auditor Information : 1 Record(s) Filed.   |      |     |
|      | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.   | te   |     |
|      | (b) Name of the auditing firm: ERNST & YOUNG LTD.   |      |     |
|      | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |      |     |
|      | City: State: Country: CAYMAN ISLANDS Cayman Islands   |      |     |
|      |   | ⁄es  | No  |
|      | (d) Is the auditing firm an independent public accountant?  | •    | 0   |
|      | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •    | 0   |
|      | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655   |      |     |
|      | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | 0    | 0   |
|      |   |      |     |
|      |   | Ye   | s   |
| g) , | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | •    | )   |
| n)   | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |      |     |
|      |   |      |     |
|      | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |      |     |
| Br   | <u>oker</u>   |      |     |
|      |   | Ye   | s I |
|      | Does the <i>private fund</i> use one or more prime brokers?   | C    |     |
|      | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.  | an o | ne  |
|      | No Information Filed  |      |     |
|      | No information rilled   |      |     |
| dia  | <u>n</u>  |      |     |
| -\   | Does the private fund use any evetedians (including the prime brokers listed above) to hold some or all of its espects?   |      | s I |
|      | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian. | one  |     |
|      | Additional Custodian Information : 1 Record(s) Filed.   |      |     |
|      |   |      |     |
|      | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.   | n or | ie  |
|      | (b) Legal name of custodian: STATE STREET BANK AND TRUST COMPANY  |      |     |
|      | (c) Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY   |      |     |

Yes No

| (d          | •   | stodian's office responsible for <i>cu</i>  | ustody of the private fund's          | assets (city, state and country):  |   |
|-------------|---|---|---------------------------------------|--|---|
|             | City:   | State:  |                                       | Country:   |   |
|             | BOSTON  | Massachusetts   |                                       | United States  | V   |
| (e          | )Is the custodian a <i>rela</i>                       | ated person of your firm?   |                                       |  | Yes I                                     |
|             | •   |   |                                       |  | C   |
| (f)         | If the custodian is a br                              | oker-dealer, provide its SEC regis  | stration number (if any):             |  |   |
|             | CRD Number (if any):                                  |   |                                       |  |   |
| (g          | ) If the custodian is not 571474TGEMMWANR             |   | ealer but does not have an            | SEC registration number, provide its legal entit   | ty identifier (if any)                    |
| dministrato | nr  |   |                                       |  |   |
|             | <u>.</u>  |   |                                       |  | Yes                                       |
| 6. (a) Does | s the <i>private fund</i> use an                      | administrator other than your firm  | m?                                    |  | •   |
|             | e answer to question 26.<br>nrough (f) separately for |   | (b) through (f) below. If the         | e <i>private fund</i> uses more than one administrato  | or, you must complete question            |
| Add         | litional Administrator In                             | formation : 1 Record(s) Filed.  |                                       |  |   |
|             |   | 26.(a) is "yes," respond to question eparately for each administrator.                | · · · · · · · · · · · · · · · · · · · | the private fund uses more than one administra   | ator, you must complete                   |
| (b          | ) Name of administrato<br>INTERNATIONAL FUN           | r:<br>ND SERVICES (IRELAND) LIMITED   | D                                     |  |   |
| (c)         | ) Location of administra                              | tor (city, state and country):  |                                       |  |   |
|             | City:<br>DUBLIN 2                                     |   | State:                                | Country:<br>Ireland  |   |
| (d          | ) Is the administrator a                              | related person of your firm?  |                                       |  | Yes No                                    |
|             | ) Doggatha administrator                              |   |                                       |  |   |
| (e          | •   | or prepare and send investor acco<br>I investors) C Some (provided to                 | •                                     | s) O No (provided to no investors)   |   |
| (f)         | · · · · · · · · · · · · · · · · · · ·                 | ion 26.(e) is "no" or "some," who s<br>nt to the (rest of the) <i>private fund</i> 's |                                       | nt statements to the (rest of the) <i>private fund's</i> in applicable."   | vestors? If investor account              |
|             | our last fiscal year, what                            | percentage of the <i>private fund</i> 's a  | assets (by value) was valuલ           | ed by a <i>person</i> , such as an administrator, that is  | s not your related person?                |
|             |   |   |                                       | shed for that asset, if any, including obtaining are calculations (including allocations) was the va                 |   |
| arketers    |   |   |                                       |  |   |
| 3. (a) Does | s the <i>private fund</i> use the                     | e services of someone other than  | ı you or your <i>employee</i> s fc    | or marketing purposes?   | Yes<br>•                                  |
| to qu       | uestion 28.(a) is "yes," re                           |   | g) below for each such ma             | er, introducer, municipal advisor or other solicite arketer the <i>private fund</i> uses. If the <i>private fund</i> | or, or similar <i>person</i> . If the ans |
| Ado         | ditional Marketer Informa                             | ation : 1 Record(s) Filed.  |                                       |  |   |
|             |   |   |                                       |  |   |
| Yo          | ou must answer "yes" wh                               | ether the <i>person</i> acts as a placer  | ment agent, consultant, fir           | nder, introducer, municipal advisor or other soli  | citor, or similar person. If the          |

answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than

one marketer, you must complete questions (b) through (g) separately for each marketer.

|            | (b) Is the marketer a <i>related person</i> of your firm?  | Yes No<br>⊙ ○ |
|------------|--|---------------|
|            |  | 8 0           |
|            | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC   |               |
|            | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908  |               |
|            | and CRD Number (if any): 2908  |               |
|            | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):   |               |
|            | City: State: Country:  NEW YORK New York United States   |               |
|            | NEW FORK Office Offices  | Yes No        |
|            | (f) Does the marketer market the <i>private fund</i> through one or more websites?   | 0 ⊚           |
|            | (g) If the answer to question 28.(f) is "yes," list the website address(es):   |               |
|            | No Information Filed   |               |
|            |  |               |
| ₩<br>4. PF | RIVATE FUND  |               |
|            |  |               |
| nfor       | rmation About the <i>Private Fund</i>  |               |
|            | (a) Name of the points found   |               |
| 1.         | (a) Name of the private fund:  NB DISTRESSED DEBT INVESTMENT FUND LIMITED - EXTENDED LIFE SHARE CLASS  |               |
|            | (b) Private fund identification number:  |               |
|            | (include the "805-" prefix also)   |               |
|            | 805-6664380362   |               |
|            |  |               |
|            |  |               |
| 2.         | Under the laws of what state or country is the <i>private fund</i> organized:  |               |
|            | State: Country: Guernsey   |               |
|            | Sub-most,  |               |
| 3.         | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   |               |
|            | Name of General Partner, Manager, Trustee, or Director   |               |
|            | CHRISTOPHER LEGGE  |               |
|            | JOHN HALLAM  |               |
|            |  |               |
|            | MICHAEL HOLMBERG   |               |
|            | MICHAEL HOLMBERG  STEPHEN VAKIL  |               |
|            | STEPHEN VAKIL  |               |
|            | STEPHEN VAKIL  (b) If filling an <i>umbrella registration</i> , identify the <i>filling adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .   |               |
|            | STEPHEN VAKIL  |               |
|            | (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  No Information Filed  |               |
| 4.         | (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  No Information Filed  The <i>private fund</i> (check all that apply; you must check at least one):  |               |
| 4.         | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |               |
| 4.         | (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  No Information Filed  The <i>private fund</i> (check all that apply; you must check at least one):  |               |
|            | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |               |
|            | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority   |               |
|            | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |               |
| 5.         | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  Guernsey - Guernsey Financial Services Commission  | Yes No        |
|            | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  Guernsey - Guernsey Financial Services Commission  | Yes No ○ ⓒ    |
| 5.         | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  Guernsey - Guernsey Financial Services Commission  (a) Is this a "master fund" in a master-feeder arrangement?  (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? |               |
| 5.         | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  Guernsey - Guernsey Financial Services Commission  |               |
| 5.         | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  Guernsey - Guernsey Financial Services Commission  (a) Is this a "master fund" in a master-feeder arrangement?  (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? | 0 0           |
| 5.         | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority  Guernsey - Guernsey Financial Services Commission  (a) Is this a "master fund" in a master-feeder arrangement?  (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? |               |

|           | Name of private fund:  |          |                |
|-----------|--|----------|----------------|
|           | Private fund identification number: (include the "805-" prefix also)   |          |                |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.   | -feede   | )r             |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:   | s ans    | wer            |
|           | No Information Filed   |          |                |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund. | -        |                |
| •         |  | Yes      | No             |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v   | _        | <b>⊙</b><br>er |
|           | they are also <i>private funds</i> or registered investment companies.   |          |                |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0        | 0              |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   |          | No<br>⊙        |
| 10.       | What type of fund is the <i>private fund</i> ?   |          |                |
|           | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |          |                |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |          |                |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 106,984,904  |          |                |
| <u>Ow</u> | nership  |          |                |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :   |          |                |
|           | \$ 100,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).   | ts of th | he             |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  100  |          |                |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |          |                |
| 15.       | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   | V        |                |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   |          | No             |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 90%  |          |                |

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

| 17. | (a)   | Are you a subadviser to this <i>private fund</i> ?  |   | 0        | •      |
|-----|-------|---|---|----------|--------|
|     |       | If the answer to question 17.(a) is "yes," provide the name and SEC file num question blank.  | nber, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no | o," leav | e this |
|     |       | N   | No Information Filed  |          |        |
|     |       |   |   | Ye       | s No   |
| 8.  | (a)   | Do any investment advisers (other than the investment advisers listed in Sec  | ction 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | •        | 0      |
|     |       | If the answer to question 18.(a) is "yes," provide the name and SEC file num<br>leave this question blank.                                  | mber, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.0   | a) is "n | 0,"    |
|     |       | Name of Other Adviser to private fund   | SEC file number CRD number  |          |        |
|     |       | NEUBERGER BERMAN EUROPE LIMITED   | 801-78140 162267  |          |        |
|     |       |   |   | Ye       | s No   |
| 9.  | Are   | your clients solicited to invest in the private fund?   |   | С        | •      |
|     | NO    | E: For purposes of this question, do not consider feeder funds of the private   | fund.   |          |        |
| 0.  | Арр   | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |   |          |        |
|     | 0%    |   |   |          |        |
| riv | ate ( | Offering  |   | Va       | a Na   |
| 1.  | Has   | the private fund ever relied on an exemption from registration of its securities  | es under Regulation D of the Securities Act of 1933?  | Ye       | s No   |
| 2   | If wo | o provide the private fund's Form D file number (if any):   |   |          |        |
| ۷.  | _     | s, provide the <i>private fund's</i> Form D file number (if any):  m D file number  |   |          |        |
|     |       | -143453   |   |          |        |
| ud  | itors |   |   |          |        |
| _   |       |   |   | Ye       | es No  |
| 3.  |       | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?   |   | 0        | 0      |
|     |       | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements p  | orepared in accordance with U.S. GAAP?  | (        | 0      |
|     |       | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through questions (b) through (f) separately for each auditing firm. | h (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple         | ete      |        |
|     |       | Additional Auditor Information : 2 Record(s) Filed.   |   |          |        |
|     |       | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through questions (b) through (f) separately for each auditing firm. | ugh (h) below. If the <i>private fund</i> uses more than one auditing firm, you must com          | plete    |        |
|     |       | (b) Name of the auditing firm:  |   |          |        |
|     |       | KPMG CHANNEL ISLANDS LIMITED  |   |          |        |
|     |       | (c) The location of the auditing firm's office responsible for the private full   | und's audit (city, state and country):  |          |        |
|     |       | City:<br>ST PETER PORT  | State: Country: Guernsey  |          |        |
|     |       | OTTETENT ON   | Cucinsey  | Yes      | No     |
|     |       | (d) Is the auditing firm an independent public accountant?  |   | •        | 0      |
|     |       | (e) Is the auditing firm registered with the Public Company Accounting O  | Oversight Board?  | •        | 0      |
|     |       | If yes, Public Company Accounting Oversight Board-Assigned Number   | ner·  |          |        |
|     |       | 6188  |   |          |        |
|     |       | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection be  | by the Public Company Accounting Oversight Board in accordance with its rules?                    | •        | 0      |
|     |       |   | ugh (h) below. If the <i>private fund</i> uses more than one auditing firm, you must com          | nplete   |        |
|     |       | questions (b) through (f) separately for each auditing firm.  |   |          |        |
|     |       | (b) Name of the auditing firm:  |   |          |        |

|         | KPMG LLP   |  |  |           |      |   |
|---------|--|--|--|-----------|------|---|
|         | ( ) The control of th |  | W 1917 19 1 1  |           |      |   |
|         |  | rm's office responsible for the <i>private fund</i>                                      |  |           |      |   |
|         | City:<br>CHICAGO   | State:<br>Illinois   | Country: United States   |           |      |   |
|         |  |  |  | Yes       | No   |   |
|         | (d) Is the auditing firm an indepe   | ndent public accountant?   |  | •         | 0    |   |
|         | (e) Is the auditing firm registered  | with the Public Company Accounting Ove   | ersight Board?   | •         | 0    |   |
|         | If yes, Public Company Accord  | unting Oversight Board-Assigned Number:  |  |           |      |   |
|         | (f) If "yes" to (e) above, is the au   | diting firm subject to regular inspection by   | the Public Company Accounting Oversight Board in accordance with its rule                                      | es? 💿     | 0    |   |
|         |  |  |  | Y         | es N | 0 |
| (g)     | Are the <i>private fund</i> 's audited financ  | ial statements for the most recently compl   | leted fiscal year distributed to the <i>private fund's</i> investors?  |           | 9 0  |   |
| (h)     |  |  | ur last annual updating amendment contain unqualified opinions?  | •         |      | , |
| (11)    |  |  | an last annual appearing amenament contain anqualities opinions:   |           |      |   |
|         |  |  |  |           |      |   |
|         | If you check "Report Not Yet Receiv  | ed," you must promptly file an amendmen  | nt to your Form ADV to update your response when the report is available.                                      |           |      |   |
| Prime E | <u>Broker</u>  |  |  |           |      |   |
|         |  |  |  | Ye        | es N | 0 |
| 24. (a) | Does the <i>private fund</i> use one or m  | ·  |  |           | 0 0  | þ |
|         |  | res," respond to questions (b) through (e) luestions (b) through (e) separately for each | below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses m<br>h prime broker. | ore than  | one  |   |
|         |  |  |  |           |      |   |
|         |  | No   | Information Filed  |           |      |   |
|         |  |  |  |           |      | _ |
|         |  |  |  |           |      |   |
| Custod  | <u>ian</u>   |  |  |           |      |   |
|         |  |  |  | Y         | es N | O |
| 25. (a) | Does the private fund use any custo  | odians (including the prime brokers listed   | above) to hold some or all of its assets?  | (         | • 0  | ) |
|         |  | res," respond to questions (b) through (g) litions (b) through (g) separately for each c | below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more                    | than on   | е    |   |
|         |  |  | ustoulan.  |           |      |   |
|         | Additional Custodian Information :   | 2 Record(s) Filed.   |  |           |      |   |
|         |  | "yes," respond to questions (b) through g<br>estions (b) through (g) separately for each | ) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mon custodian.        | re than o | one  |   |
|         | (b) Legal name of custodian: ING LUXEMBOURG S.A.   |  |  |           |      |   |
|         | (c) Primary business name of cu  | ustodian:  |  |           |      |   |
|         | (d) The location of the custodian City:  | 's office responsible for <i>custody</i> of the <i>priv</i>                              | vate fund's assets (city, state and country): tate: Country:   |           |      |   |
|         | ROUTE D'ESCH   |  | Luxembourg   |           |      |   |
|         |  |  |  | Yes       | No   |   |
|         | (e) Is the custodian a related per   | son of your firm?  |  | 0         | •    |   |
|         | (f) If the custodian is a broker-de  | ealer, provide its SEC registration number   | (if any):  |           |      |   |
|         | -<br>CRD Number (if any):  |  |  |           |      |   |
|         |  |  |  |           |      |   |
|         | (g) If the custodian is not a broke  | er-dealer, or is a broker-dealer but does no   | ot have an SEC registration number, provide its legal entity identifier (if any)                               |           |      |   |

|   |  | s," respond to questions (b) through ons (b) through (g) separately for each  |   | dian the <i>private fund</i> uses. If the <i>priva</i>            | <i>ite fund</i> uses more th |
|---|--|---|---|---|------------------------------|
| (b)   | Legal name of custodian:<br>U.S. BANK NATIONAL ASSOCIATI   | ON  |   |   |                              |
| (c)   | Primary business name of custod U.S. BANK  | lian:   |   |   |                              |
| (d)   | The location of the custodian's off  | ice responsible for custody of the pri  | ivate fund's assets (city,                | state and country):   |                              |
|   | City:  | State:  |   | Country:  |                              |
|   | CHARLOTTE  | North Carolina  |   | United States   |                              |
| (e)   | Is the custodian a related person  | of your firm?   |   |   |                              |
| (-)   | ,  | . ,   |   |   |                              |
| (f)   | If the custodian is a broker-dealer,   | , provide its SEC registration numbe  | r (if any):                               |   |                              |
|   | -  |   |   |   |                              |
|   | CRD Number (if any):   |   |   |   |                              |
| (g)   | If the custodian is not a broker-deaderst a brok | aler, or is a broker-dealer but does n  | not have an SEC registr                   | ation number, provide its <i>legal entity i</i>                   | dentifier (if any)           |
|   |  |   |   |   |                              |
| rator   |  |   |   |   |                              |
|   |  | tor other than your firm?   |   |   |                              |
| Does<br>f the   | the <i>private fund</i> use an administrat   | respond to questions (b) through (f)  | below. If the <i>private fun</i>          | d uses more than one administrator,                               | you must complete c          |
| Does<br>f the<br>b) th  | the <i>private fund</i> use an administrate answer to question 26.(a) is "yes,"  | respond to questions (b) through (f) istrator.  | below. If the <i>private fun</i>          | d uses more than one administrator,                               | you must complete c          |
| Does f the b) the   | the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," rough (f) separately for each adminitional Administrator Information:  | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  5," respond to questions (b) through (  |   | d uses more than one administrator,                               |                              |
| Does f the b) the  Addi  If the   | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each adminitional Administrator Information:   | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  5," respond to questions (b) through (  |   |   |                              |
| Does f the b) the  Addi  If the   | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yes estions (b) through (f) separately for   | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  6," respond to questions (b) through (r each administrator.   |   |   |                              |
| opes of the bold the | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  6," respond to questions (b) through (r each administrator.  CES (GUERNSEY) LIMITED                   |   |   |                              |
| opes of the bold the | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  U.S. BANK GLOBAL FUND SERVI   | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  6," respond to questions (b) through (r each administrator.  CES (GUERNSEY) LIMITED                   |   |   |                              |
| opes of the bold the | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  U.S. BANK GLOBAL FUND SERVI   | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  6," respond to questions (b) through (r each administrator.  CES (GUERNSEY) LIMITED                   | (f) below. If the <i>private t</i>        | <i>und</i> uses more than one administrato                        | r, you must complete         |
| Does f the b) the  Addi  If the que (b)   | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  U.S. BANK GLOBAL FUND SERVI Location of administrator (city, state City:  | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  5," respond to questions (b) through (r each administrator.  CES (GUERNSEY) LIMITED  te and country): | (f) below. If the <i>private t</i>        | iund uses more than one administrato                              | r, you must complete         |
| Does f the b) the  Addi  If the que (b)   | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: itional Administrator Information: the answer to question 26.(a) is "yest estions (b) through (f) separately for Name of administrator:  U.S. BANK GLOBAL FUND SERVICE Location of administrator (city, state City:  ST. PETER PORT  Is the administrator a related personal state of the property of the pr | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  5," respond to questions (b) through (r each administrator.  CES (GUERNSEY) LIMITED  te and country): | (f) below. If the <i>private t</i>        | cund uses more than one administrato  Country: Guernsey           | r, you must complete         |
| Does f the b) the  Addi  If the que (b)   | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  U.S. BANK GLOBAL FUND SERVIC Location of administrator (city, state City:  ST. PETER PORT  Is the administrator a related personal possible administrator of the property of the proper | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  6," respond to questions (b) through (reach administrator.  CES (GUERNSEY) LIMITED  te and country):  | (f) below. If the <i>private t</i> State: | iund uses more than one administrato  Country: Guernsey  vestors? | r, you must complete         |
| Does f the b) the  Addi  If the que (b)   | the private fund use an administrate answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  U.S. BANK GLOBAL FUND SERVIC Location of administrator (city, state City:  ST. PETER PORT  Is the administrator a related personal possible administrator of the property of the proper | respond to questions (b) through (f) istrator.  2 Record(s) Filed.  5," respond to questions (b) through (r each administrator.  CES (GUERNSEY) LIMITED  te and country): | (f) below. If the <i>private t</i> State: | iund uses more than one administrato  Country: Guernsey  vestors? |                              |

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

U.S. BANK GLOBAL FUND SERVICES (IRELAND) LIMITED

|      |              | (c) Location of administrator (city, state and country).  |  |
|------|--------------|---|--|
|      |              | City:<br>DUBLIN   | State: Country: Ireland  |
|      |              | BOBLIN  | Yes No   |
|      |              | (d) Is the administrator a <i>related person</i> of your firm?  | ○ ◎  |
|      |              |   |  |
|      |              | (e) Does the administrator prepare and send investor acc  | ·  |
|      |              |   | to some but not all investors) C No (provided to no investors)   |
|      |              | (f) If the answer to question 26.(e) is "no" or "some," who statements are not sent to the (rest of the) private fund | o sends the investor account statements to the (rest of the) private fund's investors? If investor account d's investors, respond "not applicable."  |
|      |              |   |  |
| 27.  | Durii<br>61% |   | assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ?   |
|      |              | ation used for purposes of investor subscriptions, redemption   | valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the ons or distributions, and fee calculations (including allocations) was the valuation determined by such  |
| Ма   | rkete        | rs  |  |
|      |              |   | Yes No   |
| 28.  | (a)          | Does the private fund use the services of someone other that  | n you or your <i>employees</i> for marketing purposes?   |
|      | 1            |   | nent agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you marketer. |
|      |              |   | No Information Filed   |
|      |              |   |  |
| Δ D  | DI\/AT       | TE FUND   |  |
| A. P | KIVAI        | EFUND   |  |
| Info | rmatic       | on About the <i>Private Fund</i>  |  |
|      |              |   |  |
| 1.   | (a)          | Name of the <i>private fund</i> :   |  |
|      |              | NB DISTRESSED DEBT INVESTMENT FUND LIMITED - NEV  | W GLOBAL SHARE CLASS   |
|      | ` '          | Private fund identification number:   |  |
|      |              | (include the "805-" prefix also)<br>805-6294969391  |  |
|      | ,            | 003-0234303331  |  |
|      |              |   |  |
| 2.   | Unde         | er the laws of what state or country is the private fund organi   | zed:   |
|      | ,            | State:  | Country:   |
|      |              |   | Guernsey   |
| 3.   | (a)          | Name(s) of General Partner, Manager, Trustee, or Directors  | (or <i>persons</i> serving in a similar capacity):   |
|      |              | ne of General Partner, Manager, Trustee, or Director  |  |
|      |              | RISTOPHER LEGGE   |  |
|      | JOH          | HN HALLAM   |  |
|      | MIC          | CHAEL HOLMBERG  |  |
|      | STE          | EPHEN VAKIL   |  |
|      |              |   |  |
|      | (b)          | If filing an umbrella registration, identify the filing adviser and   | A/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |
|      |              |   | No Information Filed   |
|      |              |   |  |
| 4.   |              | private fund (check all that apply; you must check at least on  |  |
|      |              |   | nt company under section 3(c)(1) of the Investment Company Act of 1940   |
|      |              | (2) qualifies for the exclusion from the definition of investmer  | nt company under section 3(c)(7) of the Investment Company Act of 1940   |
| 5.   | List t       | the name and country, in English, of each <i>foreign financial re</i>   | egulatory authority with which the private fund is registered.   |
|      |              |   | · · · · · · · · · · · · · · · · · · ·  |

Name of Country/English Name of Foreign Financial Regulatory Authority

|     | Guernsey - Guernsey Financial Services Commission  |          |         |
|-----|--|----------|---------|
|     |  | Yes      | No      |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | 0        | $\odot$ |
|     | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  |          |         |
|     | No Information Filed   |          |         |
|     |  | Yes      | No      |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0        | •       |
|     | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :   |          |         |
|     | Private fund identification number: (include the "805-" prefix also)   |          |         |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  | feeder   |         |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | s ansv   | √er     |
|     | No Information Filed   |          |         |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. |          | its,    |
| 8.  | (a) Is this <i>private fund</i> a "fund of funds"?   | 0        |         |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w   |          |         |
|     | they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | _        | _       |
|     |  | 0        |         |
|     |  | Yes      | No      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0        | •       |
| 10. | What type of fund is the <i>private fund</i> ?   |          |         |
|     | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |          |         |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |          |         |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 79,711,350   |          |         |
| Ow  | nership  |          |         |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 41,000   |          |         |
|     | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).  | s of the | е       |
| 13. | Approximate number of the <i>private fund's</i> beneficial owners: 62  |          |         |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |          |         |
|     |  |          |         |

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

0%

|        |  |   |   | 163                  | S INO  |
|--------|--|---|---|----------------------|--------|
| (I     | (b) If the private fund qualifies for the exclusion from the definition of investr<br>of the fund limited to qualified clients?  | ment company under section 3(c)(1) of the Inve          | estment Company Act of 1940, are sales      | 0                    | 0      |
|        | What is the approximate percentage of the <i>private fund</i> beneficially owned by  | y non- <i>United States persons</i> :                   |   |                      |        |
| our /  | Advisory Services  |   |   |                      |        |
|        |  |   |   | Yes                  | s No   |
|        | <ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file question blank.</li></ul>                                   | number, if any, of the adviser of the private fun-      | d. If the answer to question 17.(a) is "no. | C<br>leave,"         | • this |
|        | 4.00.00.00.00.00.00.00.00.00.00.00.00.00   | No Information Filed                                    |   |                      |        |
|        |  |   |   | Yes                  | s No   |
|        | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file leave this question blank.</li></ul> |   |   | <b>⊙</b><br>) is "no |        |
|        | Name of Other Adviser to private fund  | SEC file number   | CRD number                                  |                      |        |
|        | NEUBERGER BERMAN EUROPE LIMITED  | 801-78140   | 162267                                      |                      |        |
| 10 4   |  |   |   | Yes                  | s No   |
|        | Are your <i>clients</i> solicited to invest in the <i>private fund?</i><br>NOTE: For purposes of this question, do not consider feeder funds of the priv   | vata fund   |   | 0                    | ⊙      |
| r      | VOTE. I of purposes of this question, do not consider reeder funds of the priv   | rate fund.  |   |                      |        |
| 20. A  | Approximately what percentage of your clients has invested in the private fur  | nd?   |   |                      |        |
| 0      | 0%   |   |   |                      |        |
| Privat | nte Offering   |   |   |                      |        |
|        |  |   |   | Yes                  | s No   |
| 21. H  | Has the private fund ever relied on an exemption from registration of its secu   | urities under Regulation D of the Securities Ac         | t of 1933?                                  | •                    | 0      |
| 22 If  | If yes, provide the <i>private fund's</i> Form D file number (if any):   |   |   |                      |        |
| _      | Form D file number   |   |   |                      |        |
|        | 021-143453   |   |   |                      |        |
|        |  |   |   |                      |        |
| . SER  | RVICE PROVIDERS  |   |   |                      |        |
|        |  |   |   |                      |        |
| Audit  | <u>cors</u>  |   |   | Yes                  | s No   |
| 23. (a | (a) (1) Are the private fund's financial statements subject to an annual audit   | t?  |   | 0                    | _      |
|        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statemen   | nts prepared in accordance with U.S. GAAP?              |   | •                    |        |
|        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each auditing firm.  | ough (h) below. If the <i>private fund</i> uses more th | nan one auditing firm, you must complet     | te                   |        |
|        | Additional Auditor Information : 2 Record(s) Filed.  |   |   |                      |        |
|        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each auditing firm.  | hrough (h) below. If the <i>private fund</i> uses more  | than one auditing firm, you must comp       | olete                |        |
|        | (b) Name of the auditing firm:  KPMG CHANNEL ISLANDS LIMITED   |   |   |                      |        |
|        | (c) The location of the auditing firm's office responsible for the private   | te fund's audit (city, state and country):              |   |                      |        |
|        | City:  | State: Coun   | •   |                      |        |
|        | ST PETER PORT  | Gueri   | посу  | Yes                  | No     |
|        | (d) Is the auditing firm an independent public accountant?   |   |   | _                    | 0      |
|        |  |   |   | ~                    | ~      |
|        | (e) Is the auditing firm registered with the Public Company Accounting   | ng Oversight Board?                                     |   | •                    | 0      |
|        | If yes, Public Company Accounting Oversight Board-Assigned Nu  | umber:  |   |                      |        |

| (f)                                |   |  |   |          |              |
|------------------------------------|---|--|---|----------|--------------|
|                                    | If "yes" to (e) above, is the aud   | iting firm subject to regular inspection by  | the Public Company Accounting Oversight Board in accordance with its rules?   | •        | 0            |
|                                    |   |  |   |          |              |
|                                    | the answer to question 23.(a)(1) uestions (b) through (f) separately  |  | n (h) below. If the <i>private fund</i> uses more than one auditing firm, you must com  | plete    |              |
| (b                                 | ) Name of the auditing firm:<br>KPMG LLP  |  |   |          |              |
| (c)                                | ) The location of the auditing firm   | m's office responsible for the <i>private fund</i>   | 's audit (city, state and country):   |          |              |
|                                    | City:<br>CHICAGO  | State:<br>Illinois   | Country: United States  |          |              |
|                                    | CHICAGO   | IIIIIIIII  | Officed States  | Yes      | No No        |
| (d                                 | ) Is the auditing firm an indepen   | dent public accountant?  |   | •        | 0            |
| (e                                 | e) Is the auditing firm registered v  | with the Public Company Accounting Ove   | rsight Board?   | •        | 0            |
|                                    | If yes, Public Company Accoun   | nting Oversight Board-Assigned Number:   |   |          |              |
|                                    | 185   | ining Gvoroight Board / toolghou Humbon  |   |          |              |
| (f)                                | If "yes" to (e) above, is the aud   | iting firm subject to regular inspection by  | the Public Company Accounting Oversight Board in accordance with its rules?   | •        | 0            |
|                                    |   |  |   |          |              |
| Are t                              | the <i>private fund's</i> audited financia  | al statements for the most recently compl  | eted fiscal year distributed to the <i>private fund's</i> investors?  |          | es N         |
|                                    | •   | ·  | ur last annual updating amendment contain unqualified opinions?   |          | ⊙ (          |
|                                    | Yes O No O Report Not Yet Re  |  | in last annual updating amendment contain unqualined opinions:  |          |              |
|                                    |   |  | t to your Form ADV to update your response when the report is available.  |          |              |
| n yo                               | u check inepolitivol Telinecelve  | u, you must promptly me an amenumen  | to your Form ADV to apacte your response when the report is available.  |          |              |
| Broke                              | r   |  |   |          |              |
|                                    | _   |  |   | Y        | 'es N        |
| Doe                                | s the <i>private fund</i> use one or mo   | re prime brokers?  |   | Y        | es N         |
| If the                             | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye  | ·  | pelow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses mor<br>n prime broker.  | (        | 0 0          |
| If the                             | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye  | es," respond to questions (b) through (e) estions (b) through (e) separately for eac   |   | (        | 0 0          |
| If the                             | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye  | es," respond to questions (b) through (e) estions (b) through (e) separately for eac   | n prime broker.   | (        | 0 0          |
| If the                             | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye  | es," respond to questions (b) through (e) estions (b) through (e) separately for eac   | n prime broker.   | (        | 0 0          |
| If the prim                        | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye e broker, you must complete que  | es," respond to questions (b) through (e) estions (b) through (e) separately for eac   | Information Filed   | e than   | one          |
| an Does                            | s the <i>private fund</i> use one or more answer to question 24.(a) is "yeste broker, you must complete question state of the private fund use any custode answer to question 25.(a) is "yeste of the private fund use any custode answer to question 25.(a) is "yeste of the private fund use any custode answer to question 25.(a)  | es," respond to questions (b) through (e) estions (b) through (e) separately for each No   | Information Filed  above) to hold some or all of its assets?  pelow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the   | e than   | one  es N    |
| ian  Does                          | s the <i>private fund</i> use one or more answer to question 24.(a) is "yeste broker, you must complete question state of the private fund use any custode answer to question 25.(a) is "yeste of the private fund use any custode answer to question 25.(a) is "yeste of the private fund use any custode answer to question 25.(a)  | dians (including the prime brokers listed ass," respond to questions (b) through (e) separately for each serious (including the prime brokers listed ass," respond to questions (b) through (g) separately for each comes (g) through (g) through (g) separately for each comes (g) through (g) throug | Information Filed  above) to hold some or all of its assets?  pelow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the   | e than   | one  es N    |
| ian  Does custo                    | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye to broker, you must complete questions the <i>private fund</i> use any custode answer to question 25.(a) is "ye odian, you must complete question 25.(b) is "ye odian, you must complete questions are considered."  | es," respond to questions (b) through (e) estions (b) through (e) separately for each set on the set of the se | Information Filed  above) to hold some or all of its assets?  pelow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more thustodian.   | Y nan or | one  es N  e |
| ian  Doe:  If the custo  Add       | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye to broker, you must complete question so the <i>private fund</i> use any custode answer to question 25.(a) is "ye odian, you must complete question ditional Custodian Information: 25.(b) the answer to question 25.(a) is "  | es," respond to questions (b) through (e) estions (b) through (e) separately for each set on the set of the se | Information Filed  above) to hold some or all of its assets?  below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more thustodian.   | Y nan or | one  es N  e |
| ian  Does  If the custo  Adc       | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye to broker, you must complete question so the <i>private fund</i> use any custode answer to question 25.(a) is "ye odian, you must complete question ditional Custodian Information: 25.(b) the answer to question 25.(a) is "  | es," respond to questions (b) through (e) estions (b) through (e) separately for each setions (b) through (e) separately for each set on the set of the se | Information Filed  above) to hold some or all of its assets?  below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more thustodian.   | Y nan or | one  es N  e |
| an  Doe: custo  Adc  (b            | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye to broker, you must complete question answer to question 25.(a) is "ye odian, you must complete questional Custodian Information: 20 the answer to question 25.(a) is "ustodian, you must complete question 25.(b) Legal name of custodian:  | dians (including the prime brokers listed ass," respond to questions (b) through (e) separately for each ses," respond to questions (b) through (g) sons (b) through (g) separately for each comparts (b) through (g) separately for each comparts (b) through (g) separately for each stions (b) through (g) separately for each   | Information Filed  above) to hold some or all of its assets?  below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more thustodian.   | Y nan or | one  es N  e |
| lian  Does  If the custo  Add  (b) | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye to broker, you must complete question 25.(a) is "ye odian, you must complete questional Custodian Information: 2 the answer to question 25.(a) is "ustodian, you must complete question 25.(a) is "ustodian, you must complete questional Custodian information: ING LUXEMBOURG S.A.  Primary business name of custodian: ING LUXEMBOURG S.A.  The location of the custodian's | ss," respond to questions (b) through (e) sestions (b) through (e) separately for each sestions (b) through (g) separately for each constant (b) through (g) separately for each cons (b) through (g) separately for each cons (b) through (g) separately for each constitutions (b) through (g) separately for each stions (b) through (g) separately for each stions (b) through (g) separately for each stodian:  | Information Filed  above) to hold some or all of its assets?  pelow for each custodian the private fund uses. If the private fund uses more thustodian.  below for each custodian the private fund uses. If the private fund uses more custodian. | Y nan or | one  es N  e |
| ian  Does If the custo  Adc  (b)   | s the <i>private fund</i> use one or more answer to question 24.(a) is "ye to broker, you must complete question 25.(a) is "ye odian, you must complete question, you must complete question 25.(a) is "the answer to question 25.(a) is "ustodian, you must complete question 25.(a) is "ustodian, you must complete question."  Legal name of custodian: ING LUXEMBOURG S.A.  Primary business name of custodian: ING LUXEMBOURG S.A.                   | ss," respond to questions (b) through (e) sestions (b) through (e) separately for each sestions (b) through (g) separately for each constant (b) through (g) separately for each cons (b) through (g) separately for each cons (b) through (g) separately for each constitutions (b) through (g) separately for each stions (b) through (g) separately for each stions (b) through (g) separately for each stodian:  | Information Filed  above) to hold some or all of its assets?  pelow for each custodian the private fund uses. If the private fund uses more thustodian.  below for each custodian the private fund uses. If the private fund uses more custodian. | Y nan or | one one      |

| (-)  | Is the custodian a related person of   |   |  |   |
|--|--|---|--|---|
|  |  |   |  |   |
| (f) I  | If the custodian is a broker-dealer, p<br>-  | rovide its SEC registration number (if any):  |  |   |
| (  | CRD Number (if any):   |   |  |   |
|  | If the custodian is not a broker-deale<br>549300BT51N3KAXDPP56   | er, or is a broker-dealer but does not have an  | SEC registration number, provide its legal entity  | y identifier (if any)                           |
|  |  | respond to questions (b) through g) below fo  | or each custodian the <i>private fund</i> uses. If the <i>pri</i><br>n.  | ivate fund uses more tha                        |
|  | Legal name of custodian:<br>U.S. BANK NATIONAL ASSOCIATION   | N   |  |   |
|  | Primary business name of custodial<br>U.S. BANK  | n:  |  |   |
| (d)  | The location of the custodian's office   | e responsible for <i>custody</i> of the <i>private fund</i> 's  | assets (city, state and country):  |   |
|  | City:<br>CHARLOTTE   | State:<br>North Carolina  | Country: United States   |   |
| `  | - · · · · <del>-</del>   |   | Simod States   | ,   |
| (e) I  | Is the custodian a related person of   | your firm?  |  |   |
| (f) I  |  |   |  |   |
| (., .  | ir the custodian is a broker-dealer, p   | rovide its SEC registration number (if any):  |  |   |
| (g) I  | -<br>CRD Number (if any):<br>If the custodian is not a broker-deale  |   | SEC registration number, provide its <i>legal entit</i>  | y identifier (if any)                           |
| (g) I  | CRD Number (if any):  If the custodian is not a broker-deale 6BYL5QZYBDK8S7L73M02  the private fund use an administrator   | er, or is a broker-dealer but does not have an other than your firm?  |  |   |
| (g) I  | CRD Number (if any):  If the custodian is not a broker-deale 6BYL5QZYBDK8S7L73M02  the private fund use an administrator   | er, or is a broker-dealer but does not have an other than your firm?  | SEC registration number, provide its <i>legal entity</i> e <i>private fund</i> uses more than one administrato                     |   |
| (g) I  | CRD Number (if any):  If the custodian is not a broker-deale 6BYL5QZYBDK8S7L73M02  the <i>private fund</i> use an administrator nswer to question 26.(a) is "yes," res   | or, or is a broker-dealer but does not have an other than your firm?  spond to questions (b) through (f) below. If the rator.   |  |   |
| (g) I (ator  Does the analogous through the analogous through through through through the analogous through the analogous through through the analogous through through the analogous through through the analogous through  | CRD Number (if any):  If the custodian is not a broker-dealed 6BYL5QZYBDK8S7L73M02  The private fund use an administrator inswer to question 26.(a) is "yes," resough (f) separately for each administrator in administrator in the contraction is the contraction of the contraction o | other than your firm? spond to questions (b) through (f) below. If the rator.  Record(s) Filed.  respond to questions (b) through (f) below. If   |  | or, you must complete qu                        |
| (g) I (g) I (g) (g) I (g) (g) I (g)  | CRD Number (if any):  If the custodian is not a broker-dealed  | other than your firm? spond to questions (b) through (f) below. If the rator.  Record(s) Filed.  respond to questions (b) through (f) below. If ach administrator.  | e <i>private fund</i> uses more than one administrato  | or, you must complete qu                        |
| (g) I  | CRD Number (if any):  If the custodian is not a broker-dealed 6BYL5QZYBDK8S7L73M02  The private fund use an administrator inswer to question 26.(a) is "yes," respond (f) separately for each administrator information: 2 Final example of administrator in the private fund use an admini | other than your firm? spond to questions (b) through (f) below. If the rator.  Record(s) Filed.  respond to questions (b) through (f) below. If ach administrator.  | e <i>private fund</i> uses more than one administrato  | or, you must complete qu                        |
| (g) I (g) I (g) through the analogous (b) I (g)  | CRD Number (if any):  If the custodian is not a broker-dealed  | other than your firm? spond to questions (b) through (f) below. If the rator.  Record(s) Filed.  respond to questions (b) through (f) below. If ach administrator.  ES (GUERNSEY) LIMITED  and country):        | e <i>private fund</i> uses more than one administrato  | or, you must complete quator, you must complete |
| (g) I (g) I (g)  | CRD Number (if any):  If the custodian is not a broker-dealed a BYL5QZYBDK8S7L73M02  The private fund use an administrator inswer to question 26.(a) is "yes," respond (f) separately for each administrator information: 2 Final Administrator Information: 2 Final Administrator (a) is "yes," etions (b) through (f) separately for expense of administrator:  U.S. BANK GLOBAL FUND SERVICE Location of administrator (city, state a) City:  | other than your firm? spond to questions (b) through (f) below. If the rator.  Record(s) Filed.  respond to questions (b) through (f) below. If ach administrator.  ES (GUERNSEY) LIMITED  and country):  Stat  | e <i>private fund</i> uses more than one administrato  the <i>private fund</i> uses more than one administratore:  Country:        | or, you must complete quator, you must complete |
| (g) I  | CRD Number (if any):  If the custodian is not a broker-dealed 6BYL5QZYBDK8S7L73M02  The private fund use an administrator inswer to question 26.(a) is "yes," respond (f) separately for each administrator information: 2 Final each administrator information and instrator information and instrator information in the each administrator information in the each administrator:  U.S. BANK GLOBAL FUND SERVICE Location of administrator (city, state and city):  ST. PETER PORT  Is the administrator a related personal factor in the each administrator in the eac | other than your firm? spond to questions (b) through (f) below. If the rator.  Record(s) Filed.  respond to questions (b) through (f) below. If ach administrator.  ES (GUERNSEY) LIMITED  and country):  State | e <i>private fund</i> uses more than one administrato the <i>private fund</i> uses more than one administrate e: Country: Guernsey | or, you must complete quator, you must complete |
| (g) I (g) I (g) throw the area (b) I (g) I | CRD Number (if any):  If the custodian is not a broker-dealed 6BYL5QZYBDK8S7L73M02  The private fund use an administrator inswer to question 26.(a) is "yes," respond (f) separately for each administrator information: 2 For each administrator information: 2 For each administrator information: 2 For each administrator (a) is "yes," stions (b) through (f) separately for each administrator:  U.S. BANK GLOBAL FUND SERVICE Location of administrator (city, state and City:  ST. PETER PORT  Is the administrator a related personal content of the administrator and c | other than your firm? spond to questions (b) through (f) below. If the rator.  Record(s) Filed.  respond to questions (b) through (f) below. If ach administrator.  ES (GUERNSEY) LIMITED  and country):  Stat  | e private fund uses more than one administrato the private fund uses more than one administrate e: Country: Guernsey               | or, you must complete qu                        |

|       | statements are not sent to the (rest of the) private fund's investors, respond "not applicable."   |         |
|-------|--|---------|
|       | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.   |         |
|       | (b) Name of administrator: U.S. BANK GLOBAL FUND SERVICES (IRELAND) LIMITED  |         |
|       | (a) I continue of administrator (situated and country).  |         |
|       | (c) Location of administrator (city, state and country):  City: State: Country:  |         |
|       | DUBLIN   |         |
|       | (d) Is the administrator a <i>related person</i> of your firm?   | s No    |
|       | (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors?  • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)  |         |
|       | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  | unt     |
|       | During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person's</i> 100 local years where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by superson.                      | ii) the |
| Mai   | <u>keters</u>  | Yes No  |
| 28.   | (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one mark must complete questions (b) through (g) separately for each marketer. |         |
|       | No Information Filed   |         |
| A. Pi | RIVATE FUND  |         |
| Infor | mation About the <i>Private Fund</i>   |         |
| 1.    | <ul> <li>(a) Name of the <i>private fund</i>: NB DISTRESSED DEBT INVESTMENT FUND LIMITED - ORDINARY SHARE CLASS</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-1474265393</li> </ul>  |         |
| 2.    | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  |         |
|       | State. Country.  |         |
|       | Guernsey   |         |
| 3.    | Guernsey  (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |         |
| 3.    | Guernsey   |         |
| 3.    | Guernsey  (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  Name of General Partner, Manager, Trustee, or Director  |         |
| 3.    | Guernsey  (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  Name of General Partner, Manager, Trustee, or Director  CHRISTOPHER LEGGE   |         |

|            | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |        |         |
|------------|--|--------|---------|
|            | No Information Filed   |        |         |
|            |  |        |         |
| 4.         | The private fund (check all that apply; you must check at least one):  |        |         |
|            | <ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul> |        |         |
|            | (2) qualifies for the exclusion from the definition of investment company under section 5(c)(7) of the investment company Act of 1940  |        |         |
| 5.         | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |        |         |
|            | Name of Country/English Name of Foreign Financial Regulatory Authority   |        |         |
|            | Guernsey - Guernsey Financial Services Commission  |        |         |
|            |  | Yes    | No      |
| 6.         | (a) Is this a "master fund" in a master-feeder arrangement?  | 0      | $\odot$ |
|            | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?   |        |         |
|            | No Information Filed   |        |         |
|            |  |        |         |
|            | (c) Is this a "feeder fund" in a master-feeder arrangement?  | Yes    |         |
|            | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  | 0      | ⊙       |
|            | Name of <i>private fund</i> :  |        |         |
|            |  |        |         |
|            | Private fund identification number:  |        |         |
|            | (include the "805-" prefix also)   |        |         |
|            |  |        |         |
|            | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-  | feede  | r:      |
|            | arrangement or reporting on the funds separately.  |        |         |
|            |  |        |         |
| 7.         | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | s ans  | wer     |
|            |  |        |         |
|            | No Information Filed   |        |         |
|            |  |        |         |
|            |  |        |         |
|            | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing  |        |         |
|            | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.                                     | nteres | sts,    |
|            | and each class (or series) invests substantially all or its assets in a single master fund.  | Yes    | No      |
| 8.         | (a) Is this private fund a "fund of funds"?  |        | •       |
|            | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w   |        |         |
|            | they are also <i>private funds</i> or registered investment companies.   |        |         |
|            | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0      | $\circ$ |
|            |  |        |         |
| _          |  | Yes    | No      |
| 9.         | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0      | ⊙       |
|            |  |        |         |
| 10.        | What type of fund is the <i>private fund</i> ?   |        |         |
|            | • hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:   |        |         |
|            |  |        |         |
|            | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |        |         |
|            |  |        |         |
| 11.        | Current gross asset value of the <i>private fund</i> :   |        |         |
|            | \$ 14,223,860  |        |         |
| <u>O</u> w | nership  |        |         |
|            |  |        |         |
| 12.        | Minimum investment commitment required of an investor in the <i>private fund</i> :   |        |         |
|            | \$ 100,000   |        |         |

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

| 13.         | App<br>38  | roximate number of the <i>private fund's</i> beneficial owners:   |          |         |  |  |
|-------------|--|---|----------|---------|--|--|
| 14.         | Wha  | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |          |         |  |  |
| 15.         | (a)<br>0%  | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |          |         |  |  |
|             | (b)  | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                    | Yes<br>O | No<br>O |  |  |
| 16.         | Wha  | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |          |         |  |  |
| <u> Υοι</u> | ır Ad  | visory Services   |          |         |  |  |
|             |  |   | Yes      | No      |  |  |
| 17.         | 17. (a) Are you a subadviser to this <i>private fund</i> ? |   |          |         |  |  |
|             |  | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  | leave    | this    |  |  |
|             |  | No Information Filed  |          |         |  |  |
| 40          | (-)  | De annique de la deigne (ette anthem the inventorent et disposition 7 D (4) A 0 (b)) est in a the antique for all   | Yes      | No      |  |  |
| 18.         |  | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  | •        | 0       |  |  |
|             | (D)  | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.                               | s no,    |         |  |  |
|             |  | Name of Other Adviser to <i>private fund</i> CRD number  CRD number   |          |         |  |  |
|             |  | NEUBERGER BERMAN EUROPE LIMITED 801-78140 162267  |          |         |  |  |
|             |  |   | Yes      | No      |  |  |
| 19.         | Are  | your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | 0        | $\odot$ |  |  |
|             | NO   | TE: For purposes of this question, do not consider feeder funds of the private fund.  |          |         |  |  |
| 20.         | App  | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |          |         |  |  |
| <u>Priv</u> | /ate (   | Offering  | Vaa      | N.      |  |  |
| 21.         | Has  | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •        | No<br>C |  |  |
| 22.         | If ye  | es, provide the <i>private fund's</i> Form D file number (if any):  |          |         |  |  |
|             | For  | m D file number   |          |         |  |  |
|             | 02   | 1-143453  |          |         |  |  |
| B. S        | ERVI   | CE PROVIDERS  |          |         |  |  |
| Aud         | ditors   |   |          |         |  |  |
|             |  |   | Yes      | No      |  |  |
| 23.         | (a)  | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | $\odot$  | 0       |  |  |
|             |  | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | $\odot$  | 0       |  |  |
|             |  | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |          |         |  |  |
|             |  | Additional Auditor Information : 2 Record(s) Filed.   |          |         |  |  |
|             |  | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  | ete      |         |  |  |
|             |  | (b) Name of the auditing firm:  |          |         |  |  |

fund).

|          | (c)          | The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |         |      |
|----------|--------------|---|---------|------|
|          |              | City: State: Country:   |         |      |
|          |              | ST PETER PORT Guernsey  |         |      |
|          | (4)          |   | es      | NO   |
|          | (a)          | Is the auditing firm an independent public accountant?  | )       |      |
|          | (e)          | Is the auditing firm registered with the Public Company Accounting Oversight Board?   | 5       | 0    |
|          |              | If yes, Public Company Accounting Oversight Board-Assigned Number:  |         |      |
|          |              | 6188  |         |      |
|          |              |   |         |      |
|          | (†)          | If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | )       |      |
|          |              | ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete estions (b) through (f) separately for each auditing firm. | <b></b> |      |
|          | (b)          | Name of the auditing firm:  |         |      |
|          |              | KPMG LLP  |         |      |
|          |              |   |         |      |
|          | (c)          | The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City: State: Country:   |         |      |
|          |              | CHICGO Illinois United States   |         |      |
|          |              | Ye  | es      | No   |
|          | (d)          | Is the auditing firm an independent public accountant?  | )       | 0    |
|          | (e)          | Is the auditing firm registered with the Public Company Accounting Oversight Board?   | >       | 0    |
|          |              | If yes, Public Company Accounting Oversight Board-Assigned Number: 185  |         |      |
|          | (f)          | If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | 5       | 0    |
|          |              |   | V       |      |
| (a)      | Are th       | e private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | _       | No C |
|          |              |   | •       | 0    |
| (11)     |              | of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |         |      |
|          |              | es O No O Report Not Yet Received   |         |      |
|          | n you        | check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |         |      |
| Prime B  | <u>roker</u> |   |         |      |
| 24 (2)   | Door         | the <i>private fund</i> use one or more prime brokers?  |         | s No |
|          |              | answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more that  |         |      |
|          |              | broker, you must complete questions (b) through (e) separately for each prime broker.   | 11 0    |      |
|          |              | No Information Filed  |         |      |
|          |              | No Information Filed  |         |      |
|          |              |   |         |      |
| Custodia | <u>an</u>    |   |         |      |
| 25 (2)   | Does         | the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | _       | No - |
|          |              | answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than continuous contents assets?   | one     | 0    |
|          |              | dian, you must complete questions (b) through (g) separately for each custodian.  | 0       |      |
|          | Addi         | tional Custodian Information : 1 Record(s) Filed.   |         |      |

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

|            | (b)          | Legal name of custodian:<br>U.S. BANK NATIONAL ASSOCIA                     | TION   |                                 |   |                                |
|------------|--------------|--|--|---------------------------------|---|--------------------------------|
|            | (c)          | Primary business name of custo<br>U.S. BANK                                | odian:   |                                 |   |                                |
|            | (d)          | The location of the custodian's of   | office responsible for <i>custody</i> of the <i>p</i>                                | rivate fund's assets (ci        | ity, state and country):                              |                                |
|            |              | City:  | State:   |                                 | Country:  |                                |
|            |              | CHARLOTTE  | North Carolina   |                                 | United States   |                                |
|            |              |  |  |                                 |   | Yes No                         |
|            | (e)          | Is the custodian a related perso.  | n of your firm?  |                                 |   | ○ ●                            |
|            | (f)          | If the custodian is a broker-deale   | er, provide its SEC registration numb  | er (if any):                    |   |                                |
|            |              | -<br>CRD Number (if any):  |  |                                 |   |                                |
|            | (g)          | If the custodian is not a broker-of 6BYL5QZYBDK8S7L73M02                   | ealer, or is a broker-dealer but does  | not have an SEC regi            | stration number, provide its <i>legal enti</i> t      | y identifier (if any)          |
|            |              | 051204213510012101102  |  |                                 |   |                                |
| Administra | ator         |  |  |                                 |   | Voc. N                         |
| 00 (-) D   |              | the mainster found one and administration                                  | atan ath an them was a fine O  |                                 |   | Yes N                          |
|            |              | the <i>private fund</i> use an administr                                   | ·  |                                 |   | ⊙ (                            |
|            |              |  |  | below. If the private t         | fund uses more than one administrato                  | r, you must complete questions |
| (D         | ) tnr        | ough (f) separately for each adm   | inistrator.  |                                 |   |                                |
| A          | ddit         | tional Administrator Information   | : 2 Record(s) Filed.   |                                 |   |                                |
|            |              |  |  |                                 |   |                                |
|            |              | e answer to question 26.(a) is "yo<br>stions (b) through (f) separately    |  | (f) below. If the <i>privat</i> | e fund uses more than one administra                  | ator, you must complete        |
|            |              |  |  |                                 |   |                                |
|            | (b)          | Name of administrator:   |  |                                 |   |                                |
|            |              | U.S. BANK GLOBAL FUND SER  | VICES (GUERNSEY) LIMITED   |                                 |   |                                |
|            |              |  |  |                                 |   |                                |
|            | (c)          | Location of administrator (city, st  | ate and country):  |                                 |   |                                |
|            |              | City:  |  | State:                          | Country:  |                                |
|            |              | ST. PETER PORT   |  |                                 | Guernsey  |                                |
|            |              |  |  |                                 |   | Yes No                         |
|            | (d)          | Is the administrator a related pe  | rson of your firm?   |                                 |   | 0 0                            |
|            |              |  |  |                                 |   |                                |
|            | (e)          | Does the administrator prepare   | and send investor account statemen   | ts to the <i>private fund's</i> | s investors?  |                                |
|            | ` ,          |  | Some (provided to some but not   | •                               |   |                                |
|            |              | • 100 (provided to dil livestore   | , Come (provided to come but not   | Circ (                          |   |                                |
|            |              |  | is "no" or "some," who sends the invest of the) <i>private fund</i> 's investors, re |                                 | ents to the (rest of the) <i>private fund's</i> in ." | vestors? If investor account   |
|            |              |  |  |                                 |   |                                |
|            |              | ne answer to question 26.(a) is "your stions (b) through (f) separately to |  | (f) below. If the <i>privat</i> | re fund uses more than one administra                 | ator, you must complete        |
|            | <i>(</i> 1.) | N  |  |                                 |   |                                |
|            |              | Name of administrator: U.S. BANK GLOBAL FUND SER                           | VICES (IRELAND) LIMITED  |                                 |   |                                |
|            | (c)          | Location of administrator (city, st  | ate and country):  |                                 |   |                                |
|            |              | City:  | State:   |                                 | Country:  |                                |
|            |              | DUBLIN   |  |                                 | Ireland   |                                |
|            |              |  |  |                                 |   | Yes No                         |
|            | (d)          | Is the administrator a <i>related</i> pe                                   | rson of your firm?   |                                 |   |                                |

|     | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  |             |
|-----|---|-------------|
|     | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."   |             |
| 27. | During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ?  79%  |             |
|     | Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .   | )           |
| Mar | <u>rketers</u>  | - N-        |
| 28. | (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  | s No<br>⊢ ⊙ |
|     | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the antio question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer must complete questions (b) through (g) separately for each marketer. | swer        |
|     | No Information Filed  |             |
|     |   |             |
|     |   |             |
|     |   |             |
|     |   |             |
|     |   |             |
|     |   |             |

| A. P | RIVATE FUND   |          |     |
|------|---|----------|-----|
|      |   |          |     |
| Info | rmation About the <i>Private Fund</i>   |          |     |
| 1.   | <ul> <li>(a) Name of the <i>private fund</i>: NB DISTRESSED DEBT MASTER FUND LP - EXISTING SERIES</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-8338534403</li> </ul> |          |     |
|      |   |          |     |
| 2.   | Under the laws of what state or country is the <i>private fund</i> organized:   |          |     |
|      | State: Country: Cayman Islands  |          |     |
| _    |   |          |     |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |          |     |
|      | Name of General Partner, Manager, Trustee, or Director  NB DISTRESSED DEBT OFFSHORE ASSOCIATES LTD  |          | -   |
|      | ND DIGTNEGGED DEDT GIT GRIGINE AGGGGIATEGETD  |          |     |
|      | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |          |     |
|      | No Information Filed  |          |     |
|      |   |          |     |
| 4.   | The private fund (check all that apply; you must check at least one):   |          |     |
|      | [ 1] qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |          |     |
|      | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |          |     |
| 5.   | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |          |     |
| Э.   | No Information Filed  |          |     |
|      |   | Yes      | No  |
| 6.   | (a) Is this a "master fund" in a master-feeder arrangement?   | <b>©</b> | 0   |
|      | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   |          |     |
|      | Name of <i>private fund</i> Private fund identification number  |          |     |
|      | NB DISTRESSED DEBT FUND LP 805-1016391884   |          |     |
|      |   |          |     |
|      |   | Yes      | No  |
|      | (c) Is this a "feeder fund" in a master-feeder arrangement?   | $\circ$  | ⊙   |
|      | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?   |          |     |
|      | Name of private fund:   |          |     |
|      | Private fund identification number: (include the "805-" prefix also)  |          |     |
|      | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fearrangement or reporting on the funds separately.            | eeder    |     |
| 7.   | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:                           | answ     | /er |
|      | Additional Feeder Fund Information : 1 Record(s) Filed.   |          |     |
|      | 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder answer the following questions:                       | funds    | ;   |
|      | (a) Name of the <i>private fund</i> :  NB DISTRESSED DEBT FUND LP   |          |     |
|      | IND DISTRESSED DEDT FUND LF   |          |     |
|      | (b) Private fund identification number:   |          |     |

|           |  | (include the "805-" prefix also) 805-1016391884  |          |                |  |  |  |
|-----------|--|--|----------|----------------|--|--|--|
|           | (c)  | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  |          |                |  |  |  |
|           |  | State: Country: Delaware United States   |          |                |  |  |  |
|           | (d) (1)  | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |          |                |  |  |  |
|           |  | Name of General Partner, Manager, Trustee or Director  |          | 1              |  |  |  |
|           |  | NB DISTRESSED DEBT ASSOCIATES LP   |          | 11             |  |  |  |
|           | (d) (2)  | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  |          |                |  |  |  |
|           | (e)  | The <i>private fund</i> (check all that apply; you must check at least one):   |          |                |  |  |  |
|           |  | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |          |                |  |  |  |
|           |  | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |          |                |  |  |  |
|           | (f)  | List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.  No Information Filed   |          |                |  |  |  |
| 8.        | (a) Is this positive NOTE: For positive are also | ass (or series) invests substantially all of its assets in a single master fund.  rivate fund a "fund of funds"?  purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of very private funds or registered investment companies.  The private fund invest in funds managed by you or by a related person? | _        | <b>⊙</b><br>er |  |  |  |
| 9.        |  | last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?   | Yes<br>O |                |  |  |  |
| 10.       | What type of                                     | fund is the <i>private fund</i> ?  |          |                |  |  |  |
|           | • hedge fu                                       | nd C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :   |          |                |  |  |  |
|           | NOTE: For d                                      | lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |          |                |  |  |  |
| 11.       | Current gros<br>\$ 117,348,74                    | ss asset value of the <i>private fund</i> : 42   |          |                |  |  |  |
| <u>Ow</u> | nership  |  |          |                |  |  |  |
| 12.       | \$ 5,000,000                                     | restment commitment required of an investor in the private fund:  ort the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document  | ts of th | ıe             |  |  |  |
| 13.       | Approximate                                      | number of the <i>private fund's</i> beneficial owners:   |          |                |  |  |  |
| 14.       | What is the a                                    | approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |          |                |  |  |  |
| 15.       | (a) What is                                      | the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |          |                |  |  |  |

8.

46%

|             |        | of the fund limited to <i>qualified clients</i> ?   | 0            | 0       |
|-------------|--------|---|--------------|---------|
| 16.         | Wha    | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |              |         |
| You         | ır Adı | visory Services   |              |         |
|             |        |   | Yes          | No      |
| 17.         |        | Are you a subadviser to this <i>private fund</i> ?  | $\circ$      | ⊙       |
|             |        | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.                                     | ave          | this    |
|             |        | No Information Filed  |              |         |
|             |        |   | Yes          | No      |
| 18.         | (a)    | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | •            | 0       |
|             |        | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                            | "no,         | "       |
|             |        | Name of Other Adviser to <i>private fund</i> SEC file number  CRD number  |              |         |
|             |        | NEUBERGER BERMAN EUROPE LIMITED 801-78140 162267  |              |         |
|             |        |   | Yes          | No      |
| 19.         |        | your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | 0            | ⊙       |
|             | NOI    | TE: For purposes of this question, do not consider feeder funds of the private fund.  |              |         |
| 20.         | Appı   | roximately what percentage of your clients has invested in the private fund?  |              |         |
|             | 0%     |   |              |         |
|             |        |   |              |         |
| <u>Priv</u> | ate C  | Offering  | Vac          | No      |
| 21.         | Has    | the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | (O)          | 0       |
|             |        |   |              |         |
| 22.         | If ye  | s, provide the <i>private fund's</i> Form D file number (if any):   |              |         |
|             |        | m D file number   |              |         |
|             | 021    | I-153635  |              |         |
| Б.С         | -D\//  |   |              |         |
| Б. З        | =KVIC  | CE PROVIDERS  |              |         |
| Aud         | litors |   |              |         |
|             |        |   | Yes          | No      |
| 23.         | (a)    | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?   | $\odot$      | 0       |
|             |        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | $\odot$      | $\circ$ |
|             |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete  |              |         |
|             |        | questions (b) through (f) separately for each auditing firm.  |              |         |
|             |        | Additional Auditor Information : 1 Record(s) Filed.   |              |         |
|             |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. | <del>,</del> |         |
|             |        |   |              |         |
|             |        | (b) Name of the auditing firm:  KPMG LLP  |              |         |
|             |        | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |              |         |
|             |        | City: State: Country:   |              |         |
|             |        | CHICAGO Illinois United States  |              |         |
|             |        |   | es N         | 40      |
|             |        | (d) Is the auditing firm an independent public accountant?  | ) (          | 0       |
|             |        | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | ) í          | 0       |
|             |        | If yes, Public Company Accounting Oversight Board-Assigned Number:  |              |         |

|     | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | ) (        |
|-----|---|------------|
|     |   | Yes        |
|     | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | •          |
|     | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |            |
|     | ● Yes O No O Report Not Yet Received  |            |
|     | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |            |
| В   | <u>roker</u>  |            |
|     |   | Yes        |
| )   | Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the                       | O<br>an or |
|     | prime broker, you must complete questions (b) through (e) separately for each prime broker.   |            |
|     | No Information Filed  |            |
| dia | a <u>n</u>  |            |
|     | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | Yes        |
| '   | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than  | ⊙<br>one   |
|     | custodian, you must complete questions (b) through (g) separately for each custodian.   |            |
|     | Additional Custodian Information : 2 Record(s) Filed.   |            |
|     | ING LUXEMBOURG S.A.  (c) Primary business name of custodian:  |            |
|     | ING   |            |
|     | (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  |            |
|     | City: State: Country:  ROUTE D'ESCH Luxembourg  |            |
|     |   | es l       |
|     | (e) Is the custodian a <i>related person</i> of your firm?  | ,          |
|     | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |            |
|     | - CRD Number (if any):  |            |
|     | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)   |            |
|     | 549300BT51N3KAXDPP56  |            |
|     | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian. | ı one      |
|     | (b) Legal name of custodian:  |            |
|     | U.S. BANK NATIONAL ASSOCIATION  |            |

|                     |                             | ation of the custodian's                                 | office responsible for <i>custody</i>                                   | of the <i>private fund's</i> asse                          |  |                                   |        |      |
|---------------------|-----------------------------|--|---|--|--|-----------------------------------|--------|------|
|                     | City:<br>CHARL              | OTTE   | State:<br>North Carol   | ina  | Country:<br>United States  |                                   |        |      |
|                     |                             |  |   |  |  | •                                 | ⁄es    | No   |
|                     | (e) Is the c                | ustodian a <i>related perso</i>                          | on of your firm?  |  |  | 1                                 | 0      | •    |
|                     | (f) If the cu               | ustodian is a broker-dea                                 | er, provide its SEC registration  | on number (if any):  |  |                                   |        |      |
|                     | CRD N                       | umber (if any):  |   |  |  |                                   |        |      |
|                     |                             | ustodian is not a broker-<br>QZYBDK8S7L73M02             | dealer, or is a broker-dealer t   | out does not have an SEC                                   | registration number, provide its <i>leg</i>  | gal entity identifier (if any)    |        |      |
| Adminis             | strator                     |  |   |  |  |                                   |        |      |
|                     |                             |  |   |  |  |                                   | Ye     | s No |
| 26. (a)             | _                           |  | rator other than your firm?   |  |  |                                   |        | 0    |
|                     |                             | o question 26.(a) is "yes<br>separately for each adn     |   | nrough (f) below. If the <i>priv</i>                       | ate fund uses more than one admi   | nistrator, you must complete qu   | iestic | ons  |
|                     | Additional Ad               | dministrator Information                                 | : 1 Record(s) Filed.  |  |  |                                   |        |      |
|                     |                             | er to question 26.(a) is "y<br>b) through (f) separately |   | through (f) below. If the $ ho$                            | rivate fund uses more than one ad  | ministrator, you must complete    |        |      |
|                     |                             | of administrator:<br>.NK GLOBAL FUND SER                 | VICES (CAYMAN) LIMITED  |  |  |                                   |        |      |
|                     | (c) Locatio                 | n of administrator (city, s                              | tate and country):  | State:   | Country:   |                                   |        |      |
|                     | GRAND                       | CAYMAN   |   |  | Cayman Islands   |                                   |        |      |
|                     | (d) Is the a                | dministrator a <i>related p</i>                          | <i>∍rson</i> of your firm?  |  |  | Ye<br>O                           | s No   |      |
|                     | (a) Doos th                 | oo administrator propara                                 | and cond investor account s   | statamenta to the private fi                               | undla invactora?   |                                   |        |      |
|                     |                             |  | and send investor account s  Some (provided to some                     | •  |  |                                   |        |      |
|                     |                             |  | is "no" or "some," who sends<br>rest of the) <i>private fund's</i> inve |  | ements to the (rest of the) <i>private fu</i> able."   | und's investors? If investor acco | unt    |      |
| 79%<br>Incl<br>valu | %<br>ude only those         | assets where (i) such p                                  | person carried out the valuation  | on procedure established f                                 | a <i>person</i> , such as an administrator<br>or that asset, if any, including obtai<br>ulations (including allocations) was | ining any relevant quotes, and (i | i) the | )    |
| Markete             | <u>ers</u>                  |  |   |  |  |                                   |        |      |
| 28 (a)              | Does the priva              | ate fund use the services                                | s of someone other than you   | or vour <i>employees</i> for ma                            | keting purposes?   |                                   |        | s No |
| <b>20.</b> (a)      | You must ans to question 28 | wer "yes" whether the post.(a) is "yes," respond to      | erson acts as a placement ag  | gent, consultant, finder, into<br>ow for each such markete | roducer, municipal advisor or other r the <i>private fund</i> uses. If the <i>privat</i>                                     | <u> </u>                          | e ans  |      |
|                     |                             |  |   | No Information File  | ed   |                                   |        |      |
|                     |                             |  |   |  |  |                                   |        |      |

| 1. | (a) Name of the <i>private fund</i> :  |   |   |
|----|--|---|---|
|    | NB DIVERSIFIED ARBITRAGE MASTER FUND LLC   |   |   |
|    | (b) Private fund identification number:  |   |   |
|    | (include the "805-" prefix also)   |   |   |
|    | 805-2903305433   |   |   |
|    |  |   |   |
| 2. | Under the laws of what state or country is the <i>private fund</i> organized:  |   |   |
|    | State: Country   |   |   |
|    | Delaware United  | tes   |   |
|    |  |   |   |
| 3. | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons ser   | g in a similar capacity):   |   |
|    | Name of General Partner, Manager, Trustee, or Director   |   |   |
|    | ANTHONY D. TUTRONE, HEATHER ZUCKERMAN AND CASSANDRA POWELL   |   |   |
|    |  |   |   |
|    | (b) If filing an umbrella registration, identify the filing adviser and/or relying advi  | . , . ,   | und.  |
|    | No   | ormation Filed  |   |
|    |  |   |   |
| 4. | The <i>private fund</i> (check all that apply; you must check at least one):   |   |   |
|    | (1) qualifies for the exclusion from the definition of investment company und  |   |   |
|    | (2) qualifies for the exclusion from the definition of investment company und  | ection 3(c)(7) of the Investment Company Act  | of 1940   |
| 5. | List the name and country, in English, of each foreign financial regulatory author   | with which the private fund is registered   |   |
| J. |  | ormation Filed  |   |
|    | No   | Annation Filed  | V N-  |
| 6. | (a) Is this a "master fund" in a master-feeder arrangement?  |   | Yes No  |
| 0. |  |   | ⊙ ○   |
|    |  | dar funda invastina in this private fund?   |   |
|    | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the   |   |   |
|    | Name of private fund   | Private fund identification numb  | per   |
|    | Name of <i>private fund</i> NB DIVERSIFIED ARBITRAGE FUND II L.P.  | Private fund identification numb  | er  |
|    | Name of private fund   | Private fund identification numb  | per   |
|    | Name of <i>private fund</i> NB DIVERSIFIED ARBITRAGE FUND II L.P.  | Private fund identification numb  | er<br>Yes No  |
|    | Name of <i>private fund</i> NB DIVERSIFIED ARBITRAGE FUND II L.P.  | Private fund identification numb  | Yes No  |
|    | Name of <i>private fund</i> NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  | Private fund identification numb<br>805-1429751855<br>805-8085771016  |   |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?   | Private fund identification numb<br>805-1429751855<br>805-8085771016  | Yes No  |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the  | Private fund identification numb<br>805-1429751855<br>805-8085771016  | Yes No  |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number:   | Private fund identification numb<br>805-1429751855<br>805-8085771016  | Yes No  |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  | Private fund identification numb<br>805-1429751855<br>805-8085771016  | Yes No  |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number:   | Private fund identification numb<br>805-1429751855<br>805-8085771016  | Yes No  |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  | Private fund identification number 805-1429751855 805-8085771016  aster fund in which this private fund invests?  | Yes No<br>○ ⊙   |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number:   | Private fund identification number 805-1429751855 805-8085771016  aster fund in which this private fund invests?  | Yes No<br>○ ⊙   |
|    | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number:  (include the "805-" prefix also)   | Private fund identification number 805-1429751855 805-8085771016  aster fund in which this private fund invests?  | Yes No<br>○ ⊙   |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement  | Private fund identification numbers 805-1429751855 805-8085771016 steer fund in which this private fund invests?  | Yes No  ©  ©  e D, Section 7.B.(1) for the master-feeder  |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  | Private fund identification numbers 805-1429751855 805-8085771016 steer fund in which this private fund invests?  | Yes No  ©  ©  e D, Section 7.B.(1) for the master-feeder  |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:   | Private fund identification numbers 805-1429751855 805-8085771016 steer fund in which this private fund invests?  | Yes No  ©  ©  e D, Section 7.B.(1) for the master-feeder  |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement  | Private fund identification numbers 805-1429751855 805-8085771016 steer fund in which this private fund invests?  | Yes No  ©  ©  e D, Section 7.B.(1) for the master-feeder  |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND I.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.   | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:   | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number:  (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange answer the following questions:   | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions: (a) Name of the private fund:   | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number:  (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange answer the following questions:   | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions: (a) Name of the private fund:   | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.  7. If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrange answer the following questions:  (a) Name of the private fund:  NB DIVERSIFIED ARBITRAGE FUND II L.P.  | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |
| 7. | Name of private fund  NB DIVERSIFIED ARBITRAGE FUND II L.P.  NB DIVERSIFIED ARBITRAGE FUND L.P.  (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the Name of private fund:  Private fund identification number:  (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regarrangement or reporting on the funds separately.  If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrange the following questions:  Additional Feeder Fund Information: 2 Record(s) Filed.  7. If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement the following questions:  (a) Name of the private fund:  NB DIVERSIFIED ARBITRAGE FUND II L.P.  (b) Private fund identification number: | Private fund identification numbers 805-1429751855 805-8085771016  aster fund in which this private fund invests?  ess of whether you are filing a single Schedul according to the instructions to this Section | Yes No  C  D  Section 7.B.(1) for the master-feeder  7.B.(1), for each of the feeder funds answer |

Information About the Private Fund

| (d) (1)            | State: Country: Delaware United States   |         |     |
|--------------------|--|---------|-----|
| (d) (1)            | Delaware United States   |         |     |
| (d) (1)            |  |         |     |
|                    | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |         |     |
|                    | Name of General Partner, Manager, Trustee or Director  |         |     |
|                    | NB ALTERNATIVE INVESTMENT MANAGEMENT GP LLC  |         |     |
| (d) (2)            | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :  |         |     |
| ( ) ( )            | No Information Filed   |         |     |
| (e)                | The <i>private fund</i> (check all that apply; you must check at least one):   |         |     |
|                    | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |         |     |
|                    | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |         |     |
| (f)                | List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.  No Information Filed   |         |     |
|                    |  |         |     |
| -                  | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the fear the following questions:   | eder fı | und |
| (a)                | Name of the private fund:  |         |     |
|                    | NB DIVERSIFIED ARBITRAGE FUND L.P.   |         |     |
| (b)                | Private fund identification number:  |         |     |
|                    |  |         |     |
|                    | (include the "805-" prefix also)   |         |     |
|                    | (include the "805-" prefix also) 805-8085771016  |         |     |
| (c)                | 805-8085771016   |         |     |
| (c)                | 805-8085771016  Under the laws of what state or country is the <i>private fund</i> organized:  |         |     |
| (c)                | 805-8085771016   |         |     |
| (c)<br>(d) (1)     | 805-8085771016  Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  |         |     |
|                    | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  Delaware  United States  Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |         |     |
|                    | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  Delaware  United States   |         |     |
| (d) (1)            | Under the laws of what state or country is the <i>private fund</i> organized:  State: Country: Delaware United States  Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director   |         |     |
| (d) (1)            | Under the laws of what state or country is the <i>private fund</i> organized:  State: Country: Delaware United States  Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director  NB ALTERNATIVE INVESTMENT MANAGEMENT GP LLC  If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :   |         |     |
| (d) (1)<br>(d) (2) | Under the laws of what state or country is the private fund organized:  State: Country: Delaware United States  Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director  NB ALTERNATIVE INVESTMENT MANAGEMENT GP LLC  If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed  The private fund (check all that apply; you must check at least one): |         |     |
| (d) (1)<br>(d) (2) | Under the laws of what state or country is the private fund organized:  State: Country: Delaware United States  Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director  NB ALTERNATIVE INVESTMENT MANAGEMENT GP LLC  If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed  The private fund (check all that apply; you must check at least one): |         |     |

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other

0 0

8.

|             | than "money market funds," to the extent provided in Instruction 6.e.)?   |              |         |
|-------------|---|--------------|---------|
| 10.         | What type of fund is the <i>private fund</i> ?  |              |         |
|             | • hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund:  |              |         |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |              |         |
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 52,615,054  |              |         |
| <u>Ow</u>   | nership   |              |         |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  |              |         |
|             | \$ 250,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).   | s of th      | ıe      |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  35  |              |         |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%   |              |         |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%  |              |         |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  |              | No<br>O |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |              |         |
| <u>Yοι</u>  | ur Advisory Services  | Yes          | No      |
| 17.         | (a) Are you a subadviser to this <i>private fund</i> ?  | 0            | ·       |
|             | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.  | leave        | _       |
|             | No Information Filed  |              |         |
| 4.0         |   | Yes          | No      |
| 18.         | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is leave this question blank.</li></ul> | C<br>is "no, | . ⊙     |
|             | No Information Filed  |              |         |
|             |   | Yes          | No      |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | 0            | $\odot$ |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |              |         |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%  |              |         |
| <u>Priv</u> | vate Offering   |              |         |
|             |   | Yes          | No      |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •            | 0       |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):  |              |         |
|             | Form D file number 021-1216245  |              |         |
|             | 021-1323454   |              |         |
|             |   |              |         |

| Auditors | s  |      |      |   |
|----------|--|------|------|---|
|          |  | Ye   | s No | ) |
| ` ,      | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  | •    | 0    | j |
|          | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •    | 0    | ì |
|          | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  |      |      |   |
|          | Additional Auditor Information : 1 Record(s) Filed.  |      |      |   |
|          | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.  | te   |      |   |
|          | (b) Name of the auditing firm: ERNST & YOUNG LTD.  |      |      |   |
|          | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |      |      |   |
|          | City: State: Country:  |      |      |   |
|          | CAYMAN ISLANDS Cayman Islands  | _    |      |   |
|          | (d) le the auditing firm an independent public accountant?   | es . | No   | ı |
|          | (d) Is the auditing firm an independent public accountant?   | ⊙    | 0    |   |
|          | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •    | 0    |   |
|          | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  |      |      |   |
|          | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •    | 0    |   |
|          |  |      |      |   |
| (a)      | Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?   |      | s No |   |
|          |  | •    | О    | 1 |
| (h)      | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |      |      |   |
|          | • Yes • No • Report Not Yet Received   |      |      |   |
|          | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |      |      |   |
| Prime B  | <u>Broker</u>  |      |      |   |
|          |  | Ye   | s No | ) |
| 24. (a)  | Does the <i>private fund</i> use one or more prime brokers?  | 0    | •    | ) |
|          | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker. | an o | ne   | 7 |
|          | No Information Filed   |      |      | 1 |
|          |  |      |      |   |
|          |  |      |      |   |
| Custodia | <u>an</u>  |      |      |   |
|          |  | Yes  | s No | ) |
|          | ,  | 0    |      | Ì |
|          | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.         | one  |      |   |
|          | No Information Filed   |      |      |   |
|          |  |      |      |   |
| Adminis  | <u>strator</u>   | YΦ   | s No |   |

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions

B. SERVICE PROVIDERS

26. (a) Does the *private fund* use an administrator other than your firm?

| _        |                 |
|----------|-----------------|
| _        |                 |
| _        |                 |
| _        |                 |
| _        |                 |
| $\circ$  | No<br>⊙         |
|          |                 |
| cour     | nt              |
| the      |                 |
|          |                 |
|          |                 |
| _        | No<br>©         |
|          | v               |
|          |                 |
|          |                 |
|          |                 |
| Yes      | NO              |
| Yes<br>O | . NO            |
| m<br>e i | on. If the than |

| answer to question 28.(a) is "yes," i                |  | Itant, finder, introducer, municipal advisor or other solor for each such marketer the <i>private fund</i> uses. If the <i>p</i> th marketer.    |               |
|--|--|--|---------------|
| .,   |  |  |               |
|  |  |  | Yes No        |
| (b) Is the marketer a related person                 | n of your firm?  |  | 0 @           |
| c) Name of the marketer:<br>MORGAN STANLEY & CO. LLC |  |  |               |
| d) If the marketer is registered with                | h the SEC, its file number (e.g., 801-, 8-, or         | 866-):   |               |
| 8 - 15869  |  |  |               |
| and CRD Number (if any):<br>8209                     |  |  |               |
| e) Location of the marketer's office                 | e used principally by the <i>private fund</i> (city, s | state and country):  |               |
| City:  | State:   | Country:   |               |
| NEW YORK   | New York   | United States  |               |
|  |  |  | Yes No        |
| ) Does the marketer market the µ                     | private fund through one or more websites              | ?  | 0 @           |
| g) If the answer to question 28.(f)                  | is "yes," list the website address(es):                |  |               |
|  | No Ir  | nformation Filed   |               |
| b) Is the marketer a related person                  | <i>n</i> of your firm?                                 |  | Yes No<br>⊙ C |
| c) Name of the marketer:<br>NEUBERGER BERMAN BD LLG  | С  |  |               |
| d) If the marketer is registered with 801 - 3908     | h the SEC, its file number (e.g., 801-, 8-, or         | 866-):   |               |
| and CRD Number (if any): 2908                        |  |  |               |
| e) Location of the marketer's office                 | e used principally by the <i>private fund</i> (city, s | state and country):  |               |
| City:  | State:   | Country:   |               |
| NEW YORK   | New York   | United States  |               |
| f) Does the marketer market the $\mu$                | private fund through one or more websites              | ?  | Yes No        |
| o) If the annual to supplie (60 (f))                 | is the second that the conduction address (see)        |  |               |
| g) If the answer to question 28.(f)                  | is "yes," list the website address(es):  No Ir         | nformation Filed   |               |
|  |  |  |               |
| answer to question 28.(a) is "yes," i                |  | Itant, finder, introducer, municipal advisor or other solution for each such marketer the <i>private fund</i> uses. If the <i>p</i> th marketer. |               |
|  |  |  | Yes No        |
| (h) Is the marketer a related nerse.                 | n of vour firm O                                       |  | 103 140       |

(c) Name of the marketer:

| 801 - 10746   | red with the SEC, its file number (e.g., 801-, 8-, or 86   | <del>-</del>   |     |
|---|--|--|-----|
| and CRD Number (if any  | ):   |  |     |
| 793   |  |  |     |
| (e) Location of the marketer                                      | s office used principally by the <i>private fund</i> (city, stat   | e and country):                                      |     |
| City:   | State:   | Country:   |     |
| ST LOUIS  | Missouri   | United States  |     |
|   |  |  | Yes |
| (f) Does the marketer market                                      | et the <i>private fund</i> through one or more websites?   |  | 0   |
| (g) If the answer to question                                     | 28.(f) is "yes," list the website address(es):   |  |     |
|   | No Infor   | mation Filed   |     |
|   |  |  |     |
| answer to question 28.(a) is '                                    | ner the <i>person</i> acts as a placement agent, consultar<br>'yes," respond to questions (b) through (g) below for<br>plete questions (b) through (g) separately for each n | each such marketer the private fund uses. If the pri |     |
|   |  |  | Yes |
| (b) Is the marketer a related                                     | person of your firm?   |  | 0   |
|   |  |  |     |
| (c) Name of the marketer: UBS FINANCIAL SERVICE                   | CES INC.   |  |     |
| (d) If the marketer is register                                   | red with the SEC, its file number (e.g., 801-, 8-, or 86   | 6-1·   |     |
| 801 - 7163  | ed with the GEO, its life hamber (e.g., 501-, 5-, 51 00  | o ).   |     |
| and CRD Number (if any  | ):   |  |     |
| 8174  | ,  |  |     |
| (e) Location of the marketer                                      | s office used principally by the <i>private fund</i> (city, stat   | e and country):                                      |     |
| City:   | State:   | Country:   |     |
| WEEHAWKEN   | New Jersey   | United States  |     |
|   |  |  | Yes |
| (f) Does the marketer marke                                       | et the private fund through one or more websites?  |  | 0   |
|   |  |  |     |
| (g) If the answer to question                                     | 28.(f) is "yes," list the website address(es):   |  |     |
|   | No Infor   | mation Filed   |     |
|   |  |  |     |
| ATE FUND  |  |  |     |
| tion About the Private Fund                                       |  |  |     |
|   |  |  |     |
| Name of the private fund:   |  |  |     |
| NB DIVERSIFIED ARBITRAGE  |  |  |     |
| Private fund identification numb (include the "805-" prefix also) | er:  |  |     |
| 805-3493114726  |  |  |     |
| 500 070011 <b>7</b> 120   |  |  |     |
|   |  |  |     |
| der the laws of what state or cour                                | ntry is the private fund organized:  |  |     |
| State:  | Country:   |  |     |

Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

ANTHONY D. TUTRONE, HEATHER ZUCKERMAN AND CASSANDRA POWELL

Name of General Partner, Manager, Trustee, or Director

STIFEL, NICOLAUS & COMPANY, INCORPORATED

|           | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |                    |         |
|-----------|--|--------------------|---------|
|           | No Information Filed   |                    |         |
|           |  |                    |         |
| 4.        | The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |                    |         |
|           | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |                    |         |
|           | (=, 4===================================   |                    |         |
| 5.        | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |                    |         |
|           | Name of Country/English Name of Foreign Financial Regulatory Authority   |                    |         |
|           | Cayman Islands - Cayman Islands Monetary Authority   |                    |         |
| _         |  | Yes                | No      |
| 6.        | (a) Is this a "master fund" in a master-feeder arrangement?  | 0                  | ⊙       |
|           | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed  |                    |         |
|           | No information i fled  |                    |         |
|           |  | Yes                | No      |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0                  | •       |
|           | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |                    |         |
|           | Name of private fund:  |                    |         |
|           |  |                    |         |
|           | Private fund identification number: (include the "805-" prefix also)   |                    |         |
|           | (include the ess prefix also)  |                    |         |
|           |  |                    |         |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-  | feede              | r       |
|           | arrangement or reporting on the funds separately.  |                    |         |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | s ans\             | wer     |
|           |  |                    |         |
|           | No Information Filed   |                    |         |
|           |  |                    |         |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in |                    |         |
|           | and each class (or series) invests substantially all of its assets in a single master fund.  | Vaa                | Na      |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?   | Yes                | _       |
| 0.        | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w   | <b>⊙</b><br>whethe |         |
|           | they are also <i>private funds</i> or registered investment companies.   |                    | •       |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0                  | •       |
|           |  |                    |         |
|           |  | Yes                | No      |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0                  | $\odot$ |
|           | than money market funds, to the extent provided in instituction o.e.;  |                    |         |
| 10.       | What type of fund is the <i>private fund</i> ?   |                    |         |
|           | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |                    |         |
|           |  |                    |         |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |                    |         |
|           |  |                    |         |
| 11.       | Current gross asset value of the <i>private fund</i> :   |                    |         |
|           | \$ 43,781,496  |                    |         |
| <u>Ow</u> | <u>vnership</u>  |                    |         |
|           |  |                    |         |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :   |                    |         |
|           | \$ 100,000   |                    |         |

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

| 13.          | Approximate number of the <i>private fund's</i> beneficial owners: 2  |            |           |
|--------------|---|------------|-----------|
| 14.          | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |            |           |
| 15.          | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |            |           |
|              | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                | Yes<br>O   | No<br>O   |
| 16.          | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |            |           |
| <u>Yοι</u>   | ur Advisory Services  | Yes        | No        |
| 17.          | (a) Are you a subadviser to this <i>private fund</i> ?  | _          |           |
|              | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.                                  | C<br>leave | •<br>this |
|              | No Information Filed  |            |           |
|              |   | Yes        | No        |
| 18.          | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0          | •         |
|              | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                        | s "no,     | "         |
|              | No Information Filed  |            |           |
|              |   | Yes        | No        |
| 19.          | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | $\circ$    | $\odot$   |
|              | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |            |           |
| 20.          | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%  |            |           |
| <u>Priv</u>  | vate Offering   | Vaa        | Na        |
| 21.          | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes<br>⊙   | No.       |
| 22.          | If yes, provide the <i>private fund's</i> Form D file number (if any):  |            |           |
|              | Form D file number  |            |           |
|              | 021-1460028   |            |           |
| B. S         | ERVICE PROVIDERS  |            |           |
| Διια         | litors  |            |           |
| <u>/ tut</u> |   | Yes        | No        |
| 23.          | (a) (1) Are the private fund's financial statements subject to an annual audit?   | •          | 0         |
|              | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •          | 0         |
|              | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |            |           |
|              | Additional Auditor Information : 1 Record(s) Filed.   |            |           |
|              | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.   | te         |           |
|              | (b) Name of the auditing firm: ERNST & YOUNG LTD.   |            |           |

fund).

|          |  |                   |          | - 11                                   |
|----------|--|-------------------|----------|--|
|          | City: State: Country:  |                   |          |  |
|          | CAYMAN ISLANDS Cayman Islands  | Yes               | No       |  |
|          | (d) Is the auditing firm an independent public accountant?   | <b>⊙</b>          | 0        |  |
|          | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •                 | 0        |  |
|          | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  |                   |          |  |
|          | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •                 | 0        |  |
|          |  | Υe                | es N     | 40                                     |
| (g)      | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | G                 |          | 0                                      |
| (h)      | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |                   |          |  |
|          | © Yes <sup>O</sup> No <sup>O</sup> Report Not Yet Received   |                   |          |  |
|          | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |                   |          |  |
| Prime B  | <u>Broker</u>  | V                 | es N     | ماد                                    |
| 24. (a)  | Does the <i>private fund</i> use one or more prime brokers?  | 16                |          |  |
| ( )      | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.   | than              |          | 37                                     |
|          | No Information Filed   |                   |          |  |
|          |  |                   |          | _                                      |
| Custodia | ian  |                   |          |  |
|          |  | Υe                | es M     | Ю                                      |
|          |  |                   |          |  |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | (                 |          | •                                      |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  | n one             |          | •                                      |
| 25. (a)  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than   | n one             |          | •                                      |
| 25. (a)  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.   | n one             |          | •                                      |
| 25. (a)  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed   |                   | e        |  |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed   | Υє                | es l     | No                                     |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed   | Ye                | es N     | No O                                   |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  Strator  Does the <i>private fund</i> use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete of   | Ye                | es N     | o lo o o o o o o o o o o o o o o o o o |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  Strator  Does the private fund use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete (b) through (f) separately for each administrator.   | Ye                | es N     | No O                                   |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  Strator  Does the private fund use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete (b) through (f) separately for each administrator.   | Ye<br>Q<br>questi | es N     | No O                                   |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  Strator  Does the private fund use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  | Ye<br>Q<br>questi | es N     | No O                                   |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  Strator  Does the private fund use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. If the private fund uses more than one administrator, you must complete (c) through (f) below. | Ye<br>Q<br>questi | es N     | No O                                   |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  Strator  Does the private fund use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete of (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  | Ye<br>Q<br>questi | es N     | No O                                   |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  Strator  Does the private fund use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES (IRELAND) LIMITED  (c) Location of administrator (city, state and country):  City: State: Country:  | Ye<br>Q<br>questi | es N     | No O                                   |
| Adminis  | If the answer to question 25.(a) is *yes,* respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  No Information Filed  Strator  Does the <i>private fund</i> use an administrator other than your firm?  If the answer to question 26.(a) is *yes,* respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26.(a) is *yes,* respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES (IRELAND) LIMITED  (c) Location of administrator (city, state and country):  City:  DUBLIN 2  State:  Country:  Ireland   | Ye<br>Questi      | es I (i) | No O                                   |
| Adminis  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  No Information Filed  No Information Filed  No Information Filed  No Information Filed  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES (IRELAND) LIMITED  (c) Location of administrator (city, state and country):  City:  DUBLIN 2  Ireland  Y   | Ye Questi         | es I (i) | No O                                   |

|                 | Yes (provided to all investors) OS  | C Some (provided to some but not all investors) O No (provided to no investors) |   |                          |         |
|-----------------|---|---|---|--------------------------|---------|
|                 | (f) If the answer to question 26.(e) is "no statements are not sent to the (rest of |   | r account statements to the (rest of the) <i>private fund's</i> investond "not applicable."   | ors? If investor account |         |
|                 |   |   |   |                          |         |
| 27. Duri<br>100 |   | ne <i>private fund's</i> assets (by value) w                                    | ras valued by a <i>person</i> , such as an administrator, that is not   | your related person?     |         |
|                 | ation used for purposes of investor subscrip  | ·   | established for that asset, if any, including obtaining any rel<br>and fee calculations (including allocations) was the valuation   | • , ,                    | ne      |
| <u>Markete</u>  | <u>rs</u>   |   |   | Ve                       | es No   |
| 28. (a)         | Does the <i>private fund</i> use the services of so                                 | meone other than you or your <i>empl</i> o                                      | byees for marketing purposes?   |                          | • O     |
|                 |   | ions (b) through (g) below for each s   | ant, finder, introducer, municipal advisor or other solicitor, or such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses   |                          |         |
|                 | Additional Marketer Information : 6 Record  | l(s) Filed.   |   |                          |         |
|                 |   | d to questions (b) through (g) below  | ultant, finder, introducer, municipal advisor or other solicitor, or for each such marketer the private fund uses. If the private ch marketer.  | <u>=</u>                 |         |
|                 | (b) Is the marketer a related person of yo  | ur firm?  |   | Yes N                    | No<br>© |
|                 | (c) Name of the marketer: BARCLAYS CAPITAL INC.                                     |   |   |                          |         |
|                 | (d) If the marketer is registered with the S 8 - 41342                              | SEC, its file number (e.g., 801-, 8-, or  | r 866-):  |                          |         |
|                 | and CRD Number (if any):<br>19714   |   |   |                          |         |
|                 | (e) Location of the marketer's office used  | principally by the private fund (city,  | state and country):   |                          |         |
|                 | City:<br>NEW YORK   | State:<br>New York  | Country: United States  |                          |         |
|                 |   |   |   | Yes N                    | No      |
|                 | (f) Does the marketer market the <i>private</i>                                     | fund through one or more websites   | 5?  | 0 0                      | •       |
|                 | (g) If the answer to question 28.(f) is "yes  | s," list the website address(es):   |   |                          |         |
|                 |   | No I  | nformation Filed  |                          |         |
|                 |   | d to questions (b) through (g) below  | ultant, finder, introducer, municipal advisor or other solicitor, | fund uses more than      |         |
|                 | (b) Is the marketer a <i>related person</i> of yo                                   | ur firm?  |   | Yes N                    | No<br>© |
|                 | (c) Name of the marketer: KELSON CAPITAL LLC  |   |   |                          |         |
|                 | (d) If the marketer is registered with the S 8 - 68147                              | SEC, its file number (e.g., 801-, 8-, or  | r 866-):  |                          |         |
|                 | and CRD Number (if any):<br>149477  |   |   |                          |         |

| . ,  | ice used principally by the private fund (city, stat                              | • •   |       |
|--|---|---|-------|
| City:<br>LITTLE SILVER   | State:<br>New Jersey  | Country: United States  |       |
| LITTLE SIEVER  | New Jersey  | Officed States  | Yes N |
| (f) Does the marketer market the   | e private fund through one or more websites?                                      |   | 0 6   |
| g) If the answer to question 28.(  | (f) is "yes," list the website address(es):  No Info                              | rmation Filed   |       |
| inswer to question 28.(a) is "yes,   |   | nt, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private</i> marketer. |       |
| ·  |   |   | V N   |
| (b) Is the marketer a related pers   | son of your firm?   |   | Yes N |
| (c) Name of the marketer:<br>MORGAN STANLEY & CO. LL   | .C  |   |       |
| d) If the marketer is registered v<br>8 - 15869<br>and CRD Number (if any):<br>8209  | vith the SEC, its file number (e.g., 801-, 8-, or 86                              | 66-):   |       |
| (e) Location of the marketer's off   | ice used principally by the private fund (city, stat                              | te and country):  |       |
| City:<br>NEW YORK  | State:<br>New York  | Country:<br>United States   |       |
| f) Does the marketer market the  | e private fund through one or more websites?                                      |   | Yes N |
| (g) If the answer to question 28.(   | (f) is "yes," list the website address(es):                                       |   |       |
|  | No Info   | rmation Filed   |       |
| answer to question 28.(a) is "yes,   | •   | nt, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private</i> marketer. |       |
| b) Is the marketer a related pers  | son of your firm?   |   | ⊙ (   |
| c) Name of the marketer:   | .LC   |   |       |
| NEUBERGER BERMAN BD L  |   |   |       |
|  | vith the SEC, its file number (e.g., 801-, 8-, or 86                              | 66-):   |       |
| d) If the marketer is registered v   | vith the SEC, its file number (e.g., 801-, 8-, or 86                              | 96-):   |       |
| (d) If the marketer is registered v<br>801 - 3908<br>and CRD Number (if any):<br>2908<br>(e) Location of the marketer's off                                  | ice used principally by the <i>private fund</i> (city, stat                       | te and country):  |       |
| (d) If the marketer is registered v<br>801 - 3908<br>and CRD Number (if any):<br>2908  |   |   |       |
| (d) If the marketer is registered v<br>801 - 3908<br>and CRD Number (if any):<br>2908<br>(e) Location of the marketer's off<br>City:                         | ice used principally by the <i>private fund</i> (city, stat<br>State:             | te and country): Country:   | Yes N |
| (d) If the marketer is registered v 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's off City: NEW YORK                              | ice used principally by the <i>private fund</i> (city, stat<br>State:             | te and country): Country:   | Yes N |
| d) If the marketer is registered v 801 - 3908 and CRD Number (if any): 2908 e) Location of the marketer's off City: NEW YORK f) Does the marketer market the | ice used principally by the <i>private fund</i> (city, stat<br>State:<br>New York | te and country): Country:   |       |

| one | marketer, you must complete questions (b) through (g) separately for each marketer.                      |  |          |    |
|-----|--|--|----------|----|
|     |  |  | V        | Na |
|     |  |  | Yes      | NO |
| (b) | Is the marketer a <i>related person</i> of your firm?  |  | 0        | •  |
|     |  |  |          |    |
| (c) | Name of the marketer:  |  |          |    |
|     | STIFEL, NICOLAUS & COMPANY, INCORPORATED   |  |          |    |
| , , |  |  |          |    |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):                   |  |          |    |
|     | 801 - 10746  |  |          |    |
|     | and CRD Number (if any):<br>793  |  |          |    |
|     | 793  |  |          |    |
| (0) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): |  |          |    |
| (6) |  |  |          |    |
|     |  | untry:<br>ted States                                       |          |    |
|     |  |  | Yes      | No |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites?                           |  | _        |    |
| (1) | boos the marketer market the private rand through one of more websites:                                  |  | 0        | •  |
| (~) | If the appropriate grounding 20 (f) is those if liet the group site address (as).                        |  |          |    |
| (g) | If the answer to question 28.(f) is "yes," list the website address(es):                                 |  |          |    |
|     | No Information Filed   |  |          |    |
|     |  |  |          |    |
|     |  |  |          |    |
| Vai | must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introd        | ducer municipal advisor or other colicitor or similar pers | on If th |    |
|     | wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such ma             | •  |          |    |
|     | marketer, you must complete questions (b) through (g) separately for each marketer.                      |  |          |    |
|     |  |  |          |    |
|     |  |  | Yes      | No |
| (b) | Is the marketer a <i>related person</i> of your firm?  |  | 0        | •  |
| , , |  |  |          | •  |
| (c) | Name of the marketer:  |  |          |    |
| (0) | UBS FINANCIAL SERVICES INC.  |  |          |    |
|     |  |  |          |    |
| (d) | If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):                   |  |          |    |
|     | 801 - 7163   |  |          |    |
|     | and CRD Number (if any):   |  |          |    |
|     | 8174   |  |          |    |
|     |  |  |          |    |
| (e) | Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): | •  |          |    |
|     | City: State:   | Country:   |          |    |
|     | WEEHAWKEN New Jersey   | United States  |          |    |
|     |  |  | Yes      | No |
| (f) | Does the marketer market the <i>private fund</i> through one or more websites?                           |  | 0        | •  |
|     |  |  |          | _  |
| (g) | If the answer to question 28.(f) is "yes," list the website address(es):                                 |  |          |    |
|     | No Information Filed   |  |          |    |
|     |  |  |          |    |
|     |  |  |          |    |

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than

## A. PRIVATE FUND

## Information About the Private Fund

1. (a) Name of the private fund:

NB OFFSHORE DIVERSIFIED ARBITRAGE MASTER FUND LTD.

(b) *Private fund* identification number: (include the "805-" prefix also) 805-6875727936

| State:   | Country:  |  |
|--|---|--|
|  | Cayman Islands  |  |
| a) Nama(a  | c) of Conoral Partner, Manager, Trustee, or Directors (or persons co  | ruing in a similar conscitul:  |
|  | s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> selectors)  General Partner, Manager, Trustee, or Director   | iving in a similar capacity).  |
|  | D. TUTRONE AND HEATHER ZUCKERMAN  |  |
|  |   |  |
| o) If filing   | an umbrella registration, identify the filing adviser and/or relying adv  | iser(s) that sponsor(s) or manage(s) this private fund.  |
|  | No  | Information Filed  |
| he <i>nrivat</i> e   | fund (check all that apply; you must check at least one):   |  |
| _  | lifies for the exclusion from the definition of investment company und  | ler section 3(c)(1) of the Investment Company Act of 1940  |
|  | lifies for the exclusion from the definition of investment company und  |  |
| :-4 46   | and according in English of each foreign financial resculators, suth a  |  |
| ist the nan  | ne and country, in English, of each foreign financial regulatory autho  | Information Filed  |
|  | No  | Ye   |
| a) Is this a   | a "master fund" in a master-feeder arrangement?   |  |
|  | what is the name and <i>private fund</i> identification number (if any) of the  | a feeder funds investing in this private fund?   |
|  | rivate fund   | Private fund identification number   |
| <u>-</u>   | HORE DIVERSIFIED ARBITRAGE FUND II LTD.   | 805-9936080283   |
| NB OFFSH   | ORE DIVERSIFIED ARBITRAGE FUND III LTD.   | 805-5547844928   |
| NB OFFSH   | HORE DIVERSIFIED ARBITRAGE FUND LTD.  | 805-1444119767   |
| NB OFFSH   | HORE DIVERSIFIED ARBITRAGE TRUST  | 805-9906818433   |
| d) If yes, v   | a "feeder fund" in a master-feeder arrangement?  what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  - fund identification number:   | e master fund in which this <i>private fund</i> invests?   |
| d) If yes, we have a second of the second of | what is the name and <i>private fund</i> identification number (if any) of the  | e master fund in which this <i>private fund</i> invests?   |
| Name of Private (include   | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  fund identification number: the the "805-" prefix also)  | e master fund in which this <i>private fund</i> invests?  gardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed  |
| Name of Private (include IOTE: You rrangemer   | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  of fund identification number:  e the "805-" prefix also)  u must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  |  |
| Name of Private (include IOTE: You are fill the following Including Include In | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  If fund identification number:  If the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent.  | ardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed   |
| Name of Private (include IOTE: You are fill the following Additional Name of N | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  If fund identification number:  If the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  It ing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  | ardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed   |
| Name of Private (include IOTE: You are fill the following Additional IOTS). If you answer  | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  If fund identification number:  The the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  The filing a single Schedule D, Section 7.B.(1) for a master-feeder are filing a single Schedule D, Section 7.B.(1) for a master-feeder are the following questions:  | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed  |
| Name of Private (include of OTE: You rrangement of following Additional of T. If you   | what is the name and private fund identification number (if any) of the of private fund:  If fund identification number:  In the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  It img a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  The private fund:  The private fund:   | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed  |
| Name of Private (include OTE: You are fille following Additional Transwer)   | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  If fund identification number:  The the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  The filing a single Schedule D, Section 7.B.(1) for a master-feeder are filing a single Schedule D, Section 7.B.(1) for a master-feeder are the following questions:  | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed  |
| Name of Private (include OTE: You are fill the following Additional OTE: You answer  | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  If fund identification number:  In the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  Feeder Fund Information: 3 Record(s) Filed.  If the private fund:  Name of the private fund:  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.  Private fund identification number:  | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed  |
| Private (include)  OTE: You rrangemen  you are file ne followin  Additional  7. If you answe (a)   | what is the name and private fund identification number (if any) of the of private fund:  If fund identification number:  In the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  Feeder Fund Information: Name of the private fund:  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.  Private fund identification number:  (include the "805-" prefix also)   | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed  |
| Private (include OTE: You rrangemer you are file followin Additional 7. If you answe (a)   | what is the name and <i>private fund</i> identification number (if any) of the of <i>private fund</i> :  If fund identification number:  In the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  Feeder Fund Information: 3 Record(s) Filed.  If the private fund:  Name of the private fund:  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.  Private fund identification number:  | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed  |
| Private (include)  OTE: You rrangemen  you are file ne followin  Additional  7. If you answe (a)   | what is the name and private fund identification number (if any) of the of private fund:  If fund identification number:  In the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  Feeder Fund Information: Name of the private fund:  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.  Private fund identification number:  (include the "805-" prefix also)   | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed ement according to the instructions to this Section 7.B.(1), for each of the feeder funds an example of the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent.  |
| Private (include  OTE: You  rrangemen  you are fil ne followin  Additional  7. If you  answe  (a)  | what is the name and private fund identification number (if any) of the of private fund:  If fund identification number: In the "805-" prefix also)  If must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Illing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  Feeder Fund Information:  Name of the private fund:  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.  Private fund identification number:  (include the "805-" prefix also)  805-9936080283  | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed ement according to the instructions to this Section 7.B.(1), for each of the feeder funds an example of the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent.  |
| Private (include  OTE: You  rrangemen  you are fil ne followin  Additional  7. If you  answe  (a)  | what is the name and private fund identification number (if any) of the of private fund:  If fund identification number:  In the "805-" prefix also)  In must complete question 6 for each master-feeder arrangement regent or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement regent questions:  Feeder Fund Information: 3 Record(s) Filed.  Filing a single Schedule D, Section 7.B.(1) for a master-feeder are the following questions:  Name of the private fund:  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.  Private fund identification number:  (include the "805-" prefix also)  805-9936080283  Under the laws of what state or country is the private fund organized.  | pardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed ement according to the instructions to this Section 7.B.(1), for each of the feeder funds an example of the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent according to the instructions to this Section 7.B.(1), for each of the feeder funds are transparent.  |
| Private (include)  OTE: You rrangemen  you are file the followin  Additional  7. If you answe (a)  (b)   | what is the name and private fund identification number (if any) of the of private fund:  If fund identification number:  In the "805-" prefix also)  In must complete question 6 for each master-feeder arrangement regint or reporting on the funds separately.  Iling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement reging questions:  Feeder Fund Information: 3 Record(s) Filed.  The following a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilling a single Schedule D, Section 7.B.(1) for a master-feeder are refilled.  Name of the private fund:  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.  Private fund identification number:  (include the "805-" prefix also)  805-9936080283  Under the laws of what state or country is the private fund organized State:  Country: | ement according to the instructions to this Section 7.B.(1), for each of the feeder funds an errangement according to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions to this Section 7.B.(1), for each of the feeder funds are transported to the instructions are transported to the instruction are |

|    | (d) (2)  | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed   |
|----|----------|---|
|    | (e)      | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 |
|    |          | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |
|    | (f)      | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |
|    |          | Name of Country/English Name of Foreign Financial Regulatory Authority  |
|    |          | Cayman Islands - Cayman Islands Monetary Authority  |
|    |          |   |
| 7. | -        | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds r the following questions:                      |
|    |          |   |
|    | (a)      | Name of the <i>private fund</i> :  NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD.  |
|    | (b)      | Private fund identification number:   |
|    |          | (include the "805-" prefix also)  |
|    |          | 805-5547844928  |
|    | (c)      | Under the laws of what state or country is the <i>private fund</i> organized:   |
|    | ,        | State: Country:   |
|    |          | Cayman Islands  |
|    | (d) (1)  | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  |
|    |          | Name of General Partner, Manager, Trustee or Director   |
|    |          | ANTHONY D. TUTRONE AND HEATHER ZUCKERMAN  |
|    |          |   |
|    | (d) (2)  | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:   |
|    |          | No Information Filed  |
|    | (e)      | The private fund (check all that apply; you must check at least one):   |
|    |          | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |
|    |          | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |
|    | (0)      |   |
|    | (f)      | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |
|    |          | Name of Country/English Name of Foreign Financial Regulatory Authority  Cayman Islands - Cayman Islands Monetary Authority  |
|    |          | Cayman Islande Cayman Islande Interiorally National   |
|    |          |   |
| 7. | If you a | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds   |
|    | answe    | r the following questions:  |
|    | (a)      | Name of the <i>private fund</i> :   |
|    |          | NB OFFSHORE DIVERSIFIED ARBITRAGE FUND LTD.   |
|    | (b)      | Private fund identification number:   |
|    |          | (include the "805-" prefix also)  |
|    |          | 805-1444119767  |
|    |          |   |
|    | (c)      | Under the laws of what state or country is the <i>private fund</i> organized:   |
|    |          | State: Country: Cayman Islands  |
|    |          | odyman totalido   |
|    | (d) (1)  | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  |

|           |                              | ANTHONY D. TUTRONE, HEATHER ZUCKERMAN AND CASSANDRA POWELL  |                   |         |  |
|-----------|------------------------------|---|-------------------|---------|--|
|           |                              | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed   |                   |         |  |
|           | (e)                          | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |                   |         |  |
|           |                              | 2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |                   |         |  |
|           | (f)                          | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |                   |         |  |
|           |                              | Name of Country/English Name of Foreign Financial Regulatory Authority  |                   |         |  |
|           |                              | Cayman Islands - Cayman Islands Monetary Authority  |                   |         |  |
|           | ("master fun                 | ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing<br>d"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it<br>ass (or series) invests substantially all of its assets in a single master fund. | -                 |         |  |
| •         | /                            |   | Yes               | No      |  |
| 8.        | NOTE: For p                  | rivate fund a "fund of funds"?  ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of verone of the funds or registered investment companies.  | <b>⊙</b><br>wheth | er      |  |
|           | -                            | pes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0                 | •       |  |
|           | , , ,                        |   |                   | ٠       |  |
| 9.        |                              | last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?   | Yes<br>O          | No<br>© |  |
| 10.       | What type of                 | fund is the private fund?   |                   |         |  |
|           | • hedge fu                   | and $^{igcirc}$ liquidity fund $^{igcirc}$ private equity fund $^{igcirc}$ real estate fund $^{igcirc}$ securitized asset fund $^{igcirc}$ venture capital fund $^{igcirc}$ Other <i>private fund</i> :   |                   |         |  |
|           | NOTE: For o                  | definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |                   |         |  |
| 11.       | Current gros<br>\$ 104,347,4 | ss asset value of the <i>private fund</i> :   |                   |         |  |
| <u>Ow</u> | nership                      |   |                   |         |  |
| 12.       | Minimum inv<br>\$ 250,000    | vestment commitment required of an investor in the <i>private fund</i> :  |                   |         |  |
|           | NOTE: Repo                   | ort the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document  | ts of th          | ne      |  |
| 13.       | Approximate                  | number of the <i>private fund's</i> beneficial owners:  |                   |         |  |
| 14.       | What is the a                | approximate percentage of the private fund beneficially owned by you and your related persons:  |                   |         |  |
| 15.       | (a) What is 0%               | the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |                   |         |  |
|           |                              | vate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales nd limited to qualified clients?   |                   | No<br>O |  |
| 16.       | What is the a                | approximate percentage of the private fund beneficially owned by non-United States persons:   |                   |         |  |

Your Advisory Services

| 17.  | (a)   | Are you a subadviser to this <i>private fund</i> ?   | 0         | •      |
|------|-------|--|-----------|--------|
|      |       | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no question blank.   | ,," leave | e this |
|      |       | No Information Filed   |           |        |
|      |       |  | Yes       | s No   |
| 18.  | (a)   | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | 0         | •      |
|      |       | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.                              | ı) is "no | ),"    |
|      |       | No Information Filed   |           |        |
|      |       |  | Yes       | s No   |
| 19.  |       | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0         | •      |
|      | NO    | TE: For purposes of this question, do not consider feeder funds of the private fund.   |           |        |
|      | App   | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |           |        |
| Priv | ate ( | Offering   |           |        |
| 34   |       | the private found assemblied as a second in four assistantian of the assisting and a Deputation Defile Constitution Act of 40000   | Yes       | s No   |
| 21.  | Has   | s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •         | С      |
| 22.  | If ye | es, provide the <i>private fund's</i> Form D file number (if any):   |           |        |
|      |       | rm D file number   |           |        |
|      |       | 1-1216470  |           |        |
|      | 02    | 1-1322692  |           |        |
| 23.  | ` '   | <ul><li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>   | ©<br>©    |        |
|      |       | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.  | _         |        |
|      |       | Additional Auditor Information : 1 Record(s) Filed.  |           |        |
|      |       | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compare questions (b) through (f) separately for each auditing firm. | olete     |        |
|      |       | (b) Name of the auditing firm:   |           |        |
|      |       | ERNST & YOUNG LTD.   |           |        |
|      |       | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |           |        |
|      |       | City: State: Country:  |           |        |
|      |       | CAYMAN ISLANDS Cayman Islands  | Yes       | Nο     |
|      |       | (d) Is the auditing firm an independent public accountant?   | •         | 0      |
|      |       | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •         | 0      |
|      |       | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  |           |        |
|      |       | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •         | 0      |
|      |       |  |           |        |
|      |       |  | Ye        | s N    |
|      | (g)   | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | •         | (      |
|      | (h)   | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |           |        |
|      |       |  |           |        |

| Prime B  | roker   |  | Voc. N  |
|----------|---|--|---|
| 24. (a)  | Does the <i>private fund</i> use one or more prime brokers?   |  | Yes N   |
|          | If the answer to question 24.(a) is "yes," respond to questions (b) t   | through (e) below for each prime broke             | O G<br>er the <i>private fund</i> uses. If the <i>private fund</i> uses more than one |
|          | prime broker, you must complete questions (b) through (e) separa  | ately for each prime broker.                       |   |
|          |   | No Information Filed                               |   |
| Custodia | <u>ın</u>   |  | Yes N   |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime bro  | okers listed above) to hold some or all            |   |
|          | If the answer to question 25.(a) is "yes," respond to questions (b) to custodian, you must complete questions (b) through (g) separately  |  | he private fund uses. If the private fund uses more than one                          |
|          | Additional Custodian Information : 1 Record(s) Filed.   |  |   |
|          | If the answer to question 25.(a) is "yes," respond to questions (b) custodian, you must complete questions (b) through (g) separate   |  | the private fund uses. If the private fund uses more than one                         |
|          | (b) Legal name of custodian: STATE STREET BANK & TRUST COMPANY  |  |   |
|          | (c) Primary business name of custodian: STATE STREET BANK & TRUST COMPANY   |  |   |
|          | (d) The location of the custodian's office responsible for custod   | dy of the <i>private fund's</i> assets (city, stat |   |
|          | City: State: BOSTON Massachusetts   |  | Country: United States  |
|          |   |  | Yes No  |
|          | (e) Is the custodian a related person of your firm?   |  | ○ ●   |
|          | (f) If the custodian is a broker-dealer, provide its SEC registrati   | ion number (if any):                               |   |
|          | CRD Number (if any):  |  |   |
|          | (g) If the custodian is not a broker-dealer, or is a broker-dealer  | but does not have an SEC registration              | n number, provide its <i>legal entity identifier</i> (if any)                         |
| Adminis  | <u>trator</u>   |  |   |
| 26 (a)   | Dogs the private fundues on administrator other than your firm?   |  | Yes N   |
|          | Does the <i>private fund</i> use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) t (b) through (f) separately for each administrator. | hrough (f) below. If the <i>private fund</i> us    | es more than one administrator, you must complete questions                           |
|          | Additional Administrator Information : 1 Record(s) Filed.   |  |   |
|          | If the answer to question 26.(a) is "yes," respond to questions (b questions (b) through (f) separately for each administrator.   | o) through (f) below. If the <i>private fund</i>   | uses more than one administrator, you must complete                                   |
|          | (b) Name of administrator:  INTERNATIONAL FUND SERVICES (IRELAND) LIMITED   |  |   |
|          | (c) Location of administrator (city, state and country):  |  |   |
|          | City:<br>DUBLIN 2   | State:   | Country:<br>Ireland   |

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

| (d) Is the administrator a related              | I person of your firm?   |   | O                          |
|---|--|---|----------------------------|
| (e) Does the administrator prep                 | are and send investor account statements to  | the private fund's investors?   |                            |
| Yes (provided to all inves                      | tors) $_{f C}$ Some (provided to some but not all in   | vestors) No (provided to no investors)  |                            |
|   | (e) is "no" or "some," who sends the investor ne (rest of the) <i>private fund's</i> investors, respon | account statements to the (rest of the) private fund's inved "not applicable."  | stors? If investor account |
| ring your last fiscal year, what perce          | atage of the private fund's assets (by value) w  | as valued by a <i>person</i> , such as an administrator, that is n  | not your related nerson?   |
| %   | hage of the private fund's assets (by value) wa  | is valued by a person, such as an administrator, that is n  | ot your related person:    |
| -   | •  | established for that asset, if any, including obtaining any and fee calculations (including allocations) was the valua                                |                            |
| <u>ers</u>                                      |  |   | Y                          |
| Does the <i>private fund</i> use the servi      | ces of someone other than you or your <i>emplo</i>   | yees for marketing purposes?  |                            |
| to question 28.(a) is "yes," respond            |  | nt, finder, introducer, municipal advisor or other solicitor, uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses              | <u>-</u>                   |
| Additional Marketer Information :               | 6 Record(s) Filed.   |   |                            |
| answer to question 28.(a) is "yes               |  | tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>priva</i> h marketer.   | =                          |
|   |  |   | Yes                        |
| (b) Is the marketer a related per               | son of your firm?  |   | 0                          |
| (c) Name of the marketer: BARCLAYS CAPITAL INC. |  |   |                            |
|   | with the SEC, its file number (e.g., 801-, 8-, or  | 866-):  |                            |
| 8 - 41342<br>and CRD Number (if any):           |  |   |                            |
| 19714   |  |   |                            |
| (e) Location of the marketer's of               | fice used principally by the <i>private fund</i> (city, s  | state and country):   |                            |
| City:<br>NEW YORK                               | State:<br>New York   | Country:<br>United States   |                            |
| NEW TORK  | INGW TOTA  | Officed States  | Yes                        |
| (f) Does the marketer market th                 | ne private fund through one or more websites   | ?   | O                          |
| (g) If the answer to question 28                | (f) is "yes," list the website address(es):  |   |                            |
|   |  | nformation Filed  |                            |
|   |  |   |                            |
| answer to question 28.(a) is "yes               | •  | tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>privath</i> h marketer. | <u>=</u>                   |
|   |  |   | Yes                        |
| (b) Is the marketer a related per               | son of your firm?  |   | 0                          |
| (c) Name of the marketer: KELSON CAPITAL LLC    |  |   |                            |
|   |  |   |                            |
| (d) If the marketer is registered 8 - 68147     | with the SEC, its file number (e.g., 801-, 8-, or  | 866-):  |                            |
| U - UU 1 <del>- 1</del>                         |  |   |                            |

| Yes No   |
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| res No   |
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| nilar <i>person</i> . If the uses more than    |
| Yes No   |
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| Yes No   |
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| nilar <i>person</i> . If the<br>uses more than |
| Yes No   |
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| Yes No   |
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No Information Filed

| (b) Is the marketer a related pe  | erson of your firm?   |  |  |
|---|---|--|--|
| (c) Name of the marketer:<br>STIFEL, NICOLAUS & COM   | MPANY, INCORPORATED   |  |  |
| (d) If the marketer is registered   | d with the SEC, its file number (e.g., 801-, 8-, or 866-):  |  |  |
| 801 - 10746   |   |  |  |
| and CRD Number (if any): 793  |   |  |  |
| (e) Location of the marketer's  | office used principally by the <i>private fund</i> (city, state and   | country):  |  |
| City:   | State:  | Country:   |  |
| ST LOUIS  | Missouri  | United States  |  |
| (f) Does the marketer market  | the <i>private fund</i> through one or more websites?   |  |  |
| , and the manager manager   | ,   |  |  |
| (g) If the answer to question 2   | 8.(f) is "yes," list the website address(es):   |  |  |
|   | No Information  | on Filed   |  |
| answer to question 28.(a) is "ye  | or the <i>person</i> acts as a placement agent, consultant, find<br>es," respond to questions (b) through (g) below for each<br>ete questions (b) through (g) separately for each marke   | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye  | es," respond to questions (b) through (g) below for each  | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye  | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke  | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related permanent</i> of the complex of the | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke  | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye one marketer, you must comple  | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related per</i> (c) Name of the marketer: UBS FINANCIAL SERVICE (d) If the marketer is registered   | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related process</i> (c) Name of the marketer:  UBS FINANCIAL SERVICE  (d) If the marketer is registered 801 - 7163  | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  S INC.  | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related per</i> (c) Name of the marketer: UBS FINANCIAL SERVICE (d) If the marketer is registered   | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  S INC.  | such marketer the private fund uses. If the priv   |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related period</i> (c) Name of the marketer: UBS FINANCIAL SERVICE (d) If the marketer is registered 801 - 7163 and CRD Number (if any): 8174   | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  S INC.  | n such marketer the <i>private fund</i> uses. If the <i>priv</i> ter.                    |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related period</i> (c) Name of the marketer:  UBS FINANCIAL SERVICE  (d) If the marketer is registered 801 - 7163  and CRD Number (if any): 8174  (e) Location of the marketer's of City:   | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  S INC.  d with the SEC, its file number (e.g., 801-, 8-, or 866-):  office used principally by the private fund (city, state and State:             | such marketer the <i>private fund</i> uses. If the <i>priv</i> ter.  country):  Country: |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related pole</i> (c) Name of the marketer: UBS FINANCIAL SERVICE (d) If the marketer is registered 801 - 7163 and CRD Number (if any): 8174 (e) Location of the marketer's of   | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  S INC.  d with the SEC, its file number (e.g., 801-, 8-, or 866-):  | such marketer the <i>private fund</i> uses. If the <i>priv</i> ter.                      |  |
| answer to question 28.(a) is "ye one marketer, you must comple (b) Is the marketer a <i>related period</i> (c) Name of the marketer:  UBS FINANCIAL SERVICE  (d) If the marketer is registered 801 - 7163  and CRD Number (if any): 8174  (e) Location of the marketer's of City:  WEEHAWKEN  | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  S INC.  d with the SEC, its file number (e.g., 801-, 8-, or 866-):  office used principally by the private fund (city, state and State:             | such marketer the <i>private fund</i> uses. If the <i>priv</i> ter.  country):  Country: |  |
| answer to question 28.(a) is "ye one marketer, you must complet (b) Is the marketer a <i>related pole</i> (c) Name of the marketer:     UBS FINANCIAL SERVICE  (d) If the marketer is registered 801 - 7163     and CRD Number (if any): 8174  (e) Location of the marketer's of City:     WEEHAWKEN  | es," respond to questions (b) through (g) below for each ete questions (b) through (g) separately for each marke erson of your firm?  S INC.  d with the SEC, its file number (e.g., 801-, 8-, or 866-):  office used principally by the private fund (city, state and State:  New Jersey | such marketer the <i>private fund</i> uses. If the <i>priv</i> ter.  country):  Country: |  |

Information About the Private Fund

1. (a) Name of the private fund:

NB PINE ROCK MASTER FUND L.P.

(b) Private fund identification number:

|    | 805-214                          | 2877962  |   |                     |
|----|----------------------------------|--|---|---------------------|
|    |                                  |  |   |                     |
| 2. | Under the la                     | ws of what state or country is the <i>private fun</i>                                | d organized:  |                     |
|    | State:                           | Cour<br>Cayr   | ntry:<br>nan Islands  |                     |
| 3. | (a) Name(s                       | of General Partner, Manager, Trustee, or D   | irectors (or <i>persons</i> serving in a similar capacity):   |                     |
|    | . ,                              | neral Partner, Manager, Trustee, or Direct   | · · · · · · · · · · · · · · · · · · ·   |                     |
|    |                                  | MANAGEMENT GP LLC  |   |                     |
|    | (b) If filing a                  | n <i>umbrella registration</i> , identify the <i>filing ad</i> y                     | viser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.                                   |                     |
|    | (1)                              |  | No Information Filed  |                     |
|    |                                  |  |   |                     |
| 4. | The private                      | und (check all that apply; you must check at   | least one):   |                     |
|    |                                  |  | vestment company under section 3(c)(1) of the Investment Company Act of 1940                                      |                     |
|    | (2) quali                        | ies for the exclusion from the definition of in                                      | vestment company under section 3(c)(7) of the Investment Company Act of 1940                                      |                     |
|    |                                  |  |   |                     |
| 5. | List the nam                     | e and country, in English, of each foreign fin                                       | ancial regulatory authority with which the private fund is registered.  |                     |
|    |                                  |  | No Information Filed  |                     |
|    |                                  |  | •   | Yes N               |
| 6. | (a) Is this a                    | "master fund" in a master-feeder arrangeme   | ent?  | <ul><li>O</li></ul> |
|    | (b) If yes, w                    | hat is the name and private fund identificatio                                       | on number (if any) of the feeder funds investing in this private fund?  |                     |
|    | Name of pr                       | vate fund  | Private fund identification number  |                     |
|    | NB PINE R                        | OCK FUND L.P.  | 805-5536574515  |                     |
|    |                                  | und identification number:<br>the "805-" prefix also)                                |   |                     |
|    |                                  | must complete question 6 for each master-force or reporting on the funds separately. | eeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fe     | eder                |
| 7. | If you are fili<br>the following |  | a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds a | answe               |
|    | Additional I                     | Feeder Fund Information : 1 Record(s) Filed.   |   |                     |
|    | 7. If you                        | are filing a single Schedule D, Section 7.B.(1                                       | ) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder f | unds                |
|    |                                  | r the following questions:   |   |                     |
|    | (a)                              | Name of the <i>private fund</i> :  |   |                     |
|    |                                  | NB PINE ROCK FUND LP   |   |                     |
|    | (b)                              | Private fund identification number: (include the "805-" prefix also) 805-5536574515  |   |                     |
|    | (c)                              | Under the laws of what state or country is the                                       | ne <i>private fund</i> organized:   |                     |
|    |                                  | State:   | Country:  |                     |
|    |                                  | New York   | United States   |                     |
|    | (d) (1)                          | Name(s) of General Partner, Manager, Trus  | stee or Directors (or <i>persons</i> serving in a similar capacity):  |                     |
|    |                                  | Name of Congrel Partner Manager Trust  |   |                     |

(include the "805-" prefix also)

|             |                               | NB EQUITY MANAGEMENT GP LLC  |          | $\rfloor \parallel$ |
|-------------|-------------------------------|--|----------|---------------------|
|             | (d) (2)                       | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :  No Information Filed  |          |                     |
|             | (e)                           | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |          |                     |
|             | (f)                           | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed   |          |                     |
|             | ("master fund                 | urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing<br>d"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or iss (or series) invests substantially all of its assets in a single master fund. | -        |                     |
|             | and each cla                  | iss (of series) invests substantially all of its assets in a single master fund.   | Yes      | No                  |
| 8.          | (a) Is this p                 | rivate fund a "fund of funds"?   | 0        | •                   |
|             | -                             | urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v  | whethe   | эr                  |
|             | -                             | private funds or registered investment companies.  sees the private fund invest in funds managed by you or by a related person?  | 0        | 0                   |
| 9.          | 0.7                           | ast fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?  | Yes<br>O |                     |
| 10.         | What type of                  | fund is the private fund?  |          |                     |
|             |                               | nd $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>private fund</i> :   |          |                     |
|             |                               | efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |                     |
| 11.         | Current gros<br>\$ 41,197,563 | s asset value of the <i>private fund</i> :   |          |                     |
| <u>Ow</u>   | nership                       |  |          |                     |
| 12.         | Minimum inv                   | estment commitment required of an investor in the <i>private fund</i> :  |          |                     |
|             | NOTE: Repo                    | rt the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document   | ts of th | ıe                  |
| 13.         | Approximate 25                | number of the <i>private fund's</i> beneficial owners:   |          |                     |
| 14.         | What is the a                 | approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |          |                     |
| 15.         | (a) What is 10%               | the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |          |                     |
|             |                               | vate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales and limited to qualified clients?   | Yes      |                     |
| 16.         | What is the a                 | approximate percentage of the private fund beneficially owned by non-United States persons:  |          |                     |
| <u> Υοι</u> | ur Advisory Se                | ervices ervices  | Yes      | No                  |
| 17.         | (a) Are you                   | a subadviser to this <i>private fund</i> ?   |          | <b>⊙</b>            |

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this

|        | question blank.  |          |      |
|--------|--|----------|------|
|        | No Information Filed   |          |      |
|        |  | Ye       | s N  |
| (a     | ) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | C        | 0    |
| (b     | ) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.  | is "n    | э,"  |
|        | No Information Filed   |          |      |
|        |  | Ye       | s N  |
| A      | re your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | Œ        | 0    |
| Ν      | OTE: For purposes of this question, do not consider feeder funds of the private fund.  |          |      |
| A<br>1 | oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |          |      |
| at     | e Offering   |          |      |
| н      | as the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   |          | s N  |
| •      | as the private rand even relied on an exemption from regionalism of the decountries and on the control of the c | •        | ) (  |
| _      | yes, provide the <i>private fund</i> 's Form D file number (if any):   |          |      |
| г      | orm D file number 21-126836  |          |      |
| ΞR     | VICE PROVIDERS   |          |      |
| lite   | ur <u>s</u>  |          |      |
|        |  | Υe       | es l |
| (a     | ) (1) Are the private fund's financial statements subject to an annual audit?  | 0        | 9 (  |
|        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | 0        | 9 (  |
|        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.   | е        |      |
|        | Additional Auditor Information : 1 Record(s) Filed.  |          |      |
|        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | ete      |      |
|        | (b) Name of the auditing firm:   |          |      |
|        | ERNST & YOUNG LTD  |          |      |
|        | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |          |      |
|        | City: State: Country: HAMILTON Bermuda   |          |      |
|        | HAWILTON   | Yes      | No   |
|        | (d) Is the auditing firm an independent public accountant?   | <b>⊙</b> | 0    |
|        | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •        | 0    |
|        | If yes, Public Company Accounting Oversight Board-Assigned Number:   |          |      |
|        |  |          |      |
|        | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •        | 0    |
|        |  | Υe       | es N |
| (6     | ) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?   | 0        | 9 (  |
| (h     | ) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |          |      |
|        |  |          |      |
|        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |          |      |
|        | ii you check Report Not fet Received, you must promptly life an amenument to your Form ADV to update your response when the report is available.   |          |      |

| Additional Prime Broker Inform  | nation : 1 Record(s) Filed.  |  |                         |
|---|--|--|-------------------------|
|   | a) is "yes," respond to questions (b) througomplete questions (b) through (e) separate   | n (e) below for each prime broker the <i>private fund</i> uses. If the ly for each prime broker.   | private fund uses more  |
| (b) Name of the prime broker. GOLDMAN SACHS & CO.   |  |  |                         |
| 8 - 129   | stered with the SEC, its registration numbe  | r:   |                         |
| CRD Number (if any):<br>361   |  |  |                         |
|   | s office used principally by the <i>private fund</i>   |  |                         |
| City:<br>NEW YORK   | State:<br>New York   | Country:<br>United States  |                         |
|   |  |  |                         |
| (e) Does this prime broker ac   | ct as custodian for some or all of the private   | e fund's assets?   |                         |
| Does the <i>private fund</i> use any cut fithe answer to question 25.(a) is sustodian, you must complete qu   | s "yes," respond to questions (b) through (uestions (b) through (g) separately for eac   | ed above) to hold some or all of its assets? g) below for each custodian the <i>private fund</i> uses. If the <i>priva</i> in custodian.   | ate fund uses more that |
| If the answer to question 25.(a) is custodian, you must complete questional Custodian Information If the answer to question 25.(a custodian, you must complete  | s "yes," respond to questions (b) through (uestions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through (g) separately for each one is a questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (b) through (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to questions (g) separately for each one is "yes," respond to q) separately for each one is "yes, | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n g) below for each custodian the <i>private fund</i> uses.   |                         |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Information  | s "yes," respond to questions (b) through (uestions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through (questions (b) through (q | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n g) below for each custodian the <i>private fund</i> uses.   |                         |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Information If the answer to question 25.(a custodian, you must complete (b) Legal name of custodian:  | s "yes," respond to questions (b) through (uestions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through questions (b) through (g) separately for each of custodian:  | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n g) below for each custodian the <i>private fund</i> uses.   |                         |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Information  If the answer to question 25.(a custodian, you must complete  (b) Legal name of custodian:  NATIONAL FINANCIAL SE  (c) Primary business name of NATIONAL FINANCIAL SE  (d) The location of the custodian.   | s "yes," respond to questions (b) through (guestions (b) through (guestions (b) through (guestions (b) through (guestions (b) Filed.  a) is "yes," respond to questions (b) through (guestions (g | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> custodian.  |                         |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Informational Custodian Information Inform | s "yes," respond to questions (b) through (uestions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through (questions (b) through (questions (b) through (questions (b) through (g) separately for each of custodian:  ERVICES LLC  | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> in custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ach custodian.   |                         |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Informational Custodian, you must complete  (b) Legal name of custodian:  NATIONAL FINANCIAL SE  (c) Primary business name of NATIONAL FINANCIAL SE  (d) The location of the custodian City:  JERSEY CITY  | s "yes," respond to questions (b) through (uestions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through (questions (b) through (g) separately for each of custodian:  ERVICES LLC  dian's office responsible for custody of the pastage.  State:  New Jersey   | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ach custodian.  | vate fund uses more th  |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Informational Custodian Information Inform | s "yes," respond to questions (b) through (uestions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through (questions (b) through (g) separately for each of custodian:  ERVICES LLC  dian's office responsible for custody of the pastage.  State:  New Jersey   | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ach custodian.  | vate fund uses more th  |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Information  If the answer to question 25.(a custodian, you must complete  (b) Legal name of custodian: NATIONAL FINANCIAL SE  (c) Primary business name of NATIONAL FINANCIAL SE  (d) The location of the custodicity:  JERSEY CITY  (e) Is the custodian a <i>related</i>  | s "yes," respond to questions (b) through (uestions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through (questions (b) through (g) separately for each of custodian:  ERVICES LLC  dian's office responsible for custody of the pastage.  State:  New Jersey   | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ach custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian the <i>private fund</i> uses ach custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian the <i>private fund</i> uses ach cu |                         |
| Does the <i>private fund</i> use any culf the answer to question 25.(a) is custodian, you must complete questional Custodian Informational Custodian, you must complete (b) Legal name of custodian:  NATIONAL FINANCIAL SE  (c) Primary business name of NATIONAL FINANCIAL SE  (d) The location of the custodian City:  JERSEY CITY  (e) Is the custodian a <i>related</i> (f) If the custodian is a broker   | s "yes," respond to questions (b) through (questions (b) through (g) separately for each on: 2 Record(s) Filed.  a) is "yes," respond to questions (b) through (questions (d) through ( | g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> n custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> ach custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian.  In g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian the <i>private fund</i> uses ach custodian the <i>private fund</i> uses. If the <i>private fund</i> uses ach custodian the <i>private fund</i> uses ach cu | vate fund uses more th  |

Prime Broker

(b) Legal name of custodian:

| (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 571474TGEMMWANRLNS7  Tator  Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete qub) through (f) separately for each administrator.  Additional Administrator Information : 2 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES (N.A.) L.L.C.  (c) Location of administrator (city, state and country):  City:  New York  New York  United States  Ye  | STATE STREE  |  |  |   |  |
|---|--|--|--|---|--|
| Contry BOSTON Massachusetts United States  (e) Is the custodian a related person of your firm?  (ii) If the custodian is a broke-dealer, provice its SEC registration number (if any):  CRD Number (if any):  (iii) If the custodian is a broke-dealer, or is a traker-dealer but does not have an SEC registration number, provide its legal contry identifier (if any):  ST1-27-TGE MANYANEL INS7  (iii) If the custodian is not a broke-dealer, or is a traker-dealer but does not have an SEC registration number, provide its legal contry identifier (if any):  ST1-27-TGE MANYANEL INS7  (iii) If the custodian is not a broke-dealer, or is a traker-dealer but does not have an SEC registration number, provide its legal contry identifier (if any):  ST1-27-TGE MANYANEL INS7  (iii) If the custodian is not a broke-dealer, or is a traker-dealer but does not have an SEC registration number, provide its legal contry identifier (if any):  ST1-27-TGE MANYANEL INS7  (iv) If the private fund uses an administrator, you must complete question (b) through (ii) below. If the private fund uses more than one administrator, you must complete question (b) through (ii) separately for each administrator.  (iv) Instantional Europe Section (iii) is 'yes,' respond to questions (b) through (ii) below. If the private fund uses more than one administrator, you must complete question (b) through (iii) separately for each administrator.  (iv) Instantion of administrator prepare and send investor account statements for the private fund uses more than one administrator, you must complete question (b) through (iii) separately for each administrator.  (iv) Does the administrator prepare and send investor account statements to the (rest of the) private fund's investors account statements or the (rest of the) private fund's investors account statements or the (rest of the) private fund's investors account statements are not sent to the (rest of the) private fund's investors, respond for applicable.  If the answer to question 25 (a) is 'yes,' respond to questions (b)                | • •  |  | ,  |   |  |
| BOSTON Massachusetts United States  (ii) It the custodian a related person of your firm?  (ii) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (iii) If the custodian is not a broker-dealer, provide its SEC registration number (if any):  (iv) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  ST474TGE-MIMVANKUN67  The answer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  Additional Administrator Information : 2 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  (b) Name of administrator (relay, state and country)  City: NEW YORK  New York  (ii) Is the administrator a related person of your firm?  (iv) Is the administrator a related person of your firm?  (iv) Is the administrator a related person of your firm?  (iv) Is the asswer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund's investors?  (iv) It the answer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund's investors?  (iii) If the answer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  (iv) If the answer to question 26.(a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) through (ii) through (iii) belo                | (d) The location of  | the custodian's office responsit   | ble for <i>custody</i> of the <i>private</i>   | fund's assets (city, state and country):  |  |
| (a) Is the custodian a related person of your firm?  (b) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (c) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) of 71474 TGEMAWANRLING?  (d) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) of 71474 TGEMAWANRLING?  (d) See the private fund use an administrator other than your firm?  (d) the answer to question 26 (a) is "yes," respond to questions (b) through (i) below. If the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  (d) Name of administrator in the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  (ii) Name of administrator of administrator (a), state and country;  (iv) Name of administrator a related person of your firm?  (iv) Name of administrator a related person of your firm?  (iv) Does the administrator prepare and send investor account statements to the private fund's investors?  (iv) You (iv) If the answer to question 26 (a) is "no" or "some," who sends the investor account statements to the (real of the) private fund's investors? If investor account statements are not sent to the (real of the) private fund's investors? If investor account statements are not sent to the (real of the) private fund's investors? If investor account statements are not sent to the fund in the private fund uses more than one administrator, you must complete questions (b) through (i) separately for each administrator.  (ii) Name of administrator:  (iii) Name of administrator (city, state and country):  (iii) Name of administrator prepare and send investors account statements to the (real of the) private fund's investors? If investor account statements are not                 | =  | State:   |  | -   |  |
| (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):  571474TGEMAWANICLEST   Auditional Administrator information: 2 (respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator information:  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (d) Location of administrator propers and send investor account statements to the private fund's investors?  (e) Does the administrator propers and send investor account statements to the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (g) If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (h) Name of administrator.  (h) Name of administrator.  (h) Name of administrator.  (h) Specific private fund to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) thro           | BOSTON   | Massach  | nusetts  | United States   | Y  |
| CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 571474TGEMMYANRLN57   (a) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 571474TGEMMYANRLN57  (b) Example of the private fund use an administrator other than your firm?  (the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator information: 2 Record(s) Filed.  (c) Name of administrator (illy, state and country):  (c) Clay:  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) We have provided to all investors). Some (provided to all investors). C No (provided to no investors)  (g) If the answer to question 25.(a) is "no" or "some," who sends the investor account statements to the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator is related person of your firm?  (d) Is the administrator prepare and send investor secount statements to the private fund's investors?  (g) Yes (provided to all investors). Some (provided to all investors). C No (provided to no investors)  (g) If the answer to question 25.(a) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors?  (g) Name of administrator.  (h) Name of administrator (etly, state and country):  (g) If the administrator (etly, state and country):  (g) It is a private fund uses more t      | (e) Is the custodian   | a related person of your firm?   |  |   | ·  |
| (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 571474TGEMMWANRLNS7  Taber  The answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) brough (f) separately for each administrator.  Additional Administrator Information : 2 Record(a) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) brough (f) separately for each administrator.  (b) Name of administrator (horse) (f) separately for each administrator.  (c) Name of administrator (pity, state and country):  City:  NEW YORK  New York  United Status  (d) Is the administrator or related person of your firm?  (e) Does the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or related person of your firm?  (g) Poss the administrator or posset funds investo | (f) If the custodian   | is a broker-dealer, provide its S  | SEC registration number (if a  | any):   |  |
| Trater  Trater  Does the private fund use an administrator other than your firm?  If the answer to question 25 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 2 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  INTERNATIONAL FUND SERVICES (N.A) L.L.C.  (c) Location of administrator (city, state and country):  City:  NEW YORK  New York  United States  You  (d) Is the administrator a related person of your firm?  (e) Does the administrator repaire and send investor account statements to the private fund's investors?  Q Yes (provided to all investors) C Some (provided to some but not all investors) C No (provided to no investors)  (f) If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES (RELAND LIMITED  (c) Location of administrator:  NTERNATIONAL FUND SERVICES (RELAND LIMITED  (d) Location of administrator (city, state and country):  City:  State:  Country:  DUBLIN  You  If a private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator:  NTERNATIONAL FUND SERVICES (RELAND LIMITED  (e) Location of administrator:  NTERNATIONAL FUND SERVICES (RELAND LIMITED  (f) Location of administrator (city, state and country):  City:  State:  Country:  DUBLIN  You  If cland  | -<br>CRD Number (i   | fany):   |  |   |  |
| Country: NEW YORK New York United States  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES (N.A.) L.L.C.  (c) Location of administrator a related person of your firm?  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (f) If the answer to question 28.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors? If the private fund's investors fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund's investors?  (g) Yes (provided to all investors) C Some (provided to some but not all investors) C No (provided to no investors)  (f) If the answer to question 28.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  (g) Name of administrator:  INTERNATIONAL FUND SERVICES IRELAND LIMITED  (g) Location of administrator (city, state and country):  City:  City:  Cly:  State:  Country:  DUBLIN  Ireland  Yes   |  |  | proker-dealer but does not h   | ave an SEC registration number, provide its legal entity i  | identifier (if any)                                      |
| the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete q b) through (f) separately for each administrator.  Additional Administrator Information: 2 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES (N.A.) LL.C.  (c) Location of administrator (city, state and country): City: NEW YORK  New York  United States  Yes  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (g) Yes (provided to all investors) (g) Some (provided to some but not all investors) (g) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors attements are not sent to the (rest of the) private fund's investors, respond "not applicable."  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country): City: City: Country:                | <u>ator</u>  |  |  |   |  |
| the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete q b) through (f) separately for each administrator.  Additional Administrator Information: 2 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES (N.A.) LL.C.  (c) Location of administrator (city, state and country): City: NEW YORK  New York  United States  Yes  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (g) Yes (provided to all investors) (g) Some (provided to some but not all investors) (g) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors attements are not sent to the (rest of the) private fund's investors, respond "not applicable."  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country): City: City: Country:                | loes the private fund  | use an administrator other than  | a vour firm?   |   |  |
| b) through (f) separately for each administrator.  Additional Administrator Information: 2 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES (N.A.) L.L.C.  (c) Location of administrator (city, state and country):  City:  NEW YORK  New York  United States  You  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (a) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country):  City:  State:  Country:  DUBLIN  Ireland  Yes   | •  |  | -  | w. If the <i>private fund</i> uses more than one administrator.   | vou must complete au                                     |
| If the answer to question 26.(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES (N.A.) L.L.C.  (c) Location of administrator (city, state and country):  City: NEW YORK New York United States  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (e) Yes (provided to all investors) C Some (provided to some but not all investors) C No (provided to no investors)  (f) If the answer to question 26.(e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'  If the answer to question 26.(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country): City: City: City: City: City: City: City: Country: Country: Country: City: Country: City: Country: City: Country: City: Country: City:                 |  |  | accions (s) imougn (i) solo  | w. If the private rand does more than one administrator,  | you must complete qu                                     |
| questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES (N.A.) L.L.C.  (c) Location of administrator (city, state and country): City: NEW YORK New York United States  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors? (a) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country): City: City: DUBLIN State: Country: International Fund serviced accessed ways firm?  Yes  | Additional Administr   | ator Information : 2 Record(s) F   | Filed.   |   |  |
| (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (f) Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor accounts are not sent to the (rest of the) private fund's investors, respond "not applicable."  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country):  City:  State:  Country:  DUBLIN  (d) Is the administrator a related accord of your firm?   | questions (b) through  | gh (f) separately for each admin   |  | elow. If the <i>private fund</i> uses more than one administrato  | or, you must complete                                    |
| (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors? If investor accounts tatements are not sent to the (rest of the) <i>private fund</i> 's investors, respond "not applicable."  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country):  City:  State:  Country:  DUBLIN  Ireland  | questions (b) through  | gh (f) separately for each administrator: AL FUND SERVICES (N.A.) L.L.C  | C.  y): State:   | Country:  | or, you must complete                                    |
|   | questions (b) through  | gh (f) separately for each administrator: AL FUND SERVICES (N.A.) L.L.C  | C.  y): State:   | Country:  |  |
|   | questions (b) through  | gh (f) separately for each administrator: AL FUND SERVICES (N.A.) L.L.Coministrator (city, state and country   | C.  y): State: New York  | Country:  |  |
| (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor accounts are not sent to the (rest of the) private fund's investors, respond "not applicable."  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country):  City:  DUBLIN  State:  Country:  Ireland   | questions (b) through  | gh (f) separately for each administrator:  AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country ator a <i>related person</i> of your firm  | nistrator.  C.  ry):  State:  New York  m?   | Country:<br>United States   | Ye   |
| If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country):  City:  State:  Country:  DUBLIN  Ireland  | questions (b) through  | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country ator a <i>related person</i> of your firm   | C.  State: New York  m?  stor account statements to t  | Country: United States the private fund's investors?  | Ye   |
| questions (b) through (f) separately for each administrator.  (b) Name of administrator:     INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country):     City: State: Country:     DUBLIN Ireland   | questions (b) through  | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country ator a <i>related person</i> of your firm   | C.  State: New York  m?  stor account statements to t  | Country: United States the private fund's investors?  | Ye   |
| (b) Name of administrator: INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country): City: State: Country: DUBLIN Ireland  Ye   | questions (b) through  | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country ator a <i>related person</i> of your firm istrator prepare and send invested to all investors) Some (proquestion 26.(e) is "no" or "some  | C.  State: New York  m?  stor account statements to to be ovided to some but not all in the me," who sends the investor and the statements to the statement to t | Country: United States  the private fund's investors? vestors) O No (provided to no investors) account statements to the (rest of the) private fund's inve                  | Yes  |
| INTERNATIONAL FUND SERVICES IRELAND LIMITED  (c) Location of administrator (city, state and country):  City: State: Country:  DUBLIN Ireland  Ye  | (b) Name of admir INTERNATION.  (c) Location of adm City: NEW YORK  (d) Is the administration of the Admiration of the A | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country ator a <i>related person</i> of your firm histrator prepare and send invested to all investors) Some (proquestion 26.(e) is "no" or "some not sent to the (rest of the) <i>priva</i>  | C.  State: New York  m?  stor account statements to to by ided to some but not all in the provided to  | Country: United States  the private fund's investors? vestors) No (provided to no investors)  account statements to the (rest of the) private fund's inve                   | Yes  |
| City: State: Country: DUBLIN  Ireland  Ye  (d) Is the administrator a related pareer of your firm?  | (b) Name of admir INTERNATION.  (c) Location of admir City: NEW YORK  (d) Is the administration of the Admir City: New York  (e) Does the admir Tyes (provided of the Admir City) and the Admir City: New York  (f) If the answer to question of the Admir City: New York  (f) If the answer to question of the Admir City: New York  (f) If the answer to question of the Admir City: New York  (f) If the answer to question of the Admir City: New York  (f) If the answer to question of the Admir City: New York  (g) If the answer to question of the Admir City: New York  (g) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the answer to question of the Admir City: New York  (h) If the Admir City: New | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country ator a <i>related person</i> of your firm histrator prepare and send invested to all investors) Some (proquestion 26.(e) is "no" or "some not sent to the (rest of the) <i>priva</i>  | C.  State: New York  m?  stor account statements to to by ided to some but not all in the provided to  | Country: United States  the private fund's investors? vestors) No (provided to no investors)  account statements to the (rest of the) private fund's inve                   | Yes  |
| DUBLIN  Ireland  Ye  (d) Is the administrator a related parson of your firm?  | (b) Name of admir INTERNATION.  (c) Location of admir City: NEW YORK  (d) Is the administration of the American Section of the | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country attor a <i>related person</i> of your firm histrator prepare and send invested to all investors) Some (producestion 26.(e) is "no" or "some not sent to the (rest of the) <i>priva</i> stion 26.(a) is "yes," respond to gh (f) separately for each administrator:  | C.  State: New York  Mexical responsibility of the content of the  | Country: United States  the private fund's investors? vestors) No (provided to no investors)  account statements to the (rest of the) private fund's inve                   | Yes  |
| Ye  | (b) Name of admir INTERNATION.  (c) Location of admir City: NEW YORK  (d) Is the administration of the American Yes (provide Statements are statements are under the Statements are statements are statements are under the American Statements are statements.  | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country attor a related person of your firm histrator prepare and send invested to all investors) Some (producestion 26.(e) is "no" or "some not sent to the (rest of the) privation of the privation of the person of the privation of the person of the privation 26.(a) is "yes," respond to the person of the perso | C.  State: New York  m?  stor account statements to to by ided to some but not all in the provided to  | Country: United States  the private fund's investors? vestors) No (provided to no investors)  account statements to the (rest of the) private fund's inve                   | Yes O estors? If investor accounts                       |
| (d) to the administrator a related paragraph of your firm?  | (b) Name of admir INTERNATION.  (c) Location of admir City: NEW YORK  (d) Is the administration of the American Yes (provide for Statements are statements are statements and the American Statements (b) Name of admir INTERNATION.  (c) Location of admir City:  | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country attor a related person of your firm histrator prepare and send invested to all investors) Some (producestion 26.(e) is "no" or "some not sent to the (rest of the) privation of the privation of the person of the privation of the person of the privation 26.(a) is "yes," respond to the person of the perso | C.  State: New York  m?  stor account statements to to be account statements to the provided to some but not all in the state fund's investors, responding to questions (b) through (f) be a distrator.  LIMITED   | Country: United States  the private fund's investors? vestors) No (provided to no investors) account statements to the (rest of the) private fund's inved "not applicable." | Yes O estors? If investor accounts                       |
|   | (b) Name of admir INTERNATION.  (c) Location of admir City: NEW YORK  (d) Is the administration of the American Yes (provide for Statements are statements are statements and the American Statements (b) Name of admir INTERNATION.  (c) Location of admir City:  | istrator: AL FUND SERVICES (N.A.) L.L.Coninistrator (city, state and country attor a related person of your firm histrator prepare and send invested to all investors) Some (producestion 26.(e) is "no" or "some not sent to the (rest of the) privation of the privation of the person of the privation of the person of the privation 26.(a) is "yes," respond to the person of the perso | C.  State: New York  m?  stor account statements to to be account statements to the provided to some but not all in the state fund's investors, responding to questions (b) through (f) be a distrator.  LIMITED   | Country: United States  the private fund's investors? vestors) No (provided to no investors) account statements to the (rest of the) private fund's inved "not applicable." | Yes C estors? If investor accounts or, you must complete |

|             |  | is "no" or "some," who sends the investor accordest of the) private fund's investors, respond "no                                       |   | s investors? If investor account |
|-------------|--|---|---|----------------------------------|
| 27. [       | Ouring your last fiscal year, what percentag   | e of the <i>private fund's</i> assets (by value) was val  | ued by a <i>person</i> , such as an administrator, th | nat is not your related person?  |
| lı<br>V     | -  | erson carried out the valuation procedure estables oscriptions, redemptions or distributions, and fe                                    | -   |                                  |
| <u>Mark</u> | <u>eters</u>   |   |   | Yes No                           |
| 28. (       | a) Does the <i>private fund</i> use the services                                       | of someone other than you or your <i>employees</i>  | for marketing purposes?                               | <b>⊙</b> ○                       |
|             | -  | rson acts as a placement agent, consultant, find<br>questions (b) through (g) below for each such m<br>g) separately for each marketer. |   | -                                |
|             | Additional Marketer Information : 1 R  | ecord(s) Filed.   |   |                                  |
|             | answer to question 28.(a) is "yes," re   | person acts as a placement agent, consultant, espond to questions (b) through (g) below for each man                                    | ach such marketer the <i>private fund</i> uses. If th | -                                |
|             |  |   |   | Yes No                           |
|             | (b) Is the marketer a related person   | of your firm?   |   | • c                              |
|             | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC                                     |   |   |                                  |
|             | (d) If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908        | the SEC, its file number (e.g., 801-, 8-, or 866-)  | :   |                                  |
|             | (e) Location of the marketer's office  | used principally by the <i>private fund</i> (city, state a  | nd country):  |                                  |
|             | City:  | State:  | Country:  |                                  |
|             | NEW YORK   | New York  | United States   | Yes No                           |
|             | (f) Does the marketer market the p   | rivate fund through one or more websites?   |   | o ⊙                              |
|             | (g) If the answer to question 28.(f) i   | s "yes," list the website address(es):  No Informa  | ation Filed   |                                  |
| 4. PRI      | VATE FUND  |   |   |                                  |
| la fa rua   | ation About the Drivete Fund   |   |   |                                  |
| morm        | ation About the Private Fund   |   |   |                                  |
| 1. (        | a) Name of the private fund:   |   |   |                                  |
| //          | NB SPECIALTY FINANCE FUND LP   |   |   |                                  |
| (1          | b) Private fund identification number: (include the "805-" prefix also) 805-3160497260 |   |   |                                  |
| 2. L        | Inder the laws of what state or country is tl  | ne <i>private fund</i> organized:   |   |                                  |
|             | State: Delaware  | Country:<br>United States   |   |                                  |

 $\bullet$  Yes (provided to all investors)  $\bullet$  Some (provided to some but not all investors)  $\bullet$  No (provided to no investors)

| ٥.  | (a) Name(s) of General Partner, Manager, Trustee, of Directors (of persons serving in a similar capacity).   |                 |         |  |  |  |
|-----|--|-----------------|---------|--|--|--|
|     | Name of General Partner, Manager, Trustee, or Director  NB SPECIALTY FINANCE ASSOCIATES LP   |                 |         |  |  |  |
|     | TAB SI EGINETT THATAGE AGGGGIATEG EI   |                 |         |  |  |  |
|     | (b) If filing an umbralla registration identify the filing advisor and/or valving advisor/a) that an analysis of manager(a) this private fund  |                 |         |  |  |  |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  |                 |         |  |  |  |
|     | NO Illiottiation i neu   |                 |         |  |  |  |
| 4   |  |                 |         |  |  |  |
| 4.  | The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |                 |         |  |  |  |
|     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |                 |         |  |  |  |
|     | (E) qualified to the distribution are assistant as invocation as an expensive and a second as a second |                 |         |  |  |  |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |                 |         |  |  |  |
|     | No Information Filed   |                 |         |  |  |  |
|     |  | Yes             | . No    |  |  |  |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | •               | 0       |  |  |  |
|     | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?   | ~               |         |  |  |  |
|     | Name of private fund identification number   |                 |         |  |  |  |
|     | NB SPECIALTY FINANCE FUND (CAYMAN) LP 805-4844408025   |                 |         |  |  |  |
|     |  |                 |         |  |  |  |
|     |  | Yes             | No      |  |  |  |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0               | $\odot$ |  |  |  |
|     | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |                 |         |  |  |  |
|     | Name of private fund:  |                 |         |  |  |  |
|     | Private fund identification number:  |                 |         |  |  |  |
|     | (include the "805-" prefix also)   |                 |         |  |  |  |
|     |  |                 |         |  |  |  |
| 7.  | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the section 7.B.(1) for each of the section 8.B.(1) for each of t |                 |         |  |  |  |
|     | the following questions:   |                 |         |  |  |  |
|     |  |                 |         |  |  |  |
|     | No Information Filed   |                 |         |  |  |  |
|     |  |                 |         |  |  |  |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their a ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series and each class (or series) invests substantially all of its assets in a single master fund.   |                 |         |  |  |  |
|     |  | Yes             | No      |  |  |  |
| 8.  | (a) Is this <i>private fund</i> a "fund of funds"?   | •               | 0       |  |  |  |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.  |                 |         |  |  |  |
|     | (b) If yes, does the private fund invest in funds managed by you or by a related person?   | 0               | $\odot$ |  |  |  |
|     |  |                 |         |  |  |  |
|     |  | Yes             | No      |  |  |  |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of than "money market funds," to the extent provided in Instruction 6.e.)?   | f 1940 (other O | •       |  |  |  |
| 10. | 0. What type of fund is the <i>private fund</i> ?  |                 |         |  |  |  |
|     | C hedge fund C liquidity fund equity fund creal estate fund create securitized asset fund create fund  |                 |         |  |  |  |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |                 |         |  |  |  |
| 11. | 1. Current gross asset value of the <i>private fund</i> :  |                 |         |  |  |  |
|     | \$ 136,066,477   |                 |         |  |  |  |

<u>Ownership</u>

| 12.  |             | imum investment commitment required of an investor in the <i>private fund</i> :   |           |                  |
|------|-------------|---|-----------|------------------|
|      |             | 000,000   |           |                  |
|      | NOT<br>fund | ΓΕ: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents<br>i).   | of th     | ıe               |
| 13.  | App<br>25   | roximate number of the <i>private fund's</i> beneficial owners:   |           |                  |
| 14.  | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |           |                  |
| 15.  | (a)<br>46%  | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |           |                  |
|      |             | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                    | Yes<br>C  |                  |
| 16.  | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |           |                  |
| Υοι  | ır Adı      | visory Services   | Vaa       | Na               |
| 17   | (a)         | Are you a subadviser to this <i>private fund</i> ?  | Yes       |                  |
| .,.  | (b)         | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.                                     | C<br>eave | <b>⊙</b><br>this |
|      |             | No Information Filed  |           |                  |
|      |             |   | Yes       | No               |
| 18.  | (a)         | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0         | •                |
|      |             | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                            |           | _                |
|      |             | No Information Filed  |           |                  |
|      |             |   | Yes       | No               |
| 19.  | Are         | your clients solicited to invest in the private fund?   | $\odot$   | 0                |
|      | NOT         | TE: For purposes of this question, do not consider feeder funds of the private fund.  |           |                  |
| 20.  | App         | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |           |                  |
| Priv | rate (      | Offering  |           |                  |
|      | uio c       |   | Yes       | No               |
| 21.  | Has         | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •         | 0                |
| 22.  | If ye       | es, provide the <i>private fund</i> 's Form D file number (if any):   |           |                  |
|      | For         | m D file number   |           |                  |
|      | 021         | 1-325477  |           |                  |
| B. S | ERVI        | CE PROVIDERS  |           |                  |
| Aud  | litors      |   |           |                  |
| 00   | (=\         | (4) Are the private fundle financial statements out it at the are arrived and the   |           | No               |
| ∠3.  |             | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  |           | 0                |
|      |             | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •         | 0                |
|      |             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |           |                  |
|      |             | Additional Auditor Information : 1 Record(s) Filed.   |           |                  |
|      |             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complet  | е         |                  |

questions (b) through (f) separately for each auditing firm.

|          | (b) Name of the auditing firm:  |        |       |
|----------|---|--------|-------|
|          | ERNST & YOUNG LLP   |        |       |
|          | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |        |       |
|          | City: State: Country:   |        |       |
|          | GRAND CAYMAN Cayman Islands   | Yes    | No    |
|          | (d) Is the auditing firm an independent public accountant?  | •      | 0     |
|          | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •      | 0     |
|          | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655   |        |       |
|          | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •      | 0     |
|          |   | Υє     | es No |
| (g)      | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 6      | 0     |
| (h)      | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?  |        |       |
|          | C Yes C No  |        |       |
|          | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |        |       |
| Prime B  | <u>Broker</u>   |        |       |
| 24 (a)   | Does the <i>private fund</i> use one or more prime brokers?   | Ye     | es No |
| , ,      | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  | than   | one   |
|          | No Information Filed  |        |       |
|          |   |        |       |
|          |   |        |       |
|          |   |        |       |
| Custodia | an_   | V      |       |
|          |   | Ye     | es No |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.   | •      | 9 0   |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that   | •      | 9 0   |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.   | an one | 9     |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to   | an one | 9     |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:   | an one | 9     |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  | an one | 9     |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City: State: Country:                                       | an one | 9     |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  | an one | ne    |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City: State: Country:                                       | an one | ne    |
| 25. (a)  | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  US BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  St. PAUL  Minnesota  United States | han or | ne No |

|             | 1-   |  |  |          |    |
|-------------|--|--|--|----------|----|
|             |  |  |  |          |    |
| Admini      | <u>strator</u>   |  |  |          |    |
|             |  |  |  | Yes      | No |
| 26. (a)     | Does the private fund use an administrator other than yo   | our firm?  |  | •        | 0  |
|             | If the answer to question 26.(a) is "yes," respond to ques   | stions (b) through (f) below. If the private for | und uses more than one administrator, you must complete qu   | estion   | 3  |
|             | (b) through (f) separately for each administrator.   |  |  |          |    |
|             | Additional Administrator Information : 1 Record(s) File  | ed.  |  |          |    |
|             |  |  |  |          |    |
|             | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administ |  | e fund uses more than one administrator, you must complete   |          |    |
|             | (b) Name of administrator:   |  |  |          |    |
|             | U.S. BANCORP FUND SERVICES, LLC  |  |  |          |    |
|             |  |  |  |          |    |
|             | (c) Location of administrator (city, state and country):   | :  |  |          |    |
|             | City:  | State:   | Country:   |          |    |
|             | MILWAUKEE  | Wisconsin  | United States  |          |    |
|             |  |  | Yes  | No       |    |
|             | (d) Is the administrator a <i>related person</i> of your firm?   | ?  | 0  | $\odot$  |    |
|             | (e) Does the administrator prepare and send investo  | or account statements to the private fund's      | investors?   |          |    |
|             | Yes (provided to all investors) Some (provided to all investors)   | ·  |  |          |    |
|             |  | Č  |  |          |    |
|             | (f) If the answer to question 26.(e) is "no" or "some," statements are not sent to the (rest of the) private |  | nts to the (rest of the) private fund's investors? If investor accounts  | nt       |    |
| 27. Du      |  | und's assets (by value) was valued by a pe       | rson, such as an administrator, that is not your related person  | <b>,</b> |    |
| val         |  | -  | at asset, if any, including obtaining any relevant quotes, and (iions (including allocations) was the valuation determined by such |          |    |
| Market      | <u>ers</u>   |  |  |          |    |
|             |  |  |  | Yes      | No |
| 28. (a)     | Does the <i>private fund</i> use the services of someone othe  |  |  |          | ⊙  |
|             |  | ough (g) below for each such marketer the        | cer, municipal advisor or other solicitor, or similar <i>person</i> . If the <i>private fund</i> uses more than one mark           |          |    |
|             |  |  |  |          |    |
|             |  | No Information Filed                             |  |          |    |
|             |  |  |  |          |    |
| A. PRIVA    | TE FUND  |  |  |          |    |
| Informat    | ion About the <i>Private Fund</i>  |  |  |          |    |
| 1. (a)      | Name of the <i>private fund</i> :  |  |  |          |    |
| (\(\alpha\) | NBEC SPC/NBEC CLO XIX SP   |  |  |          |    |
| (b)         | Private fund identification number:  |  |  |          |    |
| . ,         | (include the "805-" prefix also)   |  |  |          |    |

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

2. Under the laws of what state or country is the *private fund* organized: Country: State:

805-4388671073

6BYL5QZYBDK8S7L73M02

Cayman Islands

| 3.  | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |                |                    |  |  |  |  |
|-----|---|----------------|--------------------|--|--|--|--|
|     | Name of General Partner, Manager, Trustee, or Director  |                |                    |  |  |  |  |
|     | JOSEPH AMATO, BRADLEY TANK, ROBERT EASON, STEPHEN WRIGHT, LAWRENCE KOHN   |                |                    |  |  |  |  |
|     |   |                |                    |  |  |  |  |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |                |                    |  |  |  |  |
|     | No Information Filed  |                |                    |  |  |  |  |
|     |   |                |                    |  |  |  |  |
|     | The products found (should be a make your provide should be also at least one).   |                |                    |  |  |  |  |
| 4.  | The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |                |                    |  |  |  |  |
|     | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |                |                    |  |  |  |  |
|     | (2) qualities for the exclusion from the definition of investment company under section 3(c)(7) of the investment company Act of 1940   |                |                    |  |  |  |  |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |                |                    |  |  |  |  |
| 0.  | No Information Filed  |                |                    |  |  |  |  |
|     | No information i fled   |                |                    |  |  |  |  |
|     |   | Yes            | No                 |  |  |  |  |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?   | $\circ$        | $\odot$            |  |  |  |  |
|     | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  |                |                    |  |  |  |  |
|     | No Information Filed  |                |                    |  |  |  |  |
|     |   |                |                    |  |  |  |  |
|     |   | Yes            | No                 |  |  |  |  |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0              | $\odot$            |  |  |  |  |
|     | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?   |                |                    |  |  |  |  |
|     | Name of private fund:   |                |                    |  |  |  |  |
|     |   |                |                    |  |  |  |  |
|     | Private fund identification number:   |                |                    |  |  |  |  |
|     | (include the "805-" prefix also)  |                |                    |  |  |  |  |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:  |                |                    |  |  |  |  |
|     |   |                |                    |  |  |  |  |
|     | No Information Filed  |                |                    |  |  |  |  |
|     |   |                |                    |  |  |  |  |
|     |   | e fun          |                    |  |  |  |  |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  |                |                    |  |  |  |  |
| 8.  | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  | rteres         |                    |  |  |  |  |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in  |                | No                 |  |  |  |  |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  | Yes<br>•       | No<br>O            |  |  |  |  |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of well assets.   | Yes<br>•       | No<br>C<br>er      |  |  |  |  |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we they are also <i>private funds</i> or registered investment companies.  | Yes  • the the | No<br>O<br>er      |  |  |  |  |
| 9.  | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we they are also <i>private funds</i> or registered investment companies.  | Yes  • the the | No<br>O<br>er      |  |  |  |  |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we they are also <i>private funds</i> or registered investment companies.  | Yes hethe      | No<br>O<br>er      |  |  |  |  |
| 10. | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   | Yes hethe      | No<br>C<br>er<br>C |  |  |  |  |
| 10. | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  What type of fund is the <i>private fund</i> ?   | Yes hethe      | No<br>C<br>er<br>C |  |  |  |  |
| 10. | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | Yes hethe      | No<br>C<br>er<br>C |  |  |  |  |
| 10. | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  What type of fund is the <i>private fund</i> ?   | Yes hethe      | No<br>C<br>er<br>C |  |  |  |  |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of with they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  What type of fund is the <i>private fund</i> ?  O hedge fund O liquidity fund O private equity fund real estate fund escuritized asset fund venture capital fund Other <i>private fund</i> : | Yes hethe      | No<br>C<br>er<br>C |  |  |  |  |

| 12.        |               | nimum investment commitment required of an investor in the private fund:  |       |                     |
|------------|---------------|---|-------|---------------------|
|            |               | 5,000<br>TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents   | of th | 16                  |
|            | fun           |   | 0     | Ü                   |
| 13.        | Аp            | proximate number of the <i>private fund</i> 's beneficial owners:   |       |                     |
|            | 8             |   |       |                     |
| 14.        | Wł            | nat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |       |                     |
|            | 10            |   |       |                     |
| 15.        | (a)           | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |       |                     |
|            | 0%            |   |       |                     |
|            | (h)           | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales  | Yes   |                     |
|            | (6)           | of the fund limited to qualified clients?   | 0     | 0                   |
| 16         | \ <b>/</b> /k | nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |       |                     |
| 10.        | 6%            |   |       |                     |
| Yo         | ur Δa         | dvisory Services  |       |                     |
| 10         | ui A          |   | Yes   | No                  |
| 17.        |               | Are you a subadviser to this <i>private fund</i> ?  | 0     | $\odot$             |
|            | (b)           | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lequestion blank.  | ave   | this                |
|            |               | No Information Filed  |       |                     |
|            |               |   | Yes   | No                  |
| 18.        |               | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is |       | ⊙                   |
|            | (6)           | leave this question blank.  | 110,  |                     |
|            |               | No Information Filed  |       |                     |
| 19         | Are           | e your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | Yes   |                     |
|            |               | TE: For purposes of this question, do not consider feeder funds of the private fund.  | О     | •                   |
| 00         | ۸             |   |       |                     |
| 20.        | Ар<br>0%      | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |       |                     |
|            |               |   |       |                     |
| <u>Pri</u> | <u>vate</u>   | <u>Offering</u>   | Yes   | No                  |
| 21.        | На            | s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  |       | 0                   |
| 22         | I£ v          | on provide the private fund's Form D file number (if any):  |       |                     |
| 22.        | _             | es, provide the <i>private fund's</i> Form D file number (if any):  orm D file number   |       |                     |
|            | 02            | 21-248586   |       |                     |
|            |               |   |       |                     |
| B. S       | ERV           | ICE PROVIDERS   |       |                     |
| <u>Au</u>  | ditor         | <u>s</u>  |       |                     |
| 22         | (2)           | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | Yes   |                     |
| 23.        | (a)           | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | 0     | <ul><li>⊙</li></ul> |
|            |               | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete   |       |                     |
|            |               | questions (b) through (f) separately for each auditing firm.  |       |                     |
|            |               | No Information Filed  |       |                     |

<u>Ownership</u>

| Are       |   |        | No      |
|-----------|---|--------|---------|
|           | the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 0      | C       |
| Do        | all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |        |         |
| 0         | Yes O No O Report Not Yet Received  |        |         |
| If y      | ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |        |         |
| Brok      | er  |        |         |
|           |   | Yes    | Nc      |
|           | es the <i>private fund</i> use one or more prime brokers?   | 0      | •       |
|           | ne answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more ne broker, you must complete questions (b) through (e) separately for each prime broker. | han or | ne      |
|           | No Information Filed  |        |         |
|           |   |        |         |
| <u>an</u> |   | Yes    | No      |
| Do        | es the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | •      | 0       |
|           | ne answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that stodian, you must complete questions (b) through (g) separately for each custodian.                  | n one  |         |
|           | Iditional Custodian Information : 1 Record(s) Filed.  |        |         |
|           |   |        |         |
| li li     | f the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more the   | an one | )       |
| C         | custodian, you must complete questions (b) through (g) separately for each custodian.   |        |         |
| (         | b) Legal name of custodian: U.S. BANK, N.A.   |        |         |
| (         | c) Primary business name of custodian: U.S. BANK, N.A.  |        |         |
|           | d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):   |        |         |
| '         | City: State: Country:   |        |         |
|           | CHICAGO Illinois United States  | Yes N  | ماد     |
|           | e) Is the custodian a <i>related person</i> of your firm?   |        | wo<br>⊙ |
|           |   |        |         |
| (         | f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |        |         |
|           | CRD Number (if any):  |        |         |
|           |   |        |         |
|           | g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  |        |         |

|      |               | MUFG CAPITAL ANALY  | YTICS LLC   |  |  |
|------|---------------|---|---|--|--|
|      |               | (c) Location of administrat                               | or (city, state and country):   |  |  |
|      |               | City:<br>DALLAS   | State:<br>Texas   | Country:<br>United States  |  |
|      |               | DALLAG  | Texas   | Officed States   | Yes No                                   |
|      |               | (d) Is the administrator a <i>n</i>                       | related person of your firm?  |  | ⊙ ○                                      |
|      | (             | •   | r prepare and send investor account stater investors) C Some (provided to some but          | ments to the <i>private fund's</i> investors?  not all investors) O No (provided to no investors)  |  |
|      | (             | •   | on 26.(e) is "no" or "some," who sends the at to the (rest of the) private fund's investors | investor account statements to the (rest of the) privates, respond "not applicable."   | fund's investors? If investor account    |
| 27.  | 0%<br>Include | only those assets where on used for purposes of in        | (i) such <i>person</i> carried out the valuation pr   | value) was valued by a <i>person</i> , such as an administrate ocedure established for that asset, if any, including obt butions, and fee calculations (including allocations) was | aining any relevant quotes, and (ii) the |
| Mar  | keters        |   |   |  |  |
| 28   | (a) Do        | es the <i>private fund</i> use the                        | services of someone other than you or yo  | ur employees for marketing purposes?   | Yes No                                   |
| 20.  | You<br>to d   | u must answer "yes" wheth<br>question 28.(a) is "yes," re | ner the <i>person</i> acts as a placement agent,  | consultant, finder, introducer, municipal advisor or other or each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.                                    | -  |
|      |               |   |   | No Information Filed   |  |
| PF   | RIVATE F      | FUND  |   |  |  |
| nfor | mation A      | About the <i>Private Fund</i>                             |   |  |  |
| 1    | (a) Na        | me of the <i>private fund</i> :                           |   |  |  |
| ١.   |               | EC SPC/NBEC CLO XVI S                                     | P   |  |  |
|      | ` '           | vate fund identification nur                              |   |  |  |
|      | •             | clude the "805-" prefix also<br>5-7723345174              | )   |  |  |
| •    | l local a m t |   | water in the prince of the decreasing de  |  |  |
| ۷.   | Sta           |   | ountry is the <i>private fund</i> organized:  Country:  Cayman Islands                      |  |  |
| 3.   | (a) Na        | me(s) of General Partner,                                 | Manager, Trustee, or Directors (or <i>persons</i>   | s serving in a similar capacity):  |  |
|      |               | of General Partner, Mana                                  |   |  |  |
|      | JOSEF         | PH AMATO, BRADLEY TAN                                     | IK, ROBERT EASON, STEPHEN WRIGHT,   | LAWRENCE KOHN  |  |
|      | (b) If fi     | ling an <i>umbrella registratio</i>                       | on, identify the filing adviser and/or relying  | adviser(s) that sponsor(s) or manage(s) this private full  | nd.                                      |
|      |               |   |   | No Information Filed   |  |
| 4.   | The pri       | vate fund (check all that an                              | oply; you must check at least one):   |  |  |
| ••   |               |   |   | under section 3(c)(1) of the Investment Company Act o  | f 1940                                   |
|      |               |   |   | under section 3(c)(7) of the Investment Company Act o  |  |
| 5.   | List the      | name and country, in Eng                                  | lish, of each <i>foreign financial regulatory au</i>  | uthority with which the private fund is registered.  |  |
|      |               |   |   | No Information Filed   |  |

| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?   | 0        | •   |
|-----|---|----------|-----|
|     | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  |          |     |
|     | No Information Filed  |          |     |
|     |   |          |     |
|     |   | Yes      | No  |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0        | •   |
|     | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :  |          |     |
|     | Name of private rand.   |          |     |
|     | Private fund identification number:   |          |     |
|     | (include the "805-" prefix also)  |          |     |
|     |   |          |     |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master  | -foodo   | r   |
|     | arrangement or reporting on the funds separately.   | iccuc    | ·   |
|     |   |          |     |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund   | ls ansv  | wer |
|     | the following questions:  |          |     |
|     | No Information Filed  |          |     |
|     | INO INIOIMALION FILEU   |          |     |
|     |   |          |     |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single   | ala fun  | Ч   |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or   | -        |     |
|     | and each class (or series) invests substantially all of its assets in a single master fund.   |          |     |
| _   |   | Yes      | No  |
| 8.  | (a) Is this private fund a "fund of funds"?   | ⊙        | 0   |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies. | whethe   | er  |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | •        | 0   |
|     |   | ٠        |     |
|     |   | Yes      | No  |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  | 0        | •   |
|     | than "money market funds," to the extent provided in Instruction 6.e.)?   | ~        |     |
|     |   |          |     |
| 10. | What type of fund is the <i>private fund</i> ?  |          |     |
|     | C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other private fund:  |          |     |
|     | NOTE: For definitions of those fined types release and leastwisting C of the leastwistings to Double.   |          |     |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |     |
| 11. | Current gross asset value of the <i>private fund</i> :  |          |     |
|     | \$ 538,261  |          |     |
|     |   |          |     |
| Ow  | nership   |          |     |
| 40  |   |          |     |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 25,000   |          |     |
|     | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen  | ts of th | ie  |
|     | fund).  |          |     |
|     |   |          |     |
| 13. | Approximate number of the <i>private fund's</i> beneficial owners:  |          |     |
|     | 11  |          |     |
| 1⊿  | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |          |     |
| 14. | 35%   |          |     |
|     |   |          |     |
| 15. | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |          |     |
|     | 0%  |          |     |
|     |   | Yes      | No  |
|     | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales  | 0        | 0   |

| our A           | dvisory Services   |            |    |
|-----------------|--|------------|----|
| · (-)           | Annual and a definition of this point of the | Yes        | 1  |
|                 | Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"   | C<br>leave | th |
| (2)             | question blank.  |            |    |
|                 | No Information Filed   |            |    |
| (2)             | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | Yes        |    |
|                 | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is  | C<br>s "no | ," |
|                 | leave this question blank.   |            |    |
|                 | No Information Filed   |            |    |
| Are             | e your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | Yes        | •  |
|                 | TE: For purposes of this question, do not consider feeder funds of the private fund.   |            |    |
|                 |  |            |    |
| Ap<br>0%        | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |            |    |
|                 |  |            |    |
| <u>ate</u>      | Offering Control of the Control of t | <b>V</b>   |    |
| На              | s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes        | •  |
|                 |  | ٠          |    |
| 14              |  |            |    |
| іт у            | es, provide the <i>private fund's</i> Form D file number (if any):   |            |    |
| Fo              | orm D file number  |            |    |
| Fo              |  |            |    |
| 02<br>ERV       | Porm D file number 21-215058  FICE PROVIDERS   |            |    |
| Fo<br>02        | Porm D file number 21-215058  FICE PROVIDERS   | Yes        | 6  |
| Fo<br>02<br>ERV | Prom D file number 21-215058  PICE PROVIDERS  (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | Yes        |    |
| Fo<br>02<br>ERV | PICE PROVIDERS  (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   |            |    |
| ERV             | Prom D file number 21-215058  PICE PROVIDERS  (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | 0          |    |
| Fo<br>02<br>ERV | PICE PROVIDERS  (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   | 0          |    |
| Fo<br>02        | TICE PROVIDERS  (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | 0          |    |
| For 02          | TICE PROVIDERS  (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | Yes        | 5  |
| For 022 (a) (g) | ICE PROVIDERS  (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  No Information Filed   | 0          | 5  |
| ERV<br>(a)      | ICE PROVIDERS  (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  No Information Filed  Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | Yes        | \$ |
| For 022 (a) (g) | ICE PROVIDERS  ICE PR | Yes        | 5  |
| itor (a)        | ICE PROVIDERS  (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  No Information Filed  Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  Yes O No O Report Not Yet Received   | Yes        | 5  |
| ERV (a) (g) (h) | Provide number Provide number Provide provide fund's financial statements subject to an annual audit?  (1) Are the private fund's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  No Information Filed  Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  C Yes O No O Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  | Yes        | 3  |

of the fund limited to *qualified clients*?

| Additional Custodian Information  | on : 1 Record(s) Filed.  |   |  |
|---|--|---|--|
| ·   | ) is "yes," respond to questions (b) throuquestions (b) through (g) separately for   | igh g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> ueach custodian.   | uses more tha  |
| (b) Legal name of custodian:<br>U.S. BANK, N.A.   |  |   |  |
| (c) Primary business name of U.S. BANK  | f custodian:   |   |  |
| (d) The location of the custod  | ian's office responsible for <i>custody</i> of the   | e private fund's assets (city, state and country):  |  |
| City:   | State:   | Country:  |  |
| CHICAGO   | Illinois   | United States   |  |
| (e) Is the custodian a related  | person of your firm?   |   | ·  |
| (c) is the succession a relation  | porcorr or your min.   |   |  |
| (f) If the custodian is a broker  | r-dealer, provide its SEC registration nur   | nber (if any):  |  |
| -   |  |   |  |
| CRD Number (if any):  |  |   |  |
|   |  | es not have an SEC registration number, provide its <i>legal entity identifier</i> (  | (if any)   |
| (g) If the custodian is not a broad 6BYL5QZYBDK8S7L73M0   | 2  | es not have an SEC registration number, provide its <i>legal entity identifier</i>  | (if any)   |
| (g) If the custodian is not a broad of the custodian is not a | ministrator other than your firm? s "yes," respond to questions (b) through  | es not have an SEC registration number, provide its <i>legal entity identifier</i> of the second of the s |  |
| (g) If the custodian is not a broad of the answer to question is not a broad of the custodian is not a broad of the answer to question 26.(a) is  | ministrator other than your firm? s "yes," respond to questions (b) through administrator.   |   |  |
| (g) If the custodian is not a broad of the answer to question 26.(a) is through (f) separately for each   | ministrator other than your firm? s "yes," respond to questions (b) through administrator.  mation: 1 Record(s) Filed.  is "yes," respond to questions (b) through   |   | st complete q  |
| (g) If the custodian is not a broad of the answer to question 26.(a) is Additional Administrator Inform   | ministrator other than your firm?  s "yes," respond to questions (b) through administrator.  mation: 1 Record(s) Filed.  is "yes," respond to questions (b) through a deciration and the state of the st | (f) below. If the <i>private fund</i> uses more than one administrator, you mus   | st complete q  |
| (g) If the custodian is not a broad 6BYL5QZYBDK8S7L73M0  rator  Does the private fund use an adrif the answer to question 26.(a) is b) through (f) separately for each Additional Administrator Inform  If the answer to question 26.(a questions (b) through (f) separately for each content of the answer to question 26.(a questions (b) through (f) separately for each content of the answer to question 26.(a questions (b) through (f) separately for each content of the answer to question 26.(a questions (b) through (f) separately for each content of the answer to question 26.(a questions (b) through (f) separately for each content of the answer to question 26.(a questions (b) through (f) separately for each content of the answer to question 26.(a questions (b) through (f) separately for each content of the answer to question 26.(a) is the answer to question 26.(a) is the answer to question 26.(a) is the answer to question 26.(b) through (f) separately for each content of the answer to question 26.(a) is the answer to question 26.(b) through (f) separately for each content of the answer to question 26.(a) is the answer to question 26.(b) through (f) separately for each content of the answer to question 26.(a) is the answer to question 26.(b) through (f) separately for each content of the answer to question 26.(a) is the answer to question 26.(b) through (f) separately for each content of the answer to question 26.(b) through (f) separately for each content of the answer to question 26.(c) is the answer | ministrator other than your firm?  s "yes," respond to questions (b) through administrator.  nation: 1 Record(s) Filed.  is "yes," respond to questions (b) through a delay for each administrator.  | (f) below. If the <i>private fund</i> uses more than one administrator, you mus   | st complete q  |
| (g) If the custodian is not a broad 6BYL5QZYBDK8S7L73M0  rator  Does the private fund use an adress of the answer to question 26.(a) is (b) through (f) separately for each additional Administrator Inform  If the answer to question 26.(a questions (b) through (f) separately (f) separately for each additional Administrator Inform  If the answer to question 26.(a questions (b) through (f) separately for each administrator:  MUFG CAPITAL ANALYTIC (c) Location of administrator (d) City:  | ministrator other than your firm?  s "yes," respond to questions (b) through administrator.  nation: 1 Record(s) Filed.  is "yes," respond to questions (b) through a delay for each administrator.  | (f) below. If the <i>private fund</i> uses more than one administrator, you mus gh (f) below. If the <i>private fund</i> uses more than one administrator, you m  | st complete q  |
| (g) If the custodian is not a broad 6BYL5QZYBDK8S7L73M0  rator  Does the private fund use an adrest of the answer to question 26.(a) is b) through (f) separately for each additional Administrator Inform  If the answer to question 26.(a questions (b) through (f) separately for each of the answer to question 26.(a questions (b) through (f) separately for each of administrator:  MUFG CAPITAL ANALYTIC (c) Location of administrator (d)  | ministrator other than your firm?  s "yes," respond to questions (b) through administrator.  mation: 1 Record(s) Filed.  is "yes," respond to questions (b) through a decident administrator.  CS LLC  city, state and country):   | (f) below. If the <i>private fund</i> uses more than one administrator, you mus gh (f) below. If the <i>private fund</i> uses more than one administrator, you m  | et complete q  |
| (g) If the custodian is not a broad 6BYL5QZYBDK8S7L73M0  rator  Does the private fund use an adress of the answer to question 26.(a) is (b) through (f) separately for each additional Administrator Inform  If the answer to question 26.(a questions (b) through (f) separately (f) separately for each additional Administrator Inform  If the answer to question 26.(a questions (b) through (f) separately for each administrator:  MUFG CAPITAL ANALYTIC (c) Location of administrator (d) City:  | ministrator other than your firm?  s "yes," respond to questions (b) through administrator.  nation: 1 Record(s) Filed.  is "yes," respond to questions (b) through a description and the state of the s | (f) below. If the <i>private fund</i> uses more than one administrator, you mus gh (f) below. If the <i>private fund</i> uses more than one administrator, you m  | et complete que de la complete q |
| (g) If the custodian is not a broadBYL5QZYBDK8S7L73M0  rator  Does the private fund use an adress of the answer to question 26.(a) is (b) through (f) separately for each additional Administrator Inform  If the answer to question 26.(a questions (b) through (f) separately for each (b) Name of administrator:  MUFG CAPITAL ANALYTIC (c) Location of administrator (c) City:  DALLAS  (d) Is the administrator a relation   | ministrator other than your firm?  s "yes," respond to questions (b) through administrator.  nation: 1 Record(s) Filed.  is "yes," respond to questions (b) through a description and the state of the s | (f) below. If the <i>private fund</i> uses more than one administrator, you mus gh (f) below. If the <i>private fund</i> uses more than one administrator, you muse that the private fund uses more than one administrator, you muse that the private fund uses more than one administrator, you muse that the private fund uses more than one administrator, you muse that the private fund uses more than one administrator, you muse that the private fund uses more than one administrator, you muse that the private fund uses more than one administrator, you muse that the private fund uses more than one administrator, you muse that the private fund uses more than one administrator, you muse the private fund uses more than one administrator.  | st complete q  |

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

Custodian

|             | Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> . |   |         |  |  |  |  |  |  |
|-------------|---|---|---------|--|--|--|--|--|--|
| <u>Ma</u>   | rkete   | ers en  |         |  |  |  |  |  |  |
| 00          | ( )   |   | s No    |  |  |  |  |  |  |
| 28.         | (a)   | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the anst to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer must complete questions (b) through (g) separately for each marketer. |         |  |  |  |  |  |  |
|             |   | No Information Filed  |         |  |  |  |  |  |  |
|             |   |   |         |  |  |  |  |  |  |
| A. P        | RIVA  | TE FUND   |         |  |  |  |  |  |  |
| <u>Info</u> | <u>rmati</u>  | on About the <i>Private Fund</i>  |         |  |  |  |  |  |  |
| 1.          | (a)   | Name of the <i>private fund</i> :   |         |  |  |  |  |  |  |
|             |   | NBEC SPC/NBEC CLO XVII SP   |         |  |  |  |  |  |  |
|             | (b)   | Private fund identification number: (include the "805-" prefix also)  |         |  |  |  |  |  |  |
|             |   | 805-4487570213  |         |  |  |  |  |  |  |
|             |   |   |         |  |  |  |  |  |  |
| 2.          | Und   | der the laws of what state or country is the <i>private fund</i> organized:   |         |  |  |  |  |  |  |
|             |   | State: Country:   |         |  |  |  |  |  |  |
|             |   | Cayman Islands  |         |  |  |  |  |  |  |
| 3.          | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |   |         |  |  |  |  |  |  |
|             |   | me of General Partner, Manager, Trustee, or Director  |         |  |  |  |  |  |  |
|             | JO  | SEPH AMATO, BRADLEY TANK, ROBERT EASON, LAWRENCE KOHN, STEPHEN WRIGHT   |         |  |  |  |  |  |  |
|             | (b)   | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .   |         |  |  |  |  |  |  |
|             |   | No Information Filed  |         |  |  |  |  |  |  |
|             |   |   |         |  |  |  |  |  |  |
| 4.          |   | e private fund (check all that apply; you must check at least one):   |         |  |  |  |  |  |  |
|             |   | <ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>  |         |  |  |  |  |  |  |
|             |   | (2) qualifies for the exclusion from the definition of investment company and effection 5(c)(7) of the investment company Act of 1940   |         |  |  |  |  |  |  |
| 5.          | List  | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |         |  |  |  |  |  |  |
|             |   | No Information Filed  |         |  |  |  |  |  |  |
| 6.          | (a)   | Is this a "master fund" in a master-feeder arrangement?   | No<br>⊙ |  |  |  |  |  |  |
|             |   | If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   |         |  |  |  |  |  |  |
|             |   | No Information Filed  |         |  |  |  |  |  |  |
|             |   | Yes   | . No    |  |  |  |  |  |  |
|             | (c)   | Is this a "feeder fund" in a master-feeder arrangement?   | •       |  |  |  |  |  |  |
|             | (d)   | If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :  |         |  |  |  |  |  |  |
|             |   | Private fund identification number:   |         |  |  |  |  |  |  |
|             |   | (include the "805-" prefix also)  |         |  |  |  |  |  |  |

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder

arrangement or reporting on the funds separately.

0%

| 7.         | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:  |           |    |  |  |  |
|------------|---|-----------|----|--|--|--|
|            | No Information Filed  |           |    |  |  |  |
|            | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single f "master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interand each class (or series) invests substantially all of its assets in a single master fund. |           |    |  |  |  |
|            | Yo  | es        | No |  |  |  |
| 8.         | a) Is this <i>private fund</i> a "fund of funds"?   | •         | 0  |  |  |  |
|            | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whe hey are also private funds or registered investment companies.   | the       | :r |  |  |  |
|            | b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | •         | 0  |  |  |  |
|            | Ye  | es        | No |  |  |  |
| 9.         | Ouring your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other han "money market funds," to the extent provided in Instruction 6.e.)?   | 0         | •  |  |  |  |
| 10.        | Vhat type of fund is the <i>private fund</i> ?  |           |    |  |  |  |
|            | C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other <i>private fund</i> :  |           |    |  |  |  |
|            | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |           |    |  |  |  |
| 11.        | Current gross asset value of the <i>private fund</i> :<br>3 791,864   |           |    |  |  |  |
| <u>Ow</u>  | ership  |           |    |  |  |  |
| 12.        | Minimum investment commitment required of an investor in the <i>private fund:</i> 5 50,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of und).   | f th      | е  |  |  |  |
| 13.        | Approximate number of the <i>private fund's</i> beneficial owners:  |           |    |  |  |  |
| 14.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |           |    |  |  |  |
| 15.        | a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |           |    |  |  |  |
|            |   | es<br>D   |    |  |  |  |
| 16.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |           |    |  |  |  |
| <u>You</u> | Advisory Services   |           |    |  |  |  |
| 17         |   | es<br>-   |    |  |  |  |
| 17.        | b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave question blank.   | ੋ<br>ve t | _  |  |  |  |
|            | No Information Filed  |           |    |  |  |  |
|            |   | es        | No |  |  |  |
| 18.        | a) Do any investment advisors (other than the investment advisors listed in Section 7.8 (1) A.2 (b)) advise the private fund?   |           | •  |  |  |  |
|            | b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "releave this question blank.  |           |    |  |  |  |
|            | No Information Filed  |           |    |  |  |  |

|               |  | Yes         | No      |
|---------------|--|-------------|---------|
| 19. A         | are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0           | $\odot$ |
| ٨             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |             |         |
|               | approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |             |         |
| Privat        | te Offering  |             |         |
| <u> </u>      | <u>~</u>   | Yes         | No      |
| 21. H         | las the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •           | 0       |
| 22. If        | yes, provide the <i>private fund's</i> Form D file number (if any):  |             |         |
|               | Form D file number   |             |         |
| (             | 021-222107   |             |         |
| B. SER        | RVICE PROVIDERS  |             |         |
| <u>Audite</u> | <u>ors</u>   |             |         |
|               |  | Yes         | No      |
| 23. (a        | a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | $\circ$     | $\odot$ |
|               | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | $\circ$     | $\circ$ |
|               | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.                                  |             |         |
|               | No Information Filed   |             |         |
|               | 140 miorination i ned  |             |         |
|               |  | Yes         | No      |
| ((            | g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | $\circ$     | O       |
| (ł            | h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |             |         |
|               | C Yes C No C Report Not Yet Received   |             |         |
|               | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |             |         |
| Prime         | e Broker   |             |         |
| 24 (          | a) Does the <i>private fund</i> use one or more prime brokers?   | Yes         |         |
| 24. (d        | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more the   | C<br>nan on | .e      |
|               | prime broker, you must complete questions (b) through (e) separately for each prime broker.  |             |         |
|               | No Information Filed   |             |         |
|               |  |             |         |
| Custo         | <u>dian</u>  | Yes         | No      |
| 25. (a        | a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | •           | 0       |
|               | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian. | one         |         |
|               | Additional Custodian Information : 1 Record(s) Filed.  |             |         |
|               | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that  | ın one      |         |
|               | custodian, you must complete questions (b) through (g) separately for each custodian.  |             |         |
|               | (b) Legal name of custodian: U.S. BANK, N.A.   |             |         |
|               | (c) Primary business name of custodian: U.S. BANK, N.A.  |             |         |

|           | (d) The location of the custodian's                                      | office responsible for custody of the p   | private fund's assets (city, state and country):   |   |
|-----------|--|---|--|---|
|           | City:  | State:  | Country:   |   |
|           | CHICAGO  | Illinois  | United States  |   |
|           | (e) Is the custodian a related pers                                      | on of your firm?  |  | Yes No                                  |
|           |  | ·   |  |   |
|           | (f) If the custodian is a broker-dea                                     | aler, provide its SEC registration numb   | er (if any):   |   |
|           | CRD Number (if any):   |   |  |   |
|           |  |   |  |   |
|           | (g) If the custodian is not a broker 6BYL5QZYBDK8S7L73M02                | -dealer, or is a broker-dealer but does   | not have an SEC registration number, provide its legal entition  | y identifier (if any)                   |
|           |  |   |  |   |
| Admin     | <u>istrator</u>  |   |  |   |
| 26 (a     | ) Does the <i>private fund</i> use an adminis                            | etrator other than your firm?   |  | Yes No                                  |
| 20. (4)   | •  | •   | ) below. If the <i>private fund</i> uses more than one administrato                                    | or, you must complete questions         |
|           | (b) through (f) separately for each ad                                   |   | ,  | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
|           | Additional Administrator Information                                     | n : 1 Record(s) Filed.  |  |   |
|           |  |   |  |   |
|           | If the answer to question 26.(a) is questions (b) through (f) separately |   | (f) below. If the <i>private fund</i> uses more than one administra                                    | ator, you must complete                 |
|           | (b) Name of administrator:   |   |  |   |
|           | MUFG CAPITAL ANALYTICS L   | LC  |  |   |
|           |  |   |  |   |
|           | (c) Location of administrator (city,                                     | state and country):   |  |   |
|           | City:<br>DALLAS  | State:<br>Texas   | Country:<br>United States  |   |
|           | DALLAS   | Texas   | United States  | Yes No                                  |
|           | (d) Is the administrator a related p                                     | person of your firm?  |  | © 0                                     |
|           | (e) Does the administrator prepar  | e and send investor account statemen  | its to the <i>private fund</i> 's investors?   |   |
|           |  |   | t all investors) C No (provided to no investors)   |   |
|           |  | -   |  |   |
|           |  | ) is "no" or "some," who sends the invectors of the) private fund's investors, re | estor account statements to the (rest of the) private fund's in espond "not applicable."               | vestors? If investor account            |
|           |  |   |  |   |
|           |  | age of the <i>private fund's</i> assets (by valu                                  | ue) was valued by a <i>person</i> , such as an administrator, that is                                  | s not your related person?              |
| 0%<br>Inc |  | person carried out the valuation proce  | dure established for that asset, if any, including obtaining ar  | ny relevant quotes, and (ii) the        |
| va        | -  |   | ons, and fee calculations (including allocations) was the va   |   |
| Marke     | ters_  |   |  |   |
| 20 (      | ) Dogo the private for due of  | o of company other than the   | ampleyees for mortistic at a time 0  | Yes No                                  |
| 28. (a)   |  | es of someone other than you or your e  | employees for marketing purposes?<br>Isultant, finder, introducer, municipal advisor or other solicito | O O                                     |
|           | -  | questions (b) through (g) below for ea  | ach such marketer the <i>private fund</i> uses. If the <i>private fund</i>                             | -                                       |
|           |  |   | No Information Filed   |   |
|           |  | <u> </u>  | No Information Filed   |   |
|           |  |   |  |   |

| Info | rmation About the <i>Private Fund</i>   |         |      |
|------|---|---------|------|
| 4    | (a) Name of the private found   |         |      |
| 1.   | (a) Name of the private fund:  NBEC SPC/NBEC CLO XVIII SP   |         |      |
|      | (b) Private fund identification number:   |         |      |
|      | (include the "805-" prefix also)  |         |      |
|      | 805-2227979537  |         |      |
|      |   |         |      |
|      |   |         |      |
| 2.   | Under the laws of what state or country is the <i>private fund</i> organized:   |         |      |
|      | State: Country:   |         |      |
|      | Cayman Islands  |         |      |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |         |      |
| O.   | Name of General Partner, Manager, Trustee, or Director  |         |      |
|      | JOSEPH AMATO, BRADLEY TANK, ROBERT EASON, LAWRENCE KOHN, STEPHEN WRIGHT   |         |      |
|      |   |         |      |
|      | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |         |      |
|      | No Information Filed  |         |      |
|      | The information rises   |         |      |
| 4    | The private fund (check all that apply; you must check at least one):   |         |      |
| 4.   | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |         |      |
|      | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |         |      |
|      | (2) qualities for the exclusion from the definition of investment company under section 3(c)(7) of the investment company Act of 1940   |         |      |
| 5.   | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |         |      |
|      | No Information Filed  |         |      |
|      |   | Yes     | No   |
| 6.   | (a) Is this a "master fund" in a master-feeder arrangement?   |         | •    |
|      | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   | 0       | •    |
|      | No Information Filed  |         |      |
|      |   |         |      |
|      |   | Yes     | No   |
|      | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0       | •    |
|      | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?   |         |      |
|      | Name of <i>private fund</i> :   |         |      |
|      |   |         |      |
|      | Private fund identification number:   |         |      |
|      | (include the "805-" prefix also)  |         |      |
|      |   |         |      |
|      |   |         |      |
|      | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.                            | -teede  | r    |
|      |   |         |      |
| 7.   | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund   | ls ans  | wer  |
|      | the following questions:  |         |      |
|      |   |         |      |
|      | No Information Filed  |         |      |
|      |   |         |      |
|      |   |         |      |
|      | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing   | gle fun | nd   |
|      | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or   | interes | sts, |
|      | and each class (or series) invests substantially all of its assets in a single master fund.   |         |      |
|      |   | Yes     | No   |
| 8.   | (a) Is this private fund a "fund of funds"?   |         | 0    |
|      | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies. | whethe  | er   |
|      | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | _       | _    |
|      | Company of the production and the managed by your or by a rolling person.   | •       | 0    |
|      |   | Yes     | No   |
| 9.   | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  |         | (40  |

|             | than "money market funds," to the extent provided in Instruction 6.e.)?  |          |         |
|-------------|--|----------|---------|
| 10.         | What type of fund is the <i>private fund</i> ?   |          |         |
|             | C hedge fund C liquidity fund C private equity fund C real estate fund escuritized asset fund C venture capital fund C Other private fund:   |          |         |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |          |         |
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 531,189  |          |         |
| <u>Ow</u>   | nership  |          |         |
| 12.         | Minimum investment commitment required of an investor in the private fund:   |          |         |
|             | \$ 25,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).                         | s of th  | ie      |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners: 6   |          |         |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%   |          |         |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%   |          |         |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ? | Yes<br>O |         |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 74%  |          |         |
| <u> Υοι</u> | ur Advisory Services   | Yes      | No      |
| 17.         | (a) Are you a subadviser to this <i>private fund</i> ?   | 0        | •       |
|             | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.                  | eave     | this    |
|             | No Information Filed   |          |         |
| 18          | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | Yes      |         |
| 10.         | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.         |          | •       |
|             | No Information Filed   |          |         |
|             |  | Yes      | No      |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | $\circ$  | $\odot$ |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |          |         |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%   |          |         |
| Priv        | vate Offering  |          |         |
|             |  | Yes      | No      |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •        | 0       |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):   |          |         |
|             | Form D file number 021-233890  |          |         |
|             |  |          |         |

B. SERVICE PROVIDERS

| (2)           |   |           |    |
|---------------|---|-----------|----|
| lf t          | Are the <i>private fund</i> 's financial statements subject to an annual audit?   | С         | )  |
|               | ) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | С         | )  |
| -1-           | the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete lestions (b) through (f) separately for each auditing firm.   |           |    |
|               | No Information Filed  |           |    |
| Δ.            |   | Ye        | ): |
|               | e the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?  | С         | )  |
|               | o all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified opinions?  |           |    |
|               | Yes O No O Report Not Yet Received  |           |    |
| If <u>j</u>   | you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |           |    |
| Brol          | <u>ker</u>  | Ye        | ڊ  |
| Do            | pes the <i>private fund</i> use one or more prime brokers?  | С         |    |
|               | the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more the ime broker, you must complete questions (b) through (e) separately for each prime broker.   | in c      | 2  |
|               | No Information Filed  |           |    |
| lf t          | pes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than stodian, you must complete questions (b) through (g) separately for each custodian.   | •         |    |
| Do<br>If t    | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than   | •         |    |
| Do<br>If t    | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than stodian, you must complete questions (b) through (g) separately for each custodian.   | one       |    |
| Do            | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than istodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than istodian information and its private fund uses.   | one       | •  |
| Do If the cut | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than istodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:   | one       | •  |
| Do If 1 cu    | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than stodian, you must complete questions (b) through (g) separately for each custodian.  dditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK, N.A.  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  | one       | 9  |
| Do<br>If the  | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than stodian, you must complete questions (b) through (g) separately for each custodian.  dditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK, N.A.  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:                                   |           | 9  |
| Do If 1 cu    | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than stodian, you must complete questions (b) through (g) separately for each custodian.  dditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK, N.A.  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  CHICAGO  Illinois  United States | one       | r  |
| Do If 1 cu    | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than stodian, you must complete questions (b) through (g) separately for each custodian.  dditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK, N.A.  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  CHICAGO  Illinois  United States | one on or | r  |
| Do If if cu   | the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than stodian, you must complete questions (b) through (g) separately for each custodian.  dditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK, N.A.  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  CHICAGO  Illinois  United States | es        | r  |

| Add   | ditional Administrator Information  | : 1 Record(s) Filed.   |  |  |  |                  |                     |             |                 |
|---|---|--|--|--|--|------------------|---------------------|-------------|-----------------|
| 14  |   |  |  | the and the foundation   |  |                  |                     | 4           |                 |
|   | the answer to question 26.(a) is "yequestions (b) through (f) separately f  |  | rougn (t) below. II  | the <i>private fund</i> u  | ses more tnan o                            | ne administra    | itor, you mus       | t complete  |                 |
| (b  | b) Name of administrator:   |  |  |  |  |                  |                     |             |                 |
|   | MUFG CAPITAL ANALYTICS LLC  |  |  |  |  |                  |                     |             |                 |
| (c  | c) Location of administrator (city, st  | ate and country):  |  |  |  |                  |                     |             |                 |
|   | City:   | State:   |  | Country:   |  |                  |                     |             |                 |
|   | DALLAS  | Texas  | ι  | Inited States  |  |                  |                     | Ye          | s No            |
| (d  | d) Is the administrator a related pe  | rson of your firm?   |  |  |  |                  |                     | e           |                 |
| (e  | e) Does the administrator prepare   | and send investor account stat   | tements to the <i>pri</i>  | vate fund's investo  | ors?                                       |                  |                     |             |                 |
| ,   |   |  | •  |  |  |                  |                     |             |                 |
|   |   |  |  |  |  |                  |                     |             |                 |
| (f)   | <li>If the answer to question 26.(e) is<br/>statements are not sent to the (re</li>   |  |  |  | e (rest of the) pri                        | vate fund's in   | vestors? If in      | estor acco  | unt             |
|   |   |  |  |  |  |                  |                     |             |                 |
|   |   |  |  | - d b  |  | _44 4 4 :-       |                     | - ( (       | 0               |
|   | our last fiscal year, what percentag  | e of the <i>private fund's</i> assets (b   | y value) was valu  | ed by a <i>person</i> , st   | ıcn as an admını                           | strator, that is | not your <i>ret</i> | atea persor | 1?              |
| ,<br>)  |   |  |  |  |  |                  |                     |             | :\ 4L-          |
| dude (  |   |  |  |  |  |                  |                     |             | il th           |
|   | •   | erson carried out the valuation  | -  |  | -  | -                | -                   | -           | -               |
| uatior  | n used for purposes of investor sub   |  | -  |  | -  | -                | -                   | -           | •               |
| uatior<br>rson.   | n used for purposes of investor sub   |  | <u>-</u>   |  | -  | -                | -                   | -           | -               |
| luatior<br><i>rson</i> .                                    | n used for purposes of investor sub   |  | <u>-</u>   |  | -  | -                | -                   | -           | ich             |
| luatior<br>rson.<br>ers                                     | n used for purposes of investor sub   | oscriptions, redemptions or dis  | tributions, and fee  | e calculations (incl   | uding allocations                          | -                | -                   | -           | -               |
| uatior<br>rson.<br>ers<br>Doe                               | n used for purposes of investor sub   | oscriptions, redemptions or dis  | tributions, and fee  | e calculations (incl   | uding allocations                          | s) was the va    | uation deterr       | nined by su | Ye.             |
| uation<br>rson.<br>ers<br>Doe<br>You<br>to qu               | es the <i>private fund</i> use the services u must answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to compare the period of the compare the period to compare the per      | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for each such ma                               | e calculations (incl<br>or marketing purpers, introducer, mu                                   | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye. C           |
| ers  Doe You to qu  | on used for purposes of investor subsets of the services as the private fund use the services as must answer "yes" whether the pe   | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for each such ma                               | e calculations (incl<br>or marketing purpers, introducer, mu                                   | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| uatior<br>rson.<br>ers<br>Doe<br>You<br>to qu               | es the <i>private fund</i> use the services u must answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to compare the period of the compare the period to compare the per      | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for each such ma                               | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| ers  Doe You to qu  | es the <i>private fund</i> use the services u must answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to compare the period of the compare the period to compare the per      | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| ers  Doe You to que mus                                     | es the <i>private fund</i> use the services umust answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to cost complete questions (b) through (see the property of the property of the complete questions (b) through (see the property of the property       | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus  | es the <i>private fund</i> use the services u must answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to a st complete questions (b) through (a   | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| uation rson.  ers  Doe You to que mus                       | es the <i>private fund</i> use the services umust answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to cost complete questions (b) through (see the property of the property of the complete questions (b) through (see the property of the property       | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to qu mus   | es the <i>private fund</i> use the services u must answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to a st complete questions (b) through (a   | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus  | es the <i>private fund</i> use the services a must answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to est complete questions (b) through (see the private fund).  TUND  About the <i>Private Fund</i> The of the <i>private fund</i> :  EC SPC/NBEC CLO XX SP  | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye. C           |
| Doe You to que mus ATE Flation A Nam NBE Prive              | es the <i>private fund</i> use the services a must answer "yes" whether the perjuestion 28.(a) is "yes," respond to dist complete questions (b) through (distribution) the private fund.  EUND  About the <i>Private Fund</i> The of the <i>private fund</i> :  EC SPC/NBEC CLO XX SP  Trate fund identification number:  | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus  ATE FI  Nam NBE Prive (incl             | es the <i>private fund</i> use the services a must answer "yes" whether the <i>pe</i> question 28.(a) is "yes," respond to dist complete questions (b) through (see the private fund.  EUND  About the <i>Private Fund</i> The of the <i>private fund</i> :  EC SPC/NBEC CLO XX SP prate fund identification number:  Elude the "805-" prefix also)   | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus ATE Flation A Nam NBE Priva (incl        | es the <i>private fund</i> use the services a must answer "yes" whether the perjuestion 28.(a) is "yes," respond to dist complete questions (b) through (distribution) the private fund.  EUND  About the <i>Private Fund</i> The of the <i>private fund</i> :  EC SPC/NBEC CLO XX SP  Trate fund identification number:  | oscriptions, redemptions or disorphic of someone other than you or your acts as a placement agent questions (b) through (g) below                              | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus ATE FI                                   | es the <i>private fund</i> use the services a must answer "yes" whether the perpension 28.(a) is "yes," respond to dest complete questions (b) through (see the private fund)  The of the private fund:  EC SPC/NBEC CLO XX SP (vate fund) identification number: Foliude the "805-" prefix also) 5-9049834057  | of someone other than you or your acts as a placement agen questions (b) through (g) below (g) separately for each markete                                     | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus ATE Flation A Nam NBE Prival (incl. 805) | es the <i>private fund</i> use the services a must answer "yes" whether the perjuestion 28.(a) is "yes," respond to construct the private fund.  EUND  About the <i>Private Fund</i> The of the <i>private fund</i> :  EC SPC/NBEC CLO XX SP  For ate fund identification number:  For all ude the "805-" prefix also)  For all udes of what state or country is the laws of what state or country is the la | of someone other than you or y rson acts as a placement agen questions (b) through (g) below g) separately for each markete                                    | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus ATE Flation A Nam NBE Prival (incl. 805) | es the <i>private fund</i> use the services a must answer "yes" whether the perjuestion 28.(a) is "yes," respond to construct the private fund.  EUND  About the <i>Private Fund</i> The of the <i>private fund</i> :  EC SPC/NBEC CLO XX SP  For ate fund identification number:  For all ude the "805-" prefix also)  For all udes of what state or country is the laws of what state or country is the la | of someone other than you or your acts as a placement agen questions (b) through (g) below (g) separately for each markete                                     | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |
| Doe You to que mus ATE Floring A Nam NBE Prival (incl. 805) | es the <i>private fund</i> use the services a must answer "yes" whether the perjuestion 28.(a) is "yes," respond to construct the private fund.  EUND  About the <i>Private Fund</i> The of the <i>private fund</i> :  EC SPC/NBEC CLO XX SP  For ate fund identification number:  For all ude the "805-" prefix also)  For all udes of what state or country is the laws of what state or country is the la | of someone other than you or you acts as a placement agen questions (b) through (g) below g) separately for each markete are private fund organized:  Country: | your <i>employees</i> for<br>t, consultant, find<br>for each such ma | e calculations (incl<br>or marketing purpo<br>er, introducer, mu<br>arketer the <i>private</i> | uding allocations oses? nicipal advisor or | s) was the va    | uation deterr       | nined by su | Ye<br>C<br>e an |

26. (a) Does the *private fund* use an administrator other than your firm?

|           | b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |         |      |  |  |  |  |
|-----------|--|---------|------|--|--|--|--|
|           | No Information Filed   |         |      |  |  |  |  |
|           | The private found (shoots all that are horses as a back as the about an all the state of the sta |         |      |  |  |  |  |
| 4.        | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |         |      |  |  |  |  |
|           | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |         |      |  |  |  |  |
|           | (2) qualified for the exclusion from the definition of investment company that is exclusion exclusion for the exclusion for the exclusion of t |         |      |  |  |  |  |
| 5.        | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |         |      |  |  |  |  |
|           | No Information Filed   |         |      |  |  |  |  |
| _         |  | Yes     | No   |  |  |  |  |
| 6.        | (a) Is this a "master fund" in a master-feeder arrangement?  | 0       | ⊙    |  |  |  |  |
|           | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed  |         |      |  |  |  |  |
|           | No information Filed   |         |      |  |  |  |  |
|           |  | Yes     | No   |  |  |  |  |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0       | •    |  |  |  |  |
|           | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |         |      |  |  |  |  |
|           | Name of private fund:  |         |      |  |  |  |  |
|           | Private fund identification number:  |         |      |  |  |  |  |
|           | (include the "805-" prefix also)   |         |      |  |  |  |  |
|           |  |         |      |  |  |  |  |
|           |  |         |      |  |  |  |  |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.   | -тееае  | r    |  |  |  |  |
|           |  |         |      |  |  |  |  |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund  | s ans   | wer  |  |  |  |  |
|           | the following questions:   |         |      |  |  |  |  |
|           | No Information Filed   |         |      |  |  |  |  |
|           |  |         |      |  |  |  |  |
|           |  |         |      |  |  |  |  |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single  |         |      |  |  |  |  |
|           | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i and each class (or series) invests substantially all of its assets in a single master fund.  | interes | its, |  |  |  |  |
|           |  | Yes     | No   |  |  |  |  |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?   | •       | 0    |  |  |  |  |
|           | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles.   | whethe  | er   |  |  |  |  |
|           | they are also <i>private funds</i> or registered investment companies.   |         |      |  |  |  |  |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | ⊙       | 0    |  |  |  |  |
|           |  | Yes     | No   |  |  |  |  |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   |         | •    |  |  |  |  |
|           | than "money market funds," to the extent provided in Instruction 6.e.)?  | ~       |      |  |  |  |  |
| 10        | What type of fund is the <i>private fund</i> ?   |         |      |  |  |  |  |
| 10.       | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :   |         |      |  |  |  |  |
|           | neage fund V liquidity fund V private equity fund V real estate fund V securitized asset fund V venture capital fund V other private fund:   |         |      |  |  |  |  |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |      |  |  |  |  |
| 11.       | Current gross asset value of the <i>private fund</i> :   |         |      |  |  |  |  |
|           | \$ 226,903   |         |      |  |  |  |  |
| O147      | nership  |         |      |  |  |  |  |
| <u>uw</u> | inei airih   |         |      |  |  |  |  |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :   |         |      |  |  |  |  |
|           | \$ 25,000  |         |      |  |  |  |  |

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

fund).

|             | 7         |  |          |         |
|-------------|-----------|--|----------|---------|
| 14.         |           | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |          |         |
|             | 100       | %  |          |         |
| 15.         | (a)<br>0% | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |          |         |
|             |           | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                 | Yes<br>C | No<br>C |
| 16.         | Wha       | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |          |         |
| Vai         | A als     | visami Camilean  |          |         |
| 100         | II AU     | visory Services  | Yes      | No      |
| 17.         | (a)       | Are you a subadviser to this <i>private fund</i> ?   | 0        | $\odot$ |
|             |           | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.                                  | ave      | :his    |
|             |           | No Information Filed   |          |         |
|             |           |  | Yes      | No      |
| 18.         |           | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   |          | ⊙       |
| (b          |           | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                         | "no,"    |         |
|             |           | No Information Filed   |          |         |
|             |           |  | Yes      | No      |
| 19.         |           | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0        | ⊙       |
|             | NO        | TE: For purposes of this question, do not consider feeder funds of the private fund.   |          |         |
| 20.         | Арр       | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |          |         |
|             | 0%        |  |          |         |
| <u>Priv</u> | ate (     | Offering   |          |         |
|             |           |  | Yes      | No      |
| 21.         | Has       | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | ⊙        | 0       |
| 22.         | If ye     | es, provide the <i>private fund's</i> Form D file number (if any):   |          |         |
|             | For       | rm D file number   |          |         |
|             | 021       | 1-254421   |          |         |
| s           | =R\/I     | CE PROVIDERS   |          |         |
| J. OI       | _1 \ V I\ | OL I NOVIDENO  |          |         |
| Auc         | litors    | <u>3</u>   |          |         |
| 00          | (-)       | (4) And the private formula for a significant to an appropriate to the second solution.  | Yes      |         |
| 23.         |           | <ul><li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul> | _        | •       |
|             |           | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   | 0        | 0       |
|             |           | questions (b) through (f) separately for each auditing firm.   |          |         |
|             |           | No Information Filed   |          |         |
|             |           |  | Yes      | No      |
|             | (g)       | Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?   |          | 0       |
|             | (h)       | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |          |         |
|             |           | C Yes C No C Report Not Yet Received   |          |         |
|             |           | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |          |         |

13. Approximate number of the *private fund's* beneficial owners:

| Prime E | <u>Broker</u>  |   |   |                        |
|---------|--|---|---|------------------------|
| 24. (a) | Does the <i>private fund</i> use one or n                                  | nore prime brokers?   |   | Yes No                 |
| ()      | ·  | ·   | e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses.           | C ⊙ ises more than one |
|         | prime broker, you must complete o  | questions (b) through (e) separately for e  | ach prime broker.   |                        |
|         |  | ı   | No Information Filed  |                        |
|         |  |   |   |                        |
| Custodi | <u>ian</u>   |   |   |                        |
| 25. (a) | Does the <i>private fund</i> use any cus                                   | todians (including the prime brokers liste  | d above) to hold some or all of its assets?   | Yes No<br>⊙ ○          |
|         |  | 'yes," respond to questions (b) through (<br>stions (b) through (g) separately for each | g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> use n custodian.   |                        |
|         | Additional Custodian Information   | : 1 Record(s) Filed.  |   |                        |
|         |  | s "yes," respond to questions (b) throughuestions (b) through (g) separately for each   | n g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> usech custodian. | es more than one       |
|         | (b) Legal name of custodian:<br>U.S. BANK, N.A.                            |   |   |                        |
|         | (c) Primary business name of our U.S. BANK, N.A.                           | custodian:  |   |                        |
|         |  |   | rivate fund's assets (city, state and country):   |                        |
|         | City:<br>CHICAGO   | State:<br>Illinois  | Country:<br>United States   |                        |
|         | (e) Is the custodian a related pe  | erson of your firm?   |   | Yes No<br>○ ⊙          |
|         | (f) If the custodian is a broker-o   | dealer, provide its SEC registration numb   | er (if any):  |                        |
|         | -<br>CRD Number (if any):  |   |   |                        |
|         | (g) If the custodian is not a brok<br>6BYL5QZYBDK8S7L73M02                 | er-dealer, or is a broker-dealer but does   | not have an SEC registration number, provide its legal entity identifier (i                             | fany)                  |
|         |  |   |   |                        |
| Admini  | strator  |   |   | Voc. No.               |
| 26. (a) | Does the <i>private fund</i> use an admi                                   | nistrator other than your firm?   |   | Yes No<br>⊙ ○          |
|         | If the answer to question 26.(a) is '(b) through (f) separately for each a |   | ) below. If the <i>private fund</i> uses more than one administrator, you must                          | complete questions     |
|         | Additional Administrator Informa   | tion : 1 Record(s) Filed.   |   |                        |
|         | If the answer to question 26.(a) in questions (b) through (f) separate     |   | (f) below. If the <i>private fund</i> uses more than one administrator, you mu                          | st complete            |
|         | (b) Name of administrator:  MUFG CAPITAL ANALYTICS                         | LLC   |   |                        |
|         | (c) Location of administrator (cit   | y, state and country):  |   |                        |
|         | City:<br>DALLAS  | State:<br>Texas   | Country:<br>United States   | Yes No                 |
|         |  |   |   | . 33 . 10              |

(d) Is the administrator a *related person* of your firm?

|       |            | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)   |      |    |
|-------|------------|--|------|----|
|       |            | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors? If investor account statements are not sent to the (rest of the) <i>private fund</i> 's investors, respond "not applicable."  |      |    |
| 27.   | Duri<br>0% | ng your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?   |      |    |
|       |            | ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such son.   |      |    |
| Maı   | kete       |  | es l | No |
| 28.   | (a)        |  | os i |    |
|       |            | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the are to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer must complete questions (b) through (g) separately for each marketer. | nswe | er |
|       |            | No Information Filed   |      |    |
|       |            |  |      |    |
| A. PI | RIVAT      | TE FUND  |      |    |
| Infor | matic      | on About the Private Fund  |      |    |
| 1.    | (a)        | Name of the private fund:  |      |    |
|       |            | NBEC SPC/NBEC CLO XXI SP   |      |    |
|       | . ,        | Private fund identification number: (include the "805-" prefix also)   |      |    |
|       |            | 805-3373661783   |      |    |
|       |            |  |      |    |
| 2.    | Und        | er the laws of what state or country is the <i>private fund</i> organized:   |      |    |
|       |            | State: Country: Cayman Islands   |      |    |
| 3.    | (a)        | Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |      |    |
|       |            | ne of General Partner, Manager, Trustee, or Director   |      |    |
|       | JOS        | SEPH AMATO, BRADLEY TANK, ROBERT EASON, LAWRENCE KOHN, STEPHEN WRIGHT  |      |    |
|       | (b)        | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |      |    |
|       |            | No Information Filed   |      |    |
| 4.    | The        | private fund (check all that apply; you must check at least one):  |      |    |
|       |            | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |      |    |
|       | V          | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |      |    |
| 5.    | List       | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |      |    |
|       |            | No Information Filed   |      |    |
| 6.    | (a)        | Ye Is this a "master fund" in a master-feeder arrangement?   | es M |    |
| ٥.    | . ,        | If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  | ) (  | ⊙  |
|       |            | No Information Filed   |      |    |
|       |            |  |      |    |
|       | (c)        | Yes this a "feeder fund" in a master-feeder arrangement?   | es M | 40 |

|           | Name of private fund:   |          |         |
|-----------|---|----------|---------|
|           | Private fund identification number: (include the "805-" prefix also)  |          |         |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.  | -feede   | ;r      |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:  | s ans    | wer     |
|           | No Information Filed  |          |         |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | -        |         |
| 0         | (a) Is this <i>private fund</i> a "fund of funds"?  |          | No      |
| 8.        | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.   |          | er      |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | •        | 0       |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | Yes<br>O | No<br>⊙ |
| 10.       | What type of fund is the <i>private fund</i> ?  C hedge fund C liquidity fund C private equity fund C real estate fund securitized asset fund venture capital fund C Other <i>private fund</i> :  |          |         |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |         |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 357,731   |          |         |
| <u>Ow</u> | nership   |          |         |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000  |          |         |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).  | ts of th | те      |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  9   |          |         |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  100%   |          |         |
| 15.       | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>  |          |         |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  |          | No<br>O |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  8%   |          |         |

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

| 17.         | (a)   | Are you a subadviser to this private fund:   | $\circ$ | ⊙      |
|-------------|-------|--|---------|--------|
|             |       | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lequestion blank.   | ave t   | his    |
|             |       | No Information Filed   |         |        |
|             |       |  | Yes     | No     |
| 18.         | (a)   | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | 0       | •      |
|             |       | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | "no,"   |        |
|             |       | No Information Filed   |         |        |
|             |       |  | Yes     | No     |
| 19.         | Are   | your clients solicited to invest in the private fund?  | 0       | •      |
|             | NO    | TE: For purposes of this question, do not consider feeder funds of the private fund.   |         |        |
| 20.         | App   | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |         |        |
| <u>Priv</u> | ate ( | Offering   |         |        |
|             |       |  | Yes     | No     |
| 21.         | Has   | s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •       | 0      |
| 22.         | -     | es, provide the <i>private fund's</i> Form D file number (if any):   |         |        |
|             |       | rm D file number<br>1-265068   |         |        |
|             |       | <u></u>  |         |        |
| 23.         |       | <ul> <li>(1) Are the <i>private fund</i>'s financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.</li> </ul> | 0       | ⊙<br>○ |
|             |       | No Information Filed   |         |        |
|             |       |  |         |        |
|             |       |  | Yes     | No     |
|             |       | Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?   | 0       | 0      |
|             | (h)   | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |         |        |
|             |       | ○ Yes ○ No ○ Report Not Yet Received   |         |        |
|             |       | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |         |        |
| <u>Prir</u> | ne B  | <u>Broker</u>  | Yes     | No     |
| 24.         | (a)   | Does the <i>private fund</i> use one or more prime brokers?  | 0       | •      |
|             |       | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more that prime broker, you must complete questions (b) through (e) separately for each prime broker.  | ın on   | Э      |
|             |       | No Information Filed   |         |        |
| Cus         | todia | i <mark>an</mark>  |         |        |
|             |       |  | Yes     | No     |
| 25.         |       | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | ⊙       | 0      |
|             |       | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.   | one     |        |

Additional Custodian Information : 1 Record(s) Filed.

| (b)  | Legal name of custodian:<br>U.S. BANK, N.A.  |  |  |                                     |
|--|--|--|--|-------------------------------------|
| (c)  | Primary business name of custod U.S. BANK, N.A.  | lian:  |  |                                     |
| (d)  |  | •  | e private fund's assets (city, state and country):   |                                     |
|  | City:<br>CHICAGO   | State:<br>Illinois   | Country:<br>United States  |                                     |
| (e)  | Is the custodian a related person  | of your firm?  |  |                                     |
| (f)  | If the custodian is a broker-dealer  | , provide its SEC registration nu  | mber (if any):   |                                     |
|  | -<br>CRD Number (if any):  |  |  |                                     |
| (g)  | If the custodian is not a broker-deaders of the custodian is not a broker-deaders.   | aler, or is a broker-dealer but do   | es not have an SEC registration number, provide i  | ts legal entity identifier (if any) |
| rator<br>Does  | r<br>s the <i>private fund</i> use an administrat  | tor other than your firm?  |  |                                     |
| oes<br>the   | the <i>private fund</i> use an administrat   | respond to questions (b) through   | n (f) below. If the <i>private fund</i> uses more than one   | administrator, you must complete q  |
| Does<br>f the<br>b) thr  | the <i>private fund</i> use an administrate answer to question 26.(a) is "yes,"  | respond to questions (b) through istrator.   | n (f) below. If the <i>private fund</i> uses more than one   | administrator, you must complete q  |
| Does<br>f the<br>b) thr<br>Addi  | the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," arough (f) separately for each adminitional Administrator Information:   | respond to questions (b) through istrator.  1 Record(s) Filed.  s," respond to questions (b) through   | n (f) below. If the <i>private fund</i> uses more than one agh (f) below. If the <i>private fund</i> uses more than on |                                     |
| Does  f the b) thr  Addir  If th que   | the private fund use an administrate answer to question 26.(a) is "yes," brough (f) separately for each administrator Information:  the answer to question 26.(a) is "yes  | respond to questions (b) through istrator.  1 Record(s) Filed.  s," respond to questions (b) through   |  |                                     |
| opes of the bold the  | the private fund use an administrate answer to question 26.(a) is "yes," brough (f) separately for each administrator Information:  the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  MUFG CAPITAL ANALYTICS LLC  | respond to questions (b) through istrator.  1 Record(s) Filed.  s," respond to questions (b) through the control of the contro |  |                                     |
| opes of the bold the  | the private fund use an administrate answer to question 26.(a) is "yes," arough (f) separately for each administrator Information:  the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  MUFG CAPITAL ANALYTICS LLC  | respond to questions (b) through istrator.  1 Record(s) Filed.  s," respond to questions (b) through the control of the contro |  |                                     |
| opes of the by the hand of the | the private fund use an administrate answer to question 26.(a) is "yes," brough (f) separately for each administrator Information:  the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  MUFG CAPITAL ANALYTICS LLC  Location of administrator (city, state City:  | respond to questions (b) through istrator.  1 Record(s) Filed.  s," respond to questions (b) through reach administrator.  te and country):  State: Texas  | igh (f) below. If the <i>private fund</i> uses more than on Country:   | ne administrator, you must complete |
| Addid  If the que  (b)   | answer to question 26.(a) is "yes," brough (f) separately for each administrator Information:  the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  MUFG CAPITAL ANALYTICS LLC  Location of administrator (city, state City:  DALLAS   | respond to questions (b) through istrator.  1 Record(s) Filed.  s," respond to questions (b) through reach administrator.  te and country):  State: Texas  | igh (f) below. If the <i>private fund</i> uses more than on<br>Country:<br>United States                               |                                     |
| Addid  If the que  (b)   | answer to question 26.(a) is "yes," irough (f) separately for each adminitional Administrator Information:  the answer to question 26.(a) is "yes estions (b) through (f) separately for Name of administrator:  MUFG CAPITAL ANALYTICS LLC  Location of administrator (city, state City:  DALLAS  Is the administrator a related person on the property of th | respond to questions (b) through istrator.  1 Record(s) Filed.  5," respond to questions (b) through reach administrator.  te and country):  State:  Texas  son of your firm?  | igh (f) below. If the <i>private fund</i> uses more than on Country:   | ne administrator, you must complete |

valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such

Marketers

person.

Yes No

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

|                                    | to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more that must complete questions (b) through (g) separately for each marketer.   | ın one marketer y | ou |
|------------------------------------|--|-------------------|----|
|                                    | No Information Filed   |                   |    |
|                                    |  |                   |    |
|                                    | RIVATE FUND  |                   |    |
| <u>INTO</u>                        | mation About the <i>Private Fund</i>   |                   |    |
| 1.                                 | (a) Name of the private fund:  NBEC SPC/NBEC CLO XXII SP   |                   |    |
|                                    | (b) Private fund identification number: (include the "805-" prefix also) 805-9650829410  |                   |    |
|                                    |  |                   |    |
| 2.                                 | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  |                   |    |
|                                    | Cayman Islands   |                   |    |
| 3.                                 | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |                   |    |
|                                    | Name of General Partner, Manager, Trustee, or Director  JOSEPH AMATO, BRADLEY TANK, ROBERT EASON, LAWRENCE KOHN, STEPHEN WRIGHT  |                   |    |
|                                    | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |                   |    |
|                                    | No Information Filed   |                   |    |
| <ol> <li>4.</li> <li>5.</li> </ol> | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. |                   |    |
|                                    | No Information Filed   |                   |    |
|                                    |  | Yes               | No |
| 6.                                 | (a) Is this a "master fund" in a master-feeder arrangement?  | 0                 | •  |
|                                    | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed  |                   |    |
|                                    |  |                   |    |
|                                    | (a) In this a "fooder fund" in a master fooder arrangement?  | Yes               |    |
|                                    | <ul><li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li><li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?</li><li>Name of private fund:</li></ul>  | O                 | •  |
|                                    | Private fund identification number: (include the "805-" prefix also)   |                   |    |
|                                    | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for arrangement or reporting on the funds separately.  | he master-feeder  |    |
| 7.                                 | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the full the following questions:  | eeder funds answ  | er |
|                                    | No Information Filed   |                   |    |
|                                    |  |                   |    |

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund

|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | interes    | sts,             |
|-----|---|------------|------------------|
|     |   | Yes        | No               |
| 8.  | (a) Is this private fund a "fund of funds"?   | •          | 0                |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.                         | whethe     | эr               |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | ⊙          | 0                |
|     |   | Yes        | No               |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?                    | 0          | •                |
| 10. | What type of fund is the <i>private fund</i> ?  |            |                  |
|     | C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other private fund:  |            |                  |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |            |                  |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 260,667   |            |                  |
| Ow  | vnership.   |            |                  |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> :  |            |                  |
|     | \$ 25,000   | -4£ 4l     |                  |
|     | NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documer fund).  | 115 01 11  | ie               |
| 13. | Approximate number of the <i>private fund's</i> beneficial owners: 7  |            |                  |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 77%   |            |                  |
| 15. | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%   |            |                  |
|     | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes<br>O   | No<br>O          |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |            |                  |
| You | ur Advisory Services  |            |                  |
| 17  | (a) Are you a subadviser to this <i>private fund</i> ?  | Yes        |                  |
| 17. | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  | C<br>leave | <b>⊙</b><br>this |
|     | No Information Filed  |            |                  |
|     |   | Yes        | No               |
| 18. | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0          | •                |
|     | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.   | is "no,    | "                |
|     | No Information Filed  |            |                  |
|     |   | Yes        | No               |
| 19. | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | 0          | ⊙                |
|     | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |            |                  |
| 20. | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |            |                  |

0%

| l. Ha    | as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes<br>⊙   | N           |
|----------|---|------------|-------------|
| . If     | ves, provide the <i>private fund's</i> Form D file number (if any):   |            |             |
| F        | orm D file number   |            |             |
| 0        | 21-274230   |            |             |
| ER\      | VICE PROVIDERS  |            |             |
| dito     | <u>rs</u>   | <b>V</b>   |             |
| (a       | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?   | Yes        |             |
| <b>\</b> | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | 0          | (           |
|          | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   |            |             |
|          | No Information Filed  |            |             |
|          |   | Yes        | ; N         |
|          | Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?  | 0          | (           |
| (h       | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |            |             |
|          | ○ Yes ○ No ○ Report Not Yet Received  |            |             |
|          | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |            |             |
| ne_      | <u>Broker</u>   | .,         |             |
| (a       | Does the <i>private fund</i> use one or more prime brokers?   | Yes        | -           |
| (        | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the  | C<br>an oi | ne          |
|          | prime broker, you must complete questions (b) through (e) separately for each prime broker.   |            |             |
|          | No Information Filed  |            |             |
| stor     | lian_   |            |             |
|          |   | Yes        |             |
| (a       | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than | •<br>•     | (           |
|          | custodian, you must complete questions (b) through (g) separately for each custodian.   | OHE        |             |
|          | Additional Custodian Information : 1 Record(s) Filed.   |            |             |
|          | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.   | n one      | €           |
|          | (b) Legal name of custodian: U.S. BANK, N.A.  |            |             |
|          | (c) Primary business name of custodian: U.S. BANK, N.A.   |            |             |
|          | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  |            |             |
|          | City: State: Country:   |            |             |
|          | CHICAGO Illinois United States  | 'a- '      | <b>\</b> 1- |
|          | (a) to the quetedian a related narrow of your firm?   | es l       | No<br>⊙     |
|          |   | 2          | ۳           |
|          | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |            |             |

|             | CRD Number (if any):  |   |
|-------------|---|---|
|             | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 6BYL5QZYBDK8S7L73M02   |   |
|             |   |   |
| Administ    |   |   |
| 26. (a)     | Yes No  Does the <i>private fund</i> use an administrator other than your firm?   |   |
|             | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  |   |
|             | Additional Administrator Information : 1 Record(s) Filed.   |   |
|             | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  |   |
|             | (b) Name of administrator:  MUFG CAPITAL ANALYTICS LLC  |   |
|             | (c) Location of administrator (city, state and country):  |   |
|             | City: State: Country:   |   |
|             | DALLAS Texas United States  Yes No  |   |
|             | (d) Is the administrator a <i>related person</i> of your firm?  |   |
|             | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)  |   |
|             | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors? If investor account statements are not sent to the (rest of the) <i>private fund</i> 's investors, respond "not applicable."   |   |
| 0%<br>Inclu | ng your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ?  Ide only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such son. |   |
| Markete     | <u>rs</u><br>Yes No   |   |
| 28. (a)     | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  |   |
| 1           | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.   | 1 |
|             | No Information Filed  |   |
|             |   |   |
| A. PRIVAT   | TE FUND   |   |
| Information | on About the Private Fund   |   |
|             | Name of the <i>private fund</i> :  NBEC SPC/NBEC CLO XXIII SP   |   |

(b) Private fund identification number: (include the "805-" prefix also)

805-9080281543

| 2.  | Under the laws of what state or country is the <i>private fund</i> organized:  |          |         |
|-----|--|----------|---------|
|     | State: Country:  |          |         |
|     | Cayman Islands   |          |         |
| 3.  | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |          |         |
| 0.  | Name of General Partner, Manager, Trustee, or Director   |          |         |
|     | JOSEPH AMATO, BRADLEY TANK, ROBERT EASON, LAWRENCE KOHN, STEPHEN WRIGHT  |          |         |
|     |  |          |         |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |          |         |
|     | No Information Filed   |          |         |
|     | No information i ned   |          |         |
|     | The private found (should be all that another one have a should be all at least an all the should be a |          |         |
| 4.  | The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |          |         |
|     | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |          |         |
|     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment company Act of 1940  |          |         |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |          |         |
| 0.  | No Information Filed   |          |         |
|     | The intermation I ned  | V        |         |
| 6   | (a) In this a "master fund" in a master feeder arrangement?  | Yes      |         |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | 0        | ⊙       |
|     | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  |          |         |
|     | No Information Filed   |          |         |
|     |  |          |         |
|     |  | Yes      | No      |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0        | $\odot$ |
|     | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |          |         |
|     | Name of private fund:  |          |         |
|     |  |          |         |
|     | Private fund identification number: (include the "805-" prefix also)   |          |         |
|     | (include the 605- prefix also)   |          |         |
|     |  |          |         |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-  | -faada   | ır.     |
|     | arrangement or reporting on the funds separately.  | -ieeue   | ;1      |
|     |  |          |         |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund  | s ans    | wer     |
|     | the following questions:   |          |         |
|     |  |          |         |
|     | No Information Filed   |          |         |
|     |  |          |         |
|     |  |          |         |
|     |  |          |         |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i  |          |         |
|     | and each class (or series) invests substantially all of its assets in a single master fund.  | iiileies | 515,    |
|     |  | Yes      | No      |
| 8.  | (a) Is this private fund a "fund of funds"?  | •        | 0       |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v   |          |         |
|     | they are also <i>private funds</i> or registered investment companies.   | WIICUIN  | 01      |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | •        | 0       |
|     |  |          |         |
|     |  | Yes      | Nο      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   |          |         |
| ٦.  | than "money market funds," to the extent provided in Instruction 6.e.)?  | 0        | ⊙       |
|     |  |          |         |
| 10. | What type of fund is the <i>private fund</i> ?   |          |         |
|     |  |          |         |
|     | C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other private fund:   |          |         |
|     |  |          |         |

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

| 11.         |             | rent gross asset value of the <i>private fund</i> :  34,246  |           |         |
|-------------|-------------|--|-----------|---------|
| Ow          | nersl       | hip_   |           |         |
| 12.         |             | imum investment commitment required of an investor in the <i>private fund</i> :<br>5,000   |           |         |
|             | NOT<br>fund | TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents d).   | of th     | ne      |
| 13.         | Арр<br>10   | proximate number of the <i>private fund's</i> beneficial owners:   |           |         |
| 14.         | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |           |         |
| 15.         | (a)<br>0%   | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |           |         |
|             |             | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes<br>C  |         |
| 16.         | Wha         | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |           |         |
| You         | ır Ad       | visory Services  | Yes       | Nο      |
| 17.         | (a)         | Are you a subadviser to this <i>private fund</i> ?   |           | (O      |
|             |             | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lequestion blank.   |           |         |
|             |             | No Information Filed   |           |         |
| 10          | (2)         | Do any investment advisors (other than the investment advisors listed in Section 7.8 (1) A.3 (b)) advise the private fund?   | Yes       |         |
| 10.         | (b)         | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.               | C<br>"no, | •       |
|             |             | No Information Filed   |           |         |
|             |             |  | Yes       | No      |
| 19.         | Are         | your clients solicited to invest in the private fund?  | 0         | •       |
|             | NOT         | TE: For purposes of this question, do not consider feeder funds of the private fund.   |           |         |
| 20.         | App<br>0%   | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |           |         |
| <u>Priv</u> | ate C       | Offering   |           |         |
| 21.         | Has         | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes<br>⊙  | No<br>O |
| 22.         | _           | es, provide the <i>private fund</i> 's Form D file number (if any):  |           |         |
|             |             | rm D file number<br>1-281889   |           |         |
| 3. SI       | ERVI        | CE PROVIDERS   |           |         |
| Auc         | litors      |  |           |         |
| <b>.</b> -  | , .         |  | Yes       | No      |
| 23.         | -           | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the appropriate question 23 (a)(1) is "type " are the financial statements propagal in accordance with U.S. GAAR?   |           | •       |
|             |             | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. | 0         | 0       |

|            |   | Y        | es l    | No |
|------------|---|----------|---------|----|
| (g)        | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | (        | 5 (     | 0  |
| (h)        | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |          |         |    |
|            | C Yes C No C Report Not Yet Received  |          |         |    |
|            | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |          |         |    |
|            |   |          |         |    |
| e E        | <u>Broker</u>   | Y        | es l    | ۷c |
| (a)        | Does the <i>private fund</i> use one or more prime brokers?   |          | D (     |    |
|            | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses mo prime broker, you must complete questions (b) through (e) separately for each prime broker.  | re than  |         |    |
|            | No Information Filed  |          |         |    |
| <u>odi</u> | <u>ian</u>  |          |         |    |
|            |   | Y        | es I    | No |
| (a)        | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | -        | _       | 0  |
|            | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more custodian, you must complete questions (b) through (g) separately for each custodian.   | than on  | е       |    |
|            |   |          |         |    |
|            | Additional Custodian Information : 1 Record(s) Filed.   |          |         |    |
|            | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more custodian, you must complete questions (b) through (g) separately for each custodian.  | e man c  | nie     |    |
|            | (b) Legal name of custodian: U.S. BANK, N.A.  |          |         |    |
|            |   |          |         |    |
|            | U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  |          |         |    |
|            | U.S. BANK, N.A.  (c) Primary business name of custodian:  |          |         |    |
|            | <ul> <li>U.S. BANK, N.A.</li> <li>(c) Primary business name of custodian:</li> <li>U.S. BANK, N.A.</li> <li>(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):</li> </ul>   |          |         |    |
|            | <ul> <li>U.S. BANK, N.A.</li> <li>(c) Primary business name of custodian: U.S. BANK, N.A.</li> <li>(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:</li> </ul>  | Yes<br>O | No<br>⊙ |    |
|            | U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: City: CHICAGO  Illinois  United States   | _        |         |    |
|            | U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: City: CHICAGO Illinois United States  (e) Is the custodian a <i>related person</i> of your firm?   | _        |         |    |
|            | U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: CHICAGO Illinois United States  (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   | _        |         |    |
|            | U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: City: CHICAGO Illinois United States  (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any):   | _        |         |    |
| inis       | U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: City: CHICAGO Illinois United States  (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any):   | c        | •       |    |
|            | U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: City: State: Country: CHICAGO Illinois United States  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 6BYL5QZYBDK8S7L73M02 | c        |         | No |

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

(b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

|                | questions (b) through (f) separately for  | r each administrator.   |  |   |
|----------------|---|---|--|---|
|                | (b) Name of administrator:  |   |  |   |
|                | MUFG CAPITAL ANALYTICS LLC  |   |  |   |
|                | (a) I applies of administrator (site estate   | to and acceptable   |  |   |
|                | (c) Location of administrator (city, stat   | e and country): State:  | Country:   |   |
|                | DALLAS  | Texas   | United States  |   |
|                |   |   |  | Yes No                                  |
|                | (d) Is the administrator a related pers   | on of your firm?  |  | ⊙ ○                                     |
|                | (e) Does the administrator prepare ar   | nd send investor account stat   | tements to the <i>private fund</i> 's investors?   |   |
|                |   |   | out not all investors) O No (provided to no investors)   |   |
|                |   |   |  |   |
|                | (f) If the answer to question 26.(e) is statements are not sent to the (res   |   | he investor account statements to the (rest of the) privateors, respond "not applicable."  | e fund's investors? If investor account |
|                |   |   |  |   |
| 0              | 0%  |   | by value) was valued by a <i>person</i> , such as an administration procedure established for that asset, if any, including ob-  |   |
| V              |   |   | tributions, and fee calculations (including allocations) w   |   |
| Mark           | votoro  |   |  |   |
| <u>iviai K</u> | <u>keters</u>   |   |  | Yes No                                  |
| 28. (a         | (a) Does the private fund use the services of   | f someone other than you or y   | your employees for marketing purposes?   | 0 0                                     |
|                | -   | estions (b) through (g) below   | nt, consultant, finder, introducer, municipal advisor or other of the private fund uses. If the private fund uses are the private fund uses. If the private fund uses are the private fund uses. |   |
|                |   |   | No Information Filed   |   |
|                |   |   |  |   |
| A. PRI\        | IVATE FUND  |   |  |   |
|                |   |   |  |   |
| <u>Inform</u>  | nation About the Private Fund   |   |  |   |
| 1 (            | (a) Name of the <i>private fund</i> :   |   |  |   |
| 1. (a          | NEUBERGER BERMAN CLO XIV, LTD   |   |  |   |
| (I             | (b) Private fund identification number:   |   |  |   |
|                | (include the "805-" prefix also)  |   |  |   |
|                | 805-4640273318  |   |  |   |
|                |   |   |  |   |
|                | Under the laws of what state or country is the  | private fund organized:   |  |   |
| 2. L           | State:  | Country:<br>Cayman Islands  |  |   |
| 2. L           |   | •   |  |   |
|                | (a) Name(s) of General Partner, Manager, T  | ·   | ns serving in a similar capacity):   |   |
| 3. (a          | (a) Name(s) of General Partner, Manager, T  Name of General Partner, Manager, Trustee   | rustee, or Directors (or <i>perso</i>   | ns serving in a similar capacity):   |   |
| 3. (a          |   | rustee, or Directors (or <i>perso</i>   | ns serving in a similar capacity):   |   |
| 3. (a          | Name of General Partner, Manager, Trustee KRISTE RANKIN AND DANIEL REWALT   | rustee, or Directors (or <i>perso</i>   | ons serving in a similar capacity):  og adviser(s) that sponsor(s) or manage(s) this private for   | und.                                    |
| 3. (a          | Name of General Partner, Manager, Trustee KRISTE RANKIN AND DANIEL REWALT   | rustee, or Directors (or <i>perso</i>   |  | und.                                    |
| 3. (a          | Name of General Partner, Manager, Trustee KRISTE RANKIN AND DANIEL REWALT   | rustee, or Directors (or <i>perso</i>   | g adviser(s) that sponsor(s) or manage(s) this private f   | und.                                    |
| 3. (a          | Name of General Partner, Manager, Trustee KRISTE RANKIN AND DANIEL REWALT  (b) If filing an umbrella registration, identify to The private fund (check all that apply; you must | rustee, or Directors (or persone, or Director  he filing adviser and/or relying attack at least one): | g adviser(s) that sponsor(s) or manage(s) this private f   |   |

| 5.        | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |           |     |
|-----------|--|-----------|-----|
|           | No Information Filed   |           |     |
|           |  | Yes       |     |
| 6.        | <ul><li>(a) Is this a "master fund" in a master-feeder arrangement?</li><li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?</li></ul>   | 0         | •   |
|           | No Information Filed   |           |     |
|           |  |           |     |
|           | (a) In this a "fooder fund" in a master fooder arrangement?  | Yes       |     |
|           | <ul><li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li><li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li></ul>  | 0         | •   |
|           | Name of <i>private fund</i> :  |           |     |
|           |  |           |     |
|           | Private fund identification number: (include the "805-" prefix also)   |           |     |
|           |  |           |     |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the maste arrangement or reporting on the funds separately.  | r-feede   | r   |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function for the following questions:   | ds ans    | wer |
|           | No Information Filed   |           |     |
|           |  |           |     |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sin ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | •         |     |
|           |  | Yes       | No  |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of   | O         |     |
|           | they are also <i>private funds</i> or registered investment companies.   | wiletile  | 31  |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0         | С   |
|           |  | Yes       | No  |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0         |     |
| 10.       | What type of fund is the <i>private fund</i> ?   |           |     |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other private fund:   |           |     |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |           |     |
| 11.       | Current gross asset value of the <i>private fund</i> :   |           |     |
|           | \$ 386,406,683   |           |     |
| <u>Ow</u> | <u>rnership</u>  |           |     |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000  |           |     |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documer fund).  | nts of th | ne  |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners: 0   |           |     |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |           |     |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |           |     |

|       | 0%     |  |         |         |
|-------|--------|--|---------|---------|
|       | /I- \  | Kulta animata fundama life a familia analysis a familia a financia and a marking O(a)/A) afulta lawasta and Occasion Act of AOAO and a law   | Yes     |         |
|       |        | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?   | 0       | 0       |
| 16.   | Wha    | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |         |         |
|       | 0%     |  |         |         |
| Υοι   | ır Ad  | visory Services  |         |         |
|       |        |  | Yes     | No      |
| 17.   |        | Are you a subadviser to this <i>private fund</i> ?   | $\circ$ | ⊙       |
|       |        | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," I question blank.   | eave    | this    |
|       |        | No Information Filed   |         |         |
|       |        |  | Yes     | No      |
| 18.   |        | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | 0       | •       |
|       |        | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is leave this question blank.   | , "no," |         |
|       |        | No Information Filed   |         |         |
|       |        |  | Yes     | No      |
| 19.   |        | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | $\circ$ | $\odot$ |
|       | NO     | TE: For purposes of this question, do not consider feeder funds of the private fund.   |         |         |
| 20.   | Арр    | roximately what percentage of your clients has invested in the private fund?   |         |         |
|       | 0%     |  |         |         |
| Priv  | ate (  | Offering Control of the Control of t |         |         |
|       |        |  | Yes     | No      |
| 21.   | Has    | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | 0       | $\odot$ |
| 22.   | If ve  | s, provide the <i>private fund</i> 's Form D file number (if any):   |         |         |
|       | . , .  | No Information Filed   |         |         |
|       |        |  |         |         |
| B. SI | ERVI   | CE PROVIDERS   |         |         |
|       |        |  |         |         |
| Auc   | litors |  | Yes     | No      |
| 23.   | (a)    | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | 0       | •       |
|       |        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | 0       | 0       |
|       |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  |         |         |
|       |        |  |         |         |
|       |        | No Information Filed   |         |         |
|       |        |  |         |         |
|       |        |  | Yes     | No      |
|       | (g)    | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | 0       | $\circ$ |
|       |        | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |         |         |
|       |        | C Yes C No C Report Not Yet Received   |         |         |
|       |        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |         |         |
| Prir  | ne B   | roker  |         |         |
|       |        |  | Yes     | No      |
| 24.   |        | Does the <i>private fund</i> use one or more prime brokers?  If the appropriate greation 24 (a) is "very " respond to greations (b) through (c) helpsy for each prime broker the private fund uses. If the private fund uses more than   | 0       | •       |
|       |        | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more th prime broker, you must complete questions (b) through (e) separately for each prime broker.  | an on   | E       |
|       |        |  |         |         |

No Information Filed

| The private fund uses. If the private fund uses more than one on the private fund uses. If the private fund uses more than one on the private fund uses. If the private fund uses more than one one of the private fund uses more than one of the private fund uses. If the private fund uses more than one of the private fund uses more than one of the private fund uses. If the private fund uses more than one of the private fund uses more than one of the private fund uses. If the private fund uses more than one of the private fund uses more than one of the private fund uses. If the private fund uses more than one of the private fund uses more than one of the private fund uses. If the private fund uses more than one of the private fund uses more than one of the private fund uses. |
|--|
| the private fund uses. If the private fund uses more than one on the private fund uses. If the private fund uses more than one one ate and country):  es  Yes  |
| ate and country): es  Yes  |
| ate and country): es   |
| es<br>Yes  |
| es<br>Yes  |
| es Yes   |
| Yes I  |
| Yes I  |
|  |
| О  |
|  |
|  |
|  |
|  |
| on number, provide its <i>legal entity identifier</i> (if any)   |
| Yes  |
| Yes  |
| Ye:<br>⊙   |
| Yes  |
| Yes  ses more than one administrator, you must complete questio  |
| Yes ses more than one administrator, you must complete questio   |
| Yes ses more than one administrator, you must complete question duses more than one administrator, you must complete   |
| Yes ses more than one administrator, you must complete question duses more than one administrator, you must complete   |
| Yes ses more than one administrator, you must complete question duses more than one administrator, you must complete   |
| Yes ses more than one administrator, you must complete question duses more than one administrator, you must complete   |
|  |

THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION

WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.

| 27. | Dur<br>0%    | ring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?   |     |    |
|-----|--------------|--|-----|----|
|     | Incl<br>valu | lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such asson.   | ne  |    |
| Mai | rkete        | ers  |     |    |
|     |              |  | es  | No |
| 28. | (a)          | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the atto question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one market must complete questions (b) through (g) separately for each marketer. | nsw |    |
|     |              | No Information Filed   |     |    |
|     |              | TE FUND  |     |    |
|     |              |  |     |    |
| 1.  | (a)          | Name of the private fund:  |     |    |
|     | (b)          | NEUBERGER BERMAN CLO XIX, LTD  Private fund identification number:   |     |    |
|     | (2)          | (include the "805-" prefix also)   |     |    |
|     |              | 805-8163547315   |     |    |
| 2.  | Unc          | der the laws of what state or country is the <i>private fund</i> organized:  |     |    |
|     | One          | State: Country:  |     |    |
|     |              | Cayman Islands   |     |    |
| 3.  | (a)          | Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |     |    |
|     | Naı          | me of General Partner, Manager, Trustee, or Director   |     |    |
|     | MC           | DRA GODDARD AND WENDY EBANKS   |     |    |
|     | (b)          | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  |     |    |
|     |              | No Information Filed   |     |    |
| 4.  | The          | e private fund (check all that apply; you must check at least one):  |     |    |
|     |              | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |     |    |
|     | V            | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |     |    |
| 5.  | List         | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |     |    |
|     |              | No Information Filed   |     |    |
| 6   | (2)          | Is this a "master fund" in a master-feeder arrangement?  | es  | _  |
| 6.  |              | If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  | 0   | ⊙  |
|     | (b)          | No Information Filed   |     |    |
|     |              |  |     |    |
|     |              | Y  | es  | No |
|     | (c)          | Is this a "feeder fund" in a master-feeder arrangement?  | 0   | •  |
|     | (d)          | If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  |     |    |
|     |              | Name of private fund:  |     |    |
|     |              | Private fund identification number: (include the "805-" prefix also)   |     |    |

|             | arrangement or reporting on the funds separately.   | 10000    |         |
|-------------|---|----------|---------|
| 7.          | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:  | ls ansv  | wer     |
|             | No Information Filed  |          |         |
|             | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.   | -        |         |
| 0           | (a) In this private fixed a life and a fixed of | Yes      |         |
| 8.          | (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v  |          | ⊙<br>or |
|             | they are also <i>private funds</i> or registered investment companies.  | WIIGHI   | 71      |
|             | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0        | 0       |
| 9.          | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  | Yes<br>O | No<br>⊙ |
|             | than "money market funds," to the extent provided in Instruction 6.e.)?   |          |         |
| 10.         | What type of fund is the <i>private fund</i> ?  |          |         |
|             | C hedge fund C liquidity fund C private equity fund C real estate fund S securitized asset fund C venture capital fund C Other <i>private fund</i> :  |          |         |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |         |
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 389,400,942   |          |         |
| <u>Ow</u>   | nership   |          |         |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 250,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).  | ts of th | ne      |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  |          |         |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |          |         |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%  | Yes      | No      |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  |          | 0       |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |          |         |
| <u> Υοι</u> | ur Advisory Services  |          |         |
| 17.         | (a) Are you a subadviser to this <i>private fund</i> ?  | Yes      | No<br>© |
|             | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  |          |         |
|             | No Information Filed  |          |         |
|             |   | Yes      | No      |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0        | •       |

| (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "no, leave this question blank. |        | ; "no,"  |       |         |
|---|--------|--|-------|---------|
|   |        | No Information Filed   |       |         |
| 19  | Are    | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | Yes   |         |
|   |        | TE: For purposes of this question, do not consider feeder funds of the private fund.   | 0     | ⊙       |
| 20.   | App    | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |       |         |
| <u>Priv</u>   | ate C  | Offering   |       |         |
| 21.   | Has    | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes   | No<br>⊙ |
| 22.   | If ye  | es, provide the <i>private fund</i> 's Form D file number (if any):  |       |         |
|   |        | No Information Filed   |       |         |
| B. SI   | ERVI   | CE PROVIDERS   |       |         |
| Auc   | litors | <u>s</u>   |       |         |
|   |        |  | Yes   | No      |
| 23.   |        | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | 0     | •       |
|   |        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | 0     | 0       |
|   |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  |       |         |
|   |        | No Information Filed   |       |         |
|   |        |  |       |         |
|   | ()     | And the project of the state of | Yes   |         |
|   |        | Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?   | 0     | 0       |
|   |        | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |       |         |
|   |        | C Yes C No C Report Not Yet Received   |       |         |
|   |        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |       |         |
| <u>Prir</u>   | ne Bı  | <u>sroker</u>  | Yes   | No      |
| 24.   | (a)    | Does the <i>private fund</i> use one or more prime brokers?  | 0     | •       |
|   |        | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.   | ~     | _       |
|   |        | No Information Filed   |       |         |
|   |        |  |       |         |
| Cus   | stodia | <u>an</u>  |       |         |
| 25  | (a)    | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | Yes   |         |
| 25.   |        | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than   | one   | 0       |
|   |        | custodian, you must complete questions (b) through (g) separately for each custodian.  | 0110  |         |
|   |        | Additional Custodian Information : 1 Record(s) Filed.  |       |         |
|   |        | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  | n one |         |
|   |        | (b) Legal name of custodian: WELLS FARGO BANK, NATIONAL ASSOCIATION  |       |         |

|              | (c)         | WELLS FARGO BANK  | dian:  |  |                            |                                       |                                  |                               |                    |          |
|--------------|-------------|---|--|--|----------------------------|---------------------------------------|----------------------------------|-------------------------------|--------------------|----------|
|              | (d)         | The location of the custodian's of  | office responsible for <i>cust</i>                           | ody of the private fu                  | und's assets (             | (city, state and country              | <b>v</b> ):                      |                               |                    |          |
|              |             | City:   | State:   |  |                            | Country:                              |                                  |                               |                    |          |
|              |             | COLUMBIA  | Marylar  | nd                                     |                            | United States                         |                                  |                               |                    |          |
|              |             |   |  |  |                            |                                       |                                  | ,                             | Yes N              | lo       |
|              | (e)         | Is the custodian a related perso  | of your firm?  |  |                            |                                       |                                  |                               | 0 (                | •        |
|              | (f)         | If the custodian is a broker-deale  | er, provide its SEC registr                                  | ation number (if any                   | v):                        |                                       |                                  |                               |                    |          |
|              |             | -   | , p  |  | ,,-                        |                                       |                                  |                               |                    |          |
|              |             | CRD Number (if any):  |  |  |                            |                                       |                                  |                               |                    |          |
|              | (g)         | If the custodian is not a broker-o  | ealer, or is a broker-deal                                   | er but does not have                   | e an SEC re                | gistration number, pro                | vide its <i>legal entity i</i> c | dentifier (if any)            |                    |          |
| <u>Admin</u> | istrator    |   |  |  |                            |                                       |                                  |                               |                    |          |
| 26 (a        | . Does      | the <i>private fund</i> use an administr  | ator other than your firm?                                   | <b>)</b>                               |                            |                                       |                                  |                               | Yes                |          |
| 20. (a       |             | answer to question 26.(a) is "yes.  | -  |  | If the private             | e <i>fund</i> uses more than          | one administrator. v             | ou must complete a            | <b>⊙</b><br>uestio |          |
|              |             | rough (f) separately for each adm   |  | , o (., o o                            |                            |                                       |                                  |                               |                    |          |
|              | Addi        | tional Administrator Information  | : 1 Record(s) Filed.   |  |                            |                                       |                                  |                               |                    |          |
|              |             | ne answer to question 26.(a) is "ye<br>estions (b) through (f) separately                   | •  | (b) through (f) below                  | w. If the <i>priv</i>      | ate fund uses more th                 | an one administratoi             | , you must complete           |                    |          |
|              | (b)         | Name of administrator: MAPLESFS   |  |  |                            |                                       |                                  |                               |                    |          |
|              | (c)         | Location of administrator (city, st   | ate and country):  |  |                            |                                       |                                  |                               |                    |          |
|              |             | City:   |  | State:                                 |                            | Country:                              |                                  |                               |                    |          |
|              |             | GRAND CAYMAN  |  |  | (                          | Cayman Islands                        |                                  |                               |                    |          |
|              | (-1)        | la de la administrata a la color de la co   |  |  |                            |                                       |                                  | Ye                            | s No               |          |
|              | (a)         | Is the administrator a related pe   | rson of your firm?   |  |                            |                                       |                                  | С                             | •                  |          |
|              | (e)         | Does the administrator prepare  | and send investor accou                                      | nt statements to the                   | e private fund             | d's investors?                        |                                  |                               |                    |          |
|              |             | C Yes (provided to all investors  | C Some (provided to so                                       | ome but not all inve                   | estors) 👩 No               | (provided to no inves                 | tors)                            |                               |                    |          |
|              | (f)         | If the answer to question 26.(e) statements are not sent to the (rTHE TRUSTEE WHO IS THE CU | est of the) <i>private fund's</i> in<br>STODIAN PROVIDES INV | nvestors, respond "<br>/ESTORS WITH AC | 'not applicab<br>CESS TO A | le."<br>SECURE INTERNET S             |                                  |                               |                    |          |
|              |             | WITH RESPECT TO THE FUND  | INCLUDING, BUT NOT LI  | IMITED TO, MONTH                       | HLY REPORT                 | ГЅ.                                   |                                  |                               |                    |          |
| 27. Du       | ıring yo    | ur last fiscal year, what percentag   | e of the <i>private fund</i> 's ass                          | sets (by value) was v                  | valued by a <i>j</i>       | <i>person</i> , such as an ac         | lministrator, that is no         | ot your <i>related persor</i> | 1?                 |          |
| va           | clude o     | nly those assets where (i) such <i>p</i> used for purposes of investor sul                  |  |  |                            | <del>-</del>                          |                                  | -                             | •                  |          |
| <u>Marke</u> | <u>ters</u> |   |  |  |                            |                                       |                                  |                               |                    |          |
| 28 (a        | ) Does      | the <i>private fund</i> use the services  | of someone other than w                                      | ou or vour employe                     | es for marke               | eting purposes?                       |                                  |                               | Yes                |          |
| _3. (u       |             | nust answer "yes" whether the pe  | •  |  |                            | • •                                   | or or other solicitor            | or similar nerson If th       | _                  | •<br>wer |
|              |             | estion 28.(a) is "yes," respond to  | · · · · · · · · · · · · · · · · · · ·                        | ~                                      |                            | · · · · · · · · · · · · · · · · · · · |                                  | ="                            |                    |          |

No Information Filed

must complete questions (b) through (g) separately for each marketer.

| 4. P | RIVATE FUND   |           |
|------|---|-----------|
| nfo  | mation About the Private Fund   |           |
| 1.   | <ul> <li>(a) Name of the private fund:</li> <li>NEUBERGER BERMAN CLO XV, LTD</li> <li>(b) Private fund identification number: (include the "805-" prefix also)</li> <li>805-8770864666</li> </ul>   |           |
| 2.   | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  Cayman Islands   |           |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |           |
|      | Name of General Partner, Manager, Trustee, or Director  |           |
|      | DANIEL REWALT AND KRISTE RANKIN   |           |
|      | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |           |
|      | No Information Filed  |           |
| 4.   | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |           |
| 5.   | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |           |
|      | No Information Filed  |           |
| 6.   |   | s No<br>⊙ |
|      | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   | •         |
|      | No Information Filed  |           |
|      | <ul><li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li><li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li><li>Name of <i>private fund</i>:</li></ul>  | s No      |
|      | Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed arrangement or reporting on the funds separately.   | ler       |
| 7.   | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds and the following questions:   | swer      |
|      | No Information Filed  |           |
|      | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fur ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interest and each class (or series) invests substantially all of its assets in a single master fund.  Yes |           |
| 8.   | (a) Is this private fund a "fund of funds"?   |           |

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether

they are also *private funds* or registered investment companies.

|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0           | 0                |
|-----------|---|-------------|------------------|
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | Yes<br>O    | No<br>⊙          |
| 10.       | What type of fund is the <i>private fund</i> ?  |             |                  |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund escuritized asset fund venture capital fund C Other private fund:  |             |                  |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |             |                  |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 386,385,167   |             |                  |
| <u>Ow</u> | nership   |             |                  |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 250,000  |             |                  |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).   | s of th     | ie               |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners: 0  |             |                  |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |             |                  |
| 15.       | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>  |             |                  |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes         | No<br>C          |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |             |                  |
| You       | ur Advisory Services  |             |                  |
| 17        | (a) Are you a subadviser to this private fund?  | Yes         |                  |
| 17.       | <ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," I question blank.</li></ul>   | C<br>leave  | <b>⊙</b><br>this |
|           | No Information Filed  |             |                  |
|           |   | Yes         | No               |
| 18.       | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is leave this question blank.</li></ul> | C<br>s "no, | ⊙                |
|           | No Information Filed  |             |                  |
|           |   | Yes         | No               |
| 19.       | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.  | 0           | •                |
|           | NOTE. For purposes of this question, do not consider feeder funds of the private fund.  |             |                  |
| 20.       | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%  |             |                  |
| Priv      | vate Offering   |             |                  |
| 24        |   | Yes         |                  |
| ∠1.       | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | 0           | •                |

No Information Filed

22. If yes, provide the *private fund's* Form D file number (if any):

| rs  |  | ٧.     |       |
|-----|--|--------|-------|
| )   | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | Ye     | s     |
| •   | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | 0      | ,     |
|     | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.   | te     |       |
|     | No Information Filed   |        |       |
|     |  | Ye     | s     |
|     | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | C      | )     |
|     | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?   |        |       |
|     | Yes No Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |        |       |
| Br  | roker  |        |       |
|     |  | Ye     | S     |
|     | Does the <i>private fund</i> use one or more prime brokers?  | C      |       |
|     | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.   | tnan d | one   |
|     |  |        |       |
|     | No Information Filed   |        |       |
| dia |  |        |       |
| dia | <u>ın</u>  | Ye     | es    |
| )   | in<br>Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | •      | )     |
| )   | <u>ın</u>  | •      | )     |
| )   | nn  Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the   | •      | )     |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more th custodian, you must complete questions (b) through (g) separately for each custodian.  | an one | )     |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian the private fund uses.  | an one |       |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  | an one |       |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  | an one | )     |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK   | an one | )     |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  CHICAGO  Illinois  United States | an one | ne    |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:                 | han or | ne    |
| )   | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK, N.A.  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  CHICAGO  Illinois  United States | han or | ne Ne |

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

6BYL5QZYBDK8S7L73M02

| Admir                | nistrator Van Name   | ·  |
|----------------------|--|----|
| 26. (a               | Yes Na) Does the <i>private fund</i> use an administrator other than your firm?  | 10 |
| ·                    | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.   |    |
|                      | Additional Administrator Information : 1 Record(s) Filed.  |    |
|                      | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.   |    |
|                      | (b) Name of administrator: INTERTRUST SPV (CAYMAN) LIMITED   |    |
|                      | (c) Location of administrator (city, state and country):   |    |
|                      | City: State: Country:  |    |
|                      | GRAND CAYMAN Cayman Islands  |    |
|                      | Yes No  (d) Is the administrator a related person of your firm?  ©   |    |
|                      | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  Or Yes (provided to all investors) Or Some (provided to some but not all investors) Or No (provided to no investors)  |    |
|                      | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.   |    |
| 0º<br>In<br>va<br>pe | buring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ?  """  """  """  """  """  """  """   |    |
| Marke                | eters Yes N  | ٧c |
| 28. (a               | A) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer your private fund uses. |    |
|                      | must complete questions (b) through (g) separately for each marketer.  |    |
|                      | No Information Filed   |    |
|                      |  |    |
| A. PRIV              | /ATE FUND  | =  |
| Informa              | ation About the <i>Private Fund</i>  |    |
| 4 /-                 | Name of the private found  |    |
| 1. (a                | a) Name of the <i>private fund</i> :  NEUBERGER BERMAN CLO XVI-S, LTD.   |    |
| (b                   | p) Private fund identification number:   |    |
|                      | (include the "805-" prefix also)<br>805-7637241185   |    |
|                      | 000-10012 <del>-1</del> 1100   |    |
|                      |  |    |

2. Under the laws of what state or country is the *private fund* organized:

State:

Country:

Cayman Islands

| 3.  | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |       |         |
|-----|--|-------|---------|
|     | Name of General Partner, Manager, Trustee, or Director   |       |         |
|     | MORA GODDARD AND WENDY EBANKS  |       |         |
|     |  |       |         |
|     | (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  |       |         |
|     | No Information Filed   |       |         |
| 4.  | The <i>private fund</i> (check all that apply; you must check at least one):   |       |         |
|     | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |       |         |
|     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |       |         |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |       |         |
|     | No Information Filed   |       |         |
|     |  | Yes   | No      |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | 0     | $\odot$ |
|     | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?   |       |         |
|     | No Information Filed   |       |         |
|     |  | Yes   | No      |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0     | •       |
|     | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |       |         |
|     | Name of private fund:  |       |         |
|     | Private fund identification number:  |       |         |
|     | (include the "805-" prefix also)   |       |         |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | s ans | ver     |
|     | No Information Filed   |       |         |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in |       |         |
|     | and each class (or series) invests substantially all of its assets in a single master fund.  | Yes   | No      |
| 8.  | (a) Is this <i>private fund</i> a "fund of funds"?   | 0     | •       |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v   |       | _       |
|     | they are also <i>private funds</i> or registered investment companies.   |       |         |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0     | 0       |
|     |  | Yes   | No      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   |       | ⊙       |
|     | than "money market funds," to the extent provided in Instruction 6.e.)?  |       | ٠       |
| 10. | What type of fund is the <i>private fund</i> ?   |       |         |
|     | That type of falls to the private falls.   |       |         |
|     | O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund  |       |         |
|     | C hedge fund C liquidity fund C private equity fund C real estate fund escuritized asset fund venture capital fund C Other private fund:   |       |         |
|     | O hedge fund O liquidity fund O private equity fund O real estate fund o securitized asset fund O venture capital fund O Other <i>private fund</i> :  NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |       |         |
| 11. |  |       |         |

<u>Ownership</u>

|             | \$ 25           | 50,000   |             |             |
|-------------|-----------------|--|-------------|-------------|
|             | NO <sup>-</sup> | TE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents d).  | of th       | ne          |
| 13.         | App             | proximate number of the <i>private fund</i> 's beneficial owners:  |             |             |
| 14.         | Wha             | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |             |             |
| 15.         | (a)             | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |             |             |
|             | 0%              |  | Yes         | No          |
|             |                 | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | 0           |             |
| 16.         | Wha             | at is the approximate percentage of the private fund beneficially owned by non-United States persons:  |             |             |
| <u> Υοι</u> | ır Ad           | dvisory Services   |             |             |
| 17          | (0)             | Are you a subadvisor to this private fund?   | Yes         |             |
| 17.         | (b)             | Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.   | _           | •<br>this   |
|             |                 | No Information Filed   |             |             |
|             |                 |  | Yes         | No          |
| 18.         |                 | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank. | O<br>s "no, |             |
|             |                 | No Information Filed   |             |             |
|             |                 |  | Yes         | No          |
| 19.         |                 | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0           | •           |
|             | NO              | TE: For purposes of this question, do not consider feeder funds of the private fund.   |             |             |
| 20.         | App             | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |             |             |
| Priv        | ate (           | Offering   |             |             |
|             |                 |  | Yes         | No          |
| 21.         | Has             | s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | 0           | •           |
| 22.         | If ve           | es, provide the <i>private fund</i> 's Form D file number (if any):  |             |             |
|             |                 | No Information Filed   |             |             |
|             |                 |  |             |             |
| 3. SI       | ERVI            | ICE PROVIDERS  |             |             |
| Διια        | litors          | s.   |             |             |
| <u> </u>    |                 |  | Yes         | No          |
| 23.         | (a)             | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | 0           | 0           |
|             |                 | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | 0           | С           |
|             |                 | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  |             |             |
|             |                 | No Information Filed   |             |             |
|             |                 |  | Yes         | <b>K</b> L- |
|             | (g)             | Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?   | O           |             |

12. Minimum investment commitment required of an investor in the *private fund*:

| ker  oes the <i>private fund</i> use one or more printhe answer to question 24.(a) is "yes," resime broker, you must complete questions | ne brokers?                                     |   | Yes            |
|---|---|---|----------------|
| the answer to question 24.(a) is "yes," res   | ne brokers?                                     |   | Yes            |
| the answer to question 24.(a) is "yes," res   | ne brokers?                                     |   | 103            |
|   | cond to guestions (b) through (e                | helaw for each prime broker the private funduses. If the private funduses                           | o more than or |
|   |   |   | more man or    |
|   | N   | o Information Filed   |                |
|   |   |   |                |
|   |   |   | W              |
| oes the <i>private fund</i> use any custodians (  | including the prime brokers listed              | d above) to hold some or all of its assets?   | Yes            |
| the answer to question 25.(a) is "yes," resustodian, you must complete questions (b   |   | below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mocustodian. |                |
| additional Custodian Information : 1 Reco   | rd(s) Filed.                                    |   |                |
| If the answer to question 25 (a) is "yes "  | respond to guestions (b) through                | g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses n         | more than one  |
| custodian, you must complete questions  | · · · · · · · · · · · · · · · · · · ·           | <del>-</del> -  | noro tran one  |
| (b) Legal name of custodian:<br>U.S. BANK, N.A.   |   |   |                |
| (c) Primary business name of custodiar U.S. BANK, N.A.  | 1:  |   |                |
| (d) The location of the custodian's office  | responsible for <i>custody</i> of the <i>pr</i> | ivate fund's assets (city, state and country):  |                |
| City:   | State:  | Country:  |                |
| CHICAGO   | Illinois  | United States   | Yes I          |
| (e) Is the custodian a related person of y  | our firm?                                       |   | 0              |
| (f) If the custodian is a broker-dealer, pr   | ovide its SEC registration number               | r (if any):   |                |
| -<br>CRD Number (if any):   |   |   |                |
|   |   |   |                |
| (g) If the custodian is not a broker-deale<br>6BYL5QZYBDK8S7L73M02  | r, or is a broker-dealer but does r             | not have an SEC registration number, provide its <i>legal entity identifier</i> (if any             | <i>'</i> )     |
|   |   |   |                |
| <u>ator</u>   |   |   |                |
| oes the <i>private fund</i> use an administrator  | other than your firm?                           |   | Yes            |
| the answer to question 26.(a) is "yes," res   | spond to questions (b) through (f)              | below. If the <i>private fund</i> uses more than one administrator, you must com                    | nplete questio |
| ) through (f) separately for each administr   |   |   |                |
| dditional Administrator Information : 1 R   | ecord(s) Filed.                                 |   |                |
| If the answer to question 26.(a) is "yes," questions (b) through (f) separately for each  |   | (f) below. If the <i>private fund</i> uses more than one administrator, you must co                 | omplete        |
|   |   |   |                |

|       |                | City:   | State: Country:  |         |         |
|-------|----------------|---|--|---------|---------|
|       |                | GRAND CAYMAN  | Cayman Islands   |         |         |
|       |                |   | Yes  | No      |         |
|       |                | (d) Is the administrator a <i>related person</i> of y | our firm?  | $\odot$ |         |
|       |                |   |  |         |         |
|       |                | (e) Does the administrator prepare and send           | d investor account statements to the private fund's investors?   |         |         |
|       |                | C Yes (provided to all investors) C Som               | e (provided to some but not all investors)   No (provided to no investors)   |         |         |
|       |                |   |  |         |         |
|       |                | (f) If the answer to question 26 (e) is "no" or       | "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account   | nt      |         |
|       |                |   | e) private fund's investors, respond "not applicable."   |         |         |
|       |                | •   | N PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION  | ON      |         |
|       |                | WITH RESPECT TO THE FUND INCLUD                       | NG, BUT NOT LIMITED TO, MONTHLY REPORTS.   |         |         |
|       |                |   |  |         |         |
|       |                |   |  |         |         |
| 27.   | During         | g your last fiscal year, what percentage of the p     | private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  |         |         |
|       | 0%             |   |  |         |         |
|       | Includ         | e only those assets where (i) such person ca          | rried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii)  | the     |         |
|       | valua          | ion used for purposes of investor subscription        | ns, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such  | h       |         |
|       | perso          | n.  |  |         |         |
|       |                |   |  |         |         |
| Mar   | keters         | i   |  |         |         |
|       |                |   |  | Yes     | No      |
| 28.   | (a) D          | oes the <i>private fund</i> use the services of some  | one other than you or your <i>employees</i> for marketing purposes?  | $\circ$ | $\odot$ |
|       | Υ              | ou must answer "yes" whether the <i>person</i> acts   | s as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the  | ansv    | ver     |
|       |                |   | s (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one market  | eter y  | /ou     |
|       | m              | ust complete questions (b) through (g) separa         | ately for each marketer.   |         |         |
|       |                |   |  |         |         |
|       |                |   | No Information Filed   |         |         |
|       |                |   |  |         |         |
|       |                |   |  |         |         |
| DD    | 1\/ATE         | FUND  |  |         | =       |
| FN    | IVAIL          | TOND  |  |         |         |
|       | matian         | About the Drivete Fund                                |  |         |         |
| 11011 | HallOI         | About the Private Fund                                |  |         |         |
|       | , , <b>,</b> , |   |  |         |         |
| 1.    | . ,            | ame of the <i>private fund</i> :                      |  |         |         |
|       |                | EUBERGER BERMAN CLO XVII, LTD                         |  |         |         |
|       | ` '            | rivate fund identification number:                    |  |         |         |
|       | (i             | nclude the "805-" prefix also)                        |  |         |         |
|       | 8              | 05-4934448903   |  |         |         |
|       |                |   |  |         |         |
|       |                |   |  |         |         |
| 2.    | Unde           | the laws of what state or country is the private      | e fund organized:  |         |         |
|       | S              | tate:   | Country:   |         |         |
|       |                |   | Cayman Islands   |         |         |
|       |                |   |  |         |         |
| 3.    | (a) N          | ame(s) of General Partner, Manager, Trustee,          | or Directors (or <i>persons</i> serving in a similar capacity):  |         |         |
|       | Name           | e of General Partner, Manager, Trustee, or D          | rector   |         |         |
|       | MOR            | A GODDARD AND WENDY EBANKS                            |  |         |         |
|       |                |   |  |         |         |
|       | (h) If         | filing an umbrella registration identify the filing   | g adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |         |         |
|       | (5) 11         | ming an amorena regionation, identity the ming        |  |         |         |
|       |                |   | No Information Filed   |         |         |
|       |                |   |  |         |         |
| 4.    | The p          | rivate fund (check all that apply; you must chec      | ck at least one):  |         |         |
|       | (1)            | ) qualifies for the exclusion from the definition     | of investment company under section 3(c)(1) of the Investment Company Act of 1940  |         |         |
|       | <b>☑</b> (2    | ) qualifies for the exclusion from the definition     | of investment company under section 3(c)(7) of the Investment Company Act of 1940  |         |         |
|       | _ (2           | ,               | The state of the s |         |         |
| 5.    | List th        | e name and country in English of each foreign         | an financial regulatory authority with which the private fund is registered.   |         |         |
| ٠.    | _,01 11        | 2 and country, in English, of each foreig             | No Information Filed   |         |         |
|       |                |   |  |         |         |
|       |                |   | ·  | Yes     | No      |

6. (a) Is this a "master fund" in a master-feeder arrangement?

|     | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed   |                  |      |
|-----|---|------------------|------|
|     | No information riled  |                  |      |
|     |   | Yes              | s No |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0                | •    |
|     | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?   |                  |      |
|     | Name of private fund:   |                  |      |
|     | Private fund identification number: (include the "805-" prefix also)  |                  |      |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for arrangement or reporting on the funds separately.   | the master-feed  | er   |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the following questions:  | eeder funds ans  | swer |
|     | No Information Filed  |                  |      |
|     |   |                  |      |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their asse ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of and each class (or series) invests substantially all of its assets in a single master fund. | -                |      |
|     |   | Yes              | s No |
| 8.  |   | 0                | _    |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regathey are also <i>private funds</i> or registered investment companies.   | ardless of wheth | ner  |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0                | 0    |
|     |   |                  |      |
|     |   |                  | s No |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 19 than "money market funds," to the extent provided in Instruction 6.e.)?   | 40 (other O      | •    |
| 10. | 0. What type of fund is the <i>private fund</i> ?   |                  |      |
|     | C hedge fund C liquidity fund C private equity fund C real estate fund securitized asset fund venture capital fund C Other private fund:  |                  |      |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |                  |      |
| 11  | 1. Current gross asset value of the <i>private fund</i> :   |                  |      |
| 11. | \$ 528,815,139  |                  |      |
| Ow  | ownership   |                  |      |
| 40  |   |                  |      |
| 12. | <ol> <li>Minimum investment commitment required of an investor in the private fund:</li> <li>\$ 250,000</li> </ol>  |                  |      |
|     | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizationa fund).  | I documents of   | the  |
| 13. | <ul><li>3. Approximate number of the <i>private fund's</i> beneficial owners:</li></ul>   |                  |      |
| 14. | 4. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 6%   |                  |      |
| 15. | 5. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  | Vo               | e N- |
|     | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, of the fund limited to <i>qualified clients</i> ?  |                  | s No |

|             | 0%     |   |            |         |
|-------------|--------|---|------------|---------|
| You         | ır Ad  | Ivisory Services  |            |         |
| 17.         | (a)    | Are you a subadviser to this <i>private fund</i> ?  | Yes        | No<br>② |
|             |        | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.  |            |         |
|             |        | No Information Filed  |            |         |
|             |        |   | Yes        | No      |
| 18.         | (a)    | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0          | •       |
|             | (b)    | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.  | s "no,"    | 1       |
|             |        | No Information Filed  |            |         |
|             |        |   | Yes        | No      |
| 19.         |        | your clients solicited to invest in the private fund?   | $\circ$    | $\odot$ |
|             | NO     | TE: For purposes of this question, do not consider feeder funds of the private fund.  |            |         |
| 20.         |        | proximately what percentage of your clients has invested in the private fund?   |            |         |
|             | 0%     |   |            |         |
| <u>Priv</u> | vate ( | Offering  |            |         |
| 21.         | Has    | s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes        | No<br>© |
|             |        |   | Č          |         |
| 22.         | If ye  | es, provide the <i>private fund's</i> Form D file number (if any):  |            |         |
|             |        | No Information Filed  |            |         |
| Aud         | ditors | <u>s</u>  | Yes        | No      |
| 23.         | (a)    | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | $\circ$    | $\odot$ |
|             |        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | $\circ$    | $\circ$ |
|             |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   |            |         |
|             |        | No Information Filed  |            |         |
|             |        |   | Yes        | No      |
|             | (g)    | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 0          | 0       |
|             | (h)    | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |            |         |
|             |        | C Yes C No C Report Not Yet Received  |            |         |
|             |        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |            |         |
| <u>Prii</u> | me B   | <u>Broker</u>   |            |         |
| 24          | (2)    | Door the private funduce and or more prime brokers?   | Yes        |         |
| 24.         | (a)    | Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker. | C<br>an on | .e      |
|             |        | No Information Filed  |            |         |
|             |        |   |            |         |

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

| Additional Custodian Information : 1 I   | Record(s) Filed.  |  |                 |
|--|---|--|-----------------|
| If the answer to question 25.(a) is "yo custodian, you must complete quest   | -   | n g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> ach custodian.  | uses more th    |
| (b) Legal name of custodian:<br>U.S. BANK, N.A.  |   |  |                 |
| (c) Primary business name of custo U.S. BANK   | odian:  |  |                 |
| (d) The location of the custodian's of   | office responsible for <i>custody</i> of the <i>p</i>   | rivate fund's assets (city, state and country):  |                 |
| City:  | State:  | Country:   |                 |
| CHICAGO  | Illinois  | United States  |                 |
| (e) Is the custodian a related person  | n of your firm?   |  |                 |
| (f) If the quetodian is a broker deal  | or provide its SEC registration number  | or (it any)  |                 |
| (f) If the custodian is a broker-deale   | er, provide its SEC registration numb   | er (ii ariy).  |                 |
| CRD Number (if any):   |   |  |                 |
| 6BYL5QZYBDK8S7L73M02   |   | not have an SEC registration number, provide its legal entity identified   | r (if any)      |
| ator  oes the <i>private fund</i> use an administre the answer to question 26.(a) is "yes,   | rator other than your firm?<br>" respond to questions (b) through (f  | not have an SEC registration number, provide its legal entity identified of the second |                 |
| 6BYL5QZYBDK8S7L73M02  ator  oes the <i>private fund</i> use an administre the answer to question 26.(a) is "yes, b) through (f) separately for each administre that the context of the context | rator other than your firm?<br>" respond to questions (b) through (f  |  |                 |
| ator  Does the private fund use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through   |  | st complete q   |
| ator  Does the private fund use an administrative answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through   | ) below. If the <i>private fund</i> uses more than one administrator, you mu   | st complete q   |
| GBYL5QZYBDK8S7L73M02  Teator  Does the <i>private fund</i> use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  Additional Administrator Information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator Information  | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through   | ) below. If the <i>private fund</i> uses more than one administrator, you mu   | st complete q   |
| eator  Does the private fund use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes, questions (b) through (f) separately for each administrator Information questions (b) through (f) separately for each administrator information questions (b) through (f) separately for each administrator:   | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through for each administrator.   | ) below. If the <i>private fund</i> uses more than one administrator, you mu   | st complete q   |
| eator  Does the private fund use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes, questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, stocity:   | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through for each administrator.   | below. If the <i>private fund</i> uses more than one administrator, you mu  (f) below. If the <i>private fund</i> uses more than one administrator, you note.  E. Country:   | st complete q   |
| eator  Does the private fund use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes, questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, steps)   | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through for each administrator.   | below. If the <i>private fund</i> uses more than one administrator, you mu  (f) below. If the <i>private fund</i> uses more than one administrator, you n  | est complete q  |
| eator  Does the private fund use an administration of the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes, questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, stocity:  | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through for each administrator.  tate and country):  State  | below. If the <i>private fund</i> uses more than one administrator, you mu  (f) below. If the <i>private fund</i> uses more than one administrator, you note.  E. Country:   | nust complete q |
| ator  Does the private fund use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, stocity:  GRAND GAYMAN  (d) Is the administrator a related per   | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through for each administrator.  tate and country):  State  | below. If the <i>private fund</i> uses more than one administrator, you mu  (f) below. If the <i>private fund</i> uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator.   | nust complete   |
| ator  Does the private fund use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, standard City:  GRAND GAYMAN  (d) Is the administrator a related performance of the property of the proper     | rator other than your firm? " respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through for each administrator.  tate and country):  State erson of your firm?  and send investor account statemen  | below. If the <i>private fund</i> uses more than one administrator, you mu  (f) below. If the <i>private fund</i> uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator.   | nust complete   |
| eator  Does the private fund use an administrative the answer to question 26.(a) is "yes, b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, standard Gayman)  (d) Is the administrator a related performance of the provided to all investors.  | rator other than your firm? "respond to questions (b) through (f) inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through for each administrator.  state and country):  State  erson of your firm?  and send investor account statemen  Company Some (provided to some but not | below. If the <i>private fund</i> uses more than one administrator, you mu  (f) below. If the <i>private fund</i> uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator.   | nust complete   |

|  |  | ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by suc  | h     |         |
|--|--|--|-------|---------|
| <u>Ma</u>  | rkete  | u <u>rs</u>  |       |         |
| 28.  | (a)  | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?   | Yes   | No<br>• |
| Marketers  28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solice. | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one mark | answ   | er    |         |
|  |  | No Information Filed   |       |         |
| A. P   | RIVA <sup>*</sup>  | TE FUND  |       |         |
|  |  |  |       |         |
|  |  |  |       |         |
| 1.   | (a)  |  |       |         |
|  | (I- )  |  |       |         |
|  | (b)  |  |       |         |
|  |  |  |       |         |
| 2.   | Unc  | er the laws of what state or country is the <i>private fund</i> organized:   |       |         |
|  |  |  |       |         |
|  |  | Cayman Islands   |       |         |
| 3.   | (a)  | Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |       |         |
|  | Naı  | me of General Partner, Manager, Trustee, or Director   |       |         |
|  | MC   | RA GODDARD AND WENDY EBANKS  |       |         |
|  |  |  |       |         |
|  | (b)  |  |       |         |
|  |  | No Information Filed   |       |         |
| 4  | The  | private fund (check all that apply: you must check at least one):  |       |         |
| ••   |  |  |       |         |
|  | V  | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |       |         |
| 5  | Liet   | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered   |       |         |
| Ο.   | List   |  |       |         |
|  |  |  | Yes   | No      |
| 6.   | (a)  | Is this a "master fund" in a master-feeder arrangement?  | 0     | •       |
|  | (b)  | If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?   |       |         |
|  |  | No Information Filed   |       |         |
|  |  |  | Yes   | No      |
|  | (c)  |  |       | •       |
|  | (d)  |  |       |         |
|  |  | Private fund identification number: (include the "805-" prefix also)   |       |         |
|  |  | TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fungement or reporting on the funds separately. | eeder |         |
|  |  |  |       |         |

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the

|             | the follo          | owing questions:  |   |                               |
|-------------|--------------------|---|---|-------------------------------|
|             |                    | No Information Filed  | funds ("feeder funds") invest all or substantially all of their assets in a single fund losses of this question if it issued multiple classes (or series) of shares or interests,  Yes No  Genore of its total assets in other pooled investment vehicles, regardless of whether  Yes No companies registered under the Investment Company Act of 1940 (other Genore of its asset fund Venture capital fund Venture capital fund Venture fund:  It asset fund venture capital fund venture fund:  Yes No  Genore of its total assets in a single fund venture fund.  Yes No  Ves No |                               |
|             | ("maste            | For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single or fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in the class (or series) invests substantially all of its assets in a single master fund. |   |                               |
| 8.          | (a) Is t           | this <i>private fund</i> a "fund of funds"?   |   |                               |
|             | NOTE:              | For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whe also private funds or registered investment companies.   |   |                               |
|             | (b) If y           | res, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0   | 0                             |
| 9.          | _                  | your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other noney market funds," to the extent provided in Instruction 6.e.)?  |   |                               |
| 10.         | What ty            | /pe of fund is the <i>private fund</i> ?  |   |                               |
|             | C hed              | dge fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private fund</i> :  |   |                               |
|             | NOTE:              | For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |   |                               |
| 11.         |                    | t gross asset value of the <i>private fund</i> : 146,958  |   |                               |
| <u>Ow</u>   | nership            |   |   |                               |
| 12.         | Minimu<br>\$ 250,0 | om investment commitment required of an investor in the <i>private fund</i> :   |   |                               |
|             | NOTE:<br>fund).    | Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents   | of th   | е                             |
| 13.         | Approx<br>0        | imate number of the <i>private fund's</i> beneficial owners:  |   |                               |
| 14.         | What is            | s the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |   |                               |
| 15.         | (a) Wh             | nat is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |   |                               |
|             |                    | he private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales the fund limited to qualified clients?   |   |                               |
| 16.         | What is            | s the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |   |                               |
| <u> Υοι</u> | ır Advise          | ory Services  |   | sts, No ⊕ er C No ⊕ No ⊕ this |
| 17.         | (a) Are            | e you a subadviser to this <i>private fund</i> ?  |   |                               |
|             | (b) If the         | he answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," le estion blank.   | _   | _                             |
|             |                    | No Information Filed  |   |                               |
| , -         |                    |   | Yes   | No                            |
| 18.         | (b) If the         | any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  The answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is ave this question blank.  | _   |                               |
|             |                    | No Information Filed  |   |                               |

| 19.  | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | question, do not consider feeder funds of the private fund.  age of your clients has invested in the private fund?  Yes No lied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  |     |
|--|---|--|-----|
|  | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |  |     |
| 20.  |   |  |     |
| Priv   | ate Offering  |  |     |
| MOTE: Per purposes of this question, do not consider seador function the private function.  70. Approximately what patherange or your closes has invested in the private function.  71. Has the private Cifering  72. If you, provide the private function from the exemption from registration of its securities under Regulation D of the Securities Act of 1933?  72. If you, provide the private function function from registration of its securities under Regulation D of the Securities Act of 1933?  73. If you, provide the private function function in the private function of the private |   |  |     |
| 22   | If was provide the private fund's Form D file number (if any):  |  |     |
| 22.  |   |  |     |
|  |   |  |     |
| B. SE  | RVICE PROVIDERS   |  |     |
|  |   |  |     |
| Aud  | <u>tors</u>   | V  | NI- |
| 23.  | (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | _  | _   |
|  |   | _  |     |
|  |   | _  |     |
|  |   |  |     |
|  |   |  |     |
|  | No Information Filed  |  |     |
|  |   |  |     |
|  | (a) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  |  |     |
|  |   | О  | О   |
|  |   |  |     |
|  |   |  |     |
|  | il you check Report Not Yet Received, you must promptly life an amendment to your Form ADV to update your response when the report is available.  |  |     |
| Prin   | e Broker  |  |     |
| 0.4  |   | Yes  | No  |
| 24.  |   |  |     |
|  |   | nan on   | e   |
|  | No Information Filed  |  |     |
|  |   |  |     |
| 0  |   |  |     |
| Cus  | <u>odian</u>  | Yes  | No  |
| 25.  | (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?                        | •  | 0   |
|  |   | n one  |     |
|  | Additional Custodian Information : 1 Record(s) Filed.   |  |     |
|  | If the converte mosting OF (a) is the all account to mosting (b) through a) below for each contact in the united for the animals found account to |  |     |
|  |   | Yes No  The standard of 1933?  Yes No  The standard of 1933? |     |
|  |   |  |     |
|  | (c) Primary business name of custodian:   |  |     |
|  | WELLS FARGO BANK  |  |     |
|  | (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):                        |  |     |

|                | City:  | State:   | Country:  |                                 |
|----------------|--|--|---|---------------------------------|
|                | COLUMBIA   | Maryland   | United States   |                                 |
|                |  |  |   | Yes No                          |
|                | (e) Is the custodian a related per                                     | son of your firm?  |   | ○ ●                             |
|                | (f) If the custodian is a broker-de                                    | ealer, provide its SEC registration number (if   | any):   |                                 |
|                | -  |  |   |                                 |
|                | CRD Number (if any):   |  |   |                                 |
|                | (g) If the custodian is not a broke KB1H1DSPRFMYMCUFXT09               | r-dealer, or is a broker-dealer but does not h   | nave an SEC registration number, provide its legal entity id  | dentifier (if any)              |
|                |  |  |   |                                 |
| Adminis        | trator   |  |   |                                 |
| 26 (a)         | Does the <i>private fund</i> use an admin                              | strator other than your firm?  |   | Yes No                          |
|                | •  | ·  | ow. If the <i>private fund</i> uses more than one administrator, y  | © O                             |
|                | (b) through (f) separately for each ac                                 |  | ow. If the <i>private rund</i> uses more than one administrator, y  | you must complete questions     |
|                | Additional Administrator Information                                   | on : 1 Record(s) Filed.  |   |                                 |
|                |  |  |   |                                 |
|                | If the answer to question 26.(a) is questions (b) through (f) separate |  | below. If the <i>private fund</i> uses more than one administrator  | r, you must complete            |
|                | (b) Name of administrator:   |  |   |                                 |
|                | MAPLESFS   |  |   |                                 |
|                | (c) Location of administrator (city                                    | , state and country):  |   |                                 |
|                | City:<br>GRAND CAYMAN  | State:   | Country:<br>Cayman Islands  |                                 |
|                |  |  |   | Yes No                          |
|                | (d) Is the administrator a related                                     | person of your firm?   |   | ○ ●                             |
|                | (e) Does the administrator prepa                                       | re and send investor account statements to   | the <i>private fund's</i> investors?  |                                 |
|                | C Yes (provided to all investe   | ors) $_{f C}$ Some (provided to some but not all in  | nvestors)   No (provided to no investors)   |                                 |
|                | ''   | e) is "no" or "some," who sends the investore (rest of the) <i>private fund</i> 's investors, respon | account statements to the (rest of the) private fund's invested "not applicable."   | stors? If investor account      |
|                | THE TRUSTEE WHO IS THE   |  | ACCESS TO A SECURE INTERNET SITE TO REVIEW AN   | D OBATIN INFORMATION            |
|                |  |  |   |                                 |
| 27. Duri       | ing your last fiscal year, what percent                                | age of the <i>private fund</i> 's assets (by value) w  | ras valued by a <i>person</i> , such as an administrator, that is no  | ot your related person?         |
| Incl           | nation used for purposes of investor                                   |  | established for that asset, if any, including obtaining any r and fee calculations (including allocations) was the valua  |                                 |
| <u>Markete</u> | <u>ers</u>   |  |   |                                 |
| 28 (a)         | Does the private funduse the service                                   | es of someone other than you or your <i>empl</i> o   | nyees for marketing nurnoses?   | Yes No                          |
|                | ·  |  |   | Or similar parson If the answer |
|                | <u>-</u>   | to questions (b) through (g) below for each s  | ant, finder, introducer, municipal advisor or other solicitor, consulting the private fund uses. If the private fund uses | <u>.</u>                        |
|                |  |  |   |                                 |
|                |  | No Int   | formation Filed   |                                 |
|                |  |  |   |                                 |

| 4. P   | RIVATE FUND  |   |
|--|--|---|
| nfo  | mation About the Private Fund  |   |
| 1.   | <ul> <li>(a) Name of the <i>private fund</i>: NEUBERGER BERMAN CLO XX, LTD.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-4924177388</li> </ul>  |   |
| 2.   | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:  Cayman Islands  |   |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |   |
|  | Name of General Partner, Manager, Trustee, or Director   | ⊙<br>No<br>⊙  |
|  | -  | Country: Cayman Islands , or Directors (or persons serving in a similar capacity):  Director  And adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  And investment company under section 3(c)(1) of the Investment Company Act of 1940  and investment company under section 3(c)(7) of the Investment Company Act of 1940  and financial regulatory authority with which the private fund is registered.  No Information Filed  Yes No Ingement?  No Information Filed  Yes No gement?  O G  gement?  Section number (if any) of the feeder funds investing in this private fund?  Yes No gement?  Section number (if any) of the master fund in which this private fund invests?   |
| NEUBERGER BERMAN CLO XX, LTD.  (b) Private fund identification number:     (include the "805-" prefix also)     805-4924177388  2. Under the laws of what state or country is the State:  3. (a) Name(s) of General Partner, Manager, T  Name of General Partner, Manager, Truste  MORA GODDARD AND WENDY EBANKS  (b) If filling an umbrella registration, identify t  4. The private fund (check all that apply; you multiple (1) qualifies for the exclusion from the de  (2) qualifies for the exclusion from the de  5. List the name and country, in English, of each  (b) If yes, what is the name and private fund  (c) Is this a "feeder fund" in a master-feeder  (d) If yes, what is the name and private fund  Name of private fund:  Private fund identification number:     (include the "805-" prefix also)  NOTE: You must complete question 6 for ea arrangement or reporting on the funds separation. | MOTO CODE TITE VENET EET VINO  | ╛   |
|  |  |   |
|  | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |   |
|  | No Information Filed   |   |
|  |  | _   |
| 4.   | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |   |
| 5.   | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |   |
|  |  | 7   |
|  |  | _   |
|  | Yes No   | )   |
| 6.   | (a) Is this a "master fund" in a master-feeder arrangement?  | 5   |
|  | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  | Company Act of 1940 Company Act of 1940 gistered.  Yes No  te fund?  Yes No  and invests?   |
|  | No Information Filed   | o<br>No<br>o  |
|  | 140 Information Fried  |   |
|  |  |   |
|  |  | )   |
|  | (c) Is this a "feeder fund" in a master-feeder arrangement?  | er(s) that sponsor(s) or manage(s) this private fund.  Information Filed  Information Section 3(c)(1) of the Investment Company Act of 1940  It section 3(c)(7) of the Investment Company Act of 1940  It section 3(c)(7) of the Investment Company Act of 1940  It section 3(c)(7) of the Investment Company Act of 1940  It section 3(c)(7) of the Investment Company Act of 1940  Yes No  The section Filed  Yes No  The section Filed |
|  | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  | Country: Cayman Islands  ree, or Directors  (liing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  Theok at least one): ion of investment company under section 3(c)(1) of the Investment Company Act of 1940 ion of investment company under section 3(c)(7) of the Investment Company Act of 1940 ion of investment company under section 3(c)(7) of the Investment Company Act of 1940  reign financial regulatory authority with which the private fund is registered.  No Information Filed  Yes No rangement?  No Information Filed  Yes No angement?  No Information Filed  Yes No angement?  of entification number (if any) of the master fund in which this private fund invests?  master-feeder arrangement regardless of whether you are filling a single Schedule D, Section 7.B.(1) for the master-feeder y.  (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer.  |
|  | Name of private fund:  |   |
|  |  |   |
|  | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  |   |
| 7.   | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:   |   |
|  | No Information Filed   |   |
|  | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Yes No. |   |

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether

 $\circ$ 

8. (a) Is this *private fund* a "fund of funds"?

|             | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | Yes No e private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other or extent provided in Instruction 6.e.)?  Ind?  Private equity fund Private fund equity fund Private fund equity fund for the Instructions to Part 1A.  Private fund:  It required of an investor in the private fund:  It required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund's beneficial owners: |           |
|-------------|--|--|-----------|
|             |  |  | _         |
| 9.          | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 than "money market funds," to the extent provided in Instruction 6.e.)?  | . / . //   |           |
| 10.         | What type of fund is the <i>private fund</i> ?   |  |           |
|             | C hedge fund C liquidity fund C private equity fund C real estate fund escuritized asset fund venture capital fund C Other private fund:   |  |           |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |  |           |
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 486,346,017  |  |           |
| <u>Ow</u>   | <u>vnership</u>  |  |           |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 250,000   |  |           |
|             | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational d fund).  | ocuments of the  | :he       |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  0  |  |           |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |  |           |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  |  |           |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are of the fund limited to <i>qualified clients</i> ?   |  | S No      |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |  |           |
| <u> Υοι</u> | ur Advisory Services   | V  |           |
| 17.         | (a) Are you a subadviser to this <i>private fund</i> ?   | Yes  | s No<br>⊙ |
|             | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) question blank.  | ~  |           |
|             | No Information Filed   |  |           |
|             |  | Yes  | s No      |
| 18.         | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i></li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question</li></ul> | C<br>n 18.(a) is "no,  | •,"       |
|             | leave this question blank.  No Information Filed   |  |           |
|             |  | Yes  | s No      |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0  | •         |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |  |           |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%   |  |           |
| <u>Priv</u> | vate Offering  |  |           |
| 21          | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | _  | s No      |
| ۷1.         | That the private rand even relied on an exemption from registration of its securities and entering the decurrence Act of 1955?   | 0  | ⊙         |

22. If yes, provide the *private fund's* Form D file number (if any):

|                                 | No Information Filed  |        |
|---------------------------------|---|--------|
| ICE F                           | PROVIDERS   |        |
| <u>s</u>                        |   |        |
| (1) /                           | Are the <i>private fund's</i> financial statements subject to an annual audit?  | Yes    |
|                                 | If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | 0      |
|                                 | ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete estions (b) through (f) separately for each auditing firm.   |        |
|                                 | No Information Filed  |        |
|                                 |   | Yes    |
| Are                             | the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 0      |
|                                 | all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |        |
|                                 | Yes No No Report Not Yet Received  ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |        |
| Broke                           |   |        |
|                                 |   | Yes    |
|                                 | es the <i>private fund</i> use one or more prime brokers?<br>ne answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more that  | 0      |
|                                 | me broker, you must complete questions (b) through (e) separately for each prime broker.  |        |
|                                 |   |        |
|                                 | No Information Filed  |        |
|                                 | No Information Filed  |        |
|                                 | No Information Filed  |        |
| <u>ian</u>                      | No Information Filed  |        |
|                                 |   | Yes    |
| Doe                             | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | •      |
| Doe                             |   | •      |
| Doe                             | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses.  | •      |
| Doe If the cust  Add            | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtodian, you must complete questions (b) through (g) separately for each custodian.   | one    |
| Doe If the cust  Add            | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  ne answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtodian, you must complete questions (b) through (g) separately for each custodian.  Iditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  | one    |
| Doe If the cust  Add  If cu     | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  ne answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtodian, you must complete questions (b) through (g) separately for each custodian.  Iditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  | one    |
| Doe If the cust  Add  If cu (b) | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtain, you must complete questions (b) through (g) separately for each custodian.  Iditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  In the private fund uses are fund uses are fund uses are fund uses are fund uses more than custodian.  In the private fund uses are fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  In the private fund uses are fund uses are fund uses are fund uses are fund uses. If the private fund uses more than custodian uses are fund uses. If the private fund uses more than custodian uses are fund uses. If the private fund uses are fund uses are fund uses are fund uses. If the private fund uses are fund uses are fund uses. If the private fund uses are fund uses are fund uses. If the private fund uses are fund uses are fund uses. If the private fund uses are fund uses are fund uses. If the private fund uses are fund u                               | one    |
| Doe If the cust  Add  If cu (b) | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtaining the private questions (b) through (g) separately for each custodian.  Iditional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  In the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  In the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  In the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian the private fund uses. If the private fund uses more than custodian the private fund uses. If the private fund uses more than custodian the private fund uses. If the private fund uses more than custodian the private fund uses. If the private fund uses more than custodian the private fund uses. If the pr | one    |
| Doe If the cust  Add  If cu (b) | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than of the custodian information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  b) Legal name of custodian:  U.S. BANK, N.A.  c) Primary business name of custodian:  U.S. BANK, N.A.  d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  CHICAGO  Illinois  United States   | one    |
| Doe If the cust  Add  (c)       | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than of the custodian information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  b) Legal name of custodian:  U.S. BANK, N.A.  c) Primary business name of custodian:  U.S. BANK, N.A.  d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  CHICAGO  Illinois  United States   | one on |
| Doe If the cust  Add  (c) (c)   | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than of stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian to the private fund uses. If the private fund uses more than custodian to the private fund uses. If the private fund uses more than custodian to the private fund uses. If the private fund uses. | one on |
| Doe If the cust  Add  (c) (c)   | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than obtodian, you must complete questions (b) through (g) separately for each custodian.  In the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than outstodian, you must complete questions (b) through (g) separately for each custodian.  In the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund uses. If the private fund uses more than outstodian the private fund us | one on |

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| Admin          | <u>sistrator</u>  |   |    |
|----------------|---|---|----|
| 26 (0          | ). Does the private funduae an administrator other than your firm?  | _   | No |
| 26. (a         | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete ques   | ~   | _  |
|                | (b) through (f) separately for each administrator.  | 11011   | •  |
|                | Additional Administrator Information : 1 Record(s) Filed.   | fund uses more than one administrator, you must complete  http: man Islands  Yes No  No  Novestors?  povided to no investors)  Is to the (rest of the) private fund's investors? If investor account  CURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION  Son, such as an administrator, that is not your related person?  asset, if any, including obtaining any relevant quotes, and (ii) the s (including allocations) was the valuation determined by such  Yes No  I purposes?  Yes No  Yes No  I purposes?   |    |
|                | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  |   |    |
|                | (b) Name of administrator:  MAPLESFS  |   |    |
|                | (c) Location of administrator (city, state and country):  |   |    |
|                | City: State: Country:   |   |    |
|                |   | NI-   |    |
|                | (d) Is the administrator a related person of your firm?   | _   |    |
|                | (a) is the dammistrator a related person or your mini:  | •   |    |
|                | (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  Or Yes (provided to all investors) Or Some (provided to some but not all investors) Or No (provided to no investors)   |   |    |
|                | Tes (provided to all investors) & cerne (provided to some but not all investors)  |   |    |
|                | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.  | In the private fund uses more than one administrator, you must complete questions one (b) through (f) below. If the private fund uses more than one administrator, you must complete questions stions (b) through (f) below. If the private fund uses more than one administrator, you must complete or.  State:  Country:  Cayman Islands  Yes No  C ©  cocount statements to the private fund's investors? It to some but not all investors) No (provided to no investors)  ho sends the investor account statements to the (rest of the) private fund's investors? If investor account ind's investors, respond 'not applicable.'  SINVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION OIT LIMITED TO, MONTHLY REPORTS.  Is assets (by value) was valued by a person, such as an administrator, that is not your related person?  evaluation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the tions or distributions, and fee calculations (including allocations) was the valuation determined by such any you or your employees for marketing purposes?  Yes No am you or your employees for marketing purposes?  sment agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer h (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you |    |
| 09<br>In<br>va | uring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ?  Clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) to aluation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person. |   |    |
| <u>Marke</u>   | <u>iters</u>  |   |    |
|                |   | 'es   | No |
| 28. (a         |   |   |    |
|                | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the ato question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one market must complete questions (b) through (g) separately for each marketer.   | tate: Country: Cayman Islands  Yes No C ©  nents to the private fund's investors? not all investors) No (provided to no investors)  investor account statements to the (rest of the) private fund's investors? If investor account statements to the (rest of the) private fund's investors? If investor account S WINDERS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION TO, MONTHLY REPORTS.  Coedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the putions, and fee calculations (including allocations) was the valuation determined by such  Yes No C C Consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer reach such marketer the private fund uses. If the private fund uses more than one marketer you  |    |
|                | No Information Filed  |   |    |
|                |   |   |    |
| A. PRIV        | 'ATE FUND   | ministrator, you must complete questions  Administrator, you must complete  Yes No  Fund's investors? If investor account  REVIEW AND OBTAIN INFORMATION  Tor, that is not your related person?  Raining any relevant quotes, and (ii) the last he valuation determined by such  Yes No  Yes No  Yes No  Tore  Or other solicitor, or similar person. If the answer   |    |
| Informa        | ation About the Private Fund  |   |    |
| 1. (a          | Name of the <i>private fund</i> :   |   |    |
| (a             | NEUBERGER BERMAN CLO XXI, LTD.  |   |    |
| (b             | ) Private fund identification number: (include the "805-" prefix also)  |   |    |

805-9352030573

State:

2. Under the laws of what state or country is the *private fund* organized:

Country:

Cayman Islands

| 3.  | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |         |                    |  |  |  |  |  |
|-----|--|---------|--------------------|--|--|--|--|--|
|     | Name of General Partner, Manager, Trustee, or Director   |         |                    |  |  |  |  |  |
|     | MORA GODDARD AND WENDY EBANKS  |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |         | e fund<br>terests, |  |  |  |  |  |
|     | No Information Filed   |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
| 4.  | The private fund (check all that apply; you must check at least one):  |         |                    |  |  |  |  |  |
|     | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |         |                    |  |  |  |  |  |
|     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |         |                    |  |  |  |  |  |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |         |                    |  |  |  |  |  |
|     | No Information Filed   |         |                    |  |  |  |  |  |
|     |  | Yes     | No                 |  |  |  |  |  |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | _       |                    |  |  |  |  |  |
|     | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  |         | ٠                  |  |  |  |  |  |
|     | No Information Filed   |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     |  | Yes     | No                 |  |  |  |  |  |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0       | •                  |  |  |  |  |  |
|     | (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  |         |                    |  |  |  |  |  |
|     | Name of private fund:  |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     | Private fund identification number: (include the "805-" prefix also)   |         |                    |  |  |  |  |  |
|     | X ************************************   |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement regardless of which the section of the secti | feede   | :r                 |  |  |  |  |  |
|     | arrangement or reporting on the funds separately.  |         |                    |  |  |  |  |  |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds   | s ans   | wer                |  |  |  |  |  |
|     | the following questions:   |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     | No Information Filed   |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single  |         |                    |  |  |  |  |  |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or ir and each class (or series) invests substantially all of its assets in a single master fund.   | nteres  | ₃ts,               |  |  |  |  |  |
|     |  | Yes     | No                 |  |  |  |  |  |
| 8.  | (a) Is this private fund a "fund of funds"?  | 0       | •                  |  |  |  |  |  |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w   |         |                    |  |  |  |  |  |
|     | they are also <i>private funds</i> or registered investment companies.   |         |                    |  |  |  |  |  |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | $\circ$ | 0                  |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
|     |  | Yes     | No                 |  |  |  |  |  |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | $\circ$ | ⊙                  |  |  |  |  |  |
|     | than money market funds, to the extent provided in instruction o.e.):  |         |                    |  |  |  |  |  |
| 10. | What type of fund is the <i>private fund</i> ?   |         |                    |  |  |  |  |  |
|     | O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>private fund</i> :   |         |                    |  |  |  |  |  |
|     | - nougo rand - inquidity rand - private equity rand - real estate rand - securitized asset rand - venture capital rand - Other private rand.   |         |                    |  |  |  |  |  |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |                    |  |  |  |  |  |
|     |  |         |                    |  |  |  |  |  |
| 11. | Current gross asset value of the private fund:   |         |                    |  |  |  |  |  |
|     | \$ 389,668,194   |         |                    |  |  |  |  |  |

|             | \$ 25     |  | s of th  | ıe      |
|-------------|-----------|--|--|---------|
| 13.         | App<br>0  | roximate number of the <i>private fund's</i> beneficial owners:  |  |         |
|             | Wha       | at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |  |         |
|             | (a)<br>0% | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |  |         |
|             |           | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   |  | No<br>O |
|             | Wha       | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |  |         |
| You         | r Adı     | visory Services  |  |         |
| 47          | (-\       |  | Yes No ales C C  Yes No C C  "no," leave this  Yes No C C  8.(a) is "no,"  Yes No C C  Yes No  |         |
|             | (b)       |  |  |         |
|             |           | No Information Filed   |  |         |
|             |           |  | Yes  | No      |
|             |           |  | ~  | _       |
|             |           | leave this question blank.   | s no,  |         |
|             |           | No Information Filed   |  |         |
|             |           |  | Yes  | No      |
|             |           | Exposition amount notationly required of investors who are not your violated presence (over if different from the amount set forth in the organizational documents of the private fund's beneficial coveres:  It is the approximate percentage of the private fund beneficially owned by you and your related persons.  Yes No The private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales to the fund investment governors.  Yes No The approximate percentage of the private fund beneficially owned by non-United States personse.  Yes No The approximate percentage of the private fund beneficially owned by non-United States personse.  Yes No The approximate percentage of the private fund beneficially owned by non-United States personse.  Yes No Information Flied  Yes No Information Flie |  |         |
|             | 1001      | r E. For purposes of this question, do not consider leeder funds of the private fund.  |  |         |
|             | App       | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |  |         |
| <u>Priv</u> | ate C     | Offering Control of the Control of t |  |         |
| 21.         | Has       | the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | quired of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the read's beneficial owners:  If the private fund beneficially owned by you and your related persons:  Yes No exclusion from the definition of investment company under section 3(a)(1) of the Investment Company Act of 1940, are sales on the private fund beneficially owned by non-Unifed States persons:  Yes No exclusion from the definition of investment company under section 3(a)(1) of the Investment Company Act of 1940, are sales on the private fund beneficially owned by non-Unifed States persons:  Yes No extra fund?  Yes No No Information Filed  Yes No in the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 17.(a) is "no," leave this not consider feeder funds of the private fund?  Yes No Information Filed  Yes No Information Filed |         |
| 22.         | If ye     | s, provide the <i>private fund's</i> Form D file number (if any):  |  |         |
|             |           | No Information Filed   |  |         |
| B. SE       | ERVIO     | CE PROVIDERS   |  |         |
| Aud         | itors     |  | Yes No   |         |
| 23.         | (a)       | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  |  |         |
|             |           | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | Yes No O40, are sales  |         |
|             |           | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  |  | ~       |
|             |           | No Information Filed   |  |         |

<u>Ownership</u>

| ) . |   |          |    | No  |
|-----|---|----------|----|-----|
| '   | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 0        | ,  | C   |
| 1)  | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |          |    |     |
|     | C Yes C No C Report Not Yet Received  |          |    |     |
|     | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |          |    |     |
|     |   |          |    |     |
| Br  | <u>roker</u>  | ٧٥       | es | NI- |
| ı)  | Does the <i>private fund</i> use one or more prime brokers?   | re       |    | (O  |
|     | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.  | _        |    |     |
|     | No Information Filed  |          |    |     |
|     |   |          |    |     |
| dia | <u>n</u>  |          |    |     |
| . \ | Dogs the private funduae any sustedians (including the prime brokers listed above) to hold some or all of its assets?   |          | s  |     |
|     | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than | •<br>one |    | С   |
|     | custodian, you must complete questions (b) through (g) separately for each custodian.   | One      | ;  |     |
|     | Additional Custodian Information : 1 Record(s) Filed.   |          |    |     |
|     |   |          |    |     |
|     | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.   | an or    | ne |     |
|     | (b) Legal name of custodian: U.S. BANK, N.A.  |          |    |     |
|     | (c) Primary business name of custodian: U.S. BANK, N.A.   |          |    |     |
|     | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  |          |    |     |
|     | City: State: Country:   |          |    |     |
|     | CHICAGO Illinois United States  | <b>.</b> |    |     |
|     | (a) In the austedian a related paragn of your firm?   | Yes<br>O | O. |     |
|     | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |          |    |     |
|     | - CRD Number (if any):  |          |    |     |
|     | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)   |          |    |     |
|     |   |          |    |     |

|       |             | MAPLESFS                             | 3   |                                     |   |  |   |
|-------|-------------|--------------------------------------|---|-------------------------------------|---|--|---|
|       |             | (c) Location of                      | administrator (city, state a                      | and country):                       |   |  |   |
|       |             | City:                                | administrator (city, state of                     | and country).                       | State:                                      | Country:   |   |
|       |             | GRAND CA                             | YMAN  |                                     |   | Cayman Islands   |   |
|       |             | (d) la the admi                      | nistrator a <i>related person</i>                 | of your firm?                       |   |  | Yes No  |
|       |             | (d) is the admi                      | nistrator a <i>related person</i>                 | roi your ilim?                      |   |  | 0 0   |
|       |             |                                      | • •   | send investor account stat          | •   | fund's investors?  No (provided to no investors)                               |   |
|       |             |                                      | , (   | ·                                   | , 6   | ,  |   |
|       |             | statements<br>THE TRUS               | are not sent to the (rest of TEE WHO IS THE CUSTO | of the) private fund's invest       | ors, respond "not appl<br>DRS WITH ACCESS T | O A SECURE INTERNET SITE TO RE   |   |
|       |             |                                      |   |                                     |   |  |   |
| 27.   | Durii<br>0% | ng your last fiscal                  | year, what percentage of                          | the <i>private fund's</i> assets (b | oy value) was valued b                      | y a <i>person</i> , such as an administrator,                                  | that is not your related person?                    |
|       |             | ation used for pur                   | *           |                                     | •   | for that asset, if any, including obtain culations (including allocations) was |   |
| Ma    | kete        | <u>rs</u>                            |   |                                     |   |  |   |
| 20    | (0)         | Dogo the private                     | funduas the complete of a                         | omaona othor than you ar            | vour omplovoco for m                        | arkating numanas   | Yes No  |
| 28.   | ` ,         | •                                    |   | omeone other than you or            |   |  | Solicitor, or similar <i>person</i> . If the answer |
|       |             | to question 28.(a)                   | is "yes," respond to ques                         | •                                   | for each such marke                         | •  | e fund uses more than one marketer you              |
|       |             |                                      |   |                                     | No Information F                            | iled   |   |
|       |             |                                      |   |                                     |   |  |   |
|       |             |                                      |   |                                     |   |  |   |
| A. PI | RIVAT       | TE FUND                              |   |                                     |   |  |   |
| Info  | matic       | on About the <i>Priv</i> e           | ate Fund  |                                     |   |  |   |
|       |             |                                      |   |                                     |   |  |   |
| 1.    | (a)         | Name of the priva                    | te fund:  |                                     |   |  |   |
|       |             | NEUBERGER BEI                        | RMAN CLO XXII, LTD.                               |                                     |   |  |   |
|       | . ,         | Private fund ident                   |   |                                     |   |  |   |
|       |             | (include the "805-<br>805-6961780801 | refix also)                                       |                                     |   |  |   |
|       |             | 000 000 17 0000 1                    |   |                                     |   |  |   |
|       |             |                                      |   |                                     |   |  |   |
| 2.    | Und         | er the laws of wha                   | t state or country is the pi                      | rivate fund organized:              |   |  |   |
|       |             | State:                               |   | Country:                            |   |  |   |
|       |             |                                      |   | Cayman Islands                      |   |  |   |
| 3.    | (a)         | Name(s) of Gener                     | ral Partner, Manager, Trus                        | stee, or Directors (or <i>perso</i> | ons serving in a similar                    | capacity):   |   |
|       |             |                                      | tner, Manager, Trustee,                           | <u> </u>                            |   | <u> </u>   |   |
|       |             |                                      | ID WENDY EBANKS                                   |                                     |   |  |   |
|       |             |                                      |   |                                     |   |  |   |
|       | (b)         | If filing an umbrell                 | a registration, identify the                      | filing adviser and/or relyin        | g adviser(s) that spon                      | sor(s) or manage(s) this private fund  |   |
|       |             |                                      |   |                                     | No Information File                         | d  |   |
|       |             |                                      |   |                                     |   |  |   |
| 4.    |             | •                                    | k all that apply; you must                        | ,                                   |   |  |   |
|       |             |                                      |   | •                                   |   | ) of the Investment Company Act of 1   |   |
|       | V           | (2) qualifies for the                | e exclusion from the defin                        | ition of investment compar          | ny under section 3(c)(7                     | ) of the Investment Company Act of 1   | 940   |
| 5.    | List        | the name and cou                     | ntry, in English, of each f                       | oreign financial regulatory         | authority with which th                     | e <i>private fund</i> is registered.   |   |

|     | No Information Filed  |          |            |
|-----|---|----------|------------|
|     |   | Yes      | No         |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?   | 0        | $\odot$    |
|     | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?   |          |            |
|     | No Information Filed  |          |            |
|     |   | Yes      | No         |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0        | •          |
|     | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?   |          |            |
|     | Name of private fund:   |          |            |
|     | Private fund identification number:   |          |            |
|     | (include the "805-" prefix also)  |          |            |
|     |   |          |            |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master  | -feede   | r          |
|     | arrangement or reporting on the funds separately.   |          |            |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund   | ds ansv  | wer        |
|     | the following questions:  |          |            |
|     | No Information Filed  |          |            |
|     | THO INIOINIALION FIELD  |          |            |
|     |   |          |            |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single   | -        |            |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | interes  | sts,       |
|     |   | Yes      | No         |
| 8.  | (a) Is this <i>private fund</i> a "fund of funds"?  | 0        | $\odot$    |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.                         | whethe   | эr         |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0        | 0          |
|     |   |          | ~          |
|     |   | Yes      | No         |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?                    | $\circ$  | $\odot$    |
|     | than money market rands, to the extent provided in methodicin c.c.,.  |          |            |
| 10. | What type of fund is the <i>private fund</i> ?  |          |            |
|     | C hedge fund C liquidity fund C private equity fund C real estate fund securitized asset fund venture capital fund C Other private fund:  |          |            |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |            |
|     | NOTE. For definitions of these fund types, please see instruction of the instructions to Fart TA.   |          |            |
| 11. | Current gross asset value of the <i>private fund</i> :  |          |            |
|     | \$ 390,095,820  |          |            |
| Ow  | nership   |          |            |
|     |   |          |            |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> :  |          |            |
|     | \$ 250,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document   | te of th | 20         |
|     | fund).  | 13 01 11 | i <b>c</b> |
|     |   |          |            |
| 13. | Approximate number of the <i>private fund's</i> beneficial owners:  0   |          |            |
|     |   |          |            |
| 14. | What is the approximate percentage of the private fund beneficially owned by you and your related persons:  |          |            |
|     | 1%  |          |            |
| 15. | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |          |            |

0%

|                      |   | 162          | IVO     |
|----------------------|---|--------------|---------|
| (b)                  | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | 0            | 0       |
| 16. Wh               | nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |              |         |
| Your A               | dvisory Services  |              |         |
| TOUI A               | avisory dervices  | Yes          | No      |
|                      | Are you a subadviser to this <i>private fund</i> ?  | $\circ$      | $\odot$ |
| (b)                  | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," I question blank.  | eave         | this    |
|                      | No Information Filed  |              |         |
| 40 (5)               | Do any investment advisors (ather the investment advisors listed in Costice 7.D (4) A 2 (b)) advise the universe fund   | Yes          |         |
|                      | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is | ©<br>s "no." | ⊙       |
| (2)                  | leave this question blank.  |              |         |
|                      | No Information Filed  |              |         |
| 19. Are              | e your <i>client</i> s solicited to invest in the <i>private fund</i> ?   | Yes          | _       |
|                      | OTE: For purposes of this question, do not consider feeder funds of the private fund.   | О            | ⊙       |
|                      |   |              |         |
| 20. Ap<br>0%         | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |              |         |
| 0,0                  |   |              |         |
| <u>Private</u>       | Offering  | Voc          | No      |
| 21. Ha               | is the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | Yes          | •<br>•  |
|                      |   | ~            | ~       |
| 22. If y             | ves, provide the <i>private fund's</i> Form D file number (if any):   |              |         |
|                      | No Information Filed  |              |         |
| 3. SERV              | VICE PROVIDERS  |              |         |
|                      |   |              |         |
| <u>Auditor</u>       | <u>'S</u>   | Yes          | No      |
| 23. (a)              | (1) Are the private fund's financial statements subject to an annual audit?   | 0            | •       |
|                      | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | 0            | 0       |
|                      | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   |              |         |
|                      | questions (b) through (i) separately for each additing firm.  |              |         |
|                      | No Information Filed  |              |         |
|                      |   | Yes          | No      |
| (g)                  | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 0            | 0       |
| (h)                  | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |              |         |
|                      | C Yes C No C Report Not Yet Received  |              |         |
|                      | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |              |         |
| Prime E              | <u>Broker</u>   |              |         |
| 24 (2)               | Does the private funduse one or more prime brokers?   | Yes          |         |
| ∠ <del>4</del> . (a) | Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the   | an on        | .e      |
|                      | prime broker, you must complete questions (b) through (e) separately for each prime broker.   | 011          |         |
|                      | No Information Filed  |              |         |

| Additional Custodian Information : 1 F   | Record(s) Filed.   |   |  |
|--|--|---|--|
|  | es," respond to questions (b) through g) ons (b) through (g) separately for each   | below for each custodian the <i>private fund</i> uses. If the $p$ custodian.  | rivate fund uses more tha  |
| (b) Legal name of custodian:<br>U.S. BANK, N.A.  |  |   |  |
| (c) Primary business name of custo U.S. BANK, N.A.   | dian:  |   |  |
| (d) The location of the custodian's of   | ffice responsible for custody of the priva   | e fund's assets (city, state and country):  |  |
| City:  | State:   | Country:  |  |
| CHICAGO  | Illinois   | United States   | ,  |
| (e) Is the custodian a related person  | of your firm?  |   | `  |
| (-)  | ,  |   |  |
| (f) If the custodian is a broker-dealed  | er, provide its SEC registration number (i   | any):   |  |
| -  |  |   |  |
| CRD Number (if any):   |  |   |  |
| 6BYL5QZYBDK8S7L73M02   | ealer, or is a broker-dealer but does not  | have an SEC registration number, provide its <i>legal enti</i>  | ity identifier (if any)  |
| 6BYL5QZYBDK8S7L73M02  Frator  Does the <i>private fund</i> use an administr  | ator other than your firm?   | have an SEC registration number, provide its <i>legal enti</i>  |  |
| 6BYL5QZYBDK8S7L73M02  Frator  Does the <i>private fund</i> use an administr  | ator other than your firm? " respond to questions (b) through (f) be nistrator.  |   |  |
| rator  Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information of the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator:  | ator other than your firm? " respond to questions (b) through (f) be nistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f)   |   | or, you must complete qu   |
| GBYL5QZYBDK8S7L73M02  Trator  Does the <i>private fund</i> use an administre of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes, questions (b) through (f) separately for each administrator Information  | ator other than your firm? " respond to questions (b) through (f) be nistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f)   | ow. If the <i>private fund</i> uses more than one administrat   | or, you must complete qu   |
| rator  Does the private fund use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, st   | ator other than your firm?  " respond to questions (b) through (f) be nistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) or each administrator.                           | ow. If the <i>private fund</i> uses more than one administrate below. If the <i>private fund</i> uses more than one administrate  | or, you must complete qu   |
| rator  Does the private fund use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, stocity:  | ator other than your firm?  " respond to questions (b) through (f) be nistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) or each administrator.                           | ow. If the <i>private fund</i> uses more than one administrate below. If the <i>private fund</i> uses more than one administrate below. If the <i>private fund</i> uses more than one administrate country: | or, you must complete qu   |
| rator  Does the private fund use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, st   | ator other than your firm?  " respond to questions (b) through (f) be nistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) or each administrator.                           | ow. If the <i>private fund</i> uses more than one administrate below. If the <i>private fund</i> uses more than one administrate  | or, you must complete qu   |
| rator  Does the private fund use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, stocity:  | ator other than your firm? " respond to questions (b) through (f) be nistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) or each administrator.  ate and country):  State: | ow. If the <i>private fund</i> uses more than one administrate below. If the <i>private fund</i> uses more than one administrate below. If the <i>private fund</i> uses more than one administrate country: | or, you must complete questions and the complete questions are the complete or |
| Poes the private fund use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "yes questions (b) through (f) separately for each administrator:  MAPLESFS  (c) Location of administrator (city, stocity:  GRAND CAYMAN  (d) Is the administrator a related performance of the private of the private funds of the private | ator other than your firm? " respond to questions (b) through (f) be nistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) or each administrator.  ate and country):  State: | ow. If the <i>private fund</i> uses more than one administrate below. If the <i>private fund</i> uses more than one administrate country:  Country:  Cayman Islands   | or, you must complete questions and the complete questions are set of the complete.  |

WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.

Custodian

| 27.        |       | ing your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?   |    |
|------------|-------|---|----|
|            | 0%    |   |    |
|            |       | ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the lation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such son.   |    |
| Ma         | rkete |   |    |
| 28         | (a)   | Yes No Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?   |    |
|            |       | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. | er |
|            |       | No Information Filed  |    |
| P          | RIVA  | TE FUND   | =  |
| <u>nfo</u> | mati  | on About the Private Fund   |    |
| 1.         | (a)   | Name of the <i>private fund</i> :   |    |
|            |       | NEUBERGER BERMAN CLO XXIII, LTD.  |    |
|            | . ,   | Private fund identification number: (include the "805-" prefix also)  |    |
|            |       | 805-1939724618  |    |
|            |       |   |    |
| 2.         | Und   | ler the laws of what state or country is the <i>private fund</i> organized:   |    |
|            |       | State: Country: Cayman Islands  |    |
| 3.         | (a)   | Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |    |
| Ο.         |       | me of General Partner, Manager, Trustee, or Director  |    |
|            |       | DRA GODDARD AND WENDY EBANKS  |    |
|            |       |   |    |
|            | (b)   | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |    |
|            |       | No Information Filed  |    |
| 1          | Tho   | private fund (check all that apply; you must check at least one):   |    |
| 4.         |       | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |    |
|            |       | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |    |
| 5.         | List  | the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |    |
|            |       | No Information Filed  | _  |
|            |       | Yes N   | 10 |
| 6.         | (a)   | Is this a "master fund" in a master-feeder arrangement?   | •  |
|            | (b)   | If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  |    |
|            |       | No Information Filed  |    |
|            | (-)   | Yes N   | ю  |
|            |       | Is this a "feeder fund" in a master-feeder arrangement?  If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  | •  |
|            |       | Name of private fund:   |    |
|            |       | Private fund identification number:   |    |
|            |       | (include the "805-" prefix also)  |    |
|            |       |   |    |

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder

|           | arrangement or reporting on the funds separately.   |             |                |
|-----------|---|-------------|----------------|
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:  | s ans       | wer            |
|           | No Information Filed  |             |                |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund.              | interes     | sts,           |
| 8.        | (a) Is this private fund a "fund of funds"?   | Yes         |                |
| O.        | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.  |             | <b>⊙</b><br>er |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0           | 0              |
|           |   | Yes         | No             |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  |             | •              |
| 10.       | What type of fund is the <i>private fund</i> ?  |             |                |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund securitized asset fund venture capital fund C Other private fund:  |             |                |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |             |                |
| 11.       | Current gross asset value of the <i>private fund</i> :  |             |                |
|           | \$ 390,713,839  |             |                |
| <u>Ow</u> | <u>rnership</u>   |             |                |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 250,000  |             |                |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).  | is of th    | ıe             |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  0   |             |                |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |             |                |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |             |                |
|           | 0%  | Yes         | No             |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  |             | 0              |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |             |                |
| Yo        | ur Advisory Services  |             |                |
| 17.       | (a) Are you a subadviser to this <i>private fund</i> ?  | Yes         | No<br>②        |
|           | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  | _           |                |
|           | No Information Filed  |             |                |
|           |   | Yes         | No             |
| 18.       | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>.</li></ul> | O<br>is "po | ⊚              |

|           |        | leave this question blank.  |         |          |
|-----------|--------|---|---------|----------|
|           |        | No Information Filed  |         |          |
|           |        |   | Yes     | No       |
| 19.       | -      | your <i>clients</i> solicited to invest in the <i>private fund</i> ?  FE: For purposes of this question, do not consider feeder funds of the private fund.  | 0       | •        |
|           | 7407   | 2. For purposed of time question, do not consider funde of the private fund.  |         |          |
|           |        | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |         |          |
|           | 0%     |   |         |          |
| Priv      | ate C  | Offering  |         |          |
| 04        |        | the private fixed are an expecting for a project of the countries and a Deputation Defit the Occupition Act of 40000  | Yes     | No       |
| 21.       | Has    | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | 0       | •        |
| 22.       | If ye  | s, provide the <i>private fund's</i> Form D file number (if any):   |         |          |
|           |        | No Information Filed  |         |          |
|           |        |   |         |          |
| 3. SE     | RVI    | CE PROVIDERS  |         |          |
| Aud       | litors |   |         |          |
| <u>uu</u> | 3      |   | Yes     | No       |
| 23.       | (a)    | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | 0       | •        |
|           |        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | $\circ$ | 0        |
|           |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.                                 |         |          |
|           |        | No Information Filed  |         |          |
|           |        |   |         |          |
|           |        |   | Yes     | No       |
|           | (g)    | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | $\circ$ | 0        |
|           |        | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified opinions?   |         |          |
|           |        | C Yes C No C Report Not Yet Received  |         |          |
|           |        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |         |          |
| Prin      | ne Bı  | <u>roker</u>  |         |          |
|           |        |   | Yes     | No       |
| 24.       |        | Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more the  | 0       | <b>⊙</b> |
|           |        | prime broker, you must complete questions (b) through (e) separately for each prime broker.   | ali Ui  | Е        |
|           |        |   |         |          |
|           |        | No Information Filed  |         |          |
|           |        |   |         |          |
| Cus       | todia  | <u>in</u>   | V       |          |
| 25.       | (a)    | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | Yes     | _        |
|           | ` '    | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than custodian, you must complete questions (b) through (g) separately for each custodian.              |         | О        |
|           |        | Additional Custodian Information : 1 Record(s) Filed.   |         |          |
|           |        |   |         |          |
|           |        | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian. | n one   |          |
|           |        | (b) Legal name of custodian:  |         |          |
|           |        | U.S. BANK, N.A.   |         |          |
|           |        | (c) Primary business name of custodian:   |         |          |

|                  | (d) The location of the custodian's  | office responsible for custody of the priva                                  | ate fund's assets (city, state and country):  |   |
|------------------|--|--|---|---|
|                  | City:  | State:   | Country:  |   |
|                  | CHICAGO  | Illinois   | United States   |   |
|                  | (e) Is the custodian a related person  | on of your firm?   |   | Yes No                                  |
|                  | (f) If the custodian is a broker-dea   | ler, provide its SEC registration number (                                   | if any):  |   |
|                  | -<br>CRD Number (if any):  |  |   |   |
|                  | (g) If the custodian is not a broker-6BYL5QZYBDK8S7L73M02  | dealer, or is a broker-dealer but does not                                   | t have an SEC registration number, provide its <i>le</i>  | gal entity identifier (if any)          |
| Adminis          | strator  |  |   |   |
| 26. (a)          | ,  | s," respond to questions (b) through (f) be                                  | elow. If the <i>private fund</i> uses more than one adm   | Yes No                                  |
|                  | Additional Administrator Information   |  |   |   |
|                  | If the answer to question 26.(a) is "y questions (b) through (f) separately  (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city, so City: | for each administrator.  | below. If the <i>private fund</i> uses more than one ac   | lministrator, you must complete         |
|                  | GRAND CAYMAN   |  | Cayman Islands  |   |
|                  | (d) Is the administrator a <i>related p</i>  | erson of your firm?  |   | Yes No                                  |
|                  |  | e and send investor account statements to some (provided to some but not all | o the <i>private fund's</i> investors? investors)      No (provided to no investors)  |   |
|                  | statements are not sent to the o   | rest of the) private fund's investors, response                              | HACCESS TO A SECURE INTERNET SITE TO R  |   |
| 0%<br>Inc<br>val | lude only those assets where (i) such <i>j</i>   | person carried out the valuation procedure                                   | was valued by a <i>person</i> , such as an administratore e established for that asset, if any, including obtains, and fee calculations (including allocations) was | ining any relevant quotes, and (ii) the |
| Marketo          | <u>ers</u>   |  |   | Yes No                                  |
| 28. (a)          | Does the <i>private fund</i> use the services  | s of someone other than you or your emp                                      | oloyees for marketing purposes?   | 0 @                                     |
|                  | -  | questions (b) through (g) below for each                                     | tant, finder, introducer, municipal advisor or othe such marketer the <i>private fund</i> uses. If the <i>priva</i>   | •                                       |
|                  |  |  |   |   |

No Information Filed

U.S. BANK, N.A.

| A. P | PRIVATE FUND   |          |          |
|------|--|----------|----------|
| Info | ormation About the <i>Private Fund</i>   |          |          |
| 1.   | <ul> <li>(a) Name of the <i>private fund</i>: NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND LLC</li> <li>(b) Private fund identification number: (include the "805-" prefix also)</li> <li>805-9061467653</li> </ul>   |          |          |
| 2.   | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Delaware  Country:  United States   |          |          |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |          |          |
|      | Name of General Partner, Manager, Trustee, or Director  NEUBERGER BERMAN INVESTMENT ADVISERS LLC   |          |          |
|      | (b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   |          |          |
|      | No Information Filed   |          |          |
| 4.   | The <i>private fund</i> (check all that apply; you must check at least one):  ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |          |          |
| 5.   | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |          |          |
|      | No Information Filed   | Vaa      |          |
| 6.   | <ul><li>(a) Is this a "master fund" in a master-feeder arrangement?</li><li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?</li></ul>   | Yes<br>C | <b>⊙</b> |
|      | No Information Filed   |          |          |
|      |  |          |          |
|      | <ul><li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li><li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li><li>Name of <i>private fund</i>:</li></ul>   | Yes      | No<br>⊙  |
|      | Private fund identification number: (include the "805-" prefix also)   |          |          |
|      | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-ferrangement or reporting on the funds separately.  | eede     | r        |
| 7.   | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | ansv     | wer      |
|      | No Information Filed   |          |          |
|      | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. |          | sts,     |
| 8.   | (a) Is this private fund a "fund of funds"?  |          | ⊙<br>140 |
|      | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w they are also <i>private funds</i> or registered investment companies.  |          |          |

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

|             |  | Yes          | No               |
|-------------|--|--------------|------------------|
| 9.          | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? | 0            | •                |
| 10.         | What type of fund is the <i>private fund</i> ?   |              |                  |
|             | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |              |                  |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |              |                  |
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 75,001,000   |              |                  |
| <u>Ow</u>   | nership  |              |                  |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  |              |                  |
|             | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).   | s of th      | е                |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners: 2   |              |                  |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |              |                  |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  |              |                  |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                           | Yes<br>O     | No<br>O          |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |              |                  |
| <u> Υοι</u> | ur Advisory Services   |              |                  |
| 17          | (a) Are you a subadviser to this <i>private fund</i> ?   | Yes          |                  |
| 17.         | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"   | C<br>leave   | <b>⊙</b><br>this |
|             | question blank.  |              |                  |
|             | No Information Filed   |              |                  |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | Yes          |                  |
|             | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                                   | C<br>s "no," | •                |
|             | No Information Filed   |              |                  |
|             |  | Yes          | No               |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | $\odot$      | 0                |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |              |                  |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%   |              |                  |
| <u>Priv</u> | vate Offering  |              |                  |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes          | No<br>C          |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):   |              |                  |

Form D file number 021-358212

| B. SERV | ICE PROVIDERS   |          |      |    |
|---------|---|----------|------|----|
| Auditor | <u>s</u>  | ٧¢       | es N | No |
| 23. (a) | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | 0        |      | 0  |
|         | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •        | 5 1  | Ö  |
|         | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   | ÷        |      |    |
|         | Additional Auditor Information : 1 Record(s) Filed.   |          |      |    |
|         | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   | ete      |      | 1  |
|         | (b) Name of the auditing firm: ERNST & YOUNG LTD  |          |      |    |
|         | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |          |      |    |
|         | City: State: Country:   |          |      |    |
|         | GRAND CAYMAN Cayman Islands   | V        | NI-  |    |
|         | (d) Is the auditing firm an independent public accountant?  | Yes<br>© | NO   |    |
|         | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •        | 0    |    |
|         | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655   |          |      |    |
|         | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •        | 0    |    |
|         |   | Y€       | es N | No |
| (g)     | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | •        | 5 1  | 0  |
| (h)     | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |          |      |    |
|         | ⊙ Yes C No C Report Not Yet Received  |          |      |    |
|         | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |          |      |    |
| Prime E | Broker  |          |      |    |
|         |   | Υє       | es M | ٧o |
| 24. (a) | Does the <i>private fund</i> use one or more prime brokers?   | C        | ) i  | •  |
|         | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more to prime broker, you must complete questions (b) through (e) separately for each prime broker. | han o    | one  |    |
|         | No Information Filed  |          |      |    |
|         |   |          |      |    |
| Custodi | i <u>an</u>   | ٧        | es N | No |
| 25. (a) | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | 6        |      | 0  |
|         | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.        | _        |      |    |
|         | Additional Custodian Information : 1 Record(s) Filed.   |          |      |    |
|         | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more th custodian, you must complete questions (b) through (g) separately for each custodian.           | an o     | ne   |    |

(b) Legal name of custodian:

| (c                | ) Primary business nam<br>BROWN BROTHERS H                |   |  |                                       |
|-------------------|---|---|--|---------------------------------------|
| (d                | ) The location of the cus                                 | todian's office responsible for <i>custody</i> of the <i>private</i>  | fund's assets (city, state and country):   |                                       |
|                   | City:   | State:  | Country:   |                                       |
|                   | BOSTON  | Massachusetts   | United States  |                                       |
| (e                | ) Is the custodian a <i>rela</i> i                        | ed person of your firm?   |  | Yes No                                |
| (f)               | If the custodian is a bro                                 | oker-dealer, provide its SEC registration number (if a  | any):  |                                       |
|                   | -<br>CRD Number (if any):                                 |   |  |                                       |
| (g                | ) If the custodian is not a 5493006KMX1VFTPYP             |   | ave an SEC registration number, provide its legal entity ide   | entifier (if any)                     |
|                   |   |   |  |                                       |
| dministrato       | _   | a desirable to the author the author of the O   |  | Yes No                                |
|                   | •   | administrator other than your firm?   |  | ⊙ ○                                   |
|                   | e answer to question 26.(a<br>hrough (f) separately for e |   | w. If the <i>private fund</i> uses more than one administrator, yo   | u must complete questions             |
| Add               | ditional Administrator Inf                                | ormation : 1 Record(s) Filed.   |  |                                       |
| (b                | ) Name of administrator<br>SS&C TECHNOLOGIE               |   |  |                                       |
| (c                | ) Location of administrate                                | or (city, state and country):   |  |                                       |
|                   | City:   | State:  | Country:   |                                       |
|                   | WINDSOR   | Connecticut   | United States  |                                       |
| (d                | ) Is the administrator a <i>r</i>                         | elated person of your firm?   |  | Yes No                                |
| (e                |   | prepare and send investor account statements to investors) $_{\mathbb{C}}$ Some (provided to some but not all in    |  |                                       |
| (f)               | ·   | on 26.(e) is "no" or "some," who sends the investor it to the (rest of the) <i>private fund's</i> investors, respon | account statements to the (rest of the) <i>private fund's</i> investod "not applicable."   | ors? If investor account              |
| 100%<br>Include o | only those assets where (                                 | i) such <i>person</i> carried out the valuation procedure e   | es valued by a <i>person</i> , such as an administrator, that is not established for that asset, if any, including obtaining any reland fee calculations (including allocations) was the valuation | evant quotes, and (ii) the            |
| <u>arketers</u>   |   |   |  | Yes No                                |
| 3. (a) Doe        | s the <i>private fund</i> use the                         | services of someone other than you or your emplo  | vees for marketing purposes?   | ⊙ ○                                   |
| to qu             | uestion 28.(a) is "yes," res                              |   | at, finder, introducer, municipal advisor or other solicitor, or uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses  | similar <i>person</i> . If the answer |

BROWN BROTHERS HARRIMAN & CO.

Additional Marketer Information : 1 Record(s) Filed.

|    |   | estions (b) through (g) below for   | reach such marketer the <i>private fund</i> uses. If the <i>private fund</i> narketer. | •             |
|----|---|---|--|---------------|
|    |   |   |  | Yes No        |
|    | (b) Is the marketer a <i>related person</i> of your firm?   |   |  | es no         |
|    | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |   |  |               |
|    | (d) If the marketer is registered with the SEC, its 801 - 3908 and CRD Number (if any): 2908  | file number ( <i>e.g.</i> , 801-, 8-, or 86   | 6-):   |               |
|    | (e) Location of the marketer's office used principa   | ally by the <i>private fund</i> (city, stat   | e and country):  |               |
|    | City:   | State:  | Country:   |               |
|    | NEW YORK  | New York  | United States  | V. N.         |
|    | (f) Does the marketer market the <i>private fund</i> the  | rough one or more websites?   |  | Yes No<br>○ ⊙ |
|    | (g) If the answer to question 28.(f) is "yes," list th  | e website address(es):  |  |               |
|    |   | No Info   | rmation Filed  |               |
|    |   |   |  |               |
| 1. | (a) Name of the <i>private fund</i> :  NEUBERGER BERMAN EMERGING MARKET DEBT  (b) <i>Private fund</i> identification number:  (include the "805-" prefix also)  805-6606629694  Under the laws of what state or country is the <i>private fun</i> State:  Delaware  (a) Name(s) of General Partner, Manager, Trustee, or Direct | <i>d</i> organized:<br>Country:<br>United States<br>Pirectors (or <i>persons</i> serving in a | a similar capacity):   |               |
|    | NEUBERGER BERMAN INVESTMENT ADVISERS LLC  | OI .  |  |               |
|    | (b) If filing an <i>umbrella registration</i> , identify the <i>filing ad</i>   | viser and/or relying adviser(s) th<br>No Informa  |  |               |
|    |   |   |  |               |
| 4. | The <i>private fund</i> (check all that apply; you must check at  (1) qualifies for the exclusion from the definition of in  (2) qualifies for the exclusion from the definition of in  | vestment company under section  |  |               |
| 5. | List the name and country, in English, of each foreign fin  | nancial regulatory authority with   | which the <i>private fund</i> is registered.   |               |
|    |   | No Informa  | tion Filed   |               |
|    |   |   |  | Yes No        |
| 6. | (a) Is this a "master fund" in a master-feeder arrangem   | ent?  |  | 0 @           |
|    | (b) If yes, what is the name and private fund identification  | on number (if any) of the feeder  | funds investing in this private fund?  |               |
|    |   | No Informa  | tion Filed   |               |
|    |   |   |  |               |

|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | $\circ$ | $\odot$        |
|-----|--|---------|----------------|
|     | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :   |         |                |
|     | Private fund identification number: (include the "805-" prefix also)   |         |                |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  | feede   | ;r             |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | s ans   | wer            |
|     | No Information Filed   |         |                |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. | nteres  | sts,           |
| 8.  | (a) Is this <i>private fund</i> a "fund of funds"?   |         | No             |
| 0.  | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w they are also <i>private funds</i> or registered investment companies.  |         | <b>⊙</b><br>er |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0       | 0              |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | Yes     | No<br>⊙        |
| 10. | What type of fund is the <i>private fund</i> ?   |         |                |
|     | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |         |                |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |                |
| 11. | Current gross asset value of the <i>private fund</i> : \$ 421,617,000  |         |                |
| Ow  | nership  |         |                |
| 12. | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  |         |                |
|     | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).  | s of th | те             |
| 13. | Approximate number of the <i>private fund's</i> beneficial owners: 22  |         |                |
| 14. | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |         |                |
| 15. | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   |         |                |
|     | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | _       | No<br>O        |
| 16. | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  20%   |         |                |

(c) Is this a "feeder fund" in a master-feeder arrangement?

Your Advisory Services

| (a)          |   |           |        |
|--------------|---|-----------|--------|
|              | Are you a subadviser to this <i>private fund</i> ?  | C         | •      |
| (b)          | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no, question blank.   | ' leav    | e this |
|              | No Information Filed  |           |        |
|              |   | Ye        | s No   |
| (a)          | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | C         | •      |
| (b)          | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.   | is "n     | 0,"    |
|              | No Information Filed  |           |        |
| ۸            | a valva affanta a alfaita di ta investi in the invitata filma?  | Ye        | s No   |
|              | e your <i>clients</i> solicited to invest in the <i>private fund</i> ?  OTE: For purposes of this question, do not consider feeder funds of the private fund.   | Œ         | 0      |
| ۸            | province to be understood of course |           |        |
| Ар<br>1%     | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |           |        |
| -1-          | Offering  |           |        |
| ate          | Offering  | Ye        | s No   |
| Ha           | s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | œ         | 0      |
| lf y         | ves, provide the <i>private fund</i> 's Form D file number (if any):  |           |        |
| F            | orm D file number   |           |        |
| 0;           | 21-217094   |           |        |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?   | Ye        | s No   |
| ditoı<br>(a) | <ul><li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>  | 6         | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?   | 6         | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   | 6         | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | e<br>e    | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm, you must complete the private fund uses more than one auditing firm.  | e<br>e    | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  | e<br>e    | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):   | e<br>e    | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  | e<br>e    | 0      |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City: State: Country:   | e<br>e    | ) (    |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City: State: Country:   | e<br>lete | ) (    |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  State:  Country:  GRAND CAYMAN  Cayman Islands  | e<br>lete | ) (    |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  State:  Country:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i>   | e lete    | No C   |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant</i> ?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  | e lete    | No C   |
|              | (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i> (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1655   | e Yes     | No O   |
|              | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant</i> ?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | e lete    | No C   |

⊙ Yes O No O Report Not Yet Received

|          | If you check "Report Not Yet Receive  | d," you must promptly file an amendment  | to your Form ADV to update your response when the report is available.                              |                                   |   |
|----------|---|--|---|-----------------------------------|---|
| Prime B  | roker   |  |   |                                   |   |
|          |   |  |   | Yes No                            | o |
|          | Does the <i>private fund</i> use one or mor   |  | elow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses r          | C ©                               | þ |
|          |   | stions (b) through (e) separately for each   |   | more than one                     |   |
|          |   | No. l  | nformation Filed  |                                   |   |
|          |   | NO II  | nformation Filed  |                                   |   |
|          |   |  |   |                                   |   |
| Custodia | <u>an</u>   |  |   | V. N                              |   |
| 25. (a)  | Does the <i>private fund</i> use any custod   | ians (including the prime brokers listed a   | bove) to hold some or all of its assets?  | Yes No<br>⊙ C                     |   |
|          |   |  | elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more          |                                   |   |
|          |   | ons (b) through (g) separately for each cu   | stodian.  |                                   |   |
|          | Additional Custodian Information : 1  | Record(s) Filed.   |   |                                   |   |
|          |   | yes," respond to questions (b) through g) stions (b) through (g) separately for each | below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses m custodian. | ore than one                      |   |
|          | (b) Legal name of custodian: BROWN BROTHERS HARRIMA   | AN & CO.   |   |                                   |   |
|          | (c) Primary business name of cus<br>BROWN BROTHERS HARRIMA  |  |   |                                   |   |
|          | (d) The location of the custodian's   | office responsible for custody of the priva  | te fund's assets (city, state and country):   |                                   |   |
|          | City:<br>BOSTON   | State:<br>Massachusetts  | Country:<br>United States   |                                   |   |
|          | BOSTON  | Massachusetts  | United States   | Yes No                            |   |
|          | (e) Is the custodian a related pers   | on of your firm?   |   | 0 0                               |   |
|          | (f) If the custodian is a broker-dea  | ler, provide its SEC registration number (i  | if any):  |                                   |   |
|          | -   | · · · · · · · · · · · · · · · · · · ·  | •   |                                   |   |
|          | CRD Number (if any):  |  |   |                                   |   |
|          | (g) If the custodian is not a broker-5493006KMX1VFTPYPW14   | dealer, or is a broker-dealer but does not   | have an SEC registration number, provide its legal entity identifier (if any)                       |                                   |   |
|          |   |  |   |                                   |   |
| Adminis  | trator  |  |   |                                   |   |
| 00 (-)   | Describe with the foundation of the control of the | that the author the author of the O  |   | Yes No                            |   |
|          | Does the <i>private fund</i> use an adminis  If the answer to question 26.(a) is "ye.   |  | low. If the <i>private fund</i> uses more than one administrator, you must comp                     | <ul><li>Olete questions</li></ul> | ) |
|          | (b) through (f) separately for each adr   |  | ,   | 1                                 |   |
|          | Additional Administrator Information  | n : 1 Record(s) Filed.   |   |                                   |   |
|          | If the answer to question 26.(a) is "questions (b) through (f) separately   |  | below. If the <i>private fund</i> uses more than one administrator, you must cor                    | nplete                            |   |
|          | (b) Name of administrator: SS&C TECHNOLOGIES, INC.  |  |   |                                   |   |
|          | (c) Location of administrator (site   | state and country).  |   |                                   |   |
|          | (c) Location of administrator (city, solution)  | State and country): State:   | Country:  |                                   |   |
|          | WINDSOR   | Connecticut  | United States   |                                   |   |

|        |  |   |   | Yes                                      |     |
|--------|--|---|---|--|-----|
|        | (d) Is the administrator a <i>related person</i> of your   | firm?   |   | 0  | •   |
|        | (e) Does the administrator prepare and send inv  | estor account statements to the   | private fund's investors?   |  |     |
|        | Yes (provided to all investors) C Some (p  | provided to some but not all inves  | tors) O No (provided to no investors)   |  |     |
|        | (f) If the answer to question 26.(e) is "no" or "so statements are not sent to the (rest of the) pr  |   | ount statements to the (rest of the) private fund ot applicable."                       | 's investors? If investor accour         | nt  |
| During | g your last fiscal year, what percentage of the <i>priva</i>   | ate fund's assets (by value) was v  | alued by a <i>person</i> , such as an administrator, th                                 | at is not your related person?           |     |
|        | de only those assets where (i) such <i>person</i> carried tion used for purposes of investor subscriptions, ren.   | •   |   | •  |     |
| eters  | <u>3</u>   |   |   |  |     |
| (a) D  | loos the private fundues the convices of company   | other than you or your amployee   | e for marketing purposes?   |  | Yes |
| -      | oes the <i>private fund</i> use the services of someone  |   |   | e sa e e e e e e e e e e e e e e e e e e | ⊙   |
|        | ou must answer "yes" whether the <i>person</i> acts as   |   | marketer the <i>private fund</i> uses. If the <i>private fu</i>                         |  |     |
|        | nust complete questions (b) through (g) separately   | - ·-·   |   |  |     |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts a answer to question 28.(a) is "yes," respond to question 28.   | y for each marketer.  ed.  as a placement agent, consultant estions (b) through (g) below for   | each such marketer the private fund uses. If the  | •  |     |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts a   | y for each marketer.  ed.  as a placement agent, consultant estions (b) through (g) below for   | each such marketer the private fund uses. If the  | •  |     |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts a answer to question 28.(a) is "yes," respond to question 28.   | ed.  as a placement agent, consultant lestions (b) through (g) below for through (g) separately for each materials.   | each such marketer the private fund uses. If the  | e <i>private fund</i> uses more thar     |     |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the <i>person</i> acts answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) to   | ed.  as a placement agent, consultant lestions (b) through (g) below for through (g) separately for each materials.   | each such marketer the private fund uses. If the  | e private fund uses more than            | No  |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts a answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) to the marketer a related person of your firm?  | ed.  as a placement agent, consultant lestions (b) through (g) below for each many  | each such marketer the <i>private fund</i> uses. If the arketer.                        | e private fund uses more than            | No  |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) to  (b) Is the marketer a related person of your firm?  (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the SEC, its   | ed.  as a placement agent, consultant lestions (b) through (g) below for each many  | each such marketer the <i>private fund</i> uses. If the arketer.                        | e private fund uses more than            | No  |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) to  (b) Is the marketer a related person of your firm?  (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the SEC, its 801 - 3908  and CRD Number (if any):  | ed.  as a placement agent, consultant estions (b) through (g) below for whrough (g) separately for each makes file number (e.g., 801-, 8-, or 866)  | each such marketer the private fund uses. If the arketer.                               | e private fund uses more than            | No  |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) to  (b) Is the marketer a related person of your firm?  (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the SEC, its 801 - 3908  and CRD Number (if any): 2908  (e) Location of the marketer's office used princip City: | as a placement agent, consultant lestions (b) through (g) below for through (g) separately for each many of the file number (e.g., 801-, 8-, or 866 and the state:                                  | each such marketer the private fund uses. If the arketer.  -):  and country):  Country: | e private fund uses more than            | No  |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) to  (b) Is the marketer a related person of your firm?  (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the SEC, its 801 - 3908  and CRD Number (if any): 2908  (e) Location of the marketer's office used princip       | ed.  as a placement agent, consultant restions (b) through (g) below for through (g) separately for each many agents file number (e.g., 801-, 8-, or 866) ally by the private fund (city, state     | each such marketer the private fund uses. If the arketer.  -):  and country):           | e private fund uses more than Yes        | No. |
| m      | Additional Marketer Information: 1 Record(s) File  You must answer "yes" whether the person acts answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) to  (b) Is the marketer a related person of your firm?  (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the SEC, its 801 - 3908  and CRD Number (if any): 2908  (e) Location of the marketer's office used princip City: | as a placement agent, consultant lestions (b) through (g) below for whrough (g) separately for each make file number (e.g., 801-, 8-, or 866 ally by the private fund (city, state State:  New York | each such marketer the private fund uses. If the arketer.  -):  and country):  Country: | e private fund uses more than            | No. |

## A. PRIV

## Information About the Private Fund

- 1. (a) Name of the private fund:
  - NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P.
  - (b) Private fund identification number: (include the "805-" prefix also) 805-2244037903

| 2. | Under the la         | ws of what state or country is the <i>private fund</i> organized:  |   |    |
|----|----------------------|--|---|----|
|    | State:               | Country:   |   |    |
|    |                      | Cayman Islands   |   |    |
| 3. | (a) Name(s)          | ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving                              | in a similar capacity):   |    |
| 0. |                      | eneral Partner, Manager, Trustee, or Director  | a difficult supposition.  |    |
|    |                      | MANAGEMENT GP LLC  |   |    |
|    |                      |  |   |    |
|    | (b) If filing a      | on umbrella registration, identify the filing adviser and/or relying adviser(s                               | ;) that sponsor(s) or manage(s) this <i>private fund</i> .                                  |    |
|    |                      | No Infor   | mation Filed  |    |
|    |                      |  |   |    |
| 4. | The <i>private t</i> | fund (check all that apply; you must check at least one):  |   |    |
|    |                      | fies for the exclusion from the definition of investment company under se                                    | ction 3(c)(1) of the Investment Company Act of 1940   |    |
|    | (2) quali            | fies for the exclusion from the definition of investment company under se                                    | ction 3(c)(7) of the Investment Company Act of 1940   |    |
|    |                      |  |   |    |
| 5. | List the nam         | e and country, in English, of each foreign financial regulatory authority w                                  | ith which the <i>private fund</i> is registered.  |    |
|    |                      | untry/English Name of Foreign Financial Regulatory Authority   |   |    |
|    | Other - CAY          | MAN ISLANDS MONETARY AUTHORITY   |   |    |
|    |                      |  | Yes N   | No |
| 6. | (a) Is this a        | "master fund" in a master-feeder arrangement?  | <b>⊙</b> (  | 0  |
|    | (b) If yes, w        | that is the name and private fund identification number (if any) of the feed                                 | ler funds investing in this private fund?   |    |
|    | Name of pri          | ivate fund   | Private fund identification number  |    |
|    |                      | ER BERMAN EMERGING MARKETS EQUITY FUND L.P.  | 805-8503861455  |    |
|    | NEUBERGE             | ER BERMAN EMERGING MARKETS EQUITY FUND LTD.  | 805-9440109989  |    |
|    |                      |  |   |    |
|    | ( )   (1)            |  | Yes N   | 40 |
|    |                      | "feeder fund" in a master-feeder arrangement?  |   | ⊙  |
|    |                      | hat is the name and <i>private fund</i> identification number (if any) of the mas<br>f <i>private fund</i> : | ter fund in which this <i>private fund</i> invests?   |    |
|    | Name of              | i private fund.  |   |    |
|    | Private t            | fund identification number:  |   |    |
|    |                      | the "805-" prefix also)  |   |    |
|    |                      |  |   |    |
|    |                      |  |   |    |
|    |                      |  | ss of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder     |    |
|    | arrangemen           | t or reporting on the funds separately.  |   |    |
| 7. | If you are fili      | ng a single Schedule D. Section 7.B.(1) for a master-feeder arrangement                                      | t according to the instructions to this Section 7.B.(1), for each of the feeder funds answe | er |
|    | the following        |  | (*),  | -  |
|    | A dalitianal F       | Foodow Friend Information - 2 Proceed(s) Filed   |   |    |
|    | Additional           | Feeder Fund Information : 2 Record(s) Filed.   |   |    |
|    |                      |  |   |    |
|    | -                    |  | ement according to the instructions to this Section 7.B.(1), for each of the feeder funds   |    |
|    |                      | r the following questions:   |   |    |
|    | (a)                  | Name of the <i>private fund</i> :  NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P.                        |   |    |
|    |                      | NEUDENGER BERIMAN EWIERGING WARRETS EQUITY FUND L.F.   |   |    |
|    | (b)                  | Private fund identification number:  |   |    |
|    |                      | (include the "805-" prefix also)   |   |    |
|    |                      | 805-8503861455   |   |    |
|    |                      |  |   |    |
|    |                      |  |   |    |
|    | (c)                  | Under the laws of what state or country is the <i>private fund</i> organized:                                |   |    |
|    |                      |  | ntry:   |    |
|    |                      | Delaware Unit  | ed States   |    |
|    | (d) (1)              | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i>                                 | serving in a similar capacity).   |    |
|    | (4) (1)              | Name of General Partner, Manager, Trustee or Director  | co. m.g m a ominar oapaorty).   |    |
|    |                      | NB EQUITY MANAGEMENT GP LLC  |   |    |
|    |                      |  |   |    |

|   | (d) (2)       | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  |         |
|---|---------------|--|---------|
|   | (e)           | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |         |
|   | (f)           | List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.  No Information Filed   |         |
|   |               |  |         |
|   | _             | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder the following questions:   | r funds |
|   | (a)           | Name of the <i>private fund</i> :  |         |
|   |               | NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.   |         |
|   | (b)           | Private fund identification number: (include the "805-" prefix also)   |         |
|   |               | 805-9440109989   |         |
|   | (c)           | Under the laws of what state or country is the <i>private fund</i> organized:  |         |
|   |               | State: Country: Cayman Islands   |         |
|   | (d) (1)       | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |         |
|   |               | Name of General Partner, Manager, Trustee or Director  JOSEPH AMATO, HEATHER ZUCKERMAN, STEPHEN WRIGHT, ROBERT EASON, LAWRENCE KOHN  |         |
|   | (d) (2)       | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :  |         |
|   |               | No Information Filed   |         |
|   | (e)           | The <i>private fund</i> (check all that apply; you must check at least one):   |         |
|   |               | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |         |
|   |               | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |         |
|   | (f)           | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |         |
|   |               | Name of Country/English Name of Foreign Financial Regulatory Authority   |         |
|   |               | Other - CAYMAN ISLANDS MONETARY AUTHORITY  |         |
| ( | "master fun   | ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing<br>d"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or its so (or series) invests substantially all of its assets in a single master fund. |         |
| c | and each cla  | iss (of series) filvests substantially all of its assets in a single master fund.  | Yes N   |
| ( | a) Is this p  | rivate fund a "fund of funds"?   | 0 6     |
| t | hey are also  | urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vertical private funds or registered investment companies.   | vhether |
| ( | b) If yes, do | pes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0 0     |
|   |               |  | Yes N   |
|   |               | ast fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?  | 0 6     |
| ١ | What type of  | fund is the private fund?  |         |
|   | • hedge fu    | nd $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private fund</i> :   |         |
|   | IOTE E        | ofinitions of those fund types, please see Instruction 6 of the Instructions to Part 1 A   |         |

| 11.         | Current gross asset value of the <i>private fund</i> :   |          |                |
|-------------|--|----------|----------------|
|             | \$ 1,009,160,000   |          |                |
| <u>Owi</u>  | nership  |          |                |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000   |          |                |
|             | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).  | s of th  | ne             |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  10   |          |                |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |          |                |
| 15.         | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   |          |                |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                 | Yes      |                |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 7%   |          |                |
| You         | ur Advisory Services   | V        | NI-            |
| 17.         | (a) Are you a subadviser to this <i>private fund</i> ?   | Yes      | NO<br><b>⊙</b> |
|             | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I   | _        | this           |
|             | question blank.  No Information Filed  |          |                |
|             |  | Yes      | No             |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | 0        | •              |
|             | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                         | s "no,   | "              |
|             | No Information Filed   |          |                |
| 19          | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | Yes      |                |
| 10.         | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   | •        | 0              |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  1%   |          |                |
| <u>Priv</u> | vate Offering  |          |                |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes<br>⊙ | No<br>O        |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):   |          |                |
|             | Form D file number 021-200212  |          |                |
|             |  |          |                |
| B. SI       | ERVICE PROVIDERS   |          |                |
| Aud         | <u>litors</u>  |          |                |
| 22          | (a) (1) Are the private fund of inancial statements subject to an annual sudit?  | _        | No             |
| ۷٤.         | <ul><li>(a) (1) Are the <i>private fund</i>'s financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul> | •        | 0              |
|             |  | •        | 0              |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   |          |                |

|          | Additional Addition information . T Reco  |  |                               |         |
|----------|---|--|-------------------------------|---------|
|          | If the answer to question 23.(a)(1) is "questions (b) through (f) separately fo | lyes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing reach auditing firm.   | ng firm, you must complete    |         |
|          | (b) Name of the auditing firm: ERNST & YOUNG LTD                                |  |                               |         |
|          |   | office responsible for the <i>private fund's</i> audit (city, state and country):  |                               |         |
|          | City:<br>GRAND CAYMAN   | State: Country: Cayman Islands   |                               |         |
|          | (d) Is the auditing firm an <i>independer</i>                                   | nt public accountant?  | Yes                           | No<br>O |
|          | (e) Is the auditing firm registered with  | the Public Company Accounting Oversight Board?   | •                             | 0       |
|          | If yes, Public Company Accountin  | ng Oversight Board-Assigned Number:  |                               |         |
|          | (f) If "yes" to (e) above, is the auditing                                      | g firm subject to regular inspection by the Public Company Accounting Oversight Board in acco  | ordance with its rules?       | 0       |
|          |   |  | Ye                            | es No   |
|          | ·   | tatements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?  |                               | 0       |
| (h)      | O Yes O No O Report Not Yet Received  | liting firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified o   | opinions?                     |         |
|          | ·   | veu<br>' you must promptly file an amendment to your Form ADV to update your response when the re  | port is available.            |         |
|          |   |  |                               |         |
| Prime B  | <u>roker</u>  |  | Ye                            | es No   |
| 24. (a)  | Does the <i>private fund</i> use one or more p                                  | orime brokers?   | c                             | •       |
|          |   | respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the pons (b) through (e) separately for each prime broker.   | orivate fund uses more than o | one     |
|          |   | No Information Filed   |                               |         |
| Custodia | <u>an</u>   |  |                               |         |
| OF (-)   | Door the private final use any systemic   |  | Ye                            | es No   |
| 25. (a)  | If the answer to question 25.(a) is "yes,"                                      | ns (including the prime brokers listed above) to hold some or all of its assets?  respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>priv</i> is (b) through (g) separately for each custodian. | vate fund uses more than one  | _       |
|          | Additional Custodian Information : 1 Ro   | ecord(s) Filed.  |                               |         |
|          |   | s," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> ons (b) through (g) separately for each custodian.   | rivate fund uses more than or | ne      |
|          | (b) Legal name of custodian:<br>BROWN BROTHERS HARRIMAN                         | & CO.  |                               |         |
|          | (c) Primary business name of custod<br>BROWN BROTHERS HARRIMAN                  |  |                               |         |
|          | (d) The location of the custodian's off   | fice responsible for custody of the private fund's assets (city, state and country):   |                               |         |
|          | City:<br>BOSTON   | State: Country: Massachusetts United States  |                               |         |
|          | BOSTON  | wassachusens United States   | Yes                           | No      |
|          | (e) Is the custodian a related person   | of your firm?  | 0                             | •       |

|         | If the custodian is not a br<br>5493006KMX1VFTPYPW1 |  | ller but does not have | e an SEC registration number, provide its <i>legal</i>                 | entity identifier (if any)     |
|---------|---|--|------------------------|--|--------------------------------|
| rator   | ator<br>Yes N                                       |  |                        |  |                                |
| Does '  | the <i>private fund</i> use an adr                  | ministrator other than your firm   | n?                     |  |                                |
| f the a | ·   | s "yes," respond to questions (b   |                        | If the <i>private fund</i> uses more than one adminis                  | trator, you must complete qu   |
| Addit   | tional Administrator Inform                         | nation : 2 Record(s) Filed.  |                        |  |                                |
|         |   | ) is "yes," respond to questions rately for each administrator.              | s (b) through (f) belo | w. If the <i>private fund</i> uses more than one admir                 | nistrator, you must complete   |
| ` ′     | Name of administrator:<br>SS&C FUND SERVICES (6     | CAYMAN) LTD  |                        |  |                                |
| (c)     | Location of administrator (                         | city, state and country):  |                        |  |                                |
|         | City:<br>GRAND CAYMAN                               |  | State:                 | Country:<br>Cayman Islands   |                                |
| (d)     | Is the administrator a <i>rela</i>                  | ted person of your firm?   |                        |  | Ye<br>O                        |
| (e)     | Does the administrator pro                          | epare and send investor accou  | unt statements to the  | private fund's investors?  |                                |
|         |   | estors) $igcap_{igcap}$ Some (provided to s                                  | some but not all inve  | stors) O No (provided to no investors)                                 |                                |
|         |   | 26.(e) is "no" or "some," who se<br>the (rest of the) <i>private fund'</i> s |                        | count statements to the (rest of the) private fund<br>not applicable." | "s investors? If investor acco |
|         |   | ) is "yes," respond to questions ately for each administrator.               | s (b) through (f) belo | w. If the <i>private fund</i> uses more than one admir                 | nistrator, you must complete   |
| (b)     | Name of administrator:                              |  |                        |  |                                |
|         | SS&C TECHNOLOGIES, I                                | NC.  |                        |  |                                |
| (c)     | Location of administrator (                         | city, state and country):  |                        |  |                                |
|         | City:<br>WINDSOR                                    | State:<br>Connecticut  | t                      | Country: United States   |                                |
| (d)     | Is the administrator a rela                         | ted person of your firm?   |                        |  | Ye<br>C                        |
| (e)     | •   | epare and send investor accou  |                        | e private fund's investors? stors) O No (provided to no investors)     |                                |
|         |   | 26.(e) is "no" or "some," who se<br>the (rest of the) <i>private fund</i> 's |                        | count statements to the (rest of the) <i>private fund</i>              | "s investors? If investor acco |

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

|       |   |   |   | res No                                |
|-------|---|---|---|---------------------------------------|
| 28.   | (a) Does the <i>private fund</i> use the services                           | of someone other than you or your employed          | es for marketing purposes?  | ⊙ ○                                   |
|       |   | questions (b) through (g) below for each suc        | finder, introducer, municipal advisor or other solicitor, h marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.           | · · · · · · · · · · · · · · · · · · · |
|       | must complete questions (b) timough (                                       | g) separately for each marketer.                    |   |                                       |
|       | Additional Marketer Information : 1 R                                       | ecord(s) Filed.                                     |   |                                       |
|       | answer to question 28.(a) is "yes," re                                      |   | nt, finder, introducer, municipal advisor or other solicitor reach such marketer the <i>private fund</i> uses. If the <i>privat</i> marketer. | •                                     |
|       |   |   |   | Yes No                                |
|       | (b) Is the marketer a related person  | of your firm?                                       |   | ⊙ ○                                   |
|       | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC                          |   |   |                                       |
|       | (d) If the marketer is registered with                                      | the SEC, its file number (e.g., 801-, 8-, or 86     | 66-):   |                                       |
|       | 801 - 3908  | 0_0,  | .~ ,.   |                                       |
|       | and CRD Number (if any):<br>2908  |   |   |                                       |
|       | (a) Location of the marketor's office                                       | used principally by the private fund (city, sta     | to and country):  |                                       |
|       | City:   | State:  | Country:  |                                       |
|       | NEW YORK  | New York  | United States   |                                       |
|       |   |   |   | Yes No                                |
|       | (f) Does the marketer market the p  | rivate fund through one or more websites?           |   | ○ ◎                                   |
|       | (g) If the answer to question 28.(f) is                                     | s "yes," list the website address(es):              |   |                                       |
|       |   | No Info   | rmation Filed   |                                       |
|       |   |   |   |                                       |
| A D   |   |   |   |                                       |
| A. Pi | RIVATE FUND   |   |   |                                       |
| Infor | mation About the Private Fund   |   |   |                                       |
|       |   |   |   |                                       |
| 1.    | (a) Name of the <i>private fund</i> :                                       | ADVETO FOLUTY OF FOT MADTED FUND.                   |   |                                       |
|       | NEUBERGER BERMAN EMERGING M. (b) <i>Private fund</i> identification number: | ARKETS EQUITY SELECT MASTER FUND L                  |   |                                       |
|       | (include the "805-" prefix also)  |   |   |                                       |
|       | 805-5542974199  |   |   |                                       |
|       |   |   |   |                                       |
| 0     | The dearth a large of sub-state as a secondary is the                       | and the foundament of                               |   |                                       |
| 2.    | Under the laws of what state or country is the State:                       | ne <i>private tund</i> organized:  Country:         |   |                                       |
|       | otate.  | Cayman Islands                                      |   |                                       |
| 3.    | (a) Name(s) of General Partner Manager                                      | Trustee, or Directors (or <i>persons</i> serving in | a similar canacity):  |                                       |
| o.    | Name of General Partner, Manager, Trust                                     |   | a ominiar outputsty).   |                                       |
|       | NB EMERGING MARKETS EQUITY SELEC  |   |   |                                       |
|       | (b) If filing an <i>umbrella registration</i> , identify                    | the filing adviser and/or relying adviser(s) t      | hat sponsor(s) or manage(s) this <i>private fund</i> .  |                                       |
|       |   | No Informa  |   |                                       |
|       |   |   |   |                                       |
| 4.    | The private fund (check all that apply; you n                               | nust check at least one):                           |   |                                       |
|       |   | • •   | on 3(c)(1) of the Investment Company Act of 1940  |                                       |
|       |   |   |   |                                       |

<u>Marketers</u>

| (a) Is this a "master fund" in a master-feeder arrangement?  (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  Name of private fund  NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND L.P.  Private fund identification number  805-4416358813  Yes  (c) Is this a "feeder fund" in a master-feeder arrangement?   | Cowmen Islands - Coyman Islands Monetary Authority  (b) Is this a "manter fund" in a master-feeder arrangement?  (c) Is this a "master fund" in a master-feeder arrangement?  (d) Is this a "master fund" in a master-feeder arrangement?  (e) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement?  (g) Is this a "feeder fund" in a master-feeder arrangement feeder arrangement are fund in which this private fund invests?  Name of private fund fundaments for the feeder fundament feeder arrangement are reported as single Schedule D., Section 7.8.(1) for the master-feeder arrangement according to the instructions to this Section 7.8.(1) for the master-feeder fundament feeder fundament for reporting on the fundament in the Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder fundament feeder fundament for instructions for this Section 7.8.(1), for each of the feeder fundament for instructions for this Section 7.8.(1), for each of the feeder fundament for instructions for this Section 7.8.(1), for each of the feeder fundament for instructions for this Section 7.8.(1), for each of the feeder fundament for instructions for this Section 7.8.(1), for each of the feeder fundament for instructions for this Section 7.8.(1), for each of the feeder fundament for instructions for the section for the feeder fundament for instructions for the section of the feeder fundament fundament for instructions for the feeder fundament fundament for instructions for the feeder fundament fundament fundament fundament fundament fundament fundament fundamen | List the name    | e and country, in English, of each fore           | gn tinanciai regulatory aut         | inority with which the private        | runa is registered.   |
|--|--|------------------|---|-------------------------------------|---------------------------------------|---|
| Vec   Section 7.8.(1) for a master-feeder arrangement   Private fund in a master-feeder arrangement   Private fund in a master-feeder arrangement   Private fund   Private fund identification number  | 13   | Name of Cou      | untry/English Name of <i>Foreign Finan</i>        | cial Regulatory Authority           |                                       |   |
| (a) It yes, what is the rame and provee bord sentilection number (if any) of the feeder bords investing in this private fund in the rame and provee bord sentilection number (if any) of the feeder bords investing in this private fund in the feeder bords investing in this private fund in the feeder bords investing in this private fund investor?  Note that is the rame and private fund identification number (if any) of the moster fund in which this private fund investor?  Note of private fund in a master-feeder arrangement?  (c) It this is "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private fund identification number (if any) of the moster fund in which this private fund investor?  Note of private fund in a master-feeder arrangement (if any) of the moster fund in which this private fund investor?  Note of private fund in the private fund investor?  NOTE: You must complete question it for each master-feeder arrangement regardless of whether you are fling a single Schedule D. Section 7.8.(1) for investor feeder arrangement according to the instructions to this Section 7.8.(1) for each of the feeder fund an the following specificus.  Additional Feeder Fund Information: It Record(s) Filed.  7. If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder fund any according to the instructions to this Section 7.8.(1), for each of the feeder fund any according to the instructions to this Section 7.8.(1), for each of the feeder fund any according to the instructions to this Section 7.8.(1), for each of the feeder fund any according to the instructions to this Section 7.8.(1), for each of the feeder fund any according to the instructions to this Section 7.8.(1), for each of the feeder fund any according to the instructions to this Section 7.8.(1), for each of the feeder fund any according to the fund of the private fund fund for the private fund fund fund fund fund fund fund fund        | 3  It his a "master fund" in a master-feeder arrangement?  | Cayman Isla      | ands - Cayman Islands Monetary Auth               | ority                               |                                       |   |
| (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund identification number  NULLIBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUNDLE.  1805-4416356613  We  18 totis a Theese fund in a master-feeder arrangement?  C. C.  C. C.  If yes, what is the name and private fund identification number (if any) of the master fund is which this private fund invests?  Nume of private fund.  Private fund is the rame and private fund identification number (if any) of the master fund is which this private fund invests?  NOTE: Vol must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an inclotioning questions.  Additional Feeder Fund Information : I Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an answer the following questions:  (a) Name of the private fund.  Neurosci filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an answer the following questions:  (b) Private fund dentification number:  (c) Name of the private fund.  (c) Unider the lass of what state or country is the private fund organized:  State:  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors:  (e) The private fund (deck all that apply, you must check at leasuring:  (e) The private fund (deck all that apply, you must check at leasuring:  (f) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (g) List the name and country, in English, of each Greener arrangement in "muster fund", which which the private fund's invest all or substantially all of their assets  | Name of private fund   Private fun   |                  |   |                                     |                                       | Yes   |
| Name of private fund   Private fun   | NEDER REMON EMERGING MARKETS EQUITY SELECT FUND LP.  805-411635813  (a) Is this a "feeder fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  Name of private fund.  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question if for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.B.(1) for the master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds be provided by the funds separately.  NOTE: You are filing a single Schedule D. Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds he following questions:  Additional Feeder Fund Information : 1 Record(a) Filed.  7. If you are filing a single Schedule D. Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder answer the full winding questions:  (a) Name of the private fund.  Note of the private fund.  (b) Private fund identification number: (include the "805" prefix also)  205-4116338813  (c) Under the laws of what state or country is the private fund organized:  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (in EMERGING MARKETS EQUITY SELECT FUND GP LIC  (d) (2) If filing an unabvellar registration, identify the filing advisor and/or relying advisor/3 that sponsor(s) or manage(s) this private fund:  No Information Filed  (d) Under the laws of what state or country is the definition of investment company under section S(c)(7) of the investment Company Act of 1910  (d) Qualifies for the exclusion from the definition of investment company under section S(c)(7) of the investment Company Act of 1910  (d) Use the name and country, in English, of each forei | (a) Is this a    | "master fund" in a master-feeder arra             | ngement?                            |                                       | 6   |
| New of prises fund  NEURERGER BERNAN EMERGING MARKETS EQUITY SELECT FUND L.P.  905 4416358813  Ye  (c) Is this a "fooder fund" in a master-feeder arrangement?  (d) It yes, what is the name and private fund identification number (if any) of the master fund in which this private fund investes?  Name of private fund.  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.B.(1) for the master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.B.(1) for the master-feeder arrangement according to the instructions to this Section 7.B.(1) for each of the feeder funds an het following questions.  Additional Feeder Fund Information : I Record(e) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an het following questions.  Additional Feeder Fund Information : I Record(e) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an expect the following questions.  (a) Name of the private fund  (b) Private fund identification number:  (include the "365" prefix also)  (b) Private fund identification number:  (include the "365" prefix also)  (c) Under the time of other state or country is the private fund organized:  (d) (1) Name(s) of General Panner, Manager, Trustee or Directors  No Information Filed  (e) The private fund (check all that apply, you must check at least one):  (f) (2) If filing an unnorwise registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  (ii) List the name and caunity, in English, of each funding fundation, one or more fund. ("feeder funds") invest all or substantially all of their ascess in a single for measure fund"). A fund could also be a "feeder fund" in master-feede | NEDER REMON EMERGING MARKETS EQUITY SELECT FUND LP.  805-411635813  (a) Is this a "feeder fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  Name of private fund.  Private fund identification number: (include the "805-" prefix also)  NOTE: You must complete question if for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.B.(1) for the master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds be provided by the funds separately.  NOTE: You are filing a single Schedule D. Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds he following questions:  Additional Feeder Fund Information : 1 Record(a) Filed.  7. If you are filing a single Schedule D. Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder answer the full winding questions:  (a) Name of the private fund.  Note of the private fund.  (b) Private fund identification number: (include the "805" prefix also)  205-4116338813  (c) Under the laws of what state or country is the private fund organized:  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (in EMERGING MARKETS EQUITY SELECT FUND GP LIC  (d) (2) If filing an unabvellar registration, identify the filing advisor and/or relying advisor/3 that sponsor(s) or manage(s) this private fund:  No Information Filed  (d) Under the laws of what state or country is the definition of investment company under section S(c)(7) of the investment Company Act of 1910  (d) Qualifies for the exclusion from the definition of investment company under section S(c)(7) of the investment Company Act of 1910  (d) Use the name and country, in English, of each forei |                  |   | _                                   | the feeder funds investing it         | ~   |
| Vector   Section   Secti   | NOTE: You must conglete questions for each master-leader arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-leader arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-leader arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-leader arrangement or reporting on the funds separately.  If you are filing a single Schedule D. Section 7.B.(1) for a master-leader arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds he following questions:  Additional Feeder Fund Information: 1 Record(s) Filed.  7. If you are filing a single Schedule D. Section 7.B.(1) for a master-leader arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds he following questions:  (a) Name of the private fund:  NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number:  (include the 1805- prefix sias)  (c) United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors  No Information Filed  (e) The private fund (thock all that apply; you must check at least energy.  (f) Qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (f) List the name and country, in English, of each foreign firancion regulatory authority with which the private fund is registered.  No Information Filed  | . , .            | ·   | (ii aiiy) oi                        | and record range and search           |   |
| Ve (3) Is this a "feeder fund" in a master-feeder arrangement? (3) It shis a "feeder fund" in a master-feeder arrangement? (4) If you, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?  Private fund identification number (include the "1905" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.8.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an the following questions.  Additional Feeder Fund Information : 1 Record(c) Filed.  7. If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds are recover the following questions:  (a) Name of the polyent fund  NEUTORISER or EMAN MARKETS EQUITY SELECT FUND L.P.  (b) Pileme And Scientification number:  (include the "805" prefix also)  (c) Under the trave of what state or country is the private fund organized:  State:  Country:  Deleware  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors for procure serving in a similar capacity:  Name of General Partner, Manager, Trustee or Directors for procure serving in a similar capacity:  Name of General Partner, Manager, Trustee or Directors in Partner, Manager, Trustee or Directors in procure serving in a similar capacity:  Name of General Partner, Manager, Trustee or Directors in the information Filed  (c) The private fund (phock all that apply; you must check at least recy.)  (d) (1) Qualifies for the calculator from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (f) List the name and country, in English, of each foreign financial regulatory authority into which the private fund is register | (c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If yes, what is the name and private Aund identification number (if any) of the master fund in which this private fund invests?  Name of private Aund.  Private fund identification number: (include the "505-" prefix also)  NOTE: You must complete question 8 for each master-feeder arrangement regardless of whather you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  Additional Feeder Fund Information: 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  (a) Name of filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds according questions:  (b) Private fund information: 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds according questions:  (c) Name of the private fund:  Name of the private fund:  Name of deneral Partner, Manager, Trustee or Director  NEUBERGRIAM EMERGING MARKETS EQUITY SELECT FUND L.P.  (d) (2) If filing an umbreilar egistration, identify the filing adviser action relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  (e) The private fund (check all that apply; you must check at least one):  □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940  □ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940  Ut the name and country, in English, of each foveign financial regulatory authority with   |                  |   | QUITY SELECT FUND L.P.              |                                       |   |
| (d) If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement regardless of vinether you are filing a single Schedule D, Section 7.8.(1) for the master-feeder arrangement regardless of vinether you are filing a single Schedule D, Section 7.8.(1) for the master-feeder arrangement regardless of vinether you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder fund answer the following questions:  (a) Name of the private fund:  NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number:  (include the 1905* prific also)  305-4416389813  (c) Under the laws of what state or country is the private fund organized:  State:  Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors  NB EMERGING MARKETS EQUITY SELECT FUND CP LLC  (d) (2) If filing an umbretia registration, centrify the filing adviser and/or reging adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  (e) The private fund (check all that apply, you must check all least any or the funds (1600dr funds) investment Company Act of 1940  (f) List the name and country, in English, of each fareign financial regulatory authority with which the private fund in investment Company and investment Company under section 3(c)(1) of the Investment Company Act of 1940  (f) List the name and country, in English, of each fareign financi | (c) It this a "Teeder fund" in a moster-feeder arrangement?  (d) If yes, what is the name and animate fund identification number (if any) of the master fund in which this private fund invests?  Name of private fund.  Private fund identification number: (include the "805" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds no following questions:  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds no following questions:  (a) Name of fleger BERMANE SCHEDING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number: (mount or 1005" prefix also)  305-44 (3058813)  (c) Under the laws of what state or country is the private fund organized: Side:  Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  No Information Filed  (e) The private fund (check all that apply, you must check at least one):  (f) (q) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (g) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed                 | MEGBERGE         |   |                                     | <u> </u>                              | 000 1110000010  |
| (d) If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement regardless of vinether you are filing a single Schedule D, Section 7.8.(1) for the master-feeder arrangement regardless of vinether you are filing a single Schedule D, Section 7.8.(1) for the master-feeder arrangement regardless of vinether you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder fund answer the following questions:  (a) Name of the private fund:  NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number:  (include the 1905* prific also)  305-4416389813  (c) Under the laws of what state or country is the private fund organized:  State:  Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors  NB EMERGING MARKETS EQUITY SELECT FUND CP LLC  (d) (2) If filing an umbretia registration, centrify the filing adviser and/or reging adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  (e) The private fund (check all that apply, you must check all least any or the funds (1600dr funds) investment Company Act of 1940  (f) List the name and country, in English, of each fareign financial regulatory authority with which the private fund in investment Company and investment Company under section 3(c)(1) of the Investment Company Act of 1940  (f) List the name and country, in English, of each fareign financi | (c) It this a "Teeder fund" in a moster-feeder arrangement?  (d) If yes, what is the name and animate fund identification number (if any) of the master fund in which this private fund invests?  Name of private fund.  Private fund identification number: (include the "805" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds no following questions:  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds no following questions:  (a) Name of fleger BERMANE SCHEDING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number: (mount or 1005" prefix also)  305-44 (3058813)  (c) Under the laws of what state or country is the private fund organized: Side:  Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  No Information Filed  (e) The private fund (check all that apply, you must check at least one):  (f) (q) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (g) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed                 |                  |   |                                     |                                       | Vo  |
| (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private Aund invests?  Name of private fund.  Private fund identification number: (include the *805* prefix also)  NOTE: You must complete question 8 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an electrowing questions.  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an electrowing questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:  (a) Name of the private fund:  NEURERGER BERMAN EMERGRING MARKETS EQUITY SELECT FUND LP.  (b) Private fund identification number:  (include the *305* prefix also)  605-44 (5358813)  (c) Under the laws of what state or country is the private fund organized:  State:  Cumtry:  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors  No information Filed  (d) (2) If filing an umbruitar registration, identify the filing advisor and/or relying advisor/s) that sponsor(s) or manago(s) this private fund.  No information Filed  (e) The private fund cyclestacion, identify the diffrigation of investment company under section 3(c)(f) of the Investment Company Act of 1940  77 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(f) of the Investment Company Act of 1940  (f) List the name and country, in English, of each foreign Grancial regulationy a | Name of Seneal Partner, Manager, Trustee or Director (include the "905" prefix also)   | (a) la thia a    | "fooder fund" in a master fooder array            | agamant?                            |                                       | Tes   |
| NoTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1) for the master-feeder arrangement according to the instructions to this Section 7.8.(1) for the master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an the following questions:  (a) Name of the private fund:  Name of the private fund:  Name of the private fund:  (b) Private fund identification number:  (include the *905** prefix also)  806-416358813  (c) Under the laws of what state or country is the private fund organized:  State:  Country:  Deliaware  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (or persons serving in a similar capacity):  No information Filed  (e) The private fund (check all that apoly; you must check at least one):  (g) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (g) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed  NOTE: For purposes of questions is and 7, in a master-feeder arrangement, one or more funds (*feeder funda*) invest all or substantially all of their assets in a single fit (*france*). In a master-feeder fund* investing in a *master funda* (*feeder funda*) invest all or substantially all of their assets in a single fit (*france*).  | NoTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  Additional Feeder Fund Information: 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  (a) Name of the private fund.  NEURECRE BERNAN BEREGINS MARKETS EDUITY SELECT FUND L.P.  (b) Provide fund identification number: (include the "305" prefix also)  005-4416356813  (c) Under the laws of what state or country is the provide fund organized: State:  Country:  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or prosons serving in a slimilar capacity):  Name of General Partner, Manager, Trustee or Directors (or prosons serving in a slimilar capacity):  No Information Filed  (e) The private fund (check all that apply; you must check at least one):  (f) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (g) (a) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed  |                  |   | _                                   |                                       | 0   |
| Private fund identification number: (include the 1805-* prefix also)  NOTE: You must complete question 8 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an no following questions:  Additional Feeder Fund information: 1 Record(s) Filed.  7. If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds an ensew rith following questions:  (a) Name filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds newer the following questions:  (b) Name filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds newer the following questions:  (a) Name of the private fund:  (b) Private fund dentification number: (include the 1805-* prefix also) 305-44 (6358813  (c) Under the laws of what state or country is the private fund organized: State:  Country: Deliawaro  United States  Country: No Index States  (d) (2) If filing an underela registration, identify the filing advisor and/or priving advisor(s) that sponsor(s) or manage(s) this private fund:  (d) (2) If filing an underela registration, identify the filing advisor and/or priving advisor(s) that sponsor(s) or manage(s) this private fund:  (e) The private fund (check all that apply; you must check of lead one):  (d) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940  (e) List the name and country, in English, of each foreign financial regulation, automative funds it is section 1 investm | Private fund identification number: (include the "805" prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  Additional Feeder Fund Information: 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder of answer the following questions:  (a) Name of the private fund:  (b) Private fund identification number: (include the "805" prefix also)  805-4416358813  (c) Under the laws of what state or country is the private fund organized: State:  Country: Delaware  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons ser |                  | •   | rication number (if any) of         | the master fund in which thi          | is private tund invests?  |
| (include the *805-* prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an ne following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds were the following questions:  (a) Name of the private fund.  NEUBERGER BERRIAM RERGING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number:  (include the laws of what state or country is the private fund organized:  State: Country:  United States  (c) Under the laws of what state or country is the private fund organized:  State: Country:  United States  (d) 1 Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in   | (include the '805-" profits also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.8.(1) for the master-feararrangement or reporting on the funds separately.  If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds answer the following questions:  (a) If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds answer the following questions:  (b) When the following questions:  (c) Name of the private fund:  (d) Private fund identification number:  (include the faus of what state or country is the private fund organized:  State:  Country:  Delaware  United States  (c) Under the laws of what state or country is the private fund organized:  State:  Country:  Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director  NB EMERGING MARKETS EQUITY SELECT FUND OP LLC  (d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  (e) The private fund (check all that apply: you must check at least one):  (f) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  (f) Use the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed  | name of          | private runa:                                     |                                     |                                       |   |
| (include the *805-* prefix also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an ne following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds were the following questions:  (a) Name of the private fund.  NEUBERGER BERRIAM RERGING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number:  (include the laws of what state or country is the private fund organized:  State: Country:  United States  (c) Under the laws of what state or country is the private fund organized:  State: Country:  United States  (d) 1 Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in   | (include the '805-" profits also)  NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.8.(1) for the master-feararrangement or reporting on the funds separately.  If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds answer the following questions:  (a) If you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each of the feeder funds answer the following questions:  (b) When the following questions:  (c) Name of the private fund:  (d) Private fund identification number:  (include the faus of what state or country is the private fund organized:  State:  Country:  Delaware  United States  (c) Under the laws of what state or country is the private fund organized:  State:  Country:  Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director  NB EMERGING MARKETS EQUITY SELECT FUND OP LLC  (d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  (e) The private fund (check all that apply: you must check at least one):  (f) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  (f) Use the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed  | 5                |   |                                     |                                       |   |
| NOTE: You must complete question 8 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an elolowing questions:  Additional Feeder Fund Information: 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund answer the following questions:  (a) Name of the private fund identification number: (include the "805-**) profix also)  805-4416358813  (c) Under the laws of what state or country is the private fund organized: Sitate.  Country: Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Directors  No Information Filed  (d) 17 he private fund (check all that apply; you must check at least one):  (1) qualities for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940  (ii) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registrated.  No Information Filed  NOTE: For purposes of questions 8 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fit ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is sued multiple classes (or series) of shares or inter  "master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is sued multiple classes (or series) of shares or inter  "master fund"). A fund would also be a "feeder fund" investing in a  | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.  If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  Additional Feeder Fund Information : 1 Record(e) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder answer the following questions:  (a) Name of the private fund.  NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number:  (include the 1805-190fx also)  805-4416358813  (c) Under the laws of what state or country is the private fund organized:  State:  Country:  Delaware  United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director  NB EMERGING MARKETS EQUITY SELECT FUND GP LLC  (d) (2) If filing an umbrefla registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  (e) The private fund (check all that apply; you must check at least one):  (f) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed  |                  |   |                                     |                                       |   |
| If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds an her following questions:  Additional Feeder Fund Information : 1 Record(s) Filad.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund answer the following questions:  (a) Name of the private fund:  NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND LP.  (b) Private fund identification number:  (include the laws of what state or country is the private fund organized:  State:  Country:  Delaware  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):  NB EMERGING MARKETS EQUITY SELECT FUND GP LLC  (d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No information Filed  (e) The private fund (check all that apply; you must check at least one):  (f) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940  (g) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940  (g) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed   | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  Additional Feeder Fund Information : 1 Record(s) Filed.  7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder 1 answer the following questions:  (a) Name of the private fund  NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND L.P.  (b) Private fund identification number: (include the "805-" prefix also)  805-4416358813  (c) Under the laws of what state or country is the private fund organized:  State: Country: Delaware United States  (d) (1) Name(s) of General Partner, Manager, Trustee or Directors for persons serving in a similar capacity):  Name of General Partner, Manager, Trustee or Director (NB EMERGING MARKETS EQUITY SELECT FUND GP LLC  (d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  No Information Filed  (e) The private fund (check all that apply; you must check at least one):  (f) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed   | (IIICIUUE I      | the 605- prefix also)                             |                                     |                                       |   |
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|  |  |                  |   |                                     |                                       |   |
|  |  | •                | •   |                                     |                                       | estion if it issued multiple classes (or series) of shares or inter-  |

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8. (a) Is this *private fund* a "fund of funds"?

|             | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.                       | whethe     | ∍r               |
|-------------|---|------------|------------------|
|             | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | _          | 0                |
|             |   |            |                  |
|             |   | Yes        | No               |
| 9.          | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?                  | 0          | •                |
| 10.         | What type of fund is the <i>private fund</i> ?  |            |                  |
|             | • hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:  |            |                  |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |            |                  |
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 4,000,000   |            |                  |
| <u>Ow</u>   | nership   |            |                  |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  |            |                  |
|             | \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).   | its of th  | ıe               |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  1   |            |                  |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  100%   |            |                  |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%   |            |                  |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes        | No<br>O          |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |            |                  |
| <u> Υοι</u> | ur Advisory Services  |            |                  |
| 17          | (a) Are you a subadvisor to this private fund?  | Yes        |                  |
| 17.         | <ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul> | C<br>leave | <b>⊙</b><br>this |
|             | question blank.  No Information Filed   |            |                  |
|             |   | Yes        | No               |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0          | •                |
|             | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.   | is "no,'   | "                |
|             | No Information Filed  |            |                  |
|             |   | Yes        | No               |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | $\odot$    | $\circ$          |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |            |                  |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%  |            |                  |
| Priv        | vate Offering   |            |                  |
|             |   | Yes        | No               |
| 21.         | Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •          | 0                |

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|        | No Information Filed  |       |      |
|--------|---|-------|------|
| SER\   | VICE PROVIDERS  |       |      |
| udito  | <u>rs</u>   |       |      |
| 0 (-)  | ) (A) And the project of small of the consist of the constant | Ye    | s No |
| 3. (a) | ) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •     | 0    |
|        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   | •     | ) C  |
|        | Additional Auditor Information : 1 Record(s) Filed.   |       |      |
|        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  | ete   |      |
|        | (b) Name of the auditing firm: ERNST & YOUNG LTD  |       |      |
|        | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |       |      |
|        | City: State: Country:   |       |      |
|        | GRAND CAYMAN Cayman Islands   | Yes   | No   |
|        | (d) Is the auditing firm an independent public accountant?  | (©    | 0    |
|        |   | •     |      |
|        | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •     | 0    |
|        | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655   |       |      |
|        | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •     | 0    |
|        |   | Y€    | s No |
| (g)    | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  |       |      |
| (h)    | ) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |       |      |
|        | O Yes O No  |       |      |
|        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |       |      |
| rime   | <u>Broker</u>   |       |      |
|        |   | Υe    | s No |
| 4. (a) | ) Does the <i>private fund</i> use one or more prime brokers?   | C     | •    |
|        | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.  | nan d | one  |
|        | No Information Filed  |       |      |
|        |   |       |      |
| ustod  | <u>dian</u>   |       |      |
|        |   | Υe    | s No |
| 5. (a) | Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | •     |      |
|        | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.  | one   | ;    |
|        | Additional Custodian Information : 1 Record(s) Filed.   |       |      |
|        |   |       |      |
|        | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that   | ıo nı | ne   |

custodian, you must complete questions (b) through (g) separately for each custodian.

22. If yes, provide the *private fund's* Form D file number (if any):

| (b)                   | BROWN BROTHERS HARRIMAN & CO.   |  |   |                            |
|-----------------------|---|--|---|----------------------------|
| (c)                   | Primary business name of custodian: BROWN BROTHERS HARRIMAN & CO.   |  |   |                            |
| (d)                   | The location of the custodian's office responsit  | ole for custody of the private fund'   | s assets (city, state and country):   |                            |
|                       | City: State:  |  | Country:  |                            |
|                       | BOSTON Massach  | usetts                                 | United States   | Yes No                     |
| (e)                   | Is the custodian a <i>related person</i> of your firm?  |  |   | 0 0                        |
| (f)                   | If the custodian is a broker-dealer, provide its \$   | SEC registration number (if any):      |   |                            |
|                       | CRD Number (if any):  |  |   |                            |
| (g)                   | If the custodian is not a broker-dealer, or is a b 5493006KMX1VFTPYPW14                                       | proker-dealer but does not have a      | n SEC registration number, provide its legal entity ide                       | entifier (if any)          |
| ninistrator  (a) Does | the <i>private fund</i> use an administrator other thar   | n your firm?                           |   | Yes N<br>⊚ (               |
|                       | answer to question 26.(a) is "yes," respond to quot on the cough (f) separately for each administrator.       | uestions (b) through (f) below. If the | ne <i>private fund</i> uses more than one administrator, yo                   | ou must complete questions |
| Addi                  | tional Administrator Information : 2 Record(s) I  | Filed.                                 |   |                            |
|                       | estions (b) through (f) separately for each admining Name of administrator:  SS&C FUND SERVICES (CAYMAN) LTD. |  |   |                            |
| (c)                   | Location of administrator (city, state and countr   | y):                                    |   |                            |
|                       | City:   | State:                                 | Country:  |                            |
|                       | GRAND CAYMAN  |  | Cayman Islands  | Yes No                     |
| (d)                   | Is the administrator a <i>related person</i> of your fir  | m?                                     |   | C ©                        |
| (2)                   | Done the administrator area and and inve  |  | unto firmula inventora.   |                            |
| (e)                   | Does the administrator prepare and send investors Yes (provided to all investors) Some (pro                   |  |   |                            |
| (f)                   | If the answer to question 26.(e) is "no" or "som statements are not sent to the (rest of the) private         |  | nt statements to the (rest of the) <i>private fund</i> 's invest applicable." | ors? If investor account   |
|                       | ne answer to question 26.(a) is "yes," respond to estions (b) through (f) separately for each admin           |  | f the <i>private fund</i> uses more than one administrator,                   | you must complete          |
| (b)                   | Name of administrator: SS&C TECHNOLOGIES INC.   |  |   |                            |
| (c)                   | Location of administrator (city, state and countr   |  | Courter   |                            |
|                       | City:<br>NEW YORK   | State:<br>New York                     | Country:<br>United States   |                            |
| 11                    |   |  |   |                            |
|                       |   |  |   | Yes No                     |
| (d)                   | Is the administrator a <i>related person</i> of your fire   | m?                                     |   | Yes No<br>○ ⊙              |

|                  | • res (biovided to all linestors)                                    | some (provided to some but not all my   | estors) Ono (provided to no investors)   |   |
|------------------|--|---|--|---|
|                  |  | " or "some," who sends the investor active) private fund's investors, respond | ccount statements to the (rest of the) private fund's inve   | stors? If investor account              |
|                  |  |   |  |   |
|                  |  |   |  |   |
| 27. Dur          |  | ne <i>private fund's</i> assets (by value) was                                | valued by a <i>person</i> , such as an administrator, that is r  | ot your related person?                 |
|                  |  | carried out the valuation procedure es  | tablished for that asset, if any, including obtaining any  | relevant quotes, and (ii) the           |
| valı             |  | •   | d fee calculations (including allocations) was the value   | • |
| Markete          | e <u>rs</u>  |   |  | Yes No                                  |
| 28. (a)          | Does the <i>private fund</i> use the services of so                  | meone other than you or your employe  | ees for marketing purposes?  | ⊙ ○                                     |
|                  | -  | ions (b) through (g) below for each suc                                       | finder, introducer, municipal advisor or other solicitor, the marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.            | •                                       |
|                  | Additional Marketer Information : 1 Record                           | I(s) Filed.   |  |   |
|                  |  | d to questions (b) through (g) below fo                                       | nt, finder, introducer, municipal advisor or other solicited or each such marketer the <i>private fund</i> uses. If the <i>private</i> marketer. | •                                       |
|                  |  |   |  | Yes No                                  |
|                  | (b) Is the marketer a related person of you                          | ur firm?  |  | ⊙ ○                                     |
|                  | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC                   |   |  |   |
|                  | (d) If the marketer is registered with the S                         | SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 8                           | 66-):  |   |
|                  | 801 - 3908   |   |  |   |
|                  | and CRD Number (if any):<br>2908                                     |   |  |   |
|                  | (e) Location of the marketer's office used                           | principally by the <i>private fund</i> (city, sta                             | te and country):   |   |
|                  | City:  | State:  | Country:   |   |
|                  | NEW YORK   | New York  | United States  |   |
|                  | (f) Does the marketer market the private                             | fund through one or more websites?  |  | Yes No                                  |
|                  | (g) If the answer to question 28.(f) is "yes                         | " liet the website address(es):   |  |   |
|                  | (g) if the answer to question 20.(i) is yes                          |   | ormation Filed   |   |
|                  |  |   |  |   |
| A. PRIVA         | TE FUND  |   |  |   |
|                  |  |   |  |   |
| <u>Informati</u> | on About the <i>Private Fund</i>                                     |   |  |   |
| 1. (a)           | Name of the private fund:  |   |  |   |
|                  | NEUBERGER BERMAN GLOBAL EQUITY IN                                    | IDEX PUTWRITE FUND LLC  |  |   |
| (b)              | Private fund identification number: (include the "805-" prefix also) |   |  |   |

Country:

United States

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?

805-6673309836

State:

Delaware

2. Under the laws of what state or country is the *private fund* organized:

| ٥.  | (a) Name(s) of General Partner, Manager, Trustee, of Directors (of <i>persons</i> serving in a similar capacity).  |        |         |
|-----|--|--------|---------|
|     | Name of General Partner, Manager, Trustee, or Director  NEUBERGER BERMAN INVESTMENT ADVISERS LLC   |        |         |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |        |         |
|     | No Information Filed   |        |         |
|     |  |        |         |
| 4.  | The private fund (check all that apply; you must check at least one):  |        |         |
|     | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |        |         |
|     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |        |         |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |        |         |
|     | No Information Filed   |        |         |
|     |  | Yes    | No      |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | 0      | $\odot$ |
|     | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?   |        |         |
|     | No Information Filed   |        |         |
|     |  | Yes    | No      |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 162    | _       |
|     | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  | O      | •       |
|     | Name of private fund:  |        |         |
|     |  |        |         |
|     | Private fund identification number: (include the "805-" prefix also)   |        |         |
|     |  |        |         |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:   | ls ans | wer     |
|     | No Information Filed   |        |         |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  | -      |         |
|     | (* 11 11) The second of the se | Yes    | No      |
| 8.  | (a) Is this <i>private fund</i> a "fund of funds"?   | 0      | •       |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.  | _      | _       |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0      | 0       |
|     |  |        |         |
|     |  | Yes    | No      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0      | •       |
| 10. | What type of fund is the <i>private fund</i> ?   |        |         |
|     | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |        |         |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |        |         |
| 11. | Current gross asset value of the <i>private fund</i> :   |        |         |
|     | \$ 48,145,848  |        |         |
|     |  |        |         |

**Ownership** 

|      | \$ 10,000,000  |          |      |
|------|--|----------|------|
|      | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).                                    | of th    | ıe   |
| 13.  | Approximate number of the <i>private fund's</i> beneficial owners:   |          |      |
| 14.  | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |          |      |
| 15.  | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   |          |      |
|      | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ? | Yes<br>O |      |
| 16.  | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |          |      |
| You  | ur Advisory Services   |          |      |
|      |  | Yes      | No   |
| 17.  | (a) Are you a subadviser to this <i>private fund</i> ?   | 0        |      |
|      | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.                  | ∍ave     | this |
|      | No Information Filed   |          |      |
|      |  | Yes      | Nc   |
| 18.  | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | 0        |      |
|      | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.         |          |      |
|      | No Information Filed   |          |      |
|      |  | Yes      | No   |
| 19.  | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | $\odot$  | 0    |
|      | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |          |      |
| 20.  | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  1%   |          |      |
| Priv | vate Offering  |          |      |
|      |  | Yes      | No   |
| 21.  | Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •        | 0    |
| 22.  | If yes, provide the <i>private fund's</i> Form D file number (if any):   |          |      |
|      | Form D file number   |          |      |
|      | 021-278557   |          |      |
|      |  |          |      |
| . SE | ERVICE PROVIDERS   |          |      |
|      |  |          |      |
| Aud  | <u>litors</u>  | V        |      |
| 23   | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  | Yes      |      |
| 20.  | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •        |      |
|      | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   | •        | С    |
|      | questions (b) through (f) separately for each auditing firm.   |          |      |
|      | Additional Auditor Information : 1 Record(s) Filed.  |          |      |
|      | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete  | :e       |      |
|      | questions (b) through (f) separately for each auditing firm.   |          |      |

12. Minimum investment commitment required of an investor in the *private fund*:

| (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: City: State: Country: GRAND CAYMAN Cayman Islands  Yes No.  (d) Is the auditing firm an <i>independent public accountant</i> ?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? | )  |
|---|----|
| City: State: Country: Cayman Islands  Yes No. (d) Is the auditing firm an independent public accountant?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  | )  |
| GRAND CAYMAN  Cayman Islands  Yes No.  (d) Is the auditing firm an independent public accountant?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  | )  |
| Yes No.  (d) Is the auditing firm an <i>independent public accountant</i> ?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  | )  |
| (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1655   |    |
| If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  | )  |
| 1655  |    |
| (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  |    |
|   | )  |
| Yes   | No |
| (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 0  |
| (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |    |
|   |    |
| If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |    |
| Prime Broker Yes  | No |
|   | 0  |
| If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.   | _  |
|   |    |
| No Information Filed  |    |
|   |    |
| Prosta dian   |    |
| <u>Custodian</u> Yes  | No |
| 25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  | 0  |
| If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  |    |
| Additional Custodian Information : 2 Record(s) Filed.   |    |
| If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.   |    |
| (b) Legal name of custodian: STATE STREET BANK AND TRUST COMPANY  |    |
| (c) Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY   |    |
|   |    |
| (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  |    |
| City: State: Country:   |    |
| City: State: Country: BOSTON Massachusetts United States  |    |
| City: State: Country:   |    |
| City: State: Country: BOSTON Massachusetts United States  Yes No.   |    |

|   | es," respond to questions (b) through g) be<br>tions (b) through (g) separately for each cu   | elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.  | vate fund uses more th |
|---|---|---|------------------------|
| (b) Legal name of custodian:<br>UBS SECURITIES LLC  |   |   |                        |
| (c) Primary business name of custo UBS SECURITIES LLC   | odian:  |   |                        |
| (d) The location of the custodian's of  | office responsible for custody of the private   | fund's assets (city, state and country):  |                        |
| City:<br>NEW YORK   | State:  | Country:  |                        |
| NEW YORK  | New York  | United States   |                        |
| (e) Is the custodian a related person   | <i>n</i> of your firm?  |   |                        |
|   |   |   |                        |
| (f) If the custodian is a broker-deale  | er, provide its SEC registration number (if a   | any):   |                        |
| 8 - 22651   |   |   |                        |
| CRD Number (if any): 7654   |   |   |                        |
|   |   |   |                        |
| <del></del> -   | ator other than your firm?  |   |                        |
| Does the <i>private fund</i> use an administr   | " respond to questions (b) through (f) belo   | w. If the <i>private fund</i> uses more than one administrator  | r, you must complete q |
| Does the <i>private fund</i> use an administr<br>If the answer to question 26.(a) is "yes,<br>(b) through (f) separately for each adm   | ," respond to questions (b) through (f) belo inistrator.  | w. If the <i>private fund</i> uses more than one administrator  | r, you must complete q |
| Does the <i>private fund</i> use an administrate of the answer to question 26.(a) is "yes, (b) through (f) separately for each adm.  Additional Administrator Information   | "respond to questions (b) through (f) belo<br>inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be   | w. If the <i>private fund</i> uses more than one administrator  |                        |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator information.  | "respond to questions (b) through (f) belo<br>inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be   |   |                        |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator information.  If the answer to question 26.(a) is "yes, (c) through (f) separately for each administrator information.   | "respond to questions (b) through (f) belo inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be for each administrator.  |   |                        |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for the answer to question 26.(a) is "ye questions (b) through (f) separately for the answer to questions (b) through (f) separately for the answer to questions (b) through (f) separately for the answer to questions (b) through (f) separately for the answer to question 26.(a) is "yes, (b) through (f) separately for the answer to question 26.(a) is "yes, (b) through (f) separately for the answer to question 26.(a) is "yes, (b) through (f) separately for the answer to question 26.(a) is "yes, (b) through (f) separately for the answer to question 26.(a) is "yes, (b) through (f) separately for the answer to question 26.(a) is "yes, (b) through (f) separately for the answer to question 26.(a) is "yes, (c) through (f) separately for the answer to question 26.(b) is "yes, (c) through (f) separately for the answer to question 26.(b) is "yes, (c) through (f) separately for the answer to question 26.(b) is "yes, (c) through (f) separately for the answer to question 26.(c) is "yes, (c) through (f) separately for the answer to question 26.(c) is "yes, (c) through (f) separately for the answer to question 26.(d) is "yes, (c) through (f) through (f) separately for the answer to question 26.(d) is "yes, (c) through (f) throug | "respond to questions (b) through (f) belo<br>inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be<br>for each administrator.  |   |                        |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator information.  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator:  [NTERNATIONAL FUND SERVICE]  (c) Location of administrator (city, step states of the private function of administrator (city, step states).  | "respond to questions (b) through (f) belo<br>inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be<br>for each administrator.  CES (N.A.), L.L.C.  | elow. If the <i>private fund</i> uses more than one administra  |                        |
| Additional Administrator Information  If the answer to question 26.(a) is "yo questions (b) through (f) separately to the control of the cont      | "respond to questions (b) through (f) belo<br>inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be<br>for each administrator.  |   |                        |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator information  (b) Name of administrator:  INTERNATIONAL FUND SERVICATIONAL FUND SERVIC | "respond to questions (b) through (f) belo inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be for each administrator.  CES (N.A.), L.L.C.  tate and country):  State:  | elow. If the <i>private fund</i> uses more than one administra  Country:  |                        |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator information  (b) Name of administrator:  INTERNATIONAL FUND SERVICATIONAL FUND SERVIC | "respond to questions (b) through (f) belo<br>inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be<br>for each administrator.  CES (N.A.), L.L.C.  tate and country):  State: New York   | elow. If the <i>private fund</i> uses more than one administra  Country:  | tor, you must complete |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator:  (b) Name of administrator:  INTERNATIONAL FUND SERVICE  (c) Location of administrator (city, service)  City:  NEW YORK  | "respond to questions (b) through (f) below inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) befor each administrator.  CES (N.A.), L.L.C.  tate and country):  State: New York   | elow. If the <i>private fund</i> uses more than one administra  Country: United States  | tor, you must complete |
| Does the <i>private fund</i> use an administration of the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator:  (b) Name of administrator:  INTERNATIONAL FUND SERVICE  (c) Location of administrator (city, stocity:  NEW YORK  (d) Is the administrator a <i>related period</i> (e) Does the administrator prepare  | "respond to questions (b) through (f) belo inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) be for each administrator.  CES (N.A.), L.L.C.  tate and country):  State: New York  erson of your firm?  and send investor account statements to the statements of the statements. | elow. If the <i>private fund</i> uses more than one administra  Country: United States  the <i>private fund</i> 's investors? | tor, you must complete |
| Does the <i>private fund</i> use an administr f the answer to question 26.(a) is "yes, (b) through (f) separately for each administrator Information  Additional Administrator Information  If the answer to question 26.(a) is "ye questions (b) through (f) separately for each administrator:  INTERNATIONAL FUND SERVICE  (c) Location of administrator (city, stocity:  NEW YORK  (d) Is the administrator a <i>related period</i> (e) Does the administrator prepare  | "respond to questions (b) through (f) below inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) befor each administrator.  CES (N.A.), L.L.C.  tate and country):  State: New York   | elow. If the <i>private fund</i> uses more than one administra  Country: United States  the <i>private fund</i> 's investors? | tor, you must complete |

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*? 100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

|    | u question 20.(a) is yes, respond to questions (b) through (d) be   |   | One mari |            |
|----|---|---|----------|------------|
|    | nust complete questions (b) through (g) separately for each mark  | ow for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than eter.   | one mark | е          |
|    | Additional Marketer Information : 1 Record(s) Filed.  |   |          |            |
|    |   | agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar $\mu$ ugh (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses arately for each marketer. |          |            |
|    | (b) Is the marketer a <i>related person</i> of your firm?   |   | Yes<br>⊙ | <b>i</b> I |
|    | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |   |          |            |
|    | (d) If the marketer is registered with the SEC, its file number (e 801 - 3908 and CRD Number (if any): 2908 | g., 801-, 8-, or 866-):   |          |            |
|    | (e) Location of the marketer's office used principally by the <i>priv</i> City: State:                      | te fund (city, state and country):  Country:  |          |            |
|    | NEW YORK New York   | United States   | Yes      | •          |
|    | (f) Does the marketer market the <i>private fund</i> through one or   | ore websites?   | 0        |            |
|    | (g) If the answer to question 28.(f) is "yes," list the website add   | ess(es):  |          |            |
|    |   | No Information Filed  |          | _          |
|    | E FUND  |   |          | =          |
|    | n About the <i>Private Fund</i>   |   |          |            |
|    | n About the Private Puna  |   |          |            |
|    | Name of the <i>private fund</i> :<br>NEUBERGER BERMAN HIGH INCOME FUND LLC                                  |   |          |            |
|    | Private fund identification number:   |   |          |            |
|    | include the "805-" prefix also)<br>805-8511503800   |   |          |            |
|    |   |   |          |            |
|    | er the laws of what state or country is the <i>private fund</i> organized:                                  |   |          |            |
|    | State:<br>Delaware  | Country: United States  |          |            |
|    | Name(s) of General Partner, Manager, Trustee, or Directors (or pe   | sons serving in a similar capacity):  |          |            |
| _  | e of General Partner, Manager, Trustee, or Director BERGER BERMAN INVESTMENT ADVISERS LLC                   |   |          |            |
| _` | DEROLIN DER INVESTIMENT AD VIOLING LEG  |   |          |            |
|    | f filing an umbrella registration, identify the filing adviser and/or re                                    | ving adviser(s) that sponsor(s) or manage(s) this private fund.   |          |            |
|    |   | No Information Filed  |          |            |

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

<u>Marketers</u>

|           | No information Filed  |          |                |
|-----------|---|----------|----------------|
|           |   | Yes      | No             |
| 6.        | (a) Is this a "master fund" in a master-feeder arrangement?   | 0        | •              |
|           | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed   |          |                |
|           | THE INITIALIENT HEA   |          |                |
|           |   | Yes      | No             |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0        | $\odot$        |
|           | <ul><li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?</li><li>Name of private fund:</li></ul>   |          |                |
|           | Private fund identification number:   |          |                |
|           | (include the "805-" prefix also)  |          |                |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.  | -feede   | r              |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function of the following questions:   | ls ans   | wer            |
|           | No Information Filed  |          |                |
|           |   |          |                |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | -        |                |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  | Yes      |                |
| Ο.        | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.   |          | <b>⊙</b><br>er |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0        | 0              |
|           |   |          |                |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | Yes<br>C | No<br>©        |
| 10.       | What type of fund is the <i>private fund</i> ?  |          |                |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund: BOND FUND  |          |                |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |          |                |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 621,448,802   |          |                |
| <u>Ow</u> | <u>rnership</u>   |          |                |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000  |          |                |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).   | ts of th | ıe             |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  26  |          |                |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%   |          |                |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |          |                |

0%

| (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of the fund limited to <i>qualified clients</i> ?   | of 1940, are sales   |       |                                       |
|---|--|-------|---------------------------------------|
|   |  |       | 0                                     |
| <ul><li>16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li><li>7%</li></ul>  |  |       |                                       |
|   |  |       |                                       |
| Your Advisory Services  |  |       |                                       |
| 17 (a) Are you a subadviser to this private fund?   | Ye   | s N   | io<br>-                               |
| <ul><li>17. (a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to que</li></ul>  | Cestion 17 (a) is "no " leav   |       | <b>⊙</b><br>ie                        |
| question blank.   | 5311011 17.(a) 13 110, 1eav  | C III | 3                                     |
| No Information Filed  |  |       |                                       |
|   | Ye   | s N   | lo                                    |
| 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  | C  | 0     | •                                     |
| (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer leave this question blank.  | r to question 18.(a) is "no  | 0,"   |                                       |
| No Information Filed  |  |       |                                       |
|   | Ye   | s N   | ام                                    |
| 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | ٠<br>و   |       | <u>~</u>                              |
| NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |  |       |                                       |
|   |  |       |                                       |
| 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |  |       |                                       |
| 1%  |  |       |                                       |
| Private Offering  |  |       |                                       |
|   | Ye   | s N   | ю                                     |
|   |  |       |                                       |
| 21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •  | ) (   | 5                                     |
| 21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •  | 0 (   | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  | •  | _     | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  | •  |       |                                       |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  | •  |       |                                       |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852   | •  |       |                                       |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852   | •  |       |                                       |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852   | •  |       |                                       |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS   |  | es M  | ō<br>I                                |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  |  | es N  | • • • • • • • • • • • • • • • • • • • |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors   | Ye   | es 1  | 900                                   |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm,  | Ye   | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | Ye   | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm,  | Ye   | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.   | Ye government of the second of | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.   | Ye government of the second of | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.   | Ye government of the second of | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm.   | Ye government of the second of | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  | Ye government of the second of | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   | Ye government of the second of | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  | Ye government of the second of | es 1  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  GRAND CAYMAN  Cayman Islands      | Ye government of the second of | es M  | 0                                     |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City: State: Country:                   | you must complete m, you must complete   | es M  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm:  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i> | you must complete  m, you must complete  | es M  | 0                                     |
| 22. If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  GRAND CAYMAN  Cayman Islands    | you must complete  m, you must complete  | es M  | 0                                     |
| 22. If yes, provide the <i>private fund's</i> Form D file number (if any):  Form D file number  021-65852  B. SERVICE PROVIDERS  Auditors  23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm:  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i> | you must complete  m, you must complete  Yes   | es M  | 0                                     |

|                             |  |  |   | Yes                  | N       |
|-----------------------------|--|--|---|----------------------|---------|
| Are th                      | e private fund's audited financial st  | atements for the most recently completed   | d fiscal year distributed to the <i>private fund's</i> investors?                                   | •                    | (       |
| Do all                      | of the reports prepared by the aud   | iting firm for the private fund since your la  | st annual updating amendment contain unqualified opinions?  |                      |         |
| <b>⊙</b> Y€                 | es C No C Report Not Yet Receiv  | ved .  |   |                      |         |
| If you                      | check "Report Not Yet Received,"   | you must promptly file an amendment to   | your Form ADV to update your response when the report is available.                                 |                      |         |
| <u>Broker</u>               |  |  |   |                      |         |
| Does                        | the <i>private fund</i> use one or more p  | orime brokers?   |   | Yes                  | N<br>G  |
|                             |  | respond to questions (b) through (e) beloons (b) through (e) separately for each pr  | ow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses mime broker. | ~                    | _       |
|                             | 1  | .,   | ormation Filed  |                      |         |
| ian                         |  |  |   |                      |         |
| <u>ian</u>                  | the private funduse any custodian  | s (including the prime brokers listed abo  | va) to hold some or all of its assets?  | Yes                  |         |
|                             |  |  | ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more            | than one             | (       |
|                             |  | (b) through (g) separately for each custo  |   | than one             |         |
| Addi                        | tional Custodian Information : 1 Re  | ecord(s) Filed.  |   |                      |         |
|                             |  | s," respond to questions (b) through g) be<br>ns (b) through (g) separately for each cu  | low for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mo stodian.    | re than on           | Э       |
| cus                         |  | ns (b) through (g) separately for each cur   |   | re than on           | 9       |
| cus<br>(b)                  | stodian, you must complete questio   | ns (b) through (g) separately for each cur   |   | re than on           | e       |
| (b)                         | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK  | ns (b) through (g) separately for each cust.  T COMPANY  ian:  ice responsible for <i>custody</i> of the <i>private</i>  | stodian.  fund's assets (city, state and country):  | re than on           | 9       |
| (b)                         | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK  | ns (b) through (g) separately for each cur T COMPANY ian:  | stodian.  | re than on           | e       |
| (b)                         | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK The location of the custodian's off City:  | ns (b) through (g) separately for each custom T COMPANY  ian:  ice responsible for custody of the private State:   | fund's assets (city, state and country):  Country:  | re than on           |         |
| (b) (c) (d)                 | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK The location of the custodian's off City:  | ns (b) through (g) separately for each customer of the private state:  Massachusetts   | fund's assets (city, state and country):  Country:  | Yes                  |         |
| (b) (c) (d) (e)             | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK  The location of the custodian's off City: BOSTON  Is the custodian a related person of  | ns (b) through (g) separately for each customer of the private state:  Massachusetts   | fund's assets (city, state and country):  Country: United States                                    | Yes                  | No      |
| (b) (c) (d) (e)             | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK  The location of the custodian's off City: BOSTON  Is the custodian a related person of  | ns (b) through (g) separately for each custom T COMPANY  ian:  ice responsible for custody of the private  State:  Massachusetts  of your firm?  | fund's assets (city, state and country):  Country: United States                                    | Yes                  | No      |
| (b) (c) (d) (e) (f)         | Legal name of custodian: STATE STREET BANK AND TRUS  Primary business name of custod STATE STREET BANK  The location of the custodian's off City: BOSTON  Is the custodian a related person of the custodian is a broker-dealer, CRD Number (if any):  | ns (b) through (g) separately for each custoff. T COMPANY  ian:  ice responsible for custody of the private State: Massachusetts  of your firm?  provide its SEC registration number (if a | fund's assets (city, state and country):  Country: United States                                    | Yes                  | No      |
| (b) (c) (d) (e) (f)         | Legal name of custodian: STATE STREET BANK AND TRUS  Primary business name of custod STATE STREET BANK  The location of the custodian's off City: BOSTON  Is the custodian a related person of the custodian is a broker-dealer, CRD Number (if any):  If the custodian is not a broker-dealer, 571474TGEMMWANRLN572 | ns (b) through (g) separately for each custoff. T COMPANY  ian:  ice responsible for custody of the private State: Massachusetts  of your firm?  provide its SEC registration number (if a | fund's assets (city, state and country): Country: United States                                     | Yes                  | No      |
| (b) (c) (d) (f) (g)         | Legal name of custodian: STATE STREET BANK AND TRUS  Primary business name of custod STATE STREET BANK  The location of the custodian's off City: BOSTON  Is the custodian a related person of the custodian is a broker-dealer, CRD Number (if any):  If the custodian is not a broker-dealer, 571474TGEMMWANRLN572 | T COMPANY  ian:  ice responsible for custody of the private State: Massachusetts  of your firm?  provide its SEC registration number (if a   | fund's assets (city, state and country): Country: United States                                     | Yes                  | No<br>⊙ |
| (b) (c) (d) (f) (g) strator | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK  The location of the custodian's off City: BOSTON  Is the custodian a related person  If the custodian is a broker-dealer, CRD Number (if any):  If the custodian is not a broker-dealer, 571474TGEMMWANRLN572 | T COMPANY  ian:  ice responsible for custody of the private State: Massachusetts  of your firm?  provide its SEC registration number (if a   | fund's assets (city, state and country): Country: United States                                     | Yes<br>Ĉ<br>Yes<br>• | No<br>⊙ |

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

| questions (b) through (f) separately fo  | or each administrator.   |   |   |
|--|--|---|---|
| (b) Name of administrator:   |  |   |   |
| STATE STREET BANK AND TRUS   | ST COMPANY   |   |   |
| (c) Location of administrator (city, sta   | te and country).   |   |   |
| City:  | State:   | Country:  |   |
| BOSTON   | Massachusetts  | United States   |   |
|  |  |   | Yes No  |
| (d) Is the administrator a related personal  | son of your firm?  |   | ○ ⊙   |
| (e) Does the administrator prepare a   | nd send investor account statements to t   | he private fund's investors?  |   |
| Yes (provided to all investors)  | ${f C}$ Some (provided to some but not all in  | vestors) O No (provided to no investors)  |   |
|  | s "no" or "some," who sends the investor ast of the) <i>private fund's</i> investors, respond  | account statements to the (rest of the) private fund's invest "not applicable."   | estors? If investor account   |
| le only those assets where (i) such per  | rson carried out the valuation procedure e   | s valued by a <i>person</i> , such as an administrator, that is n stablished for that asset, if any, including obtaining any and fee calculations (including allocations) was the valua   | relevant quotes, and (ii) the   |
| ì  |  |   | Yes N   |
|  |  |   |   |
| You must answer "yes" whether the person to question 28.(a) is "yes," respond to question 28.  | uestions (b) through (g) below for each su   | vees for marketing purposes? t, finder, introducer, municipal advisor or other solicitor, ich marketer the private fund uses. If the private fund uses.   | ·   |
| You must answer "yes" whether the person of question 28.(a) is "yes," respond to questions (b) through (g  | son acts as a placement agent, consultanuestions (b) through (g) below for each suspensively for each marketer.  | t, finder, introducer, municipal advisor or other solicitor,  | or similar person. If the answer  |
| You must answer "yes" whether the person of question 28.(a) is "yes," respond to question to complete questions (b) through (government of the person of the | son acts as a placement agent, consultant uestions (b) through (g) below for each surplement separately for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult   | t, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the   |
| You must answer "yes" whether the person question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to question (b) through (grandational Marketer Information : 1 Re  | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequently for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the second se | t, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the   |
| ou must answer "yes" whether the <i>pers</i> question 28.(a) is "yes," respond to questions (b) through (g) dditional Marketer Information: 1 Re  You must answer "yes" whether the <i>p</i> answer to question 28.(a) is "yes," resone marketer, you must complete que  | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequently for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each   | t, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questions (b) through (gadditional Marketer Information : 1 Re  You must answer "yes" whether the panswer to question 28.(a) is "yes," responded in the marketer, you must complete question 28. (b) Is the marketer a related person of   | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequently for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each   | t, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| You must answer "yes" whether the person question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questions (b) through (grand and the person of the pers | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequently for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each   | t, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| ou must answer "yes" whether the person question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questions (b) through (go additional Marketer Information: 1 Re  You must answer "yes" whether the panswer to question 28.(a) is "yes," response one marketer, you must complete question 28. (b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC   | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequently for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each   | tt, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor each such marketer the <i>private fund</i> uses. If the <i>private</i> marketer.         | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| ou must answer "yes" whether the person question 28.(a) is "yes," respond to questions (b) through (go additional Marketer Information: 1 Re You must answer "yes" whether the panswer to question 28.(a) is "yes," resone marketer, you must complete question 28. (b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the person of the marketer is registered with the person of the marketer.   | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequently for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each of your firm?   | tt, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor each such marketer the <i>private fund</i> uses. If the <i>private</i> marketer.         | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| ou must answer "yes" whether the person question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questional Marketer Information: 1 Revaluational Marketer Information: 1 Revaluation 28.(a) is "yes," response one marketer, you must complete question 28.(a) is "yes," response marketer, you must complete question 28.(b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the 801 - 3908 and CRD Number (if any): 2908  | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequently for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each of your firm?   | ant, finder, introducer, municipal advisor or other solicitor, ich marketer the <i>private fund</i> uses. If the <i>private fund</i> uses ant, finder, introducer, municipal advisor or other solicitor each such marketer the <i>private fund</i> uses. If the <i>private</i> in marketer.     | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| you must answer "yes" whether the person question 28.(a) is "yes," respond to questional Marketer Information: 1 Re  You must answer "yes" whether the panswer to question 28.(a) is "yes," resone marketer, you must complete question 28.(b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's office use City:  | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequence (b) separately for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each of your firm?  the SEC, its file number (e.g., 801-, 8-, or a seed principally by the private fund (city, state:  | t, finder, introducer, municipal advisor or other solicitor, ich marketer the private fund uses. If the private fund uses ant, finder, introducer, municipal advisor or other solicitor each such marketer the private fund uses. If the private marketer.  866-):  Country:                    | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| u must answer "yes" whether the persquestion 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questional Marketer Information: 1 Red You must answer "yes" whether the panswer to question 28.(a) is "yes," response marketer, you must complete question 28.(b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's office uses the second of the seco | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequence (b) separately for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each of your firm?  the SEC, its file number (e.g., 801-, 8-, or a seed principally by the private fund (city, states) as a placement agent, consultant agent.   | tt, finder, introducer, municipal advisor or other solicitor, ich marketer the private fund uses. If the private fund uses ant, finder, introducer, municipal advisor or other solicitor each such marketer the private fund uses. If the private marketer.                                     | or similar <i>person</i> . If the answe es more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than  Yes No  O      |
| u must answer "yes" whether the persquestion 28.(a) is "yes," respond to question 28.(a) is "yes," responded ist complete questions (b) through (goodditional Marketer Information: 1 Response to question 28.(a) is "yes," response marketer, you must complete question 28.(a) is "yes," response marketer, you must complete question 28.(b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's office using the complete question of the complete ques | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequence (b) separately for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the estions (b) through (g) separately for each of your firm?  the SEC, its file number (e.g., 801-, 8-, or a separately by the private fund (city, state:  | ant, finder, introducer, municipal advisor or other solicitor, ich marketer the private fund uses. If the private fund uses ant, finder, introducer, municipal advisor or other solicitor or each such marketer the private fund uses. If the private marketer.  866-):  Country: United States | or similar <i>person</i> . If the answe es more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than                 |
| You must answer "yes" whether the person question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questional Marketer Information: 1 Re  You must answer "yes" whether the panswer to question 28.(a) is "yes," response one marketer, you must complete question 28.(b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's office using the complete question of the marketer market the principle of the complete question of the marketer market the principle of the complete question of the marketer market the principle of the complete question of the marketer market the principle of the complete question of the marketer market the principle of the complete question of the marketer market the principle of the complete question of t | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequence (b) separately for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below sestions (b) through (g) separately for each of your firm?  the SEC, its file number (e.g., 801-, 8-, or a state:  New York  vate fund through one or more websites?  | ant, finder, introducer, municipal advisor or other solicitor, ich marketer the private fund uses. If the private fund uses ant, finder, introducer, municipal advisor or other solicitor or each such marketer the private fund uses. If the private marketer.  866-):  Country: United States | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than  Yes No  Yes No |
| You must answer "yes" whether the person to question 28.(a) is "yes," respond to questions (b) through (g  Additional Marketer Information: 1 Re  You must answer "yes" whether the panswer to question 28.(a) is "yes," resone marketer, you must complete question 28.(b) Is the marketer a related person of the marketer:  NEUBERGER BERMAN BD LLC  (d) If the marketer is registered with the 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's office use City:  NEW YORK   | son acts as a placement agent, consultant uestions (b) through (g) below for each subsequence (b) separately for each marketer.  cord(s) Filed.  erson acts as a placement agent, consult spond to questions (b) through (g) below the setions (b) through (g) separately for each of your firm?  the SEC, its file number (e.g., 801-, 8-, or a state:  New York  vate fund through one or more websites?  "yes," list the website address(es):   | ant, finder, introducer, municipal advisor or other solicitor, ich marketer the private fund uses. If the private fund uses ant, finder, introducer, municipal advisor or other solicitor or each such marketer the private fund uses. If the private marketer.  866-):  Country: United States | or similar <i>person</i> . If the answeres more than one marketer you or, or similar <i>person</i> . If the ate fund uses more than  Yes No  Yes No |

| 1. | (a) Name      | of the <i>private fund</i> :   |   |     |
|----|---------------|--|---|-----|
|    | NEUB          | ERGER BERMAN INCOME PLUS MASTER  | UND, L.P.   |     |
|    | (b) Private   | fund identification number:  |   |     |
|    | (includ       | e the "805-" prefix also)  |   |     |
|    | 805-54        | 30358624   |   |     |
|    |               |  |   |     |
| 2. | Under the I   | aws of what state or country is the <i>private</i>                                   | nd organized:   |     |
|    | State:        |  | Country:  |     |
|    | Delaw         | are  | United States   |     |
|    |               |  |   |     |
| 3. | (a) Name(     | s) of General Partner, Manager, Trustee, o   | Directors (or <i>persons</i> serving in a similar capacity):  |     |
|    | Name of G     | General Partner, Manager, Trustee, or Dir  | tor   |     |
|    | NB EQUIT      | Y MANAGEMENT GP LLC  |   |     |
|    |               |  |   |     |
|    | (b) If filing | an umbrella registration, identify the filing  | Iviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.                                      |     |
|    |               |  | No Information Filed  |     |
|    |               |  |   |     |
| 4. |               | fund (check all that apply; you must check   |   |     |
|    |               |  | nvestment company under section 3(c)(1) of the Investment Company Act of 1940   |     |
|    | √ (2) qua     | lifies for the exclusion from the definition of                                      | nvestment company under section 3(c)(7) of the Investment Company Act of 1940   |     |
| 5. | List the nar  | me and country, in English, of each <i>foreigr</i>                                   | nancial regulatory authority with which the private fund is registered.   |     |
|    |               |  | No Information Filed  |     |
|    |               |  | Yes   | No  |
| 6. | (a) Is this   | a "master fund" in a master-feeder arrang  |   |     |
|    | (b) If yes,   | what is the name and <i>private fund</i> identific                                   | on number (if any) of the feeder funds investing in this private fund?  | •   |
|    |               | rivate fund  | Private fund identification number  |     |
|    |               | GER BERMAN INCOME PLUS FUND, L.P.  | 805-1116201850  |     |
|    |               | a "feeder fund" in a master-feeder arrange   | ent?  On number (if any) of the master fund in which this <i>private fund</i> invests?                                |     |
|    |               | of private fund:   | on humber (if any) of the master fand in which this private fand invests:   |     |
|    |               | e fund identification number:<br>e the "805-" prefix also)                           |   |     |
|    |               |  |   |     |
|    | NOTE: V-      |  |   | _   |
|    |               | i must complete question 6 for each mast<br>nt or reporting on the funds separately. | feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feede     | r   |
|    | 3             | , 3  |   |     |
| 7. | -             |  | a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds ans   | иer |
|    | the following | ng questions:  |   |     |
|    | Additional    | Feeder Fund Information : 1 Record(s) Fi   | i.  |     |
|    |               |  |   |     |
|    | -             | are filing a single Schedule D, Section 7.1 er the following questions:              | 1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund | s   |
|    | (a)           | Name of the private fund:  |   |     |
|    |               | NEUBERGER BERMAN INCOME PLUS   | JND, L.P.   |     |
|    |               |  |   |     |
|    | (b)           | Private fund identification number:  |   |     |
|    |               | (include the "805-" prefix also)   |   |     |
|    |               | 805-1116201850   |   |     |
|    |               |  |   |     |
|    | (c)           | Under the laws of what state or country  | the <i>private fund</i> organized:  |     |
|    |               | State:   | Country:  |     |
|    | 11            | Delaware   | United States   |     |

|           | (d) (1)                     | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |            |            |
|-----------|-----------------------------|--|------------|------------|
|           |                             | Name of General Partner, Manager, Trustee or Director  |            |            |
|           |                             | NB EQUITY MANAGEMENT GP LLC  |            |            |
|           |                             |  |            |            |
|           | (d) (2)                     | If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :  No Information Filed  |            |            |
|           | (e)                         | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |            |            |
|           |                             | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |            |            |
|           | (f)                         | List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.  No Information Filed   |            |            |
|           | ("master fund               | ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a singled"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in ass (or series) invests substantially all of its assets in a single master fund. | teres      | sts,       |
| _         |                             |  | Yes        | No         |
| 8.        | NOTE: For p                 | rivate fund a "fund of funds"?  ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of what is a private funds or registered investment companies.   | C<br>hethe |            |
|           | (b) If yes, do              | pes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0          | 0          |
|           |                             |  | Yes        | No         |
| 9.        |                             | last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?   | 0          | •          |
| 10.       | . What type of              | fund is the private fund?  |            |            |
|           |                             | nd C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> : LONG ONLY PRI'REDEMPTION RIGHTS   | VATE       | :          |
|           | NOTE: For o                 | lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |            |            |
| 11.       | Current gros                | s asset value of the <i>private fund</i> :   |            |            |
| <u>Ow</u> | <u>vnership</u>             |  |            |            |
| 12.       | . Minimum inv<br>\$ 500,000 | restment commitment required of an investor in the <i>private fund</i> :   |            |            |
|           | NOTE: Repo                  | ort the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents   | of th      | е          |
| 13.       | . Approximate<br>45         | number of the <i>private fund's</i> beneficial owners:   |            |            |
| 14.       | . What is the a             | approximate percentage of the private fund beneficially owned by you and your related persons:   |            |            |
| 15.       | . (a) What is 0%            | the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   | V.         | <b>.</b> . |
|           |                             | vate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales nd limited to qualified clients?  | Yes        | No<br>O    |
| 16.       | . What is the a             | approximate percentage of the private fund beneficially owned by non-United States persons:  |            |            |

0%

|         |   | Υe       | •       |
|---------|---|----------|---------|
| . (a)   | Are you a subadviser to this <i>private fund</i> ?  | (        | ) (     |
| (b)     | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no, question blank.   | " lea\   | e th    |
|         | No Information Filed  |          |         |
|         |   | Υe       | s N     |
| (a)     | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  | (        | ) (     |
| (b)     | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.   | ) is "n  | 0,"     |
|         | No Information Filed  |          |         |
|         |   | Υe       | s N     |
| Are     | your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | 0        | ) (     |
| NO      | TE: For purposes of this question, do not consider feeder funds of the private fund.  |          |         |
| . App   | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |          |         |
| vate    | Offering  |          |         |
|         | a the private fundaver relied on an examption from reministration of its accounting and the Description Defiths Occurry.  | Ye       | s N     |
| . Has   | s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | (        | ) (     |
| . If ye | es, provide the <i>private fund's</i> Form D file number (if any):  |          |         |
| Foi     | rm D file number  |          |         |
|         | CE PROVIDERS  |          |         |
|         |   | Y        | es l    |
| SERVI   |   | Y        |         |
| SERVI   | <u>s</u>  |          | 9       |
| ERVI    | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | 6        | 9       |
| SERVI   | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete   | 6        | 9       |
| SERVI   | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  | e        | 9       |
| ERVI    | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp   | e        | 9       |
| SERVI   | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  | e        | 9       |
| ERVI    | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City: State: Country:   | e        | 9       |
| ERVI    | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):   | eellete  | 9)      |
| ERVI    | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City: State: Country:   | e        |         |
| ERVI    | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  State:  Country:  BOSTON  Massachusetts  United States   | Yes      | No      |
| SERVI   | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  State:  Country:  BOSTON  Massachusetts  United States  (d) Is the auditing firm an <i>independent public accountant?</i> (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | e e lete | No<br>O |
| ERVI    | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  BOSTON  Massachusetts  United States  United States   | e e lete | No<br>O |

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating amendment* contain unqualified opinions?

|                 | ii you check Report Not Yet Received, you mu  | st promptly lile an amendment to                 | your Form ADV to update your response when the report is ava                                   | mable.               |
|-----------------|---|--|--|----------------------|
| Prime B         | roker   |  |  |                      |
|                 |   |  |  | Yes No               |
| ` '             | Does the <i>private fund</i> use one or more prime br  If the answer to question 24.(a) is "yes," respond prime broker, you must complete questions (b) t | to questions (b) through (e) belo                | ow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> rime broker. | d uses more than one |
|                 |   | No Infe  | ormation Filed   |                      |
| Custodia        | <u>an</u>   |  |  |                      |
| 25. (a)         | Does the <i>private fund</i> use any custodians (include  | ding the prime brokers listed abo                | eve) to hold some or all of its assets?  | Yes N                |
| <b>_</b> 0. (a) |   | to questions (b) through (g) belo                | ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.           | ses more than one    |
|                 | Additional Custodian Information : 2 Record(s)  | Filed.   |  |                      |
|                 | If the answer to question 25.(a) is "yes," responsible custodian, you must complete questions (b) the   |  | elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> istodian.     | uses more than one   |
|                 | (b) Legal name of custodian:  AMERICAN STOCK TRANSFER & TRUST   | COMPANY, LLC                                     |  |                      |
|                 | (c) Primary business name of custodian: AMERICAN STOCK TRANSFER & TRUST   |  |  |                      |
|                 | (d) The location of the custodian's office resp   | onsible for <i>custody</i> of the <i>private</i> | fund's assets (city, state and country):   |                      |
|                 | City:<br>BROOKLYN   | State:<br>New York                               | Country: United States   |                      |
|                 | BROOKLYN  | New YORK   | Officed States   | Yes No               |
|                 | (e) Is the custodian a related person of your f   | irm?   |  | 0 0                  |
|                 | (f) If the custodian is a broker-dealer, provide  | e its SEC registration number (if a              | any):  |                      |
|                 | CRD Number (if any):  |  |  |                      |
|                 | (g) If the custodian is not a broker-dealer, or 254900TS5EWP83BEOU02  | is a broker-dealer but does not h                | ave an SEC registration number, provide its legal entity identifie                             | r (if any)           |
|                 |   |  |  |                      |
|                 | If the answer to question 25.(a) is "yes," responsible custodian, you must complete questions (b) the   |  | elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> istodian.     | uses more than one   |
|                 | (b) Legal name of custodian:  NATIONAL FINANCIAL SERVICES LLC   |  |  |                      |
|                 | (c) Primary business name of custodian: NATIONAL FINANCIAL SERVICES LLC   |  |  |                      |
|                 | (d) The location of the custodian's office resp   | onsible for custody of the private               | fund's assets (city, state and country):   |                      |
|                 | City:   | State:   | Country:   |                      |
|                 | JERSEY CITY   | New Jersey                                       | United States  | Yes No               |
|                 | (e) Is the custodian a related person of your f   | irm?   |  | O 0                  |
|                 | (f) If the custodian is a broker-dealer, provide  | e its SEC registration number (if a              | any):  |                      |

|                   | CRD Number (if any):<br>13041   |                            |                                 |                         |
|-------------------|---|----------------------------|---------------------------------|-------------------------|
|                   | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC r   | egistration number, pro    | ovide its legal entity identifi | ier (if any)            |
|                   |   |                            |                                 |                         |
| <u>Admini</u>     | <u>strator</u>  |                            |                                 | V N.                    |
| 26. (a)           | Does the <i>private fund</i> use an administrator other than your firm?   |                            |                                 | Yes No<br>⊙ ○           |
|                   | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>priva</i> (b) through (f) separately for each administrator.   | te fund uses more thar     | n one administrator, you m      | nust complete questions |
|                   | Additional Administrator Information : 1 Record(s) Filed.   |                            |                                 |                         |
|                   | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the proquestions (b) through (f) separately for each administrator.   | ivate fund uses more th    | nan one administrator, you      | must complete           |
|                   | (b) Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LTD.   |                            |                                 |                         |
|                   | (c) Location of administrator (city, state and country):  |                            |                                 |                         |
|                   | City: REDMOND HILL, DUBLIN 2  | State:                     | Country:<br>Ireland             |                         |
|                   | (d) Is the administrator a <i>related person</i> of your firm?  |                            |                                 | Yes No                  |
|                   | <ul> <li>(e) Does the administrator prepare and send investor account statements to the <i>private func</i> Yes (provided to all investors) ○ Some (provided to some but not all investors) ○ N</li> <li>(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account state</li> </ul>  | lo (provided to no inves   |                                 | If investor account     |
| 100<br>Inc<br>val | ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a 20% ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for particular particular procedure and fee calculation used for purposes of investor subscriptions, redemptions or distributions, and fee calculation. | r that asset, if any, incl | uding obtaining any releva      | nt quotes, and (ii) the |
| <u>Market</u>     | <u>ers</u>  |                            |                                 | Yes No                  |
| 28. (a)           | Does the private fund use the services of someone other than you or your employees for mark   | ceting purposes?           |                                 | ⊙ ○                     |
|                   | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, intro to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer must complete questions (b) through (g) separately for each marketer.   | =                          |                                 | · · · · · ·             |
|                   | Additional Marketer Information : 3 Record(s) Filed.  |                            |                                 |                         |
|                   | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, ir answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such one marketer, you must complete questions (b) through (g) separately for each marketer.  | ·                          |                                 | ·                       |
|                   | (b) Is the marketer a <i>related person</i> of your firm?   |                            |                                 | Yes No<br>⊙ ⊜           |
|                   | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |                            |                                 |                         |
|                   | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908   |                            |                                 |                         |

8 - 26740

|         | nd CRD Number (if any):<br>908  |   |   |           |         |
|---------|---|---|---|-----------|---------|
| (a) I ( | ocation of the marketer's office used principally by t  | the private fund (city, state and countr        | 14)·  |           |         |
|         |   |   |   |           |         |
|         |   | tate:   | Country: United States  |           |         |
| IN      | EW YORK Ne  | ew York   | United States   | Yes       | N       |
| f) D    | oes the marketer market the <i>private fund</i> through o   | one or more websites?                           |   | 0         | 6       |
| (g) If  | the answer to question 28.(f) is "yes," list the webs   | site address(es):                               |   |           |         |
|         |   | No Information Filed                            | 3   |           |         |
| You m   | nust answer "yes" whether the <i>person</i> acts as a pla   | acement agent, consultant, finder, inti         | roducer, municipal advisor or other solicitor, or similar <i>persc</i>  | on. If th | ne      |
|         | er to question 28.(a) is "yes," respond to questions arketer, you must complete questions (b) through |   | marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more   | than than |         |
|         |   |   |   | Yes       | N       |
| (b) Is  | the marketer a <i>related person</i> of your firm?  |   |   | 0         | 0       |
| . ,     | ame of the marketer:<br>TIFEL, NICOLAUS & COMPANY, INCORPORATED                                       |   |   |           |         |
|         |   |   |   |           |         |
|         | the marketer is registered with the SEC, its file nur   | mber ( <i>e.g.</i> , 801-, 8-, or 866-):        |   |           |         |
| aı      | nd CRD Number (if any):   |   |   |           |         |
|         | 93  |   |   |           |         |
| (e) Lo  | ocation of the marketer's office used principally by t  | the <i>private fund</i> (city, state and countr | y):   |           |         |
| С       | ity: State  | e:  | Country:  |           |         |
| S       | T. LOUIS Miss   | souri I   | United States   |           |         |
| (f) D   | oes the marketer market the <i>private fund</i> through o   | one or more websites?                           |   | Yes       | No<br>② |
| (g) If  | the answer to question 28.(f) is "yes," list the webs   | site address(es):                               |   |           |         |
|         |   | No Information Filed                            | 1   |           |         |
|         |   |   |   |           |         |
| answe   |   | (b) through (g) below for each such             | roducer, municipal advisor or other solicitor, or similar <i>perso</i><br>marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more |           |         |
| (b) Is  | the marketer a <i>related person</i> of your firm?  |   |   | Yes       | N       |
|         | , ,   |   |   |           | ٠       |
| ` '     | ame of the marketer:<br>UMMIT TRAIL SECURITIES, LLC   |   |   |           |         |
|         | the marketer is registered with the SEC, its file nur   | mber (e.g., 801-, 8-, or 866-):                 |   |           |         |
|         | - 69859   |   |   |           |         |
|         | nd CRD Number (if any):<br>35784  |   |   |           |         |
| (e) Lo  | ocation of the marketer's office used principally by t  | the <i>private fund</i> (city, state and countr | y):   |           |         |
|         |   | tate:   | Country:  |           |         |
|         |   | ew York   | United States   |           |         |
|         |   |   |   | Yes       | No      |
| (f) D   | oes the marketer market the <i>private fund</i> through o   | one or more websites?                           |   | 0         | •       |
| (g) If  | the answer to question 28.(f) is "yes," list the webs   | site address(es):                               |   |           |         |
| ,       | ,   | • ,   |   |           |         |

|    |   | No Information Filed  |
|----|---|---|
|    |   |   |
| PF | RIVATE FUND   |   |
| or | mation About the <i>Private Fund</i>  |   |
|    | (a) Name of the private fund  |   |
|    | (a) Name of the private fund:<br>NEUBERGER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P                       |   |
|    | (b) Private fund identification number:   |   |
|    | (include the "805-" prefix also)  |   |
|    | 805-6555168447  |   |
|    | Under the laws of what state or country is the private fund ergonized.  |   |
| 2. | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:                 |   |
|    | Cayman Islands  |   |
| 3. | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> se                            | erving in a similar canacity):  |
| J. | Name of General Partner, Manager, Trustee, or Director  | siving in a similar capacity).  |
|    | NB INTERNATIONAL SMALL CAP FUND GP LLC  |   |
|    |   |   |
|    | (b) If filing an umbrella registration, identify the filing adviser and/or relying adv                          | viser(s) that sponsor(s) or manage(s) this private fund.  |
|    | No  | o Information Filed   |
|    |   |   |
| •  | The <i>private fund</i> (check all that apply; you must check at least one):                                    |   |
|    | (1) qualifies for the exclusion from the definition of investment company und                                   |   |
|    | (2) qualifies for the exclusion from the definition of investment company und                                   | der section 3(c)(7) of the Investment Company Act of 1940   |
|    | List the name and country, in English, of each foreign financial regulatory author                              | ority with which the private fund is registered.  |
|    | Name of Country/English Name of Foreign Financial Regulatory Authority  | -   |
|    | Other - CAYMAN ISLANDS MONETARY AUTHORITY   |   |
|    |   | Yes N   |
| ò. | (a) Is this a "master fund" in a master-feeder arrangement?   | <b>⊙</b> (  |
|    | (b) If yes, what is the name and <i>private fund</i> identification number (if any) of th                       | -   |
|    | Name of private fund  | Private fund identification number  |
|    | NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.  | 805-4348615845  |
|    |   | Yes N   |
|    | (c) Is this a "feeder fund" in a master-feeder arrangement?   | 0 (   |
|    | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of th                       |   |
|    | Name of private fund:   |   |
|    |   |   |
|    | Private fund identification number: (include the "805-" prefix also)  |   |
|    | (include the 603- prefix also)  |   |
|    |   |   |
|    |   | gardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder     |
|    | arrangement or reporting on the funds separately.   |   |
|    | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrang the following questions:      | gement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer |
|    | Additional Feeder Fund Information : 1 Record(s) Filed.   |   |
|    | Additional Feder Fand Information : Freedra(5) Filed.   |   |
|    | 7 If you are filing a single Schedule D. Section 7.8 (1) for a master-feeder:                                   | arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds   |
|    | 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-reeder a answer the following questions: | arrangement according to the instructions to this Section 7.5.(1), for each of the feeder funds   |
|    | (a) Name of the <i>private fund</i> :   |   |
|    | NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.  | •   |
|    |   |   |
|    |   |   |

|     | (b)             | Private fund identification number:   |           |         |
|-----|-----------------|---|-----------|---------|
|     |                 | (include the "805-" prefix also)  |           |         |
|     |                 | 805-4348615845  |           |         |
|     |                 |   |           |         |
|     | (c)             | Under the laws of what state or country is the <i>private fund</i> organized:   |           |         |
|     |                 | State: Country:   |           |         |
|     |                 | Delaware United States  |           |         |
|     | (d) (1)         | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  |           |         |
|     | (3) (1)         | Name of General Partner, Manager, Trustee or Director   |           |         |
|     |                 | NB INTERNATIONAL SMALL CAP FUND GP LLC  |           | 11      |
|     |                 |   |           |         |
|     | (d) (2)         | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:   |           |         |
|     |                 | No Information Filed  |           |         |
|     |                 |   |           |         |
|     | (e)             | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |           |         |
|     |                 | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |           |         |
|     |                 | (-) 1   |           |         |
|     | (f)             | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |           |         |
|     |                 | No Information Filed  |           |         |
|     |                 |   |           |         |
|     |                 |   |           |         |
|     |                 | surposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or | -         |         |
|     | •               | uss (or series) invests substantially all of its assets in a single master fund.  | IIIIGIG   | ,       |
|     |                 |   | Yes       | No      |
| 8.  | (a) Is this p   | rivate fund a "fund of funds"?  | 0         | $\odot$ |
|     |                 | urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of private funds or registered investment companies.   | whethe    | er      |
|     | •               | pes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | _         | _       |
|     | (2) , 20, 2     |   | 0         | 0       |
|     |                 |   | Yes       | No      |
| 9.  | During your     | ast fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  | 0         | •       |
|     | than "money     | market funds," to the extent provided in Instruction 6.e.)?   |           |         |
| 10  | What type of    | fund is the <i>private fund</i> ?   |           |         |
| 10. |                 |   |           |         |
|     | • hedge fu      | nd C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :  |           |         |
|     | NOTE: For d     | efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |           |         |
|     |                 |   |           |         |
| 11. | Current gros    | s asset value of the private fund:  |           |         |
|     | \$ 1,382,826    |   |           |         |
| Οw  | nership         |   |           |         |
| OW  | <u>niersnip</u> |   |           |         |
| 12. | Minimum inv     | estment commitment required of an investor in the private fund:   |           |         |
|     | \$ 10,000,000   |   |           |         |
|     | •               | ort the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document   | nts of th | e       |
|     | fund).          |   |           |         |
|     | Approximate     | number of the <i>private fund's</i> beneficial owners:  |           |         |
| 13. | 1               |   |           |         |
| 13. |                 |   |           |         |
| 13. |                 |   |           |         |
|     |                 | approximate percentage of the private fund beneficially owned by you and your related persons:  |           |         |
|     | What is the a   | approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |           |         |
| 14. | 100%            | approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |           |         |

0%

|      |                 |  | Yes    | No               |
|------|-----------------|--|--------|------------------|
|      |                 | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | 0      | 0                |
| 16.  | Wha             | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |        |                  |
|      |                 |  |        |                  |
| Υοι  | <u>ır Ad</u>    | visory Services  |        |                  |
| 17   | (2)             | Are you a subadvisor to this private fund?   | Yes    | No               |
| 17.  |                 | Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I   | O      | <b>⊙</b><br>thie |
|      |                 | question blank.  | cavc   | uns              |
|      |                 | No Information Filed   |        |                  |
|      |                 |  | Yes    | No               |
| 18.  | (a)             | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | 0      | $\odot$          |
|      |                 | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | s "no, | "                |
|      |                 | No Information Filed   |        |                  |
|      |                 | Ne illiotification i fled  | Yes    | No               |
| 19.  | Are             | your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | (e)    | 140              |
|      | _               | TE: For purposes of this question, do not consider feeder funds of the private fund.   | ٠      |                  |
|      |                 |  |        |                  |
| 20.  | App             | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |        |                  |
|      | 0%              |  |        |                  |
| Driv | vata (          | Offering Control of the Control of t |        |                  |
| FIII | rate C          |  | Yes    | No               |
| 21.  | Has             | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •      | 0                |
|      |                 |  |        |                  |
| 22.  | If ye           | ss, provide the <i>private fund's</i> Form D file number (if any):   |        |                  |
|      |                 | m D file number  |        |                  |
|      | 021             | 1-280295   |        |                  |
|      |                 |  |        |                  |
| B. S | ⊏RVI0           | CE PROVIDERS   |        |                  |
| Διια | <u>ditors</u>   |  |        |                  |
| Aut  | <u> illoi s</u> |  | Yes    | No               |
| 23.  | (a)             | (1) Are the private fund's financial statements subject to an annual audit?  | •      | 0                |
|      |                 | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | •      | 0                |
|      |                 | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete  |        |                  |
|      |                 | questions (b) through (f) separately for each auditing firm.   |        |                  |
|      |                 | Additional Auditor Information : 1 Record(s) Filed.  |        |                  |
|      |                 |  |        |                  |
|      |                 | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple  | Δ.     |                  |
|      |                 | questions (b) through (f) separately for each auditing firm.   | .0     | - 11             |
|      |                 | questions (b) through (f) separately for each auditing firm.   | .0     |                  |
|      |                 |  |        |                  |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  |        |                  |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:   |        |                  |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |        |                  |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  GRAND CAYMAN  State:  Cayman Islands  | es l   | No               |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  GRAND CAYMAN  State:  Cayman Islands  |        | No C             |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  State:  Country:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i>   | ′es I  | <b>90</b>        |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  State:  Country:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i>   | es l   | 9 0              |
|      |                 | questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  State:  Country:  GRAND CAYMAN  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i>   | ′es I  | <b>9</b> 0       |

|                     |   |   |  | Yes                  | . N     |
|---------------------|---|---|--|----------------------|---------|
| Are th              | ne private fund's audited financial st  | atements for the most recently completed  | fiscal year distributed to the <i>private fund's</i> investors?  | •                    | (       |
| Do all              | I of the reports prepared by the aud  | ting firm for the private fund since your las   | t annual updating amendment contain unqualified opinions?  |                      |         |
| <b>⊙</b> γ          | es C No C Report Not Yet Receiv   | ved   |  |                      |         |
| If you              | check "Report Not Yet Received,"  | you must promptly file an amendment to y  | our Form ADV to update your response when the report is available.   |                      |         |
| <u>Broker</u>       |   |   |  | .,                   |         |
| Does                | the <i>private fund</i> use one or more p   | rime brokers?   |  | Yes                  | · ·     |
|                     |   | respond to questions (b) through (e) below<br>ons (b) through (e) separately for each prin  | or for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses made in the private fund uses made in the broker. | ore than o           | ne      |
|                     |   | No Infor  | mation Filed   |                      |         |
| ian                 |   |   |  |                      |         |
| Does                | the private funduse any custodian   | s (including the prime brokers listed above   | a) to hold some or all of its assets?  | Yes                  |         |
|                     |   |   | of to floid some of all of its assets:<br>If the private fund uses. If the private fund uses more  | • than one           | (       |
|                     |   | (b) through (g) separately for each custod  |  | , triair one         |         |
| Addi                | tional Custodian Information : 1 Re   | ecord(s) Filed.   |  |                      |         |
|                     |   |   | ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mo   | re than on           | Э       |
| cus                 |   | ns (b) through (g) separately for each cust   |  | re than on           | Э       |
| cus<br>(b)          | stodian, you must complete questio  | ns (b) through (g) separately for each cust T COMPANY ian:  |  | re than on           | 9       |
| (b)                 | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK AND TRUS  | ns (b) through (g) separately for each cust T COMPANY ian: T COMPANY ice responsible for <i>custody</i> of the <i>private fu</i>  | und's assets (city, state and country):  | re than on           | 9       |
| (b)                 | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK AND TRUS  | ns (b) through (g) separately for each cust T COMPANY ian: T COMPANY  | rodian.  | re than on           | e       |
| (b)                 | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK AND TRUS The location of the custodian's off City:  | ns (b) through (g) separately for each cust T COMPANY  ian: T COMPANY  ice responsible for custody of the private for State:  | und's assets (city, state and country):  Country:  | re than on           |         |
| (b) (c) (d)         | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK AND TRUS The location of the custodian's off City:  | ns (b) through (g) separately for each cust T COMPANY  ian: T COMPANY  ice responsible for <i>custody</i> of the <i>private fu</i> State: Massachusetts   | und's assets (city, state and country):  Country:  | Yes                  |         |
| (b) (c) (d) (e)     | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK AND TRUS The location of the custodian's off City: BOSTON Is the custodian a related person   | ns (b) through (g) separately for each cust T COMPANY  ian: T COMPANY  ice responsible for <i>custody</i> of the <i>private fu</i> State: Massachusetts   | und's assets (city, state and country):  Country: United States  | Yes                  | No      |
| (b) (c) (d) (e)     | Legal name of custodian: STATE STREET BANK AND TRUS Primary business name of custod STATE STREET BANK AND TRUS The location of the custodian's off City: BOSTON Is the custodian a related person   | ns (b) through (g) separately for each cust T COMPANY  ian: T COMPANY  ice responsible for custody of the private function of | und's assets (city, state and country):  Country: United States  | Yes                  | No      |
| (b) (c) (d) (e) (f) | Legal name of custodian: STATE STREET BANK AND TRUS  Primary business name of custod STATE STREET BANK AND TRUS  The location of the custodian's off City: BOSTON  Is the custodian a related person of the custodian is a broker-dealer.  CRD Number (if any):   | T COMPANY  ian: T COMPANY  ice responsible for custody of the private function of your firm?  provide its SEC registration number (if an  | und's assets (city, state and country):  Country: United States  | Yes                  | No      |
| (b) (c) (d) (f)     | Legal name of custodian: STATE STREET BANK AND TRUS  Primary business name of custod STATE STREET BANK AND TRUS  The location of the custodian's off City: BOSTON  Is the custodian a related person  If the custodian is a broker-dealer.  CRD Number (if any):  If the custodian is not a broker-dealer.  571474TGEMMWANRLN572  | T COMPANY  ian: T COMPANY  ice responsible for custody of the private function of your firm?  provide its SEC registration number (if an  | and's assets (city, state and country):  Country: United States  | Yes                  | No      |
| (b) (c) (d) (e) (f) | Legal name of custodian: STATE STREET BANK AND TRUS  Primary business name of custod STATE STREET BANK AND TRUS  The location of the custodian's off City: BOSTON  Is the custodian a related person of the custodian is a broker-dealer of the custodian is a broker-dealer of the custodian is not a broker-dealer of the custodian | T COMPANY  ian: T COMPANY  ice responsible for custody of the private function of your firm?  provide its SEC registration number (if an aller, or is a broker-dealer but does not have   | and's assets (city, state and country):  Country: United States  | Yes                  | No<br>⊙ |
| (b) (c) (d) (f) (g) | Legal name of custodian: STATE STREET BANK AND TRUS  Primary business name of custod STATE STREET BANK AND TRUS  The location of the custodian's off City: BOSTON  Is the custodian a related person  If the custodian is a broker-dealer.  CRD Number (if any):  If the custodian is not a broker-dealer.  571474TGEMMWANRLN572  | T COMPANY  ian: T COMPANY  ice responsible for custody of the private for State:     Massachusetts  of your firm?  provide its SEC registration number (if an aller, or is a broker-dealer but does not have or other than your firm?   | and's assets (city, state and country):  Country: United States  | Yes<br>○<br>Yes<br>• | No      |

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

| questions (b) through (f) separat  |  |  |   |
|--|--|--|---|
| (b) Name of administrator:   |  |  |   |
| INTERNATIONAL FUND SER   | RVICES (N.A.), L.L.C.  |  |   |
| (c) Location of administrator (cit   | v. state and country).   |  |   |
| City:  | State:   | Country:   |   |
| NEW YORK   | New York   | United States  |   |
| (d) Is the administrator a <i>related</i>  | d person of your firm?   |  | Yes No  |
| (4) 10 110 44111110114101 4 7014101  |  |  | 0 0   |
| (e) Does the administrator prep  | are and send investor account statements to  | the private fund's investors?  |   |
| Yes (provided to all inves   | tors) C Some (provided to some but not all in  | vestors) O No (provided to no investors)   |   |
|  | (e) is "no" or "some," who sends the investor ne (rest of the) <i>private fund's</i> investors, respon   | account statements to the (rest of the) private fund's invest d "not applicable."  | tors? If investor account   |
| e only those assets where (i) suc  | h person carried out the valuation procedure   | es valued by a <i>person</i> , such as an administrator, that is not<br>established for that asset, if any, including obtaining any re<br>and fee calculations (including allocations) was the valuati   | elevant quotes, and (ii) the  |
|  |  |  |   |
|  |  |  | Yes   |
| ou must answer "yes" whether the question 28.(a) is "yes," respond   | to questions (b) through (g) below for each s  | yees for marketing purposes?  nt, finder, introducer, municipal advisor or other solicitor, outlier the private fund uses. If the private fund uses  | •   |
| ou must answer "yes" whether the<br>question 28.(a) is "yes," respond<br>ust complete questions (b) through  | e person acts as a placement agent, consultar<br>to questions (b) through (g) below for each s<br>gh (g) separately for each marketer.   | nt, finder, introducer, municipal advisor or other solicitor, o  | or similar <i>person</i> . If the answ  |
| You must answer "yes" whether the o question 28.(a) is "yes," respondent to complete questions (b) through the complete questions answer "yes" whether answer to question 28.(a) is "yes"  | e person acts as a placement agent, consultar to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.   | nt, finder, introducer, municipal advisor or other solicitor, o uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                                       | or similar <i>person</i> . If the answers more than one marketer you  |
| ou must answer "yes" whether the question 28.(a) is "yes," respond that complete questions (b) through additional Marketer Information:  You must answer "yes" whether answer to question 28.(a) is "yes"  | e person acts as a placement agent, consultar to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultance, respond to questions (b) through (g) below  | nt, finder, introducer, municipal advisor or other solicitor, o uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                                       | or similar <i>person</i> . If the answers more than one marketer you  |
| du must answer "yes" whether the question 28.(a) is "yes," respond ust complete questions (b) through dditional Marketer Information:  You must answer "yes" whether answer to question 28.(a) is "yes one marketer, you must complete   | e person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each  | nt, finder, introducer, municipal advisor or other solicitor, o uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                                       | or similar <i>person</i> . If the answers more than one marketer year, or similar <i>person</i> . If the <i>e fund</i> uses more than |
| dditional Marketer Information:  You must answer "yes" whether the question 28.(a) is "yes," responded ust complete questions (b) through dditional Marketer Information:  You must answer "yes" whether answer to question 28.(a) is "yes one marketer, you must complete (b) Is the marketer a related per   | e person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each  | nt, finder, introducer, municipal advisor or other solicitor, o uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                                       | or similar <i>person</i> . If the answers more than one marketer year, or similar <i>person</i> . If the <i>e fund</i> uses more than |
| ou must answer "yes" whether the question 28.(a) is "yes," respond that complete questions (b) through additional Marketer Information:  You must answer "yes" whether answer to question 28.(a) is "yes"  | e person acts as a placement agent, consultar to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultance, respond to questions (b) through (g) below the questions (b) through (g) separately for each second for the person of your firm?  | nt, finder, introducer, municipal advisor or other solicitor, o uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i>                                       | or similar <i>person</i> . If the answers more than one marketer year, or similar <i>person</i> . If the <i>e fund</i> uses more than |
| ou must answer "yes" whether the question 28.(a) is "yes," respond ust complete questions (b) through additional Marketer Information:  You must answer "yes" whether answer to question 28.(a) is "yes one marketer, you must complet  (b) Is the marketer a related performance of the marketer:  NEUBERGER BERMAN BD  | e person acts as a placement agent, consultar to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultance, respond to questions (b) through (g) below the questions (b) through (g) separately for each second for the person of your firm?  | nt, finder, introducer, municipal advisor or other solicitor, ouch marketer the private fund uses. If the private fund uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the private fund uses. If the private h marketer.  | or similar <i>person</i> . If the answ s more than one marketer year, or similar <i>person</i> . If the efund uses more than          |
| ou must answer "yes" whether the question 28.(a) is "yes," respond ust complete questions (b) through dditional Marketer Information:  You must answer "yes" whether answer to question 28.(a) is "yes one marketer, you must complet (b) Is the marketer a related per (c) Name of the marketer:  NEUBERGER BERMAN BD   | e person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each each of your firm?   | nt, finder, introducer, municipal advisor or other solicitor, ouch marketer the private fund uses. If the private fund uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the private fund uses. If the private h marketer.  | or similar <i>person</i> . If the answers more than one marketer year, or similar <i>person</i> . If the <i>e fund</i> uses more than |
| ou must answer "yes" whether the question 28.(a) is "yes," responded ust complete questions (b) through additional Marketer Information:  You must answer "yes" whether answer to question 28.(a) is "yes one marketer, you must complet (b) Is the marketer a related performance of the marketer:  NEUBERGER BERMAN BD  (d) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908   | e person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each each of your firm?   | nt, finder, introducer, municipal advisor or other solicitor, o uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i> h marketer.                           | or similar <i>person</i> . If the answers more than one marketer year, or similar <i>person</i> . If the <i>e fund</i> uses more than |
| u must answer "yes" whether the question 28.(a) is "yes," respond 1st complete questions (b) through the distribution of the marketer is registered 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's of City:  | the person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each each sign of your firm?  LLC  with the SEC, its file number (e.g., 801-, 8-, or fice used principally by the private fund (city, so State:   | tant, finder, introducer, municipal advisor or other solicitor, o uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the <i>private fund</i> uses. If the <i>private</i> h marketer.                         | or similar <i>person</i> . If the answers more than one marketer year, or similar <i>person</i> . If the <i>e fund</i> uses more than |
| u must answer "yes" whether the question 28.(a) is "yes," respond st complete questions (b) through the distribution of the marketer in swer to question 28.(a) is "yes one marketer, you must complete the by Is the marketer a related per complete the proof of the marketer:  NEUBERGER BERMAN BD  d) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908   | e person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each each sign of your firm?  LLC  with the SEC, its file number (e.g., 801-, 8-, or fice used principally by the private fund (city, so fice used private used principally by the private fund (city | tant, finder, introducer, municipal advisor or other solicitor, o uch marketer the private fund uses. If the private fund uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the private fund uses. If the private in marketer.  | or similar <i>person</i> . If the answ s more than one marketer year, or similar <i>person</i> . If the efund uses more than          |
| must answer "yes" whether the uestion 28.(a) is "yes," respond to complete questions (b) through the complete questions (b) through the complete questions (b) through the complete question 28.(a) is "yes ne marketer, you must complete the complete question 28.(a) is "yes ne marketer, you must complete question 28.(a) is "yes ne marketer, y | the person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each each sign of your firm?  LLC  with the SEC, its file number (e.g., 801-, 8-, or fice used principally by the private fund (city, so State:   | tant, finder, introducer, municipal advisor or other solicitor, o uch marketer the private fund uses. If the private fund uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the private fund uses. If the private h marketer.  866-):  tate and country):  Country: United States | or similar person. If the answ is more than one marketer year, or similar person. If the refund uses more than  Yes No                |
| ou must answer "yes" whether the question 28.(a) is "yes," respondent to the complete questions (b) through the complete questions (b) through the complete questions (b) through the complete question 28.(a) is "yes one marketer, you must complete (c) Name of the marketer:  NEUBERGER BERMAN BD  (d) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908  (e) Location of the marketer's of City:  NEW YORK  (f) Does the marketer market the complete of the complet | the person acts as a placement agent, consultant to questions (b) through (g) below for each sigh (g) separately for each marketer.  1 Record(s) Filed.  the person acts as a placement agent, consultant, respond to questions (b) through (g) below the questions (b) through (g) separately for each each sign of your firm?  LLC  with the SEC, its file number (e.g., 801-, 8-, or state: New York  | tant, finder, introducer, municipal advisor or other solicitor, o uch marketer the private fund uses. If the private fund uses tant, finder, introducer, municipal advisor or other solicitor for each such marketer the private fund uses. If the private h marketer.  866-):  tate and country):  Country: United States | or similar person. If the answers more than one marketer year, or similar person. If the end uses more than  Yes No                   |

| 1. | • •           | of the <i>private fund</i> :                                   |   |   |                          |   |           |    |
|----|---------------|--|---|---|--------------------------|---|-----------|----|
|    |               | ERGER BERMAN OPPORTUNISTIC                                     | CAPITAL SOLUTIONS MASTE                 | R FUND LP                                   |                          |   |           |    |
|    | . ,           | e fund identification number:                                  |   |   |                          |   |           |    |
|    | ·             | e the "805-" prefix also)                                      |   |   |                          |   |           |    |
|    | 805-94        | 453859826  |   |   |                          |   |           |    |
|    |               |  |   |   |                          |   |           |    |
| 2. | Under the I   | laws of what state or country is the p                         | rivate fund organized:                  |   |                          |   |           |    |
|    | State:        |  | Country:                                |   |                          |   |           |    |
|    |               |  | Cayman Islands                          |   |                          |   |           |    |
|    |               |  |   |   |                          |   |           |    |
| 3. |               | s) of General Partner, Manager, Trus                           | · · ·                                   | serving in a similar capacity):             |                          |   |           |    |
|    |               | General Partner, Manager, Trustee, RTUNISTIC SOLUTIONS FUND GP |   |   |                          |   |           |    |
|    | 145 01 1 0    | TOTAL COLUMN TOTAL CIT   |   |   |                          |   |           | _  |
|    | (b) If filing | an umbrella registration, identify the                         | : filing adviser and/or relving ac      | dviser(s) that sponsor(s) or mana           | age(s) this <i>pri</i> v | rate fund.  |           |    |
|    | (2)9          | an annotona rogion anon, idoniny and                           |   | lo Information Filed                        |                          |   |           | _  |
|    |               |  |   |   |                          |   |           |    |
| 4. | The private   | e fund (check all that apply; you must                         | check at least one):                    |   |                          |   |           |    |
|    | (1) qua       | alifies for the exclusion from the defin                       | ition of investment company ur          | nder section 3(c)(1) of the Investr         | ment Company             | Act of 1940                                       |           |    |
|    | 🗹 (2) qua     | alifies for the exclusion from the defin                       | ition of investment company ur          | nder section 3(c)(7) of the Investr         | ment Company             | Act of 1940                                       |           |    |
|    |               |  |   |   |                          |   |           |    |
| 5. | List the nar  | me and country, in English, of each <i>t</i>                   |   |   | is registered.           |   |           | _  |
|    |               |  | <u>N</u>                                | lo Information Filed                        |                          |   |           | _  |
|    |               |  |   |   |                          |   | Yes       | No |
| 6. |               | a "master fund" in a master-feeder a                           | -                                       |   |                          |   | ⊙         | C  |
|    |               | what is the name and <i>private fund</i> id                    | entification number (if any) of the     | he feeder funds investing in this           | -                        |   |           |    |
|    | _             | orivate fund<br>GER BERMAN OPPORTUNISTIC CA                    | DITAL COLLITIONS FUND (DE               | LAWADE) LD                                  |                          | Private fund identification number 805-5298746219 |           |    |
|    |               |  |   |   |                          |   |           | _  |
|    | (c) Is this   | a "feeder fund" in a master-feeder a                           | rrangomont?                             |   |                          |   | Yes       |    |
|    | . ,           | what is the name and <i>private fund</i> id                    |   | he master fund in which this prive          | ato fund invoc           |   | 0         | ⊚  |
|    |               | of private fund:   | entification number (if any) or t       | ne master fund in which this <i>prive</i>   | ale luliu ilivesi        | 5!  |           |    |
|    |               | or private fama.   |   |   |                          |   |           |    |
|    | Private       | e fund identification number:                                  |   |   |                          |   |           |    |
|    | (includ       | e the "805-" prefix also)                                      |   |   |                          |   |           |    |
|    |               |  |   |   |                          |   |           |    |
|    | NOTE: You     | I must complete question 6 for each                            | master-feeder arrangement ru            | agardless of whather you are filin          | na a sinala Sch          | edule D, Section 7.B.(1) for the mast             | ar-faadar |    |
|    |               | nt or reporting on the funds separate                          |   | sgardless of whether you are filling        | ig a sirigic och         | edule D, Section 7.D.(1) for the mast             | er-recuer |    |
|    |               |  |   |   |                          |   |           |    |
| 7. | -             |  | 3.(1) for a master-feeder arrang        | gement according to the instructi           | ons to this Sec          | tion 7.B.(1), for each of the feeder ful          | nds answ  | er |
|    | the following | ng questions:  |   |   |                          |   |           |    |
|    | Additional    | Feeder Fund Information : 1 Record                             | d(s) Filed.                             |   |                          |   |           |    |
|    |               |  |   |   |                          |   |           |    |
|    | 7. If you     | ı are filing a single Schedule D, Sect                         | ion 7.B.(1) for a master-feeder         | arrangement according to the ins            | structions to th         | is Section 7.B.(1), for each of the fee           | der funds |    |
|    |               | ver the following questions:                                   |   |   |                          |   |           |    |
|    | (a)           | Name of the <i>private fund</i> :                              |   |   |                          |   |           |    |
|    |               | NEUBERGER BERMAN OPPORT  | UNISTIC CAPITAL SOLUTIONS               | S FUND (DELAWARE) LP                        |                          |   |           |    |
|    | (b)           | Private fund identification number                             |   |   |                          |   |           |    |
|    |               | (include the "805-" prefix also)                               | •                                       |   |                          |   |           |    |
|    |               | 805-5298746219   |   |   |                          |   |           |    |
|    |               |  |   |   |                          |   |           |    |
|    |               |  |   |   |                          |   |           |    |
|    | (c)           | Under the laws of what state or co                             | untry is the <i>private fund</i> organi |   |                          |   |           |    |
|    |               | State:<br>Delaware   |   | Country:<br>United States                   |                          |   |           |    |
|    | 11            |  |   | J J. G. |                          |   |           |    |

|     | (d) (1)         | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  |         | _                 |
|-----|-----------------|---|---------|-------------------|
|     |                 | Name of General Partner, Manager, Trustee or Director   |         | 4                 |
|     |                 | NB OPPORTUNISTIC CAPITAL SOLUTIONS FUND GP LLC  |         | $\perp \parallel$ |
|     |                 |   |         |                   |
|     | (d) (2)         | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:   |         |                   |
|     |                 | No Information Filed  |         |                   |
|     | (e)             | The <i>private fund</i> (check all that apply; you must check at least one):  |         |                   |
|     | (e)             | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |         |                   |
|     |                 | <ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>   |         |                   |
|     |                 |   |         |                   |
|     | (f)             | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |         |                   |
|     |                 | No Information Filed  |         |                   |
|     |                 |   |         |                   |
|     |                 |   |         |                   |
|     | =               | ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing<br>d"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i  |         |                   |
|     | •               | ass (or series) invests substantially all of its assets in a single master fund.  | THOIC.  | ,,                |
|     |                 |   | Yes     | No                |
| 8.  | (a) Is this p   | rivate fund a "fund of funds"?  | $\circ$ | $\odot$           |
|     | -               | ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of very large to the constitution of the constitution | vheth   | er                |
|     | -               | o <i>private fund</i> s or registered investment companies.  Does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | _       | _                 |
|     | (b) II yes, u   | ses the private rand livest in fullus managed by you of by a related person:  | 0       | 0                 |
|     |                 |   | Voc     | No                |
| 9.  | Durina vour     | last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   |         |                   |
|     |                 | market funds," to the extent provided in Instruction 6.e.)?   |         | •                 |
|     |                 |   |         |                   |
| 10. | What type of    | fund is the <i>private fund</i> ?   |         |                   |
|     | • hedge fu      | nd $^{igcirc}$ liquidity fund $^{igcirc}$ private equity fund $^{igcirc}$ real estate fund $^{igcirc}$ securitized asset fund $^{igcirc}$ venture capital fund $^{igcirc}$ Other <i>private fund</i> :  |         |                   |
|     | NOTE: For a     | lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |         |                   |
|     | NOTE. FOR       | reminions of these fund types, please see instruction of the instructions to fart 17.   |         |                   |
| 11. | Current gros    | s asset value of the <i>private fund</i> :  |         |                   |
|     | \$ 500,000,0    | 00  |         |                   |
| _   |                 |   |         |                   |
| Ow  | <u>rnership</u> |   |         |                   |
| 12. | Minimum inv     | restment commitment required of an investor in the <i>private fund</i> :  |         |                   |
|     | \$ 1,000,000    |   |         |                   |
|     | NOTE: Repo      | ort the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document   | s of th | ne                |
|     | fund).          |   |         |                   |
| 12  | Approximate     | number of the <i>private fund</i> 's beneficial owners:   |         |                   |
| 13. | 2               | Trumber of the private fund's beneficial owners.  |         |                   |
|     |                 |   |         |                   |
| 14. | What is the     | approximate percentage of the private fund beneficially owned by you and your related persons:  |         |                   |
|     | 1%              |   |         |                   |
|     |                 |   |         |                   |
| 15. |                 | the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |         |                   |
|     | 0%              |   | ΥΔς     | No                |
|     | (b) If the pri  | vate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales  |         | 0                 |
|     |                 | nd limited to <i>qualified clients</i> ?  | 0       | O                 |
|     |                 |   |         |                   |
| 16. | What is the     | approximate percentage of the private fund beneficially owned by non-United States persons:   |         |                   |
|     | 0%              |   |         |                   |

Your Advisory Services

|      |           |   | Yes      | s No    |
|------|-----------|---|----------|---------|
| 17.  | (a)       | Are you a subadviser to this <i>private fund</i> ?  | 0        | $\odot$ |
|      | (b)       | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.  | ' leave  | e this  |
|      |           | No Information Filed  |          |         |
|      |           |   | Ye       | s No    |
| 8.   | (a)       | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0        | •       |
|      | (b)       | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.                               | is "no   | ),"     |
|      |           | No Information Filed  |          |         |
|      |           |   | Ye       | s No    |
| 9.   | Are       | your clients solicited to invest in the private fund?   | •        | 0       |
|      | NO        | TE: For purposes of this question, do not consider feeder funds of the private fund.  |          |         |
|      | Арр<br>1% | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |          |         |
| Priv | ate (     | Offering  | ٧-       |         |
| 21.  | Has       | s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Ye:      | s No    |
| 22.  | If ye     | es, provide the <i>private fund</i> 's Form D file number (if any):   |          |         |
|      |           | No Information Filed  |          |         |
|      |           | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?                             | Ye<br>©  | _       |
|      |           | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |          | 0       |
|      |           | Additional Auditor Information : 1 Record(s) Filed.   |          |         |
|      |           | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. | ete      |         |
|      |           | (b) Name of the auditing firm: ERNST & YOUNG LTD  |          |         |
|      |           | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |          |         |
|      |           | City: State: Country:   |          |         |
|      |           | GRAND CAYMAN Cayman Islands   |          |         |
|      |           | (d) Is the auditing firm an independent public accountant?  | Yes<br>⊙ | No<br>C |
|      |           | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •        | 0       |
|      |           | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655   |          |         |
|      |           | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •        | 0       |
|      |           |   | ٧a       | s No    |
|      | (g)       | Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?  |          |         |
|      |           |   | ©        | 0       |
|      | (h)       | Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?  O Yes O No O Report Not Yet Received                                  |          |         |

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available. Prime Broker Yes No 24. (a) Does the private fund use one or more prime brokers? ⊙ . -0 If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. Additional Prime Broker Information: 1 Record(s) Filed. If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker: MORGAN STANLEY & CO. LLC (c) If the prime broker is registered with the SEC, its registration number: 8 - 15869 CRD Number (if any): 8209 (d) Location of prime broker's office used principally by the private fund (city, state and country): State: Country: **NEW YORK** New York **United States** Yes No (e) Does this prime broker act as custodian for some or all of the private fund's assets?  $\circ$ Custodian Yes No 25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  $\odot$ 0 If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: MORGAN STANLEY & CO. LLC (c) Primary business name of custodian: MORGAN STANLEY & CO. LLC (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:

## NEW YORK New York **United States** Yes No (e) Is the custodian a related person of your firm? $\circ$ **(** (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): 8 - 15869

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

CRD Number (if any):

8209

| (b)       | Legal name of custodian: THE NORTHERN TRUST INTERNAT  | IONAL BANKING CORPO            | ORATION                   |                                  |  |                                |        |
|-----------|---|--------------------------------|---------------------------|----------------------------------|--|--------------------------------|--------|
| (c)       | Primary business name of custodiar THE NORTHERN TRUST INTERNAT  |                                | DRATION                   |                                  |  |                                |        |
| (d)       | The location of the custodian's office  | responsible for <i>custody</i> | of the <i>private fur</i> | nd's assets (city, state         | and country):                          |                                |        |
|           | City:<br>JERSEY CITY  | State:<br>New Jer              | sey                       |                                  | Country:<br>United States              |                                |        |
| (e)       | Is the custodian a related person of y  | your firm?                     |                           |                                  |  | Ye                             | s No   |
| (f)       | If the custodian is a broker-dealer, pr   | ovide its SEC registration     | n number (if any          | ):                               |  |                                |        |
|           | - CRD Number (if any):  |                                |                           |                                  |  |                                |        |
| (g)       | If the custodian is not a broker-deale  | r or is a broker-dealer bi     | it does not have          | an SEC registration i            | number provide its <i>legal e</i>      | ntity identifier (if any)      |        |
| (9)       | ii the custodian is not a broker-deale  | i, or is a broker-dealer bu    | ut does not nave          | e an SEC registration i          | Turnber, provide its legal el          | ility identifier (ii ally)     |        |
| nistrator |   |                                |                           |                                  |  |                                |        |
|           |   |                                |                           |                                  |  |                                | Yes No |
| •         | the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res  | -                              | ouah (f) below. I         | If the <i>private fund</i> use:  | s more than one administra             | ator, vou must complete que    | ⊙ C    |
|           | rough (f) separately for each administr   |                                |                           |                                  |  | ator, you must complete que    |        |
| Addi      | tional Administrator Information : 2 R  | ecord(s) Filed.                |                           |                                  |  |                                |        |
| que       | ne answer to question 26.(a) is "yes," restions (b) through (f) separately for earning of administrator:  SS&C FUND SERVICES (CAYMAN) I | ach administrator.             | through (t) belov         | v. If the <i>private fund</i> us | ses more than one adminis              | trator, you must complete      |        |
| (c)       | Location of administrator (city, state a  | and country):                  |                           |                                  |  |                                |        |
|           | City:<br>GRAND CAYMAN   |                                | State:                    | Country:<br>Cayman Is            | lands                                  |                                |        |
| (4)       | In the administrator a valetad pour ave   | of very firm ?                 |                           |                                  |  | Yes                            | No     |
| (a)       | Is the administrator a related person   | or your mm?                    |                           |                                  |  | 0                              | •      |
| (e)       | Does the administrator prepare and  |                                |                           |                                  |  |                                |        |
|           |   | Some (provided to some         | but not all inves         | stors) C No (provided            | to no investors)                       |                                |        |
| (f)       | If the answer to question 26.(e) is "no statements are not sent to the (rest of   |                                |                           |                                  | e (rest of the) <i>private fund</i> 's | investors? If investor account | nt     |
|           |   |                                |                           |                                  |  |                                |        |
|           | ne answer to question 26.(a) is "yes," restions (b) through (f) separately for ea   |                                | through (f) belov         | v. If the <i>private fund</i> us | ses more than one adminis              | trator, you must complete      |        |
| (b)       | Name of administrator:  |                                |                           |                                  |  |                                |        |
|           | SS&C TECHNOLOGIES INC.  |                                |                           |                                  |  |                                |        |
| (c)       | Location of administrator (city, state a  | and country):                  |                           |                                  |  |                                |        |
|           | City:<br>NEW YORK   | State:<br>New York             |                           | Country<br>United                |  |                                |        |
|           | HEW TORK  | INGW TOIK                      |                           | Offited                          | Ciaico                                 | Yes                            | No     |
| (d)       | Is the administrator a related person   | of your firm?                  |                           |                                  |  | 0                              | •      |

|         | (e) I    | Does the administrator prepar                    | e and send investor account statements to the  | private fund's investors?   |  |
|---------|----------|--|--|---|--|
|         |          | Yes (provided to all investo                     | rs) C Some (provided to some but not all inves   | etors) No (provided to no investors)  |  |
|         |          | ·  | e) is "no" or "some," who sends the investor acc<br>(rest of the) <i>private fund</i> 's investors, respond "r | count statements to the (rest of the) private fund's in not applicable."  | vestors? If investor account                 |
|         |          |  |  |   |  |
|         | g your   | r last fiscal year, what percenta                | age of the <i>private fund's</i> assets (by value) was v   | alued by a <i>person</i> , such as an administrator, that is  | s not your related person?                   |
|         | ition u  | -  |  | ablished for that asset, if any, including obtaining ar<br>fee calculations (including allocations) was the va                      |  |
| arketer | <u>s</u> |  |  |   |  |
| . (a) [ | Does th  | he <i>private fund</i> use the service           | es of someone other than you or your <i>employee</i>   | es for marketing purposes?  | Yes N  |
| t       | o ques   | stion 28.(a) is "yes," respond to                |  | inder, introducer, municipal advisor or other solicite marketer the <i>private fund</i> uses. If the <i>private fund</i>            | or, or similar <i>person</i> . If the answer |
|         | Additi   | onal Marketer Information : 2                    | Record(s) Filed.   |   |  |
|         | answ     | ver to question 28.(a) is "yes,"                 |  | t, finder, introducer, municipal advisor or other solice each such marketer the <i>private fund</i> uses. If the <i>pr</i> arketer. | ·  |
|         |          |  |  |   | Yes No                                       |
|         | (b) I    | Is the marketer a <i>related perso</i>           | on of your firm?   |   | ⊙ ○  |
|         |          | Name of the marketer:<br>NEUBERGER BERMAN BD LI  | .C   |   |  |
|         |          | If the marketer is registered wi                 | th the SEC, its file number (e.g., 801-, 8-, or 866  | S-):  |  |
|         |          | and CRD Number (if any):<br>2908                 |  |   |  |
|         | (e) l    | Location of the marketer's offic                 | ce used principally by the <i>private fund</i> (city, state  | e and country):   |  |
|         | (        | City:  | State:   | Country:  |  |
|         | ſ        | NEW YORK   | New York   | United States   | Yes No                                       |
|         | (f) [    | Does the marketer market the                     | private fund through one or more websites?   |   | ○ ⊙  |
|         | (g) I    | If the answer to question 28.(f                  | ) is "yes," list the website address(es):  | . En l  |  |
|         |          |  | No Infor   | mation Filed  |  |
|         | answ     | ver to question 28.(a) is "yes,"                 |  | t, finder, introducer, municipal advisor or other solice each such marketer the private fund uses. If the prarketer.                | ·  |
|         | (b) I    | Is the marketer a <i>related perso</i>           | on of your firm?   |   | Yes No<br>○ ⊙                                |
|         |          | Name of the marketer:<br>RAYMOND JAMES & ASSOCIA | ITES, INC.   |   |  |
|         |          | _  | th the SEC, its file number (e.g., 801-, 8-, or 866  | S-):  |  |
|         |          | 801 - 10418<br>and CRD Number (if any):          |  |   |  |
|         |          | 705  |  |   |  |

|      | (e) Location of the marketer's office used princi   | pally by the <i>private fund</i> (city, state and countr | у):   |                   |  |  |  |  |  |  |
|------|---|--|---|-------------------|--|--|--|--|--|--|
|      | City:   | State:   | Country:  |                   |  |  |  |  |  |  |
|      | ST PETERSBURG   | Florida  | United States   |                   |  |  |  |  |  |  |
|      |   |  |   | Yes No            |  |  |  |  |  |  |
|      | (f) Does the marketer market the private fund   | through one or more websites?                            |   | 0 0               |  |  |  |  |  |  |
|      | (g) If the answer to question 28.(f) is "yes," list   | the website address(es):                                 |   |                   |  |  |  |  |  |  |
|      |   | No Information Filed                                     | d   |                   |  |  |  |  |  |  |
|      |   |  |   |                   |  |  |  |  |  |  |
| A. P | PRIVATE FUND  |  |   |                   |  |  |  |  |  |  |
| Info | ormation About the <i>Private Fund</i>  |  |   |                   |  |  |  |  |  |  |
| iiio | mination About the <i>Frivate Fund</i>  |  |   |                   |  |  |  |  |  |  |
| 1.   | (a) Name of the private fund:   |  |   |                   |  |  |  |  |  |  |
|      | NEUBERGER BERMAN PRINCIPAL STRATEGIES   | MASTER FUND L.P.   |   |                   |  |  |  |  |  |  |
|      | (b) Private fund identification number:   |  |   |                   |  |  |  |  |  |  |
|      | (include the "805-" prefix also)  |  |   |                   |  |  |  |  |  |  |
|      | 805-4248828067  |  |   |                   |  |  |  |  |  |  |
|      |   |  |   |                   |  |  |  |  |  |  |
| 2.   | Under the laws of what state or country is the private for  | <i>und</i> organized:                                    |   |                   |  |  |  |  |  |  |
|      | State: Co   | ountry:  |   |                   |  |  |  |  |  |  |
|      | Са  | ayman Islands  |   |                   |  |  |  |  |  |  |
| 3.   | (a) Name(s) of General Partner, Manager, Trustee, or  | Directors (or <i>persons</i> serving in a similar cap    | acity):   |                   |  |  |  |  |  |  |
|      | Name of General Partner, Manager, Trustee, or Director  |  |   |                   |  |  |  |  |  |  |
|      | NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC  |  |   |                   |  |  |  |  |  |  |
|      |   |  |   |                   |  |  |  |  |  |  |
|      | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. |  |   |                   |  |  |  |  |  |  |
|      |   | No Information Filed                                     |   |                   |  |  |  |  |  |  |
|      |   |  |   |                   |  |  |  |  |  |  |
| 4.   | The private fund (check all that apply; you must check a  | at least one):   |   |                   |  |  |  |  |  |  |
|      | $\square$ (1) qualifies for the exclusion from the definition of  | investment company under section 3(c)(1) of              | the Investment Company Act of 1940                      |                   |  |  |  |  |  |  |
|      | lackiightarrow (2) qualifies for the exclusion from the definition of   | investment company under section 3(c)(7) of              | the Investment Company Act of 1940                      |                   |  |  |  |  |  |  |
| _    |   |  |   |                   |  |  |  |  |  |  |
| 5.   | List the name and country, in English, of each foreign  |  | rivate fund is registered.                              |                   |  |  |  |  |  |  |
|      | Name of Country/English Name of Foreign Financial Cayman Islands - Cayman Islands Monetary Authority  |  |   |                   |  |  |  |  |  |  |
|      |   |  |   | Yes No            |  |  |  |  |  |  |
| 6.   | (a) Is this a "master fund" in a master-feeder arrange  | ement?   |   |                   |  |  |  |  |  |  |
|      | (b) If yes, what is the name and <i>private fund</i> identifica   |  | ing in this private fund?                               | ⊙ 0               |  |  |  |  |  |  |
|      | Name of private fund  | tion number (ii diry) or the recast runae invest         | Private fund identification number                      | ar                |  |  |  |  |  |  |
|      | NEUBERGER BERMAN PRINCIPAL STRATEGIES FU  | JND L.P.   | 805-6031302868  | <u> </u>          |  |  |  |  |  |  |
|      | NEUBERGER BERMAN PRINCIPAL STRATEGIES OF  |  | 805-8382069147  |                   |  |  |  |  |  |  |
|      |   |  |   |                   |  |  |  |  |  |  |
|      |   |  |   | Yes No            |  |  |  |  |  |  |
|      | (c) Is this a "feeder fund" in a master-feeder arranger   | nent?  |   | 0 @               |  |  |  |  |  |  |
|      | (d) If yes, what is the name and private fund identifica  | tion number (if any) of the master fund in which         | ch this <i>private fund</i> invests?                    |                   |  |  |  |  |  |  |
|      | Name of private fund:   |  | ,   |                   |  |  |  |  |  |  |
|      |   |  |   |                   |  |  |  |  |  |  |
|      | Private fund identification number: (include the "805-" prefix also)  |  |   |                   |  |  |  |  |  |  |
|      | (motado ano odo pronx also)   |  |   |                   |  |  |  |  |  |  |
|      |   |  |   |                   |  |  |  |  |  |  |
|      | NOTE: You must complete question 6 for each master  | r-feeder arrangement regardless of whether y             | rou are filing a single Schedule D, Section 7.B.(1) for | the master-feeder |  |  |  |  |  |  |
|      | arrangement or reporting on the funds separately.   |  |   |                   |  |  |  |  |  |  |

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer

| the | the following questions: |  |  |  |  |  |  |  |
|-----|--------------------------|--|--|--|--|--|--|--|
| Ad  | lditional F              | Feeder Fund Information : 2 Record(s) Filed.   |  |  |  |  |  |  |
| 7   | -                        | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds or the following questions:  |  |  |  |  |  |  |
|     | (a)                      | Name of the <i>private fund</i> :  |  |  |  |  |  |  |
|     | (α)                      | NEUBERGER BERMAN PRINCIPAL STRATEGIES FUND L.P.  |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     | (b)                      | Private fund identification number:  |  |  |  |  |  |  |
|     | . ,                      | (include the "805-" prefix also)   |  |  |  |  |  |  |
|     |                          | 805-6031302868   |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     | (c)                      | Under the laws of what state or country is the <i>private fund</i> organized:  |  |  |  |  |  |  |
|     |                          | State: Country:  |  |  |  |  |  |  |
|     |                          | Delaware United States   |  |  |  |  |  |  |
|     | (d) (1)                  | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |  |  |  |  |  |  |
|     |                          | Name of General Partner, Manager, Trustee or Director  |  |  |  |  |  |  |
|     |                          | NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC   |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     | (d) (2)                  | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  |  |  |  |  |  |  |
|     | (-) ( )                  | No Information Filed   |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     | (e)                      | The private fund (check all that apply; you must check at least one):  |  |  |  |  |  |  |
|     | (-)                      | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |  |  |  |  |  |  |
|     |                          | <ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>  |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     | (f)                      | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |  |  |  |  |  |  |
|     |                          | No Information Filed   |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
| 7   | '. If you a              | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds  |  |  |  |  |  |  |
|     | answe                    | r the following questions:   |  |  |  |  |  |  |
|     | (a)                      | Name of the private fund:  |  |  |  |  |  |  |
|     |                          | NEUBERGER BERMAN PRINCIPAL STRATEGIES OFFSHORE FUND L.P.   |  |  |  |  |  |  |
|     | (b)                      | Private fund identification number:  |  |  |  |  |  |  |
|     | (D)                      | (include the "805-" prefix also)   |  |  |  |  |  |  |
|     |                          | 805-8382069147   |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     | (c)                      | Under the laws of what state or country is the <i>private fund</i> organized:  |  |  |  |  |  |  |
|     |                          | State: Country:  |  |  |  |  |  |  |
|     |                          | Cayman Islands   |  |  |  |  |  |  |
|     | (d) (1)                  | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |  |  |  |  |  |  |
|     | (ω) (1)                  | Name of General Partner, Manager, Trustee or Director  |  |  |  |  |  |  |
|     |                          | NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC   |  |  |  |  |  |  |
|     |                          |  |  |  |  |  |  |  |
|     | (d) (2)                  | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  |  |  |  |  |  |  |
|     | (u) (z)                  | No Information Filed   |  |  |  |  |  |  |
|     |                          | No illumation i lieu   |  |  |  |  |  |  |
|     | (e)                      | The <i>private fund</i> (check all that apply; you must check at least one):   |  |  |  |  |  |  |
|     | (5)                      | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |  |  |  |  |  |  |
|     |                          | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 |  |  |  |  |  |  |
|     |                          | ( ) .  |  |  |  |  |  |  |
|     | (f)                      | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |  |  |  |  |  |  |

|           | Cayman Islands - Cayman Islands Monetary Authority   |          | ┚║               |
|-----------|--|----------|------------------|
|           |  |          |                  |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund. | •        |                  |
|           |  | Yes      | No               |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles.   |          | <b>⊙</b><br>er   |
|           | they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0        | 0                |
|           |  |          |                  |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   |          | No<br>⊙          |
| 10.       | What type of fund is the <i>private fund</i> ?   |          |                  |
|           | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |          |                  |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |          |                  |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 126,062,196  |          |                  |
| <u>Ow</u> | nership  |          |                  |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 5,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document  | ts of tl | he               |
|           | fund).   |          |                  |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  9  |          |                  |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%  |          |                  |
| 15.       | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   |          |                  |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   |          | No<br>O          |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |          |                  |
| You       | ur Advisory Services   |          |                  |
| 17        | (a) Are you a subadviser to this <i>private fund</i> ?   |          | No               |
| .,.       | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.   |          | <b>⊙</b><br>this |
|           | No Information Filed   |          |                  |
|           |  | Yes      | No               |
| 18.       | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | 0        | •                |
|           | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | is "no,  | "                |
|           | No Information Filed   |          |                  |
|           |  | Yes      | No               |
| 19.       | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | •        | 0                |

Name of Country/English Name of Foreign Financial Regulatory Authority

| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%   |       |      |
|-------------|--|-------|------|
|             |  |       |      |
| <u>Priv</u> | vate Offering  |       |      |
|             |  | Ye    | s No |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •     | 0    |
| 22.         | If yes, provide the <i>private fund</i> 's Form D file number (if any):  |       |      |
|             | Form D file number   |       |      |
|             | 021-274374   |       |      |
|             | 021-274382   |       |      |
|             |  |       |      |
| B. SI       | ERVICE PROVIDERS   |       |      |
| Auc         | <u>ditors</u>  |       |      |
|             |  | Ye    | s No |
| 23.         | (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  | Œ     | 0    |
|             | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | Œ     | 0    |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | !     |      |
|             | Additional Auditor Information : 1 Record(s) Filed.  |       |      |
|             | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.   | ∍te   |      |
|             | (b) Name of the auditing firm: ERNST & YOUNG LTD   |       |      |
|             | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |       |      |
|             | City: State: Country:  |       |      |
|             | CAMANA BAY Cayman Islands  | V     | Na   |
|             | (d) le the auditing firm an independent nublic appauntant?   | Yes   | _    |
|             | (a) to the additing this are made accountable.   | •     | 0    |
|             | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •     | 0    |
|             | If yes, Public Company Accounting Oversight Board-Assigned Number:  1655   |       |      |
|             | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   |       |      |
|             | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •     | 0    |
|             |  | Ye    | s No |
|             | (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | 0     | 0    |
|             | (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |       |      |
|             | C Yes C No G Report Not Yet Received   |       |      |
|             | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |       |      |
| <u>Prir</u> | me Broker  |       |      |
|             |  | Ye    | s No |
| 24.         | (a) Does the <i>private fund</i> use one or more prime brokers?  | •     | 0    |
|             | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker. | nan c | ne   |
|             | Additional Prime Broker Information : 2 Record(s) Filed.   |       |      |
|             | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more   | e tha | n    |

| (d)   | Name of the prime broker:  |  |  |                |
|---|--|--|--|----------------|
|   | GOLDMAN SACHS & CO. LLC  |  |  |                |
| (c) I   | If the prime broker is registered with the   | e SEC, its registration number:  |  |                |
|   | 8 - 129  | -  |  |                |
| (   | CRD Number (if any):   |  |  |                |
| (   | 361  |  |  |                |
| (d) I   | Location of prime broker's office used p   | principally by the <i>private fund</i> (city, s  | tate and country):   |                |
| (   | City:  | State:   | Country:   |                |
| 1   | NEW YORK   | New York   | United States  |                |
| (e) I   | Does this prime broker act as custodia   | n for some or all of the private fund  | 's assets?   | `              |
|   |  |  |  |                |
|   | e answer to question 24.(a) is "yes," res<br>prime broker, you must complete ques  |  | elow for each prime broker the <i>private fund</i> uses. If the <i>private</i> reach prime broker.   | fund uses more |
| 4.  | N  |  |  |                |
|   | Name of the prime broker:<br>J.P. MORGAN SECURITIES LLC  |  |  |                |
|   |  |  |  |                |
| (c) I   | If the prime broker is registered with the   | e SEC, its registration number:  |  |                |
| 8   | 8 - 35008  |  |  |                |
| (   | CRD Number (if any):   |  |  |                |
| 7   | 79   |  |  |                |
| (d) I   | Location of prime broker's office used p   | principally by the <i>private fund</i> (city. s  | tate and country):   |                |
|   | City:  | State:   | Country:   |                |
|   | -  | New York   | United States  |                |
|   | NEW YORK   |  |  | ,              |
|   | Does this prime broker act as custodia   |  |  |                |
|   |  |  |  |                |
| (e) [   |  |  |  |                |
| (e) [   |  | n for some or all of the <i>private fund</i>   | 's assets?   |                |
| (e) [   | Does this prime broker act as custodia  he <i>private fund</i> use any custodians (incompared to question 25.(a) is "yes," respo   | n for some or all of the <i>private fund</i> cluding the prime brokers listed abound to questions (b) through (g) belo   | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.   |                |
| (e) I   | Does this prime broker act as custodian he private fund use any custodians (incomplete to question 25.(a) is "yes," responsion, you must complete questions (b) the private fund use any custodians (incomplete fund use any custodians).  | cluding the prime brokers listed abound to questions (b) through (g) separately for each custo   | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.   |                |
| (e) I   | Does this prime broker act as custodia  he <i>private fund</i> use any custodians (incompared to question 25.(a) is "yes," respo   | cluding the prime brokers listed abound to questions (b) through (g) separately for each custo   | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.   |                |
| (e) I   | Does this prime broker act as custodian he private fund use any custodians (incomplete to question 25.(a) is "yes," responsion, you must complete questions (b) the conal Custodian Information: 2 Record to answer to question 25.(a) is "yes," responsion and custodian Information and custodian and  | cluding the prime brokers listed abound to questions (b) through (g) belonding his parately for each custons.  I(s) Filed.   | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> usedian.  | uses more than |
| (e) I   | Does this prime broker act as custodian he private fund use any custodians (incomplete to question 25.(a) is "yes," responsion, you must complete questions (b) the fonal Custodian Information: 2 Record  | cluding the prime brokers listed abound to questions (b) through (g) belonding his parately for each custons.  I(s) Filed.   | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> usedian.  | uses more than |
| (e) I   | Does this prime broker act as custodian he private fund use any custodians (incomplete to question 25.(a) is "yes," responsion, you must complete questions (b) the conal Custodian Information: 2 Record to answer to question 25.(a) is "yes," responsion and custodian Information and custodian and  | cluding the prime brokers listed abound to questions (b) through (g) belonding his parately for each custons.  I(s) Filed.   | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> usedian.  | uses more than |
| (e) I   | he private fund use any custodians (incompared to question 25.(a) is "yes," responsion, you must complete questions (b) the consumer to question 1 complete questions (b) the consumer to question 25.(a) is "yes," responsion, you must complete questions (b) the consumer to question 25.(a) is "yes," responsion, you must complete questions (b) Legal name of custodian:   | cluding the prime brokers listed abound to questions (b) through (g) belonding his parately for each custons.  I(s) Filed.   | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> usedian.  | uses more than |
| (e) I   | Does this prime broker act as custodians he private fund use any custodians (incomplete fund use any custodian (incomplete fund use fund u | cluding the prime brokers listed abound to questions (b) through (g) belongs (g) separately for each custof (s) Filed.  Spond to questions (b) through g) belongs (g) separately for each custof (g) through (g) throu | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> usedian.  | uses more than |
| (e) I   | Does this prime broker act as custodians (included the private fund use any custodian (included the private  | cluding the prime brokers listed abound to questions (b) through (g) belongs (g) separately for each custof (s) Filed.  Spond to questions (b) through g) belongs (g) separately for each custof (g) through (g) throu | ve) to hold some or all of its assets?  ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> usedian.  | uses more than |
| (e) I   | Does this prime broker act as custodians he private fund use any custodians (incomposed to question 25.(a) is "yes," responsion, you must complete questions (b) the fonal Custodian Information: 2 Record to answer to question 25.(a) is "yes," responsion, you must complete questions (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC  Primary business name of custodian: GOLDMAN SACHS & CO. LLC  | cluding the prime brokers listed abound to questions (b) through (g) belong through (g) separately for each custons (b) friled.  Spond to questions (b) through g) belong to questions (b) through g) belong through (g) separately for each custon) through (g) separately for each custons (b) through (g) separately for each custons (g) through (g) throu | ve) to hold some or all of its assets?  ow for each custodian the private fund uses. If the private fund used and an according to the private fund uses. If the private fund uses are stories to the private fund uses. If the private fund uses are fund uses assets (city, state and country): | uses more tha  |
| (e) I   | Does this prime broker act as custodians (included in the private fund use any custodians (included in the private fund use any custodians (included in the private fund use any custodians (included in the private fund is "yes," responsion, you must complete questions:  The answer to question 25.(a) is "yes," responsion, you must complete questions (but the private fund in the private | cluding the prime brokers listed abound to questions (b) through (g) belong through (g) separately for each custoff (s) Filed.  Spond to questions (b) through g) belong to questions (b) through g) belong through (g) separately for each custoff (s) through (g) separately for each custof | ve) to hold some or all of its assets?  ow for each custodian the private fund uses. If the private fund usedian.  elow for each custodian the private fund uses. If the private fund stodian.  fund's assets (city, state and country):  Country:   | uses more than |
| (e) I   | Does this prime broker act as custodians (included the private fund use any custodian (included the private  | cluding the prime brokers listed abound to questions (b) through (g) belong through (g) separately for each custoff (s) Filed.  Spond to questions (b) through g) belong to questions (b) through g) belong through (g) separately for each custoff (s) through (g) separately for each custof | ve) to hold some or all of its assets?  ow for each custodian the private fund uses. If the private fund usedian.  elow for each custodian the private fund uses. If the private fund stodian.  fund's assets (city, state and country):  Country:   | uses more than |
| (e) I   | he <i>private fund</i> use any custodians (incomes were to question 25.(a) is "yes," responsion, you must complete questions (b) the fonal Custodian Information: 2 Record en answer to question 25.(a) is "yes," responsion, you must complete questions (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC  Primary business name of custodian: GOLDMAN SACHS & CO. LLC  The location of the custodian's office recity: NEW YORK   | cluding the prime brokers listed abound to questions (b) through (g) belong through (g) separately for each custons (b) through (g) separately for each custon) through (g) separately for each custon) through (g) separately for each custon) through (g) separately for each custon (g) through (g)  | ve) to hold some or all of its assets?  ow for each custodian the private fund uses. If the private fund used and an action of the private fund uses. If the private fund uses are fund uses assets (city, state and country):  Country: United States   | uses more than |
| (e) I   | Does this prime broker act as custodian he private fund use any custodians (incomoswer to question 25.(a) is "yes," responsion, you must complete questions (b) the constant of the custodian information: 2 Record et answer to question 25.(a) is "yes," responsion, you must complete questions (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC  Primary business name of custodian: GOLDMAN SACHS & CO. LLC  The location of the custodian's office record city:  NEW YORK  Is the custodian a related person of you of the custodian is a broker-dealer, proventile.   | cluding the prime brokers listed abound to questions (b) through (g) belong through (g) separately for each custons (b) through (g) separately for each custon) through (g) separately for each custon) through (g) separately for each custon) through (g) separately for each custon (g) through (g)  | ve) to hold some or all of its assets?  ow for each custodian the private fund uses. If the private fund used and an action of the private fund uses. If the private fund uses are fund uses assets (city, state and country):  Country: United States   | uses more than |
| (e) I he a stodic ddition (b) I (c) I (c) I (d) (e) I (f) I (f) I | he <i>private fund</i> use any custodians (incomes were to question 25.(a) is "yes," responsion, you must complete questions (b) the fonal Custodian Information: 2 Record en answer to question 25.(a) is "yes," responsion, you must complete questions (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC  Primary business name of custodian: GOLDMAN SACHS & CO. LLC  The location of the custodian's office recity: NEW YORK   | cluding the prime brokers listed abound to questions (b) through (g) belong through (g) separately for each custons (b) through (g) separately for each custon) through (g) separately for each custon) through (g) separately for each custon) through (g) separately for each custon (g) through (g)  | ve) to hold some or all of its assets?  ow for each custodian the private fund uses. If the private fund used and an action of the private fund uses. If the private fund uses are fund uses assets (city, state and country):  Country: United States   |                |

|                                      | he answer to question 25.(a) is "yes," i stodian, you must complete questions  |   | elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> istodian.   | duses more th |
|--------------------------------------|--|---|--|---------------|
| (b)                                  | Legal name of custodian:<br>J.P. MORGAN SECURITIES LLC   |   |  |               |
| (c)                                  | Primary business name of custodian J.P. MORGAN SECURITIES LLC  | n:  |  |               |
| (d)                                  | The location of the custodian's office   | e responsible for custody of the private  | fund's assets (city, state and country):   |               |
|                                      | City:<br>NEW YORK  | State:<br>New York  | Country: United States   |               |
|                                      | NEW TOTAL  | NOW FOIR  | Office States  |               |
| (e)                                  | Is the custodian a related person of y   | your firm?  |  |               |
| (6)                                  | Michigan Company and a second  | and the OFO and intention around an life  |  |               |
| (f)                                  | 8 - 35008  | rovide its SEC registration number (if a  | any).  |               |
|                                      | CRD Number (if any):   |   |  |               |
|                                      | 79   |   |  |               |
| ratoı                                |  |   | ave an SEC registration number, provide its <i>legal entity identifie</i>  |               |
| Does<br>f the                        | r<br>s the <i>private fund</i> use an administrator  | spond to questions (b) through (f) below  | w. If the <i>private fund</i> uses more than one administrator, you mu   | ust complete  |
| Does<br>f the<br>(b) th              | ts the <i>private fund</i> use an administrator<br>answer to question 26.(a) is "yes," res   | spond to questions (b) through (f) below  |  | ust complete  |
| Does f the (b) th  Add               | the private fund use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administritional Administrator Information : 1 R   | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be  |  |               |
| f the (b) th                         | the private fund use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administritional Administrator Information : 1 R   | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.   | w. If the <i>private fund</i> uses more than one administrator, you mu   |               |
| Does  f the (b) th  Add  If t qu (b) | the private fund use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administritional Administrator Information: 1 R the answer to question 26.(a) is "yes," restions (b) through (f) separately for each Name of administrator:  INTERNATIONAL FINANCIAL SERVIO  | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  CES (IRELAND) LIMITED                        | w. If the <i>private fund</i> uses more than one administrator, you mu   |               |
| Does  f the (b) th  Add  If t qu (b) | the private fund use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administritional Administrator Information: 1 R he answer to question 26.(a) is "yes," restions (b) through (f) separately for each administrator:   | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  CES (IRELAND) LIMITED                        | w. If the <i>private fund</i> uses more than one administrator, you mu   |               |
| Does  f the (b) th  Add  If t qu (b) | the private fund use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administritional Administrator Information: 1 Restrons (b) through (f) separately for each administrator (city, state a Location of administrator (city, state a   | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  CES (IRELAND) LIMITED                        | w. If the <i>private fund</i> uses more than one administrator, you must be shown that the private fund uses more than one administrator, you                                  | must complet  |
| Does f the (b) th  Add  If t qu (b)  | the private fund use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administritional Administrator Information: 1 R the answer to question 26.(a) is "yes," restions (b) through (f) separately for each Name of administrator:  INTERNATIONAL FINANCIAL SERVICE Location of administrator (city, state a City:  | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  CES (IRELAND) LIMITED  and country):  State: | w. If the <i>private fund</i> uses more than one administrator, you must below. If the <i>private fund</i> uses more than one administrator, you                               | must complet  |
| Does f the (b) th  Add  If t qu (b)  | the private fund use an administrator answer to question 26.(a) is "yes," responding to the answer to question 26.(a) is "yes," responding to the answer to question 1.1 Responding to the answer to question 26.(a) is "yes," responding to the answer to question 26.( | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  CES (IRELAND) LIMITED  and country):  State: | w. If the <i>private fund</i> uses more than one administrator, you must blow. If the <i>private fund</i> uses more than one administrator, you country:    Country:   Ireland | must complet  |
| Does f the (b) th Add (b) (c) (d)    | the private fund use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 R the answer to question 26.(a) is "yes," restrons (b) through (f) separately for each administrator:  INTERNATIONAL FINANCIAL SERVICE Location of administrator (city, state a City:  DUBLIN  Is the administrator a related personal Does the administrator prepare and services.  | spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  CES (IRELAND) LIMITED  and country):  State: | w. If the <i>private fund</i> uses more than one administrator, you must blow. If the <i>private fund</i> uses more than one administrator, you country:    Country:   Ireland |               |

361

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

| <u>Marke</u>            | <u>ters</u>  |   |  |   |
|-------------------------|--|---|--|---|
| 28. (a                  | Does the <i>private fund</i> use the service                           | ces of someone other than you or your <i>employe</i>  | ees for marketing purposes?  | Yes No                                      |
|                         | You must answer "yes" whether the                                      | person acts as a placement agent, consultant, to questions (b) through (g) below for each suc | finder, introducer, municipal advisor or other solicito the marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.            | r, or similar <i>person</i> . If the answer |
|                         | Additional Marketer Information :                                      |   |  |   |
|                         | answer to question 28.(a) is "yes                                      | -   | nt, finder, introducer, municipal advisor or other solic<br>or each such marketer the <i>private fund</i> uses. If the <i>pri</i><br>marketer. | -   |
|                         |  |   |  | Yes No                                      |
|                         | (b) Is the marketer a related per-                                     | on of your firm?  |  | ⊙ ○   |
|                         | (c) Name of the marketer:  NEUBERGER BERMAN BD I                       | TC  |  |   |
|                         | (d) If the marketer is registered v                                    | with the SEC, its file number (e.g., 801-, 8-, or 86  | 66-):  |   |
|                         | and CRD Number (if any):<br>2908                                       |   |  |   |
|                         | (e) Location of the marketer's off                                     | ice used principally by the <i>private fund</i> (city, sta                                    | ite and country):  |   |
|                         | City:  | State:  | Country:   |   |
|                         | NEW YORK   | New York  | United States  | Yes No                                      |
|                         | (f) Does the marketer market th  | e private fund through one or more websites?  |  | 0 ⊚   |
|                         | (g) If the answer to question 28.                                      | f) is "yes," list the website address(es):  |  |   |
|                         |  | No Info   | ormation Filed   |   |
|                         |  |   |  |   |
| A. PRIV                 | ATE FUND   |   |  |   |
| Informa                 | tion About the <i>Private Fund</i>                                     |   |  |   |
| 1 (0                    | Name of the private fund   |   |  |   |
| 1. (a                   | Name of the private fund:  NEUBERGER BERMAN RISK PARI                  | TY MASTER FUND LP   |  |   |
| (b                      |  |   |  |   |
|                         | (include the "805-" prefix also)<br>805-6815543720                     |   |  |   |
|                         | 003-0013343720   |   |  |   |
| 2. Uı                   | nder the laws of what state or country                                 | s the <i>private fund</i> organized:  |  |   |
|                         | State:   | Country:<br>Cayman Islands  |  |   |
| 0 (                     |  |   |  |   |
|                         | Name(s) of General Partner, Management of General Partner, Manager, Tr | er, Trustee, or Directors (or <i>persons</i> serving in                                       | a similar capacity):   |   |
|                         | EUBERGER BERMAN RISK PARITY  |   |  |   |
| (b                      | If filing an <i>umbrella registration</i> , ide                        | ntify the filing adviser and/or relying adviser(s) t  | hat sponsor(s) or manage(s) this private fund.   |   |
|                         |  | No Informa  | ation Filed  |   |
| <b>Д</b> Т <sup>L</sup> | e <i>private fund</i> (check all that apply; yo                        | nu must chack at loast one).  |  |   |
|                         | (1) qualifies for the exclusion from the                               | ne definition of investment company under secti   | ion 3(c)(1) of the Investment Company Act of 1940  |   |

| 5. | List the nam                     | e and country, in English, of each fo                              | oreign financial regulatory autho                 | ority with which the priva                        | ate fund is registered.                       |                                  |
|----|----------------------------------|--|---|---|---|----------------------------------|
|    | Name of Co                       | untry/English Name of Foreign Fin                                  | ancial Regulatory Authority                       |   |   |                                  |
|    | Cayman Isla                      | ands - Cayman Islands Monetary Au                                  | uthority  |   |   |                                  |
|    |                                  |  |   |   |   | Yes N                            |
|    | (a) Is this a                    | "master fund" in a master-feeder a                                 | rrangement?                                       |   |   | <b>⊙</b> (                       |
|    |                                  | hat is the name and private fund ide                               | -   | ne feeder funds investing                         | g in this <i>private fund</i> ?               |                                  |
|    | Name of pr                       | ·  | ,   |   | Private fund identification number            |                                  |
|    |                                  | ER BERMAN RISK PARITY FUND LE                                      | <br>P   |   | 805-6776395714                                |                                  |
|    |                                  | ER BERMAN RISK PARITY FUND LI                                      |   |   | 805-2899620460                                |                                  |
|    | MEGDEROS                         |  |   |   | 000 2000020 100                               |                                  |
|    | (c) Is this a                    | "feeder fund" in a master-feeder ar                                | rangement?  |   |   | Yes N                            |
|    |                                  | hat is the name and private fund ide                               | _   | ne master fund in which                           | this private fund invests?                    | 0 6                              |
|    | • •                              | f private fund:  | All all y or the                                  | io macter rand in which                           | and private rand investe.                     |                                  |
|    |                                  | fund identification number:<br>the "805-" prefix also)             |   |   |   |                                  |
|    |                                  |  | - · · · · · · · · · · · · · · · · · · ·           | gardless of whether you                           | u are filing a single Schedule D, Sectio      | on 7.B.(1) for the master-feeder |
|    | -                                | t or reporting on the funds separate                               |   |   |   |                                  |
|    | If you are fili<br>the following | -  | 3.(1) for a master-feeder arrang                  | ement according to the                            | instructions to this Section 7.B.(1), for     | each of the feeder funds answe   |
|    | Additional I                     | Feeder Fund Information : 2 Record                                 | l(s) Filed.                                       |   |   |                                  |
|    | 11                               | are filing a single Schedule D, Section r the following questions: | on 7.B.(1) for a master-feeder a                  | arrangement according t                           | to the instructions to this Section 7.B.(     | 1), for each of the feeder funds |
|    | (a)                              | Name of the <i>private fund</i> :                                  |   |   |   |                                  |
|    |                                  | NEUBERGER BERMAN RISK PAR  | RITY FUND LP                                      |   |   |                                  |
|    | (b)                              | Private fund identification number:                                |   |   |   |                                  |
|    |                                  | (include the "805-" prefix also)                                   |   |   |   |                                  |
|    |                                  | 805-6776395714   |   |   |   |                                  |
|    | (c)                              | Under the laws of what state or cou                                | untry is the <i>private fund</i> organiz          | red:  |   |                                  |
|    |                                  | State:   |   | Country:  |   |                                  |
|    |                                  | Delaware   |   | United States                                     |   |                                  |
|    | (d) (1)                          | Name(s) of General Partner, Mana                                   | ager, Trustee or Directors (or <i>pe</i>          | ersons serving in a simil                         | lar capacity):                                |                                  |
|    |                                  | Name of General Partner, Manag                                     | jer, Trustee or Director                          |   |   |                                  |
|    |                                  | NEUBERGER BERMAN RISK PAR  | RITY GP LLC                                       |   |   |                                  |
|    | (d) (2)                          | If filing an umbrella registration, ide                            | entify the <i>filing adviser</i> and/or <i>re</i> | elying adviser(s) that sp<br>No Information Filed | ponsor(s) or manage(s) this <i>private fu</i> | nd:                              |
|    | (e)                              | The private fund (check all that app                               | oly; you must check at least one                  | e):   |   |                                  |
|    |                                  | $\Box$ (1) qualifies for the exclusion fr                          | rom the definition of investment                  | t company under sectior                           | n 3(c)(1) of the Investment Company A         | Act of 1940                      |
|    |                                  | (2) qualifies for the exclusion fr                                 | rom the definition of investment                  | t company under section                           | n 3(c)(7) of the Investment Company A         | Act of 1940                      |
|    | (f)                              | List the name and country, in Engli                                | ish, of each foreign financial reg                | gulatory authority with w                         | which the <i>private fund</i> is registered.  |                                  |
|    |                                  |  |   |   |   |                                  |
|    |                                  |  |   |   |   |                                  |
|    | -                                | are filing a single Schedule D, Section r the following questions: | on 7.B.(1) for a master-feeder a                  | arrangement according t                           | to the instructions to this Section 7.B.(     | 1), for each of the feeder funds |
|    | (a)                              | Name of the private fund:  |   |   |   |                                  |

|                   | (b)   | Private fund identification number:  |           |
|-------------------|---|--|-----------|
|                   |   | (include the "805-" prefix also)   |           |
|                   |   | 805-2899620460   |           |
|                   | (c)   | Under the laws of what state or country is the <i>private fund</i> organized:  |           |
|                   |   | State: Country:  |           |
|                   |   | Cayman Islands   |           |
|                   | (d) (1)   | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):   |           |
|                   |   | Name of General Partner, Manager, Trustee or Director  |           |
|                   |   | BRADLEY C. TANK  |           |
|                   |   | JOSEPH V. AMATO  |           |
|                   |   |  |           |
|                   |   | LAWRENCE KOHN  |           |
|                   |   | ROBERT EASON   |           |
|                   |   | STEPHEN WRIGHT   |           |
|                   | (d) (2)   | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:  No Information Filed  |           |
|                   |   |  |           |
|                   | (e)   | The private fund (check all that apply; you must check at least one):  |           |
|                   |   | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  |           |
|                   |   | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |           |
|                   | (f)   | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |           |
|                   |   | Name of Country/English Name of Foreign Financial Regulatory Authority   |           |
|                   |   | Cayman Islands - Cayman Islands Monetary Authority   |           |
|                   | ("master fund   | urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single.  I"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in ss (or series) invests substantially all of its assets in a single master fund.  |           |
| 8.                | (a) Is this p   |  | Yes N     |
|                   | NOTE: For p   | rivate fund a "fund of funds"?   | Yes N     |
|                   | thoy are also   | ivate fund a "fund of funds"? urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w  | 0         |
|                   | -   | ivate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we private funds or registered investment companies.  | C (       |
|                   | -   | ivate fund a "fund of funds"? urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w  | 0         |
|                   | -   | rivate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of will private funds or registered investment companies.  sees the private fund invest in funds managed by you or by a related person?   | C (       |
|                   | (b) If yes, do  | rivate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of will private funds or registered investment companies.  sees the private fund invest in funds managed by you or by a related person?   | O (       |
|                   | (b) If yes, do  | rivate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of will private funds or registered investment companies.  Sees the private fund invest in funds managed by you or by a related person?  ast fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   | O (       |
|                   | During your than "money"  | urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we private funds or registered investment companies.  The private fund invest in funds managed by you or by a related person?  The private fund invest in funds managed by you or by a related person?  The private fund invest in fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?   | O (       |
| 10.               | During your than "money  What type of hedge fu  | urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of will private funds or registered investment companies.  Desire the private fund invest in funds managed by you or by a related person?  Desire the private fund invest in funds managed by you or by a related person?  Desire the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?   | O (       |
| 10.<br>11.        | During your than "money  What type of hedge fu  | invate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of with private funds or registered investment companies.  In the private fund invest in funds managed by you or by a related person?  In the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?  In the private fund?  In the private fund?  In the private fund?  In the private equity fund or real estate fund or securitized asset fund or venture capital fund or other private fund:  In the private fund types, please see Instruction 6 of the Instructions to Part 1A.  In the private fund:   | O (       |
| 10.               | During your than "money What type of hedge full NOTE: For do  | invate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of with private funds or registered investment companies.  In the private fund invest in funds managed by you or by a related person?  In the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?  In the private fund?  In the private fund?  In the private fund?  In the private equity fund or real estate fund or securitized asset fund or venture capital fund or other private fund:  In the private fund types, please see Instruction 6 of the Instructions to Part 1A.  In the private fund:   | O (       |
| 10.               | During your than "money  What type of hedge fur  NOTE: For do  Current gross \$1,055,460,                                 | invate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of with private funds or registered investment companies.  In the private fund invest in funds managed by you or by a related person?  In the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?  In the private fund?  In the private fund?  In the private fund?  In the private equity fund or real estate fund or securitized asset fund or venture capital fund or other private fund:  In the private fund types, please see Instruction 6 of the Instructions to Part 1A.  In the private fund:   | O (       |
| 10.  11.  Owr 12. | During your than "money  What type of hedge fur  NOTE: For do  Current gross \$1,055,460,  mership  Minimum inv \$250,000 | ivate fund a "fund of funds"?  urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of we private funds or registered investment companies.  The set the private fund invest in funds managed by you or by a related person?  The set the private fund invest in funds managed by you or by a related person?  The set the private fund invest in funds managed by you or by a related person?  The set the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other market funds," to the extent provided in Instruction 6.e.)?  The set the private fund?  The securitized asset fund of the venture capital fund of the private fund:  The securitized asset fund of the private fund of the Instructions to Part 1A.  The securitized asset fund of the private fund: | O (hether |

NEUBERGER BERMAN RISK PARITY FUND LTD.

13. Approximate number of the *private fund's* beneficial owners:

| 14.  | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |          |                  |
|------|--|----------|------------------|
|      | 0%   |          |                  |
| 15.  | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |          |                  |
|      | 0%   | .,       |                  |
|      | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales   | Yes      |                  |
|      | of the fund limited to qualified clients?  | 0        | 0                |
|      |  |          |                  |
| 16.  | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |          |                  |
|      | 0.70   |          |                  |
| You  | ur Advisory Services   |          |                  |
| 17   |  | Yes      | No               |
| 17.  | <ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," le</li></ul> | C<br>ave | <b>⊙</b><br>this |
|      | question blank.  | ,u.c     |                  |
|      | No Information Filed   |          |                  |
|      |  | Yes      | No               |
| 18.  | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | 0        | . ⊙              |
|      | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | no,      |                  |
|      | No Information Filed   |          |                  |
|      |  | Yes      | No               |
| 19.  | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | $\odot$  | $\circ$          |
|      | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |          |                  |
| 20.  | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |          |                  |
|      | 0%   |          |                  |
| Driv | vate Offering  |          |                  |
| FII  |  | Yes      | No               |
| 21.  | Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •        | 0                |
|      |  |          |                  |
| 22.  | If yes, provide the <i>private fund</i> 's Form D file number (if any):  Form D file number  |          |                  |
|      | 021-223268   |          |                  |
|      | 021-337249   |          |                  |
|      |  |          |                  |
| B. S | ERVICE PROVIDERS   |          |                  |
|      |  |          |                  |
| Aud  | <u>ditors</u>  | Yes      | No               |
| 23.  | (a) (1) Are the private fund's financial statements subject to an annual audit?  | •        | 0                |
|      | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  | ⊙        | 0                |
|      | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.                                |          |                  |
|      | Additional Auditor Information : 1 Record(s) Filed.  |          |                  |
|      |  |          |                  |
|      | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.                                | Э        |                  |
|      | (b) Name of the auditing firm:   |          |                  |
|      | ERNST & YOUNG LTD  |          |                  |
|      |  |          |                  |
|      | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  City:  Country:  |          |                  |
|      | Otato. Outility.   |          | - 11             |

| (d) Is the auditing firm an independ  | ent public accountant?   | Yes        | No<br>O                               |
|---|--|------------|---------------------------------------|
|   | th the Dublic Composity Association Oversight Deput?   |            | ~                                     |
| (e) is the auditing firm registered wi  | th the Public Company Accounting Oversight Board?  | •          | 0                                     |
| If yes, Public Company Account<br>1655  | ing Oversight Board-Assigned Number:   |            |                                       |
| (f) If "yes" to (e) above, is the audit   | ng firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its ru   | es? o      | 0                                     |
|   |  | Y          | es                                    |
| the private fund's audited financial  | statements for the most recently completed fiscal year distributed to the private fund's investors?  |            | ⊙                                     |
|   | diting firm for the private fund since your last annual updating amendment contain unqualified opinions?   |            |                                       |
| Yes O No O Report Not Yet Reco  |  |            |                                       |
| you check "Report Not Yet Received  | " you must promptly file an amendment to your Form ADV to update your response when the report is available.   |            |                                       |
| ker   |  | ,          | es                                    |
| oes the <i>private fund</i> use one or more   | prime brokers?   |            | es<br>O                               |
|   | " respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses tions (b) through (e) separately for each prime broker.   |            | _                                     |
|   | No Information Filed   |            |                                       |
|   |  |            |                                       |
|   |  |            |                                       |
|   |  |            |                                       |
| 1   |  | Y          | 'es                                   |
| <u>in</u><br>Does the <i>private fund</i> use any custodia  | ans (including the prime brokers listed above) to hold some or all of its assets?  |            | es<br>⊙                               |
| Does the <i>private fund</i> use any custodial for the answer to question 25.(a) is "yes  | ans (including the prime brokers listed above) to hold some or all of its assets? " respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  |            | •                                     |
| Does the <i>private fund</i> use any custodia<br>f the answer to question 25.(a) is "yes<br>sustodian, you must complete question   | " respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  |            | •                                     |
| Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yes custodian, you must complete question additional Custodian Information: 2 If the answer to question 25.(a) is "y  | " respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  | e than or  | e<br>e                                |
| the answer to question 25.(a) is "yes istodian, you must complete question additional Custodian Information: 2 If the answer to question 25.(a) is "y custodian, you must complete question."   | " respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses makes,"   | e than or  | e<br>e                                |
| the answer to question 25.(a) is "yes ustodian, you must complete question additional Custodian Information: 2 If the answer to question 25.(a) is "y custodian, you must complete quest (b) Legal name of custodian:  GOLDMAN SACHS & CO. LLC  | "respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  | e than or  | e<br>e                                |
| Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yes custodian, you must complete question additional Custodian Information: 2 If the answer to question 25.(a) is "you custodian, you must complete question (b) Legal name of custodian:   | "respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  | e than or  | e<br>e                                |
| Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yest custodian, you must complete question.  Additional Custodian Information: 2 If the answer to question 25.(a) is "yest custodian, you must complete quest (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC (c) Primary business name of custodian GOLDMAN SACHS & CO. LLC   | "respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mons (b) through (g) separately for each custodian.  | e than or  | e<br>e                                |
| the answer to question 25.(a) is "yes istodian, you must complete question is dditional Custodian Information: 2 If the answer to question 25.(a) is "y custodian, you must complete question 25.(b) Legal name of custodian:  GOLDMAN SACHS & CO. LLC  (c) Primary business name of custodian:  GOLDMAN SACHS & CO. LLC  (d) The location of the custodian's of City:  | "respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses mons (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses mons (b) through (g) separately for each custodian.  | e than or  | e<br>e                                |
| oes the <i>private fund</i> use any custodian the answer to question 25.(a) is "yes ustodian, you must complete question additional Custodian Information: 2 If the answer to question 25.(a) is "ye custodian, you must complete question 25.(b) Legal name of custodian:  GOLDMAN SACHS & CO. LLC  (c) Primary business name of custodian and custodian and custodian are golded. Co. LLC   | "respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses mons (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses mons (b) through (g) separately for each custodian.  | re than or | e<br>e                                |
| the answer to question 25.(a) is "yes ustodian, you must complete question additional Custodian Information: 2 If the answer to question 25.(a) is "y custodian, you must complete question 25.(b) Legal name of custodian:  GOLDMAN SACHS & CO. LLC  (c) Primary business name of custodian:  GOLDMAN SACHS & CO. LLC  (d) The location of the custodian's of City:  | "respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses months (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses months (b) through (g) separately for each custodian.  odian:  office responsible for custody of the private fund's assets (city, state and country):  State:  Country:  New York  United States   | re than or | e e e e e e e e e e e e e e e e e e e |
| Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yes custodian, you must complete question additional Custodian Information: 2 If the answer to question 25.(a) is "yes custodian, you must complete question (b) Legal name of custodian:  GOLDMAN SACHS & CO. LLC  (c) Primary business name of custodian and GOLDMAN SACHS & CO. LLC  (d) The location of the custodian's of City:  NEW YORK  (e) Is the custodian a <i>related person</i>  | "respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses months (b) through (g) separately for each custodian.  Record(s) Filed.  es," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses months (b) through (g) separately for each custodian.  odian:  office responsible for custody of the private fund's assets (city, state and country):  State:  Country:  New York  United States   | re than or | e No                                  |
| Does the <i>private fund</i> use any custodial the answer to question 25.(a) is "yes sustodian, you must complete question Additional Custodian Information: 2 If the answer to question 25.(a) is "yes custodian, you must complete quest (b) Legal name of custodian:  GOLDMAN SACHS & CO. LLC  (c) Primary business name of custodian's GOLDMAN SACHS & CO. LLC  (d) The location of the custodian's GOLDMAN SACHS & CO. LLC  (e) Is the custodian a <i>related perso</i> (f) If the custodian is a broker-dealed  | "respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses money is (b) through (g) separately for each custodian.  Record(s) Filed.  Les, "respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses may be in the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private | re than or | e No                                  |
| Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yest custodian, you must complete question."  Additional Custodian Information: 2 If the answer to question 25.(a) is "yest custodian, you must complete question."  (b) Legal name of custodian: GOLDMAN SACHS & CO. LLC.  (c) Primary business name of custodian SACHS & CO. LLC.  (d) The location of the custodian's of City:  NEW YORK.  (e) Is the custodian a <i>related person</i> .  (f) If the custodian is a broker-dealer 8 - 129  CRD Number (if any): 361 | "respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses money is (b) through (g) separately for each custodian.  Record(s) Filed.  Les, "respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses may be in the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private | Yes        | e No                                  |

| (h)  | Legal name of custodia   | n·   |  |  |  |
|--|--|--|--|--|--|
| (0)  | STATE STREET BANK  |  |  |  |  |
| (c)  | Primary business name<br>STATE STREET  | e of custodian:  |  |  |  |
| (d)  | The location of the cust   | odian's office responsible   | for custody of the private   | fund's assets (city, state and country):   |  |
|  | City:<br>BOSTON  | State:<br>Massachuse   | etts   | Country:<br>United States  |  |
|  | BOOTON   | Massachus  | etto   | Officed States   | Y  |
| (e)  | Is the custodian a relate  | ed person of your firm?  |  |  | (  |
| (f)  | If the custodian is a bro  | ker-dealer, provide its SEC  | C registration number (if a  | nny):  |  |
|  | CRD Number (if any):   |  |  |  |  |
| (g)  | If the custodian is not a 571474TGEMMWANRL   |  | ker-dealer but does not ha   | ave an SEC registration number, provide its <i>legal e</i>   | ntity identifier (if any)  |
|  |  |  |  |  |  |
| rator  |  |  |  |  |  |
| <u>rator</u>   |  |  |  |  |  |
|  |  |  |  |  |  |
| f the a  | answer to question 26.(a rough (f) separately for e  |  | stions (b) through (f) below   | w. If the <i>private fund</i> uses more than one administr   | ator, you must complete qu                                       |
| f the ab) thr  Addit   | answer to question 26.(a rough (f) separately for e tional Administrator Info  | ) is "yes," respond to questach administrator.  rmation: 1 Record(s) File  .(a) is "yes," respond to questach administrator.   | ed.  uestions (b) through (f) below  | w. If the <i>private fund</i> uses more than one administration of the private fund uses more than one adminition. |  |
| f the abby thr<br>Addit  | answer to question 26.(a rough (f) separately for e tional Administrator Info  | ) is "yes," respond to questach administrator.  rmation : 1 Record(s) File   | ed.  uestions (b) through (f) below  |  |  |
| f the abby thr<br>Addit  | answer to question 26.(a rough (f) separately for e tional Administrator Info  | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administrator.  | ed.  uestions (b) through (f) below the discourse (b) through (f) be rator.  |  |  |
| f the abby thr<br>Addit  | answer to question 26.(a rough (f) separately for e tional Administrator Info  | ) is "yes," respond to questach administrator.  rmation: 1 Record(s) File  .(a) is "yes," respond to questach administrator.   | ed.  uestions (b) through (f) below the discourse (b) through (f) be rator.  |  |  |
| f the abby three factors of the fact | answer to question 26.(a rough (f) separately for e tional Administrator Informational Administrator Information (b) through (f) separately for each of administrator:  INTERNATIONAL FUNDAL Location of administrator   | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administrator.  | ed.  Lestions (b) through (f) below the control of  | low. If the <i>private fund</i> uses more than one admini  |  |
| f the abby three factors of the fact | answer to question 26.(a rough (f) separately for e tional Administrator Informational Administrator Information (b) through (f) separately for each of administrator:  INTERNATIONAL FUND   | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administration.   | ed.  uestions (b) through (f) below rator.   |  |  |
| f the abby three factors of the control of the cont | answer to question 26.(a rough (f) separately for extional Administrator Informational Administrator Informational Administrator Informations (b) through (f) separately (f | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questact administration and the parately for each administration of the parately for each administration | ed.  Lestions (b) through (f) below ed.  Lestions (b) through (f) be rator.  LIMITED  State:   | low. If the <i>private fund</i> uses more than one admini  | strator, you must complete                                       |
| f the abby three factors of the control of the cont | answer to question 26.(a rough (f) separately for extional Administrator Informational Administrator Informational Administrator Informations (b) through (f) separately (f | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administration.   | ed.  Lestions (b) through (f) below ed.  Lestions (b) through (f) be rator.  LIMITED  State:   | low. If the <i>private fund</i> uses more than one admini  | strator, you must complete                                       |
| f the abby three factors of the control of the cont | answer to question 26.(a rough (f) separately for extional Administrator Informational Administrator Information (b) through (f) separately for extions (b) through (f) separately for extions (b) through (f) separately for extinct (b) through (f) separately for extinct (c) through (f) separately for extinct (f) separa | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administration  (b) SERVICES (IRELAND) LI  (c) or (city, state and country):  (c) elated person of your firm?   | ed.  Lestions (b) through (f) below read.  Lestions (b) through (f) be reator.  IMITED  State:   | low. If the <i>private fund</i> uses more than one admini  | strator, you must complete                                       |
| f the abby three fines and the first the quee (b) (c)  | answer to question 26.(a rough (f) separately for extional Administrator Informational Administrator Information (f) separately for extional Administrator (f) separately for extional Administrator:  Name of administrator:  INTERNATIONAL FUNITY  Location of administrator  City:  DUBLIN  Is the administrator a respective for administrator of the | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administrately for each administrately  | ed.  Lestions (b) through (f) below ed.  Lestions (b) through (f) be rator.  IMITED  State:  | low. If the <i>private fund</i> uses more than one admini  Country: Ireland  | strator, you must complete                                       |
| f the abby three fines and the first the quee (b) (c)  | answer to question 26.(a rough (f) separately for extional Administrator Informational Administrator Information (f) separately for extional Administrator (f) separately for extional Administrator:  Name of administrator:  INTERNATIONAL FUNITY  Location of administrator (city:  DUBLIN  Is the administrator a roughly for extending the administrator (f) and for extending the following the first of the administrator (f) and for extending the following the followi | ) is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administrately for each administrately  | ed.  Lestions (b) through (f) belowed.  Lestions (b) through (f) be rator.  LIMITED  State:  r account statements to the ded to some but not all investor and the statements to the statement to the stat | Country: Ireland  he private fund's investors? vestors) No (provided to no investors)                              | strator, you must complete  Ye                                   |
| f the abby throws the first the firs | answer to question 26.(a rough (f) separately for extional Administrator Informational Administrator Information (f) separately for extional Administrator (f) separately for extional Administrator:  Name of administrator:  INTERNATIONAL FUNITY  Location of administrator (city:  DUBLIN  Is the administrator a roughly for extending the administrator (f) and for extending the following the first of the administrator (f) and for extending the following the followi | is "yes," respond to questach administrator.  Firmation: 1 Record(s) File  (a) is "yes," respond to questach administrately for each administrately for city, state and country):  Figure 2. (city, state and country):  Figure 2. (city, state and country):  Figure 2. (city, state and send investor)  Figure 2. (city, state and country):   | ed.  Lestions (b) through (f) belowed.  Lestions (b) through (f) be rator.  LIMITED  State:  r account statements to the ded to some but not all investor and the statements to the statement to the stat | Country: Ireland  he private fund's investors? vestors) No (provided to no investors)                              | strator, you must complete  Ye                                   |
| f the abby three factors of the abby three f | answer to question 26.(a rough (f) separately for extional Administrator Informational Administrator Information (b) through (f) separately for extional Administrator:  In answer to question 26 extions (b) through (f) separately (f | is "yes," respond to questach administrator.  Immation: 1 Record(s) File  (a) is "yes," respond to questach administration  SERVICES (IRELAND) LI  If (city, state and country):  Plated person of your firm?  Prepare and send investor  Investors) Some (providence)  To the (rest of the) private   | ed.  Destions (b) through (f) belowed.  Destions (b) through (f) be rator.  IMITED  State:  Traccount statements to the ded to some but not all investors are fund's investors, respondent.  | Country: Ireland  he private fund's investors? vestors) No (provided to no investors)                              | strator, you must complete  Yes  s investors? If investor accord |

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you

Yes No

**Marketers** 

| Additional Marketer Information  | n : 1 Record(s) Filed.   |   |               |
|--|--|---|---------------|
| answer to question 28.(a) is "y  | •  | nt, finder, introducer, municipal advisor or other solicitor, or reach such marketer the <i>private fund</i> uses. If the <i>private fun</i> narketer.  | =             |
| (b) Is the marketer a related p  | person of your firm?   |   | Yes No<br>⊙ C |
| (c) Name of the marketer:  NEUBERGER BERMAN B  | D LLC  |   |               |
| (d) If the marketer is registere 801 - 3908  | d with the SEC, its file number (e.g., 801-, 8-, or 86   | 6-):  |               |
| and CRD Number (if any):<br>2908   |  |   |               |
| (e) Location of the marketer's City:   | office used principally by the <i>private fund</i> (city, state:   | e and country):  Country:   |               |
| NEW YORK   | New York   | United States   |               |
| (f) Does the marketer market   | the private fund through one or more websites?   |   | 0 0           |
| (g) If the answer to question 2  | 28.(f) is "yes," list the website address(es):   |   |               |
|  | No Info  | rmation Filed   |               |
| tion About the Private Fund  Name of the private fund:   |  |   |               |
| Name of the <i>private fund</i> :  | FLOATING RATE INCOME FUND LLC<br>r:  |   |               |
| Name of the <i>private fund</i> :  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942   | r:   |   |               |
| Name of the <i>private fund</i> :  NEUBERGER BERMAN SENIOR  Private fund identification numbe  (include the "805-" prefix also)  | r:   |   |               |
| Name of the <i>private fund</i> :  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count State:  Delaware  Name(s) of General Partner, Mar  | ry is the <i>private fund</i> organized:  Country: United States hager, Trustee, or Directors (or <i>persons</i> serving in  | a similar capacity):  |               |
| Name of the <i>private fund</i> :  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count State:  Delaware   | ry is the <i>private fund</i> organized:  Country: United States hager, Trustee, or Directors (or <i>persons</i> serving in a  | a similar capacity):  |               |
| Name of the <i>private fund</i> :  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count State:  Delaware  Name(s) of General Partner, Manager,  EUBERGER BERMAN INVESTMEN  | ry is the <i>private fund</i> organized:  Country: United States hager, Trustee, or Directors (or <i>persons</i> serving in a  | nat sponsor(s) or manage(s) this <i>private fund</i> .  |               |
| Name of the private fund:  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count State:  Delaware  Name(s) of General Partner, Manager, EUBERGER BERMAN INVESTMEN  If filling an umbrella registration, in the private fund (check all that apply);   | ry is the <i>private fund</i> organized:  Country: United States  nager, Trustee, or Directors (or <i>persons</i> serving in a  Trustee, or Director  T ADVISERS LLC  Identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> the No Informatical Your must check at least one):   | nat sponsor(s) or manage(s) this <i>private fund.</i>   |               |
| Name of the <i>private fund</i> :  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count state: Delaware  Name(s) of General Partner, Manager,  EUBERGER BERMAN INVESTMEN  If filling an <i>umbrella registration</i> , if  the private fund (check all that apply;  (1) qualifies for the exclusion from   | ry is the <i>private fund</i> organized:  Country: United States  nager, Trustee, or Directors (or <i>persons</i> serving in a private of the private o | nat sponsor(s) or manage(s) this <i>private fund</i> .  Ition Filed  on 3(c)(1) of the Investment Company Act of 1940   |               |
| Name of the private fund:  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count State:  Delaware  Name(s) of General Partner, Manager, EUBERGER BERMAN INVESTMEN  If filing an umbrella registration, if the private fund (check all that apply; (1) qualifies for the exclusion from (2) qualifies for the exclusion from (2) qualifies for the exclusion from (2) qualifies for the exclusion from (3) | ry is the private fund organized:  Country: United States  nager, Trustee, or Directors (or persons serving in a private, or Director  Trustee, or Director  TADVISERS LLC  Identify the filing adviser and/or relying adviser(s) the No Information of investment company under section the definition of investment company under section, of each foreign financial regulatory authority with   | nat sponsor(s) or manage(s) this <i>private fund</i> .  Ition Filed  on 3(c)(1) of the Investment Company Act of 1940  on 3(c)(7) of the Investment Company Act of 1940  which the <i>private fund</i> is registered. |               |
| Name of the private fund:  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count State:  Delaware  Name(s) of General Partner, Manager, EUBERGER BERMAN INVESTMEN  If filing an umbrella registration, if the private fund (check all that apply; (1) qualifies for the exclusion from (2) qualifies for the exclusion from (2) qualifies for the exclusion from (2) qualifies for the exclusion from (3) | ry is the <i>private fund</i> organized:  Country: United States  nager, Trustee, or Directors (or <i>persons</i> serving in a part of the filing adviser and/or relying adviser(s) the syou must check at least one): In the definition of investment company under section the definition of investment company under section.   | nat sponsor(s) or manage(s) this <i>private fund</i> .  Ition Filed  on 3(c)(1) of the Investment Company Act of 1940  on 3(c)(7) of the Investment Company Act of 1940  which the <i>private fund</i> is registered. | V             |
| Name of the private fund:  NEUBERGER BERMAN SENIOR  Private fund identification numbe (include the "805-" prefix also)  805-8470439942  Inder the laws of what state or count State:  Delaware  Name(s) of General Partner, Manager, EUBERGER BERMAN INVESTMEN  If filing an umbrella registration, if the private fund (check all that apply; (1) qualifies for the exclusion from (2) qualifies for the exclusion from (2) qualifies for the exclusion from (2) qualifies for the exclusion from (3) | country: United States  cager, Trustee, or Directors (or persons serving in a particular trustee, or Director  To ADVISERS LLC  Identify the filling adviser and/or relying adviser(s) the No Information of Investment company under section the definition of Investment company under section, of each foreign financial regulatory authority with No Information of Investment Company authority with No Information Company authori           | nat sponsor(s) or manage(s) this <i>private fund</i> .  Ition Filed  on 3(c)(1) of the Investment Company Act of 1940  on 3(c)(7) of the Investment Company Act of 1940  which the <i>private fund</i> is registered. | Yes           |

|           | No Information Filed   |                     |                |
|-----------|--|---------------------|----------------|
|           |  | Yes                 | No             |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0                   | ·              |
|           | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :   |                     | ·              |
|           | Private fund identification number: (include the "805-" prefix also)   |                     |                |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the maste arrangement or reporting on the funds separately.  | <sup>.</sup> -feede | r              |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function of the following questions:  | ds ansv             | wer            |
|           | No Information Filed   |                     |                |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sin ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. |                     |                |
|           |  | Yes                 | No             |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of   | C<br>whethe         | <b>⊙</b><br>er |
|           | they are also <i>private funds</i> or registered investment companies.   |                     |                |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0                   | 0              |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | Yes<br>O            | No<br>⊙        |
| 10.       | What type of fund is the <i>private fund</i> ?   |                     |                |
|           | O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund: LOAN FUND   |                     |                |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |                     |                |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 612,357  |                     |                |
| <u>Ow</u> | <u>nership</u>   |                     |                |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :   |                     |                |
|           | \$ 20,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documer fund).   | ts of th            | ıe             |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  0  |                     |                |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%  |                     |                |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%   |                     |                |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes<br>C            | No<br>O        |
|           |  |                     |                |

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

| Yo         | ur Ad  | dvisory Services  |             |         |
|------------|--------|---|-------------|---------|
|            |        | Y   | 'es         | No      |
| 17.        | (a)    | Are you a subadviser to this <i>private fund</i> ?  | $\circ$     | $\odot$ |
|            | (b)    | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lead question blank.   | ave         | this    |
|            |        | No Information Filed  |             |         |
| 10         | (0)    |   | es_         | No      |
| 10.        |        | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> .   | o<br>no '   | ⊚       |
|            | (b)    | leave this question blank.  | 110,        |         |
|            |        | No Information Filed  |             |         |
|            |        | Y   | 'es         | No      |
| 19.        | Are    | e your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | •           | $\circ$ |
|            | NO     | TE: For purposes of this question, do not consider feeder funds of the private fund.  |             |         |
| 20.        | App    | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |             |         |
| <u>Pri</u> | vate   | <u>Offering</u>   |             |         |
|            |        |   | 'es         | No      |
| 21.        | Has    | s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | ⊙           | 0       |
| 22.        | If ye  | es, provide the <i>private fund's</i> Form D file number (if any):  |             |         |
|            |        | orm D file number<br>21-196418  |             |         |
| <u>Au</u>  | ditors |   | <b>/</b> 05 | No      |
| 23.        | (a)    | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | res         | NO      |
|            | ,      | (0)   (1)   (1)   (2)   (3)   (4)   (1)   ( |             | 0       |
|            |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete   |             |         |
|            |        | questions (b) through (f) separately for each auditing firm.  |             |         |
|            |        | Additional Auditor Information : 1 Record(s) Filed.   |             |         |
|            |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   |             |         |
|            |        | (b) Name of the auditing firm:  |             |         |
|            |        | ERNST & YOUNG LTD   |             |         |
|            |        | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |             |         |
|            |        | City: State: Country:   |             |         |
|            |        | GRAND CAYMAN Cayman Islands   | s N         | Jo      |
|            |        | (d) Is the auditing firm an independent public accountant?  |             | 0       |
|            |        | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | ,           |         |
|            |        | (e) is the auditing firm registered with the Public Company Accounting Oversight Board?   | (           | 2       |
|            |        | If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  |             |         |
|            |        | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | (           |         |

| Do        |   | ⊙     | 0  |
|-----------|---|-------|----|
|           | all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |       |    |
| 0         | Yes O No O Report Not Yet Received  |       |    |
| If .      | ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |       |    |
| Bro       | <u>er</u>   |       |    |
| D         | es the <i>private fund</i> use one or more prime brokers?   | Yes   |    |
|           | he answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more that   |       | .e |
|           | me broker, you must complete questions (b) through (e) separately for each prime broker.  |       |    |
|           | No Information Filed  |       |    |
| <u>an</u> |   |       |    |
|           |   | Yes   | No |
|           | es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | ⊙     | 0  |
|           | he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than a stodian, you must complete questions (b) through (g) separately for each custodian.  | one   |    |
| A         | dditional Custodian Information : 1 Record(s) Filed.  |       |    |
|           | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION | n one |    |
|           | (c) Primary business name of custodian: U.S. BANK   |       |    |
|           | (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  |       |    |
|           | City: State: Country: CHICAGO IIlinois United States  |       |    |
|           | Y   | es N  | lo |
|           | (e) Is the custodian a related person of your firm?   | 0 0   | •  |
|           | (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |       |    |
|           | -   |       |    |
|           | CRD Number (if any):  |       |    |
|           | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 6BYL5QZYBDK8S7L73M02   |       |    |

|              | (C)             | Location of administrator (city, st  | ate and country):   |   |                            |
|--------------|-----------------|--|---|---|----------------------------|
|              |                 | City:  | State:  | Country:  |                            |
|              |                 | MILWAUKEE  | Wisconsin   | United States   |                            |
|              | (4)             |  |   |   | Yes No                     |
|              | (a)             | Is the administrator a related per   | rson of your tirm?  |   | 0 0                        |
|              | (e)             | Does the administrator prepare   | and send investor account statements to the   | private fund's investors?   |                            |
|              |                 |  | ) $_{ m C}$ Some (provided to some but not all inves  |   |                            |
|              |                 |  |   |   |                            |
|              | (f)             |  | is "no" or "some," who sends the investor accest of the) private fund's investors, respond "r   | count statements to the (rest of the) private fund's invest not applicable."  | ors? If investor account   |
| 7 Dur        | ing vo          | yur last fissal year, what percentage  | o of the private fund's accets (by value) was y   | alued by a <i>person</i> , such as an administrator, that is not  | t your rolated parson?     |
| . Dui        |                 | un last listai year, what percentagi   | s of the private rulid's assets (by value) was v  | alued by a <i>personi</i> , such as an administrator, that is not   | i your related person:     |
| Incl<br>valu | ude or          | -  | •   | ablished for that asset, if any, including obtaining any refee calculations (including allocations) was the valuati                 |                            |
| arkete       | ers             |  |   |   | Yes                        |
| 8. (a)       | Does            | the private fund use the services  | of someone other than you or your employee  | es for marketing purposes?  | •                          |
|              |                 |  |   | inder, introducer, municipal advisor or other solicitor, o  |                            |
|              | -               | estion 28.(a) is "yes," respond to c complete questions (b) through (  |   | marketer the private fund uses. If the private fund uses  | s more than one marketer y |
|              | Addi            | itional Marketer Information : 1 Re  | ecord(s) Filed.   |   |                            |
|              | ans             | swer to question 28.(a) is "yes," re   | ·   | t, finder, introducer, municipal advisor or other solicitor<br>each such marketer the private fund uses. If the private<br>arketer. |                            |
|              |                 |  |   |   |                            |
|              |                 |  |   |   | Yes No                     |
|              | (b)             | Is the marketer a related person   | of your firm?   |   | Yes No<br>⊙ ○              |
|              |                 | Is the marketer a <i>related person</i> Name of the marketer:  NEUBERGER BERMAN BD LLC   |   |   |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  |   |   |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with  |   | G-):  |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  |   | S-):  |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908   |   | 5-):  |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908   | the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866   |   |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908  Location of the marketer's office  | the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866) used principally by the <i>private fund</i> (city, state   | e and country):   |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908   | the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866   |   |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908  Location of the marketer's office City:  | the SEC, its file number (e.g., 801-, 8-, or 866) used principally by the <i>private fund</i> (city, state)   | e and country):  Country:   |                            |
|              | (c)             | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908  Location of the marketer's office City: NEW YORK   | the SEC, its file number (e.g., 801-, 8-, or 866) used principally by the <i>private fund</i> (city, state)   | e and country):  Country:   | ⊙ ○                        |
|              | (c) (d) (e) (f) | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908  Location of the marketer's office City: NEW YORK  Does the marketer market the present | the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866) used principally by the <i>private fund</i> (city, state) State: New York  rivate fund through one or more websites?                               | e and country):  Country:   | ⊙ C                        |
|              | (c) (d) (e) (f) | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908  Location of the marketer's office City: NEW YORK  Does the marketer market the present | the SEC, its file number (e.g., 801-, 8-, or 866) used principally by the <i>private fund</i> (city, state: State: New York  rivate fund through one or more websites? s "yes," list the website address(es): | e and country):  Country:  United States  | ⊙ C                        |
|              | (c) (d) (e) (f) | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908  Location of the marketer's office City: NEW YORK  Does the marketer market the present | the SEC, its file number (e.g., 801-, 8-, or 866) used principally by the <i>private fund</i> (city, state: State: New York  rivate fund through one or more websites? s "yes," list the website address(es): | e and country):  Country:   | ⊙ C                        |
|              | (c) (d) (e) (f) | Name of the marketer: NEUBERGER BERMAN BD LLC  If the marketer is registered with 801 - 3908 and CRD Number (if any): 2908  Location of the marketer's office City: NEW YORK  Does the marketer market the present | the SEC, its file number (e.g., 801-, 8-, or 866) used principally by the <i>private fund</i> (city, state: State: New York  rivate fund through one or more websites? s "yes," list the website address(es): | e and country):  Country:  United States  | ⊙ C                        |

## A. PRI

## Information About the Private Fund

- 1. (a) Name of the *private fund*:
  - NEUBERGER BERMAN SHORT DURATION EMERGING MARKET DEBT FUND LLC
  - (b) Private fund identification number: (include the "805-" prefix also)

|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |            |        |
|-------------|--|------------|--------|
| 11.         | Current gross asset value of the <i>private fund</i> : \$ 22,040,000   |            |        |
| <u>Ow</u>   | nership_   |            |        |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000   |            |        |
|             | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).                                      | ts of t    | he     |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:   |            |        |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%   |            |        |
| 15.         | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   | V.         |        |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ? |            | S No   |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |            |        |
| You         | ur Advisory Services   |            |        |
| 17          | (a) Are you a subadviser to this <i>private fund</i> ?   | _          | No -   |
| .,.         | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.                     | C<br>leave | • this |
|             | No Information Filed   |            |        |
|             |  | Yes        | No No  |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | •          | 0      |
|             | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.            | is no      | ,      |
|             | Name of Other Adviser to <i>private fund</i> CRD number  CRD number  |            |        |
|             | NEUBERGER BERMAN EUROPE LIMITED 801-78140 162267   |            |        |
|             | NEUBERGER BERMAN SINGAPORE PTE. LIMITED 801-78988 167947   |            |        |
|             |  | Yes        | s No   |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | ⊙          | 0      |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |            |        |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  1%   |            |        |
| <u>Priv</u> | vate Offering  |            |        |
| 21.         | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes        | S No   |
| 22.         | If yes, provide the private fund's Form D file number (if any):  |            |        |
|             | Form D file number   |            |        |
|             | 021-229812   |            |        |
| B. S        | ERVICE PROVIDERS   |            |        |
| Aud         | ditors_  | Yes        | s No   |

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

|                   | Additional Auditor Information : 1 Record(s) Filed.   |             |                  |   |
|-------------------|---|-------------|------------------|---|
|                   | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compare questions (b) through (f) separately for each auditing firm.  | olete       |                  |   |
|                   | (b) Name of the auditing firm: ERNST & YOUNG LTD  |             |                  |   |
|                   | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |             |                  |   |
|                   | City: State: Country: GRAND CAYMAN Cayman Islands   |             |                  |   |
|                   | (d) Is the auditing firm an independent public accountant?  | Yes         |                  | ( |
|                   | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •           |                  | Ć |
|                   | If yes, Public Company Accounting Oversight Board-Assigned Number:  |             |                  |   |
|                   | 1655  |             |                  |   |
|                   | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •           |                  | ţ |
|                   |   | Y           | ⁄es              | ; |
| <b>J</b> )        | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | ı           | •                |   |
| 1)                | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |             |                  |   |
|                   |   |             |                  |   |
|                   | Yes ○ No ○ Report Not Yet Received  |             |                  |   |
|                   | Yes O No O Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |             |                  |   |
|                   |   |             |                  |   |
| Br                | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |             | ⁄es              |   |
| e Br              | f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   | 1           | 0                |   |
| <b>e Br</b><br>a) | oker  Does the private fund use one or more prime brokers?  f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more   | 1           | 0                |   |
| <b>e Br</b><br>a) | oker  Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  | 1           | 0                |   |
| <b>e Br</b><br>a) | oker  Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  | than        | On or            |   |
| Br                | oker  Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed   | than        | on or            |   |
| Br<br>dia         | oker  Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  | than        | ○<br>n or<br>/es |   |
| Br                | oker  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  for the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed   | than        | C<br>n on<br>⁄es |   |
| Br                | oker  Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the private fund uses and the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses in the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses in the private fund uses more than the private fund uses. If the private fund uses more than the private fund uses in the private fund uses more than the private fund uses.  | Y and an or | ron on           |   |
| Br                | oker  Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more the custodian Information : 1 Record(s) Filed.   | Y and an or | ron on           |   |
| Br<br>dia         | oker  Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more throughding, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more throughding the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more through the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more through (g) asparately for each custodian. | Y and an or | Con on           | r |
| Br<br>dia         | if you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  Ober  Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more brime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  BROWN BROTHERS HARRIMAN & CO.  (c) Primary business name of custodian:   | Y and an or | Con o            | s |

|                |   |  |   | Yes No                         |
|----------------|---|--|---|--------------------------------|
|                | (e) Is the custodian a related pe                                     | rson of your firm?   |   | 0 0                            |
|                | (f) If the custodian is a broker-d                                    | ealer, provide its SEC registration number (if a   | ny):  |                                |
|                | -<br>CRD Number (if any):   |  |   |                                |
|                | (g) If the custodian is not a brok 5493006KMX1VFTPYPW14               | er-dealer, or is a broker-dealer but does not ha   | ve an SEC registration number, provide its legal entity identific   | er (if any)                    |
| Admin          | <u>iistrator</u>  |  |   |                                |
| 26. (a         | ) Does the <i>private fund</i> use an admir                           | nistrator other than your firm?  |   | Yes No                         |
|                | •   | /es," respond to questions (b) through (f) below   | i. If the private fund uses more than one administrator, you m  | oust complete questions        |
|                | Additional Administrator Informat                                     | ion : 1 Record(s) Filed.   |   |                                |
|                | If the answer to question 26.(a) is questions (b) through (f) separat |  | ow. If the <i>private fund</i> uses more than one administrator, you  | must complete                  |
|                | (b) Name of administrator:  SS&C TECHNOLOGIES, INC.                   | <i>).</i>  |   |                                |
|                | (c) Location of administrator (cit                                    | /, state and country):   |   |                                |
|                | City:<br>WINDSOR  | State:<br>Connecticut  | Country:<br>United States   |                                |
|                | (d) Is the administrator a <i>related</i>                             | I norgan of your firm?   |   | Yes No                         |
|                | (u) is the autilitistrator a related                                  | person or your mine  |   | 0 0                            |
|                |   | are and send investor account statements to the tors) $_{\hbox{\scriptsize C}}$ Some (provided to some but not all inv |   |                                |
|                |   | (e) is "no" or "some," who sends the investor a e (rest of the) <i>private fund's</i> investors, respond               | ccount statements to the (rest of the) private fund's investors? "not applicable."  | If investor account            |
| 1(<br>In<br>va | 00%<br>clude only those assets where (i) suc                          | h <i>person</i> carried out the valuation procedure es   | s valued by a <i>person</i> , such as an administrator, that is not you stablished for that asset, if any, including obtaining any relevand fee calculations (including allocations) was the valuation de | nt quotes, and (ii) the        |
| Marke          | <u>ters</u>   |  |   | Yes No                         |
| 28. (a         | ) Does the <i>private fund</i> use the servi                          | ces of someone other than you or your employ   | ees for marketing purposes?   | • o                            |
|                | to question 28.(a) is "yes," respond                                  | •  | finder, introducer, municipal advisor or other solicitor, or sim ch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses mor  |                                |
|                | Additional Marketer Information :                                     | 1 Record(s) Filed.   |   |                                |
|                | You must answer "yes" whether   | he <i>person</i> acts as a placement agent, consulta   | ant, finder, introducer, municipal advisor or other solicitor, or s   | similar <i>person</i> . If the |

answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than

Yes No

⊙ ⊙

one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a *related person* of your firm?

**United States** 

**BOSTON** 

Massachusetts

|            | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC   |  |                                      |        |        |
|------------|--|--|--------------------------------------|--------|--------|
|            | (d) If the marketer is registered with the SEC, its file n<br>801 - 3908<br>and CRD Number (if any):<br>2908   | number ( <i>e.g.</i> , 801-, 8-, or 866-):   |                                      |        |        |
|            | (e) Location of the marketer's office used principally b   | by the private fund (city, state and country | v)·                                  |        |        |
|            |  | State:                                       | Country:                             |        |        |
|            | NEW YORK   | New York                                     | United States                        | V. N.  |        |
|            | (f) Does the marketer market the <i>private fund</i> through   | h one or more websites?                      |                                      | Yes No |        |
|            | (g) If the answer to question 28.(f) is "yes," list the we   | ebsite address(es):                          |                                      |        |        |
|            |  | No Information Filed                         |                                      |        |        |
|            |  |  |                                      |        |        |
| ——<br>А. Р | PRIVATE FUND   |  |                                      |        |        |
| info       | ormation About the <i>Private Fund</i>   |  |                                      |        |        |
|            |  |  |                                      |        |        |
| 1.         | (a) Name of the private fund:  |  |                                      |        |        |
|            | NEUBERGER BERMAN SPECIAL SITUATIONS MASTER  (b) Private fund identification number:  | R FUND LP                                    |                                      |        |        |
|            | (include the "805-" prefix also)   |  |                                      |        |        |
|            | 805-4856553338   |  |                                      |        |        |
|            |  |  |                                      |        |        |
| 2          | Under the laws of what state or country is the <i>private fund</i> org   | gonizad:                                     |                                      |        |        |
| 2.         | State: Country:  | yanızeu.                                     |                                      |        |        |
|            | Cayman   | Islands                                      |                                      |        |        |
| 3.         | (a) Name(s) of General Partner, Manager, Trustee, or Direct  | tore (or nareone serving in a similar can    | acity):                              |        |        |
| Э.         | Name of General Partner, Manager, Trustee, or Director   | tors (or persons serving in a similar cap    | acity).                              |        |        |
|            | NEUBERGER BERMAN SPECIAL SITUATIONS ASSOCIATE  | ES LP  |                                      |        | ٦      |
|            |  |  |                                      |        |        |
|            | (b) If filing an umbrella registration, identify the filing adviser  | rand/or relying adviser(s) that sponsor(s    | s) or manage(s) this private fund.   |        |        |
|            |  | No Information Filed                         |                                      |        |        |
|            |  |  |                                      |        |        |
| 4.         | The private fund (check all that apply; you must check at leas   |  |                                      |        |        |
|            | <ul> <li>□ (1) qualifies for the exclusion from the definition of investi</li> <li>☑ (2) qualifies for the exclusion from the definition of investi</li> </ul> |  |                                      |        |        |
|            | (2) qualifies for the exclusion from the definition of investi   | inent company under section 3(c)(7) or       | the investment Company Act of 1940   |        |        |
| 5.         | List the name and country, in English, of each foreign financial   | ial regulatory authority with which the pr   | ivate fund is registered.            |        |        |
|            |  | No Information Filed                         |                                      |        |        |
|            |  |  |                                      | Yes I  | No     |
| 6.         | (a) Is this a "master fund" in a master-feeder arrangement?  |  |                                      | •      | 0      |
|            | (b) If yes, what is the name and private fund identification nu  | umber (if any) of the feeder funds investi   | ing in this private fund?            |        |        |
|            | Name of private fund   |  | Private fund identification number   |        |        |
|            | NEUBERGER BERMAN SPECIAL SITUATIONS FUND LP  |  | 805-8118962487                       |        |        |
|            |  |  |                                      | Yes I  | No     |
|            | (c) Is this a "feeder fund" in a master-feeder arrangement?  |  |                                      |        | •<br>• |
|            | (d) If yes, what is the name and <i>private fund</i> identification nu   | umber (if anv) of the master fund in which   | th this <i>private fund</i> invests? | 0      | •      |
|            | Name of <i>private fund</i> :  | ,,,  | •                                    |        |        |
|            |  |  |                                      |        |        |
|            | Private fund identification number:  |  |                                      |        |        |

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filling a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Information: 1 Record(s) Filed.

7. If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

| •         | are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder   | r fun  |
|-----------|---|--------|
| answe     | r the following questions:  |        |
| (a)       | Name of the <i>private fund</i> :   |        |
|           | NEUBERGER BERMAN SPECIAL SITUATIONS FUND LP   |        |
| (b)       | Private fund identification number:   |        |
| . ,       | (include the "805-" prefix also)  |        |
|           | 805-8118962487  |        |
|           |   |        |
| (c)       | Under the laws of what state or country is the <i>private fund</i> organized:   |        |
|           | State: Country:   |        |
|           | Cayman Islands  |        |
| (d) (1)   | Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):  |        |
|           | Name of General Partner, Manager, Trustee or Director   |        |
|           | NEUBERGER BERMAN SPECIAL SITUATIONS ASSOCIATES LP   |        |
|           |   |        |
| (d) (2)   | If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:   |        |
| (d) (Z)   | No Information Filed  |        |
|           | No information i fled   |        |
| (e)       | The <i>private fund</i> (check all that apply; you must check at least one):  |        |
| (0)       | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   |        |
|           |   |        |
|           | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |        |
| (f)       | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |        |
| ( )       | No Information Filed  |        |
|           | · · · · · · · · · · · · · · · · · · ·   |        |
|           |   |        |
| ΓF· For r | ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing   | ale fu |
| aster fun | d"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or   |        |
| each cla  | ass (or series) invests substantially all of its assets in a single master fund.  |        |
|           |   | Ye     |
| ls this p | rivate fund a "fund of funds"?  | C      |
|           | ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of to private funds or registered investment companies. | vhe    |
|           | pes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0      |
|           |   | ,      |
|           |   | Ye     |
| ng your   | last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   | (      |
| "money    | market funds," to the extent provided in Instruction 6.e.)?   |        |
| type of   | fund is the <i>private fund</i> ?   |        |
| edae fi   | and $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private fund</i> :                           |        |
| iouge it  | ind - inquianty faira - private equity faira - fear estate faira - securitized asset faira - venture capital faira - Other private faira.   |        |
| E: For o  | lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |        |
|           |   |        |
|           |   |        |

11. Current gross asset value of the *private fund*:\$ 252,500,000

10.

| 12.         |               | mum investment commitment required of an investor in the <i>private fund</i> :  |           |                              |
|-------------|---------------|---|-----------|------------------------------|
|             |               | E: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document   | s of th   | е                            |
| 13.         | App<br>8      | roximate number of the <i>private fund's</i> beneficial owners:   |           |                              |
| 14.         | Wha           | It is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |           |                              |
| 15.         | (a)<br>0%     | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |           |                              |
|             |               | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?                            | Yes<br>O  | No<br>C                      |
| 16.         | Wha           | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |           |                              |
| <u> Υοι</u> | ır Adı        | visory Services   |           |                              |
|             |               |   | Yes       | No                           |
| 17.         | (b)           | Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"    | C<br>eave | No ⊙ his No ⊙ No ⊙ No ⊙ No ⊙ |
|             |               | question blank.  No Information Filed   |           |                              |
|             |               |   | Yes       | No                           |
| 18.         | (a)           | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | •         | 0                            |
|             |               | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is   | s "no,    |                              |
|             |               | Name of Other Adviser to <i>private fund</i> SEC file number  CRD number  |           |                              |
|             |               | NEUBERGER BERMAN EUROPE LIMITED 801-78140 162267  |           |                              |
|             |               |   | Yes       | No                           |
| 19.         | Are           | your clients solicited to invest in the private fund?   | 0         | $_{\odot}$                   |
|             | NOT           | E: For purposes of this question, do not consider feeder funds of the private fund.   |           |                              |
| 20.         | App           | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |           |                              |
| Driv        | rata (        | Offering  |           |                              |
| <u> </u>    | ale C         | one mg  | Yes       | No                           |
| 21.         | Has           | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | •         | 0                            |
| 22.         | If ye         | s, provide the <i>private fund's</i> Form D file number (if any):   |           |                              |
|             |               | m D file number   |           |                              |
|             | 021           | -350002   |           |                              |
| B. SI       | ERVI          | CE PROVIDERS  |           |                              |
| Aud         | <u>litors</u> |   | Vos       | No                           |
| 23.         | (a)           | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | res<br>©  |                              |
|             |               | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | 0         | 0                            |
|             |               |   | _         |                              |
|             |               | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |           |                              |

Ownership

Additional Auditor Information : 1 Record(s) Filed.

|          |             | e answer to question 23.(a)(1) is "y<br>stions (b) through (f) separately for |   | n (h) below. If the <i>private fund</i> uses more than one auditing firm, you must con                     | nplete   |        |
|----------|-------------|---|---|--|----------|--------|
|          | (b)         | Name of the auditing firm:<br>KPMG LLP  |   |  |          |        |
|          | (c)         | The location of the auditing firm's   | office responsible for the <i>private fund</i>  | 's audit (citv. state and country):  |          |        |
|          |             | City:   | State:  | Country:   |          |        |
|          |             | CHICAGO   | Illinois  | United States  |          |        |
|          | (4)         |   | t muhlin nanguntantO                            |  |          | No No  |
|          | (a)         | Is the auditing firm an independen  | t public accountant?                            |  | •        | 0      |
|          | (e)         | Is the auditing firm registered with  | the Public Company Accounting Ove               | rsight Board?  | •        | 0      |
|          |             | If yes, Public Company Accounting<br>185                                      | Oversight Board-Assigned Number:                |  |          |        |
|          | (f)         | If "yes" to (e) above, is the auditing  | firm subject to regular inspection by           | the Public Company Accounting Oversight Board in accordance with its rules?                                | •        | 0      |
|          |             |   |   |  | Υ        | 'es No |
| (g)      | Are the     | e private fund's audited financial sta  | atements for the most recently comple           | eted fiscal year distributed to the private fund's investors?  | (        | • o    |
| (h)      | Do all      | of the reports prepared by the audi   | ting firm for the <i>private fund</i> since you | ur last annual updating amendment contain unqualified opinions?  |          |        |
|          | <b>⊙</b> Y∈ | es C No C Report Not Yet Receiv   | ed  |  |          |        |
|          | If you      | check "Report Not Yet Received," y  | ou must promptly file an amendment              | t to your Form ADV to update your response when the report is available.                                   |          |        |
| Prime B  | roker       |   |   |  |          |        |
| 24 (5)   | D           | the prince of the decree of the second  | vivo o harokovo?                                |  | Υ        | es No  |
| . ,      |             | the <i>private fund</i> use one or more p                                     |   | pelow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses mor              | e than   | O ©    |
|          |             |   | ns (b) through (e) separately for each          |  | e man    | one    |
|          |             |   | No  | Information Filed  |          |        |
|          |             |   |   |  |          |        |
| Custodia | <u>an</u>   |   |   |  |          |        |
| 05 ()    |             |   |   |  | Y        | 'es No |
|          |             |   |   | above) to hold some or all of its assets?  |          | ⊙ C    |
|          |             |   | (b) through (g) separately for each co          | pelow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more t<br>ustodian. | iaii oii | ·E     |
|          | Addit       | ional Custodian Information : 1 Re  | cord(s) Filed.                                  |  |          |        |
|          | If the      | a applyor to guardian 25 (a) is "year   | " reap and to questions (h) through m           | below for each quotodies the private funduage. If the private funduage                                     | thon     | 200    |
|          |             |   | ns (b) through (g) separately for each          | below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more custodian.     | manc     | ле     |
|          | (b)         | Legal name of custodian:<br>U.S. BANK NATIONAL ASSOCIATION                    | DN  |  |          |        |
|          | (c)         | Primary business name of custodi<br>U.S. BANK                                 | an:   |  |          |        |
|          | (d)         | The location of the custodian's offi  | ce responsible for custody of the priva         | ate fund's assets (city, state and country):   |          |        |
|          |             | City:   | State:  | Country:   |          |        |
|          |             | CHICAGO   | Illinois  | United States  | Υρς      | s No   |
|          | (e)         | Is the custodian a related person of  | of your firm?                                   |  | 0        | •      |
|          | (f)         | If the custodian is a broker-dealer,  | provide its SEC registration number             | (if any):  |          |        |

|             | (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  |
|-------------|--|
|             | 6BYL5QZYBDK8S7L73M02   |
|             |  |
| Adminis     | trator   |
| Adminis     | Yes No   |
| 26. (a)     | Does the <i>private fund</i> use an administrator other than your firm?  |
| , ,         | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions   |
|             | (b) through (f) separately for each administrator.   |
|             | Additional Administrator Information : 1 Record(s) Filed.  |
|             | Additional Action and American Control of the Contr |
|             |  |
|             | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.   |
|             |  |
|             | (b) Name of administrator:   |
|             | U.S. BANK GLOBAL FUND SERVICES (CAYMAN) LIMITED  |
|             |  |
|             | (c) Location of administrator (city, state and country):   |
|             | City: State: Country:  GRAND CAYMAN Cayman Islands   |
|             | Yes No   |
|             | (d) Is the administrator a <i>related person</i> of your firm?   |
|             |  |
|             | (e) Does the administrator prepare and send investor account statements to the private fund's investors?   |
|             |  |
|             |  |
|             | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account   |
|             | statements are not sent to the (rest of the) private fund's investors, respond "not applicable."   |
|             |  |
| 27 Duri     | ing your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  |
| 27. Dan     | ing your last listed year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person:  |
|             | ude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the  |
|             | ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such   |
| pers        | son.   |
| Markete     |  |
|             | <u>····</u><br>Yes No  |
| 28. (a)     | Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?   |
|             | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer  |
|             | to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you  |
|             | must complete questions (b) through (g) separately for each marketer.  |
|             | N. J. C  |
|             | No Information Filed   |
|             |  |
| A DD# (17   |  |
| A. PRIVA    | I E FUND   |
| Information | on About the <i>Private Fund</i>   |
|             |  |

CRD Number (if any):

1. (a) Name of the private fund:

805-7482979456

(b) *Private fund* identification number: (include the "805-" prefix also)

NEUBERGER BERMAN U.S. EQUITY INDEX PUTWRITE FUND LLC

| ۷.  | Officer the laws of what state of country is the private fund organized.   |   |      |         |
|-----|--|---|------|---------|
|     |  | untry:<br>ited States   |      |         |
| 3.  | s. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i>   | s serving in a similar capacity):   |      |         |
|     | Name of General Partner, Manager, Trustee, or Director   |   |      |         |
|     | NEUBERGER BERMAN INVESTMENT ADVISERS LLC   |   | _    |         |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying a   | adviser(s) that sponsor(s) or manage(s) this private fund.  |      |         |
|     |  | No Information Filed  |      |         |
| 4.  | . The <i>private fund</i> (check all that apply; you must check at least one):   |   |      |         |
|     | $\square$ (1) qualifies for the exclusion from the definition of investment company  | under section 3(c)(1) of the Investment Company Act of 1940   |      |         |
|     | (2) qualifies for the exclusion from the definition of investment company  | under section 3(c)(7) of the Investment Company Act of 1940   |      |         |
| 5.  | <i>y, g ,</i> g ,  | <u> </u>  |      |         |
|     |  | No Information Filed  |      |         |
|     |  | Ye  | es l | No      |
| 6.  | i. (a) Is this a "master fund" in a master-feeder arrangement?   |   | 0    | $\odot$ |
|     | (b) If yes, what is the name and private fund identification number (if any) of  | the feeder funds investing in this private fund?  |      |         |
|     |  | No Information Filed  |      |         |
|     |  |   |      |         |
|     |  | Ye  | es l | No      |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  |   |      | ⊙       |
|     | (d) If yes, what is the name and private fund identification number (if any) of<br>Name of private fund:   | the master fund in which this <i>private fund</i> invests?  |      |         |
|     | Private fund identification number: (include the "805-" prefix also)   |   |      |         |
|     | NOTE: You must complete question 6 for each master-feeder arrangement arrangement or reporting on the funds separately.  | regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fee  | der  |         |
| 7.  | <ol> <li>If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arra<br/>the following questions:</li> </ol>                                 | angement according to the instructions to this Section 7.B.(1), for each of the feeder funds ar   | nsw  | er      |
|     |  | No Information Filed  |      |         |
|     |  |   |      |         |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master f   | one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund" for purposes of this question if it issued multiple classes (or series) of shares or interposes fund |      |         |
|     | and each class (or series) invests substantially all of its assets in a single n   |   | es l | Nο      |
| 8.  | s. (a) Is this <i>private fund</i> a "fund of funds"?  |   |      | •       |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 they are also <i>private funds</i> or registered investment companies.             | 0 percent or more of its total assets in other pooled investment vehicles, regardless of whe  | ther | ſ       |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a relative   | ted person?   | 0    | 0       |
|     |  | Ye  | es l | No      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by than "money market funds," to the extent provided in Instruction 6.e.)? | y investment companies registered under the Investment Company Act of 1940 (other   | 0    | •       |
| 10. | What type of fund is the <i>private fund</i> ?   |   |      |         |
|     | • hedge fund • liquidity fund • private equity fund • real estate fund   | Securitized asset fund C venture capital fund C Other private fund:   |      |         |
|     | NOTE: For definitions of these fund types, please see Instruction 6 of the Ins   | structions to Part 1A.  |      |         |

11. Current gross asset value of the *private fund*:

|            | \$ 1,341,350,164  |              |         |
|------------|---|--------------|---------|
| <u>Ow</u>  | nership   |              |         |
| 12.        | Minimum investment commitment required of an investor in the <i>private fund</i> :  |              |         |
|            | \$ 10,000,000   |              |         |
|            | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).   | of the       | е       |
| 13.        | Approximate number of the <i>private fund's</i> beneficial owners:  |              |         |
|            | 41  |              |         |
| 14.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |              |         |
| 15.        | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |              |         |
|            | 1%  |              |         |
|            | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes          | No<br>O |
| 16.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%   |              |         |
| <u>Υοι</u> | ur Advisory Services  |              |         |
|            |   | Yes          | No      |
| 17.        | (a) Are you a subadviser to this <i>private fund</i> ?  | $\circ$      | •       |
|            | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.   | eave t       | this    |
|            | No Information Filed  |              |         |
| 10         | (a) Do any investment advisors (ather than the investment advisors listed in Section 7.B.(1) A.2.(b)) advise the private fund   | Yes          |         |
| 10.        | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is leave this question blank.</li></ul> | C<br>s "no," | •       |
|            | No Information Filed  |              |         |
|            |   | Yes          | No      |
| 19.        | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  | •            | 0       |
|            | NOTE: For purposes of this question, do not consider feeder funds of the private fund.  |              |         |
| 20.        | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  1%  |              |         |
| Priv       | vate Offering   |              |         |
|            |   | Yes          | No      |
| 21.        | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | •            | 0       |
| 22.        | If yes, provide the <i>private fund's</i> Form D file number (if any):  |              |         |
|            | Form D file number  |              |         |
|            | 021-280705  |              |         |
| B. SI      | ERVICE PROVIDERS  |              |         |
| Auc        | <u>litors</u>   | Yes          | No      |
| 23.        | (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | ·            | 0       |
|            | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •            | 0       |
|            | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   |              |         |

Additional Auditor Information : 1 Record(s) Filed.

|         |             | he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple estions (b) through (f) separately for each auditing firm.                                     | te       |     |
|---------|-------------|---|----------|-----|
|         | (b)         | Name of the auditing firm:  |          |     |
|         |             | ERNST & YOUNG LTD   |          |     |
|         | (c)         | The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |          |     |
|         |             | City: State: Country:   |          |     |
|         |             | GRAND CAYMAN Cayman Islands   | <b>V</b> | NI- |
|         | (d)         | Le the condition from an independent with the constant  | Yes      |     |
|         |             |   | ⊙        | 0   |
|         | (e)         | Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •        | 0   |
|         |             | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655   |          |     |
|         | (f)         | If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •        | 0   |
|         |             |   | Ye       | s N |
| (g)     | Are th      | ne private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | e        |     |
| (h)     | Do all      | of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |          |     |
|         | <b>⊙</b> Ye | es C No C Report Not Yet Received   |          |     |
|         | If you      | I check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |          |     |
| Drima B | ) walsaw    |   |          |     |
| Prime B | oroker      |   | Ye       | s N |
| 24. (a) | Does        | the <i>private fund</i> use one or more prime brokers?  | О        | 0   |
|         |             | answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the broker, you must complete questions (b) through (e) separately for each prime broker. | ian c    | ne  |
|         |             | No Information Filed  |          |     |
|         |             |   |          |     |
| Custodi | <u>an</u>   |   |          |     |
|         |             |   | Ye       | s N |
| 25. (a) |             | the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | _        | (   |
|         |             | answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than adian, you must complete questions (b) through (g) separately for each custodian.                     | one      |     |
|         | Addi        | itional Custodian Information : 2 Record(s) Filed.  |          |     |
|         |             |   |          |     |
|         |             | he answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more that stodian, you must complete questions (b) through (g) separately for each custodian.                 | ın or    | ıe  |
|         | (b)         | Legal name of custodian: STATE STREET BANK AND TRUST COMPANY  |          |     |
|         | (c)         | Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY   |          |     |
|         | (d)         | The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  |          |     |
|         |             | City: State: Country:   |          |     |
|         |             | BOSTON Massachusetts United States  | Yes      | Nο  |
|         | (e)         | le the quetedien a related nerson of your firm?   |          | ©   |
|         | (f)         | If the custodian is a broker-dealer, provide its SEC registration number (if any):  |          |     |

|   | 571474TGEMMWANRLN572   | ler, or is a broker-dealer but does not ha  | ave an SEC registration number, provide its legal entity  | identifier (if any)    |
|---|--|---|---|------------------------|
|   |  | " respond to questions (b) through g) be<br>s (b) through (g) separately for each cu  | elow for each custodian the <i>private fund</i> uses. If the <i>pri</i> vstodian.   | rate fund uses more th |
| (b)   | Legal name of custodian: UBS SECURITIES LLC  |   |   |                        |
| (c)   | Primary business name of custodia UBS SECURITIES LLC   | an:   |   |                        |
| (d)   | The location of the custodian's offic  | ce responsible for custody of the private   | fund's assets (city, state and country):  |                        |
|   | City:<br>NEW YORK  | State:<br>New York  | Country: United States  |                        |
|   | NEW TORK   | INGW TOIK   | United States   |                        |
| (e)   | Is the custodian a related person of   | f your firm?  |   |                        |
| (f)   | If the custodian is a broker-dealer, r   | provide its SEC registration number (if a   | nnv):   |                        |
| (-)   | 8 - 22651  | (1. 4   | ,   |                        |
|   | CRD Number (if any):<br>7654   |   |   |                        |
| (g)   | If the custodian is not a broker-deal  | ler, or is a broker-dealer but does not ha  | ave an SEC registration number, provide its legal entity  | identifier (if any)    |
| (g)   | If the custodian is not a broker-deal  | ler, or is a broker-dealer but does not ha  | ave an SEC registration number, provide its legal entity  | identifier (if any)    |
| (g)   |  | ler, or is a broker-dealer but does not ha  | ave an SEC registration number, provide its <i>legal entity</i>   | identifier (if any)    |
| rator                                       |  |   | ave an SEC registration number, provide its legal entity  | ridentifier (if any)   |
| rator<br>Does<br>f the                      | r<br>s the <i>private fund</i> use an administrato   | or other than your firm?<br>espond to questions (b) through (f) below   | ave an SEC registration number, provide its <i>legal entity</i> w. If the <i>private fund</i> uses more than one administrator      |                        |
| oes<br>f the<br>b) th                       | ts the <i>private fund</i> use an administrato<br>answer to question 26.(a) is "yes," re   | or other than your firm?<br>espond to questions (b) through (f) below<br>strator.   |   |                        |
| rator Does f the b) the                     | the private fund use an administrato answer to question 26.(a) is "yes," reprough (f) separately for each administrator Information: 1   | or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  ' respond to questions (b) through (f) be  |   | , you must complete q  |
| rator Does f the b) the                     | the private fund use an administrato answer to question 26.(a) is "yes," reprough (f) separately for each administrator information: 1   | or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  ' respond to questions (b) through (f) be  | w. If the <i>private fund</i> uses more than one administrator  | , you must complete q  |
| rator Does f the b) the                     | the private fund use an administrato answer to question 26.(a) is "yes," reprough (f) separately for each administrator Information: 1  the answer to question 26.(a) is "yes," estions (b) through (f) separately for each administrator Information:   | or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  ' respond to questions (b) through (f) be each administrator.                          | w. If the <i>private fund</i> uses more than one administrator  | , you must complete q  |
| rator Does f the b) the Addi                | the private fund use an administrato answer to question 26.(a) is "yes," reprough (f) separately for each administrator Information: 1  the answer to question 26.(a) is "yes," estions (b) through (f) separately for each administrator (b) through (f) separately for each administrator:   | or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  ' respond to questions (b) through (f) be each administrator.  S (N.A.), L.L.C.        | w. If the <i>private fund</i> uses more than one administrator  | , you must complete q  |
| rator Does f the b) the Addi                | the private fund use an administrator answer to question 26.(a) is "yes," reprough (f) separately for each administrator Information: 1  the answer to question 26.(a) is "yes," estions (b) through (f) separately for each administrator Information: INTERNATIONAL FUND SERVICES Location of administrator (city, state City:                     | espond to questions (b) through (f) below strator.  Record(s) Filed.  ' respond to questions (b) through (f) be each administrator.  S (N.A.), L.L.C.  e and country):  State:        | w. If the <i>private fund</i> uses more than one administrator allow. If the <i>private fund</i> uses more than one administration. | , you must complete q  |
| rator Does f the b) the Addi                | the private fund use an administrator answer to question 26.(a) is "yes," reprough (f) separately for each administrator Information: 1  the answer to question 26.(a) is "yes," estions (b) through (f) separately for each administrator Information:  Name of administrator:  INTERNATIONAL FUND SERVICES  Location of administrator (city, state | or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  ' respond to questions (b) through (f) be each administrator.  6 (N.A.), L.L.C.        | w. If the <i>private fund</i> uses more than one administrator  | , you must complete q  |
| rator Does f the b) the Addi  If th que (b) | the private fund use an administrator answer to question 26.(a) is "yes," reprough (f) separately for each administrator Information: 1  the answer to question 26.(a) is "yes," estions (b) through (f) separately for each administrator Information: INTERNATIONAL FUND SERVICES Location of administrator (city, state City:                     | espond to questions (b) through (f) belowerator.  Record(s) Filed.  ' respond to questions (b) through (f) be each administrator.  S (N.A.), L.L.C.  e and country):  State: New York | w. If the <i>private fund</i> uses more than one administrator allow. If the <i>private fund</i> uses more than one administration. | , you must complete q  |

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? 100%

|            | Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by superson.  | -      |
|------------|--|--------|
| <u>Mar</u> | urketers_  |        |
| 28         | (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?   | Yes No |
| 20.        | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one mark must complete questions (b) through (g) separately for each marketer.             |        |
|            | Additional Marketer Information : 1 Record(s) Filed.   |        |
|            | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more that one marketer, you must complete questions (b) through (g) separately for each marketer. |        |
|            | Ye   | s No   |
|            | (b) Is the marketer a <i>related person</i> of your firm?  | 0      |
|            |  |        |
|            | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC   |        |
|            | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):   |        |
|            | 801 - 3908   |        |
|            | and CRD Number (if any): 2908  |        |
|            | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):   |        |
|            | City: State: Country:  NEW YORK New York United States   |        |
|            |  | s No   |
|            | (f) Does the marketer market the <i>private fund</i> through one or more websites?   | •      |
|            | (g) If the answer to question 28.(f) is "yes," list the website address(es):   |        |
|            | No Information Filed   |        |
| A. PF      | RIVATE FUND  |        |
| Infor      | rmation About the <i>Private Fund</i>  |        |
|            | <ul> <li>(a) Name of the private fund: PREMIUM LOAN TRUST I, LTD.</li> <li>(b) Private fund identification number: (include the "805-" prefix also)</li> </ul>   |        |
|            | 805-1876955600   |        |
| 2.         | Under the laws of what state or country is the <i>private fund</i> organized:  |        |
|            | State: Country: Cayman Islands   |        |
| 3.         | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |        |
|            | Name of General Partner, Manager, Trustee, or Director YUN ZHENG AND BETSY MORTEL  |        |
|            | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  |        |
|            | No Information Filed   |        |
|            |  |        |
| 4.         | The private fund (check all that apply; you must check at least one):  |        |

|           | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   |          |         |
|-----------|--|----------|---------|
|           | (2) qualifies for the exclusion from the definition of investment company under section 5(c)(1) of the investment company Act of 1940  |          |         |
| 5.        | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |          |         |
|           | No Information Filed   |          |         |
| _         |  | Yes      |         |
| 6.        | (a) Is this a "master fund" in a master-feeder arrangement?  | 0        | •       |
|           | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  No Information Filed   |          |         |
|           | 140 Information Filed  |          |         |
|           |  | Yes      | No      |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?  | $\circ$  | •       |
|           | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  |          |         |
|           | Name of private fund:  |          |         |
|           | Private fund identification number: (include the "805-" prefix also)   |          |         |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.   | feede    | r       |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | ans      | wer     |
|           | No Information Filed   |          |         |
| 8.        | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w | Yes<br>O | No<br>① |
|           | they are also <i>private funds</i> or registered investment companies.   |          |         |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0        | 0       |
|           |  | Vaa      | Nia     |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | Yes      |         |
| 10.       | What type of fund is the <i>private fund</i> ?   |          |         |
|           | C hedge fund C liquidity fund C private equity fund C real estate fund securitized asset fund venture capital fund C Other private fund:   |          |         |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |          |         |
| 11.       | Current gross asset value of the <i>private fund</i> :   |          |         |
|           | \$ O   |          |         |
| <u>Ow</u> | nership_   |          |         |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :   |          |         |
|           | \$ 1,000,000   | _        |         |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).  | s of th  | ıe      |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:   |          |         |
|           | 0  |          |         |

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

| 15.          | (a)    | What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  |         |         |
|--------------|--------|---|---------|---------|
|              | 0%     |   |         |         |
|              | (L.)   | If the private found modifies for the evolution from the deficition of investment of the law attended October 1997.   | Yes     | No      |
|              |        | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?                    | 0       | 0       |
| 16.          | Wha    | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |         |         |
|              | 0%     |   |         |         |
| You          | ur Ad  | visory Services   |         |         |
| 17.          | (a)    | Are you a subadviser to this <i>private fund</i> ?  | Yes     | No<br>⊙ |
|              |        | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.                                      |         |         |
|              |        | No Information Filed  |         |         |
|              |        |   | Yes     | No      |
| 18.          | (a)    | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0       | •       |
|              |        | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                            | s "no,' | '       |
|              |        | No Information Filed  |         |         |
|              |        |   | Yes     | No      |
| 19.          |        | your clients solicited to invest in the private fund?   | $\circ$ | $\odot$ |
|              | NO     | TE: For purposes of this question, do not consider feeder funds of the private fund.  |         |         |
| 20.          | Арр    | proximately what percentage of your clients has invested in the private fund?   |         |         |
|              | 0%     |   |         |         |
| <u>Pri</u>   | vate ( | Offering  |         |         |
|              |        |   | Yes     | No      |
| 21.          | Has    | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | 0       | $\odot$ |
| 22.          | If ye  | es, provide the <i>private fund's</i> Form D file number (if any):  |         |         |
|              |        | No Information Filed  |         |         |
|              |        |   |         |         |
| B. S         | ERVI   | CE PROVIDERS  |         |         |
| Au           | ditors |   |         |         |
|              |        | <del>-</del>  | Yes     | No      |
| 23.          | (a)    | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | 0       | $\odot$ |
|              |        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | $\circ$ | $\circ$ |
|              |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |         |         |
|              |        |   |         |         |
|              |        | No Information Filed  |         |         |
|              |        |   | Yes     | No      |
|              | (g)    | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | 0       | 0       |
|              | (h)    | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  |         |         |
|              |        | C Yes C No C Report Not Yet Received  |         |         |
|              |        | Too The Hopothick For Hopothick   |         |         |
|              |        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  |         |         |
| <u>P</u> rii |        |   |         |         |
| <u>Prii</u>  |        | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  | Yes     | No      |

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one

0%

|   |   | nformation Filed   |                        |
|---|---|--|------------------------|
| ı <u>n</u>  |   |  |                        |
| _   | diana (inaludina tha prima bustona listad al  | have \talka bald come or all of its consets?   |                        |
|   | edians (including the prime brokers listed at<br>res," respond to questions (b) through (g) be  | elow for each custodian the <i>private fund</i> uses. If the <i>private</i>  | fund uses more than o  |
|   | tions (b) through (g) separately for each cus   |  |                        |
| Additional Custodian Information :  | 1 Record(s) Filed.  |  |                        |
|   | "yes," respond to questions (b) through g) estions (b) through (g) separately for each  | below for each custodian the <i>private fund</i> uses. If the <i>privat</i> custodian.   | te fund uses more than |
| (b) Legal name of custodian:<br>U.S. BANK, N.A.   |   |  |                        |
| (c) Primary business name of cu<br>U.S. BANK  | stodian:  |  |                        |
| (d) The location of the custodian   | 's office responsible for custody of the priva  | te fund's assets (city, state and country):  |                        |
| City:<br>CHARLOTTE  | State:<br>North Carolina  | Country: United States   |                        |
|   |   |  | Ye                     |
| (e) Is the custodian a related per  | son of your firm?   |  | C                      |
| (f) If the custodian is a broker-de   | ealer, provide its SEC registration number (i   | f any):  |                        |
| -<br>CRD Number (if any):   |   |  |                        |
| Cita Hamber (ir any).   |   |  |                        |
| (g) If the custodian is not a broke 6BYL5QZYBDK8S7L73M02  | r-dealer, or is a broker-dealer but does not  | have an SEC registration number, provide its legal entity in   | dentifier (if any)     |
|   |   |  |                        |
|   |   |  |                        |
| <u>trator</u>   |   |  |                        |
|   | strator other than your firm?   |  |                        |
| Does the <i>private fund</i> use an admining the answer to question 26.(a) is "y  | es," respond to questions (b) through (f) be  | low. If the <i>private fund</i> uses more than one administrator, y  | vou must complete que  |
| Does the <i>private fund</i> use an admining the answer to question 26.(a) is "y  | es," respond to questions (b) through (f) bed<br>dministrator.  | low. If the <i>private fund</i> uses more than one administrator, y  |                        |
| Does the <i>private fund</i> use an admining the answer to question 26.(a) is "y (b) through (f) separately for each ac Additional Administrator Information  | es," respond to questions (b) through (f) be dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f)   | low. If the <i>private fund</i> uses more than one administrator, y below. If the <i>private fund</i> uses more than one administrator | ou must complete que   |
| Does the <i>private fund</i> use an admining of the answer to question 26.(a) is "y (b) through (f) separately for each acceptable of the answer to question 26.(a) is  | es," respond to questions (b) through (f) be dministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f)   |  | ou must complete que   |
| Additional Administrator Information  If the answer to question 26.(a) is questions (b) through (f) separate (b) Name of administrator:   | es," respond to questions (b) through (f) be deministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) the last of the last |  | ou must complete que   |
| Does the <i>private fund</i> use an admining of the answer to question 26.(a) is "y (b) through (f) separately for each acceptable of the answer to question 26.(a) is questions (b) through (f) separate (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city City: | es," respond to questions (b) through (f) be deministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) the last of the last | below. If the <i>private fund</i> uses more than one administrator  Country:   |                        |
| Does the <i>private fund</i> use an admining of the answer to question 26.(a) is "y (b) through (f) separately for each acceptable of the answer to question 26.(a) is questions (b) through (f) separate (b) Name of administrator:  MAPLESFS  (c) Location of administrator (city)      | es," respond to questions (b) through (f) be deministrator.  on: 1 Record(s) Filed.  "yes," respond to questions (b) through (f) led ly for each administrator.   | below. If the <i>private fund</i> uses more than one administrator   | ou must complete que   |

|          | (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors? If investor account statements are not sent to the (rest of the) <i>private fund</i> 's investors, respond "not applicable."   |
|----------|---|
|          | THE TRUSTE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION   |
|          | WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.  |
|          |   |
| 27. Duri | ng your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  |
| 0%       |   |
|          | ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such   |
| pers     |   |
|          |   |
| Markete  | <u>rs</u><br>Yes No   |
| 28 (2)   |   |
|          |   |
|          | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. |
|          |   |
|          | No Information Filed  |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |
|          |   |

| 4. PI | RIVATE FUND   |    |
|-------|---|----|
| nfoı  | rmation About the <i>Private Fund</i>   |    |
| 1.    | <ul> <li>(a) Name of the private fund:</li> <li>STRATEGIC PARTNERSHIP FUND NB LLC</li> <li>(b) Private fund identification number:</li> <li>(include the "805-" prefix also)</li> <li>805-5057344455</li> </ul>   |    |
| 2.    | Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:   |    |
|       | Delaware United States  |    |
| 3.    | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   | _  |
|       | Name of General Partner, Manager, Trustee, or Director  NEUBERGER BERMAN INVESTMENT ADVISERS LLC  |    |
|       | NEUBERGER BERMAN INVESTMENT ADVISERS LLC  | ╛  |
|       | (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  No Information Filed   |    |
| 4.    | The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940  |    |
| 5.    | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  |    |
|       | No Information Filed  |    |
|       | Yes N   | Ю  |
| 6.    |   | ⊙  |
|       | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  No Information Filed  |    |
|       | No information Filed  |    |
|       | Yes N   | 40 |
|       | (c) Is this a "feeder fund" in a master-feeder arrangement?   | •  |
|       | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :  |    |
|       | Private fund identification number: (include the "805-" prefix also)  |    |
|       | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.   |    |
| 7.    | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:  | )r |
|       | No Information Filed  |    |
|       | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests and each class (or series) invests substantially all of its assets in a single master fund.  Yes N |    |

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether

O

8. (a) Is this *private fund* a "fund of funds"?

|             | tney are also <i>private funds</i> or registered investment companies.   |         |         |
|-------------|--|---------|---------|
|             | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | ⊙       | 0       |
|             |  |         |         |
|             |  | Yes     | No      |
| 9.          | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   | $\odot$ | $\circ$ |
|             | than "money market funds," to the extent provided in Instruction 6.e.)?  |         |         |
| 10          | What type of fund is the <i>private fund</i> ?   |         |         |
| 10.         |  |         |         |
|             | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |         |         |
|             | NOTE ELLEN COLLEGE DE LA COLLE |         |         |
|             | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |         |
| 11          | Current gross asset value of the <i>private fund</i> :   |         |         |
|             | \$ 728,511,400   |         |         |
|             | ψ 1 2 5, 5 1 1, 1 0 5  |         |         |
| Ow          | nership  |         |         |
|             |  |         |         |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :   |         |         |
|             | \$ 0   |         |         |
|             | NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents  | s of th | ne      |
|             | fund).   |         |         |
|             |  |         |         |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:   |         |         |
|             | 1  |         |         |
| 11          | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  |         |         |
| 14.         | 0%   |         |         |
|             |  |         |         |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |         |         |
|             | 0%   |         |         |
|             |  | Yes     | No      |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales   | 0       | 0       |
|             | of the fund limited to <i>qualified clients</i> ?  |         |         |
|             |  |         |         |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |         |         |
|             | 0%   |         |         |
|             |  |         |         |
| <u> Υοι</u> | ur Advisory Services   |         |         |
|             |  | Yes     | No      |
| 17.         | (a) Are you a subadviser to this <i>private fund</i> ?   | 0       | $\odot$ |
|             | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.  | eave    | this    |
|             | No Information Filed   |         |         |
|             | INO IIIIOITTIAUOTI FIIEU   |         |         |
| 4.0         |  | Yes     | No      |
| 18.         | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?   | 0       | ⊙       |
|             | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | s "no,  | "       |
|             | No Information Filed   |         |         |
|             | No information riled   |         |         |
|             |  | Yes     | No      |
| 19.         | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0       | ⊙       |
|             | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   |         |         |
| 0.0         |  |         |         |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |         |         |
|             | 0%   |         |         |
| Dri.        | vate Offering  |         |         |
| <u>r11\</u> |  | Yes     | No      |
| 21          | Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  |         |         |
|             | The state of the countries of the countries and the countries and the countries for  | ⊙       | 0       |

22. If yes, provide the *private fund's* Form D file number (if any):

| B. SERV | ICE PROVIDERS  |       |           |
|---------|--|-------|-----------|
| Auditor | <u>s</u>   |       |           |
| 22 (2)  | (4) Are the private fundle financial etetements subject to an annual audit?  | Ye    | s No      |
| 23. (a) | <ul><li>(1) Are the <i>private fund</i>'s financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>   | •     | _         |
|         |  | ⊙     | 0         |
|         | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | ,     |           |
|         | Additional Auditor Information : 1 Record(s) Filed.  |       |           |
|         | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.   | ete   |           |
|         | (b) Name of the auditing firm: ERNST & YOUNG LTD   |       |           |
|         | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  |       |           |
|         | City: State: Country: GRAND CAYMAN Cayman Islands  |       |           |
|         |  | Yes   | No        |
|         | (d) Is the auditing firm an independent public accountant?   | •     | 0         |
|         | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  | •     | 0         |
|         | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655  |       |           |
|         | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   | •     | 0         |
|         |  | Ye    | s No      |
| (g)     | Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?   | •     | 0         |
| (h)     | Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |       |           |
|         | C Yes C No   |       |           |
|         | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |       |           |
| Prime E | <u>Broker</u>  | V-    | - 11-     |
| 24. (a) | Does the <i>private fund</i> use one or more prime brokers?  | Yes   | s No<br>⊙ |
| . ,     | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker. | _     | _         |
|         |  |       |           |
|         | No Information Filed   |       |           |
|         |  |       |           |
| Custodi | <u>an</u>  | Ye    | s No      |
| 25. (a) | Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | •     | 0         |
|         | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.         | า one |           |
|         |  |       |           |

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

Form D file number

Additional Custodian Information : 1 Record(s) Filed.

custodian, you must complete questions (b) through (g) separately for each custodian.

021-294274

В.

|              | (b) Legal name of custodian U.S. BANK NATIONAL AS                    |  |                           |   |                            |
|--------------|--|--|---------------------------|---|----------------------------|
|              | (c) Primary business name of U.S. BANK                               | of custodian:  |                           |   |                            |
|              | (d) The location of the custo  | dian's office responsible for <i>cu</i>                                  | stody of the private fund | d's assets (city, state and country):   |                            |
|              | City:<br>MINNEAPOLIS   |  | State:                    | Country:  |                            |
|              | MINNEAPOLIS  |  | Minnesota                 | United States   | Yes No                     |
|              | (e) Is the custodian a related                                       | person of your firm?   |                           |   | ○ ●                        |
|              | (f) If the custodian is a broke                                      | er-dealer, provide its SEC regis   | stration number (if any): |   |                            |
|              | -<br>CRD Number (if any):  |  |                           |   |                            |
|              | (g) If the custodian is not a b 6BYL5QZYBDK8S7L73M                   |  | aler but does not have a  | an SEC registration number, provide its <i>legal entity i</i>   | dentifier (if any)         |
| <u>Admin</u> | <u>istrator</u>  |  |                           |   | Yes No                     |
| 26. (a)      | ) Does the private fund use an ac                                    | lministrator other than your firn  | n?                        |   | • o                        |
|              | If the answer to question 26.(a) (b) through (f) separately for each |  | (b) through (f) below. If | the <i>private fund</i> uses more than one administrator,   |                            |
|              | Additional Administrator Infor                                       | mation : 1 Record(s) Filed.  |                           |   |                            |
|              | questions (b) through (f) sepa                                       |  | s (b) through (f) below.  | If the private fund uses more than one administrato   | r, you must complete       |
|              | (b) Name of administrator: U.S. BANCORP FUND SI                      | ERVICES, LLC   |                           |   |                            |
|              | (c) Location of administrator  | (city, state and country):   |                           |   |                            |
|              | City:  | Stat   |                           | Country:  |                            |
|              | MILWAUKEE  | VVIS   | consin                    | United States   | Yes No                     |
|              | (d) Is the administrator a rela                                      | ated person of your firm?  |                           |   | 0 0                        |
|              |  | repare and send investor accovestors) O Some (provided to                | ·                         | orivate fund's investors?   |                            |
|              |  | 26.(e) is "no" or "some," who so the (rest of the) <i>private fund's</i> |                           | unt statements to the (rest of the) private fund's invent applicable."  | stors? If investor account |
|              | uring your last fiscal year, what pe                                 | centage of the private fund's a  | ssets (by value) was va   | lued by a <i>person</i> , such as an administrator, that is n   | ot your related person?    |
| Ind<br>va    | clude only those assets where (i)                                    | •  |                           | lished for that asset, if any, including obtaining any lee calculations (including allocations) was the valua |                            |
| •            |  |  |                           |   |                            |
| Marke        | <u>ters</u>  |  |                           |   |                            |

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

must complete questions (b) through (g) separately for each marketer.

Yes No

|            | Additional marketer information . 1 Necord(s) Flied.  |                 |          |   |
|------------|---|-----------------|----------|---|
|            | You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If th one marketer, you must complete questions (b) through (g) separately for each marketer. |                 |          |   |
|            | (b) Is the marketer a <i>related person</i> of your firm?   | Yes<br><b>⊙</b> | No<br>O  |   |
|            | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |                 |          |   |
|            | (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908   |                 |          |   |
|            | (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  |                 |          |   |
|            | City: State: Country: NEW YORK New York United States   | Yes             | No       |   |
|            | (f) Does the marketer market the <i>private fund</i> through one or more websites?  | C               | <b>⊙</b> |   |
|            | (g) If the answer to question 28.(f) is "yes," list the website address(es):  |                 |          |   |
|            | No Information Filed  |                 |          |   |
| ۱.         | <ul> <li>(a) Name of the <i>private fund</i>: THE MONON FUND LTD.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-5206809138</li> </ul>   |                 |          |   |
| <u>2</u> . | Under the laws of what state or country is the <i>private fund</i> organized:   |                 |          |   |
|            | State: Country: Cayman Islands  |                 |          |   |
| 3.         | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):   |                 |          |   |
|            | Name of General Partner, Manager, Trustee, or Director ANTHONY D. TUTRONE & HEATHER ZUCKERMAN   |                 |          |   |
|            | (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  No Information Filed   |                 |          |   |
|            |   |                 |          |   |
|            | The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194   | 40              |          |   |
|            | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194  | 10              |          |   |
| 5.         | List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.  No Information Filed  |                 |          |   |
|            | NO IIIIOIIIIation Filed   | ,               | Yes      | N |
| <b>S</b> . | (a) Is this a "master fund" in a master-feeder arrangement?   |                 | 0        | • |
|            | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?  |                 |          |   |
|            | No Information Filed  |                 |          |   |

|           | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0                  | •          |
|-----------|--|--------------------|------------|
|           | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :   |                    |            |
|           | Private fund identification number: (include the "805-" prefix also)   |                    |            |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.   | feede              | r          |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:  | s ans              | wer        |
|           | No Information Filed   |                    |            |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund. |                    |            |
| 0         | (a) to this private fixed a life and of fixed of fixed all (2)   | Yes                | No         |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v   | <b>⊙</b><br>whatha | O          |
|           | they are also private funds or registered investment companies.  | viietiie           | <b>3</b> 1 |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | 0                  | $\odot$    |
|           |  | V                  | NI-        |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | Yes                | NO<br>⊙    |
| 10.       | What type of fund is the <i>private fund</i> ?   |                    |            |
|           | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:   |                    |            |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |                    |            |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 425,367,874  |                    |            |
| <u>Ow</u> | nership  |                    |            |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 5,000,000   |                    |            |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).   | s of th            | ne         |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  1  |                    |            |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%  |                    |            |
| 15.       | <ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>   | <b>V</b> - :       | NJ-        |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes                | No<br>C    |
| 16.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  |                    |            |

0%

Yes No

|          | dvisory Services   | Υє              | s I  |
|----------|--|-----------------|------|
| (a       | Are you a subadviser to this private fund?   | C               | ) (  |
| (b       | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.   | leav            | e th |
|          | No Information Filed   |                 |      |
|          |  | Υє              | s I  |
|          | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | C               |      |
| (b       | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.  | s "n            | 0,"  |
|          | No Information Filed   |                 |      |
|          |  | Υє              | s I  |
|          | e your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | C               | ) (  |
| Ν        | OTE: For purposes of this question, do not consider feeder funds of the private fund.  |                 |      |
| Ap       | oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |                 |      |
| vate     | e Offering   |                 |      |
| L1.      | as the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   |                 | s    |
| 1 16     | as the private rund ever relied on an exemption from registration of its securities drider Regulation D of the Securities Act of 1933:   | •               | )    |
| lf :     | yes, provide the <i>private fund's</i> Form D file number (if any):  |                 |      |
|          | orm D file number  |                 |      |
|          | 21-1515416   |                 |      |
| 0        | /ICE PROVIDERS   | Ye              | es   |
| 0<br>ER' |  | Ye              |      |
| 0<br>ER' | <u>rs</u>  | 6               |      |
| 0<br>ER' | rs  (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   | 6               | )    |
| 0<br>ER' | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete  | 6               | )    |
| 0<br>ER' | (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | 6               | )    |
| 0<br>ER' | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   | 6               | )    |
| 0<br>ER  | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  | 6               | )    |
| 0<br>ER  | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.   | 6               | )    |
| 0<br>ER  | (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  City: State: Country:  | 6               | )    |
| 0<br>ER' | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  | 6               |      |
| 0<br>ER' | (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  City: State: Country:  | ete             | N    |
| 0<br>ER' | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  State:  Country:  CAYMAN ISLANDS  Cayman Islands   | Yes             | N C  |
| 0<br>ER' | (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):  City:  CAYMAN ISLANDS  Cayman Islands  (d) Is the auditing firm an independent public accountant?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? | Yes<br><b>⊙</b> | N C  |
| 0<br>ER' | (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm:  ERNST & YOUNG LTD.  (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  Cayman Islands  (d) Is the auditing firm an <i>independent public accountant?</i>   | Yes<br><b>⊙</b> |      |

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating amendment* contain unqualified opinions?

|              |   | Received  |  |                             |  |  |
|--------------|---|---|--|-----------------------------|--|--|
|              | If you check "Report Not Yet Rece                                 | ved," you must promptly file an amendment to your Fo  | m ADV to update your response when the report is ava                         | ilable.                     |  |  |
| <u>Prime</u> | e Broker  |   |  |                             |  |  |
| 24 (:        | a) Does the <i>private fund</i> use one or r                      | nore prime brokers?   |  | Yes N                       |  |  |
| (            | If the answer to question 24.(a) is                               | ·   | ch prime broker the <i>private fund</i> uses. If the <i>private fund</i> er. | C 6<br>d uses more than one |  |  |
|              |   | No Information  | Filed  |                             |  |  |
| Custo        | <u>odian</u>  |   |  |                             |  |  |
| 25 (4        | a) Doos the private fundues any cus                               | todians (including the prime brokers listed above) to he  | ld comp or all of its accosts?   | Yes N                       |  |  |
| 20. (        |   |   | ch custodian the <i>private fund</i> uses. If the <i>private fund</i> us     | Ses more than one           |  |  |
|              | •   | stions (b) through (g) separately for each custodian.   | in custodian the private runa uses. If the private runa us                   | ses more than one           |  |  |
|              |   | No Information  | Filed  |                             |  |  |
| <u>Admii</u> | nistrator   |   |  |                             |  |  |
| 26 (*        | a) Does the <i>private fund</i> use an admi                       | nistrator other than your firm?   |  | Yes N                       |  |  |
| 20. (        |   | yes," respond to questions (b) through (f) below. If the  | private fund uses more than one administrator, you mu                        | st complete questions       |  |  |
|              | Additional Administrator Informa                                  | Additional Administrator Information : 1 Record(s) Filed.   |  |                             |  |  |
|              | If the answer to question 26.(a) questions (b) through (f) separa |   | e <i>private fund</i> uses more than one administrator, you n                | nust complete               |  |  |
|              | (b) Name of administrator:  |   |  |                             |  |  |
|              |   | RVICES (IRELAND) LIMITED  |  |                             |  |  |
|              | (c) Location of administrator (ci                                 | y, state and country):  |  |                             |  |  |
|              | City:<br>DUBLIN 2   | State:  | Country:<br>Ireland  |                             |  |  |
|              | BOBENY 2  |   | notana   | Yes No                      |  |  |
|              | (d) Is the administrator a relate                                 | d person of your firm?  |  | ○ ●                         |  |  |
|              | (e) Does the administrator prepared                               | are and send investor account statements to the priva   | e fund's investors?  |                             |  |  |
|              | Yes (provided to all invest                                       | tors) O Some (provided to some but not all investors)   | No (provided to no investors)  |                             |  |  |
|              |   | .(e) is "no" or "some," who sends the investor account ne (rest of the) private fund's investors, respond "not ap | statements to the (rest of the) private fund's investors? If blicable."      | i investor account          |  |  |
|              |   |   |  |                             |  |  |
|              |   | ntage of the private fund's assets (by value) was valued  | by a <i>person</i> , such as an administrator, that is not your              | related person?             |  |  |
|              | 00% actude only those assets where (i) sur                        | th person carried out the valuation procedure establish   | d for that asset, if any, including obtaining any relevant                   | t quotes, and (ii) the      |  |  |
| ٧            | •   | •   | alculations (including allocations) was the valuation def                    | •                           |  |  |

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

<u>Marketers</u>

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer

|                      | Additional Marketer Information : 1 Record(s) Fi  | led.   |   |       |
|----------------------|---|--|---|-------|
|                      |   | uestions (b) through (g) below   | Itant, finder, introducer, municipal advisor or other solicitor, or a for each such marketer the <i>private fund</i> uses. If the <i>private furch</i> marketer.  | ="    |
|                      | (b) Is the marketer a <i>related person</i> of your firm  | n?   |   | Yes I |
|                      | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |  |   |       |
|                      | (d) If the marketer is registered with the SEC, in  | ts file number ( <i>e.g.</i> , 801-, 8-, c   | r 866-):  |       |
|                      | 801 - 3908<br>and CRD Number (if any):<br>2908  |  |   |       |
|                      | (e) Location of the marketer's office used princi   | pally by the <i>private fund</i> (city,  | state and country):   |       |
|                      | City:<br>NEW YORK   | State:<br>New York   | Country:<br>United States   | V 1   |
|                      | (f) Does the marketer market the private fund   | through one or more website  | ?   | Yes N |
|                      | (g) If the answer to question 28.(f) is "yes," list   | the website address(es):   |   |       |
|                      |   | No   | nformation Filed  |       |
| at                   | on About the <i>Private Fund</i>  |  |   |       |
| ι)                   | Name of the <i>private fund</i> : U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also) 805-3937527734  |  |   |       |
| ı)<br>))             | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number:  (include the "805-" prefix also)   | <i>und</i> organized:  |   |       |
| a)                   | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  | <i>und</i> organized:<br>Country:<br>United Stat   | es  |       |
| a)<br>O)             | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the <i>private fu</i> State:   | Country:<br>United Stat  |   |       |
| n))                  | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the <i>private fund</i> State: Delaware  | Country:<br>United State<br>Directors (or <i>persons</i> serving   |   |       |
| aa)<br>J.            | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the <i>private fund</i> State: Delaware  Name(s) of General Partner, Manager, Trustee, or me of General Partner, Manager, Trustee, or Direct.  S. ROF II GP LLC  | Country: United State Directors (or <i>persons</i> serving   | in a similar capacity):   |       |
| n)<br>n-<br>i)<br>J. | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the private for State: Delaware  Name(s) of General Partner, Manager, Trustee, or me of General Partner, Manager, Trustee, or Directions.  | Country: United State Directors (or <i>persons</i> serving ctor  adviser and/or relying adviser  | in a similar capacity):   |       |
| n) n- i) la          | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the <i>private fund</i> state: Delaware  Name(s) of General Partner, Manager, Trustee, or the office of General Partner, Manager, Trustee, | Country: United State  Directors (or persons serving  ctor  adviser and/or relying adviser)  No Info   | in a similar capacity): s) that sponsor(s) or manage(s) this <i>private fund</i> .  |       |
| hh                   | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the <i>private fund</i> State: Delaware  Name(s) of General Partner, Manager, Trustee, or me of General Partner, Manager, Trustee, or Director of the General Partner, Manager, Trus | Country: United State  Directors (or persons serving  ctor  adviser and/or relying adviser(  No Info  at least one):   | in a similar capacity): s) that sponsor(s) or manage(s) this <i>private fund</i> .  |       |
| he                   | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the private for State: Delaware  Name(s) of General Partner, Manager, Trustee, or me of General Partner, Manager, Trustee, or Director of the State: B. ROF II GP LLC  If filling an umbrella registration, identify the filling an importance of the private fund (check all that apply; you must check (1) qualifies for the exclusion from the definition of  | Country: United State  Directors (or persons serving  ctor  adviser and/or relying adviser(  No Info  at least one): investment company under s  | in a similar capacity):  s) that sponsor(s) or manage(s) this <i>private fund</i> .  rmation Filed  |       |
| n)                   | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the private for State: Delaware  Name(s) of General Partner, Manager, Trustee, or me of General Partner, Manager, Trustee, or Director of the State: B. ROF II GP LLC  If filling an umbrella registration, identify the filling an importance of the private fund (check all that apply; you must check (1) qualifies for the exclusion from the definition of  | Country: United State Directors (or persons serving ctor  adviser and/or relying adviser( No Info at least one): investment company under s investment company under s financial regulatory authority of | in a similar capacity):  s) that sponsor(s) or manage(s) this <i>private fund</i> .  rmation Filed  ection 3(c)(1) of the Investment Company Act of 1940 ection 3(c)(7) of the Investment Company Act of 1940 with which the <i>private fund</i> is registered. |       |
| in he                | Name of the <i>private fund</i> :  U.S. RESIDENTIAL OPPORTUNITY FUND II LP  Private fund identification number: (include the "805-" prefix also)  805-3937527734  der the laws of what state or country is the private function of the state: Delaware  Name(s) of General Partner, Manager, Trustee, or the office of the state of      | Country: United State Directors (or persons serving ctor  adviser and/or relying adviser( No Info at least one): investment company under s investment company under s financial regulatory authority of | in a similar capacity):  s) that sponsor(s) or manage(s) this <i>private fund</i> .  rmation Filed  ection 3(c)(1) of the Investment Company Act of 1940 ection 3(c)(7) of the Investment Company Act of 1940   | Ye    |

|           | No Information Filed  |             |                |
|-----------|---|-------------|----------------|
|           |   |             |                |
|           | (c) Is this a "feeder fund" in a master-feeder arrangement?   | Yes         | _              |
|           | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?   | 0           | ⊙              |
|           | Name of private fund:   |             |                |
|           | Private fund identification number: (include the "805-" prefix also)  |             |                |
|           | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.  | -feede      | r              |
| 7.        | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function following questions:  | ls ansv     | wer            |
|           | No Information Filed  |             |                |
|           |   |             |                |
|           | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund. | -           |                |
|           |   | Yes         | No             |
| 8.        | (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of  | C<br>whethe | <b>⊙</b><br>er |
|           | they are also <i>private funds</i> or registered investment companies.  |             |                |
|           | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?   | 0           | 0              |
|           |   | Yes         | No             |
| 9.        | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  | 0           | •              |
| 10.       | What type of fund is the <i>private fund</i> ?  |             |                |
|           | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:  |             |                |
|           | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.   |             |                |
| 11.       | Current gross asset value of the <i>private fund</i> : \$ 7,582,521   |             |                |
| <u>Ow</u> | nership   |             |                |
| 12.       | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 50,000,000   |             |                |
|           | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).   | ts of th    | ıe             |
| 13.       | Approximate number of the <i>private fund's</i> beneficial owners:  3   |             |                |
| 14.       | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%   |             |                |
| 15.       | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%   | V           | <b>N</b> I     |
|           | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?  | Yes         | NO             |

|             | 997    |   |            |             |
|-------------|--------|---|------------|-------------|
| <u> Υοι</u> | ır Ad  | lvisory Services  |            |             |
| 47          |        |   | Yes        | No          |
| 17.         |        | Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,     | C<br>leave | • this      |
|             |        | question blank.   |            |             |
|             |        | No Information Filed  |            |             |
| 18          | (a)    | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  | _          | No          |
| 10.         |        | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a)  | is "no     | . ' ⊙<br>," |
|             |        | leave this question blank.  No Information Filed  |            |             |
|             |        | TWO INFORMATION FIRE  | Yes        | No          |
| 19.         | Are    | your clients solicited to invest in the private fund?   | 0          | ·           |
|             | NO     | TE: For purposes of this question, do not consider feeder funds of the private fund.  | ~          | ~           |
| 20.         | App    | proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  |            |             |
| <u>Priv</u> | /ate ( | Offering  | Vaa        | No          |
| 21.         | Has    | s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | O          | . NO        |
|             |        |   |            |             |
| 22.         | If ye  | es, provide the <i>private fund</i> 's Form D file number (if any):  No Information Filed   |            |             |
| Aud         | litors |   | Yes        | s No        |
| 23.         | (a)    | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | •          | 0           |
|             |        | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •          | 0           |
|             |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.  | е          |             |
|             |        | Additional Auditor Information : 1 Record(s) Filed.   |            |             |
|             |        | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. | lete       |             |
|             |        | (b) Name of the auditing firm: ERNST & YOUNG LTD.   |            |             |
|             |        | (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):   |            |             |
|             |        | City: State: Country:  GRAND CAYMAN Cayman Islands  |            |             |
|             |        | Civile 6/11/1/11  | Yes        | No          |
|             |        | (d) Is the auditing firm an independent public accountant?  | •          | 0           |
|             |        | (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?   | •          | 0           |
|             |        | If yes, Public Company Accounting Oversight Board-Assigned Number: 1655   |            |             |
|             |        | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  | •          | 0           |
|             |        |   |            |             |

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

| are the     | e private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  | $\odot$ | $\circ$       |
|-------------|---|---------|---------------|
| o all       | of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?   |         |               |
| O Ye        | es C No  Report Not Yet Received  |         |               |
| f you       | check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.   |         |               |
| <u>oker</u> |   |         |               |
| loge t      | the <i>private fund</i> use one or more prime brokers?  | Yes     |               |
|             | answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than  |         | <b>⊙</b><br>e |
|             | broker, you must complete questions (b) through (e) separately for each prime broker.   |         |               |
|             | No Information Filed  |         |               |
| า           |   |         |               |
| _           | •   | Yes     | No            |
| oes t       | the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?   | •       | 0             |
|             | answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than or<br>Jian, you must complete questions (b) through (g) separately for each custodian.                                      | ne      |               |
| Addit       | ional Custodian Information : 1 Record(s) Filed.  |         |               |
| cust        | e answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than todian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: | one     |               |
| ` ,         | U.S. BANK NATIONAL ASSOCIATION  |         |               |
|             | Primary business name of custodian: U.S. BANK   |         |               |
|             | The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  City: State: Country:   |         |               |
|             | ST. PAUL Minnesota United States  | s N     | _             |
| (e)         | Is the custodian a <i>related person</i> of your firm?  | 5 IV    |               |
| (f)         | If the custodian is a broker-dealer, provide its SEC registration number (if any):  |         |               |
|             | CRD Number (if any):  |         |               |
|             | If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 6BYL5QZYBDK8S7L73M02   |         |               |

|                | (c) Location of administrator (city, state and co   | ountry):                                      |   |                                  |
|----------------|---|---|---|----------------------------------|
|                | City:   | State:  | Country:  |                                  |
|                | MILWAUKEE   | Wisconsin                                     | United States   | Yes No                           |
|                | (d) Is the administrator a <i>related person</i> of yo  | ur firm?                                      |   | res No                           |
|                |   |   |   |                                  |
|                | (e) Does the administrator prepare and send   | investor account statements to th             | e private fund's investors?   |                                  |
|                |   | e (provided to some but not all inv           | estors) O No (provided to no investors)   |                                  |
|                |   |   |   |                                  |
|                |   |   | ccount statements to the (rest of the) private fund's investors                                 | s? If investor account           |
|                | statements are not sent to the (rest of the)  | private runa's investors, respond             | not applicable.   |                                  |
|                |   |   |   |                                  |
| 27. Duri       | ng your last fiscal year, what percentage of the pr   | rivate fund's assets (by value) was           | valued by a <i>person</i> , such as an administrator, that is not yo                            | our related person?              |
| 0%             |   |   |   |                                  |
|                |   | · · · · · · · · · · · · · · · · · · ·         | stablished for that asset, if any, including obtaining any relev                                |                                  |
| valu<br>pers   |   | s, redemptions or distributions, ar           | nd fee calculations (including allocations) was the valuation                                   | determined by such               |
|                |   |   |   |                                  |
| <u>Markete</u> | <u>rs</u>   |   |   |                                  |
| 20 (=)         | Door the private fund use the constraint of course  | no other than you ar your areafair            | oos for marketing purposes?   | Yes No                           |
|                | Does the <i>private fund</i> use the services of someon You must answer "yes" whether the person acts |   | ees for marketing purposes?<br>, finder, introducer, municipal advisor or other solicitor, or s | imilar nerson If the answer      |
|                |   |   | ch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses m                     |                                  |
|                | must complete questions (b) through (g) separat   | tely for each marketer.                       |   |                                  |
|                | Additional Marketer Information : 1 Record(s) F   | Filed.  |   |                                  |
|                |   |   |   |                                  |
|                | You must answer "yes" whether the person ac   | ts as a placement agent, consulta             | ant, finder, introducer, municipal advisor or other solicitor, or                               | r similar <i>person</i> . If the |
|                | answer to question 28.(a) is "yes," respond to  | questions (b) through (g) below for           | or each such marketer the private fund uses. If the private fund                                | •                                |
|                | one marketer, you must complete questions (b  | b) through (g) separately for each            | marketer.   |                                  |
|                |   |   |   | Yes No                           |
|                | (b) Is the marketer a <i>related person</i> of your fir   | m?  |   | © 0                              |
|                |   |   |   |                                  |
|                | (c) Name of the marketer:   |   |   |                                  |
|                | NEUBERGER BERMAN BD LLC   |   |   |                                  |
|                | (d) If the marketer is registered with the SEC,   | its file number (e.a., 801-, 8-, or 8         | 66-):   |                                  |
|                | 801 - 3908  | ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )           | · · ·   |                                  |
|                | and CRD Number (if any):  |   |   |                                  |
|                | 2908  |   |   |                                  |
|                | (e) Location of the marketer's office used princ  | cinally by the <i>private fund</i> (city, sta | ate and country).   |                                  |
|                | City:   | State:  | Country:  |                                  |
|                | NEW YORK  | New York                                      | United States   |                                  |
|                |   |   |   | Yes No                           |
|                | (f) Does the marketer market the <i>private func</i>  | d through one or more websites?               |   | ○ ●                              |
|                | (a) If the executed acception 00 (f) in lines II lies   | 4 th  |   |                                  |
|                | (g) If the answer to question 28.(f) is "yes," lis  |   | ormation Filed  |                                  |
|                |   | NO IIII                                       | omation Filed   |                                  |
|                |   |   |   |                                  |
| A. PRIVAT      | re fund   |   |   |                                  |
|                |   |   |   |                                  |
| Informatio     | on About the <i>Private Fund</i>  |   |   |                                  |

1. (a) Name of the *private fund*:

(b) Private fund identification number: (include the "805-" prefix also)

U.S. RESIDENTIAL OPPORTUNITY FUND III LP

|     | 805-3976953395   |         |         |
|-----|--|---------|---------|
|     |  |         |         |
|     |  |         |         |
| 2.  | Under the laws of what state or country is the <i>private fund</i> organized:  |         |         |
|     | State: Country:  |         |         |
|     | Delaware United States   |         |         |
|     |  |         |         |
| 3.  | (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):  |         |         |
|     | Name of General Partner, Manager, Trustee, or Director   |         |         |
|     | U.S. ROF III GP LLC  |         |         |
|     |  |         |         |
|     |  |         |         |
|     | (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.                              |         |         |
|     | No Information Filed   |         |         |
|     |  |         |         |
| 4.  | The private fund (check all that apply; you must check at least one):  |         |         |
|     | (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940                                      |         |         |
|     | (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940                                      |         |         |
|     |  |         |         |
| 5.  | List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.   |         |         |
|     | No Information Filed   |         |         |
|     | THE INICINICIAN FINES  |         |         |
|     |  | Yes     | No      |
| 6.  | (a) Is this a "master fund" in a master-feeder arrangement?  | $\circ$ | $\odot$ |
|     | (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?   |         |         |
|     | No Information Filed   |         |         |
|     |  |         |         |
|     |  | Yes     | No      |
|     | (c) Is this a "feeder fund" in a master-feeder arrangement?  | 0       | •       |
|     | (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?                          |         |         |
|     | Name of private fund:  |         |         |
|     | Name of private rand.  |         |         |
|     | Private fund identification number:  |         |         |
|     | (include the "805-" prefix also)   |         |         |
|     |  |         |         |
|     |  |         |         |
|     | NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-            | feede   | r       |
|     | arrangement or reporting on the funds separately.  | 10000   | •       |
|     |  |         |         |
| 7.  | If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds | s ansv  | ver     |
|     | the following questions:   |         |         |
|     |  |         |         |
|     | No Information Filed   |         |         |
|     | No information i ned   |         |         |
|     |  |         |         |
|     |  |         |         |
|     | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing      |         |         |
|     | ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in | nteres  | sts,    |
|     | and each class (or series) invests substantially all of its assets in a single master fund.  |         |         |
|     |  | Yes     | No      |
| 8.  | (a) Is this private fund a "fund of funds"?  | $\circ$ | $\odot$ |
|     | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w     | hethe   | er      |
|     | they are also private funds or registered investment companies.  |         |         |
|     | (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  | $\circ$ | $\circ$ |
|     |  |         |         |
|     |  | Yes     | No      |
| 9.  | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other   | 0       | •       |
| Ė   | than "money market funds," to the extent provided in Instruction 6.e.)?  | 0       | •       |
|     |  |         |         |
| 10. | What type of fund is the <i>private fund</i> ?   |         |         |
|     |  |         |         |
|     | • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other <i>private fund</i> :                       |         |         |

| 11.         | Current gross asset value of the <i>private fund</i> : \$ 59,264,292   |          |            |
|-------------|--|----------|------------|
| <u>Ow</u>   | vnership.  |          |            |
| 12.         | Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 50,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).  | ts of tl | ne         |
| 13.         | Approximate number of the <i>private fund's</i> beneficial owners:  2  |          |            |
| 14.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%  |          |            |
| 15.         | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:   |          |            |
|             | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes<br>O | No<br>O    |
| 16.         | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  99%   |          |            |
| <u>You</u>  | ur Advisory Services   |          |            |
| 17.         | <ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," question blank.</li></ul>  | 0        | No<br>this |
|             | No Information Filed   |          |            |
| 18.         | <ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) leave this question blank.</li></ul> | 0        | No<br>     |
|             | No Information Filed   |          |            |
|             |  | Yes      | No         |
| 19.         | Are your clients solicited to invest in the private fund?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.  | 0        | •          |
| 20.         | Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%   |          |            |
| <u>Priv</u> | vate Offering  | V.       |            |
| 21.         | Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?   | C        | No<br>⊙    |
| 22.         | If yes, provide the <i>private fund's</i> Form D file number (if any):  No Information Filed   |          |            |
|             | No information riled   |          |            |
| B. S        | ERVICE PROVIDERS   |          |            |
| Aud         | <u>ditors</u>  | V        | , NI       |
| 23.         | (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?   |          | No         |
| _3.         | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  |          | 0          |

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

| (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?  Yes No Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Test No Private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  **Yes It No Prove the private fund uses any question of including the private headers above to held come as all of the provents.   | Applications (b) Howards of the auditing firms office responsible for the protein fund's much (city, state and country):   | <i>F</i>   | Additional Auditor Information : 1 Record(s) Filed.  |  |      |          |
|--|--|--|--|--|------|----------|
| FRINGT & YOUNG LTD.  (v) The location of the aucting firms office responsible for the private fund's auctil (city, state and country);  City City CryNaN  (d) Is the auditing firm an independent public accountance?  (e) Is the auditing firm any independent public accountance?  (f) It yes. Public Company Accounting Oversight Board-Assigned Number:  (1966)  (ii) It yes to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) Are the private Audit audited firm rule and sting firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) Yes to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) Are the private Audit audited firmancial statements for the most recently completed facult year distributed to the private fund in accordance with its rules?  (g) Are the private Audit of the reports programed by the auditing firm fair the private fund since your lost annual upstating amendment contain unspecified opinions?  (a) Yes C No G Regain Nat Yes Received:  (b) Does the private fund vise one or more pome brokers?  (a) Does the private fund vise one or more pome brokers?  (b) Does the private fund vise one or more pome brokers?  (b) Does the private fund vise and country to appeal to a questions (b) through (e) separately for each prime broker the private fund vises. If the private fund vises more than one prime broker, you must correlate questions (b) through (e) separately for each prime broker the private fund vises. If the private fund vises more than one prime broker, you must correlate questions (b) through (e) separately for each prime broker the private fund vises. If the private fund vises more than one prime broker, you must correlate questions (b) through (e) separately for each ostiodain.  (d) The location of the outstodains (including the private fund vises assets (or | ENST & YOUNG LTD.  (c) The location of the auditing times office responsible for the private fund's audit (oty, state and country).  Cyr.  CRANC CATMAN  Caymon blands  Yes it  (d) Is the auditing time on independent public accountant?  (e) Is the auditing time an independent public accountant?  (e) Is the auditing time an independent public accountant?  (e) It is the auditing time registered with the Public Company Accounting Oversight Societ?  If yes, Public Company Accounting Oversight Reard Accigned Number:  1985  (g) It is yes* to (e) allows, is the auditing time subject to regular inependent by the Public Company Accounting Oversight Board in accordance with its related in the private fund's auditing time subject to regular inependent by the Public Company Accounting Oversight Board in accordance with its related?  (g) In the private fund's auditing time subject to regular inependent by the Public Company Accounting Oversight Board in accordance with its related in the private fund's investors?  (g) The the private fund's accordance with the auditing time subject to regular inependent by our destination of the reports prepared by the auditing time for the private fund since your less annual updating amendment contain unqualified opinions?  C vas In the reports prepared by the auditing time for the private fund since your response where the report tis available.  If private fund van contains a contains a private fund use on or more prime brokers?  Yes  10 Dues the private fund use on or more prime brokers?  Yes  (a) Dues the private fund use on yours properly file or amendment to your Form ADV to applict your response where the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (b) separately for each prime broker.  Yes  (b) Does the private fund use any outside in the private fund uses. If the private fund uses more than one custodies, you must complete questions (b) through (b) separately for each outstodies.  No Information the private fund uses |  |  | h (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compl   | ete  |          |
| City GRAND CAYMAN  | City GRAND CNYMM  (3) Is the auditing firm an independent public accountant?  (6) Is the auditing firm negletered with the Public Company Accounting Oversight Board?  (7) If Yes' to (9) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board?  (8) If Yes' to (9) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (9) Are the private furn's audited firmuncial statements for the most recently completed fiscal year distributed to the private furn's aversant?  (9) Are the private furn's audited firmuncial statements for the most recently completed fiscal year distributed to the private furn's aversant?  (9) Do sit of the reports prepared by the auditing firm to the private fund since your last annual updating amendment contain unqualited opinions?  (10) Do sit of the reports prepared by the auditing firm to the private fund since your last annual updating amendment contain unqualited opinions?  (11) On the firm regions prepared by the auditing firm to the private fund since your form ADV to update your response when the report is aveilable.  (12) One if the reports prepared by the auditing firm to the private fund since when the report as aveilable.  (13) Does the private fund use one or more prime provers?  (14) If the answer to question 25, (a) is "yes," respond to questions (b) through (a) below for each prime broker, the private fund uses. If the private fund uses more than one overdedum, your must complete questions (b) through (a) separately for each custodian.  (15) Does the private fund use any outcoders (b) through (a) separately for each custodian.  (16) Does the private fund uses are not questions (b) through (a) separately for each custodian.  (17) Primary trustees reason of custodians  (18) Does the private fund uses information: 1 Record(s) Field.  (18) The section of the custodians office responsible for custody of the private fund's assets (city, state and country) |  |  |  |      |          |
| GRAND CAYMAN Cayman Islands  Yes No (c) Is the auditing firm an independent public accountant?  (c) Is the auditing firm registered with the Public Company Accounting Oversight Board?  (d) If yes, Public Company Accounting Oversight Board Assigned Number:  1958  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  (f) If yes, Public Company Accounting Oversight Board Assigned Number:  1958  (g) Are the private Aund's audited firm auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its nulse?  (g) Are the private Aund's audited firm auditing firm to the most recently completed fiscal year distributed to the private Aund's investors?  (g) Are the private Aund's audited firmacial statements for the most recently completed fiscal year distributed to the private Aund's investors?  (g) Do all of the recorts prepared by the auditing firm for the private fund ance your least annual updating amendment contain unqualified opinions?  (g) O so C No © Regnet Nat Yor Received.  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Do so Be private fund use one or more prime brokers?  (g) Boses the private fund use one or more prime brokers?  (g) Boses the private fund uses one or more prime brokers?  (g) Boses the private fund use one or more prime brokers?  (g) Boses the private fund use one or more prime brokers?  (g) Boses the private fund uses one or | GRAND CAYMAN  Grand is incident to the containing firm an independent public accountant?  (c) Is the auditing firm an independent public accountant?  (c) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1855  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  (g) Are the private fund's very fiscal private fund shows a private fund and the region of the private fund shows a private fund use one or more prime brokers?  (a) Does the private fund use one or more prime brokers?  (b) Does the private fund use one or more prime brokers?  (c) The answer to question 25 (a) is "yes," respond to questions (b) through (e) below for each custodian the private fund uses. If the private fund uses more than ore custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(e) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian.  (b) Logit name of custodians  (c) Primary business name of custodians:  (d) The location of the oustodians office responsible for custody of the private fund's assets (orty, state and country);  (c) Cr.  State.   |  | (c) The location of the auditing firm's office responsible for the <i>private fund</i>   | d's audit (city, state and country):   |      |          |
| (d) Is the auditing firm an independent public accountant?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  (f) If 'yes' to (e) above, a the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) Are the private fund's audited financial statements for the mast recently completed fiscal year distributed to the private fund's investors?  (g) Are the private fund's audited financial statements for the mast recently completed fiscal year distributed to the private fund's investors?  (g) Yes (n) to (e) Report Not Yet Received. You must promptly file an amendment to your Form ADV to update your response when the report is available.  **The Told of the reports prepared by the auditing firm for the private fund since your floor ADV to update your response when the report is available.  **The Told of the reports prepared by the auditing firm for the private fund since your floor ADV to update your response when the report is available.  **The Told of the reports fund use one or more prime brokers?  (g) Does the private fund use one or more prime brokers?  (g) Does the private fund use any custodians (including the prime brokers (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each custodian.  **No Information Filed**  **The answer to question 25 (a) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  **Additional Custodian Information : 1 Record(s) Filed.  **If the answer to question 25 (a) is 'yes,' respond to questions (b) through (g) separately for each custodian.  U.S. BANK  (d) The location of the custodians office responsible for custody of the private fund's assets (city, state and country):  (S) FURLIE ADMI | (c) is the auditing firm an independent public Company Accounting Oversight Board?  (e) is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:  1855  (g) If "yes" to (e) above, is the auditing firm subject to regular imspection by the Public Company Accounting Oversight Board in accordance with its rules?  (g) Are the private fund's audited firmnoial statements for the most recently completed fiscall year distributed to the private fund's investors?  (g) Are the private fund's audited firmnoial statements for the most recently completed fiscall year distributed to the private fund's investors?  (g) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  (Pyes C No © Report Not Yet Received. "you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Receiver**  **Test  (a) Does the private fund use one or more prime brokers?  If the answer to question 25(4) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (e) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information = Record(s) Filed.  If the answer to question 25(4) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (c) The location of the custodian's office responsible for custody of the private fund's assets (cty, state and country):  C.D.C. S. T. PAUL.  Mine |  |  | •  |      |          |
| If yes, Public Company Accounting Oversight Board-Assigned Number: 1855  (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?    Yes. If (g) Are the private fund's auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?    (g) Are the private fund's auditing firm for the private fund since your last armuel updating amendment contain unqualified opinions?    C yes. C No. Report Not Yet Received. You must promptly Rie an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, You must promptly Rie an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, You must promptly Rie an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, You must promptly Rie an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, You must promptly Rie an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, You must promptly Rie an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, You must complete questions (b) through (e) separately for each prime broker.  No Information Filed  **Yes. If the answer to question 25. (e) is 'yes.' respond to questions (b) through (e) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund u | If yes, Public Company Accounting Oversight Board-Assigned Number:  1859  (i) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  Vas  Vas  Vas  (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's audited financial statements for the private fund since your last annual updating amendment contain unqualified opinions?  O yes O no © Report Not Yes Received. You must pramptly (if an amendment to your Form ADV to update your response when the report is available.  In Broker  Yes  (a) Does the private fund use one or more prime brokers?  If the answer to question 25 (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  todian  Yes  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (a) If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : I Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  Clay:  SIT. PAUL  Minnescia  Ves I  |  | (d) Is the auditing firm an independent public accountant?   |  |      | _        |
| 1855   | 1655   |  | (e) Is the auditing firm registered with the Public Company Accounting Over  | ersight Board?   | •    | 0        |
| (a) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  (b) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  (c) Yes C No C Report Not Yet Received.* You must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received.** You must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received.** You must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received.** You must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received.**  **Yes If the answer to question 24.(a) is "yes." respond to questions (b) through (a) below for each prime broker the private fund uses. If the private fund uses more than one custodian. **Additional Custodian Information : 1 Record(s) Filed.  ***If the answer to question 25.(a) is "yes." respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  **Additional Custodian Information : 1 Record(s) Filed.**  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  CUT PAUL  **More State | Yes  (g) Are the private fund's audited financial statements for the most recently completed flical year distributed to the private fund's investors?  (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  Yes C No ® Report Not Yet Received.  If you check 'Report Not Yet Received, 'you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, 'you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, 'you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Received If the answer to question 24 (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  **No Information Filed**  **Tes**  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Outtry:  United St |  |  | :  |      |          |
| (a) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  C Yes C No C Report Not Yet Received If you check "Report Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received." you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Teleport Not Yet Received.**  **Teleport Not  | (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  (h) Yes (h) Report Not Yet Received, you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Test On The Indiana Deviate fund use one or more prime brokers?  If the answer to question 24.(a) is 'yes,' respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  Chy:  ST. PAUL  Note that the priv |  | (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by   | the Public Company Accounting Oversight Board in accordance with its rules?  | •    | 0        |
| (h) Do all of the reports prepared by the auditing lirm for the <i>private fund</i> since your last <i>annuel updating amendment</i> contain unqualified opinions?  Ores No ® Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Memory Common Private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  **Stodian**  **Tes If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  United States   | (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  ○ Yes ○ No ○ Report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received, "you must form to prime brokers?  **Test One The private fund use one or more prime brokers?  **Test One The private fund use one or more prime brokers (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one custodian, you must complete question (b) through (g) separately for each custodian.  **Additional Custodian Information : 1 Record(s) Filed.  **If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  **(b) Legal name of custodian:  **U.S. BANK NATIONAL ASSOCIATION  **(c) Primary business name of custodian:  **U.S. BANK NATIONAL ASSOCIATION  **(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  **Chy:**  **State:**  **Country:**  **United States*  **Yes National Custodian available of preparation available.**  **Vest National Custodian available operated available.**  **Vest National Custodian availab  |  |  |  | Ye   | es N     |
| C Yes C No 6 Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.    The Broker   Yes   Yes   | C Yes © No © Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  **Yes**  **Respond to questions (b) through (e) separately for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  **No Information Filed**  **Yes**  **(a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  **(a) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  **Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  Str. PAUL  **Monnesota*  **Yes**  **Country:  United States  **Yes**  |  |  |  | 6    | 9 (      |
| If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  The Broker  Yes. It is answer to question 24.(a) is 'yes,' respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes. It is answer to question 25.(a) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is 'yes,' respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  St. PAUL  Minnesota  Ves. 1  Country:  United States  | If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  Yes  (a) Does the private fund use one or more prime brokers?  (b) If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one oustodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State:  Country:  Street  Yes N   |  |  | ur last annual updating amendment contain unqualined opinions:   |      |          |
| (a) Does the private fund use one or more prime brokers?  (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes I  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian to the privat | (a) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  United States  Yes P  |  |  | nt to vour Form ADV to update vour response when the report is available.  |      |          |
| (a) Does the private fund use one or more prime brokers?  (b) If the answer to question 24.(a) is 'yes,' respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is 'yes,' respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the  | (a) Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (c) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  State:  Country:  State:  Country:  City:  State:  Country:  Chief States  Yes Note that the private fund uses if fund uses if fund uses if fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete fund uses more than one custodian the private fund uses. If the private fund uses if the private fund uses. If the private fund uses if the private fund uses. If the private fund uses if the private fund uses if the private fund uses. If th |  |  |  |      |          |
| (a) Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  **Yes **  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses if t | (a) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than or prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  **Yes*  (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  United States  Yes N   |  |  |  |      |          |
| prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes I  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian the private fund uses if the private fund uses. If the private fund uses if the priv | todian  Yes  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  St. PAUL  Minnesota  (e) It the pustodian a poletod access of twentime?  Yes N   | me Bro   | <u>Broker</u>  |  | Ye   | es N     |
| Yes it  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States  | Yes  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  State:  Country:  United States  Yes No.   |  |  |  |      |          |
| Yes It  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  State: Country:  United States  | (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  (a) Is the custodian a related parage of your firm?  (b) Is the custodian a related parage of your firm?  | (a) D  | ) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e)   |  | C    | 0 6      |
| (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  State:  Country:  United States  | (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  Ves. N  | (a) D  | ) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each   | ch prime broker.   | C    | 0 6      |
| If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  Minnesota  United States  | If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  Ves. N   | (a) D  | ) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each No.   | ch prime broker.   | C    | 0 6      |
| If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  United States   | If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  Yes N   | (a) D  If pi   | ) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each No.   | Information Filed  | than | one es N |
| custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota  United States  | custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: ST. PAUL Minnesota  Yes N  | (a) D  If point  stodian  (a) D  | ) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each No.  No.  dian  Does the <i>private fund</i> use any custodians (including the prime brokers listed If the answer to question 25.(a) is "yes," respond to questions (b) through (g)   | Information Filed  above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more tha   | Ye   | es N     |
| U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States   | U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States  Yes N  | (a) D  If property of the content of | ) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each of the private fund use any custodians (including the prime brokers listed lift the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each of the private fund use one or more prime brokers?  Note:   | Information Filed  above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more tha   | Ye   | es N     |
| U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States   | U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States  Yes N  | (a) D  If points  Stodian  (a) D  If co  | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each of the private fund use any custodians (including the prime brokers listed If the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each of the answer to question 1.5 (a) is "yes," respond to questions (b) through (g) If the answer to question 1.5 (a) is "yes," respond to questions (b) through (g) through (g) separately for each of the answer to question 1.5 (a) is "yes," respond to questions (b) through (g) thr | above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian.  | Ye 6 | one es N |
| City: State: Country: ST. PAUL Minnesota United States   | City: State: Country: ST. PAUL Minnesota United States  Yes N  (e) Is the custodian a related person of your firm?   | (a) D  If points  Stodian  (a) D  If co  | If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each of the private fund use any custodians (including the prime brokers listed If the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each of Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each (g) Legal name of custodian:   | above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian.  | Ye 6 | one es N |
| ST. PAUL Minnesota United States   | ST. PAUL Minnesota United States  Yes N  (a) Is the custodian a related person of your firm?   | (a) D  If property of the column of the colu | Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each of the private fund use any custodians (including the prime brokers listed If the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each of the answer to question 25.(a) is "yes," respond to questions (b) through (g) through (g) separately for each of the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  | above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian.  | Ye 6 | one es N |
|  | Yes N  | (a) D  If property of the column of the colu | Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each of the private fund use any custodians (including the prime brokers listed if the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each of the answer to question 25.(a) is "yes," respond to questions (b) through (g) through (g) separately for each of the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK   | above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that sustodian.  below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that sustodian.   | Ye 6 | one es N |
|  | (a) Is the custodian a related person of your firm?  | (a) D  If property of the column of the colu | Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) prime broker, you must complete questions (b) through (e) separately for each of the private fund use any custodians (including the prime brokers listed If the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each of the answer to question 25.(a) is "yes," respond to questions (b) through (g) custodian, you must complete questions (b) through (g) separately for each (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>prin</i> City:  State:   | above) to hold some or all of its assets?  below for each custodian the private fund uses. If the private fund uses more that austodian.  below for each custodian the private fund uses. If the private fund uses more that austodian.  below for each custodian the private fund uses. If the private fund uses more that austodian.  below for each custodian the private fund uses. If the private fund uses more that austodian.  below for each custodian the private fund uses. If the private fund uses more that austodian. | Ye 6 | one es N |

|                | (f) If the custodian is a broker-dealer, prov  | vide its SEC registration number (if any):  |  |                                   |
|----------------|--|---|--|-----------------------------------|
|                | -<br>CRD Number (if any):  |   |  |                                   |
|                | (g) If the custodian is not a broker-dealer, 6BYL5QZYBDK8S7L73M02                                  | or is a broker-dealer but does not have a   | an SEC registration number, provide its <i>legal el</i>  | ntity identifier (if any)         |
| Administ       | <u>rator</u>   |   |  |                                   |
| 26. (a)        | Does the <i>private fund</i> use an administrator ot   | her than your firm?   |  | Yes No<br>⊙ O                     |
|                | f the answer to question 26.(a) is "yes," responsibly through (f) separately for each administrate |   | the <i>private fund</i> uses more than one administr   |                                   |
|                | Additional Administrator Information : 1 Rec   | cord(s) Filed.  |  |                                   |
|                | If the answer to question 26.(a) is "yes," requestions (b) through (f) separately for each         |   | If the private fund uses more than one adminis   | strator, you must complete        |
|                | (b) Name of administrator: U.S. BANCORP FUND SERVICES, LLC   |   |  |                                   |
|                | (c) Location of administrator (city, state an  | • /   |  |                                   |
|                | City:<br>MILWAUKEE   | State:<br>Wisconsin   | Country:<br>United States  |                                   |
|                | (d) Is the administrator a related person of   | your firm?  |  | Yes No<br>○ ⊙                     |
|                |  | nd investor account statements to the pome (provided to some but not all investor |  |                                   |
|                | 1  | or "some," who sends the investor acco  | unt statements to the (rest of the) private fund's   | investors? If investor account    |
| 0%<br>Inclu    | de only those assets where (i) such <i>person</i> of ation used for purposes of investor subscript | carried out the valuation procedure estab   | lued by a <i>person</i> , such as an administrator, that alished for that asset, if any, including obtaining ee calculations (including allocations) was the | any relevant quotes, and (ii) the |
| <u>Markete</u> | <u>s</u>   |   |  | Yes No                            |
|                | -  | cts as a placement agent, consultant, fin   | for marketing purposes?  Ider, introducer, municipal advisor or other solice and the private fund uses. If the private fund uses are the private fund uses.  | -                                 |
|                | Additional Marketer Information : 1 Record(  | s) Filed.   |  |                                   |
|                | -  | to questions (b) through (g) below for e  | finder, introducer, municipal advisor or other seach such marketer the <i>private fund</i> uses. If the rketer.  | -                                 |
|                | (b) Is the marketer a related person of you  | r firm?   |  | Yes No<br>⊙ ∩                     |
|                | (c) Name of the marketer:  |   |  |                                   |

|      | (d) If the marketer is registered with                               | the SEC, its file number (e.g., 801-, 8-, o        | or 866-):   |            |
|------|--|--|---|------------|
|      | 801 - 3908   |  |   |            |
|      | and CRD Number (if any):   |  |   |            |
|      | 2908   |  |   |            |
|      | (e) Location of the marketer's office                                | used principally by the <i>private fund</i> (city, | state and country):   |            |
|      | City:  | State:   | Country:  |            |
|      | NEW YORK   | New York   | United States   |            |
|      |  |  |   | Yes No     |
|      | (f) Does the marketer market the p                                   | rivate fund through one or more websites           | s?  | 0 0        |
|      |  |  |   |            |
|      | (g) If the answer to question 28.(f) i                               | s "yes," list the website address(es):             |   |            |
|      |  | No l   | Information Filed   |            |
|      |  |  |   |            |
| Λ D  | PRIVATE FUND   |  |   |            |
| А. Г | RIVATE FOIND   |  |   |            |
| Info | ormation About the Private Fund                                      |  |   |            |
|      |  |  |   |            |
| 1.   | (a) Name of the private fund:  |  |   |            |
|      | U.S. RESIDENTIAL OPPORTUNITY FU                                      | ND IV LP   |   |            |
|      | (b) Private fund identification number:                              |  |   |            |
|      | (include the "805-" prefix also)                                     |  |   |            |
|      | 805-5375953819   |  |   |            |
|      |  |  |   |            |
| 2.   | Under the laws of what state or country is t                         | ne <i>private fund</i> organized:                  |   |            |
|      | State:   | . Country:   |   |            |
|      | Delaware   | United Stat  | tes   |            |
| _    |  |  |   |            |
| 3.   | (a) Name(s) of General Partner, Manager,                             |  | g in a similar capacity):                                   |            |
|      | Name of General Partner, Manager, Trus U.S. ROF IV GP LLC            | ee, or Director                                    |   |            |
|      | <u> </u>   |  |   |            |
|      | (b) If filing an umbrella registration identif                       | y the filing adviser and/or relying adviser        | (s) that sponsor(s) or manage(s) this <i>private fund</i> . |            |
|      | (5) It filling all ambrena registration, identifi                    |  | prmation Filed  |            |
|      |  | TWO IIIIO  | milation i fied   |            |
| 4.   | The private fund (check all that apply; you r                        | must chack at least one).                          |   |            |
| ٦.   |  |  | ection 3(c)(1) of the Investment Company Act of 1940        |            |
|      |  |  | ection 3(c)(7) of the Investment Company Act of 1940        |            |
|      |  |  |   |            |
| 5.   | List the name and country, in English, of ea                         | ach foreign financial regulatory authority v       | with which the <i>private fund</i> is registered.           |            |
|      |  | No Info  | ormation Filed  |            |
|      |  |  |   | Yes No     |
| 6.   | (a) Is this a "master fund" in a master-fee                          | der arrangement?                                   |   | <b>o</b> 0 |
|      | (b) If yes, what is the name and private ful                         | nd identification number (if any) of the fee       | eder funds investing in this private fund?                  |            |
|      | Name of private fund   |  | Private fund identification number                          |            |
|      | U.S. RESIDENTIAL OFFSHORE FUND IV                                    | _P   | 805-9659712208  |            |
|      |  |  |   |            |
|      |  |  |   | Yes No     |
|      | (c) Is this a "feeder fund" in a master-feed                         | er arrangement?                                    |   | 0 0        |
|      |  | nd identification number (if any) of the ma        | ster fund in which this <i>private fund</i> invests?        |            |
|      | Name of private fund:  |  |   |            |
|      | Director Co. 11 July 201   |  |   |            |
|      | Private fund identification number: (include the "805-" prefix also) |  |   |            |
|      | ,  |  |   |            |
|      |  |  |   |            |

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: Additional Feeder Fund Information: 1 Record(s) Filed. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: Name of the private fund: U.S. RESIDENTIAL OPPORTUNITY OFFSHORE FUND IV LP (b) Private fund identification number: (include the "805-" prefix also) 805-9659712208 Under the laws of what state or country is the private fund organized: (c) Country: State: Cayman Islands (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Director ROF OFFSHORE GP IV LTD (d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed The private fund (check all that apply; you must check at least one): (e) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No (a) Is this *private fund* a "fund of funds"?  $\circ$ NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? 0 Yes No 9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other 0 • than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the *private fund*? • hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$ 17,458,859 **Ownership** 12. Minimum investment commitment required of an investor in the private fund:

arrangement or reporting on the funds separately.

|            | NOT<br>fund) | E: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents).  | of th    | е       |
|------------|--------------|---|----------|---------|
| 13.        | Appr<br>7    | roximate number of the <i>private fund</i> 's beneficial owners:  |          |         |
| 14.        | Wha          | It is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :   |          |         |
| 15.        | (a) \<br>19% |   |          |         |
|            |              | If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?                            | Yes<br>C |         |
| 16.        | Wha<br>62%   | at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :   |          |         |
| Yo         | ur Adv       | visory Services   | Yes      | No      |
| 17.        | (a) <i>i</i> | Are you a subadviser to this <i>private fund</i> ?  |          | •       |
|            | (b) I        | If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," le question blank.   |          |         |
|            |              | No Information Filed  |          |         |
|            |              |   | Yes      | No      |
| 18.        | (a) I        | Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  | 0        | •       |
|            |              | If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.                            | 'no,"    |         |
|            |              | No Information Filed  |          |         |
|            |              |   | Yes      | No      |
| 19.        | Are y        | your clients solicited to invest in the private fund?   | ⊙        | $\circ$ |
|            | NOT          | FE: For purposes of this question, do not consider feeder funds of the private fund.  |          |         |
| 20.        | Appr         | roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?   |          |         |
| <u>Pri</u> | vate O       | Offering .  | _        |         |
| 21.        | Has          | the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  | Yes<br>⊙ | No<br>C |
| 22.        | If yes       | s, provide the <i>private fund</i> 's Form D file number (if any):  |          |         |
|            | Forr         | m D file number   |          |         |
|            | 021          | -210893   |          |         |
| RS         |              | -210894  CE PROVIDERS   |          |         |
|            | ditors       |   |          |         |
|            |              |   | Yes      | No      |
| 23.        | (a) (        | (1) Are the <i>private fund's</i> financial statements subject to an annual audit?  | •        | 0       |
|            | (            | (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?   | •        | 0       |
|            |              | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |          |         |
|            |              | Additional Auditor Information : 1 Record(s) Filed.   |          |         |
|            |              | If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. |          |         |

\$ 5,000,000

| (g) Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?  (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?  Yes No Report Not Yet Received  If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No  4. (a) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed   |                   | (0)           | ERNST & YOUNG LTD.                   | 1.                                   |                           |   |                             |    |
|---|-------------------|---------------|--------------------------------------|--------------------------------------|---------------------------|---|-----------------------------|----|
| Country Ceymon I learneds Ceymon I country Ceymon I learneds  (c) Is the auditing firm an independent public accountrier?  (c) Is the auditing firm registered with the Public Company Accounting Oversight Bount?  (c) Is the auditing firm registered with the Public Company Accounting Oversight Bount?  (d) If yes. Public Company Accounting Oversight Bount Public Company Accounting Oversight Bount?  (e) If yes face (a) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Bount in accordance with its rules?  (f) If yes face (a) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Bount in accordance with its rules?  (g) And the prevails fault's audited financial statements for the most recently completed faced year described to the provise fault in accordance with its rules?  (g) And the prevails fault's audited financial statements for the most recently completed faced year described for the provise fault in accordance with its rules?  (g) And the prevails fault's audited financial statements for the most recently completed faced year described for the provise fault in accordance with its rules?  (g) And the prevails fault is audited financial statements for the most recently prevailed fault in accordance?  (g) And the prevails fault is audited from the provise fault in accordance?  (g) And the prevails fault is audited from the provise fault in accordance?  (g) And the prevails fault is audited from the provise fault in provise fault in accordance?  (g) And the prevails fault is audited from the provise fault in accordance?  (g) And the prevails fault is audited from the provise fault in accordance?  (g) And the prevails fault in accordance for the provise fault in accordance with its rules?  (g) Described fault is a breaker to question fault in accordance fault   |                   |               |                                      |                                      |                           |   |                             |    |
| CREADIC CAYMENT (18 the auditing firm is independent public accountant?  (d) Is the auditing firm registered with the Public Company Accounting Oversight Board*  (d) Is the auditing firm registered with the Public Company Accounting Oversight Board*  (d) Is the auditing firm registered with the Public Company Accounting Oversight Board*  (e) If Yes, Public Company Accounting Oversight Board*Assigned Number:  1856  (g) As the private fund's audited firmancial statements for the most recently completed fiscal year distributed to the private fund's investors?  (g) Do all in the represent supported by the auditing firm for the private fund since your last annual updating amountment contain unqualified organisms?  (h) Do all in the represent prepared by the auditing firm for the private fund since your last annual updating amountment contain unqualified organisms?  (h) Do all in the represent prepared by the auditing firm for the private fund since your last annual updating amountment contain unqualified organisms?  (h) Do all in the represent prepared by the auditing firm for the private fund since your last annual updating amountment contains unqualified organisms?  (h) Do all in the represent prepared by the auditing firm for the private fund since your instance of the private fund uses. If the private fund uses more than one private funds use one or more prime broker.  (a) Does the private fund use one or more prime brokers?  (a) Does the private fund uses one or more prime brokers?  (b) Information Filed   Yes No finds and uses fund uses and any custodians (eccluding the prime brokers listed above) to hold some or all of its assessit?  (a) Does the private fund uses any custodians (eccluding the prime brokers listed above) to hold some or all of its assessit?  (a) Does the private fund uses any custodians (eccluding the prime brokers listed above) to hold some or all of its assessit?  (b) Lagaliname of custodian information: 1 Record(j) Filed.  (b) Lagaliname of custodian information: 1 Record(j) Filed.  (c) Pr  |                   |               |                                      | ng firm's office responsible for     | •                         |   |                             |    |
| (c) Its the auditing form an independent public accountant?  (e) Its the auditing form registered with the Public Company Accounting Oversight Board?  (f) If yes, Public Company Accounting Oversight Board Assigned Number: 1655  (f) If yes, Tuting Company Accounting Oversight Board Assigned Number: 1656  (g) Are the prevale fund's audition if the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its sales?  (g) Are the prevale fund's audition if the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its sales?  (g) Are the prevale fund's audition is according firm to the prevale fund's since your lead amountal speciating amountment contain unqualified opinions?  (g) Are the prevale fund's audition in the prevale fund's since your lead amountain speciating amountment contain unqualified opinions?  (h) Do all of the reports prepared by the auditing firm to the prevale fund's since your lead amountain speciating amountment contain unqualified opinions?  (h) Do all of the reports prepared by the auditing firm to the prevale fund's since your lead amountain speciating amountment or outside the special special prevalence fund uses. If the prevalence is available.  Yes No.  (g) Does the private fund uses one or many particular to support to support to support fund uses one or many particular to support to support to support fund uses for the prevalence fund uses in the fund uses in the prevalence fund uses in the prevalence fund uses in the prevalence fund uses in the fund uses in the prevalence fund uses in the p  |                   |               |                                      |                                      | State:                    | •   |                             |    |
| (c) is the auditing firm registered with the Public Company Accounting Oversight Board?  West, Public Company Accounting Oversight Board Assigned Number: 1855  If If "yes" to (a) above, a the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?  (c) Oversight Board in accordance with tis rules?  (d) Are the provale hand's audited financial allasments for the most recently completed fiscal year distributed to the private funds investors?  (e) Do all of the reports prepared by the auditing firm for the private fund since your lest amoval updating amendment contain unqualified opinions?  O Yea, O No. © Region Not Yest Received  If you check 'Region' Not Yest Received  If the account to question 24 (a) is "yes," respond to questions (b) through (d) below for each prime broken the private fund uses. If the private fund uses more than one prime broken; you must complete questions (c) through (e) separately for each prime broken.  No Information Filed  Custodian  Vers No  Additional Custodian information: I Record(e) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (d) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (d) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (d) separately for each custodian.  (a) Legal name of custodian information: I Record(e) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (d) separately for each custodian.  (b) Legal name of custodian.  U.S. BANK NATIONAL ASSOCIATION  (c) Person's business remore of nuteridance.  Use States  (d) The location of the custodians of the custodians provide its SEC registration number (if any):  If the custodian is shock  |                   |               | GIVAND OATMAN                        |                                      |                           | Cayman Islands  | Yes No                      | ,  |
| If yes, Public Company Accounting Oversight Board-Assigned Number:  1655  (i) If "yes" to (ii) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?    Yes No.   (iii) Are the private fund's auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?   (iv) Do all of the epochs prepared by the auditing firm for the private fund since your last annual updating aneardment contain unqualified opinions?    Yes No.   (iv) Are the private fund's auditing firm for the private fund since your last annual updating aneardment contain unqualified opinions?    Yes No.   (iv) Do all of the reports prepared by the auditing firm for the private fund since your form ADV is update your response when the report is available.    Prime Broker  Yes No.   (iv) Dos the private fund use one or more prime brokers?   (iv) Dos the private fund use one or more prime brokers?   (iv) Dos the private fund use one or more prime brokers (iv) through (ii) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, your must complete questions (ii) through (ii) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (ii) through (ij) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (ii) through (ij) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (ii) through (ij) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (ii) through (ij) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (ii) through (ij) separately for each custodian the private fund uses. If the private   |                   | (d)           | Is the auditing firm an inc          | dependent public accountant          | <i>t</i> ?                |   | ⊙ ○                         |    |
| 1955  (i) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?    Vas. No.   (ii) And the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?    © Yes. No.   (iv) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?    © Yes. No.   (iv) Report Not Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No.   (iv) Do set the private fund use one or more prime brokers?    Yes. No.   (iv) If the answer to question 24 (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No information Filed  **Ves. No.   (iv) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?    (iv) Does the private fund uses including the prime brokers listed above) to hold some or all of its assets?    (iv) Does the private fund uses, if the private fund uses more than one custodian.    Additional Custodian Information : 1 Recordly Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you  |                   | (e)           | Is the auditing firm regist          | ered with the Public Compan          | ny Accounting Oversight   | t Board?  | <b>⊙</b> ○                  |    |
| Yes No  (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?  (h) You Check "Report Not Yet Received." You must promptly the an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No  (h) Do set the private fund use one or more prime brokers?  If the answer to question 24 (a) is 'yes,' respond to questions (b) through (a) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (a) separately for each prime broker.  No information Filed  Custodian  Yes No  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25 (a) is 'yes, "respond to questions (b) through (g) below for each outstodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25 (a) is 'yes, "respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK (A) Tho Location of the custodian's office responsible for custody of the private fund's assets (city, state a  |                   |               |                                      | Accounting Oversight Board- <i>F</i> | Assigned Number:          |   |                             |    |
| (g) One the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?  C Yes C No C Report Not Yet Received  If you check 'Report Not Yet Received,' you must pramptly life an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No  Report Not Yet Received, 'you must pramptly life an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No  Report Not Yet Received, 'you must pramptly life an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No  Report Not Yet Received, 'you must pramptly life an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No  Report Not Yet Received, 'you must complete fund use one or more prime brokers?  If the answer to question 24,(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b)   |                   | (f)           | If "yes" to (e) above, is th         | e auditing firm subject to reg       | ular inspection by the P  | ublic Company Accounting Oversight Board in accord              | ance with its rules?        |    |
| (h) Do all of the reports prepared by the auditing firm for the private fund since your lists annual updating amendment contain unqualified opinions?  C Yas C No © Report Not Yat Received  If you check "Report Not Yet Received," you must promptly the an amendment to your Form ADV to update your response when the report is available.  Prime Broker  Yes No  24. (a) Does the private fund use one or more prime brokers?  If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No information Filed  Custodian  Yes No  25. (a) Does the private fund use any outdollans (including the prime brokers listed above) to hold some or all of its assets?  B the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each outdollan the private fund uses. If the private fund uses more than one outdollan, you must complete questions (b) through (g) separately for each outdollan.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each outdollan the private fund uses. If the private fund uses more than one outdollan, you must complete questions (b) through (g) separately for each outdollan.  (b) Legal name of outdollan:  U.S. BANK (MATIONAL ASSOCIATION  (c) Primary business name of outdollan:  U.S. BANK  (d) The locardion of the outdollan's office responsible for outstody of the private fund's assets (city, state and country):  Cay:  State:  Country:  ST. PAUL Minnesota  United States  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |                   |               |                                      |                                      |                           |   | Yes !                       | No |
| Prime Broker  24. (a) Does the private fund use one or more prime brokers?  (b) If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (e) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (g) through (g) through (g) thro  | (g)               | Are the       | e <i>private fund</i> 's audited fir | nancial statements for the mo        | ost recently completed f  | fiscal year distributed to the <i>private fund's</i> investors? | ·                           | 0  |
| Prime Broker  Prime Broker  Yes No  Q. (a) Does the private fund use one or more prime brokers?  If the answer to question 24 (a) is "yes," respond to questions (b) through (e) separately for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filled  Yes No  Q. (a) Does the private fund use any outstodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the oustodian's office responsible for custody of the private fund's assets (city, state and country):  City:  ST. PAUL Minnesota United States  Yes No  (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):  | (h)               | Do all        | of the reports prepared by           | y the auditing firm for the priv     | vate fund since your last | t <i>annual updating amendment</i> contain unqualified opi      | nions?                      |    |
| Prime Broker  Yes No  (2. (a) Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24.(a) is 'yes,' respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No information Filed  Yes No  (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) C  (c) C  (d) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (d) Does the <i>private fund</i> uses any custodians (including the prime brokers listed above) to hold some or all of its assets?  (e) C  (f) If the answer to question 25.(a) is 'yes,' respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian.  Additional Custodian Information : 1 Record(a) Filed.  If the answer to question 25.(a) is 'yes,' respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  St. PAUL  Minnesota  United States  Yes No  (e) Is the custodian a related <i>person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |                   | O Ye          | es C No C Report Not Y               | et Received                          |                           |   |                             |    |
| Yes No  Custodian  Type State:  Custodian  Custodian  Yes No  Custodian information Filed  If the answer to question 25 (a) is 'yes,' respond to questions (b) through (g) below for each custodian the private fund uses, if the private fund uses more than one custodian information : 1 Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian in the private fund uses, if the private fund uses  |                   | If you        | check "Report Not Yet Re             | eceived," you must promptly i        | file an amendment to yo   | our Form ADV to update your response when the repo              | rt is available.            |    |
| 24. (a) Does the private fund use one or more prime brokers?  If the answer to question 24 (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (a) separately for each prime broker.  No Information Filed  Yes No.  25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions for through (g) separately for each custodian.  (c) Legal name of custodian:  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  (e) Legal name of cu  | Prime E           | <u>Broker</u> |                                      |                                      |                           |   |                             |    |
| If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Yes No 25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  United States  Yes No  (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):  - "O" The second of the custodian is a broker-dealer, provide its SEC registration number (if any):  - "O" The second of the custodian is a broker-dealer, provide its SEC registration number (if any):  - "O" The second of the custodian is a broker-dealer, provide its SEC registration number (if any):  - "O" The second of the custodian is a broker-dealer, provide its SEC registration number (if any):  | 24. (a)           | Does          | the private fund use one of          | or more prime brokers?               |                           |   |                             |    |
| Custodian  Custodian  Custodian  Yes No. 25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) Combinate of the private fund uses and custodians (including the prime brokers listed above) to hold some or all of its assets?  (c) Combinate of the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian and private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian uses more than one custodian the private fund uses. If the private fu  | Σ1. (α)           |               |                                      | ·                                    | ns (b) through (e) below  | for each prime broker the private fund uses. If the priv        | _                           | _  |
| Custodian  Yes No. 25. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the privat |                   |               |                                      | •                                    |                           |   | vate rand accoming than one |    |
| Custodian  Yes No. 25. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses more than one custodian the private fund uses. If the private fund uses if the private fund uses if the private fund uses. If the private fund uses if the private fund uses if the private fund uses. If the private fund uses if the private  |                   |               |                                      |                                      |                           |   |                             |    |
| Yes No.  25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○ ○  |                   |               |                                      |                                      | No Inform                 | mation Filed  |                             |    |
| Yes No  25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  ② ○  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - **Country**   |                   |               |                                      |                                      |                           |   |                             | _  |
| Ves No.  25. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (b) Compared the private fund uses any custodians (including the prime brokers listed above) to hold some or all of its assets?  (c) Compared the private fund uses are fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  -   | <b>0</b> . 4 . 11 |               |                                      |                                      |                           |   |                             |    |
| 25. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  United States  Yes No  (e) Is the custodian a <i>related person</i> of your firm?  C ©  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  | Custodi           | <u>ian</u>    |                                      |                                      |                           |   | Yes 1                       | No |
| If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information: 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  United States  Yes No  (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):  -   | 25. (a)           | Does          | the <i>private fund</i> use any o    | custodians (including the prin       | me brokers listed above   | e) to hold some or all of its assets?                           |                             |    |
| If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian:  U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  ST. PAUL  Minnesota  United States  Yes No  (e) Is the custodian a related person of your firm?  C C  |                   |               |                                      | •                                    |                           |   | _                           |    |
| custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |                   | Addit         | tional Custodian Informat            | ion : 1 Record(s) Filed.             |                           |   |                             |    |
| custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |                   |               |                                      |                                      |                           |   |                             |    |
| U.S. BANK NATIONAL ASSOCIATION  (c) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |                   |               | =                                    |                                      |                           |   | ate fund uses more than one |    |
| U.S. BANK  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City: State: Country:  ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |                   | 11            |                                      |                                      |                           |   |                             |    |
| City: State: Country: ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |                   | (c)           | <u>-</u>                             | of custodian:                        |                           |   |                             |    |
| ST. PAUL Minnesota United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):   |                   | (d)           | The location of the custo            | dian's office responsible for        | custody of the private fu | und's assets (city, state and country):                         |                             |    |
| Yes No  (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |                   |               |                                      |                                      | 2                         |   |                             |    |
| (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  |                   |               | ST. PAUL                             | Willinesota                          | a                         | Office States   | Yes No                      | ,  |
|   |                   | (e)           | Is the custodian a related           |                                      |                           |   |                             |    |
| - CRD Number (if any):  |                   |               |                                      | d person of your firm?               |                           |   | 0 0                         |    |
|   |                   |               | If the custodian is a broke          |                                      | gistration number (if any | y):   |                             |    |

|                 | 6BYL5QZYBDK8S7L73M02  |   |   |  |
|-----------------|---|---|---|--|
|                 |   |   |   |  |
| <u>Admin</u>    | <u>istrator</u>   |   |   |  |
| 26 (6)          | Door the private fund use an administrator other than   | your firm?  |   | Yes No   |
| 26. (a          | Does the <i>private fund</i> use an administrator other than  If the answer to question 26 (a) is "yes " respond to question 26 (b) is "yes " respond to question 26 (c) is "yes " respond to question 26 (d) is " respond to q) is " resp |   | . If the <i>private fund</i> uses more than one administrator,  | vou must complete questions                                    |
|                 | (b) through (f) separately for each administrator.  | accitorio (b) unough (i) bolow.                               | . If the private rand about more than one deministrator,  | you must complete questions                                    |
|                 | Additional Administrator Information : 1 Record(s) F  | Filed.  |   |  |
|                 | If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each admin   |   | ow. If the <i>private fund</i> uses more than one administrato  | or, you must complete  |
|                 | (b) Name of administrator: U.S. BANCORP FUND SERVICES, LLC  |   |   |  |
|                 |   |   |   |  |
|                 | (c) Location of administrator (city, state and country City:  | y):<br>State:   | Country:  |  |
|                 | MILWAUKEE   | Wisconsin   | United States   |  |
|                 |   |   |   | Yes No   |
|                 | (d) Is the administrator a <i>related person</i> of your firm   | n?  |   | ○ ⊙  |
|                 | (e) Does the administrator prepare and send inves   |   | •   |  |
| 0%<br>Ind<br>va | statements are not sent to the (rest of the) private  | e fund's assets (by value) was                                | valued by a <i>person</i> , such as an administrator, that is n   | not your <i>related person</i> ? relevant quotes, and (ii) the |
| Marke           | <u>ters</u>   |   |   |  |
| 28. (a          | Does the <i>private fund</i> use the services of someone ot   | her than you or your <i>employe</i>                           | ees for marketing purposes?   | Yes No   |
| - (             | You must answer "yes" whether the person acts as a  | placement agent, consultant,<br>nrough (g) below for each suc | , finder, introducer, municipal advisor or other solicitor, ch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.          | or similar person. If the answer                               |
|                 | Additional Marketer Information : 1 Record(s) Filed.  |   |   |  |
|                 |   | stions (b) through (g) below fo                               | ont, finder, introducer, municipal advisor or other solicited or each such marketer the <i>private fund</i> uses. If the <i>priva</i> marketer. | · ·  |
|                 | (b) Is the marketer a <i>related person</i> of your firm?   |   |   | Yes No<br>⊙ C  |
|                 | (c) Name of the marketer:  NEUBERGER BERMAN BD LLC  |   |   |  |
|                 | (d) If the marketer is registered with the SEC, its fil 801 - 3908  | le number ( <i>e.g.</i> , 801-, 8-, or 86                     | 36-):   |  |
|                 | and CRD Number (if any):<br>2908  |   |   |  |

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

|       | (e) Location of the marketer's office used principally               | y by the <i>private fund</i> (city,        | state and country):  |         |      |
|-------|--|--|--|---------|------|
|       | City:  | State:                                     | Country:   |         |      |
|       | NEW YORK   | New York                                   | United States  |         |      |
|       |  |  |  | Yes N   | lo   |
|       | (f) Does the marketer market the <i>private fund</i> throu           | ugh one or more website                    | s?   | 0 6     | 9    |
|       |  |  |  |         |      |
|       | (g) If the answer to question 28.(f) is "yes," list the              | website address(es):                       |  |         |      |
|       |  | No   | Information Filed  |         |      |
|       |  |  |  |         |      |
|       |  |  |  |         |      |
| A. PI | RIVATE FUND  |  |  |         |      |
|       |  |  |  |         |      |
| Infor | mation About the Private Fund  |  |  |         |      |
|       |  |  |  |         |      |
| 1.    | (a) Name of the private fund:  |  |  |         |      |
|       | VERDE CDO, LTD.  |  |  |         |      |
|       | (b) Private fund identification number:                              |  |  |         |      |
|       | (include the "805-" prefix also)                                     |  |  |         |      |
|       | 805-2765611463   |  |  |         |      |
|       |  |  |  |         |      |
|       |  |  |  |         |      |
| 2.    | Under the laws of what state or country is the private fund of       | organized:                                 |  |         |      |
|       | State: Country   | -  |  |         |      |
|       | Cayma  | an Islands                                 |  |         |      |
|       | /  |  |  |         |      |
| 3.    | (a) Name(s) of General Partner, Manager, Trustee, or Dire            |  | g in a similar capacity):  |         |      |
|       | Name of General Partner, Manager, Trustee, or Director               |  |  |         |      |
|       | KAREN PERKINS AND YUN ZHENG  |  |  |         |      |
|       |  |  |  |         |      |
|       | (b) If filing an umbrella registration, identify the filing advis    | er and/or relying adviser(                 | (s) that sponsor(s) or manage(s) this private fund.  |         |      |
|       |  | No Info                                    | ormation Filed   |         |      |
|       |  |  |  |         |      |
| 4.    | The private fund (check all that apply; you must check at lea        | ast one):                                  |  |         |      |
|       | $\Box$ (1) qualifies for the exclusion from the definition of inve   | estment company under s                    | ection 3(c)(1) of the Investment Company Act of 1940   |         |      |
|       |  | estment company under s                    | ection 3(c)(7) of the Investment Company Act of 1940   |         |      |
|       |  |  |  |         |      |
| 5.    | List the name and country, in English, of each foreign finan         | ncial regulatory authority v               | with which the <i>private fund</i> is registered.  |         |      |
|       |  | No Info                                    | ormation Filed   |         |      |
|       |  |  |  | Ye      | s No |
| 6.    | (a) Is this a "master fund" in a master-feeder arrangemen            | nt?  |  | 0       | _    |
|       | (b) If yes, what is the name and <i>private fund</i> identification  |  | eder funds investing in this <i>private fund?</i>  |         | •    |
|       | (e) in yee, what is the hame and private fails last inflation        |  | prmation Filed   |         |      |
|       |  | 140 11110                                  | of the desired in the |         |      |
|       |  |  |  | Vo      | s No |
|       | (c) Is this a "feeder fund" in a master-feeder arrangement           | +2   |  |         |      |
|       |  |  |  | С       | •    |
|       | (d) If yes, what is the name and <i>private fund</i> identification  | number (if any) of the ma                  | aster fund in which this <i>private fund</i> invests?  |         |      |
|       | Name of private fund:  |  |  |         |      |
|       | Drivate fund identification numbers                                  |  |  |         |      |
|       | Private fund identification number: (include the "805-" prefix also) |  |  |         |      |
|       | (molade and edge promy alogy   |  |  |         |      |
|       |  |  |  |         |      |
|       | NOTE: You must complete question 6 for each master-fee               | eder arrangement regardl                   | ess of whether you are filing a single Schedule D, Section 7.B.(1) for the mast  | er-feed | ler  |
|       | arrangement or reporting on the funds separately.                    | and an | The second of th |         |      |
|       |  |  |  |         |      |
| 7.    | If you are filing a single Schedule D, Section 7.B.(1) for a n       | naster-feeder arrangemer                   | nt according to the instructions to this Section 7.B.(1), for each of the feeder fu  | nds an  | swer |
|       | the following questions:   | -  |  |         |      |
|       |  |  |  |         |      |
|       |  | No Info                                    | ormation Filed   |         |      |

|            | NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in and each class (or series) invests substantially all of its assets in a single master fund. | •       |         |
|------------|--|---------|---------|
|            | and each class (or series) invests substantially all or its assets in a single master fund.  | Yes     | No      |
| 8.         | (a) Is this <i>private fund</i> a "fund of funds"?   | 0       | •       |
|            | NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.   |         |         |
|            | (b) If yes, does the private fund invest in funds managed by you or by a related person?   | 0       | 0       |
|            |  |         |         |
|            |  | Yes     | No      |
| 9.         | During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?   | 0       | •       |
| 10.        | What type of fund is the <i>private fund</i> ?   |         |         |
|            | C hedge fund C liquidity fund C private equity fund C real estate fund securitized asset fund C venture capital fund C Other private fund:   |         |         |
|            | NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.  |         |         |
| 11.        | Current gross asset value of the <i>private fund</i> :   |         |         |
|            | \$ 91,395,015  |         |         |
| <u>Ow</u>  | nership  |         |         |
| 12.        | Minimum investment commitment required of an investor in the <i>private fund</i> :   |         |         |
|            | \$ 250,000   |         |         |
|            | NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).   | s of th | ie      |
| 13.        | Approximate number of the <i>private fund's</i> beneficial owners: 0   |         |         |
| 14.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%  |         |         |
| 15.        | (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  |         |         |
|            | (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?   | Yes     | No<br>C |
| 16.        | What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%  |         |         |
| <u>Υοι</u> | ur Advisory Services   | .,      |         |
| 17.        | (a) Are you a subadviser to this <i>private fund</i> ?   | Yes     | NO<br>© |
|            | (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.   | leave   | this    |
|            | No Information Filed   |         |         |
|            |  | Yes     | No      |
| 18.        | (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?   | 0       | •       |
|            | (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.   | s "no,  | "       |
|            | No Information Filed   |         |         |
|            |  | Yes     | No      |
| 19.        | Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?   | 0       | •       |
|            | NOTE: For purposes of this question, do not consider feeder funds of the private fund.   | _       | _       |

20. Approximately what percentage of your *clients* has invested in the *private fund*?

(e) Is the custodian a related person of your firm?

Yes No

 $\circ$ 

| dian is not a broker-dealer, or is a broker-dealer but does in BDK8S7L73M02   and use an administrator other than your firm?  destion 26.(a) is "yes," respond to questions (b) through (f) arately for each administrator.  distrator Information: 1 Record(s) Filed.  question 26.(a) is "yes," respond to questions (b) through (rough (f) separately for each administrator.  diministrator:  diministrator:  administrator (city, state and country):  State:  YMAN  nistrator a related person of your firm?  diministrator prepare and send investor account statements avided to all investors)  Some (provided to some but not a cert to question 26.(e) is "no" or "some," who sends the investor to question 26.(e) i | low. If the <i>private fund</i> uses more than one adminition below. If the <i>private fund</i> uses more than one adminition country:  Country:  Cayman Islands  | Yes No  |
|--|---|---|
| und use an administrator other than your firm?  Juestion 26.(a) is "yes," respond to questions (b) through (f) arately for each administrator.  Juestion 26.(a) is "yes," respond to questions (b) through (f) arately for each administrator.  Juestion 26.(a) is "yes," respond to questions (b) through (f) separately for each administrator.  July 18. July 1 | low. If the <i>private fund</i> uses more than one adminition below. If the <i>private fund</i> uses more than one adminition country:  Country:  Cayman Islands  | Yes No  |
| restion 26.(a) is "yes," respond to questions (b) through (f) arately for each administrator.  nistrator Information: 1 Record(s) Filed.  question 26.(a) is "yes," respond to questions (b) through (rough (f) separately for each administrator.  dministrator:  administrator:  State:  YMAN  nistrator a related person of your firm?  dministrator prepare and send investor account statements wided to all investors)  Some (provided to some but not a related person of your firm)  | below. If the <i>private fund</i> uses more than one adm  Country: Cayman Islands  to the <i>private fund's</i> investors?  | strator, you must complete questions inistrator, you must complete  Yes No  |
| restion 26.(a) is "yes," respond to questions (b) through (f) arately for each administrator.  nistrator Information: 1 Record(s) Filed.  question 26.(a) is "yes," respond to questions (b) through (rough (f) separately for each administrator.  dministrator:  administrator:  State:  YMAN  nistrator a related person of your firm?  dministrator prepare and send investor account statements wided to all investors)  Some (provided to some but not a related person of your firm)  | below. If the <i>private fund</i> uses more than one adm  Country: Cayman Islands  to the <i>private fund's</i> investors?  | strator, you must complete questions inistrator, you must complete  Yes No  |
| arately for each administrator.  nistrator Information: 1 Record(s) Filed.  question 26.(a) is "yes," respond to questions (b) through (rough (f) separately for each administrator.  dministrator:  administrator (city, state and country):  State:  YMAN  nistrator a related person of your firm?  dministrator prepare and send investor account statements evided to all investors)  Some (provided to some but not a  | below. If the <i>private fund</i> uses more than one adm  Country: Cayman Islands  to the <i>private fund's</i> investors?  | strator, you must complete questions inistrator, you must complete  Yes No  |
| question 26.(a) is "yes," respond to questions (b) through (rough (f) separately for each administrator.  dministrator:  administrator (city, state and country):  State:  YMAN  nistrator a related person of your firm?  dministrator prepare and send investor account statements wided to all investors)  Some (provided to some but not a   | Country:<br>Cayman Islands<br>o the <i>private fund's</i> investors?  | Yes No  |
| rough (f) separately for each administrator.  Iministrator:  administrator (city, state and country):  State:  YMAN  Inistrator a related person of your firm?  Idministrator prepare and send investor account statements avided to all investors)  Some (provided to some but not a  | Country:<br>Cayman Islands<br>o the <i>private fund's</i> investors?  | Yes No  |
| administrator (city, state and country):  State:  YMAN  nistrator a related person of your firm?  dministrator prepare and send investor account statements wided to all investors)  Some (provided to some but not a  | Cayman Islands  o the <i>private fund's</i> investors?  |   |
| State:  YMAN  Inistrator a related person of your firm?  Idministrator prepare and send investor account statements avided to all investors)  Some (provided to some but not a   | Cayman Islands  o the <i>private fund's</i> investors?  |   |
| dministrator prepare and send investor account statements vided to all investors) C Some (provided to some but not a   | ·   |   |
| vided to all investors) C Some (provided to some but not a   | ·   |   |
| er to question 26.(e) is "no" or "some," who sends the invest  |   |   |
| are not sent to the (rest of the) <i>private fund's</i> investors, res<br>TEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WI<br>PECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, N  | and "not applicable."<br>I ACCESS TO A SECURE INTERNET SITE TO REV  |   |
| year, what percentage of the <i>private fund's</i> assets (by value  | vas valued by a <i>person</i> , such as an administrator,   | that is not your related person?  |
| sets where (i) such <i>person</i> carried out the valuation proceding poses of investor subscriptions, redemptions or distribution   | -   |   |
|  |   | Yes N   |
| und use the services of someone other than you or your en  | loyees for marketing purposes?  | 0 (   |
| · · · · · · · · · · · · · · · · · · ·  |   | -   |
| No   | nformation Filed  |   |
| i.   | und use the services of someone other than you or your empl<br>"yes" whether the person acts as a placement agent, consulta<br>is "yes," respond to questions (b) through (g) below for each<br>estions (b) through (g) separately for each marketer. | coses of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the services of someone other than you or your <i>employees</i> for marketing purposes?  "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other sis "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> estions (b) through (g) separately for each marketer.  No Information Filed |

| SEC | FION 7.B.(2) Private Fund Reporting   |
|-----|---|
| 1.  | Name of the <i>private fund</i> : MAP 204, A SEGREGATED PORTFOLIO OF LMA SPC  |
| 2.  | Private fund identification number: (include the "805-" prefix also) 805-1719652299   |
| 3.  | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  LIGHTHOUSE INVESTMENT PARTNERS, LLC  SEC File Number:  801 - 64978  |
|     | Yes No  |
| 4.  | Are your <i>clients</i> solicited to invest in this <i>private fund?</i> In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |
|     |   |
| 1.  | Name of the <i>private fund</i> : MILLBURN EQUITY PARTNERS LLC  |
| 2.  | Private fund identification number: (include the "805-" prefix also) 805-9548182763   |
| 3.  | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  MILLBURN RIDGEFIELD CORPORATION  SEC File Number:  801 - 60938  |
|     | Yes No  |
| 4.  | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|     |   |
| 1.  | Name of the <i>private fund</i> :  NEUBERGER BERMAN ASIAN DEBT - HARD CURRENCY FUND   |
| 2.  | Private fund identification number: (include the "805-" prefix also) 805-4964814595   |
| 3.  | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  |

SEC File Number:

801 - 78140

| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | •     |
|----|--|-------|
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questif it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. | stion |
|    |  |       |
| 1. | Name of the private fund:  |       |
|    | NEUBERGER BERMAN ASIAN OPPORTUNITIES FUND  |       |
| 2. | Private fund identification number: (include the "805-" prefix also)   |       |
|    | 805-5095158756   |       |
|    |  |       |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |       |
| J. | Name:  |       |
|    | NEUBERGER BERMAN EUROPE LIMITED  |       |
|    | SEC File Number:   |       |
|    | 801 - 78140<br>Yes   | No    |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | •     |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questif it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |       |
|    |  |       |
| 1. | Name of the <i>private fund</i> :  |       |
|    | NEUBERGER BERMAN CHINA A-SHARE OPPORTUNITIES FUND  |       |
| 2. | Private fund identification number:  |       |
|    | (include the "805-" prefix also)   |       |
|    | 805-1132679414   |       |
|    |  |       |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |       |
|    | Name:  |       |
|    | NEUBERGER BERMAN EUROPE LIMITED  |       |
|    | SEC File Number:   |       |
|    | 801 - 78140<br>Yes   | No    |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | ©     |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder   | •     |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this ques if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  | tion  |
|    | The instance multiple diasses (of series) of shares of interests, and each class (of series) invests substantially all of its assets in a single master rand.  |       |
|    |  |       |
| 1. | Name of the <i>private fund</i> :  |       |
| 1. | NEUBERGER BERMAN CHINA BOND FUND   |       |
|    |  |       |
| 2. | Private fund identification number:  |       |
|    | (include the "805-" prefix also)<br>805-7026941167   |       |
|    | 000 10200 <del>1</del> 1101  |       |
|    |  |       |
|    | Name and SEC File number of advisor that provides information about this universe funding Continue 7.D (4) of Only duty D. (1)   |       |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |       |

|    | SEC File Number:<br>801 - 78140  |          |         |
|----|--|----------|---------|
| 4. | Analysis aliante policited to invest in this majuste from 10   | res      | NO<br>⊙ |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feedefunds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this control if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.      | der      |         |
|    |  |          |         |
| 1. | Name of the private fund:  NEUBERGER BERMAN CHINA EQUITY MASTER FUND   |          |         |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-6720857256  |          |         |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:   |          |         |
|    | NEUBERGER BERMAN ASIA LIMITED  |          |         |
|    | SEC File Number: 801 - 71669   |          |         |
|    |  | ⁄es      | No      |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | •        | 0       |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feed funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this of it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.              |          | tion    |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN CHINA EQUITY OPPORTUNITIES FUND   Private fund identification number: (include the "805-" prefix also)   |          |         |
| 3. | 805-1356076760  Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |          |         |
|    | Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number:   |          |         |
|    | 801 - 78140  | /a -     | NI=     |
| 4. | Are your eligited to invest in this private fund?  | res<br>O | NO<br>⊙ |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feed funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this contribution if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. | der      |         |
|    |  |          |         |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN CLO INCOME FUND  |          |         |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-3540916581  |          |         |

NEUBERGER BERMAN EUROPE LIMITED

| 3. | Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  |
|----|--|
|    | Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number:   |
|    | 801 - 78140  |
|    | Yes No   |
| 1  | Are your aliente collected to invest in this private fund?   |
| т. | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |  |
| 1. | Name of the private fund:  |
|    | NEUBERGER BERMAN CORPORATE HYBRID BOND FUND  |
|    | THE SERVICE REPORT OF WITE THE BIRD BOND FORD  |
| 2. | Private fund identification number:  |
| ۷. | (include the "805-" prefix also)   |
|    | 805-8671156819   |
|    | 005-0071130619   |
|    |  |
|    |  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number:   |
|    | 801 - 78140  |
|    | Yes No   |
| 4  | Are very effecte editated to invest in this private fixed  |
| т. |  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |  |
| 1. | Name of the <i>private fund</i> :  |
| •  | NEUBERGER BERMAN DIVERSIFIED CURRENCY FUND   |
|    | NEOBERGER BERNMAN DIVERGII IED CORRENOT I GIND   |
| _  |  |
| 2. | Private fund identification number: (include the "805-" prefix also)   |
|    |  |
|    | 805-2815907646   |
|    |  |
|    |  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number:   |
|    | 801 - 78140  |
|    | Yes No   |
| 4  | Are your aliente collected to invest in this private fund?   |
| т. |  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |  |
| 1. | Name of the <i>private fund</i> :  |
|    |  |

NEUBERGER BERMAN EMERGING MARKET CORPORATE DEBT FUND

|          | (include the "805-" prefix also)  |
|----------|---|
|          | 805-6106739142  |
|          |   |
|          |   |
| 3.       | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  |
| 0.       | Name:   |
|          | NEUBERGER BERMAN EUROPE LIMITED   |
|          | SEC File Number:  |
|          | 801 - 78140   |
|          | Yes No  |
| 4.       | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
|          | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |
|          | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question   |
|          | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |
|          |   |
|          |   |
|          |   |
| 1.       | Name of the private fund:   |
|          | NEUBERGER BERMAN EMERGING MARKET DEBT - HARD CURRENCY FUND  |
|          |   |
| 2.       | Private fund identification number:   |
|          | (include the "805-" prefix also)  |
|          | 805-9894361205  |
|          |   |
|          |   |
|          |   |
| 3.       | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  |
|          | Name:   |
|          | NEUBERGER BERMAN EUROPE LIMITED   |
|          | SEC File Number:  |
|          | 801 - 78140   |
|          | 601-701-0   |
|          | Yes No  |
| 4.       |   |
| 4.       | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder" to be a constant of the con |
| 4.       | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question.  |
| 4.       | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder" to be a constant of the con |
| 4.       | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question.  |
| 4.       | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question.  |
|          | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|          | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:   |
|          | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
| 1.       | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  |
| 1.       | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:   |
| 1.       | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number: (include the "805-" prefix also)  |
| 1.       | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:   |
| 1.       | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number: (include the "805-" prefix also)  |
| 1.       | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number: (include the "805-" prefix also)  |
| 1.       | Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805-" prefix also)  805-9817979270   |
| 1.       | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805-" prefix also)  805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing   |
| 1.       | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number: (include the "805-" prefix also) 805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  |
| 1.       | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ('feeder funds') invest all or substantially all of their assets in a single fund ('master fund'). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805-" prefix also)  805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  |
| 1.       | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805-" prefix also)  805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |
| 1.       | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805." prefix also)  805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.8.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  801 - 78140   |
| 1. 2. 3. | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, in it is sued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805-" prefix also)  805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  801 - 78140  Yes No   |
| 1. 2. 3. | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805-" prefix also)  805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  801 - 78140  Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  |
| 1. 2. 3. | Are your clients solicited to invest in this private fund?  Are your clients solicited arrangement, one or more funds ("feeder funds" investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds" investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds" investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds" investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds" investment in a master fund. For purposes of this question, in a master feeder arrangement, one or more funds ("feeder funds" investment in a master fund. For purposes of this question, in an arrangement in this private fund.  Are your clients solicited to invest in t            |
| 1. 2. 3. | Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  Name of the private fund:  NEUBERGER BERMAN EMERGING MARKET DEBT - LOCAL CURRENCY FUND  Private fund identification number:  (include the "805-" prefix also)  805-9817979270  Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  801 - 78140  Are your clients solicited to invest in this private fund?  Are your clients solicited to invest in this private fund?  |

2. Private fund identification number:

| 1. | Name of the private fund:   |
|----|---|
|    | NEUBERGER BERMAN EMERGING MARKET DEBT BLEND FUND  |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-9957857083   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140  Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
| 1. | Name of the <i>private fund</i> :   |
|    | NEUBERGER BERMAN EMERGING MARKET DEBT SUSTAINABLE INVESTMENT GRADE BLEND FUND   |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-3378262396   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  801 - 78140  |
|    | Yes No  |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |   |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND  |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-4118869224   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140   |
|    | Yes No  |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |

funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question

|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|----|--|
|    |  |
| 1. | Name of the <i>private fund</i> :  |
|    | NEUBERGER BERMAN EMERGING MARKETS SUSTAINABLE EQUITY FUND  |
| 2. | Private fund identification number:  |
|    | (include the "805-" prefix also)   |
|    | 805-5105087395   |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |
|    | 801 - 78140  |
|    | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. Ear purposes of this question, in a master feeder arrangement, one or more funds ("feeder").   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question |
|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|    |  |
|    |  |
| 1. | Name of the private fund:  |
|    | NEUBERGER BERMAN EURO BOND ABSOLUTE RETURN FUND  |
| 2. | Private fund identification number:  |
|    | (include the "805-" prefix also)<br>805-6898281853   |
|    |  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  |
|    | Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |
|    | 801 - 78140  |
|    | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question  |
|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|    |  |
|    |  |
| 1. | Name of the private fund:  NEUBERGER BERMAN EURO OPPORTUNISTIC BOND FUND   |
|    | THE OBERCOLD DELIVER IN ECOLO OF FOR TOTAL FORD  |
| 2. | Private fund identification number:  |
|    | (include the "805-" prefix also)<br>805-4562821648   |
|    |  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |
|    | 801 - 78140  |

| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | $\odot$ |
|----|--|---------|
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questif it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |         |
|    |  |         |
| 1. | Name of the private fund:  |         |
|    | NEUBERGER BERMAN EUROPEAN HIGH YIELD BOND FUND   |         |
| 2. | Private fund identification number:  |         |
|    | (include the "805-" prefix also)   |         |
|    | 805-7892569450   |         |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |         |
|    | Name:  |         |
|    | NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |         |
|    | 801 - 78140  |         |
|    | Yes  | No      |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | $\odot$ |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questif it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |         |
|    |  |         |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN GLOBAL BOND ABSOLUTE RETURN FUND   |         |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-9454019261  |         |
|    |  |         |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:   |         |
|    | NEUBERGER BERMAN EUROPE LIMITED  |         |
|    | SEC File Number: 801 - 78140   |         |
| 4  | Are your eligited to invest in this private fund?  | No      |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder   | •       |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questif it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  | stion   |
|    |  |         |
| 1. | Name of the private fund:  NEUBERGER BERMAN GLOBAL BOND FUND   |         |
| 2. | Private fund identification number: (include the "805-" prefix also)   |         |
|    | 805-4954972160   |         |
|    |  |         |
| 3. | Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  |         |

| 1. 2.                  | And a second of the second to this project for the   |         |
|------------------------|--|---------|
| 1. 2. 3.               | And the second of the second to this position to the second of the secon |         |
| 1. 2. 3.               | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | No      |
| 1. 2. 3.               |  | •       |
| <ol> <li>3.</li> </ol> | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questif it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |         |
| 2.                     | Name of the private fund:  |         |
| 3.                     | NEUBERGER BERMAN GLOBAL EQUITY FUND  |         |
|                        | Private fund identification number: (include the "805-" prefix also) 805-1316584864  |         |
|                        | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:   |         |
|                        | NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |         |
| ,                      | 801 - 78140<br>Yos   | No      |
| 4.                     |  | ⊙       |
|                        | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") investing in a "master fund" for purposes of this question, in a master fund investing in a "master fund" for purposes of this question, in a master fund investing in a "master funds" for purposes of this question, in a master funds ("feeder funds") investing in a "master funds" for purposes of this question, in a master funds ("feeder funds") investing in a "master funds" for purposes of this question, in a master funds ("feeder funds") investing in a "master funds" funds ("feeder funds") investing in a "feeder funds" funds ("feeder funds") investing in a "feeder funds" funds ("fee |         |
|                        | Name of the <i>private fund</i> :  NEUBERGER BERMAN GLOBAL EQUITY INDEX PUTWRITE FUND  |         |
|                        | Private fund identification number: (include the "805-" prefix also) 805-5260004487  |         |
|                        | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |         |
|                        | Name: NEUBERGER BERMAN EUROPE LIMITED  |         |
|                        | SEC File Number:   |         |
|                        | 801 - 78140  |         |
| 4.                     | And the second of the second to this position to the second of the secon | No<br>⊙ |
|                        | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question, as a single fund ("master funds") invest all or substantially all of its assets in a single master fund.   |         |
|                        |  |         |
| 1.                     |  |         |
|                        | Name of the <i>private fund</i> :  |         |
| 2.                     | Name of the <i>private fund</i> :  NEUBERGER BERMAN GLOBAL HIGH YIELD BOND FUND  |         |

Name:

| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  |
|----|---|
|    | NEUBERGER BERMAN EUROPE LIMITED   |
|    | SEC File Number:  |
|    | 801 - 78140<br>Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |   |
|    |   |
| 4  | Name of the <i>private fund</i> :   |
| 1. | NEUBERGER BERMAN GLOBAL OPPORTUNISTIC BOND FUND   |
|    |   |
| 2. | Private fund identification number:   |
|    | (include the "805-" prefix also)<br>805-9903953176  |
|    |   |
|    |   |
| 3  | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  |
| 0. | Name:   |
|    | NEUBERGER BERMAN EUROPE LIMITED   |
|    | SEC File Number:  |
|    | 801 - 78140   |
| 4. | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question   |
|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |
|    |   |
| _  | Name of the majority founds   |
| 1. | Name of the private fund:  NEUBERGER BERMAN GLOBAL REAL ESTATE SECURITIES FUND  |
|    |   |
| 2. | Private fund identification number:   |
|    | (include the "805-" prefix also)<br>805-2576101493  |
|    | 003-2370101433  |
|    |   |
| 2  | Name and SEC File number of advisor that provides information about this private fund in Section 7.P. (1) of Schodule D of its Form ADV filing  |
| ა. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED   |
|    | SEC File Number:  |
|    | 801 - 78140   |
| 4  | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
| r. | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question   |
|    |   |
|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |
|    |   |
|    |   |

NEUBERGER BERMAN GLOBAL THEMATIC EQUITY FUND

|    | (include the "805-" prefix also)   |        |         |
|----|--|--------|---------|
|    | 805-6911687454   |        |         |
|    |  |        |         |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |        |         |
|    | Name: NEUBERGER BERMAN EUROPE LIMITED  |        |         |
|    | SEC File Number:   |        |         |
|    | 801 - 78140  | Vaa    | Na      |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | Yes    | (⊙      |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe   | eder   |         |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. | ; ques | stion   |
|    |  |        |         |
| 1. | Name of the private fund:  |        |         |
|    | NEUBERGER BERMAN HIGH YIELD BOND FUND  |        |         |
| 2. | Private fund identification number:  |        |         |
|    | (include the "805-" prefix also)<br>805-5860275715   |        |         |
|    |  |        |         |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |        |         |
|    | Name: NEUBERGER BERMAN EUROPE LIMITED  |        |         |
|    | SEC File Number:   |        |         |
|    | 801 - 78140  | Vaa    | Na      |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | Yes    | NO<br>⊙ |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe   |        |         |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. | ; ques | stion   |
|    |  |        |         |
| 1. | ·  |        |         |
|    | NEUBERGER BERMAN LOAN ADVISERS CLO 24, LTD   |        |         |
| 2. |  |        |         |
|    | (include the "805-" prefix also)<br>805-7167836801   |        |         |
|    |  |        |         |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |        |         |
|    | Name:  |        |         |
|    | NEUBERGER BERMAN LOAN ADVISERS LLC SEC File Number:  |        |         |
|    | 801 - 108750   |        |         |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |        | No<br>⊙ |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe   | eder   |         |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. | ques   | stion   |

2. Private fund identification number:

| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN LOAN ADVISERS CLO 25, LTD   |
|----|---|
| 2. | Private fund identification number: (include the "805-" prefix also) 805-4011003530   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN LOAN ADVISERS LLC SEC File Number: 801 - 108750   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN LOAN ADVISERS CLO 26, LTD   |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-4847397866   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  NEUBERGER BERMAN LOAN ADVISERS LLC  SEC File Number:  801 - 108750  |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |   |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN LOAN ADVISERS CLO 27, LTD   |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-4016088975   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  NEUBERGER BERMAN LOAN ADVISERS LLC  SEC File Number:  801 - 108750  |
| 4. | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  ○ ●   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |

|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|----|--|
|    |  |
| 1. | ·  |
|    | NEUBERGER BERMAN LOAN ADVISERS CLO 28, LTD   |
| 2. | Private fund identification number:  |
|    | (include the "805-" prefix also)   |
|    | 805-1693872846   |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name:  |
|    | NEUBERGER BERMAN LOAN ADVISERS LLC   |
|    | SEC File Number: 801 - 108750  |
|    | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |  |
|    |  |
| 1. | Name of the private fund:  |
|    | NEUBERGER BERMAN LOAN ADVISERS CLO 29, LTD   |
| 2. | Private fund identification number:  |
|    | (include the "805-" prefix also)   |
|    | 805-1358314485   |
|    |  |
|    | Name and OFO File growth and a defined that appoints information about this points found in Ocation 7.D (4) of Och adula D of its Found ADV file and   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  |
|    | NEUBERGER BERMAN LOAN ADVISERS LLC   |
|    | SEC File Number:   |
|    | 801 - 108750   |
| 4. | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder   |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question  |
|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|    |  |
| 1. | Name of the <i>private fund</i> :  |
|    | NEUBERGER BERMAN LOAN ADVISERS CLO 30, LTD   |
| 2. | Private fund identification number:  |
|    | (include the "805-" prefix also)   |
|    | 805-6346281267   |
|    |  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  |
|    | Name:  |
|    | NEUBERGER BERMAN LOAN ADVISERS LLC SEC File Number:  |

| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|----|---|
|    |   |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN LOAN ADVISERS CLO 31, LTD   |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-8832884742   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  NEUBERGER BERMAN LOAN ADVISERS LLC  |
|    | SEC File Number:  |
|    | 801 - 108750 Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|    |   |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN LOAN ADVISERS CLO 32, LTD   |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-5099181614   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  |
|    | NEUBERGER BERMAN LOAN ADVISERS LLC SEC File Number:   |
|    | 801 - 108750  |
| 4  | Yes No  |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |   |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN LOAN ADVISERS CLO 33, LTD   |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-6285539103   |

801 - 108750

| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|----|--|
|    | Name: NEUBERGER BERMAN LOAN ADVISERS LLC   |
|    | SEC File Number:   |
|    | 801 - 108750   |
|    | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|    |  |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN LOAN ADVISERS CLO 34, LTD  |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-5657826635  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:   |
|    | NEUBERGER BERMAN LOAN ADVISERS LLC   |
|    | SEC File Number: 801 - 108750  |
|    | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |
|    |  |
| 1. | Name of the private fund:  |
|    | NEUBERGER BERMAN LOAN ADVISERS CLO 35, LTD   |
| 2. |  |
|    | (include the "805-" prefix also)<br>805-9700462963   |
|    |  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  |
|    | Name:  |
|    | NEUBERGER BERMAN LOAN ADVISERS LLC   |
|    |  |
|    | SEC File Number: 801 - 108750  |
|    | SEC File Number:<br>801 - 108750<br>Yes No   |
| 4. | SEC File Number:  801 - 108750  Yes No  Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
| 4. | SEC File Number: 801 - 108750  Yes No  |
| 4. | SEC File Number: 801 - 108750  Yes No  Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question   |
| 4. | SEC File Number: 801 - 108750  Yes No  Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    | SEC File Number: 801 - 108750  Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ? In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |

(include the "805-" prefix also)

|    | 805-5765012075   |
|----|--|
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name: NEUBERGER BERMAN LOAN ADVISERS LLC   |
|    | SEC File Number:   |
|    | 801 - 108750<br>Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder   |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.              |
|    |  |
|    |  |
| 1. | Name of the <i>private fund</i> :  |
|    | NEUBERGER BERMAN MACRO OPPORTUNITIES FX FUND   |
| 2. | Private fund identification number:  |
| ۷. | (include the "805-" prefix also)   |
|    | 805-1764136298   |
|    |  |
|    | Name and CEC File growther of advisors that was idea information about this private found in Caption 7.D (4) of Cabadula D of its Form ADV filing  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:   |
|    | NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number: 801 - 78140   |
|    | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question |
|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|    |  |
|    |  |
| 1. | Name of the private fund:  |
|    | NEUBERGER BERMAN NEXT GENERATION MOBILITY FUND   |
| 2. | Private fund identification number:  |
|    | (include the "805-" prefix also)<br>805-4168128160   |
|    |  |
|    |  |
| 3. | Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing  |
|    | Name: NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number:   |
|    | 801 - 78140  |
| 4. | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
| т. | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder   |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.              |
|    | in it located maniple diagonal for solicated of interesta, and each diago for series, invests substantially all of its assets in a single master fund.   |
|    |  |
| 1. | Name of the <i>private fund</i> :  |
| ٠. |  |

| 2. | Private fund identification number: (include the "805-" prefix also) 805-7951805885  |
|----|--|
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number:  |
|    | 801 - 78140  |
|    | Yes No   |
| 4. |  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |  |
| 1. | Name of the private fund:  |
|    | NEUBERGER BERMAN SHORT DURATION HIGH YIELD BOND FUND   |
| 2. | (include the "805-" prefix also)   |
|    | 805-2084971719   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:   |
|    | NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number: 801 - 78140   |
|    | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |  |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN STRATEGIC INCOME FUND  |
|    |  |
| 2. | Private fund identification number: (include the "805-" prefix also)   |
|    | 805-4818593658   |
|    |  |
| 2  | Name and SEC File number of advisor that provides information about this private fund in Section 7.8 (1) of Schodule D of its Form ADV filing  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:   |
|    | NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number:   |
|    | 801 - 78140<br>Yes No  |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question   |

if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

NEUBERGER BERMAN SHORT DURATION EMERGING MARKET DEBT FUND

| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN SYSTEMATIC GLOBAL EQUITY FUND   |
|----|---|
| 2. | Private fund identification number: (include the "805-" prefix also) 805-8409728974   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140  Yes No  |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |   |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN ULTRA SHORT TERM EURO BOND FUND   |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-7839408549   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number: 801 - 78140  |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question   |
|    | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |
|    |   |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN UNCORRELATED STRATEGIES FUND  |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-7587442034   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  NEUBERGER BERMAN EUROPE LIMITED  |
|    | SEC File Number:  |
|    | 801 - 78140<br>Yes No   |

4. Are your *clients* solicited to invest in this *private fund*?

|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|----|--|
|    |  |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN US EQUITY FUND   |
| 2. | Private fund identification number: (include the "805-" prefix also)   |
|    | 805-9523816917   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |
|    | 801 - 78140  |
| 4  | Yes No   |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder  |
|    | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |
|    |  |
| 1. | Name of the private fund:  |
|    | NEUBERGER BERMAN US EQUITY INDEX PUTWRITE FUND   |
| 2. | Private fund identification number: (include the "805-" prefix also)   |
|    | 805-1122130215   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name:  |
|    | NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |
|    | 801 - 78140  |
| 4. | Yes No Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |
|    |  |
| 1. | Name of the private fund:  NEUBERGER BERMAN US LONG SHORT EQUITY FUND  |
| 2. | Private fund identification number: (include the "805-" prefix also)   |
|    | 805-2925204237   |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing   |
|    | Name: NEUBERGER BERMAN EUROPE LIMITED  |

|    | 801 - 78140  |      |                  |
|----|--|------|------------------|
|    |  | Yes  | No               |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  | 0    | ⊙                |
|    | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.  |      | tion             |
| 1. | Name of the <i>private fund</i> :  NEUBERGER BERMAN US MULTI CAP OPPORTUNITIES FUND  |      |                  |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-3721039898  |      |                  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  801 - 78140   |      |                  |
|    |  | Yes  | No               |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. |      |                  |
|    | Name of the <i>private fund</i> :  NEUBERGER BERMAN US REAL ESTATE SECURITIES FUND   Private fund identification number: (include the "805-" prefix also)  805-6141362022  |      |                  |
| 3. | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  NEUBERGER BERMAN EUROPE LIMITED  SEC File Number:  |      |                  |
|    | 801 - 78140  | Yes  | No               |
| 4. | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?  In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. | eder | <b>⊙</b><br>tion |
| 1. | Name of the <i>private fund</i> :  |      |                  |
|    | NEUBERGER BERMAN US SMALL CAP FUND   |      |                  |
| 2. | Private fund identification number: (include the "805-" prefix also) 805-5985562481  |      |                  |

SEC File Number:

| 3.           | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  |                     |          |
|--------------|---|---------------------|----------|
|              | NEUBERGER BERMAN EUROPE LIMITED   |                     |          |
|              | SEC File Number:  |                     |          |
|              | 801 - 78140   |                     |          |
|              |   | Yes                 | No       |
| 4.           | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   | $\circ$             | ⊙        |
|              | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feed funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |                     | tion     |
|              |   |                     |          |
| 1.           | Name of the private fund:   |                     |          |
|              | NEUBERGER BERMAN US SMALL CAP INTRINSIC VALUE FUND  |                     |          |
| 2.           | Private fund identification number: (include the "805-" prefix also)  |                     |          |
|              | 805-8505070675  |                     |          |
|              |   |                     |          |
|              |   |                     |          |
| 3.           | Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing  |                     |          |
|              | Name:   |                     |          |
|              | NEUBERGER BERMAN EUROPE LIMITED   |                     |          |
|              | SEC File Number:  |                     |          |
|              | 801 - 78140   | V                   |          |
| 4            | Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?   | Yes                 |          |
|              | In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fee   |                     | •        |
|              | funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this of   |                     | tion     |
|              | if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.   |                     |          |
|              |   |                     |          |
|              |   |                     |          |
| tem          | 8 Participation or Interest in <i>Client</i> Transactions   |                     |          |
|              | nis Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in which conflicts of interest m   | -                   |          |
| betw<br>year | ween you and your <i>client</i> s. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during t  |                     | nvt      |
| -            | · ·   | the ne              | 5XL      |
| Like         |   | the ne              | 5XI      |
|              | e Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.  | the ne              | 381      |
|              | prietary Interest in <i>Client</i> Transactions   |                     |          |
|              | pprietary Interest in Client Transactions  Do you or any related person:  | Yes                 | No       |
|              | pprietary Interest in Client Transactions  Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?   |                     |          |
|              | Do you or any <i>related person</i> :  (1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?   | Yes                 | No       |
|              | pprietary Interest in Client Transactions  Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?   | Yes<br>©            | No C     |
| A.           | Do you or any <i>related person</i> :  (1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?  (3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other  | Yes ©               | No<br>O  |
| A.<br>Sale   | Do you or any <i>related person</i> :  (1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?  (3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?   | Yes ©               | No       |
| Sale<br>B.   | Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?  (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  (4) es Interest in Client Transactions  Do you or any related person:  (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?   | Yes<br>©<br>©       | No       |
| Sale<br>B.   | Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?  (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  The sell therest in Client Transactions  Do you or any related person:  (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?  (2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?  | Yes  O  Yes         | No O O O |
| Sale<br>B.   | Do you or any related person: (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  The securities in Client Transactions  Do you or any related person: (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)? (2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related  | Yes  O  Yes         | No O O O |
| Sale<br>B.   | Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?  (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  Per Interest in Client Transactions  Do you or any related person:  (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?  (2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?  (3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales  | Yes  O  Yes  O      | No       |
| Sale<br>B.   | Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?  (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  es Interest in Client Transactions  Do you or any related person:  (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?  (2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?  (3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? | Yes  O  Yes  O      | No       |
| Sale<br>B.   | Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?  (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  es Interest in Client Transactions  Do you or any related person:  (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?  (2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?  (3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? | Yes  O  Yes  O  O   | No       |
| Sale<br>B.   | Do you or any related person:  (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?  (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?  (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?  es Interest in Client Transactions  Do you or any related person:  (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?  (2) recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?  (3) recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? | Yes  O  Yes  O  Yes | No       |

|     | (4)   | commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?  | •       | 0       |
|-----|-------|---|---------|---------|
| D.  | If yo | ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?  | •       | 0       |
| E.  | Do    | you or any related person recommend brokers or dealers to clients?  | •       | 0       |
| F.  | If yo | ou answer "yes" to E. above, are any of the brokers or dealers <i>related persons</i> ?   | •       | 0       |
| G.  | (1)   | Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?  |         | 0       |
|     | (2)   | If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?   | •       | 0       |
| Н.  | (1)   | Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?   | •       | 0       |
|     | (2)   | Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?   | •       | 0       |
| l.  |       | you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client errals?   | •       | 0       |
|     | In y  | our response to Item 8.1., do not include the regular salary you pay to an employee.  |         |         |
|     |       | esponding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answ<br>m 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.   | ering   | '       |
| tem | 9 Cı  | ustody  |         |         |
|     |       | em, we ask you whether you or a related person has custody of client (other than clients that are investment companies registered under the Investment Company Act and about your custodial practices.  | of 19   | 40)     |
| A.  | (1)   | Do you have <i>custody</i> of any advisory <i>clients</i> ':  | Yes     | No      |
|     |       | (a) cash or bank accounts?  | $\odot$ | $\circ$ |
|     |       | (b) securities?   | $\odot$ | $\circ$ |
|     | clie  | ou are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from y nts' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption the not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.  |         | ou      |
|     | (2)   | If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody:   |         |         |
|     |       | U.S. Dollar Amount Total Number of <i>Clients</i>   |         |         |
|     |       | (a) \$ 14,073,641,290 (b) 48  |         |         |
|     | of t  | ou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the hose assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services your lients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to Item 9.B. | u pro   |         |
| B.  | (1)   | In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients':  | Yes     | No      |
|     |       | (a) cash or bank accounts?  | $\odot$ | $\circ$ |
|     |       | (b) securities?   | •       | 0       |
|     | Υοι   | u are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).   |         |         |
|     | (2)   | If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for which your <i>related persons</i> custody:  | have    |         |
|     |       | U.S. Dollar Amount Total Number of <i>Clients</i>   |         |         |
|     |       | (a) \$ 52,080,875,609 (b) 7,026   |         |         |
| C.  | If yo | ou or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply:  |         |         |
|     | -     | A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.   | V       |         |
|     | (2)   | An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the   | V       |         |
|     | (3)   | investors in the pools.  An independent public accountant conducts an annual surprise examination of client funds and securities.   | V       |         |
|     | (4)   | An <i>independent public accountant</i> prepares an internal control report with respect to custodial services when you or your <i>related persons</i> are qualified custodians for <i>client</i> funds and securities.   |         |         |

|     | funds you advise in Section 7.B.(1) of Schedule D).   | auditor information in Section 9.C. of Schedul          | e D it you aiready provided this information with respect to t        | :ne private  |              |
|-----|---|---|---|--------------|--------------|
| D.  | Do you or your related person(s) act as qualified custodians  | s for your <i>clients</i> in connection with advisory s | ervices you provide to <i>clients</i> ?                               | Yes          | No           |
|     | (1) you act as a qualified custodian  |   |   | 0            | •            |
|     | (2) your related person(s) act as qualified custodian(s)  |   |   | 0            | •            |
|     | If you checked "yes" to Item 9.D.(2), all related persons that identified in Section 7.A. of Schedule D, regardless of whet                                 |   |   |              | <u>+</u>     |
| E.  | If you are filing your <i>annual updating amendment</i> and you date (MM/YYYY) the examination commenced: 06/2019   | were subject to a surprise examination by an            | independent public accountant during your last fiscal year,           | provide the  |              |
| F.  | If you or your <i>related persons</i> have <i>custody</i> of <i>client</i> funds of for your <i>clients</i> in connection with advisory services you pro 21 |   | t not limited to, you and your <i>related persons,</i> act as qualifi | ed custodia  | ns           |
| SEC | TION 9.C. Independent Public Accountant   |   |   |              |              |
|     | u must complete the following information for each <i>indepen</i> at you manage, or prepare an internal control report. You mu                              |   |   | nent vehicle | <del>)</del> |
| (1  | ) Name of the independent public accountant:<br>ERNST & YOUNG   |   |   |              |              |
| (2  | The location of the <i>independent public accountant's</i> office   | e responsible for the services provided:                |   |              |              |
|     | Number and Street 1:  | Number and Street 2:                                    |   |              |              |
|     | HARCOURT CENTRE   | HARCOURT STREET   |   |              |              |
|     | City: State:  | Country:  | ZIP+4/Postal Code:  |              |              |
|     | DUBLIN  | Ireland   | 2   | Yes I        | NI-          |
| (3  | s) Is the independent public accountant registered with the   | Public Company Accounting Oversight Board               | ?   | _            | O            |
|     | If "yes," Public Company Accounting Oversight Board-Ass   | signed Number:  |   |              |              |
| (4  | ) If "yes" to (3) above, is the <i>independent public accountant</i> rules?   | of subject to regular inspection by the Public Co       | ompany Accounting Oversight Board in accordance with its              | •            | 0            |
| (5  | ) The independent public accountant is engaged to:  |   |   |              |              |
|     | A. Z audit a pooled investment vehicle  |   |   |              |              |
|     | <ul> <li>B. □ perform a surprise examination of <i>clients'</i> assets</li> <li>C. □ prepare an internal control report</li> </ul>                          |   |   |              |              |
| (6  | Since your last annual updating amendment, did all of the internal controls contain unqualified opinions?   | e reports prepared by the independent public            | accountant that audited the pooled investment vehicle or th           | nat examined | d            |
|     | • Yes   |   |   |              |              |
|     | O No  |   |   |              |              |
|     | C Report Not Yet Received   |   |   |              |              |
|     | If you check "Report Not Yet Received", you must promptly   | y file an amendment to your Form ADV to upd             | ate your response when the accountant's report is available           | <b>)</b> .   |              |
|     |   |   |   |              |              |
| (1  | ) Name of the independent public accountant:<br>ERNST & YOUNG   |   |   |              |              |
| (2  | The location of the <i>independent public accountant's</i> office   | e responsible for the services provided:                |   |              |              |
|     | Number and Street 1:  | Number and Street 2:                                    |   |              |              |
|     | 9F, 333 KEELUNG RD. SEC. 1  |   |   |              |              |
|     | City: State:  | Country:  | ZIP+4/Postal Code:  |              |              |
|     | TAIPEI  | Taiwan, Republic of China                               | 11012   |              |              |

If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control

|            |  |   |   |   |  | Yes    |      |
|------------|--|---|---|---|--|--------|------|
| (3)        | Is the independent public accountant registered  | with the Public Cor   | mpany Accounting Oversight B                                      | oard?                                       |  | •      | 0    |
|            | If "yes," Public Company Accounting Oversight B 1443   | oard-Assigned Nui   | mber:   |   |  |        |      |
| (4)        | If "yes" to (3) above, is the <i>independent public ac</i> rules?  | <i>countant</i> subject to  | o regular inspection by the Pub                                   | lic Company Accoun                          | ting Oversight Board in accordance with its  | •      | 0    |
| (5)        | The <i>independent public accountant</i> is engaged to A. ✓ audit a pooled investment vehicle  B. ☐ perform a surprise examination of <i>clients</i> ' at C. ☐ prepare an internal control report  |   |   |   |  |        |      |
| (6)        | Since your last annual updating amendment, did internal controls contain unqualified opinions?   | all of the reports p  | prepared by the <i>independent p</i> o                            | ublic accountant that                       | audited the pooled investment vehicle or that  | examiı | ned  |
|            | • Yes  |   |   |   |  |        |      |
|            | O No   |   |   |   |  |        |      |
|            | C Report Not Yet Received  |   |   |   |  |        |      |
|            | f you check "Report Not Yet Received", you must  | promptly file an an   | mendment to your Form ADV to                                      | update your respons                         | se when the accountant's report is available.  |        |      |
| (1)        | Name of the independent public accountant:   |   |   |   |  |        |      |
|            | ERNST & YOUNG LTD.   |   |   |   |  |        |      |
| (2)        | The location of the independent public accountar   | nt's office responsi  | ble for the services provided:                                    |   |  |        |      |
|            | Number and Street 1:   |   | Number and Street 2:  |   |  |        |      |
|            | 62 FORUM LANE City:  | State:  | CAMANA BAY; PO BOX 510 Country:                                   |   | ZIP+4/Postal Code:   |        |      |
|            | GRAND CAYMAN   | State.  | Cayman Islands  |   | ZIF +4/F OSIAI COUE.   |        |      |
|            |  |   | oaya.r. ioiailao  |   |  | Yes    | . No |
| (0)        | Is the independent public accountant registered  | with the Public Cor   | mpany Accounting Oversight B                                      | oard?                                       |  | •      | 0    |
| (3)        | , ,  |   |   |   |  | ~      |      |
| (3)        | If "yes," Public Company Accounting Oversight B  |   |   |   |  | ~      |      |
| (4)        | If "yes," Public Company Accounting Oversight B  | oard-Assigned Nui   | mber:   | lic Company Accoun                          | ting Oversight Board in accordance with its  | •      | 0    |
| (4)        | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public ac</i> rules?  The <i>independent public accountant</i> is engaged to  | oard-Assigned Nui<br>countant subject to                              | mber:   | lic Company Accoun                          | ting Oversight Board in accordance with its  |        |      |
| (4)        | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public ac</i> rules?  | oard-Assigned Nui<br>countant subject to<br>o:                        | mber:   | lic Company Accoun                          | ting Oversight Board in accordance with its  |        |      |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public ac</i> rules?  The <i>independent public accountant</i> is engaged to A. ✓ audit a pooled investment vehicle B. ☐ perform a surprise examination of <i>clients</i> ' at C. ☐ prepare an internal control report  Since your last <i>annual updating amendment</i> , did internal controls contain unqualified opinions?  | oard-Assigned Nui<br>countant subject to<br>o:<br>ssets               | mber:<br>o regular inspection by the Pub                          |   |  | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public accules?</i> The <i>independent public accountant</i> is engaged to A. ✓ audit a pooled investment vehicle  B. ☐ perform a surprise examination of <i>clients</i> ' at C. ☐ prepare an internal control report  Since your last <i>annual updating amendment</i> , did internal controls contain unqualified opinions?  ✓ Yes  | oard-Assigned Nui<br>countant subject to<br>o:<br>ssets               | mber:<br>o regular inspection by the Pub                          |   |  | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public ac</i> rules?  The <i>independent public accountant</i> is engaged to A. ✓ audit a pooled investment vehicle B. ☐ perform a surprise examination of <i>clients</i> ' at C. ☐ prepare an internal control report  Since your last <i>annual updating amendment</i> , did internal controls contain unqualified opinions?  | oard-Assigned Nui<br>countant subject to<br>o:<br>ssets               | mber:<br>o regular inspection by the Pub                          |   |  | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public ac</i> rules?  The <i>independent public accountant</i> is engaged to the A. ✓ audit a pooled investment vehicle  B. ☐ perform a surprise examination of <i>clients</i> and the control report  Since your last <i>annual updating amendment</i> , did internal controls contain unqualified opinions?  ✓ Yes  ✓ No  ✓ Report Not Yet Received   | oard-Assigned Nui countant subject to o: ssets I all of the reports p | o regular inspection by the Pub                                   | ublic accountant that                       | audited the pooled investment vehicle or that  | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public ac</i> rules?  The <i>independent public accountant</i> is engaged to A. ✓ audit a pooled investment vehicle  B. ☐ perform a surprise examination of <i>clients</i> ' at C. ☐ prepare an internal control report  Since your last <i>annual updating amendment</i> , did internal controls contain unqualified opinions?  ✓ Yes  ✓ No  | oard-Assigned Nui countant subject to o: ssets I all of the reports p | o regular inspection by the Pub                                   | ublic accountant that                       | audited the pooled investment vehicle or that  | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the <i>independent public ac</i> rules?  The <i>independent public accountant</i> is engaged to the A. ✓ audit a pooled investment vehicle  B. ☐ perform a surprise examination of <i>clients</i> and the control report  Since your last <i>annual updating amendment</i> , did internal controls contain unqualified opinions?  ✓ Yes  ✓ No  ✓ Report Not Yet Received   | oard-Assigned Nui countant subject to o: ssets I all of the reports p | o regular inspection by the Pub                                   | ublic accountant that                       | audited the pooled investment vehicle or that  | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the independent public accounter.  The independent public accountant is engaged to the independent vehicle.  B. perform a surprise examination of clients' and the independent internal control report.  Since your last annual updating amendment, did internal controls contain unqualified opinions?  Yes  No  Report Not Yet Received if you check "Report Not Yet Received", you must independent public accountant.  ERNST & YOUNG SHINNIHON LLC  The location of the independent public accountant. | oard-Assigned Nui countant subject to o: ssets I all of the reports p | o regular inspection by the Pub<br>prepared by the independent pu | ublic accountant that                       | audited the pooled investment vehicle or that see when the accountant's report is available. | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the independent public accounter rules?  The independent public accountant is engaged to the independent public accountant is engaged to the independent accountant is engaged to the independent accountant is engaged to the independent account in the independent internal control report.  Since your last annual updating amendment, did internal controls contain unqualified opinions?  Yes  No  Report Not Yet Received if you check "Report Not Yet Received", you must independent public accountant:  ERNST & YOUNG SHINNIHON LLC  The location of the independent public accountant in Number and Street 1:                                   | oard-Assigned Nui countant subject to o: ssets I all of the reports p | o regular inspection by the Pub<br>prepared by the independent pu | ublic accountant that  update your response | audited the pooled investment vehicle or that see when the accountant's report is available. | •      | O    |
| (4)<br>(5) | If "yes," Public Company Accounting Oversight B 1655  If "yes" to (3) above, is the independent public accounter.  The independent public accountant is engaged to the independent vehicle.  B. perform a surprise examination of clients' and the independent internal control report.  Since your last annual updating amendment, did internal controls contain unqualified opinions?  Yes  No  Report Not Yet Received if you check "Report Not Yet Received", you must independent public accountant.  ERNST & YOUNG SHINNIHON LLC  The location of the independent public accountant. | oard-Assigned Nui countant subject to o: ssets I all of the reports p | o regular inspection by the Pub<br>prepared by the independent pu | ublic accountant that                       | audited the pooled investment vehicle or that see when the accountant's report is available. | •      | O    |

| (3) | Is the independent public accountar   | nt registered with the Public Co   | ompany Accounting Oversight Board     | ?  | •          | 0    |
|-----|---|------------------------------------|---------------------------------------|--|------------|------|
|     | If "yes," Public Company Accounting 789   | ิ Oversight Board-Assigned Nu      | umber:                                |  |            |      |
| (4) | If "yes" to (3) above, is the <i>independe</i> rules?   | ent public accountant subject      | to regular inspection by the Public C | ompany Accounting Oversight Board in accordance with its   | s ⊙        | 0    |
| (5) | The independent public accountant  A. ✓ audit a pooled investment vehi  B. ☐ perform a surprise examination  C. ☐ prepare an internal control rep | cle<br>n of <i>clients'</i> assets |                                       |  |            |      |
| (6) | Since your last annual updating amointernal controls contain unqualified  | ·                                  | prepared by the independent public    | accountant that audited the pooled investment vehicle or   | hat examir | ned  |
|     | <b>⊙</b> Yes  |                                    |                                       |  |            |      |
|     | O No  |                                    |                                       |  |            |      |
|     | C Report Not Yet Received   |                                    |                                       |  |            |      |
|     | f you check "Report Not Yet Received  | d", you must promptly file an a    | mendment to your Form ADV to upo      | late your response when the accountant's report is availab | 'e.        |      |
| (1) | Name of the <i>independent public acc</i>   | countant:                          |                                       |  |            |      |
| (2) | The location of the independent pub   | lic accountant's office respons    | sible for the services provided:      |  |            |      |
|     | Number and Street 1:  |                                    | Number and Street 2:                  |  |            |      |
|     | GRANT THORNTON TOWER  | Oteter                             | 171 N. CLARK STREE                    |  |            |      |
|     | City:<br>CHICAGO  | State:<br>Illinois                 | Country:<br>United States             | ZIP+4/Postal Code:<br>60601-3370                           |            |      |
|     |   | minolo                             | Simod States                          | 00001 0070   | res        | S NO |
| (3) | Is the independent public accountar   | nt registered with the Public Co   | ompany Accounting Oversight Board     | ?  | •          | 0    |
|     | If "yes," Public Company Accounting<br>248  | ิ Oversight Board-Assigned Nu      | umber:                                |  |            |      |
| (4) | If "yes" to (3) above, is the <i>independe</i> rules?   | ent public accountant subject      | to regular inspection by the Public C | ompany Accounting Oversight Board in accordance with it    | s <u>o</u> | 0    |
| (5) | The independent public accountant  A. □ audit a pooled investment vehi  B. ☑ perform a surprise examination  C. □ prepare an internal control rep | cle<br>n of <i>clients'</i> assets |                                       |  |            |      |
| (6) | Since your last annual updating amointernal controls contain unqualified  | ·                                  | prepared by the independent public    | accountant that audited the pooled investment vehicle or   | hat examir | ned  |
|     | C Yes   |                                    |                                       |  |            |      |
|     | O No  |                                    |                                       |  |            |      |
|     | Report Not Yet Received   |                                    |                                       |  |            |      |
|     | f you check "Report Not Yet Receive   | ש', you must promptly file an a    | mendment to your Form ADV to upo      | late your response when the accountant's report is availab | 'e.        |      |
| (1) | Name of the <i>independent public acc</i><br>MAZARS   | countant:                          |                                       |  |            |      |
| (2) | The location of the independent pub   | lic accountant's office respons    | sible for the services provided:      |  |            |      |
|     | Number and Street 1:  | ·                                  | Number and Street 2:                  |  |            |      |
|     | HARCOURT CENTRE   |                                    | BLOCK 3 HARCOURT RO                   | DAD  |            |      |
|     | City:   | State:                             | Country:                              | ZIP+4/Postal Code:   |            |      |
|     | DUBLIN 2  |                                    | Ireland                               |  |            |      |
| (3) | Is the independent public accountage  | of registered with the Public Co   | omnany Accounting Oversight Roard     | 2  | Yes        | No   |

(3) Is the *independent public accountant* registered with the Public Company Accounting Oversight Board?

| If "yes," Public Company Accounting Oversight Board-Assigned Number:   |  |
|--|--|
| (4) If "yes" to (3) above, is the <i>independent public accountant</i> subject to regular inspection by the Public Company Accounting Oversight Board in accordance with rules?  | h its OO   |
| (5) The independent public accountant is engaged to:   |  |
| A. Z audit a pooled investment vehicle   |  |
| <ul> <li>B. □ perform a surprise examination of <i>clients'</i> assets</li> <li>C. □ prepare an internal control report</li> </ul>   |  |
| (6) Since your last annual updating amendment, did all of the reports prepared by the independent public accountant that audited the pooled investment vehicle internal controls contain unqualified opinions?   | or that examined   |
|  |  |
| C No   |  |
| C Report Not Yet Received  |  |
| If you check "Report Not Yet Received", you must promptly file an amendment to your Form ADV to update your response when the accountant's report is avail   | ilable.  |
|  |  |
| Item 10 Control Persons  |  |
| In this Item, we ask you to identify every <i>person</i> that, directly or indirectly, <i>controls</i> you. If you are filing an <i>umbrella registration</i> , the information in Item 10 should be p <i>adviser</i> only.  | provided for the <i>filing</i>   |
| If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and e Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule you filed with your initial application or report, you must complete Schedule C.  |  |
|  | Yes No   |
| A. Does any <i>person</i> not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, <i>control</i> your management or policies?  | ○ ●  |
| If yes, complete Section 10.A. of Schedule D.  |  |
| B. If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchanglease complete Section 10.B. of Schedule D.  | ange Act of 1934,  |
|  |  |
| SECTION 10.A. Control Persons  |  |
| SECTION 10.A. Control Persons  No Information Filed  |  |
| No Information Filed   |  |
|  |  |
| No Information Filed   |  |
| No Information Filed  SECTION 10.B. Control Person Public Reporting Companies  |  |
| No Information Filed  SECTION 10.B. Control Person Public Reporting Companies  No Information Filed  | roblem areas to  |
| SECTION 10.B. Control Person Public Reporting Companies  No Information Filed  No Information Filed  Item 11 Disclosure Information  In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whet application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential procus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5  | oroblem areas to to Form ADV, "you"  |
| SECTION 10.B. Control Person Public Reporting Companies  No Information Filed  Item 11 Disclosure Information  In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whet application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential prints focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 and "your" include the filing adviser and all relying advisers under an umbrella registration.  Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of you partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately or indirectly controlling you or controlled by you. If you are a "separately or indirectly controlling you or controlled by you.  | oroblem areas to to Form ADV, "you" our officers, ly identifiable  Illowing the date of g the date of an                           |
| SECTION 10.B. Control Person Public Reporting Companies  No Information Filed  | oroblem areas to to Form ADV, "you" our officers, ly identifiable  Illowing the date of g the date of an at is the date the final  |
| SECTION 10.B. Control Person Public Reporting Companies  No Information Filed  No Information Filed  No Information Filed  No Information Filed  Item 11 Disclosure Information  In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whet application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential perfocus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 and "your" include the filing adviser and all relying advisers under an umbrella registration.  Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of you partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.  If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event order, judgment, or decrees was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.  | oroblem areas to to Form ADV, "you" our officers, ly identifiable  Illowing the date of g the date of an                           |
| SECTION 10.B. Control Person Public Reporting Companies  No Information Filed  No Information Filed  No Information Filed  Item 11 Disclosure Information  In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whet application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential procus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 and "your" include the filing adviser and all relying advisers under an umbrella registration.  Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of you partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are:  If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.  You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.  | oroblem areas to to Form ADV, "you"  our officers, ly identifiable  Illowing the date of g the date of an at is the date the final |
| SECTION 10.B. Control Person Public Reporting Companies  No Information Filed  No Inform | oroblem areas to to Form ADV, "you"  our officers, ly identifiable  Illowing the date of g the date of an at is the date the final |

|     | (2) been charged with any felony?   | 0       | ⊙       |
|-----|---|---------|---------|
|     | If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are c pending.  | urrenti | ly      |
| В.  | In the past ten years, have you or any <i>advisory affiliate</i> :  |         |         |
|     | (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? | 0       | •       |
|     | (2) been charged with a misdemeanor listed in Item 11.B.(1)?  | 0       | •       |
|     | If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are c pending.  | urrenti | ly      |
| For | "yes" answers to the following questions, complete a Regulatory Action DRP:   |         |         |
| C.  | Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:  | Yes     | No      |
|     | (1) found you or any advisory affiliate to have made a false statement or omission?   | 0       | •       |
|     | (2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?  | 0       | •       |
|     | (3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?   | 0       | •       |
|     | (4) entered an order against you or any advisory affiliate in connection with investment-related activity?  | 0       | •       |
|     | (5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?   | 0       | 0       |
| D.  | Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:  |         |         |
|     | (1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?   | 0       | •       |
|     | (2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?  | 0       | •       |
|     | (3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?  | 0       | 0       |
|     | (4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?  | 0       | •       |
|     | (5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?  | 0       | •       |
| E.  | Has any self-regulatory organization or commodities exchange ever:  |         |         |
|     | (1) found you or any advisory affiliate to have made a false statement or omission?   | 0       | •       |
|     | (2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?   | •       | 0       |
|     | (3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?   | r o     | •       |
|     | (4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?  | 0       | •       |
| F.  | Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?  | 0       | •       |
| G.  | Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?  | 0       | •       |
| For | "yes" answers to the following questions, complete a Civil Judicial Action DRP:   |         |         |
| H.  | (1) Has any domestic or foreign court:  | Yes     | No      |
|     | (a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?   | $\circ$ | $\odot$ |
|     | (b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?   | 0       | $\odot$ |
|     | (c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?  | 0       | •       |
|     | (2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?   | 0       | $\odot$ |

## Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
   Control means the power to direct or cause the direction of the management or policies of a *person*, whether through ownership of securities, by contract, or otherwise. Any

| person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed |
|--|
| to control the other person.   |
|  |

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

Yes No

If "yes," you do not need to answer Items 12.B. and 12.C.

B. Do you:

- (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?
- (2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

0

 $\circ$ 

C. Are you

- (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?
- (2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

# 0 0

Ownership Control PR CRD No. If None: S.S. No. and

Date of Birth, IRS Tax No. or

Person

#### Schedule A

#### **Direct Owners and Executive Officers**

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

    Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities.

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B?  $_{\bigodot}$  Yes  $_{\bigodot}$  No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%

DE/FE/I Title or Status

- A 5% but less than 10%  $\,$  C 25% but less than 50%  $\,$  E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

Date Title or

Status Acquired

Code

- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

  FULL LEGAL NAME (Individuals:

Last Name, First Name, Middle

| Name)                            |    |   | MM/YYYY |    |   |   | Employer ID No. |
|----------------------------------|----|---|---------|----|---|---|-----------------|
| TANK, BRADLEY, CURTIS            | I  | DIRECTOR, PRESIDENT - FIXED INCOME, CHIEF   | 01/2004 | NA | Y | N | 1060650         |
|                                  |    | INVESTMENT OFFICER - FIXED INCOME AND MANAGING DIRECTOR                                   |         |    |   |   |                 |
| AMATO, JOSEPH, VINCENT           | I  | DIRECTOR, PRESIDENT - EQUITIES, CHIEF INVESTMENT OFFICER - EQUITIES AND MANAGING DIRECTOR | 05/2006 | NA | Υ | N | 2210305         |
| NEUBERGER BERMAN                 | DE | MEMBER  | 05/2009 | E  | Υ | N | 32-0276332      |
| INVESTMENT ADVISERS HOLDINGS LLC |    |   |         |    |   |   |                 |
| KOHN, LAWRENCE, JAY              | I  | DIRECTOR, CHIEF OPERATING OFFICER - EQUITIES AND MANAGING DIRECTOR                        | 02/2013 | NA | Y | N | 1843630         |
| CETRON, BRAD, ELLIOT             | I  | CHIEF COMPLIANCE OFFICER - HEAD OF COMPLIANCE AND MANAGING DIRECTOR                       | 01/2016 | NA | N | N | 4040222         |
| EASON, ROBERT                    | I  | DIRECTOR, MANAGING DIRECTOR   | 01/2016 | NA | Υ | N | 6597536         |

| WRIGHT, STEPHEN, GREGORY  | I | DIRECTOR, MANAGING DIRECTOR      | 01/2019 | NA | Υ | N       | 4535690 |
|---|---|----------------------------------|---------|----|---|---------|---------|
| Viola, Leo, Anthony   | I | TREASURER, SENIOR VICE PRESIDENT | 09/2019 | NA | N | N       | 2612736 |
| deRegt, Kenneth, M I CHIEF OPERATING OFFICER - FIXED INCOME, MANAGING |   | 07/2019                          | NA      | N  | N | 1030085 |         |
|   |   | DIRECTOR                         |         |    |   |         |         |

#### Schedule B

#### **Indirect Owners**

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
    - For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
  - (c) in the case of an owner that is a trust, the trust and each trustee; and
  - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are:  $\,$  C 25% but less than 50%  $\,$  E 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

| FULL LEGAL NAME (Individuals: Last | DE/FE/I | Entity in Which Interest is Owned | Status | Date Status | Ownership | Control | PR | CRD No. If None: S.S. No. and Date of |
|------------------------------------|---------|-----------------------------------|--------|-------------|-----------|---------|----|---------------------------------------|
| Name, First Name, Middle Name)     |         |                                   |        | Acquired    | Code      | Person  |    | Birth, IRS Tax No. or Employer ID No. |
|                                    |         |                                   |        | MM/YYYY     |           |         |    |                                       |
| NEUBERGER BERMAN GROUP LLC         | DE      | NEUBERGER BERMAN INVESTMENT       | MEMBER | 02/2009     | E         | Υ       | N  | 61-1591182                            |
|                                    |         | ADVISERS HOLDINGS LLC             |        |             |           |         |    |                                       |
| NBSH ACQUISITION, LLC              | DE      | NEUBERGER BERMAN GROUP LLC        | MEMBER | 05/2009     | E         | Υ       | N  | 26-4383171                            |

# Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

EXCEPT AS OTHERWISE PROVIDED, INFORMATION PROVIDED IS GENERALLY AS OF 12/31/19. SECTION 1.F: WHEN DETERMINING THE NUMBER OF EMPLOYEES THAT PERFORM INVESTMENT ADVISORY FUNCTIONS FROM EACH OFFICE LOCATION, WE HAVE EXCLUDED EMPLOYEES THAT ONLY PERFORM ADVISORY SERVICES INCIDENTAL TO BROKERAGE BUSINESS. ITEM 1.L.: REGISTRANT CONTRACTED WITH IRON MOUNTAIN INFORMATION MANAGEMENT, INC. ("IRON MOUNTAIN"), REGARDING OFF-SITE STORAGE OF CERTAIN BOOKS AND RECORDS. IRON MOUNTAIN UTILIZES SEVERAL WAREHOUSES, BUT PROVIDES CENTRALIZED RETRIEVAL OF RECORDS. THEREFORE, REGISTRANT IS PROVIDING CONTACT INFORMATION FOR THE IRON MOUNTAIN OFFICE THAT RETRIEVES THE RECORDS RATHER THAN A LIST OF ALL IRON MOUNTAIN FACILITIES MAINTAINING ITS BOOKS AND RECORDS. TO ACCESS REGISTRANT BOOKS AND RECORDS FOR PERIODS PRIOR TO 9/15/08, REGISTRANT MUST CONTACT BARCLAYS BANK PLC. ITEM 1.M: REGISTRANT RELIES ON THE "INTERNATIONAL ADVISER EXEMPTION" PURSUANT TO NATIONAL INSTRUMENT 31-103 REGISTRATION REQUIREMENTS, EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS IN THE TEN CANADIAN PROVINCES, AND THE "INTERNATIONAL INVESTMENT FUND MANAGER EXEMPTION" PURSUANT TO MULTILATERAL INSTRUMENT 32-102 REGISTRATION EXEMPTIONS FOR NON-RESIDENT INVESTMENT MANAGERS (OR EXEMPTIVE RELIEF SUBSTANTIALLY SIMILAR THERETO) IN ONTARIO, QUEBEC AND NEWFOUNDLAND AND LABRADOR. ITEM 5.B.(1): WHEN DETERMINING THE NUMBER OF EMPLOYEES THAT PERFORM INVESTMENT ADVISORY FUNCTIONS, WE HAVE EXCLUDED EMPLOYEES THAT ONLY PERFORM ADVISORY SERVICES INCIDENTAL TO BROKERAGE BUSINESS. ITEM 5.C.(1): FOR NON-DISCRETIONARY MAG ACCOUNT CLIENTS, WE COUNT EACH MAG PLATFORM SPONSOR AS A FIRM CLIENT. SECTION 5.I.(2): IN ADDITION TO THE WRAP FEE PROGRAMS OFFERED BY THE SPONSORS LISTED ON THIS SCHEDULE, CERTAIN SPONSORS MAKE REGISTRANT'S STRATEGIES AVAILABLE TO THIRD-PARTY REGISTERED INVESTMENT ADVISERS WHO USE THE SPONSOR'S PROGRAMS TO PROVIDE INVESTMENT ADVISORY SERVICES TO THIRD-PARTY INVESTMENT ADVISERS' CLIENTS. SECTION 7.A: EXCLUDING HOLDING COMPANIES AND OTHER ENTITIES NOT INVOLVED IN INVESTMENT ACTIVITIES. INFORMATION REGARDING REGISTRANT'S REMAINING "RELATED PERSONS" FOR PURPOSES OF SECTION 7.A CAN BE FOUND IN THE ADVS OF THE FOLLOWING AFFILIATES: NEUBERGER BERMAN BD LLC (CRD/IARD #2908), NEUBERGER BERMAN EUROPE LIMITED (CRD/IARD #162267), NB ALTERNATIVES ADVISERS LLC (CRD/IARD #149822), NEUBERGER BERMAN ASIA LTD (CRD/IARD #154286), NEUBERGER BERMAN LOAN ADVISERS LLC (CRD/IARD #285579), NEUBERGER BERMAN SINGAPORE PTE. LIMITED (CRD/IARD #167947), NEUBERGER BERMAN BRETON HILL ULC (CRD/IARD #284803), AND NEUBERGER BERMAN AIFM SARL (CRD/IARD #300813). BHC MACRO INVESTMENT MANAGEMENT LLC AND NEUBERGER BERMAN AIFM LIMITED WITHDREW THEIR REGISTRATIONS AS EXEMPT REPORTING ADVISERS IN JANUARY 2020 AND FEBRUARY 2020, RESPECTIVELY, AND BOTH WERE NOT INCLUDED HEREIN AS THEY NO LONGER PROVIDES ADVISORY SERVICES. SECTION 7.B.(1): RESPONSES TO QUESTIONS 6 AND 7 EXCLUDE THE LISTING OF OFFSHORE FEEDER FUNDS IN MASTER-FEEDER ARRANGEMENTS WHERE THE MASTER IS NON-U.S. AND FEEDERS ONLY HAVE NON-U.S. INVESTORS. SCHEDULES EXCLUDE INFORMATION RELATING TO MARKETERS USED TO SOLICIT NON-U.S. PERSONS. SECURITIES ISSUED BY CLO AND CDO FUNDS ARE TRADED THROUGH DEPOSITORY INSTITUTIONS THAT DO NOT PROVIDE REGISTRANT WITH THE IDENTITY OR NUMBER OF BENEFICIAL OWNERS. FOR THE CLO FUNDS. QUESTION 14 REFLECTS THE APPROXIMATE PERCENTAGE OF THE FUND BENEFICIALLY OWNED BY REGISTRANT, NEUBERGER BERMAN LOAN ADVISERS LLC AND CERTAIN FUNDS

ADVISED BY REGISTRANT, BASED ON THE NOTIONAL AMOUNT OF NOTES ISSUED AT CLOSING. MINIMUM INVESTMENT AMOUNTS FOR THE TWO PAN-EUROPEAN CLO

FUNDS ARE IN EURO. FOR PRIVATE FUNDS CLOSED TO NEW INVESTORS AND THE CLO AND CDO FUNDS, REGISTRANT RESPONDED "NO" TO QUESTIONS 19 AND 28(A) BECAUSE THERE ARE CURRENTLY NO SOLICITATION ACTIVITIES. FOR NEUBERGER BERMAN EMERGING MARKET DEBT – LOCAL CURRENCY FUND LLC, RESPONSES PROVIDED ARE AS OF 1/7/2020, WHICH WAS THE FUND'S LAUNCH DATE. FOR NEUBERGER BERMAN EMERGING MARKET DEBT FUND LLC, NEUBERGER BERMAN SHORT DURATION EMERGING MARKET DEBT FUND LLC, AND NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P., THE ADMINISTRATOR LISTED UNDER QUESTION 26 WAS RETAINED AS OF 1/1/2020. FOR NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P., AND NEUBERGER BERMAN OPPORTUNISTIC CAPITAL SOLUTIONS MASTER FUND L.P., RESPONSES PROVIDED ARE BASED ON THE AMOUNT INITIALLY INVESTED OR COMMITTED TO THE RESPECTIVE FUND. FOR KARNAK PARTNERS, L.P., (I) RESPONSES ARE GENERALLY AS OF 2/29/2020, AS THE REGISTRANT ASSUMED ADVISORY AUTHORITY FOR THE FUND AS OF 2/3/2020 AND (II) THE AUDITOR LISTED UNDER QUESTION #23 WAS RETAINED TO AUDIT THE FUND FOR THE FISCAL YEAR ENDED 12/31/2019 FOLLOWING SUCH TRANSFER OF ADVISORY AUTHORITY. FOR NB SPECIALTY FINANCE FUND LP, BLUE SAND SECURITIES LLC (CRD #142976) SERVED AS A MARKETER FOR THE FUND BUT THE RELATIONSHIP WAS TERMINATED AS OF FEBRUARY 2020 SO IT WAS NOT LISTED. NB DISTRESSED DEBT INVESTMENT FUND LIMITED (ALL CLASSES) IS EXCHANGE TRADED AND REGISTRANT RECEIVES LIMITED DATA REGARDING THE FUND'S BENEFICIAL OWNERS. RESPONSES TO QUESTION 28 OF THE SCHEDULES EXCLUDE CAPITAL INTRODUCTION FIRMS. SUCH FIRMS RECEIVE NO COMPENSATION. SECTION 7.B.(2): INCLUDES ONLY THOSE FUNDS FOR WHICH THE RELEVANT ADVISER LISTS NBIA AS A SUBADVISER IN QUESTION 18 OF SECTION 7.B.(1); DOES NOT INCLUDE FUNDS FOR WHICH NBIA IS OMITTED BY SUCH ADVISER DUE TO SPECIFIC CONSIDERATIONS. SCHEDULE B: NO OWNER OF NBSH ACQUISITION, LLC ("NBSH") HAS THE RIGHT TO RECEIVE UPON DISSOLUTION, OR HAS CONTRIBUTED, 25% OR MORE OF NBSH'S CAPITAL.

| Schedule R  |                                       |  |               |  |  |  |  |  |
|---|---------------------------------------|--|---------------|--|--|--|--|--|
| No Information Filed  |                                       |  |               |  |  |  |  |  |
|   |                                       |  |               |  |  |  |  |  |
| DRP Pages   |                                       |  |               |  |  |  |  |  |
| CRIMINAL DISCLOSURE RE  | PORTING PAGE (ADV)                    |  |               |  |  |  |  |  |
| No Information Filed  |                                       |  |               |  |  |  |  |  |
| DESCRIPTION ASSESSMENT  |                                       | 10   |               |  |  |  |  |  |
| REGULATORY ACTION DISC  | CLOSURE REPORTING PAGE (AD            | <u> </u>   |               |  |  |  |  |  |
| This Disclosure Reporting   | Page (DRP ADV) is an 🙇 INITIA         | GENERAL INSTRUC  |               | onses to Items 11.C., 11.D., 11.E., 11.F. or 11.G.   |  |  |  |  |
| of Form ADV.  | . ago (2111 / 121/) 10 am () 11 11 11 | OR O AMERICA   |               |  |  |  |  |  |
|   |                                       | D 14 A 15  |               |  |  |  |  |  |
| Check item(s) being respo   | ended to:                             | Regulatory Acti  | on            |  |  |  |  |  |
| □ 11.C(1)   | □ 11.C(2)                             | □ 11.C(3)  | □ 11.C(4)     | □ 11.C(5)  |  |  |  |  |
| □ 11.D(1)   | □ 11.D(2)                             | □ 11.D(3)  | □ 11.D(4)     | □ 11.D(5)  |  |  |  |  |
| □ 11.E(1)   | <b>☑</b> 11.E(2)                      | □ 11.E(3)  | ☐ 11.E(4)     |  |  |  |  |  |
| □ 11.F.   | □ 11.G.                               |  |               |  |  |  |  |  |
| Execution Page.  One event may result in morise to actions by more that   | ore than one affirmative answer to    |  | *             | tity using one DRP. File with a completed tails related to the same event. If an event gives |  |  |  |  |
| PART I  A. The person(s) or enti  | ty(ies) for whom this DRP is bein     | n filad is (ara):  |               |  |  |  |  |  |
| You (the advisory   |                                       | g mod is (are).  |               |  |  |  |  |  |
|   | ore of your advisory affiliates       |  |               |  |  |  |  |  |
|   |                                       |  |               |  |  |  |  |  |
| One or more of your advisory affiliates   |                                       |  |               |  |  |  |  |  |
| If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name).  If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box. |                                       |  |               |  |  |  |  |  |
| ADV DRP - ADVISO  | RY AFFILIATE                          |  |               |  |  |  |  |  |
| CRD Number: 290   | <u>8</u> .                            | This <i>advisory affiliate</i> is <b>⊙</b> a Firm <b>○</b> | an Individual |  |  |  |  |  |
| Registered: 🌀   | Yes O No                              | <b>,</b>   | -             |  |  |  |  |  |
| Name: NEU   | JBERGER BERMAN BD LLC                 |  |               |  |  |  |  |  |

|       | ☐ This DRP should be removed from the ADV record because the advisory affiliate(s) is no longer associated with the adviser. ☐ This DRP should be removed from the ADV record because: (1) the event or proceeding occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an exempt reporting adviser with the SEC and the event was resolved in the adviser's or advisory affiliate's favor. |
|-------|--|
|       | If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.   |
|       | This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:  |
|       | If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.  |
|       | ⊙ Yes C No   |
|       | NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.   |
| PAR   | ГІІ  |
| 1.    | Regulatory Action initiated by:  O SEC Other Federal O State O SRO O Foreign   |
|       | (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)   |
| 2.    | Principal Sanction:  |
|       | Other Sanctions:   |
| 3.    | Date Initiated (MM/DD/YYYY):   |
|       | C Exact C Explanation  |
|       | If not exact, provide explanation:   |
| 4.    | Docket/Case Number:  |
| 5.    | Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):   |
| 6.    | Principal Product Type:  |
|       | Other Product Types:   |
| 7.    | Describe the allegations related to this regulatory action (your response must fit within the space provided):   |
| 8.    | Current Status? C Pending C On Appeal C Final  |
| 9.    | If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:  |
| lf Fi | nal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.  |
| 10.   | How was matter resolved:   |
| 11.   | Resolution Date (MM/DD/YYYY):  |
|       | C Exact C Explanation  |
|       | If not exact, provide explanation:   |
| 12.   | Resolution Detail:   |
|       | A. Were any of the following Sanctions <i>Ordered</i> (check all appropriate items)?   |
|       | Monetary/Fine Amount: \$   |
|       | ☐ Revocation/Expulsion/Denial ☐ Disgorgement/Restitution ☐ Censure ☐ Cease and Desist/Injunction   |
|       | ☐ Bar ☐ Suspension   |
|       | B. Other Sanctions Ordered:  |

Sanction detail: if suspended, *enjoined* or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether

condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an *advisory affiliate*, date paid and if any portion of penalty was waived:

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided).

## CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

#### Part 2

# Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Yes No

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Are you exempt from delivering a brochure to all of your clients under these rules?

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

| Brochure ID | Brochure Name | Brochure Type(s)  |  |  |
|-------------|---------------|---|--|--|
| 47698       | ADV PART II   | High net worth individuals, Pension plans/profit sharing plans, |  |  |
|             |               | Foundations/charities, Individuals, Government/municipal,       |  |  |
|             |               | Other institutional, Private funds or pools, Wrap program,      |  |  |
|             |               | Selection of Other Advisers/Solicitors                          |  |  |

### **Execution Pages**

## DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

# Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

# Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

03/30/2020

**BRAD CETRON** 

Titlo

Printed Name: BRAD CETRON

CHIEF COMPLIANCE OFFICER

Adviser CRD Number:

124687

#### **NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all

amendments.

## 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

## 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

#### 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

#### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY

Printed Name: Title:

Adviser CRD Number:

124687